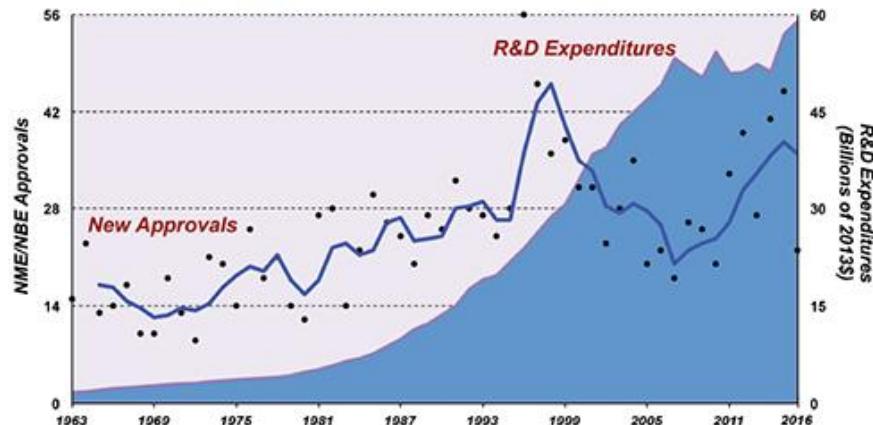


Current Limitations: The R&D Paradox. In the biopharmaceutical industry, there is the "R&D Paradox." Despite technological advancements, the cost of developing new drugs is skyrocketing, while the rate of FDA approvals remains unpredictable.

TABLE 1

New Drug and Biologic Approvals Are Not Keeping Pace with Rising R&D Costs



* Trend line is 3-year moving average; R&D expenditure adjusted for inflation

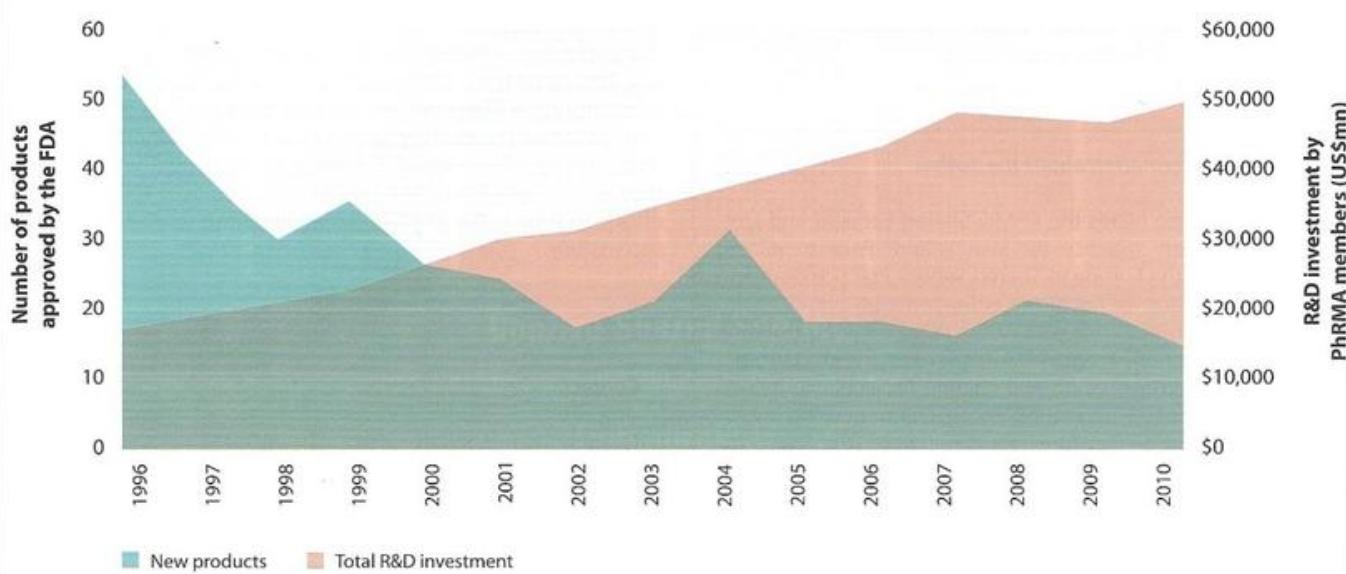
Source: Tufts CSDD, 2017; R&D expenditures from PhRMA (2015, 2016 estimated)

Tufts Center for the
Study of Drug Development
TUFTS UNIVERSITY

Used with the permission of the Tufts Center for the Study of Drug Development, Tufts University School of Medicine.

