

Interactive Data Visualization: Dash and Plotly Dashboards

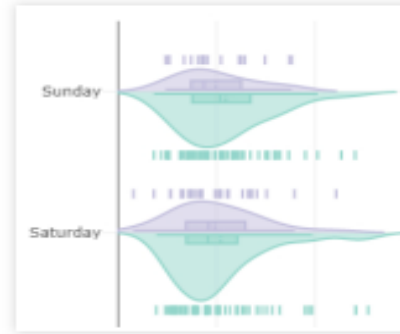
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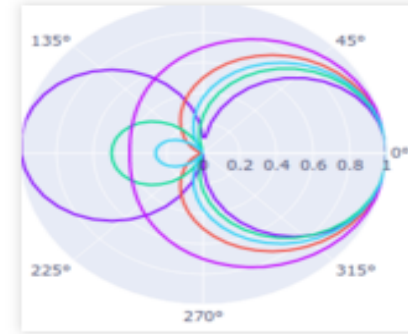
cstefani@fbk.eu
www.fbk.eu

Fundamentals

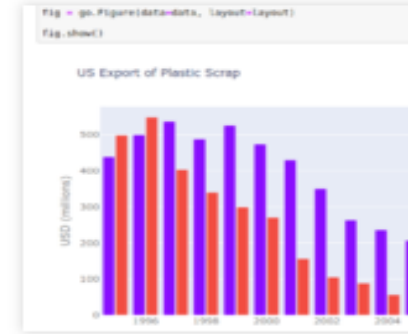
[More Fundamentals »](#)



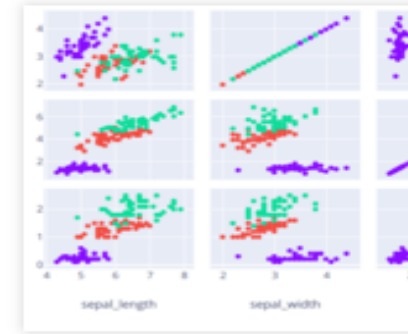
The Figure Data Structure



Creating and Updating Figures



Displaying Figures



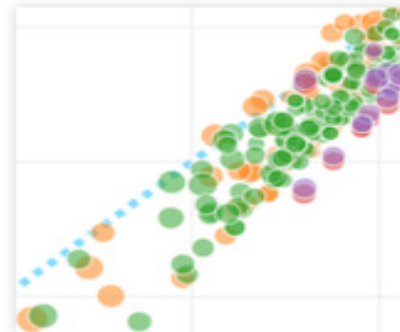
Plotly Express



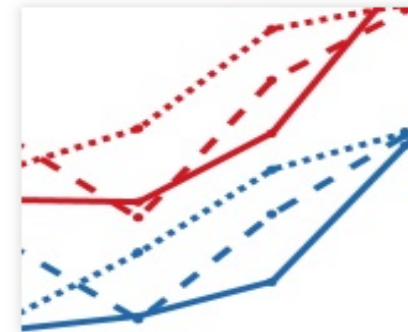
Analytical Apps with Dash

Basic Charts

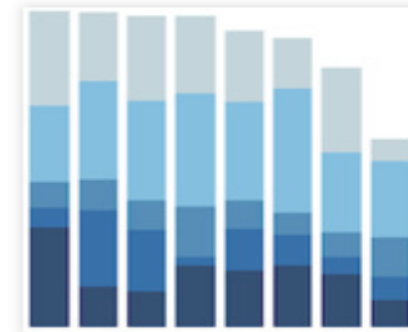
[More Basic Charts »](#)



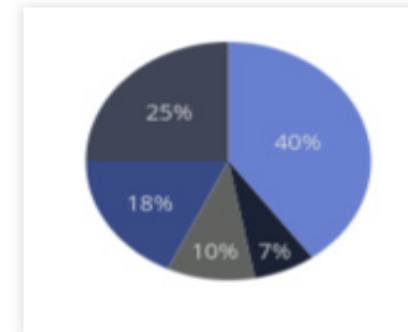
Scatter Plots



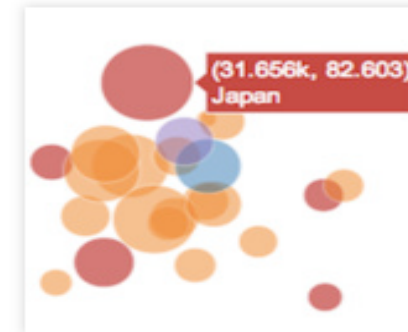
Line Charts



Bar Charts



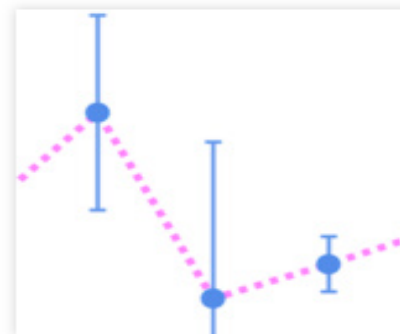
Pie Charts



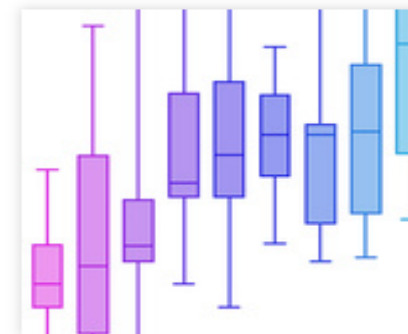
Bubble Charts

Statistical Charts

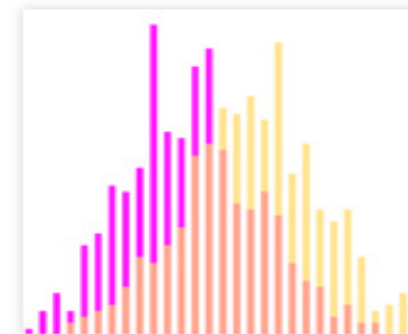
[More Statistical Charts »](#)



