



Research Report on Recycling Polypropylene HTC Global Co. Ltd

Consulting & Interim Management

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1. Introduction

Rebonded polyurethane (PU) foam is gaining traction in various industries due to its shock absorption, durability, and sustainability. Made from recycled foam, it offers a safer and more ecofriendly option for creating soft floors in applications such as playgrounds, elderly care facilities, sports venues, and other environments requiring cushioning. This report explores the uses of rebonded PU foam for soft flooring, its structure, benefits, and comparisons to alternative materials like particle board and plywood, while also addressing considerations for indoor and outdoor applications.

2. Applications of Rebonded PU Foam in Soft Flooring

Rebonded PU foam is suitable for both indoor and outdoor applications where impact absorption is crucial:

Indoor:

- Elderly Care Facilities: Reduces fall related injuries with cushioned flooring.
- Sports and Gym Flooring: Enhances shock absorption, creating safer indoor exercise spaces.
- Carpet Underlays: Offers cushioning and sound insulation.

Outdoor:

- Playgrounds: Soft flooring that meets safety standards for fall height protection.
- Outdoor Sports Areas: Provides cushioning in sports surfaces like running tracks.

3. Comparable Products and Industry Examples

Several companies worldwide manufacture flooring products using rebonded PU foam, catering to both indoor and outdoor markets:

Regupol (Germany): Produces recycled rubber and foam flooring for sports facilities and playgrounds, known for its durability and shock absorption.

Ecore International (USA): Uses recycled foam in gym, playground, and healthcare flooring, creating products that combine safety and sustainability.

Playtop (UK): Offers playground surfacing that combines rebonded foam with EPDM rubber, designed to meet outdoor safety standards for fall protection.

Spartaco Srl (Italy): Supplies rebonded foam products for industrial flooring and gym applications, focusing on shock absorption and cushioning.



Trocellen (Europe/Asia): Uses rebonded foam in underlayments for sports and leisure flooring to enhance impact resistance.

Federal Eco Foam (USA): A U.S. based producer of rebonded PU foam products, specializing in creating ecofriendly flooring solutions for various applications such as carpet underlays, gym mats, and cushioning materials. Their products emphasize safety and sustainability by using recycled foam.

4. Buildup and Structure of Soft Floors Using Rebonded PU Foam

The structure of rebonded PU foam flooring varies between indoor and outdoor installations:

Indoor Buildup:

- Top Layer: Carpet, vinyl, or wood veneer for aesthetics and surface protection.
- Shock Absorbing Layer: Rebonded PU foam for cushioning.
- Base Layer: Concrete or wooden subfloor.

Outdoor Buildup:

- Top Layer: EPDM rubber or synthetic turf for weather resistance.
- Shock Absorbing Layer: Rebonded PU foam of appropriate thickness.
- Base Layer: Compacted gravel, asphalt, or concrete for drainage and stability.
- Additional Waterproofing Layer: To protect the foam in wet conditions.

5. Advantages and Limitations of Rebonded PU Foam in Flooring

Advantages:

- Indoor Use: Adds comfort and noise reduction, ideal for care facilities and gyms.
- Outdoor Use: Provides shock absorption and can be tailored to safety requirements, with the necessary waterproofing.
- Durability and Compression Resistance: Maintains cushioning even under heavy foot traffic.

Limitations:

- Indoor Use: May require protective wear layers for heavy-duty applications.
- Outdoor Use: Needs a waterproof layer to prevent degradation in wet conditions.



6. Comparison: Rebonded PU Foam vs. Particle Board/Plywood

Rebonded PU foam has several advantages over traditional materials like particle board and plywood:

Impact Absorption: Unlike particle board or plywood, rebonded PU foam offers superior shock absorption, reducing the risk of injuries from falls. This makes it more suitable for soft flooring applications where safety is a priority.

Flexibility and Comfort: Rebonded foam provides a softer and more comfortable walking surface, while particle board and plywood are rigid and may not offer the same level of comfort.

Moisture Resistance: While particle board and plywood can swell and degrade when exposed to moisture, rebonded PU foam, when used with a waterproof layer, remains more resilient in damp environments.

Sustainability: Rebonded PU foam is made from recycled materials, promoting a circular economy. In contrast, particle board and plywood involve the use of wood, which may contribute to deforestation.

Installation Flexibility: Foam based flooring systems can conform to uneven surfaces, whereas particle board and plywood require a flat, stable subfloor for installation.



7. Price Comparison and Market Growth Considerations

Price Comparison:

Floors containing rebonded PU foam are generally lower in cost compared to other types of shock absorbing or cushioned flooring materials due to several factors:

Use of Recycled Materials:

Rebonded PU foam is made from recycled foam scraps and production waste, which are less expensive than virgin materials, resulting in a lower price point.

Comparative Pricing:

- Rebonded PU Foam Flooring: Typically costs between \$5 and \$15 per square meter, depending on the thickness.
- Poured in Place Rubber: More expensive, ranging from \$20 to \$40 per square meter due to higher installation and material costs.
- Virgin Rubber Flooring: Costs \$30 to \$60 per square meter, making it less cost-effective than rebonded PU foam.

Lower Maintenance Costs:

Rebonded PU foam is durable and requires less frequent replacement compared to some alternatives.

Market Growth Considerations:

Several factors could influence the growing demand for rebonded PU foam in Thailand:

Residential Adoption:

Increasing demand for cushioned flooring in homes, particularly in children's rooms, home gyms, and spaces for elderly residents, could drive growth. Urban high-rise developments with common areas, gyms, and playgrounds also offer potential.

Government Regulations:

Stricter safety regulations for public playgrounds and elderly care facilities could boost the demand for shockabsorbing flooring.



Expansion of Fitness Culture:

The growing popularity of gyms and wellness centers in Thailand could significantly increase demand for soft flooring.

Tourism and Hospitality:

Hotels and resorts upgrading play areas, gyms, and wellness centers to attract tourists could also drive demand.

Educational Institutions:

Private schools and kindergartens are increasingly adopting safe, cushioned flooring for play and sports areas.

8. Indoor vs. Outdoor Applications

Indoor Use:

- Primary Considerations: Comfort, noise reduction, and fall protection.
- Typical Applications: Gyms, elderly care facilities, schools, and residential areas.
- Material Considerations: Thinner foam layers can be used since exposure to weather is not an issue

Outdoor Use:

- Primary Considerations: Weather resistance, durability, and drainage.
- Typical Applications: Playgrounds, sports fields, and outdoor gyms.
- Material Considerations: Requires thicker foam and a durable top layer like EPDM rubber for weather protection. A waterproof membrane may be needed.

9. Sustainability Considerations

Using rebonded PU foam aligns with sustainable practices as it involves recycling foam waste, reducing landfill contributions, and lowering the demand for virgin materials. It can be an integral part of creating circular supply chains in flooring production.

10. Conclusion

Rebonded PU foam presents a compelling solution for soft flooring, offering benefits like shock absorption, comfort, and sustainability. Its advantages over traditional materials like particle board and plywood, combined with its lower price, make it a costeffective and durable option for both indoor and outdoor applications. With market growth driven by trends in residential use, government regulations, fitness culture, and the hospitality industry, rebonded PU foam is well positioned to become a key material in creating safe and sustainable flooring solutions.