BU R Workshop 2021

Summarizing and Transforming Data in R

Saving you time and sanity

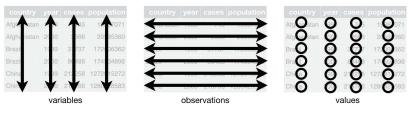


Image.from.RiforpDatacScience re.ca

Types of Modifications

1. Subset

- Subset by groups (i.e., rows)
- Subset by variables (i.e., columns)

2. Joining data sets

3. Creating new columns

- · Creating categories
- Column calculations
- By group

4. Summarize existing columns

• Summarizing by group

5. Transpose

- Going between wide and long data formats
- Transposing for analysis
- Transposing for visualizations

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Getting ready

Using packages:

library(tidyverse)
library(skimr)

Using data sets:

- grain_size2.csv (download here)
- grain_meta.csv (download <u>here</u>)

skim() our data

```
## -- Data Summary --
                     Values
## Name
## Number of rows
## Number of columns
##
## Column type frequency:
## character
## numeric
##__
## Group variables
## — Variable type: character —
## skim_variable n_missing complete_rate min max empty n_unique whitespace
## 1 plot
##
## -- Variable type: numeric -
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```

skim() our data

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Subsetting

By rows and column

Subsetting: By rows

filter() (tidyverse function, specifically from dplyr package)

```
filter(data, expression1, expression2, etc.)
```

- tidyverse functions always start with data
- Column expressions reference actual columns in data
- Here logical statments relating to column values

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Subsetting: By rows

Subset by group (i.e., by categorical value)

```
filter(size, plot %in% c("CSP11", "CSP13"))
## # A tibble: 9 x 9
## plot depth coarse_sand medium_sand fine_sand coarse_silt medium_silt fine_silt clay
                                                       <dbl>
                                                                    <dbl>
                                 <dbl> <dbl>
                                                                                <dbl> <dbl>
     <chr> <dbl> <dbl>
## 1 CSP13 2 22.1
## 2 CSP13 10 12.1
## 3 CSP13 25 13.7
## 4 CSP13 60 27.1
                                    17.5
                                                           11.9
                                                                                  6.05 16.3
                                              18.3
                                                                        7.92
                                              18
                                                          13.1
                                                                       10.4
                                                                                  7.92 23.6
                                    14.9
                                    12.7 14.3 11.7
9.74 11.1 9.69
15.3 16.0
                                  12.7
                                                                      9.67
9.79
                                                                                  6.31 31.6
                                                                              7.82 24.8
## 5 CSP13 140 10.4 15.3

## 6 CSP11 20 6.67 3.94

## 7 CSP11 30 5.27 4.23

## 8 CSP11 47 4.34 4.03

## 9 CSP11 143 5.28 4.26
                                  15.3
3.94
4.23
                                                                       12.4
                                                                                 10.2 23.5
                                             5.52
                                                           23.7
                                                                      23
                                                                                 14.8 22.3
                                              6.11
                                                           23.6
                                                                      23.9
                                                                                 15.3 21.6
                                              6.62
                                                           24.5
                                                                       25.5
                                                                                 13.8 21.3
                                              7.07
                                                          22.8
                                                                    28.0
                                                                              12.4 20.2
```

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Subsetting: By rows

Subset by group (i.e., by categorical value)

```
filter(size, plot %in% c("CSP11", "CSP13"))
## # A tibble: 9 x 9
 ## plot depth coarse_sand medium_sand fine_sand coarse_silt medium_silt fine_silt clay
## <chr> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
                            17.5
                                   18.3
                                             11.9
                                                      7.92
                                                              6.05 16.3
                                            13.1
                                                              7.92 23.6
                           14.9
                                   18
                          12.7
                                         11.7
9.69
12.4
                                   14.3
                                                     9.67
9.79
                                                             6.31 31.6
                            9.74 11.1
                                                             7.82 24.8
                                             9.69
                          15.3
## 6 CSP11 20
## 7 CSP11 30
## 8 CSP11 47
                          3.94
                                  5.52
                                           23.7
                                                     23
                                                             14.8 22.3
                   5.27
                            4.23
                                    6.11
                                             23.6
                                                      23.9
                                                             15.3 21.6
                   4.34
                            4.03
                                    6.62
                                             24.5
                                                      25.5
                                                             13.8 21.3
 ## 9 CSP11 143 5.28
                            4.26
                                   7.07
                                            22.8
                                                   28.0
                                                            12.4 20.2
```

Note: To save this as a separate object, don't forget assignments:

```
size_sub <- filter(size, plot %in% c("CSP11", "CSP13"))</pre>
```

Subsetting: By rows

Subset by measures (i.e., by numerical value)

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Tangent: Logical Operators

Possible options

Operator	Code
OR	
AND	&
EQUAL	==
NOT EQUAL	!=
NOT	1
Greater than	>
Less than	<
Greater than or equal to	>=
Less than or equal to	<=
In	%in%

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Tangent: Logical Operators

Possible options

Operator	Code
OR	1
AND	&
EQUAL	==
NOT EQUAL	1=
NOT	1
Greater than	>
Less than	<
Greater than or equal to	>=
Less than or equal to	<=
In	%in%

Single comparisons

```
1 < 2
1 == 2
1 != 2
```

Multiple comparisons

```
1 == c(1, 2, 1, "apple")
"apple" %in% c(1, 2, 1, "apple")
c(1, 2, 1, "apple") %in% "apple"
fruit <- c("apple", "pear", "orange")
fruit %in% c("apple", "pear")
fruit == "apple" | fruit == "pear"</pre>
```

Your turn! Give it a try

Subsetting: By rows

Which values are greater than 100 OR less than 4?

