

### Task 3

- **Peer set:** Best Buy (target), Home Depot, Walmart, Costco, Kohl's, Lowe's, Macy's, Target.
- **Multiples:** EV / Revenue and EV / EBITDA for each company (values taken from Yahoo Finance / public sources). [Yahoo Finance](#)+7[Yahoo Finance](#)+7[Yahoo Finance](#)+7
- **Summary stats:** Mean EV/Revenue = **1.20x**, Median EV/Revenue = **0.89x**; Mean EV/EBITDA = **13.90x**, Median EV/EBITDA = **11.40x** (computed from the eight comparables above).

### Quick interpretation :

- **Best Buy's EV/Revenue (0.43x)** sits below the peer **mean (1.20x)** and **median (0.89x)**  
→ relative to peers, Best Buy is priced lower on a revenue basis. [Yahoo Finance](#)
- **Best Buy's EV/EBITDA (8.55x)** is below the peer **mean (13.90x)** and **median (11.40x)**  
→ implies cheaper valuation on an operating-earnings basis as well, relative to this retail peer group.

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Ticker	Company	EV/Revenue	EV/EBITDA	
BBY	Best Buy Co., Inc.	0.43	8.55	
HD	The Home Depot, Inc.	2.81	17.85	
WMT	Walmart Inc.	1.21	18.77	
COST	Costco Wholesale	1.58	32.73	
KSS	Kohl's Corporation	0.54	7.38	
LOW	Lowe's Companies, Inc.	2.12	14.24	
M	Macy's, Inc.	0.36	4.77	
TGT	Target Corporation	0.57	6.94	