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 Advanced
 Enter Page ID

Language: [English](#) | [日本語](#)
Page ID: 13383

[Application Help](#)
[Learning Tools](#)
[Print Materials](#)
[Template Library](#)
[Quick Answers](#)
[Reference](#)

FactSet Estimates: Understanding FactSet Estimates Data

Understanding FactSet Estimates Data

The FactSet Estimates database provides estimates of earnings per share and roughly 40 other measures along with actual data from company reports.

Topics covered:


- [Types of Data and Availability](#)
- [Statistics Provided](#)
- [Periods Estimated](#)
- [Regions Covered](#)
- [History](#)
- [Broker Availability](#)
- [Database Enhancements and Changes](#)

To access a summarized version of the information on this page in PDF format, see [FactSet Estimates Database Features](#).

Types of Data and Availability

This Data Items section includes specific information about each data item collected by FactSet Estimates.

Click the links below, or in the Table of Contents on the right to view more detailed information about each item.

Note For a list of items and keywords, launch the  [List of FactSet Estimates Items and Keywords](#) spreadsheet.

- [Estimates Collection](#)
 - [Financial Statement Items](#)
 - [Sector Specific Items](#)
 - [Business Segmentation Data Items](#)
- [Actuals](#) and [Guidance](#): includes information on actuals collection, events, and rolling fiscal periods; as well as available data items, sources, and how to access guidance
- [Surprise](#)
- [Valuation Items](#)
- [Sharp Consensus](#)
- [Standout Estimates](#)

FactSet Estimates

- [About FactSet Estimates](#)
- ☐ Database Overview
 - [Understanding FactSet Estimates Data](#)
 - [Accessing Estimate Data](#)
 - [Database Updates](#)
 - [Real Time Updates](#)
 - [Start Date by Country and Item](#)
 - [FactSet Estimates Backtest Mode](#)
- ☒ Broker Information
- ☒ Data Items
- ☒ Collection Methodology
- ☒ Consensus Methodology
- ☒ Economic Estimates
- ☒ Formulas
- ☒ Internal
- ☒ Quick Answers

[Top of Page](#)

Statistics Provided

- Mean
- Median
- Standard Deviation
- High
- Low
- Number of Estimates
- Last Estimate
- Number of Upward Revisions
- Number of Downward Revisions

- Associated Broker and Date
- Last Associated Broker and Date

You can view [FactSet Estimates formulas](#) in Formula Lookup.

[Top of Page](#)

Periods Estimated

FactSet Estimates allows you to view consensus figures for the following time periods:

- Annual: up to 5 years forward
- Quarterly: up to 14 quarters forward
- Semiannual: up to 5 years forward
- Long-term growth

Quarterly data is available globally.

[Top of Page](#)

Regions Covered

Some companies covered by the FactSet Estimates database are inactive (research companies). Thus, a distinction can be made between current and total number of companies available.

Regions subscription available include Americas (U.S., Canada, Latin America), Europe, and Asia/Pacific

Current Availability

Current number of companies available:

- in North America (U.S., Canada) - 4,694
- ex North America – 12,257

Total Availability

Total number of companies available, by region:

- in North America - 7,360
- ex North America – 27,083

Your subscription may include one or more of the regions listed above. Your access to data for a particular country depends on your subscription.

Regional Designations

When using [Aggregate Mode](#) or [Portfolio Mode](#), many of the aggregates, portfolios, or benchmarks that you analyze may have different regional designations. The table below lists common abbreviations for these regions.

| Region | Abbreviation |
|-------------------------|--------------|
| Africa | AFS |
| Americas | AMS |
| Asean | ASE |
| Asia | JAP |
| Asia Ex Japan | ASI |
| Asia Ex JP Ex HK Ex SG | EMA |
| Asia Pacific | APA |
| Asia Pacific Ex JP | ASP |
| Australasia | ANZ |
| Benelux | BNL |
| EAFE | EAF |
| Eastern Europe | EAE |
| Emerging Europe | EMC |
| EU + CH + NO | EGB |
| EU + CH + NO (Ex GB) | EWG |
| EU + ZA | EUZ |
| Euroland | EUL |
| Europe | EUR |
| Europe Ex CH (UE + NO) | EXC |
| Europe Ex UK Ex CH | EUC |
| European Economic Union | UEE |
| JP + HK + SG | FEA |
| Latin America | SAM |
| Middle East | MYO |

| | |
|--------------------------------|-------|
| NAFTA (U.S. + CA + MX) | NAM |
| OECD | OCD |
| Scandinavia | SCA |
| U.S. + CA | U.S.C |
| World | INT |
| World Ex CH | WXC |
| World Ex U.S. | WXU |
| World Ex U.S. + CAN + Emerging | WWE |

[Top of Page](#)

History

One subscription to the FactSet Estimates database includes all history:

- since 1999 for the U.S., Canada, and Asia/Pacific
- since 1997 for Europe
- since 1994 for France

Note History of some securities may go back further depending on the region's coverage.

For detailed information about history, see [Start Date by Country and Item](#).

[Top of Page](#)

Broker Availability

The FactSet Estimates database gives you access to over 800 different brokers. To learn more about active brokers, and corresponding broker codes, available in FactSet Estimates please see [FactSet Estimates Broker information](#) or contact [FactSet Broker Relations](#).

[Top of Page](#)

Database Enhancements and Changes

To learn about the latest enhancements and changes to the FactSet Consensus database on FactSet, subscribe to the "FactSet Consensus Estimates – Announcements" list in FactSet Broadcast.

FactSet Notify allows you to access timely updates on new FactSet features, content, system-wide alerts, and upcoming events without ever leaving FactSet. You can launch the Notify application to view messages relevant to you, or subscribe to any of FactSet's application or database message lists to receive email notices related to those specific categories. For more information, see [Discovering FactSet Notify](#).

[Top of Page](#)

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