```
size$depth > 140 | size$depth < 4

## [1] FALSE FALSE
```

Return only rows with TRUE

```
filter(size, depth > 140 | depth < 4)
```

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Subsetting: By rows

Subset by combination

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Subsetting: By rows

Subset by combination

Equivalent

Separate arguments in **filter** act like **AND** (&)

Subsetting: By columns

select() (tidyverse function, specifically from dplyr package)

```
select(data, selection1, selection2, etc.)
```

- tidyverse functions always start with data
- Specify columns to keep or remove
- Column selections reference actual columns in data

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Subsetting: By columns

Subset by variable (i.e., column)

```
select(size, coarse_sand, medium_sand, fine_sand)
## # A tibble: 114 x 3
## coarse_sand medium_sand fine_sand
##
        <dbl> <dbl> <dbl>
         13.0
                   17.4
                            19.7
        10.7
                   16.9 19.2
## 2
                17.8
18.2
        12.1
17.6
## 3
                             16.1
## 4
                             14.3
## # ... with 110 more rows
```

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Subsetting: By columns

Subset by variable (i.e., column)

... with 110 more rows

select(size, coarse_sand, medium_sand, fine_sand) ## # A tibble: 114 x 3 coarse_sand medium_sand fine_sand ## <dbl> <dbl> <dbl> ## 1 13.0 17.4 19.7 ## 2 10.7 16.9 19.2 12.1 17.6 ## 3 17.8 16.1 18.2 ## 4 14.3

Using helper functions

select(size, ends_with("sand"))

A tibble: 114 x 3 ## coarse_sand medium_sand fine_sand ## ## 1 13.0 17.4 19.7 19.2 16.9 ## 2 10.7 ## 3 12.1 17.8 16.1 ## 4 17.6 18.2 14.3 ## # ... with 110 more rows

Subsetting: By columns

Subset by variable (i.e., column)

Using helper functions

Some other helper functions (?select_helpers):

Function	Usage
starts_with()	starts_with("fine")
contains()	contains("sand")
<pre>everything()</pre>	Useful for rearranging
matches()	Uses regular expressions

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Subsetting: By columns

Put it all together

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Subsetting: By columns

Put it all together

To save as a separate object

```
size_sub_sand <- size %>%
filter(depth > 100,
    plot %in% c("CSP13", "CSP25")) %>%
select(plot, depth, ends_with("sand"))
```

Your turn: Subsetting

- Subset the data to variables **plot**, **depth** and all measures of **sand**
- Keep only values where there is at least 30% clay

size <- read_csv("./data/grain_size2.csv") %>%
filter(???) %>%
select(???)

All particle values are percentages (depth is cm)

Extra Challenge
What happens if you
select() before you
filter()?

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Joining/Merging

Joining data sets

Two data sets

- Measurements
- Metadata

Plot	Date	# birds
Α	2018-05-01	1
Α	2018-06-01	1
Α	2018-07-01	2
В	2018-05-01	3
В	2018-06-01	4
В	2018-07-01	9

Plot	Vegetation Density
А	50
В	76

Joining data sets

Two data sets

- Measurements
- Metadata

Joining them together

Duplicate metadata to line up with measurements

Plot	Date	# birds
А	2018-05-01	1
А	2018-06-01	1
А	2018-07-01	2
В	2018-05-01	3
В	2018-06-01	4
В	2018-07-01	9

Date	# birds	Vegetation Density
2018-05-01	1	50
2018-06-01	1	50
2018-07-01	2	50
2018-05-01	3	76
2018-06-01	4	76
2018-07-01	9	76
	2018-05-01 2018-06-01 2018-07-01 2018-05-01 2018-06-01	2018-05-01 1 2018-06-01 1 2018-07-01 2 2018-05-01 3 2018-06-01 4

Plot	Vegetation Density	
Α	50	
В	76	

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Joining data sets

Index or Metadata

meta <- read_csv("./data/grain_meta.csv")</pre>

Measurements

```
size <- read_csv("./data/grain_size2.csv")</pre>
 head(size)
## # A tibble: 6 x 9
## plot depth coarse_sand medium_sand fine_sand coarse_silt
##
     <chr> <dbl>
                  <dbl> <dbl> <dbl>
                                                       <dh1>
## 1 CSP01 4
## 2 CSP01 12
                       13.0
                                   17.4
                                            19.7
                                                        14.1
                       10.7
                                  16.9
                                            19.2
                                                       14.1
## 3 CSP01
## 3 CSP01 35
## 4 CSP01 53
## 5 CSP01 83
                       12.1
                                  17.8
                                            16.1
                                                       10.3
                                 17.8
18.2
                       17.6
                                           14.3
                                                        9.4
                                 18.4
18.4
                                           14.3
                                                        9.79
## 6 CSP01 105
                       19.0
## # ... with 3 more variables: medium_silt <dbl>, fine_silt <dbl>,
## # clay <dbl>
```

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Joining data sets

Index or Metadata

meta <- read_csv("./data/grain_meta.csv")</pre>

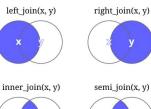
Measurements

