

- I. Differential expression statisticsII. DESeq2 more details
- III. Transcript level quantification

From counts to differential expression statistics

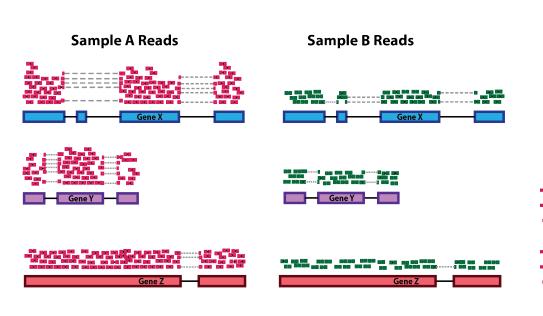
Differential expression statistics

Its just a count matrix! Simple! Right?

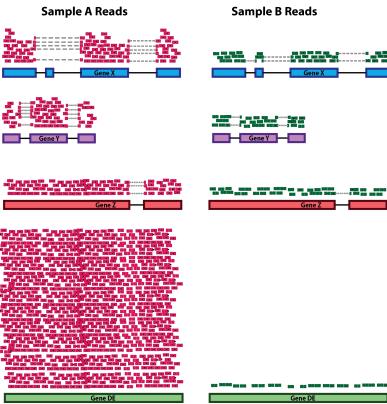
| | 24_GA-CL | 24_GA-CP | 24_GA-CR | GA-CL | GA-COL |
|-------|----------|----------|----------|-------|--------|
| Gene1 | 8 | 3 | 9 | 7 | 7 |
| Gene2 | 4 | 0 | 1 | 2 | 7 |
| Gene3 | 19 | 13 | 29 | 27 | 35 |
| Gene4 | 147 | 56 | 102 | 60 | 73 |
| Gene5 | 778 | 212 | 380 | 149 | 266 |

Normalizing - Major concerns for DE analysis

Sequencing depth between samples



> mRNA composition



Normalizing – Other concerns

- Different lengths of transcripts
- Differing ability to map reads
- GC sequencing bias
- √These concerns are can be ignored when our research question focused on gene differential expression analysis between treatment.
- ✓ However, DEseq2 provided solution for above concerns by calculating gene specific normalization factor.

Normalizing

| Normalization method | Description | Accounted factors | Recommendations for use |
|---|---|--|---|
| CPM (counts per million) | counts scaled by total number of reads | • sequencing depth | gene count comparisons between replicates of the same samplegroup; NOT for within sample comparisons or DE analysis |
| TPM (transcripts per kilobase million) | counts per length of transcript (kb) per million reads mapped | | gene count comparisons within a sample or between samples of the same sample group; NOT for DE analysis |
| RPKM/FPKM (reads/fragments per kilobase of exon per million reads/fragments mapped) | similar to TPM | sequencing depthgene length | gene count comparisons between genes within a sample; NOT for between sample comparisons or DE analysis |
| DESeq2's median of ratios | counts divided by sample- specific size factors determined by median ratio of gene counts relative to geometric mean per gene | sequencing depthRNA composition | gene count comparisons between samples and for DE analysis; NOT for within sample comparisons |
| EdgeR's trimmed mean of M values (TMM) | uses a weighted trimmed mean of the log expression ratios between samples | sequencing depthRNA compositiongene length | gene count comparisons between and within samples and for DE analysis |

DEseq2 Normalization – median of ratio

 Basically, calculate scaling factors that exclude or reduce the impact of highly expressed and highly DE genes