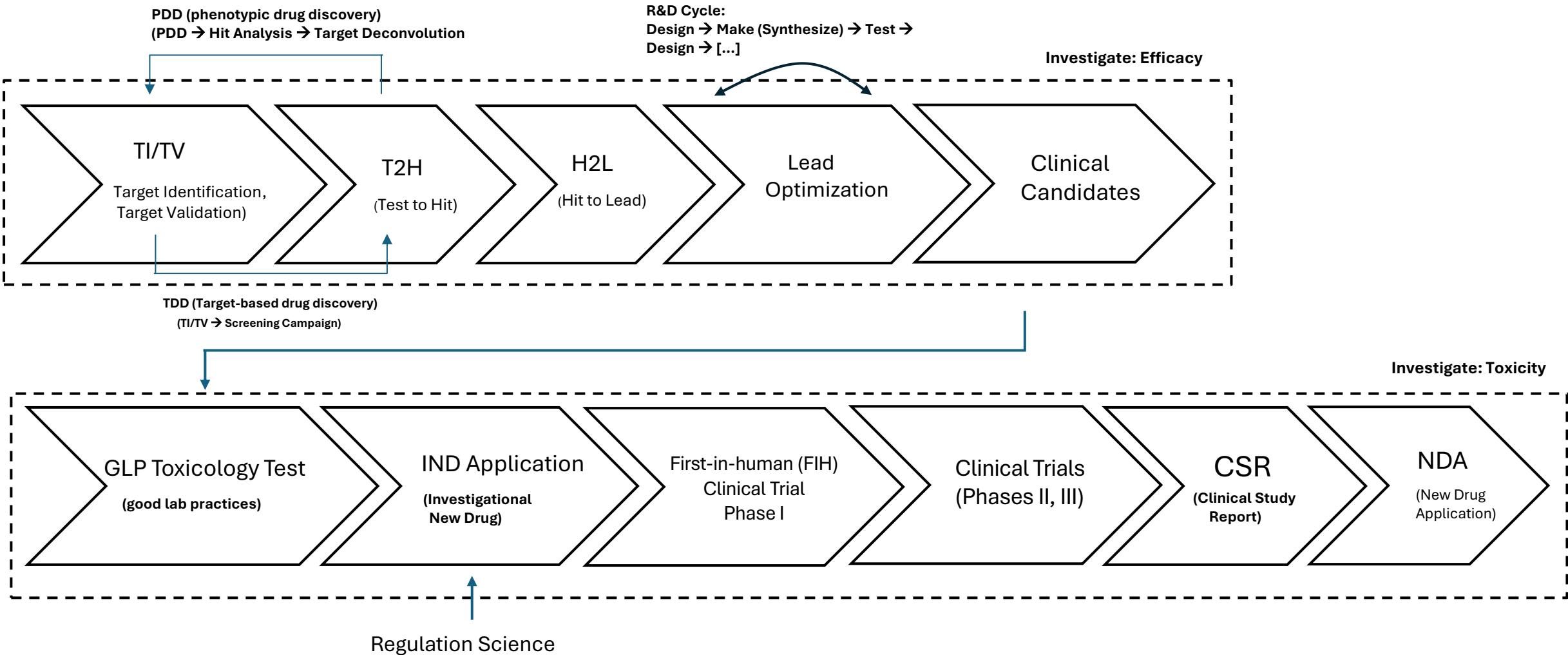
The drug development process

Graph shows declining product approval despite increasing R&D investment. R&D investment figures only include company-financed R&D. Source: PhRMA member survey 2011 and Nature Drug Discovery¹



¹ Mullard, A, *Nature Reviews Drug Discovery* 10, 82-85 (February 2011)

The Efficiency Gap: Typically, it takes approximately 17 years to go from initial drug candidate discovery to Phase 3 clinical trials and to final regulatory approval. Out of 10,000 potential drug candidates, only about three successfully make it to market.



The Financial Burden: Developing a single new drug costs roughly \$4~11 billion. These astronomical costs in R&D, production, and distribution are ultimately passed down to patients as high medical expenses.

High cost of treating cancer

Since 1963, the cost of treating cancer has risen continuously, reaching \$72.1 billion in 2004.

Cancer treatment spending,
in billions



Average Medicare payments*,
per individual

Ovary	\$36,800
Esophagus	30,500
Pancreas	26,600
Kidney	25,300
Lung	24,700
Colorectal	24,200
Lymphoma	21,500
Cervix	20,100
Head/neck	18,000
Leukemia	18,000

Percentage of all new cancers, 1998



*In first year following diagnosis, in 2004 dollars

SOURCE: National Cancer Institute

THE ASSOCIATED PRESS

Article | August 30, 2017

Novartis Sets a Price of \$475,000 for CAR T-Cell Therapy

Author(s): Tony Hagen



Novartis' just-approved chimeric antigen receptor (CAR) T-cell therapy tisagenlecleucel is going to be introduced on the market at a price of \$475,000 for a single infusion, an amount that is within the range anticipated by oncologists.

CAR T-cell therapies have [advanced treatment](#) for patients with certain cancers. They offer sustained remission, fewer side effects, and a short treatment duration. However, they come with a hefty price tag. Between the cost of drug acquisition and administration, as well as management of adverse events (AEs), the cost for **Carvykti** is [more than half a million dollars](#) per patient per treatment. In some patients, the treatment might need to be repeated.



<https://www.onclive.com/view/novartis-sets-a-price-of-475000-for-car-tcell-therapy>

<https://www.managedhealthcareexecutive.com/view/fda-approves-carvykti-for-earlier-treatment-in-multiple-myeloma>

The Crisis in Rare Diseases: For rare genetic disorders, the situation is even more dire. For instance, gene therapies like those recently approved by the FDA for hemophilia can cost millions of dollars per dose.

Pricing a Cure

The question for health systems: how much are one-time therapies worth?

■ Price in U.S. dollars

Yescarta (Gilead)



Kymriah (Novartis)



Strimvelis (Orchard)



Luxturna (Spark/Roche)



Glybera (UniQure)



Zolgensma * (Novartis)



Zolgensma price is UBS assumption and hasn't been decided

Source: Bloomberg

Bloomberg

CNN Health Life, But Better Fitness More Watch Listen Live TV Sign In

FDA approves \$3.5 million treatment for hemophilia, now the most expensive drug in the world

(CNN) — A new gene therapy for the fatal genetic disorder metachromatic leukodystrophy, or MLD, will carry a wholesale price of \$4.25 million, its manufacturer announced Wednesday, making it the world's most expensive medicine.