```
size <- read_csv("./data/grain_size2.csv")</pre>
 head(size)
## # A tibble: 6 x 9
    plot depth coarse_sand medium_sand fine_sand coarse_silt
##
    <chr> <dbl>
                  <dbl> <dbl> <dbl>
                                                   <dbl>
## 1 CSP01
           4
12
                     13.0
                                17.4
                                         19.7
                                                   14.1
## 2 CSP01
                     10.7
                                16.9
                                         19.2
                                                   14.1
## 3 CSP01
            35
                     12.1
                                17.8
                                                   10.3
                                         16.1
## 4 CSP01
                              18.2
           53
                     17.6
                                       14.3
                                                   9.4
## 5 CSP01
                              18.4
18.4
                                        14.4
## 6 CSP01 105
                     19.0
## # ... with 3 more variables: medium_silt <dbl>, fine_silt <dbl>,
## # clay <dbl>
```

Types of Join: Which rows to keep?

left_join(x, y)

- Keep all rows in x
- Keep rows in **y** only if they're also in **x**











Jared Cross, https://rpubs.com/jcross

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Types of Join: Which rows to keep?

left_join(x, y)

- Keep all rows in x
- Keep rows in **y** only if they're also in **x**

right_join(x, y)

- Keep all rows in y
- Keep rows in x only if they're also in y













Jared Cross, https://rpubs.com/jcross

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Types of Join: Which rows to keep?

left_join(x, y)

- Keep all rows in x
- Keep rows in y only if they're also in x

right_join(x, y)

- Keep all rows in y
- Keep rows in x only if they're also in y

inner_join(x, y)

• Keep **only** rows that exist in **both** data frames













Jared Cross, https://rpubs.com/jcross

Types of Join: Which rows to keep?

left_join(x, y)

- Keep all rows in x
- Keep rows in y only if they're also in x

right_join(x, y)

- Keep all rows in y
- Keep rows in x only if they're also in y

inner_join(x, y)

• Keep only rows that exist in both data frames

full_join(x, y)

• Keep all rows that exist in either x or y

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inner_join(x, y)





full_join(x, y)







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Joining data sets

left_join() (tidyverse function, specifically from dplyr package)

(applies to other joins as well)

- tidyverse functions always start with data
- Here, also reference second data_to_join
- by refers columns in data and data_to_join used to join

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Joining data sets

Keep all measurements, only keep meta if we have a measurement

size <- left_join(x = size, y = meta, by = "plot")</pre>

Joining data sets

Keep all measurements, only keep meta if we have a measurement

```
size <- left_join(x = size, y = meta, by = "plot")</pre>
```

OR

```
size <- right_join(x = meta, y = size, by = "plot")</pre>
```

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Joining data sets

Keep all measurements, only keep meta if we have a measurement

```
size <- left_join(x = size, y = meta, by = "plot")</pre>
```

OR

```
size <- right_join(x = meta, y = size, by = "plot")</pre>
```

```
## # A tibble: 6 x 12
## plot habitat technician date
                                                      depth coarse_sand medium_sand fine_sand coarse_silt medium_silt
                                                                                _sand |
<dbl>
                                                   <dbl>
                                                                <dbl>
                                                                                                <dbl>
## <chr> <chr> <chr>
                                      <date>
                                                                                                                  <dbl>
                                                                                                                                  <dbl>
## 1 CSP01 forest Catharine 2008-12-28 4
## 2 CSP01 forest Catharine 2008-12-28 12
## 3 CSP01 forest Catharine 2008-12-28 35
## 4 CSP01 forest Catharine 2008-12-28 53
## 5 CSP01 forest Catharine 2008-12-28 83
## 6 CSP01 forest Catharine 2008-12-28 105
                                                                    13.0
                                                                                                   19.7
                                                                                                                  14.1
                                                                                                                                  11.2
                                                                      10.7
                                                                                      16.9
                                                                                                   19.2
                                                                                                                  14.1
                                                                                                                                  11.7
                                                                   12.1
17.6
                                                                                      17.8
                                                                                                   16.1
                                                                                                                  10.3
                                                                                                                                   9.51
                                                                                     17.8 16.1
18.2 14.3
                                                                                                                  9.4
                                                                                                                                   9.1
                                                                21.0
19.0
                                                                                      18.4
                                                                                                    14.3
                                                                                                                   9.79
                                                                                                                                   8.79
## # ... with 2 more variables: fine_silt <dbl>, clay <dbl>
```

For more information see R for Data Science Chapter 13.4 Mutating joins

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Creating columns with mutate()



Creating new columns

mutate() (tidyverse function, specifically from dplyr package)