| Gene | Sample A | Sample B | pseudo- Reference sample | Sample A / Ref Ratio | Sample B / Ref Ratio |
|----------------|----------|----------|--------------------------------|-------------------------|-------------------------|
| EF2A | 2800 | 700 | 1400 | 2800/1400 = 2 | 700/1400 = 0.5 |
| ABCD1 | 60 | 15 | 30 | 60/30= 2 | 15/30 = 0.5 |
| MEFV | 1600 | 400 | 800 | 1600/800 = 2 | 400/800 = 0.5 |
| BAG1 | 160 | 40 | 80 | 160/80 = 2 | 40/80 = 0.5 |
| MOV10 | 10000 | 10000 | 10000 | 10000/10000 = 1 | 10000/10000 = 1 |
| MA5 | 200 | 50 | 100 | 200/100= 2 | 50/100= 0.5 |
| QB6 | 600 | 150 | 300 | 600/300= 2 | 150/300= 0.5 |
| Scaling factor | | | | A-Median ratio=2 | B-Median ratio=0.5 |

https://hbctraining.github.io/DGE workshop/lessons/02 DGE count normalization.html

Statistical Models - challenges & improvements

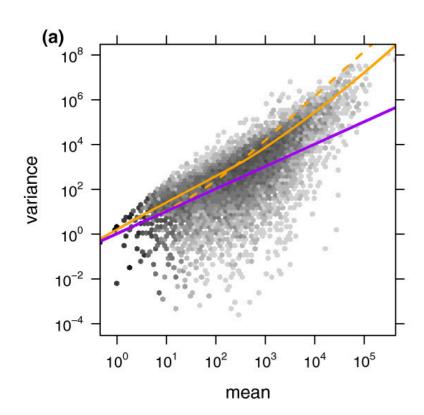
- Count data:
 - Non-normal distribution
 - Variation depend on mean

• Over-dispersion: sample variation exceeds sample mean

• Small numbers of replicates: makes the within-group variation hard to estimate.

Statistical Models

- Originally (pre-2010) Poisson distribution was often used to model counts
- Data was found to be overdispersed (i.e. it predicts less variation than what is seen in the data)
- Leads to higher false positives
- Negative Binomial
- a good substitute for an overdispersed poisson (sample variance exceeds sample mean)
- Allows mean and variance to be different



Purple = predicted variance implied by Poisson

Orange = variance used by edgeR (ie using negative binomial)

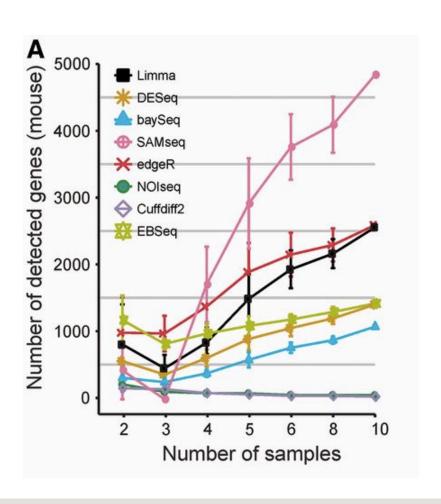
Anders and Huber 2010

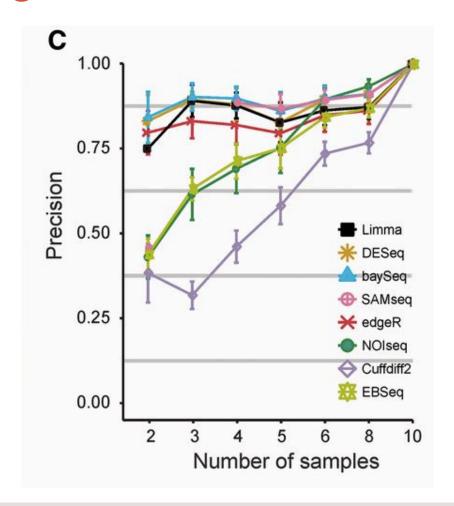
Many approaches - Statistical Models

- Negative Binomial edgeR, DESeq, DESeq2
- Beta negative binomial cufflinks/cuffdiff2
- Poisson DEGseq, Myrna, PoissonSeq
- Bayesian baySeq
- Non-parametric SAMseq, NOIseq

Each has further variation in normalization procedures (RPKM, upper quartile, median, TMM, Quantile) and testing strategy (fishers exact, likelihood ratio, parallelized permutation test, score test, Wald test, posterior probability, Wilcoxon test)

Different approaches give different results





Seyednasrollah et al., 2013 Comparison of software packages for detecting differential expression in RNA-seq studies

How to choose?

