Batch Wise Inventory in Tally Prime

Batch wise maintain inventory or stock items in lots. Batches help in better management of stock items with limited shelf life or perishable goods.

1. **Maintain perishable goods or stock items with limited shelf life**
2. **Use batches for rate-wise categorisation of stock items**:
3. **Identify stock item details from batches**:

This allow to track your medicine with a specific code. It also allows you to see and mention your medicine Manufacture date & Expiry date.

Create New Company

F3 : (Company) > Create Company

Show more fetures   :Yes

Accounting :

    Maintain Account   :Yes

    Enable bil wise entry   : Yes

Inventory

    Maintain Inventory   : Yes

    Integrate Accounts with Inventory : Yes

    Enable Batches   : Yes

    Maintain Expiry date for batches   : Yes

Taxation :

    Enable GST   : No

For existing Company

Press **F11** (Features) > set the option **Enable Batches, etc** to **Yes**.

Create Ledgers
Gateway of Tally > Create> Ledger

Ledger Name	Under	
Shree Medical Agency	Sundry Creditors	Maintain Balances bill – by – bill (Yes)
Purchase	Purchase Accounts	Inventory values are affected (Yes)
Health Medical Store	Sundry Debtors	Maintain Balances bill – by – bill (Yes)
Sales	Sales Accounts	Inventory values are affected (Yes)

Create Stock Group
Gateway of Tally >create> Stock Groups

Stock Group	Under
Medicine	Primary

Create Stock Categories

Gateway of Tally >Create> Stock Categories

Stock Categories	Under
Painkiller	Primary

Create Unit :**Gateway of Tally >Create>Unit**
Type: Simple

Symbol	Formal Name
Box	Boxes

Create Stock Item
Gateway of Tally >Create> Stock
F12 > Configuration > Inventory details
Use Stock Category for Stock Items   : Yes

Item Name	Under	Categories	Units
Crocin	Medicine	Painkiller	Box

Maintain in batches   Yes
Track date of manufacturing   Yes
Use expiry dates   Yes

Purchase Entry   : **Gateway of Tally > Voucher>Purchase F9**
Purchase 1 Supplier Invoice No: 001
Party A/c Name: Shree Medical Agency
Purchase Ledger: Purchase

Name of Item	Quantity	Rate Per	Amount
Crocin	100 Box	45 Box	4500

Item Allocations for: **Crocin**

Batch No		Quantity	Rate Per	Amount
Mfg Dt.	Expiry Date			
Batch 003		100 Box	45 Box	4500
Apr-2021	1-Nov-2024			

Type of Ref   New Ref
Name   001
Amount   4500 Cr

Sales Entry

Gateway of Tally > Voucher > Sales F8
Sales 1 Reference No: 001
Party A/c Name: Health Medical Store
Sales Ledger: Sales

Name of Item	Quantity	Rate Per	Amount
Crocin	100 Box	45 Box	4500

Item Allocations for: **Crocin**

Batch No		Quantity	Rate Per	Amount
Mfg Dt.	**Expiry Date**			
Batch 003		20 Box	55 Box	1100
Apr-2021	1-Nov-2024			

Bill-wise Details for: Naqvi Medical Store
Upto ₹ 1100 Dr

Type of Ref   New Ref
Name   001
Amount   1100 Dr

Display More Report>Inventory Books > Batch> Crocin >List of Batches

	Purchase Invoice Bills Batch Wise Details						
Bill No	**Party Names**	**Item Names**	**Categories**	**Mfg Date**	**Exp Date**	**Quantity**	**Rate**
1	SuryaMedical Store	Peracetamol	Fever	01-04-21	01-09-23	12 Box	55 Rs
		Citrem Plus	Fever	01-04-21	01-04-22	50 Box	60 Rs
		Crocin	Painkiller	01-04-21	01-11-24	20 Box	30 Rs
		Fabi Flu	Fever	01-04-21	01-08-24	15 Box	40 Rs
2	Sona Medical Store	Panadol	Painkiller	01-04-21	01-04-24	30 Box	39 Rs
		Gofen 400	Fever	01-04-21	01-04-24	50 Box	45 Rs
		Aspirine 100	Painkiller	01-04-21	01-04-22	60 Box	65 Rs
		Benadryl	Cough	01-04-21	01-04-22	15 Syp	78 Rs