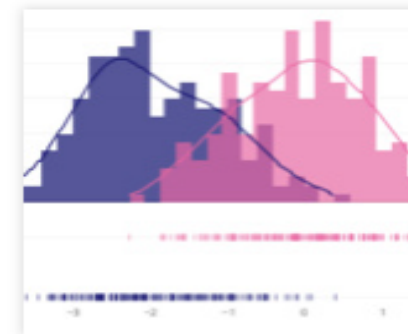
Error Bars



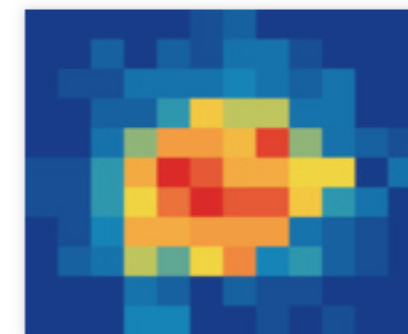
Box Plots



Histograms



Distplots

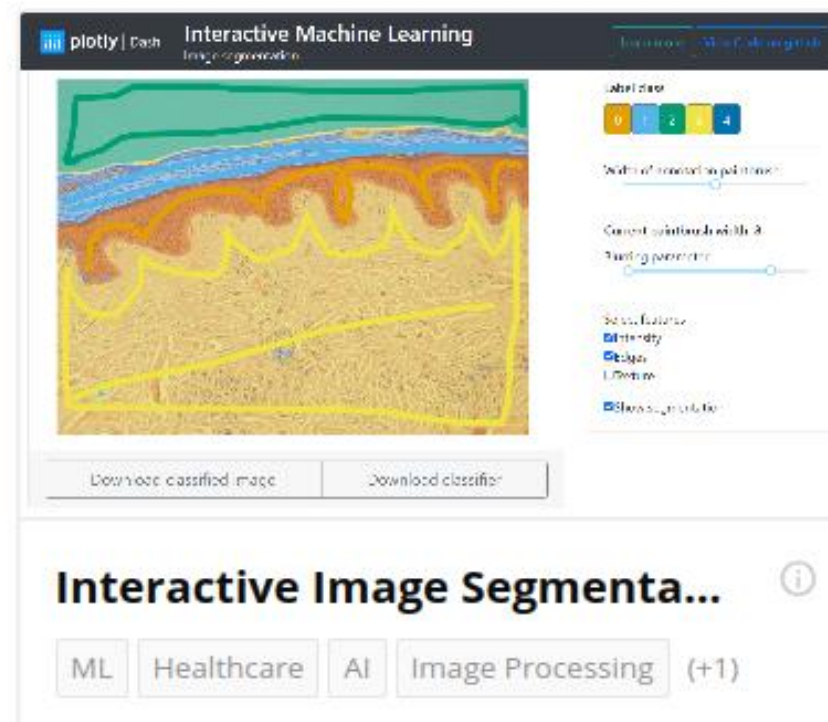
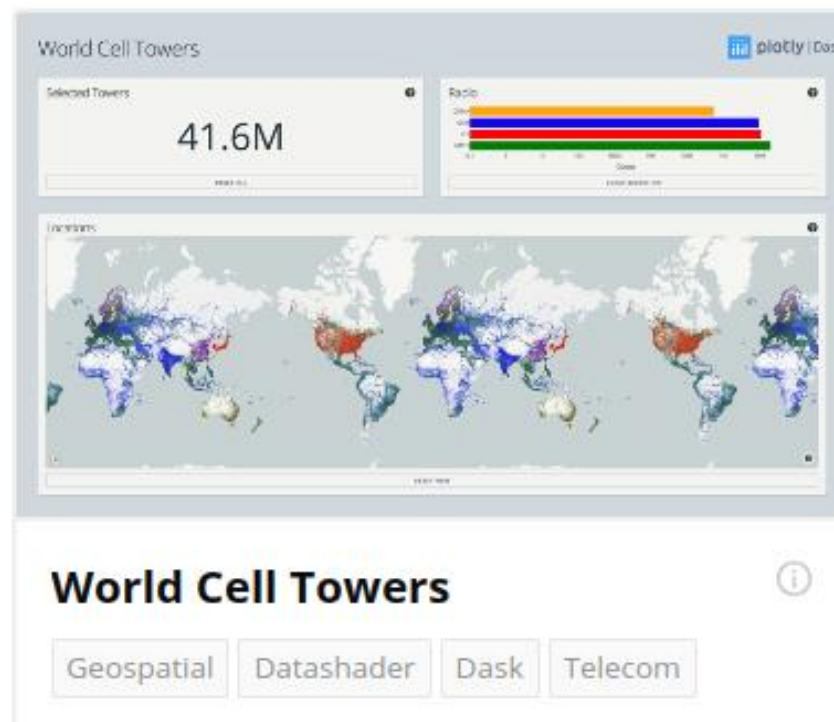
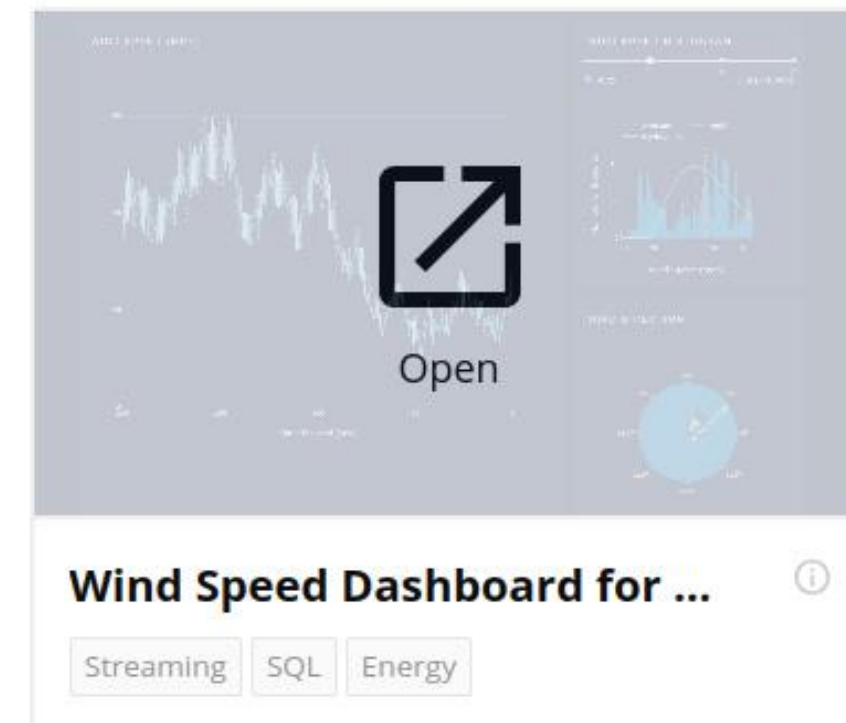
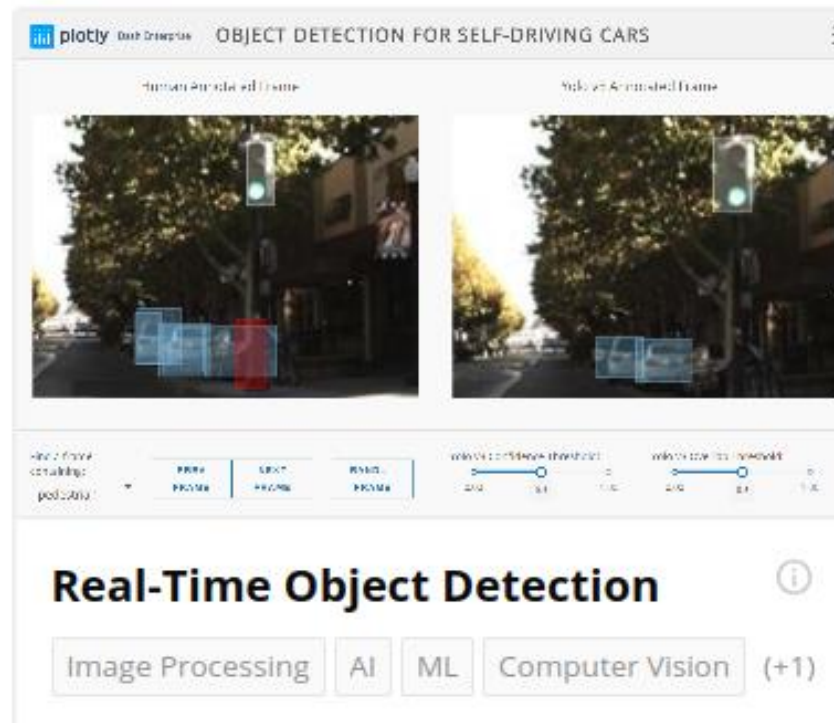


2D Histograms

Dash

All Apps (104)

Search applications...



Why ?



Why Plotly?

- Fast and easy to implement simple plots
- Low code/low effort options using `plotly.express`
- (If desired) Extremely customizable
- Interactive plots by default

Why Dash?

- Available in R and Python
- Web-based
- Open source
- Easily versioned
- Fast, light-weight (built on top of Flask)
- Customizable with Flask
- Continuous integration/deployment

Plotly graphs can be created:

1. With `plotly.express` for simple, quick plots (`px`)
2. With `plotly.graph_objects` (`go`) for more customization
3. With `plotly.figure_factory` for specific, advanced figures

We will spend most of our time on 1 and 2!

The importance of documentation

Save the links to key documentation!

1. Interactive, introductory docs (with many examples!)

<https://plotly.com/python>

2. Graph_objects pages for specific plots

- Index [here](#)
- For example, go.scatter [here](#)

3. The base go.Figure documentation linked [here](#)

- Important when we cover `update_layout()` later!

The go.scatter documentation

```
plotly.graph_objects.Scatter

class plotly.graph_objects.Scatter(arg=None, cliponaxis=None, connectgaps=None, customdata=None,
customdatasrc=None, dx=None, dy=None, error_x=None, error_y=None, fill=None, fillcolor=None,
groupnorm=None, hoverinfo=None, hoverinfosrc=None, hoverlabel=None, hoveron=None, hovertemplate=None,
hovertemplatesrc=None, hovertext=None, hovertextsrc=None, ids=None, idssrc=None, legendgroup=None,
line=None, marker=None, meta=None, metasrc=None, mode=None, name=None, opacity=None, orientation=None,
r=None, rsrc=None, selected=None, selectedpoints=None, showlegend=None, stackgaps=None, stackgroup=None,
stream=None, t=None, text=None, textfont=None, textposition=None, textpositionsrc=None, textsrc=None,
texttemplate=None, texttemplatesrc=None, tsrc=None, uid=None, uirevision=None, unselected=None,
visible=None, x=None, x0=None, xaxis=None, xcalendar=None, xperiod=None, xperiod0=None,
xperiodalignment=None, xsrc=None, y=None, y0=None, yaxis=None, ycalendar=None, yperiod=None,
yperiod0=None, yperiodalignment=None, ysrc=None, **kwargs)
```


The Plotly Figure

A Plotly Figure has 3 main components:

- **layout**: Dictionary controlling style of the figure
 - One **layout** per figure
- **data**: List of dictionaries setting graph type and data itself
 - Data + type = a **trace**. There are over 40 types!
 - Can have multiple traces per graph

Inside the Plotly Figure

Let's see inside an example Plotly **figure** object:

```
print(fig)
```

```
Figure({'data': [{'type': 'bar',  
    'x': [Monday, Tuesday, Wednesday, Thursday, Friday, Saturday, Sunday],  
    'y': [28, 27, 25, 31, 32, 35, 36]}],  
    'layout': {'template': '...',  
        'title': {'font': {'color': 'red', 'size': 15},  
            'text': 'Temperatures of the week', 'x': 0.5}}})
```

What do you think this graph will look like?

Inside out figure

```
Figure({ 'data': [{ 'type': 'bar',  
    'x': [Monday, Tuesday, Wednesday, Thursday, Friday, Saturday, Sunday],  
    'y': [28, 27, 25, 31, 32, 35, 36]}],  
    'layout': { 'template': '...', 'title': { 'font': { 'color': 'red', 'size': 15 },  
    'text': 'Temperatures of the week', 'x': 0.5}}})
```

- Type 'bar'
- An X and Y axis with data noted
- A title with some text around temperatures of the week

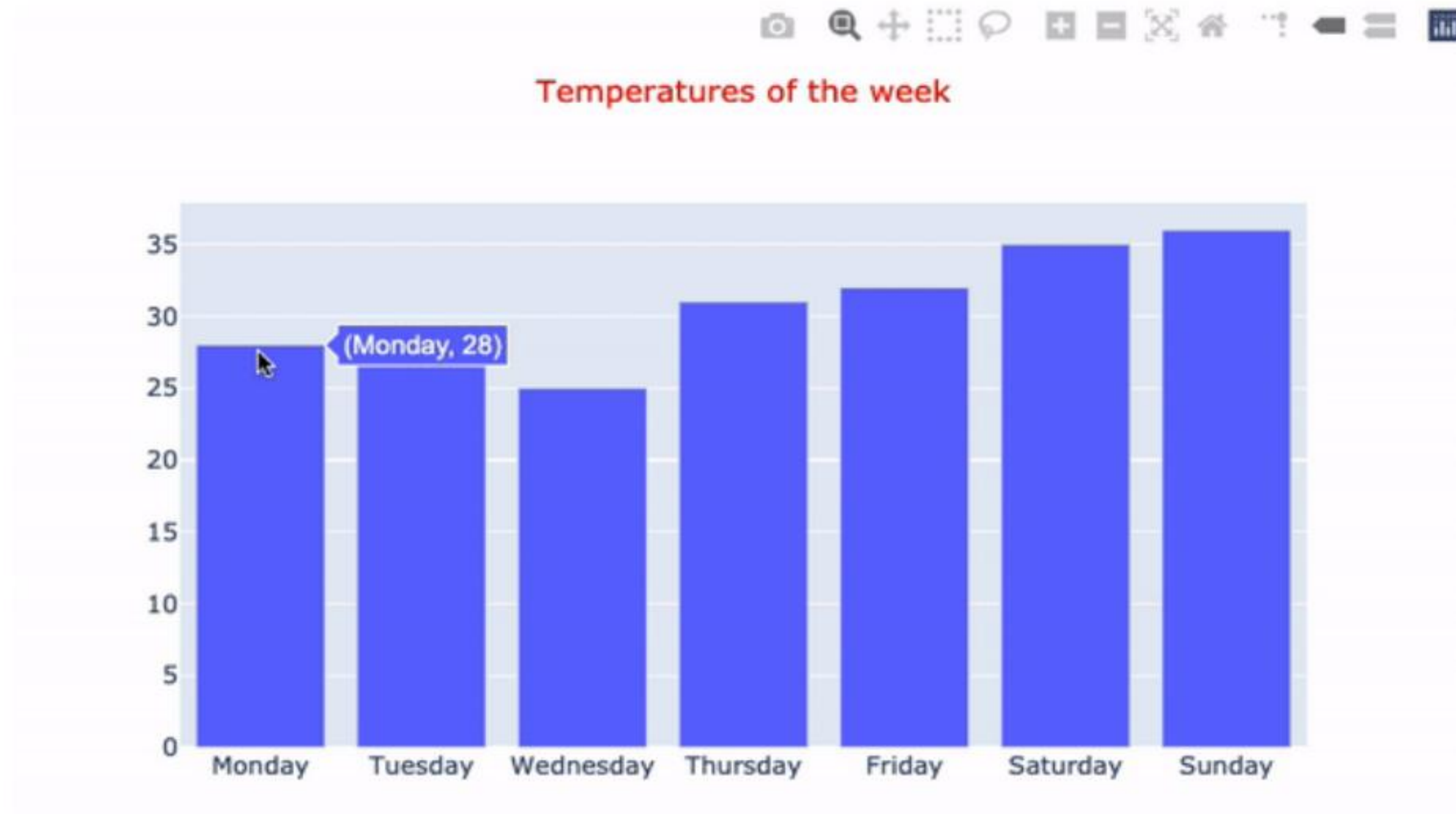
Guess: A bar chart of temperatures of the days of the week