- DESeq/DESeq2, EdgeR generally dominate the market right now. (See many references at end of presentation)
- Right now decisions are largely driven by limited biological replicates. With low numbers of replicates there is not enough power to accurately estimate mean and variance of expression for each gene.
- One day when we have lots of affordable biological replicates? Nonparametric may take over.

DESeq2 - principles

DESeq2 - Test for differential expression

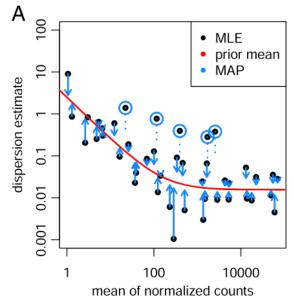
- Accepts only raw counts as input: median of ratio for normalization
- Negative binomial distribution: solve over-dispersion problem
- DESeq2 approach:
- Generalized linear model is fit for each gene
 - Flexible allows for complex designs
- Wald test is the default test
 - An adjusted log fold change is used, resulting in a z-statistic
 - Test for each coefficient of GLM or contrasts of coefficients
- Need to adjust for multiple testing (of many genes)
 - Benjamini and Hochberg

Improvements in DEseq2 vs DEseq

- Shrinkage for dispersion estimation
- Small numbers of replicates: makes the within-group variation hard to estimate.

Solution: pool variance information across genes. With the assumption that genes of similar average expression strength

have similar dispersion.



Improvements in DEseq2 vs DEseq

Shrinkage for log fold change (LFC)

- Significant test are less reliable for gene with low counts as log fold change are more noisy.
- ✓ Solution: using shrinkage estimator for fold change Empirical Bayes shrinkage

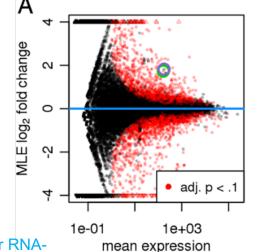
✓ As a result, log fold changes in below situations will be shrank

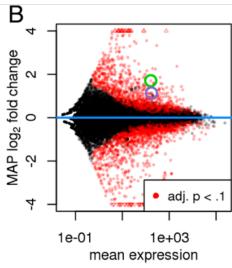
toward zero

Low count genes

· Dispersion is high

Few replicates





Love, Michael I., Wolfgang Huber, and Simon Anders.
"Moderated estimation of fold change and dispersion for RNA-seq data with DESeq2." *Genome biology* 15.12 (2014): 550.

DEseq2 – usage and results

Formula - Multi-factor Design

| | sampleID | Genotype | Treatment |
|----|-----------|-----------|------------------|
| 1 | sample_1 | Sensitive | Drouht |
| 2 | sample_2 | Sensitive | Drouht |
| 3 | sample_3 | Sensitive | Drouht |
| 4 | sample_4 | Sensitive | Norm |
| 5 | sample_5 | Sensitive | Norm |
| 6 | sample_6 | Sensitive | Norm |
| 7 | sample_7 | Resistant | Drouht |
| 8 | sample_8 | Resistant | Drouht |
| 9 | sample_9 | Resistant | Drouht |
| 10 | sample_10 | Resistant | Norm |
| 11 | sample_11 | Resistant | Norm |
| 12 | sample_12 | Resistant | Norm |

design(ddsMF) <- formula(~ Genotype + Treatment)</pre>



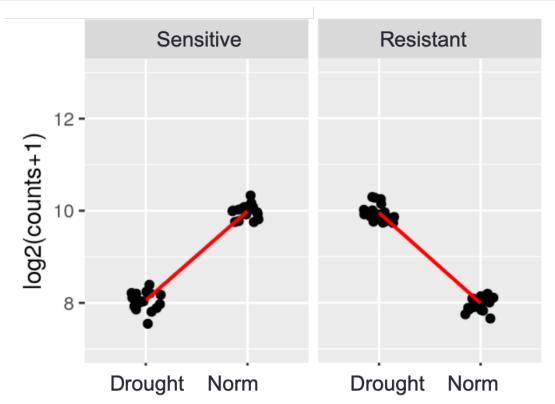
The variable of interest goes at the end of the formula. Thus the results of this design will by default pull the condition results

Interaction term

 To test the interaction effects: If the treatment impacts differs between two genotypes

Interaction

design(ddsMF) <- formula (~Genotype + Treatment + Genotype : Treatment)



What else can DESeq2 do?