nature

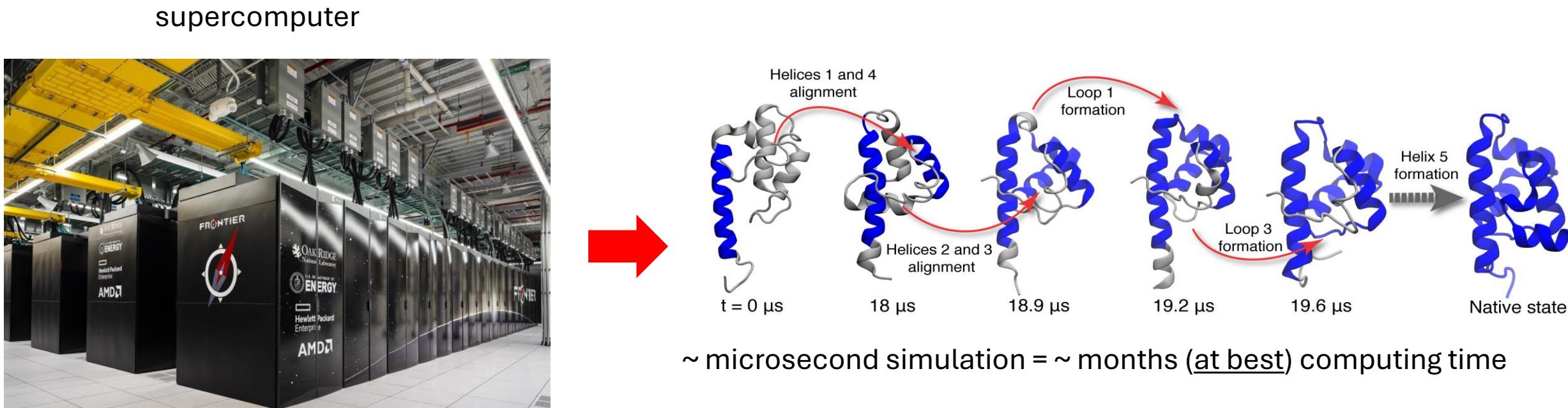
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EDITORIAL | 04 December 2019

Expensive treatments for genetic disorders are arriving. But who should foot the bill?

The majority of people with sickle-cell disease are live in the world's poorest communities and cannot afford the eye-watering costs of treatments.

The Bottleneck of Classical Simulation: The computer simulations currently used by pharmaceutical R&D still suffer from significant drawbacks. Even when utilizing the world's most powerful supercomputers, Molecular Dynamics (MD) simulations for protein structures can take months. This is due to the exponential complexity of calculating quantum interactions within large biological systems.



MD simulations, which track the motions of every atom in a large molecule, are limited in their time scales by computer power and architecture. It can take months for a supercomputing system to simulate only tens of microseconds of a protein's dynamics. But many proteins fold on the millisecond time scale.

Borman, Stu. "Anton Supercomputer Proves Mettle." *Chemical & Engineering News*, vol. 88, no. 42, 18 Oct. 2010, cen.acs.org/articles/88/i42/Anton-Supercomputer-Proves-Mettle.html. Accessed 23 Feb. 2025.

Operational and Environmental Costs: Running these massive simulations incurs substantial costs for electricity, cooling, and maintenance. This high energy consumption contributes to environmental pollution and resource depletion, creating an unsustainable industrial cycle.

Carnegie Mellon University

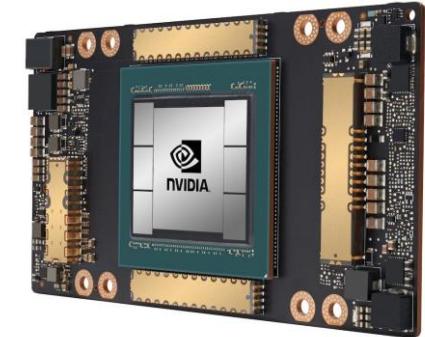
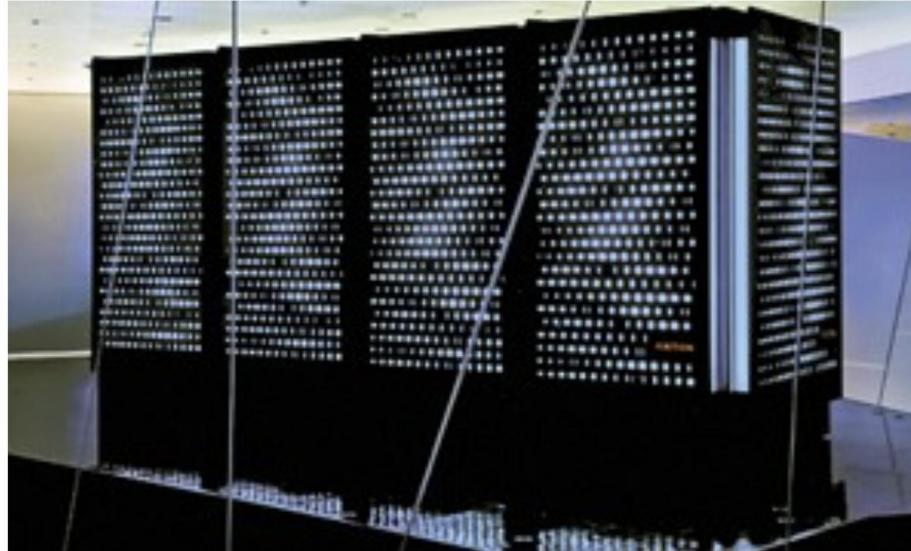
Mellon College of Science

About News & Events Undergraduate Graduate

August 06, 2024

\$3.15 Million from NIH to Fund Operation of Third-Generation Anton Supercomputer at Pittsburgh Supercomputing Center

Designed and Built by D. E. Shaw Research, System Will Simulate Biomolecules Roughly 100 Times Faster than General-Purpose Supercomputers