Creating our Figure

```
import plotly.graph_objects as go
figure_config = dict({ "data": [{"type": "bar",
                                "x": ["Monday", "Tuesday", "Wednesday",
                                      "Thursday", "Friday", "Saturday", "Sunday"],
                                "y": [28, 27, 25, 31, 32, 35, 36]}],
                      "layout": {"title": {"text": "Temperatures of the week",
                                             "x": 0.5, "font": {'color': 'red', 'size': 15}}}})
fig = go.Figure(figure_config)
fig.show()
```

Our Figure relevated

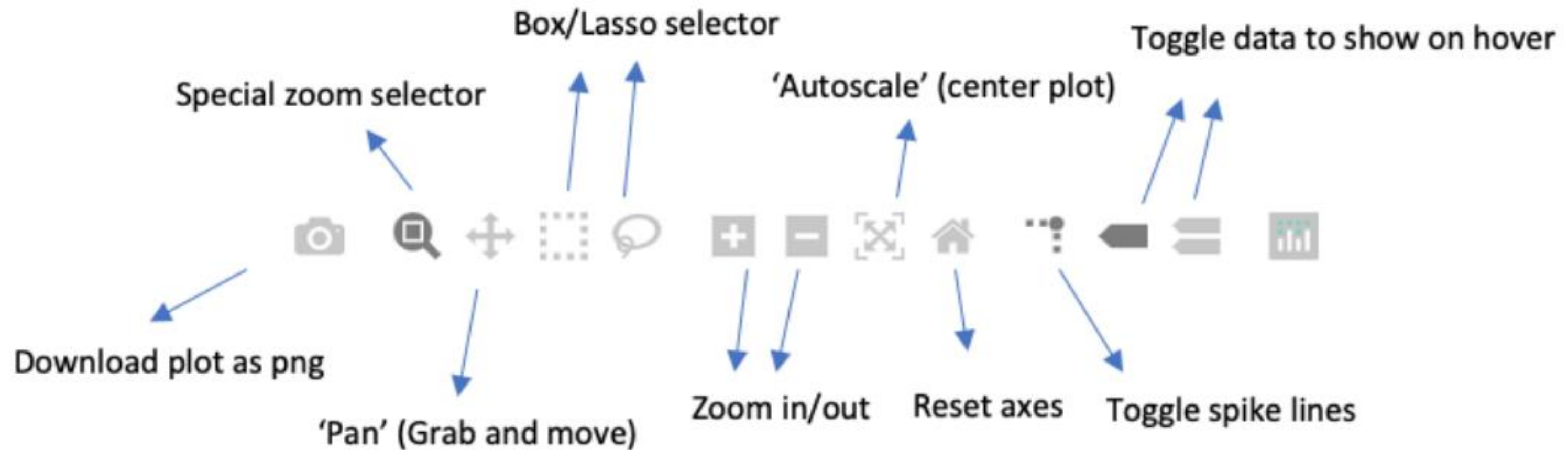
Let's see what is produced!



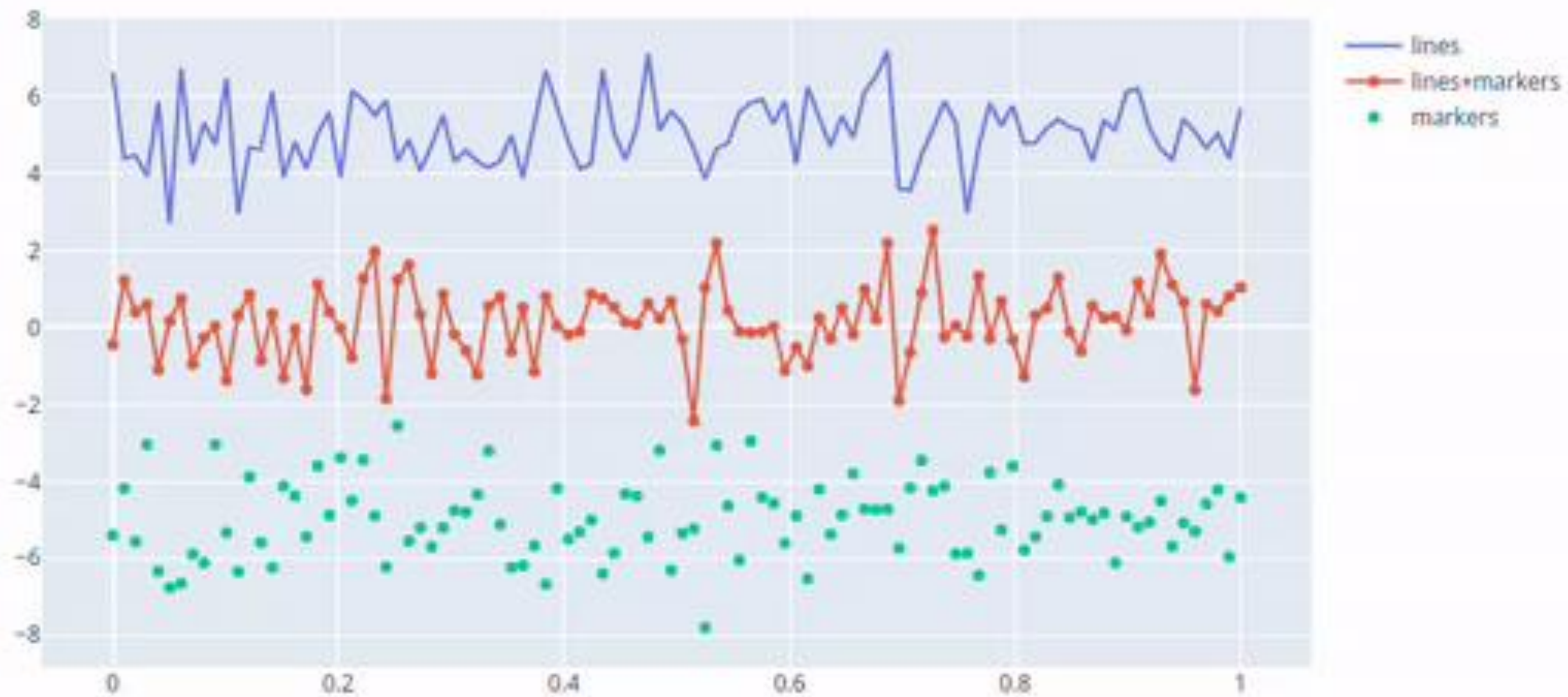
Plotly's instant interactivity

Plotly provides instant interactivity:

- Hover over data points
- Extra interactive buttons



Plotly's instant interactivity



Univariate visualizations

Plotly shortcut methods:

1. `plotly.express`
 - Specify a DataFrame and its columns as arguments
 - Quick, nice but less customization
2. `graph_objects` `go.x` methods (`go.Bar()`, `go.Scatter()`) etc.
 - Many more customization options, but more code needed

What are univariate plots?

Univariate plots display only one variable

For analyzing the distribution of that variable

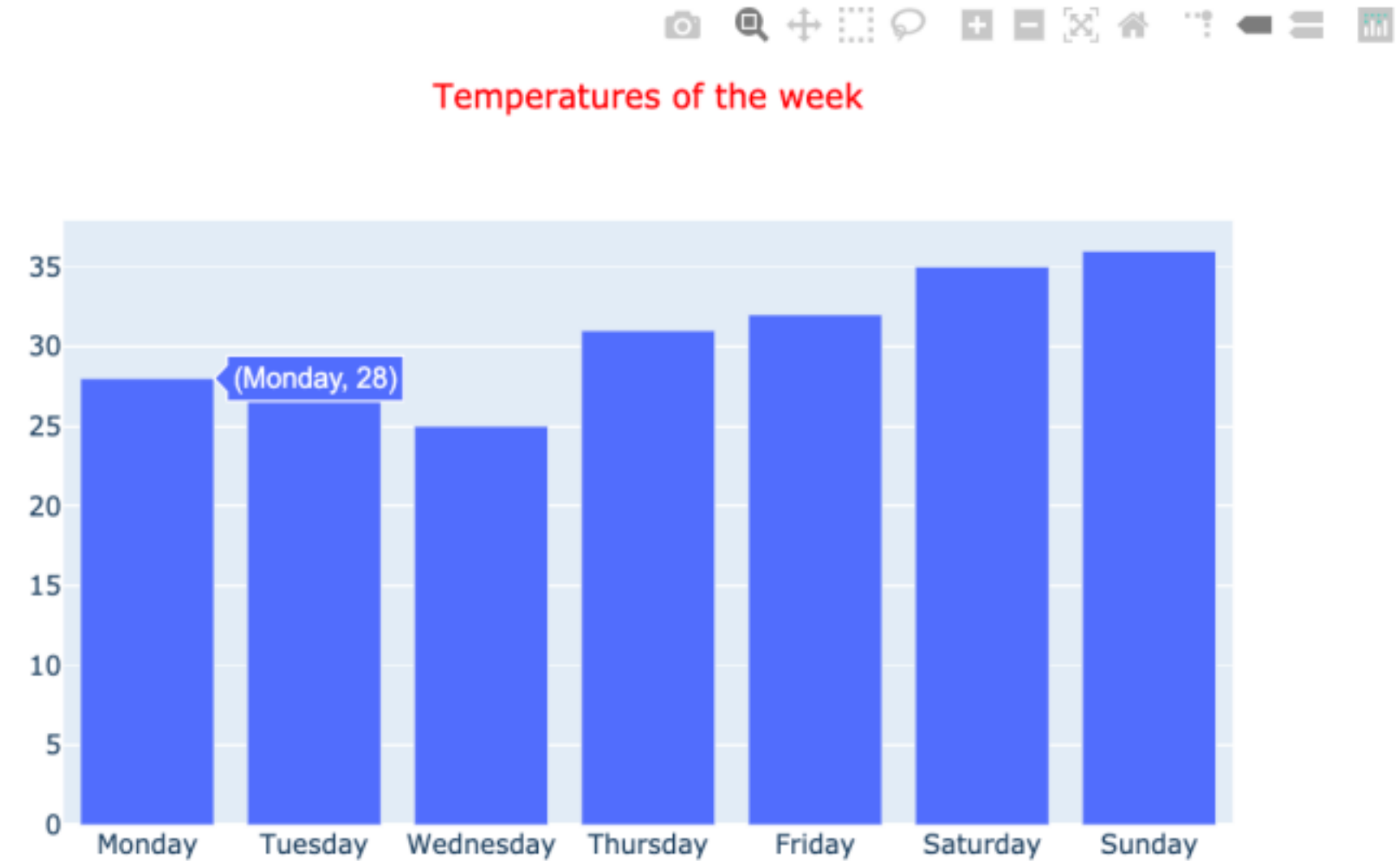
Common univariate plots:

- Bar chart
- Histogram
- Box plot
- Density plots

Bar Charts

Bar charts have:

- X-axis with a bar per group
 - One group = one bar! (Hence UNivariate)
- The y-axis height represents the value of some variable



Bar chart

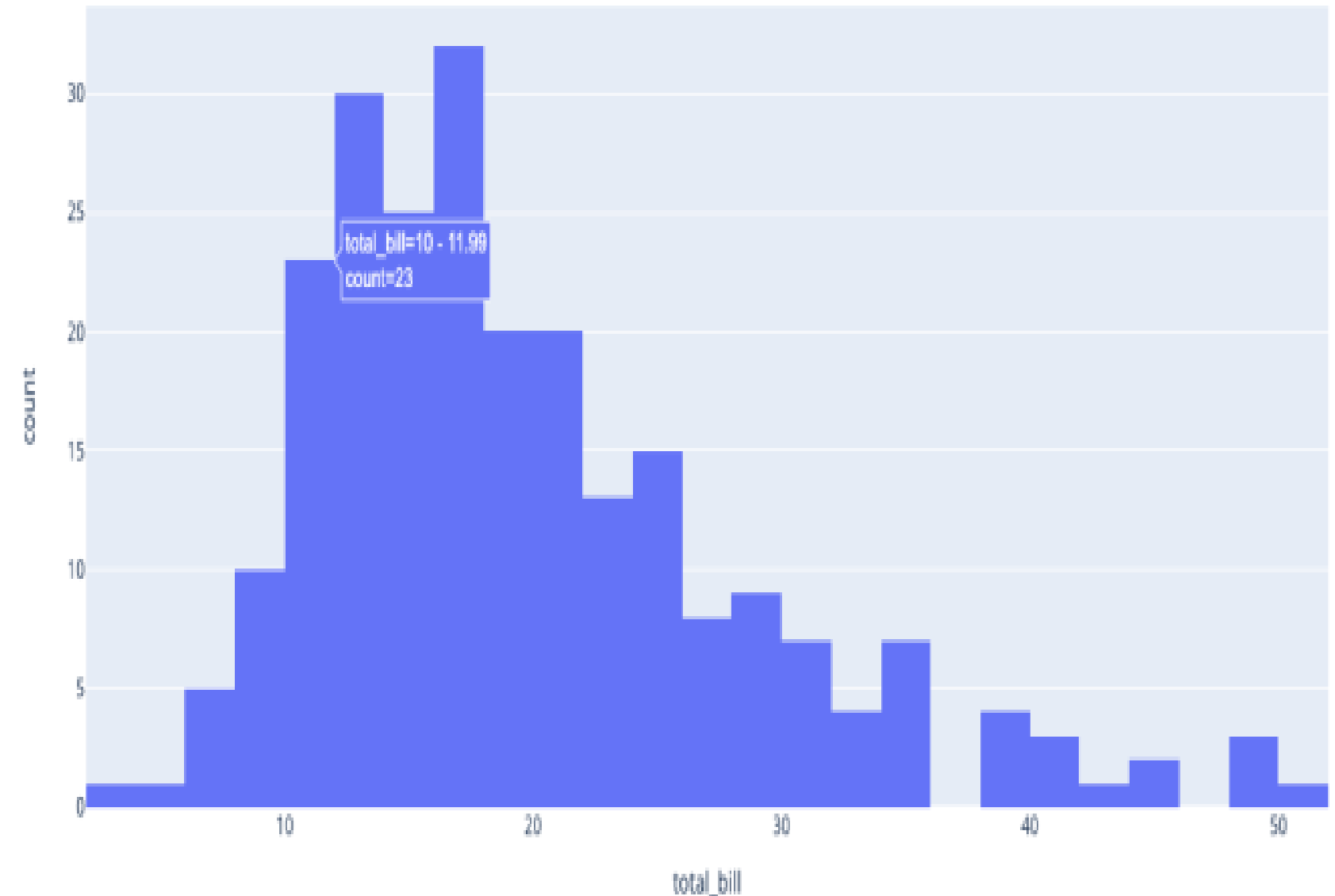
Let's rebuild with **plotly.express**

```
import plotly.express as px
weekly_temps = pd.DataFrame({
    'day': ['Monday', 'Tuesday',
           'Wednesday', 'Thursday', 'Friday',
           'Saturday', 'Sunday'],
    'temp': [28, 27, 25, 31, 32, 35, 36]})
fig = px.bar(data_frame=weekly_temps, x='day', y='temp')
fig.show()
```

Histograms

Histograms have:

- Multiple columns (called 'bins') representing a range of values
 - The height of each bar = count of samples within that bin range
- The number of bins can be manual or automatic



Line chart

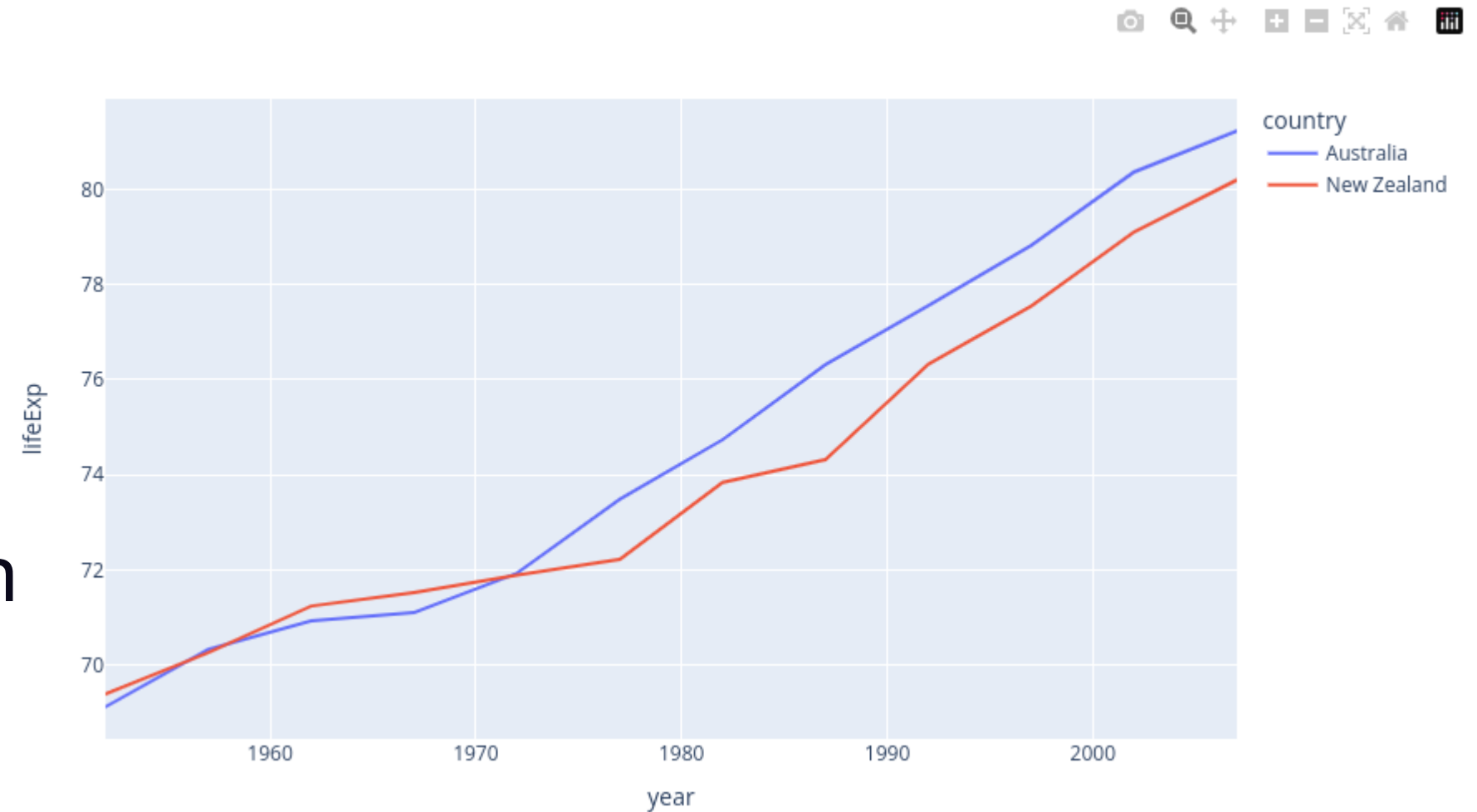
```
import plotly.express as px

df = px.data.gapminder().query("continent=='Oceania'")
fig = px.line(df, x="year", y="lifeExp", color='country')
fig.show()
```

Line chart

Line chart has:

- Multiple lines(called trace) representing the values for each group
- Including the attribute 'color' we can divide the y values into different group



Customizing color

How to customize plots:

1. At figure creation if an argument exists (like `color` !)
2. Using an important function `update_layout()`
 - Takes a dictionary argument
 - E.g.: `fig.update_layout({'title':{'text':'A New Title'}})`

The method chosen depends on plot type how it was created.