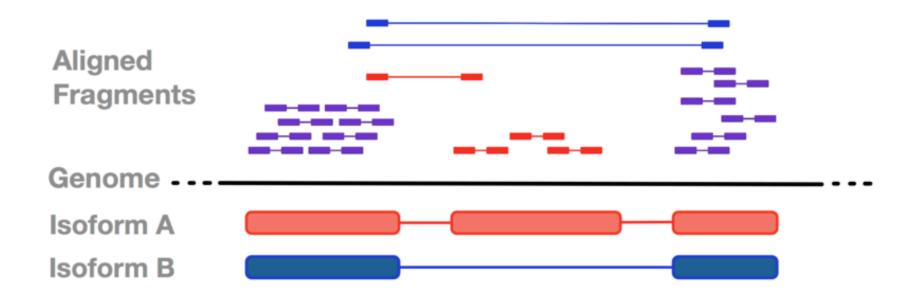
- Vignette and manual available from Bioconductor site
- http://bioconductor.org/packages/release/bioc/html/DESeq 2.html

- Likelihood Ratio Test
- Contrasts
- MA plot
- Count data transformations
- Heatmap
- Sample clustering
- Principal Components Plot

Transcript level quantification

Transcript level quantification

(Isoform quantification)



Transcript level quantification

- Active area of research, currently recommended by many in the field
- Allocate multi-mapping reads among the possible transcripts. How?
- Software to calculate transcript abundances:
 - Salmon (Patro et al. 2016)
 - Sailfish (Patro, Mount, and Kingsford 2014)
 - kallisto (Bray et al. 2016)
 - RSEM (Li and Dewey 2011)
- Can still use DESeq2
 - R package tximport

Soneson et al., 2016:

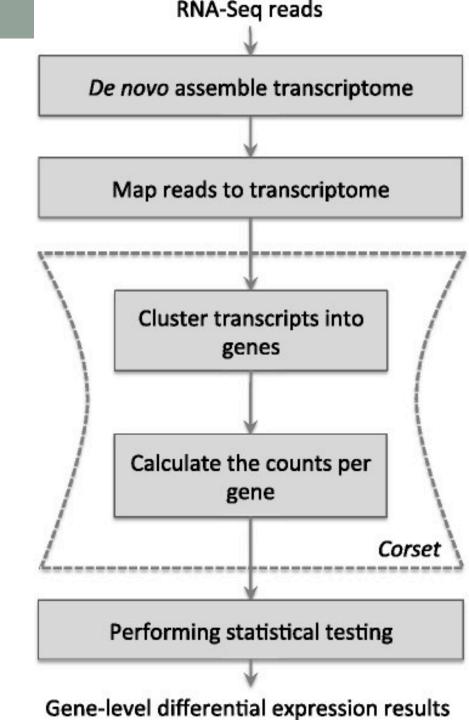
- Gene-level results are often more accurate, powerful and interpretable than transcriptlevel results
- Incorporating transcript-level estimates yields more accurate gene-level results.

What if you have a de novo assembled transcriptome?

- This presents some statistical problems your "unigenes" or transcript contigs are often fragments of the same gene
- fewer reads can be aligned unambiguously (because of duplicated sequences)
- the statistical power of the test for differential expression is reduced as reads must be allocated amongst a greater number of contigs
- the adjustment for multiple testing is more severe

New packages are available to cluster contigs from de novo assemblies for more accurate quantification:

- Corset (Davidson et al., 2014)
- RapClust (Srivastava et al., 2016)



References

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