```
mutate(data, column1 = expression1, column2 = expression2)
```

- tidyverse functions always start with data
- Create new or modify existing columns in the data
- Columns filled according to expression

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Creating new columns

R base

size <- read_csv("./data/grain_size2.csv")
size\$total_sand <- size\$coarse_sand +
 size\$medium_sand +
 size\$fine_sand</pre>

tidyverse

size <- read_csv("./data/grain_size2.csv") %>%
 mutate(total_sand = coarse_sand + medium_sand + fine_sand)

Creating new columns

R base

tidyverse

```
size <- read_csv("./data/grain_size2.csv")
size$total_sand <- size$coarse_sand +
size$medium_sand +
size$fine_sand</pre>
```

```
size <- read_csv("./data/grain_size2.csv") %>%
mutate(total_sand = coarse_sand + medium_sand + fine_sand)
```

Either way

Note: Column math is *vectorized* (i.e., row by row)

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Tangent: Vectorized

Vectorized functions run in parallel across vectors

- Many functions in R are vectorized
- · Makes them faster, and easier

For example, try the following:

```
a <- c(1, 2, 3)
a + a

size$coarse_sand[1:5]
size$medium_sand[1:5]

size$coarse_sand[1:5] + size$medium_sand[1:5]</pre>
```

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Tangent: Vectorized

Vectorized functions run in parallel across vectors

- Many functions in R are vectorized
- Makes them faster, and easier
- But not all functions are vectorized

For example, try the following:

```
a <- c(1, 2, 3)
a + a
size$coarse_sand[1:5]
size$medium_sand[1:5]
size$coarse_sand[1:5] + size$medium_sand[1:5]</pre>
```

For example

```
sum(a, a)
sum(size$coarse_sand[1:5],
    size$medium_sand[1:5])
mean(c(a, a))
mean(c(size$coarse_sand[1:5],
    size$medium_sand[1:5]))
```

Your turn: Creating new columns

- Add a calculation for total silt
- Check your work

Extra Challenge

What happens if you add total_sand and total_silt together in the same mutate() function?

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Mutating by group

group_by() and ungroup() (tidyverse functions, specifically from dplyr package)

```
group_by(data, column1, column2)
ungroup(data)
```

- tidyverse functions always start with data
- group_by() applies grouping according to specified data columns
- ungroup() removes grouping

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Mutating by group

mutate() without grouping:

size <- size %>%

```
mutate(mean_sand_all = mean(total_sand))
## # A tibble: 114 x 3
## plot total_sand mean_sand_all
## 1 CSP01 50.1
## 2 CSP01 46.8
                             39.6
                             39.6
## 3 CSP01 46
                            39.6
## 4 CSP01 50.1
                             39.6
## 5 CSP01
                53.8
                             39.6
## 6 CSP01 51.9
                             39.6
## 7 CSP08
              49.6
                             39.6
## 8 CSP08
## 9 CSP08
               49.5
                             39.6
                             39.6
               49.2
## 10 CSP02
              26.0
## # ... with 104 more rows
```

Mutating by group mutate() without grouping: Grouping via group_by(): size <- size %>% size <- size %>% mutate(mean_sand_all = mean(total_sand)) group_by(plot) %>% mutate(mean_sand_plot = mean(total_sand)) %>% ## # A tibble: 114 x 3 ## plot total_sand mean_sand_all ## # A tibble: 114 x 3 <chr> <dbl> 1 CSP01 50.1 39.6 ## plot total_sand mean_sand_plot ## ## 2 CSP01 46.8 39.6 ## <chr> <dbl> ## 3 CSP01 46 39.6 ## 1 CSP01 50.1 49.8 ## 2 CSP01 ## 4 CSP01 50.1 39.6 46.8 49.8 5 CSP01 ## 3 CSP01 46 53.8 39.6 49.8 ## 4 CSP01 ## 6 CSP01 51.9 39.6 50.1 49.8 ## 7 CSP08 49.6 39.6 ## 5 CSP01 53.8 49.8 ## 8 CSP08 49.5 39.6 ## 6 CSP01 51.9 49.8 ## 9 CSP08 ## 7 CSP08 49.6 49.2 39.6 49.4 ## 10 CSP02 ## 8 CSP08 49.5 ## # ... with 104 more rows ## # ... with 106 more rows 30 / 69

Mutating by group

mutate() without grouping:

size <- size %>% mutate(mean_sand_all = mean(total_sand)) ## # A tibble: 114 x 3 ## plot total_sand mean_sand_all <chr> <dbl> ## 1 CSP01 50.1 39.6 ## 2 CSP01 46.8 39.6 ## 3 CSP01 46 39.6 ## 4 CSP01 50.1 39.6 ## 5 CSP01 53.8 39.6 ## 6 CSP01 51.9 39.6 ## 7 CSP08 49.6 39.6 ## 8 CSP08 49.5 39.6 ## 9 CSP08 39.6 49.2 ## 10 CSP02 26.0

... with 104 more rows

Grouping via group_by():

size <- size %>%
 group_by(plot) %>%
mutate(mean_sand_plot = mean(total_sand)) %>%
ungroup()

##	# A tibb plot <chr></chr>	Always rememb ungroup() you	
## :	1 CSP01	30.1	43.0
## :	2 CSP01	46.8	49.8
## 3	3 CSP01	46	49.8
## 4	4 CSP01	50.1	49.8
## !	5 CSP01	53.8	49.8
## (6 CSP01	51.9	49.8
##	7 CSP08	49.6	49.4
## 8	8 CSP08	49.5	49.4
## :	# with	106 more rows	



Your turn: Mutating by group

Add a column containing the mean amount of total silt per plot

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Put it all together

Summarizing

Summarizing by group

summarize() (tidyverse functions, specifically from dplyr package)