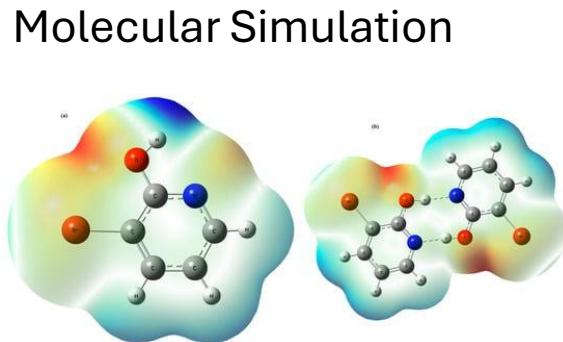
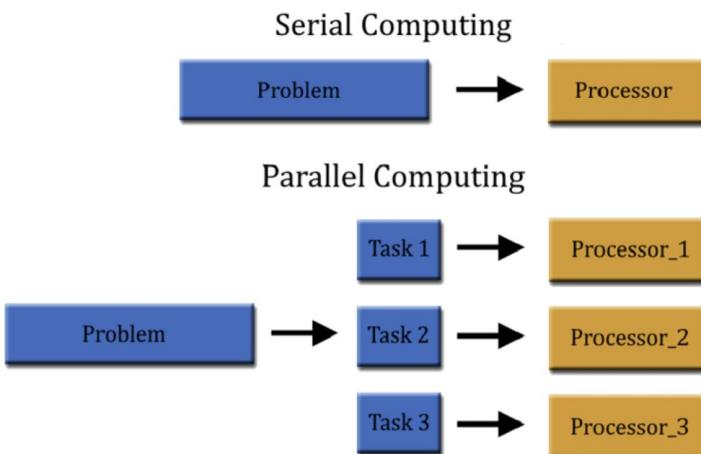
NVIDIA A100 GPU : USD \$25,000
GPU X 1000 = \$ 25,000,000

Credit: Courtesy of Matthew Monteith

Shaw Research's supercomputer Anton is designed to simulate the dynamics of biological macromolecules.

Chiacchia, Kenneth. "\$3.15 Million from NIH to Fund Operation of Third-Generation Anton Supercomputer at Pittsburgh Supercomputing Center." *Mellon College of Science, Carnegie Mellon University*, 6 Aug. 2024, www.cmu.edu/mcs/news-events/2024/0806_3-15-million-from-nih-to-fund-operation-of-third-generation-anton-supercomputer.html. Accessed 23 Feb. 2025.

The Quantum Solution: A Paradigm Shift. Quantum computers leverage the principles of superposition, entanglement, and interference. Through parallel processing, they can handle multiple variables simultaneously, allowing for far more natural and rapid simulations of complex biological structures like proteins.



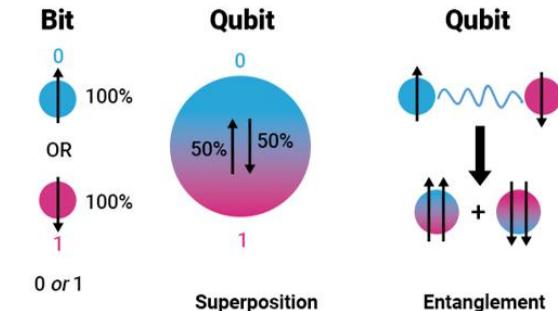
Natural Language

Quantum Mechanics

$$-\frac{\hbar^2}{2m} \nabla^2 \psi + V\psi = E\psi$$

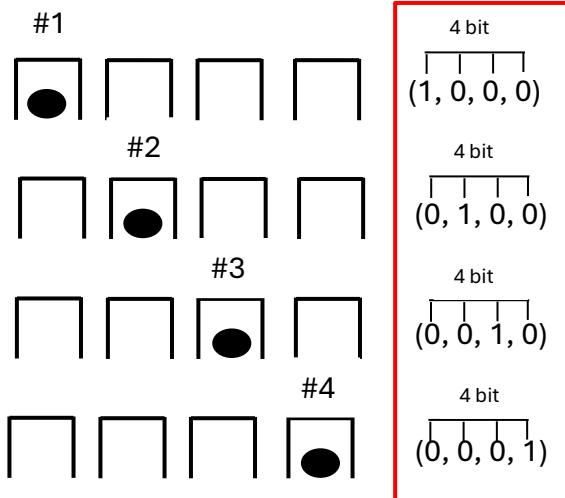
Natural Information Processing

Information Unit: Qubit



The Speed Advantage: Grover's Algorithm. To understand the speed advantage, let's look at a simple example: finding a coin hidden under one of several boxes.

Classic Approach: Sequential Search



Task: Search Box with Coin → Python Code

```
def find_coin(boxes):
    for i in range(4): # 4개의 상자를 순서대로 확인
        if boxes[i] == 1:
            return i + 1 # 상자 번호 (1부터 시작)
    return -1 # 동전이 없는 경우 (이 문제에서는 발생하지 않음)

boxes = [0, 1, 0, 0]
print(find_coin(boxes)) # 출력: 2 (두 번째 상자)
```

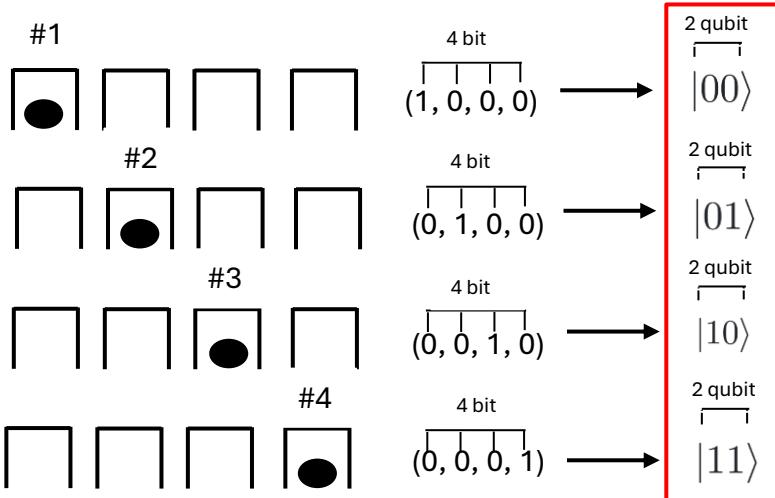
1. Classical Approach (Sequential Search): Total Iterations

Needed: Approximately N times. [$\sim O(N)$ order]

Example: If there are 4 boxes, you must flip them over one by one. To guarantee finding the coin, you might need up to 4 checks.