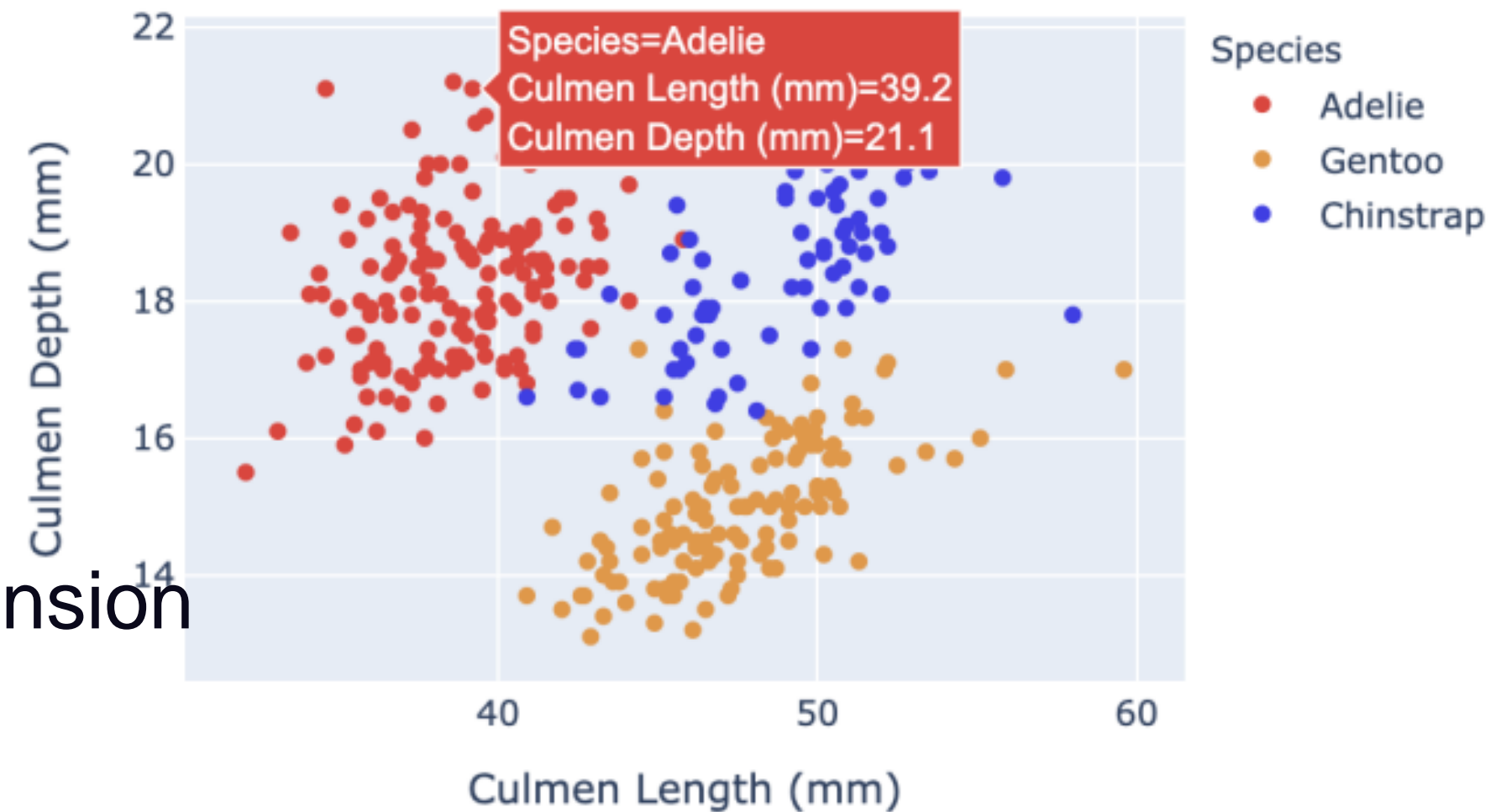
MANY properties possible — See the [documentation](#)

Why customize color?

Customizing color can help you

1. Make plots look awesome!
2. Convey analytical insights
 - Color in this scatterplot adds a 3rd dimension

Penguin Culmen Statistics



Specifying colors in plotly.express

In plotly.express :

- Often a color argument (DataFrame column)
- A different (automatic) color given to each category in this column
- A color scale/range is used if numerical column specified

Our simple bar chart from a previous lesson

(adding a City column)

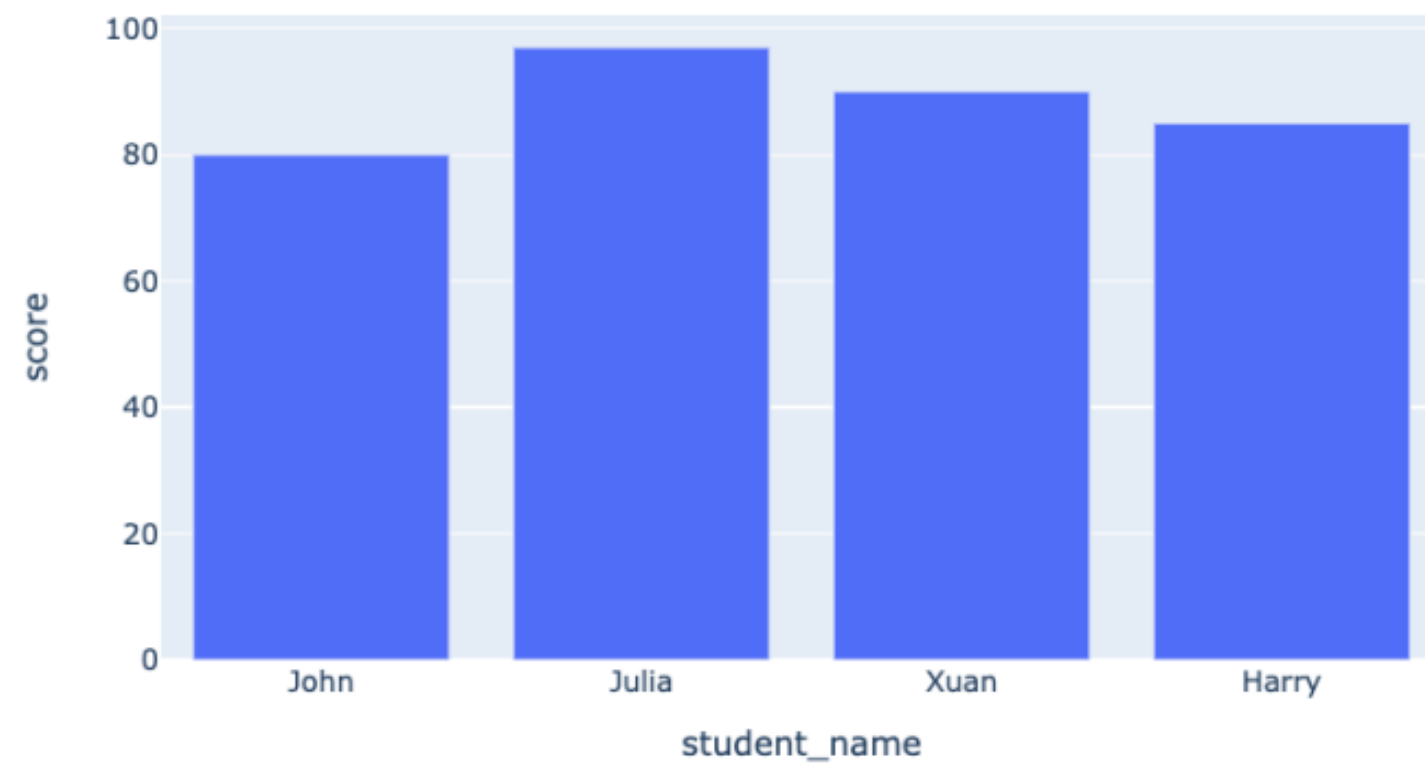
```
fig = px.bar(data_frame=student_scores,  
             x='student_name',  
             y='score',  
             title='Student Scores by Student',  
             color='city')  
fig.show()
```

Make sure to check the documentation for each figure.

Our colors revealed

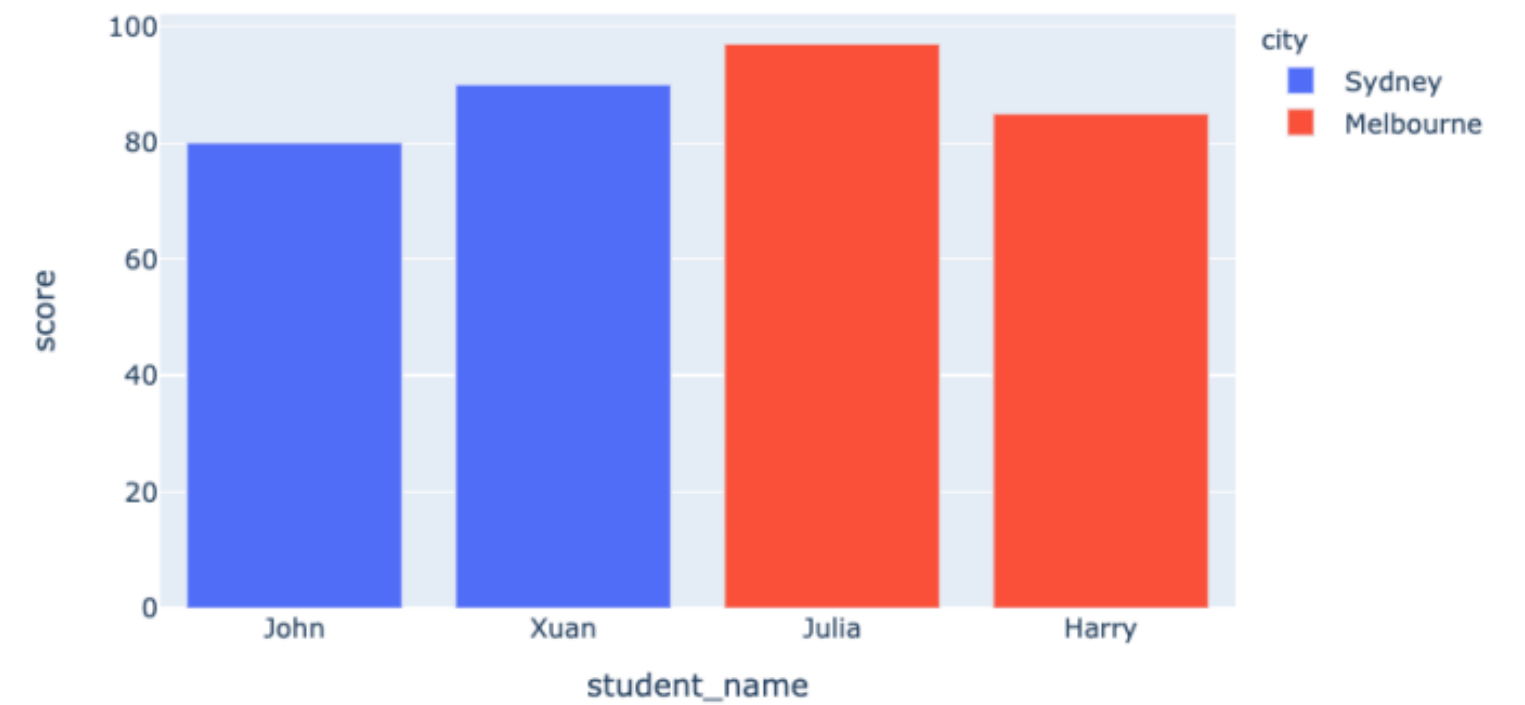
The plot before:

Student Scores by Student



Our plot after:

Student Scores by Student



Specific colors in plotly.express

What if we don't like the automatic colors?