```
summarize(data, column1 = expression1, column2 = expression2)
```

- tidyverse functions always start with data
- Collapse data
- Create new columns
- Columns filled according to expression

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Summarizing by group

Similar to mutate(), but collapses rows whereas mutate() repeats data

mutate()

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Summarizing by group

Similar to mutate(), but collapses rows whereas mutate() repeats data

summarize()

```
size <- size %>%
  group_by(plot) %>%
   summarize(mean_sand = mean(total_sand), .groups = "drop")
## # A tibble: 27 x 2
## plot mean_sand
           <dbl>
## <chr>
## 1 CSP01
               49.8
## 2 CSP02
              34.7
## 3 CSP03
              29.9
## 4 CSP04
             30.3
44.6
## 5 CSP05
## # ... with 22 more rows
```

Summarizing by group

- Keep other id columns by adding them to group_by()
- Beware: think carefully about grouping factors!

depth is not a category, therefore not an appropriate grouping factor

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Summarizing by group

- Use true groups of interest (e.g., Sex, Age)
- Or use factors which are on the same level (e.g., ID columns)

```
group_by(plot, habitat) %>%
  summarize(mean_sand = mean(total_sand), .groups = "drop")
## # A tibble: 27 x 3
## plot habitat mean_sand
## <chr> <chr>
## 1 CSP01 forest
## 2 CSP02 clearcut
                       34.7
                     29.9
## 3 CSP03 grassland
                     30.3
## 4 CSP04 grassland
## 5 CSP05 clearcut
                       44.6
## 6 CSP06 grassland
## # ... with 21 more rows
```

Better: habitat varies with plot (alternatively could have Joined later)

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Summarizing by group

Summarizing is an excellent way to calculate statistics to describe your data

- sample sizes (n())
- means (mean())
- standard deviations (sd())
- standard errors (sd() / sqrt(n()))
- total values (sum())
- total counts (n())

Summarizing by group n() (tidyverse functions, specifically from dplyr package) n() • Internal tidyverse function which does NOT start with data • Returns row counts of a data frame according to groups (if present) • Special function, can only be used inside mutate() or summarize() ## # A tibble: 27 x 2 For example... ## plot samples_total size %>% ## 1 CSP01 6 group_by(plot) %>% summarize(samples_total = n(), ## 2 CSP02 ## 3 CSP03 .groups = "drop") ## 4 CSP04 ## 5 CSP05 ## 5 CSP05 5 ## 6 CSP06 5 41 / 69 ## # ... with 21 more rows

Your Turn: Calculate summary statistics

For each plot and habitat, calculate

- sample sizes with n()
- means (mean ()) for total_sand and total_silt
- standard deviations (sd()) for total_sand and total_silt
- standard errors (sd()/sqrt(n())) for total_sand and total_silt

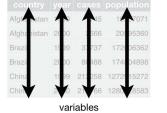
Extra Challenge

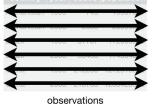
Calculate summary statistics for your own data

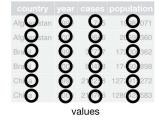
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Transposing

Tidy Data







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Tidy Data

Not Tidy			
country	1999	2000	
Afghanistan	745	2666	
Brazil	37737	80488	
China	212258	213766	

(wide data)

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Tidy Data

Not Tidy			
country	1999	2000	
Afghanistan	745	2666	
Brazil	37737	80488	
China	212258	213766	

(wide data)

	Ti		
	country	year	cases
	Afghanistan	1999	745
	Afghanistan	2000	2666
E	Brazil	1999	37737
	Brazil	2000	80488
	China	1999	212258
	China	2000	213766

(long data)

Why do we care?

How would you plot the untidy data?

(No. of cases by country for each year)

ggplot(data = table4a, aes(x = ???, y = ???)) +

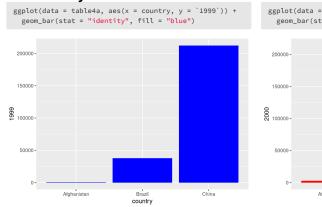
Note

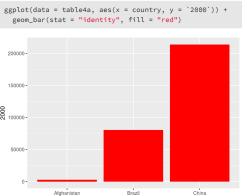
- table4a is a built-in data frame
- Type table4a in the console to take a look
- Type ?table4a to pull up the help file with information

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Why do we care?

With un-tidy data





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Why do we care?

With tidy data

ggplot(data = table1, aes(x = country, y = cases, fill = factor(year))) +geom_bar(stat = "identity") 4e+05 -3e+05 factor(year) Ses 2e+05-1999 2000 1e+05 0e+00 -Brazil country



Going long

pivot_longer()



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Going long

Wide

##	# /	A tibb	le: 15	x 6				
##		plot	depth	coarse_silt	$medium_silt$	fine_silt	total_silt	
##		<chr>></chr>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	
##	1	CSP01	4	14.1	11.2	8.17	33.5	
##	2	CSP01	12	14.1	11.7	9.03	34.8	
##	3	CSP01	35	10.3	9.51	7.47	27.3	
##	4	CSP01	53	9.4	9.1	8.7	27.2	
##	5	CSP01	83	9.79	8.79	7.29	25.9	
##	6	CSP01	105	10.8	9.4	8.22	28.4	
##	7	CSP08	10	16.3	9.55	6.23	32.1	
##	8	CSP08	27	14.3	10.4	6.1	30.8	
##	9	CSP08	90	15.1	11.5	7.56	34.2	
##	10	CSP02	5	12.0	18.3	15.2	45.4	
##	11	CSP02	11	10.7	18.3	14.3	43.3	
##	12	CSP02	36	10.7	19.0	14.4	44.1	
##	13	CSP02	56	11.1	18.0	13.7	42.8	
##	14	CSP02	70	11.2	16.8	13.0	41	
##	15	CSP02	78	9.97	13.8	11.0	34.7	

Going long

Wide