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Example: If there are 4 boxes, you must flip them over one by one. To guarantee finding the coin, you might need up to 4 checks.

Quantum Approach: Grover's Algorithm (1996)

Task: Find the Box with the coin under it. (Answer: 2nd Box)

$|\psi\rangle$: Quantum state expressing the probability of the coin being under it

Start

$$|\psi\rangle = \frac{1}{2} (|00\rangle + |01\rangle + |10\rangle + |11\rangle)$$

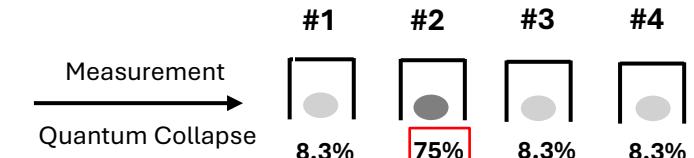


Iteration #1

1. Oracle Operation via CNOT/Z gate, etc
2. Probabilistic Amplification

(e.g.)

$$|\psi\rangle = \frac{1}{\sqrt{12}} (|00\rangle + 3|01\rangle + |10\rangle + |11\rangle)$$

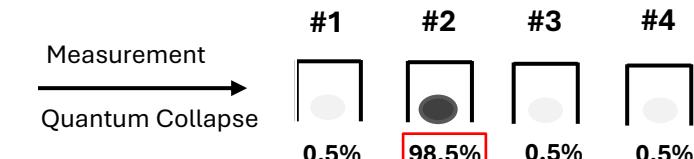


Iteration #2

1. Oracle Operation via CNOT/Z gate, etc
2. Probabilistic Amplification

(e.g.)

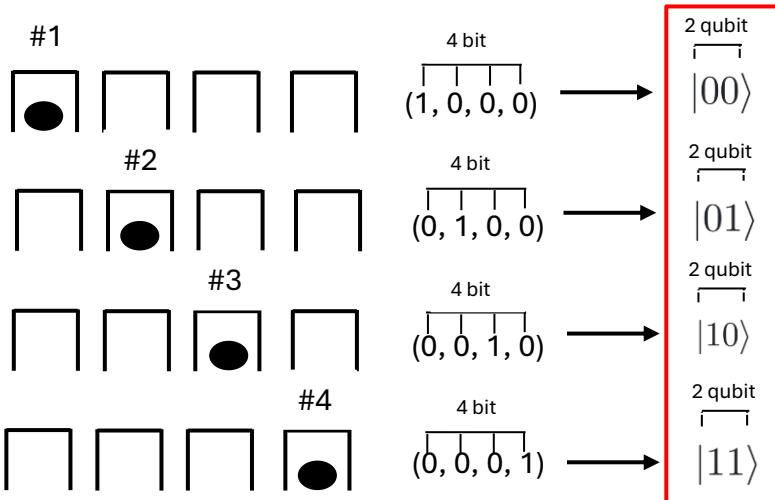
$$|\psi\rangle = \frac{1}{\sqrt{103}} (|00\rangle + 10|01\rangle + |10\rangle + |11\rangle)$$



Upon measuring Ψ , the quantum algorithm predicts box 2 with 98.5% probability after the collapse of quantum state Ψ

The Speed Advantage: Grover's Algorithm. To understand the speed advantage, let's look at a simple example: finding a coin hidden under one of several boxes.

Classic Approach: Sequential Search



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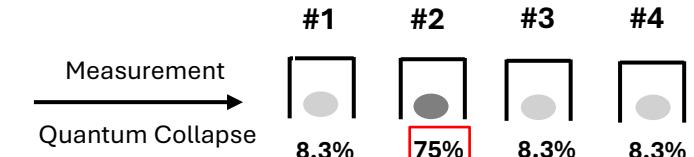


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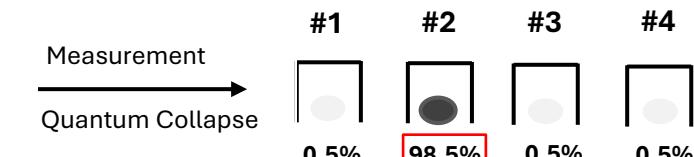


Iteration #2

1. Oracle Operation via CNOT/Z gate, etc
2. Probabilistic Amplification

(e.g.)

$$|\psi\rangle = \frac{1}{\sqrt{103}} (|00\rangle + 10|01\rangle + |10\rangle + |11\rangle)$$



Total Iterations Needed: Approximately \sqrt{n} times. [Complexity: $\sim O(\sqrt{n})$ order]

1. The "Oracle" Operation: If there are 4 boxes, you flip all boxes simultaneously using a quantum state representing the probability of the coin's location. You only need $\sqrt{4} = 2$ operations.
→ Quadratic Speedup: This significant advantage over classical computation is known as Quadratic Speedup.

Overcoming Complex Medical Data Challenges: Medical data is notoriously difficult to process due to its multimodal structure, collinearity, unknown variables, and high-dimensionality. Classical statistical algorithms often hit a wall when trying to extract meaningful insights from such noise.

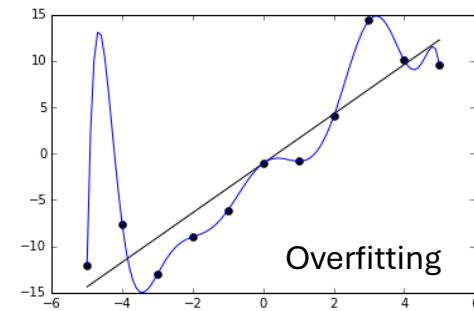
Problem 1: High-Dimensional Data

Definition: Situations where the number of variables greatly exceeds the number of observations ($p \gg n$).