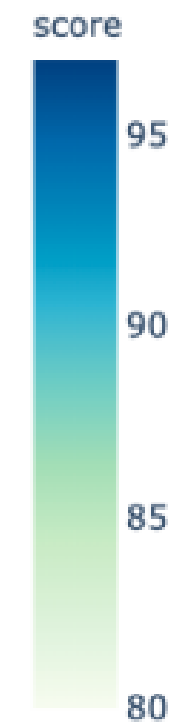
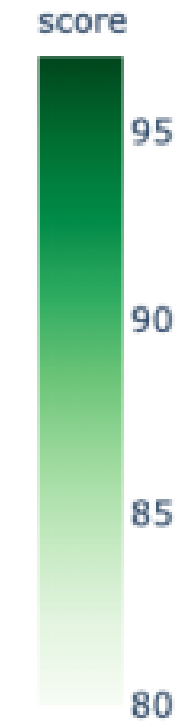
- `color_discrete_map` : A dictionary mapping specific categorical values to colors using a string RGB code specification — `'rgb(X,X,X)'`
- Can also express (basic) colors as strings such as `'red'`, `'green'` etc.

Color scales in plotly.express

You can create color scales too.

- Single color scales. For example, light to dark green.
- Multiple colors to merge into each other.
For example, green into blue

`color_continuous_scale` allows us to do this with built-in or constructed color scales.

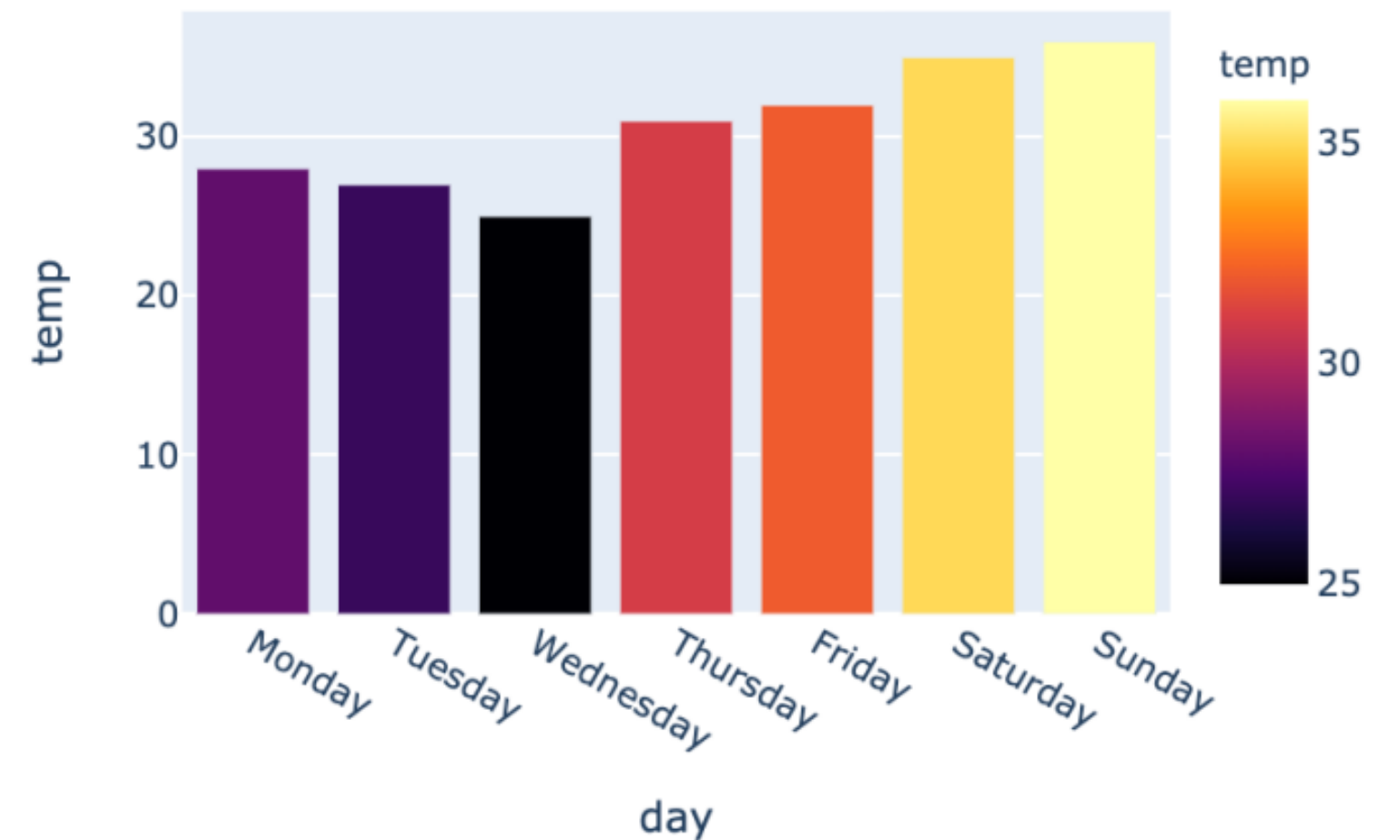


Using built-in color scales

Let's use a built-in color scale:

```
fig = px.bar(data_frame=weekly_temps,  
             x='day', y='temp',  
             color='temp',  
             color_continuous_scale='inferno')  
fig.show()
```

Our plot:



Many [built-in scales](#) available

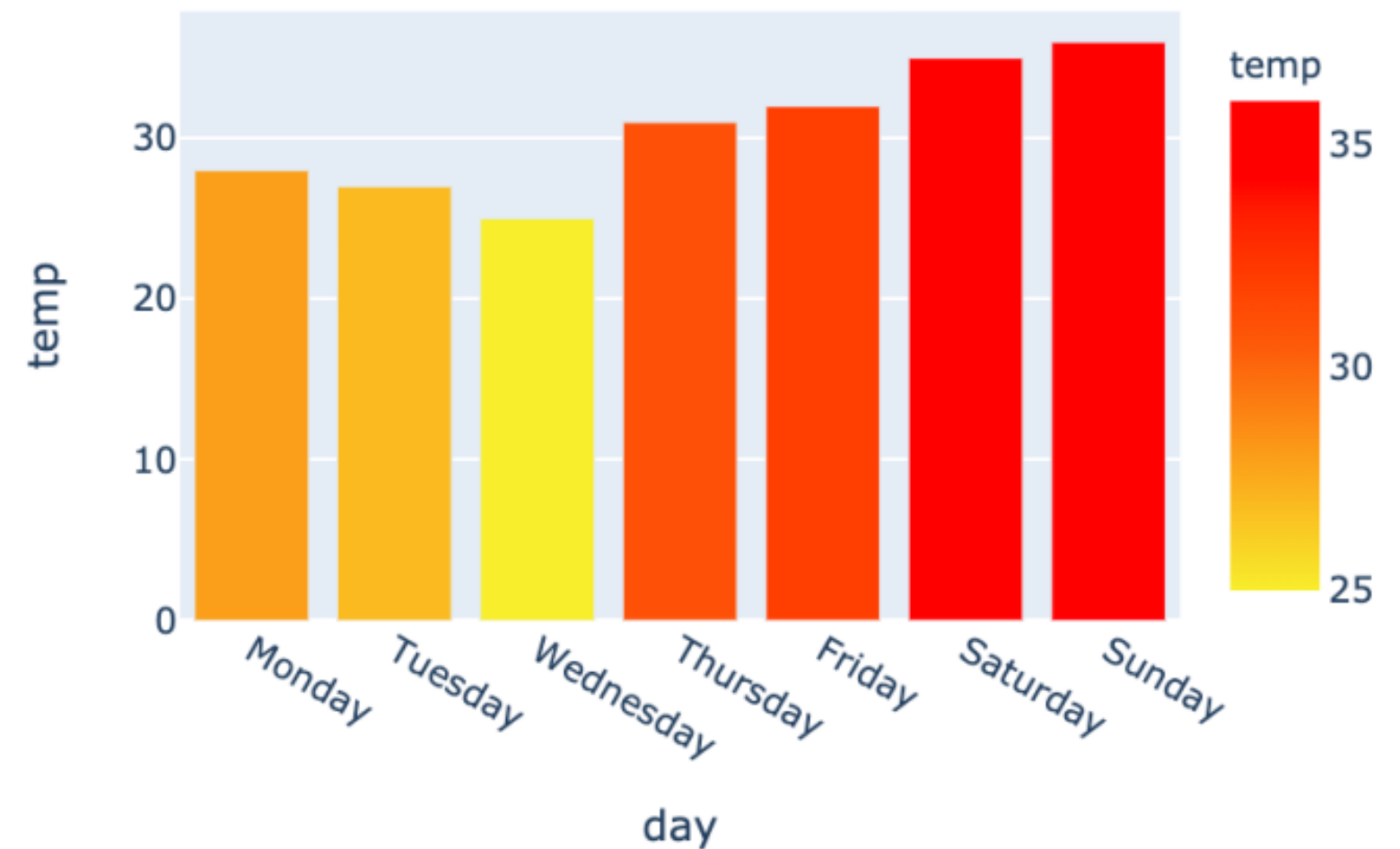
Constructing our own color range

Let's construct our own color scale - yellow through orange to red

```
my_scale=[('rgb(242, 238, 10)'),
          ('rgb(242, 95, 10)'),
          ('rgb(255,0,0)')]

fig = px.bar(data_frame=weekly_temps,
             x='day', y='temp',
             color_continuous_scale=my_scale,
             color='temp')
```