```
## # A tibble: 15 x 6
 ## plot depth coarse_silt medium_silt fine_silt total_silt
                                         <dbl>
        <chr> <dbl>
                             <dbl>
                                                         <dbl>
                                                                       <dbl>
## 1 CSP01 4
## 2 CSP01 12
## 3 CSP01 35
## 4 CSP01 53
## 5 CSP01 83
                              14.1
                                             11.2
                                                           8.17
                                                                         33.5
                              14.1
                                          9.51
9.1
                                            11.7
                                                           9.03
                                                                         34.8
                             10.3
                                                                         27.3
                             9.4
                                                                        27.2
                               9.79
 ## 6 CSP01 105
                             10.8
                                                          8.22
                                                                         28.4
## 7 CSP01 105 10.8
## 7 CSP08 10 16.3
## 8 CSP08 27 14.3
## 9 CSP08 90 15.1
## 10 CSP02 5 12.0
## 11 CSP02 11 10.7
## 12 CSP02 36 10.7
## 13 CSP02 56 11.1
## 14 CSP02 70 11.2
## 15 CSP02 78 9.97
                                              9.55
                                                        6.23
                                                                         32.1
                             16.3 9.55
14.3 10.4
15.1 11.5
                                                       6.1
7.56
                                                                        30.8
                                                           7.56
                                                                         34.2
                                            18.3
                                                         15.2
                                                                         45.4
                                           18.3
                                                        14.3
                                                                         43.3
                                          19.0 14.4
18.0 13.7
                                                                         44.1
                                          13.8 11.0
```

Long

```
## # A tibble: 15 x 4

## plot depth type amount

dobloom

## cchr dobloom

## 1 CSP01 4 coarse_silt 14.1

## 2 CSP01 4 medium_silt 11.2

## 3 CSP01 4 fine_silt 8.17

## 4 CSP01 4 total_silt 33.5

## 5 CSP01 12 coarse_silt 14.1

## 6 CSP01 12 medium_silt 11.7

## 7 CSP01 12 fine_silt 9.03

## 8 CSP01 12 total_silt 34.8

## 9 CSP01 35 coarse_silt 10.3

## 10 CSP01 35 medium_silt 10.3

## 11 CSP01 35 fine_silt 7.47

## 12 CSP01 35 total_silt 27.3

## 13 CSP01 53 coarse_silt 9.4

## 14 CSP01 53 medium_silt 9.1

## 15 CSP01 53 medium_silt 9.1

## 15 CSP01 53 fine_silt 9.1

## 15 CSP01 53 fine_silt 9.1
```

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Going long

pivot_longer() (tidyverse function, specifically from tidyr package)

- tidyverse functions always start with data
- Takes columns and converts to long data
- Column names ('column1' and 'column2') go into "categorical_column"
- Column values (values of column1 and column2) go into "numerical_column"

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Going long

pivot_longer() (tidyverse function, specifically from tidyr package)

In our example:

```
• data = size
```

```
    cols = c(-plot, -depth, -habitat, -technician, -date)
    Here, easiest to exclude columns
```