Issues:

- Overfitting: The model learns noise rather than patterns.
- Curse of Dimensionality: Data points become sparse, making distance-based calculations unreliable.
- Non-deterministic models: Results become inconsistent.

Example: Trying to fit 11 data points on a 2D plane using an n -degree polynomial where $n \gg 11$.



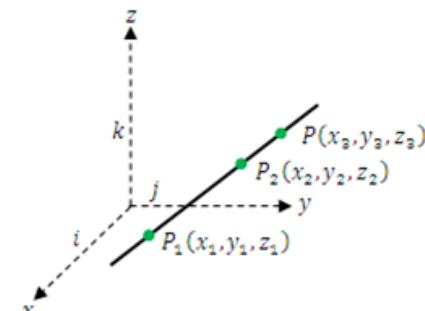
Problem 2: Collinearity

Definition: When multiple independent variables increase or decrease together in the same direction.

Issues:

- Model Instability: The variance of parameter estimates increases, making the model unreliable.
- Loss of Significance: It becomes difficult to reject the null hypothesis, rendering statistical validation meaningless.

Example: Visualizing x , y , z coordinates all increasing in the exact same direction in a 3D space, collapsing the distinct information of each axis.



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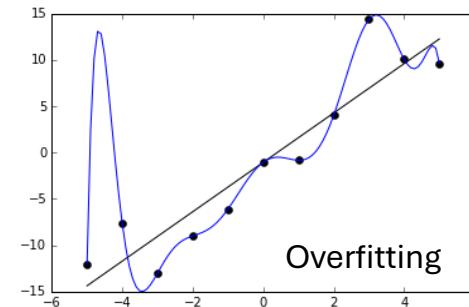
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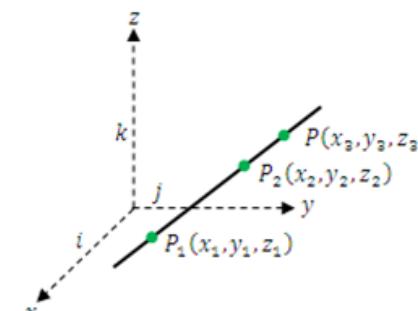
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Example: Visualizing x , y , z coordinates all increasing in the exact same direction in a 3D space, collapsing the distinct information of each axis.



Problem 3: Multimodality

Definition: The presence of heterogeneous data types within a single dataset.

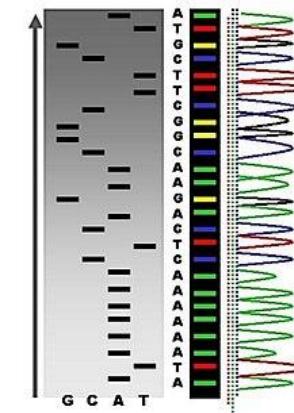
Examples: Electronic Medical Records (EMR), genomic sequences, and medical imaging (MRI/CT).

The Challenge: Capturing the complex cross-modality relationships and hidden patterns remains an unsolved "Grand Challenge" for classical systems.

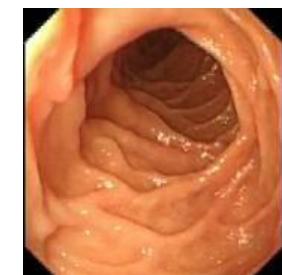
.txt



.jpg



mp4



When **collinearity** exists, the estimation of regression coefficients becomes unstable, standard errors increase, and t-values decrease. This makes it nearly impossible to determine the statistical significance of individual variables in drug efficacy trials.

$$\text{Cancer Risk} = \beta_0 + \beta_1(\text{Smoking}) + \beta_2(\text{Alcohol Consumption}) + \epsilon$$

→ Find $\hat{\beta} = (\hat{\beta}_0, \hat{\beta}_1, \hat{\beta}_2)$ with least squares method

1. Data

Y	X_1	X_2
2	1	1
4	2	0
6	3	1
8	4	0
10	5	1

2. Design matrix (X)

$$X = \begin{bmatrix} 1 & 1 & 1 \\ 1 & 2 & 0 \\ 1 & 3 & 1 \\ 1 & 4 & 0 \\ 1 & 5 & 1 \end{bmatrix}$$

$$\text{Linear 2-variable Regression: } Y = \beta_0 + \beta_1 X_1 + \beta_2 X_2 + \epsilon$$

3. Compute: $\mathbf{X}^T \mathbf{X}, \mathbf{X}^T \mathbf{Y}, (\mathbf{X}^T \mathbf{X})^{-1}$

$$\text{Compute: } \hat{\beta} = (\mathbf{X}^T \mathbf{X})^{-1} \mathbf{X}^T \mathbf{Y}$$

$$\hat{\beta} = \begin{bmatrix} \hat{\beta}_0 \\ \hat{\beta}_1 \\ \hat{\beta}_2 \end{bmatrix}$$

4. Compute: $\text{Var}(\hat{\beta}), \text{Var}(\hat{\beta}_1), \text{Var}(\hat{\beta}_2)$

$$\text{Var}(\hat{\beta}) = \sigma^2 (\mathbf{X}^T \mathbf{X})^{-1} \rightarrow \epsilon \sim N(0, \sigma^2)$$

$$= \begin{bmatrix} \text{Var}(\hat{\beta}_1) & \text{Cov}(\hat{\beta}_1, \hat{\beta}_2) \\ \text{Cov}(\hat{\beta}_1, \hat{\beta}_2) & \text{Var}(\hat{\beta}_2) \end{bmatrix}$$

High Var.