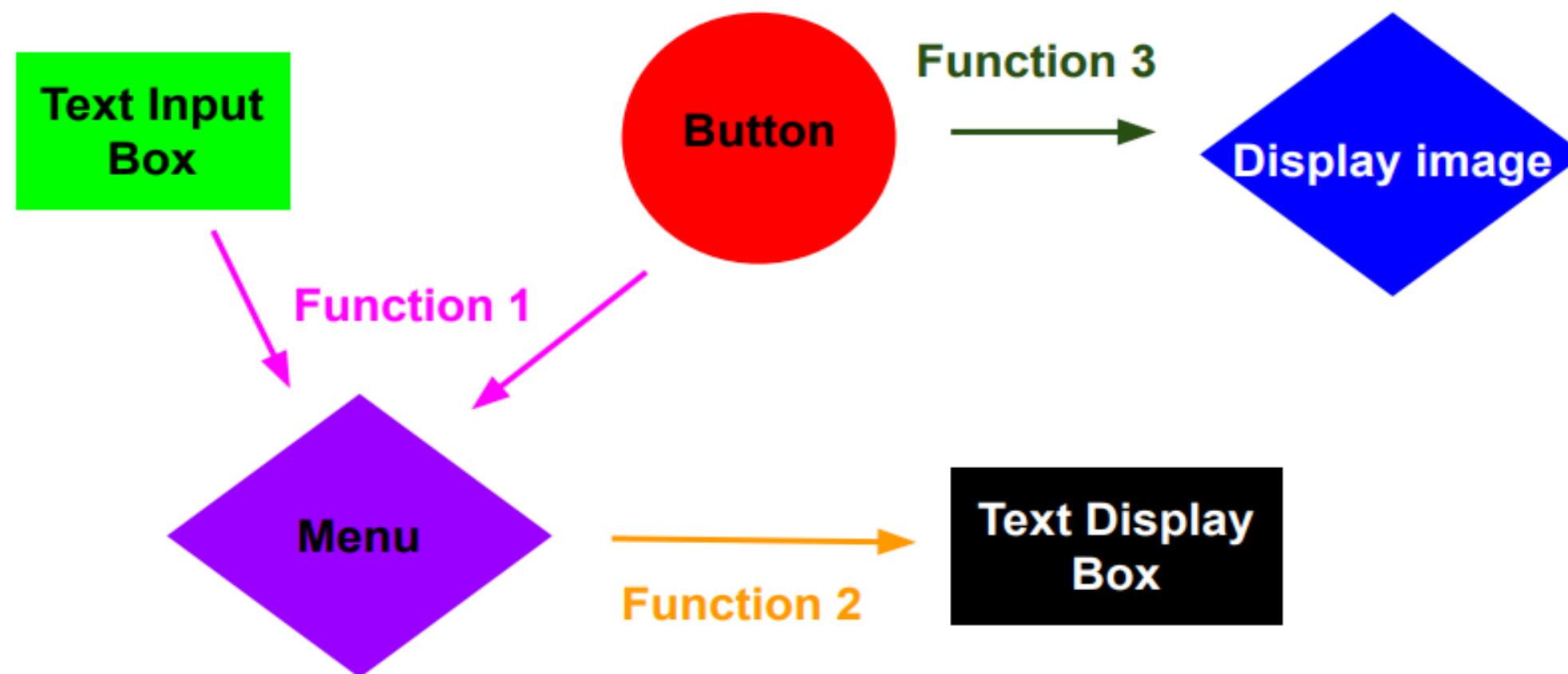
Our plot:



Introducing Dash

How does it work?

Essential Idea: Web page consists of a collection of components and collection of functions that are triggered whenever an aspect of a given component changes.



Core components

[dcc.Checklist](#)
[dcc.ConfirmDialog](#)
[dcc.ConfirmDialogProvider](#)
[dcc.DatePickerRange](#)
[dcc.DatePickerSingle](#)
[dcc.Dropdown](#)
[dcc.Graph](#)
[dcc.Input](#)
[dcc.Interval](#)
[dcc.Link](#)
[dcc.Loading](#)
[dcc.Location](#)
[dcc.LogoutButton](#)
[dcc.Markdown](#)
[dcc.RadioItems](#)
[dcc.RangeSlider](#)
[dcc.Slider](#)
[dcc.Store](#)
[dcc.Tab](#)
[dcc.Tabs](#)
[dcc.Textarea](#)
[dcc.Upload](#)

Populate webpage with various dash core components or html components.

```
dcc.Dropdown(  
  options=[  
    {'label': 'New York City', 'value': 'New York City'},  
    {'label': 'Montreal', 'value': 'Montreal'},  
    {'label': 'San Francisco', 'value': 'San Francisco'},  
  ],  
  value='Montreal'  
)
```

Select...

New York City

Montreal

San Francisco

```
dcc.Checklist(  
  options=['New York City', 'Montreal', 'San Francisco'],  
  value=['Montreal']  
)
```

☒ New York City ☒ Montréal ☐ San Francisco

Layout

But, how can we connect all components?

Dropdown
Montréal

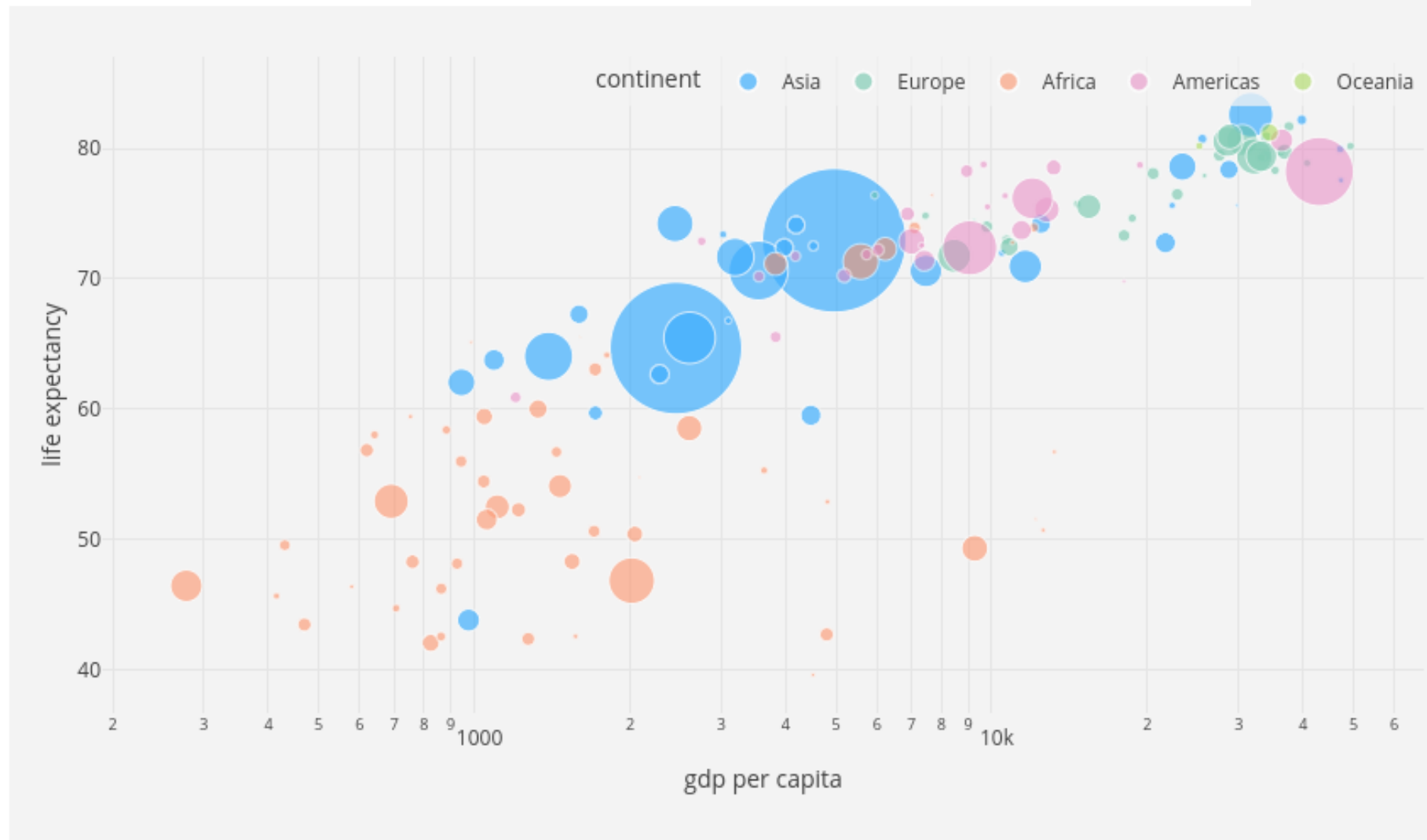
Multi-Select Dropdown
Montréal San Francisco

Radio Items
☐ New York City
☒ Montréal
☐ San Francisco

Checkboxes
☐ New York City
☒ Montréal
☒ San Francisco

Text Input
MTL

Slider
Label 1 2 3 4 5



Callbacks

Define functions called callbacks that are triggered when an aspect of a given component changes

```
@callback(
    Output('cities-radio', 'options'),
    Input('countries-radio', 'value'))
def set_cities_options(selected_country):
    return [{'label': i, 'value': i} for i in all_options[selected_country]]

@callback(
    Output('cities-radio', 'value'),
    Input('cities-radio', 'options'))
def set_cities_value(available_options):
    return available_options[0]['value']

@callback(
    Output('display-selected-values', 'children'),
    Input('countries-radio', 'value'),
    Input('cities-radio', 'value'))
def set_display_children(selected_country, selected_city):
    return u'{} is a city in {}'.format(
        selected_city, selected_country,
    )
```

```
app.layout = html.Div([
    dcc.RadioItems(
        list(all_options.keys()),
        'America',
        id='countries-radio',
    ),

    html.Hr(),

    dcc.RadioItems(id='cities-radio'),

    html.Hr(),

    html.Div(id='display-selected-values')
])
```

Input

Output

Callbacks

☒ America
☐ Canada

☒ New York City
☐ San Francisco
☐ Cincinnati

New York City is a city in America

Changing this

Changes this

Callbacks

- Everytime you change an input that is used in a callback, that callback will fire.
- Can define callbacks with multiple inputs.
 - Changing any one of those inputs will trigger the callback.
- Can use States instead, and a button to trigger the callback.