```
• names_to = "type"
```

values_to = "amount"

Going long

```
\verb|size_long| <- pivot_longer(size, cols = c(-plot, -depth, -habitat, -technician, -date)|, \\
                      names_to = "type", values_to = "amount")
## # A tibble: 1,026 x 7
    plot depth habitat technician date type
##
     <chr> <dbl> <chr> <dchr> <date>
                                                    <dbl>
                                       <chr>
## 1 CSP01 4 forest Catharine 2008-12-28 coarse_sand 13.0
           4 forest Catharine 2008-12-28 medium_sand 17.4
           4 forest Catharine 2008-12-28 fine_sand 19.7
## 3 CSP01
##
   4 CSP01
             4 forest Catharine 2008-12-28 coarse_silt 14.1
## 5 CSP01 4 forest Catharine 2008-12-28 medium_silt 11.2
## 6 CSP01
           4 forest Catharine 2008-12-28 fine_silt
             4 forest Catharine 2008-12-28 clay
   7 CSP01
             4 forest Catharine 2008-12-28 total_sand 50.1
## 8 CSP01
## 9 CSP01 4 forest Catharine 2008-12-28 total_silt 33.5
## 10 CSP01
            12 forest Catharine 2008-12-28 coarse_sand 10.7
## 11 CSP01 12 forest Catharine 2008-12-28 medium_sand 16.9
## # ... with 1,014 more rows
                                                                                     54 / 69
```

Your turn: Lengthen data

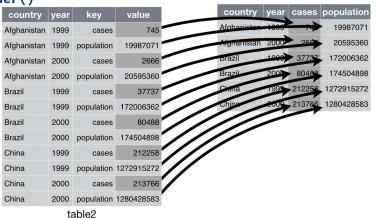
- · Practice transforming a summarized sand data
- Gather all variables except plot and sample_size into a long format

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Going wide



R for Data Science



Going wide

Long

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Going wide

Long

12 CSP01

13 CSP01

A tibble: 15 x 4 ## plot depth type amount ## chr> c

14 CSP01 53 medium_silt 9.1

15 CSP01 53 fine_silt 8.7

35 total_silt 27.3 53 coarse_silt 9.4

Wide

```
## # A tibble: 15 x 6
 ## plot depth coarse_silt medium_silt fine_silt total_silt
                              <dbl>
      <chr> <dbl>
                                         <dbl>
                      <dbl>
## 1 CSP01 4
## 2 CSP01 12
## 2 CSP01 12
## 3 CSP01 35
## 4 CSP01 53
## 5 CSP01 83
## 6 CSP01 105
                                9.51
                       10.3
                                         7.47
                                                      27.3
                       9.4
                                  9.1
                                            8.7
                                                      27.2
                      9.79
                                  8.79
                                           7.29
                                                      25.9
                      10.8
                                  9.4
                                           8.22
                                                      28.4
## 7 CSP08 10
## 8 CSP08 27
                                  9.55
                      16.3
                                           6.23
                                                      32.1
                      14.3
                               10.4
                                           6.1
                                                      30.8
## 9 CSP08 90
                       15.1
                                 11.5
                                           7.56
                                                      34.2
## 10 CSP02
                       12.0
                                18.3 15.2
                                                      45.4
## 11 CSP02
                                 18.3
                                          14.3
                                                      43.3
## 12 CSP02 36
                       10.7
                               19.0 14.4
                                                      44.1
## 13 CSP02
             56
                       11.1
                                 18.0
                                          13.7
                                                      42.8
## 14 CSP02
              70
                       11.2
                                 16.8
                                           13.0
                                                      41
                              13.8
## 15 CSP02 78
                      9.97
                                        11.0
                                                      34.7
```

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Going wide

pivot_wider() (tidyverse function, specifically from tidyr package)

- tidyverse functions always start with data
- Takes columns and converts to wide data
- Values in categorical_column become column names
- Values in numerical_column become column values

Going wide

pivot_wider() (tidyverse function, specifically from tidyr package)

In our example:

- data = size
- names_from = type
- values_from = amount

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Going wide

```
size_wide <- size_long %>%
   pivot_wider(names_from = type, values_from = amount)
## # A tibble: 114 x 14
                                         coarse_sand medium_sand fine_sand coarse_silt medium_silt
   plot depth habitat technician date
<chr> <dbl> <chr> <chr>
                                                          <dbl>
                                                                   <dbl>
                                                                             <dbl>
                                                                   19.2
                                                         17.8
18.2
18.4
18.4
                                                                           10.3
                                                                  16.1
                                                                                        9.51
                                                                            9.4
9.79
                                                                  14.3
                                                                                         9.1
                                                                  14.3
                                                                                         8.79
                                                                  14.4
                                                                            10.8
                                                                                         9.4
                                                          17.1
                                                                  20.8
                                                                             16.3
                                                                                         9.55
                                                                             14.3
                                                          16.2
                                                                   17.8
## 9 CSP08 90 grassl... Catharine 2008-07-26
## 10 CSP02 5 clearc... Catharine 2008-11-19
                                           14.9
8.75
                                                          15.8
                                                          8.64
                                                                   8.66
                                                                             12.0
                                                                                        18.3
## # ... with 104 more rows, and 4 more variables: fine_silt <dbl>, clay <dbl>, total_sand <dbl>, total_silt <dbl>
```

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Again: Why transpose?

Figures: Long data are great for graphing

Again: Why transpose?

Figures: Take it to the next step