$$\text{Var}(\hat{\beta}_1) = \frac{\sigma^2}{(1 - \rho^2)S_{11}} \quad S_{11} = \sum(X_1 - \bar{X}_1)^2,$$

$$\text{Var}(\hat{\beta}_2) = \frac{\sigma^2}{(1 - \rho^2)S_{22}} \quad S_{22} = \sum(X_2 - \bar{X}_2)^2,$$

$$S_{12} = \sum(X_1 - \bar{X}_1)(X_2 - \bar{X}_2)$$

$$\text{상관계수 } \rho = \frac{S_{12}}{\sqrt{S_{11}S_{22}}} \quad \left| \begin{array}{l} \rho \rightarrow 1 \quad \text{일수록} \\ 1 - \rho^2 \rightarrow 0 \quad \text{Var}(\hat{\beta}_1) \gg 1 \\ \text{Var}(\hat{\beta}_2) \gg 1 \end{array} \right.$$

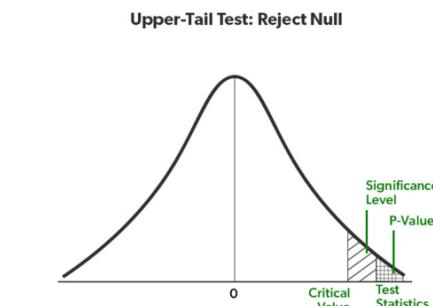
5. Conduct t-test

$$H_0 : \beta_1 = 0 \quad t_1 = \frac{\hat{\beta}_1}{SE(\hat{\beta}_1)} = \frac{\hat{\beta}_1}{\sqrt{\text{Var}(\hat{\beta}_1)}}$$

$$H_0 : \beta_2 = 0 \quad t_2 = \frac{\hat{\beta}_2}{SE(\hat{\beta}_2)} = \frac{\hat{\beta}_2}{\sqrt{\text{Var}(\hat{\beta}_2)}}$$

$$\text{p-value}_1 = P(T > t_1 | H_0)$$

$$\text{p-value}_2 = P(T > t_2 | H_0)$$



$p \geq \alpha \quad (0.05)$ Cannot reject H_0

$p < \alpha \quad (0.05)$ Reject H_0 ,
Exists correlation between
smoking, alcohol with cancer

6. If Collinearity is High:

$$\rho = \frac{S_{12}}{\sqrt{S_{11}S_{22}}} \rightarrow 1$$

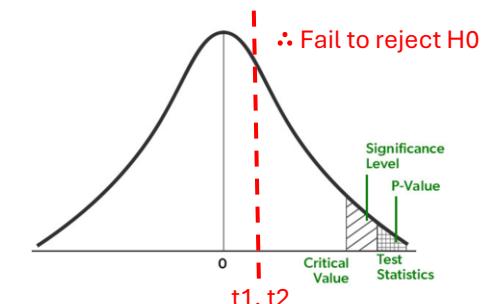
$$\text{Var}(\hat{\beta}_1) \gg 1$$

$$\text{Var}(\hat{\beta}_2) \gg 1$$

$$t_1 = \frac{\hat{\beta}_1}{SE(\hat{\beta}_1)} = \frac{\hat{\beta}_1}{\sqrt{\text{Var}(\hat{\beta}_1)}} \ll 1$$

$$t_2 = \frac{\hat{\beta}_2}{SE(\hat{\beta}_2)} = \frac{\hat{\beta}_2}{\sqrt{\text{Var}(\hat{\beta}_2)}} \ll 1$$

Upper-Tail Test: Reject Null



• Fail to reject H_0
A statistical test might fail to establish a clear correlation between smoking, alcohol consumption, and cancer rates because the variables are too closely intertwined for classical models to isolate.

Practical Applications in Genomics and Epidemiology: By utilizing Quantum Search and Clustering algorithms, we can analyze vast amounts of cancer genomic data to identify and classify pathogenic gene variants or cancer-related mutations much more rapidly than ever before.

1. Cancer Diagnosis



2. Multi-omics data

Genomic Data
Transcriptomic Data
Proteomic Data
Metabolomic Data

Data
Preprocessing

3. Quantum Algorithms

(e.g.) Search

Genome/DNA sequence

- Find Pathogenic gene variation compared to normal physical gene variation

(e.g.) Clustering/Classification

Transcriptomic (scRNA-seq) Sequence

- Dysregulated/Aberrant pathways

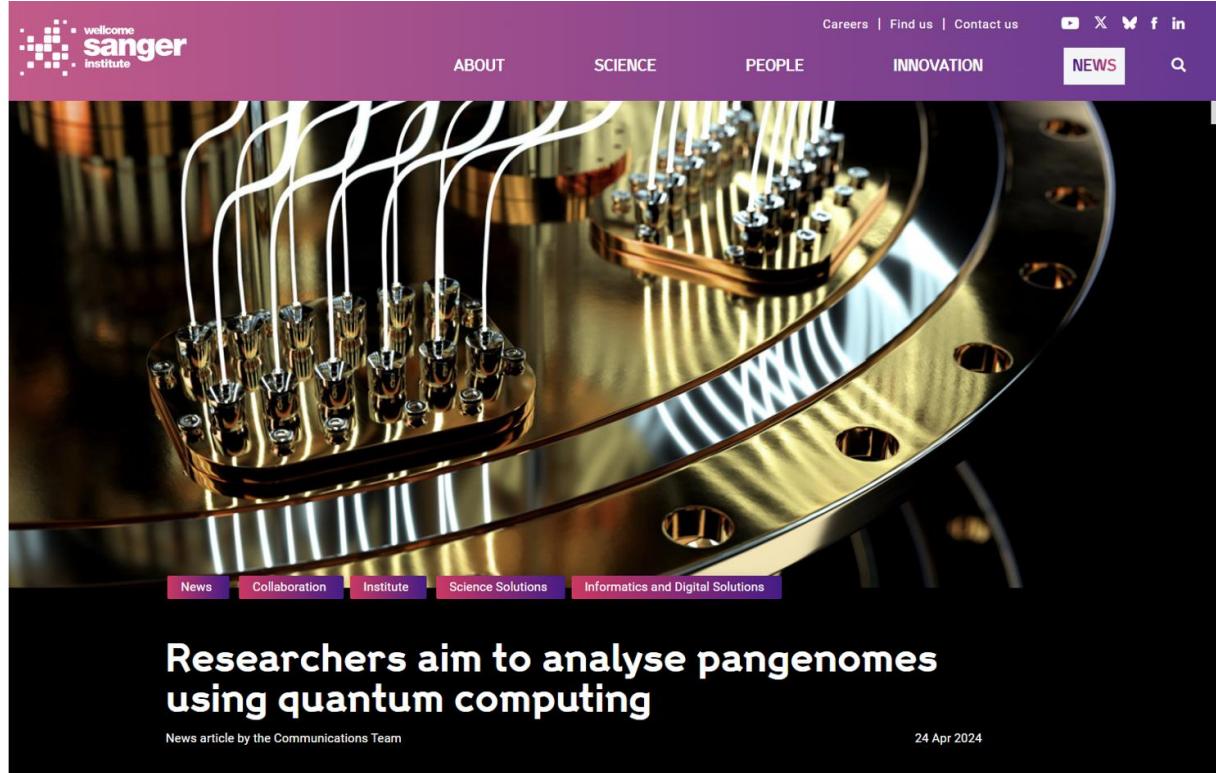
- Cluster tumors into subtypes based on different molecular signatures