		Cofsils	**Cough**	**01-04-21**	**01-10-25**	**20 Syp**	**112 Rs**
3	**Sun Medical Store**	**Corex**	**Cough**	**01-04-21**	**01-04-22**	**50 Syp**	**98 Rs**
		Crocin	**Painkiller**	**01-04-21**	**01-04-22**	**20 Box**	**30 Rs**
		Fabi Flu	**Fever**	**01-04-21**	**01-04-22**	**15 Box**	**40 Rs**
		Panadol	**Painkiller**	**01-04-21**	**01-04-24**	**60 Box**	**39 Rs**
4	**Ali Medical Store**	**Gofen 400**	**Fever**	**01-04-21**	**01-04-24**	**15 Box**	**45 Rs**
		Aspirine 100	**Painkiller**	**01-04-21**	**01-04-22**	**50 Box**	**65 Rs**
		Benadryl	**Cough**	**01-04-21**	**01-04-22**	**10 Syp**	**78 Rs**
	Shree Medical Agency	**Peracetamol**	**Fever**	**01-04-21**	**01-10-25**	**20 Box**	**55 Rs**
5		**Citrem Plus**	**Fever**	**01-04-21**	**01-04-22**	**45 Box**	**60 Rs**
		Crocin	**Painkiller**	**01-04-21**	**01-04-22**	**10 Box**	**30 Rs**
		Fabi Flu	**Fever**	**01-04-21**	**01-04-22**	**20 Box**	**40 Rs**
		Cofsils	**Cough**	**01-04-21**	**01-03-24**	**80 Syp**	**112 Rs**
		Corex	**Cough**	**01-04-21**	**01-06-25**	**90 Syp**	**98 Rs**
6	**Jeff Medical Agency**	**Crocin**	**Painkiller**	**01-04-21**	**01-05-23**	**50 Box**	**30 Rs**
		Fabi Flu	**Fever**	**01-04-21**	**01-01-22**	**90 Box**	**40 Rs**
		Citrem Plus	**Fever**	**01-04-21**	**01-11-23**	**50 Box**	**60 Rs**
		Peracetamol	**Fever**	**01-04-21**	**01-06-22**	**50 Box**	**55 Rs**
		Citrem Plus	**Fever**	**01-04-21**	**01-10-25**	**50 Box**	**60 Rs**
7	**Abbas Medical Store**	**Onabet**	**Itch Cream**	**01-04-21**	**01-04-22**	**100 Crm**	**15 Rs**
		Fabi Flu	**Fever**	**01-04-21**	**01-04-22**	**10 Box**	**40 Rs**
		Neosporin	**Itch Cream**	**01-04-21**	**01-04-22**	**15 Crm**	**45 Rs**
		Healthkart	**Multivitamin**	**01-04-21**	**01-05-24**	**1000 Cps**	**2.5 Rs**
		Mactotal	**Multivitamin**	**01-04-21**	**01-04-24**	**1500 Cps**	**2 Rs**
8	**Surya Medical Agency**	**Crocin**	**Painkiller**	**01-04-21**	**01-11-22**	**20 Box**	**30 Rs**
		Revital	**Multivitamin**	**01-04-21**	**01-02-22**	**100 Cps**	**10 Rs**
		Neosporin	**Itch Cream**	**01-04-21**	**01-12-22**	**15 Crm**	**45 Rs**
		Cofsils	**Cough**	**01-04-21**	**01-03-24**	**80 Syp**	**112 Rs**
		Corex	**Cough**	**01-04-21**	**01-06-25**	**90 Syp**	**98 Rs**
9	**Zama Medical Agency**	**Crocin**	**Painkiller**	**01-04-21**	**01-05-23**	**50 Box**	**30 Rs**
		Fabi Flu	**Fever**	**01-04-21**	**01-01-22**	**90 Box**	**40 Rs**
		Revital	**Multivitamin**	**01-04-21**	**01-11-23**	**80 Cps**	**10 Rs**
		Citrem Plus	**Fever**	**01-04-21**	**01-06-22**	**45 Box**	**60 Rs**
		Zincovit	**Multivitamin**	**01-04-21**	**01-09-23**	**150 Tab**	**3.5 Rs**
10	**Lucky Medical Store**	**Ketorol Gel**	**Pain Cream**	**01-04-21**	**01-10-22**	**35 Crm**	**46.70 Rs**
		Gofen 400	**Fever**	**01-04-21**	**01-09-24**	**20 Box**	**45 Rs**
		Aspirine 100	**Painkiller**	**01-04-21**	**01-04-24**	**55Box**	**65 Rs**