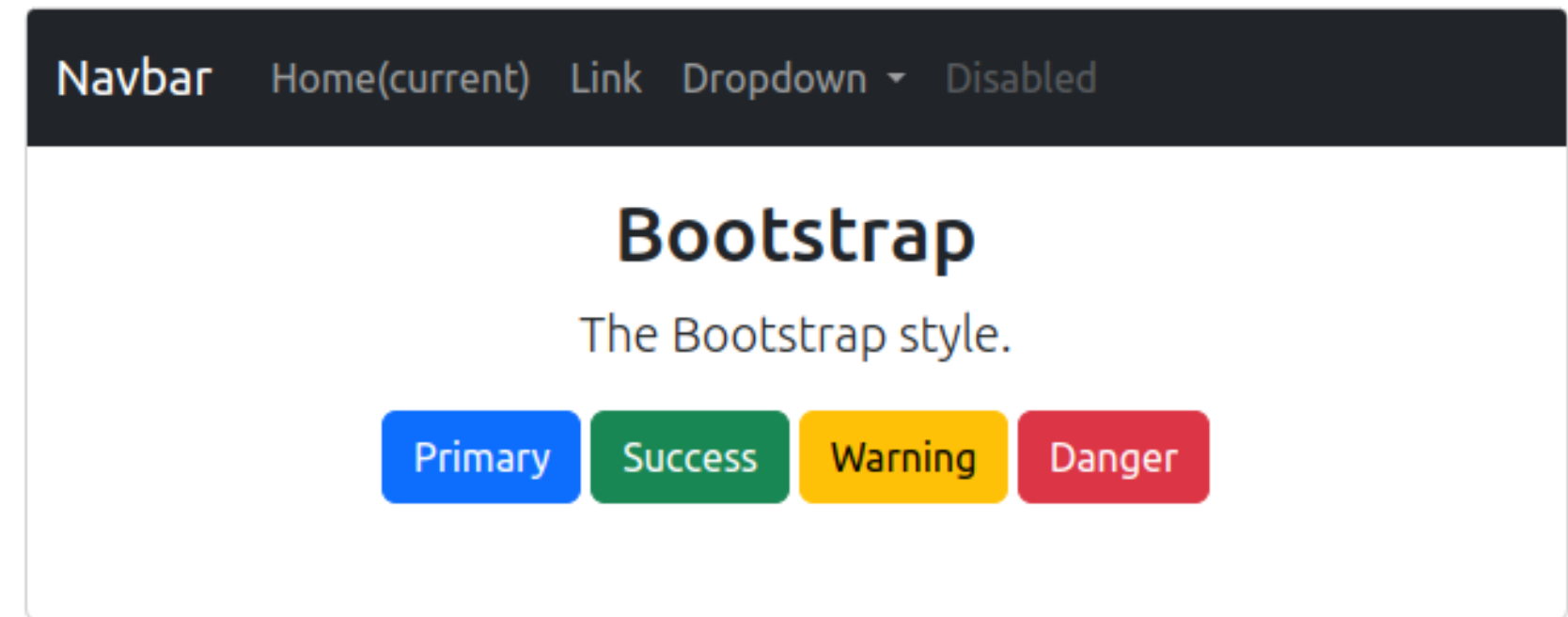
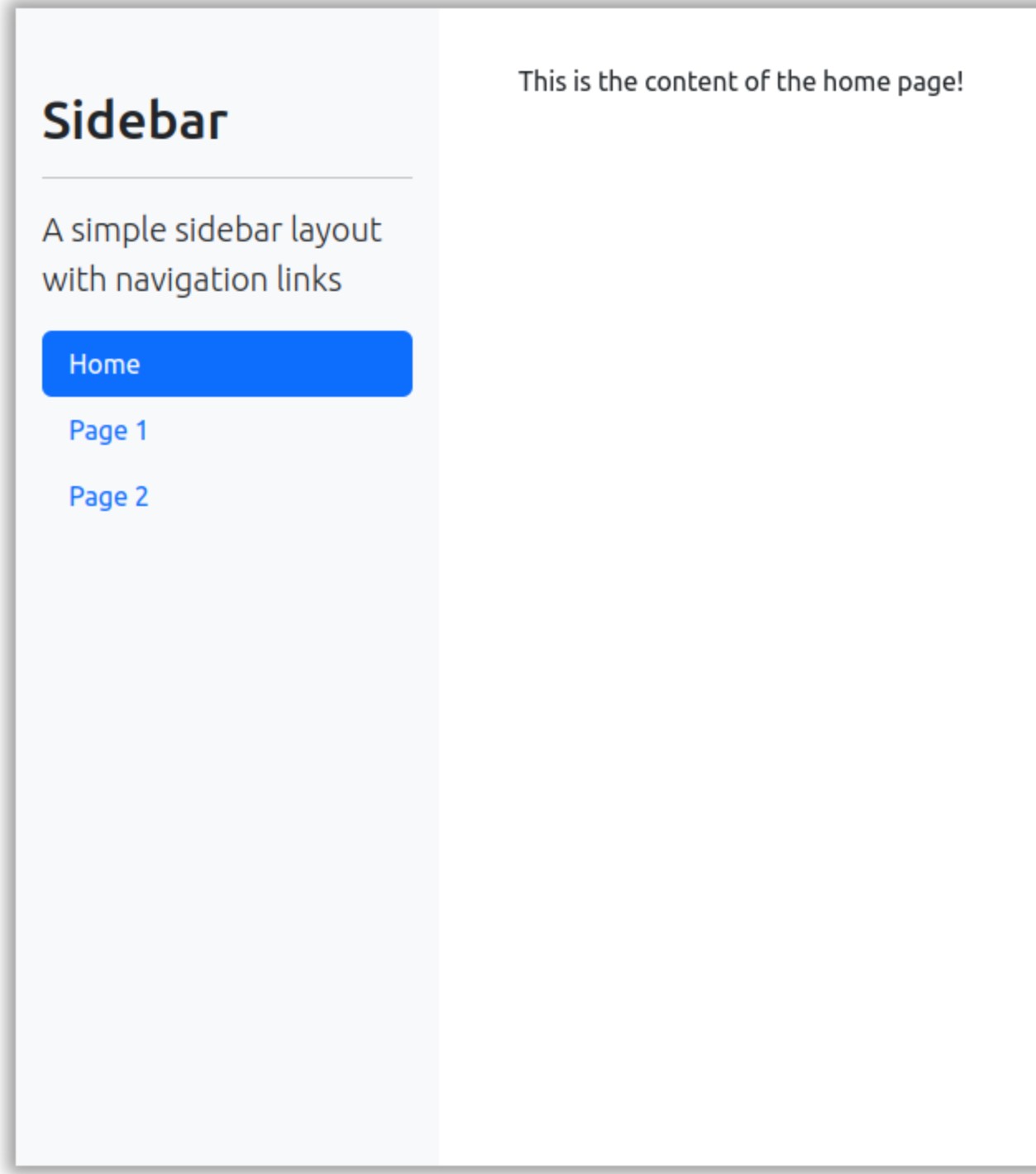
```
@app.callback(  
    Output('display-diagnostic-test', 'children'),  
    [Input('diagnostic-test-button', 'n_clicks')],  
    [State('panel-number', 'value'),  
     State('version', 'value'),  
     State('batch', 'value'),  
     State('pb-0', 'value'),  
     State('pb-1', 'value'),  
     State('pb-2', 'value'),  
     State('pb-3', 'value'),  
     State('pb-4', 'value'),  
     State('pb-5', 'value'),  
     State('pb-6', 'value'),  
     State('pb-7', 'value'),  
     State('pb-8', 'value'),  
     State('pb-9', 'value'),  
     State('serial-0', 'value'),  
     State('serial-1', 'value'),  
     State('serial-2', 'value'),  
     State('serial-3', 'value'),  
     State('serial-4', 'value'),  
     State('serial-5', 'value'),  
     State('serial-6', 'value'),  
     State('serial-7', 'value'),  
     State('serial-8', 'value'),  
     State('serial-9', 'value'),  
     State('debug', 'value')]  
)
```

Css and dash-bootstrap-components

- Cascading Style Sheets (CSS) is a stylesheet language used to describe the presentation of a document written in HTML.
- CSS describes how elements should be rendered on screen, on paper, in speech, or on other media.
- Bootstrap is the most popular CSS Framework for developing responsive and mobile-first websites.
- In particular, dash-bootstrap-components is a library of Bootstrap components for Plotly Dash, that makes it easier to build consistently styled apps with complex, responsive layouts.

```
app = dash.Dash([external_stylesheets=[dbc.themes.BOOTSTRAP]])
```


Css and dash-bootstrap-components



Let's practice!

Installation

- `pip install dash`
- `pip install dash-html-components`
- `pip install dash-core-components`
- `pip install dash-bootstrap-components`
- `pip install plotly`
- `pip install pandas`

Dashboard

Avocado Analytics

Analyze the behavior of avocado prices and the number of avocados sold in the US between 2015 and 2018

Region

Albany

Type

Organic

Date Range

01/04/2015 → 03/25/2018

Average Price of Avocados



Avocados Sold



First steps

```
import pandas as pd
from dash import Dash, Input, Output, dcc, html
import plotly.graph_objects as go
```

```
data = (
    pd.read_csv("avocado.csv")
    .assign(Date=lambda data: pd.to_datetime(data["Date"], format="%Y-%m-%d"))
    .sort_values(by="Date")
)
```

```
app = Dash(__name__)
app.title = "Avocado Analytics: Understand Your Avocados!"

if __name__ == "__main__":
    app.run_server(debug=True)
```

| Layout

- This is our container for the layout

```
app.layout = html.Div(children=[])
```

We are going to put all components into it

Dropdown, date picker, checkbox etc.

```
regions = data["region"].sort_values().unique()  
avocado_types = data["type"].sort_values().unique()
```

First we have to save the values for the dropdown menus

Layout

First of all, we need to create the title with a little description.

And then, the two dropdown menus.

```
html.Div(
    children=[
        html.H1(
            children="Avocado Analytics"
        ),
        html.P(
            children=(
                "Analyze the behavior of avocado prices and the number"
                " of avocados sold in the US between 2015 and 2018"
            )
        ),
    ],
),
```

```
html.Div(
    children=[
        html.Div(children="Region"),
        dcc.Dropdown(
            id="region-filter",
            options=[
                {"label": region, "value": region}
                for region in regions
            ],
            value="Albany",
            clearable=False,
        ),
    ],
),
```

```
html.Div(
    children=[
        html.Div(children="Type"),
        dcc.Dropdown(
            id="type-filter",
            options=[
                {
                    "label": avocado_type.title(),
                    "value": avocado_type,
                }
                for avocado_type in avocado_types
            ],
            value="organic",
            clearable=False,
            searchable=False,
        ),
    ],
),
```

Layout

```
html.Div(  
    children=[  
        html.Div(  
            children="Date Range"  
        ),  
        dcc.DatePickerRange(  
            id="date-range",  
            min_date_allowed=data["Date"].min().date(),  
            max_date_allowed=data["Date"].max().date(),  
            start_date=data["Date"].min().date(),  
            end_date=data["Date"].max().date(),  
        ),  
    ],  
)
```

Set up our date picker (for a better date picker see [Dash mantine](#))

Finally, we can add the two graph containers.

```
html.Div(  
    children=[  
        html.Div(  
            children=dcc.Graph(  
                id="price-chart",  
                config={"displayModeBar": False},  
            ),  
        ),  
        html.Div(  
            children=dcc.Graph(  
                id="volume-chart",  
                config={"displayModeBar": False},  
            ),  
        ),  
    ],  
)
```

Callbacks

This is the head of our callback

- Which are the input elements?
- What we have to show?

```
@app.callback(  
    Output("price-chart", "figure"),  
    Output("volume-chart", "figure"),  
    Input("region-filter", "value"),  
    Input("type-filter", "value"),  
    Input("date-range", "start_date"),  
    Input("date-range", "end_date"),  
)  
def update_charts(region, avocado_type, start_date, end_date):  
    filtered_data = data.query(  
        "region == @region and type == @avocado_type"  
        " and Date >= @start_date and Date <= @end_date"  
    )
```

Customize

And now try to customize again and again...