```
size <- read_csv("./data/grain_size2.csv") %>%
   left_join(meta, by = "plot") %>%
   mutate(total_sand = coarse_sand + medium_sand + fine_sand,
           total_silt = coarse_silt + medium_silt + fine_silt)
 size_long <- pivot_longer(size, cols = c(-plot, -depth, -technician, -habitat, -date, -clay),</pre>
                               names_to = c("size", "category"), values_to = "amount",
names_sep = "_") %>%
   mutate(size = factor(size, levels = c("total", "coarse", "medium", "fine")))
## # A tibble: 912 x 9
## plot depth clay habitat technician date
                                                          size category amount 
<fct> <chr> <dbl>
      <chr> <dbl> <dbl> <chr> <chr>
                                                <date>
## 3 CSP01 4 16.3 forest Catharine 2008-12-28 fine sand

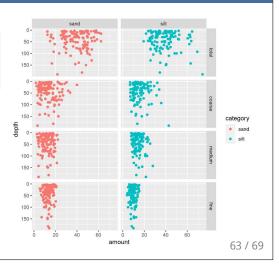
## 4 CSP01 4 16.3 forest Catharine 2008-12-28 coarse silt

## 5 CSP01 4 16.3 forest Catharine 2008-12-28 medium silt

## 6 CSP01 4 16.3 forest Catharine 2008-12-28 fine silt
                                                                                  19.7
                                                                                  14.1
                                                                                  11.2
                                                                                   8.17
## # ... with 906 more rows
                                                                                                                                      62 / 69
```

Again: Why transpose?

Figures



Again: Why transpose?

Analyses

Linear models $lm(y \sim x, data)$

Use pivot_longer() in analysis where grouping variables are important

• i.e., do amounts of different size classes differ with depth? (need size classes in "type" column)

```
lm(amount ~ type + depth, data = size_long)
```

Use pivot_wider() in analyses where each variable must be in it's own column

• i.e., does the amount of sand differ with depth? (need size classes in separate columns)

```
lm(total_sand ~ depth, data = size_wide)
```

Again: Why transpose?

Analyses

Linear models $lm(y \sim x, data)$

Use pivot_longer() in analysis where grouping variables are important

• i.e., do amounts of different size classes differ with depth? (need size classes in "type" column)

```
lm(amount ~ type + depth, data = size_long)
```

Use pivot_wider() in analyses where each variable must be in it's own column

• i.e., does the amount of sand differ with depth? (need size classes in separate columns)

```
lm(total_sand ~ depth, data = size_wide)
```

If you can't figure out how to plot or analyse your data, they probably need to be transposed

Your Turn: Transpose for plotting

Plot the number of Tuberculosis cases (cases) vs. the population in data frame table2

```
temp <- table2 %>%
  ???(???)
ggplot(data = temp, ???) +
```

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Put it all together

```
meta <- read_csv("./data/grain_meta.csv")</pre>
size <- read_csv("./data/grain_size2.csv") %>%
 left_join(meta, by = "plot") %>%
 mutate(total_sand = coarse_sand + medium_sand + fine_sand,
         total_silt = coarse_silt + medium_silt + fine_silt)
 group_by(plot, habitat) %>%
  summarize(sample size = n().
            total_sand = sum(total_sand),
            mean_sand = mean(total_sand),
            sd_sand = sd(total_sand),
            se_sand = sd_sand / sqrt(sample_size),
            total_silt = sum(total_silt),
            mean_silt = mean(total_silt),
            sd_silt = sd(total_silt),
            se_silt = sd_silt / sqrt(sample_size))
size_long <- size %>%
 pivot_longer(cols = c(-plot, -depth, -technician, -habitat, -date, -clay),
  values_to = "amount", names_to = c("size", "category"), names_sep = "_") %>%
mutate(size = factor(size, levels = c("total", "coarse", "medium", "fine")))
                                                                                                                           66 / 69
```

Put it all together: Save your data

```
write_csv(size, "./Datasets/size_total.csv")
write_csv(size_sum, "./Datasets/size_summary.csv")
write_csv(size_long, "./Datasets/size_long.csv")
```

Keep yourself organized

- Keep your R-created data in a different folder from your 'raw' data
- If you have a lot going on, split your work into several scripts, and number the data sets produced:
 - 1_cleaned.csv
 - o 2_summarized.csv
 - o 3_graphing.csv

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Wrapping up: Common mistakes

- select() doesn't work
 - o You may have the MASS package loaded, it also has a select
 - make sure you loaded tidyverse or dplyr packages
 - o try using dplyr::select()
- I can't figure out how to pivot_wider() my data in the way I want it
 - Sometimes you need to pivot_longer() your data before you can widen it
- mutate() is giving me weird results
 - Is your data grouped when it shouldn't be?
 - Try using ungroup() first
- I get a warning when I join data sets
 - o Often, this refers to mismatched factor levels
 - $\circ~$ This happens if the factor levels in one data frame do not match the factor levels in the other
 - $\circ~$ They will be transformed to character
 - $\circ~$ If that's a problem, use ${\tt as.factor()}$ to turn them back

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Wrapping up: Further reading

- R for Data Science
 - o Chapter 5: Transforming data
 - Chapter 12: Tidy data
 - o Chapter 13: Relational data
- RStudio Data Manipulation with dplyr, tidyr
 - o Or Help > Cheatsheets > Data Manipulation with dplyr, tidyr