- Find correlations (btw genes/pathways) across different omics layers → holistic tumor modeling

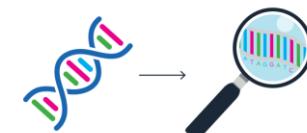
4. Personalized medicine

- (e.g.) Tumor metabolic profile
→ metabolic dependency-targeting therapy
- (e.g.) Tumor immune profile
→ tumor-specific immunotherapy

Case Study (Population Genomics): A prime example is the 2024 research initiative by the University of Cambridge. The project secured up to \$3.5 million in funding to build, supplement, and analyze Pangenome data using quantum computers, aiming to capture the full diversity of human genetics.



The screenshot shows the Wellcome Sanger Institute's website. The header includes the institute's logo, navigation links for ABOUT, SCIENCE, PEOPLE, INNOVATION, NEWS, and a search bar. Below the header is a large image of a quantum computing setup with many wires and a gold-colored base. The main content area features the headline "Researchers aim to analyse pangenomes using quantum computing" in white text on a black background. Below the headline, it says "News article by the Communications Team" and the date "24 Apr 2024". At the bottom of the page, there are links for News, Collaboration, Institute, Science Solutions, and Informatics and Digital Solutions.



https://www.sanger.ac.uk/news_item/researchers-aim-to-analyse-pangenomes-using-quantum-computing/

- Useful as reference genome in:
 - Disease Treatment
 - Population Genetics / Evolution Studies
 - Anthropology



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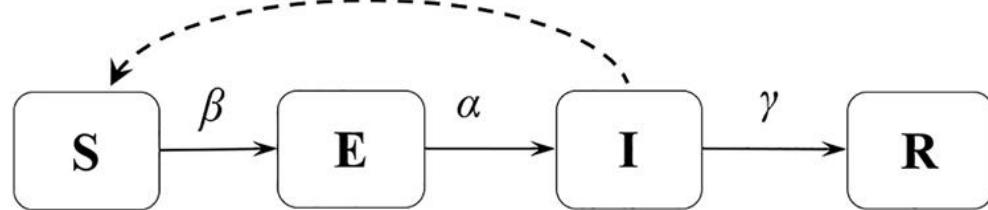
Researchers aim to use quantum computing to assemble and analyse pangenomes

Experts in quantum computing and genomics to develop new methods and algorithms to process biological data

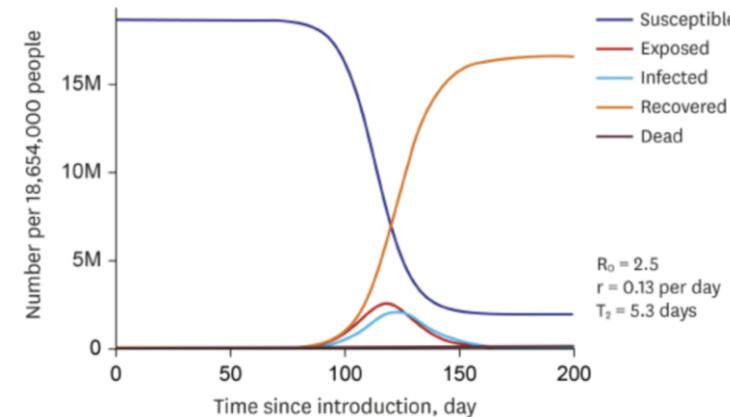


IBM Q System One Quantum Computer at the Consumer Electronic Show in 2020. Credit: AA+W Adobe Stock

Pandemic Response and Disease Modeling. Quantum Optimization algorithms can also be applied to disease spread models, such as those for COVID-19. By predicting epidemiological model parameters with higher accuracy, they enable the development of more effective quarantine and prevention strategies.



$$\begin{aligned}\frac{dS}{dt} &= -\beta IS/N \\ \frac{dE}{dt} &= \beta IS/N - \sigma E \\ \frac{dI}{dt} &= \sigma E - \gamma I \\ \frac{dR}{dt} &= \gamma I\end{aligned}$$



S: Susceptible individuals

E: Exposed individuals (infected but not yet infectious)

I: Infectious individuals

R: Recovered or removed individuals

β (beta): The transmission rate

γ (gamma): The recovery rate

σ (sigma): 1/latent period

Input:

- Cost function $C(\beta, \sigma, \gamma)$ to be minimized.

Quantum Optimization → Parameter Estimation

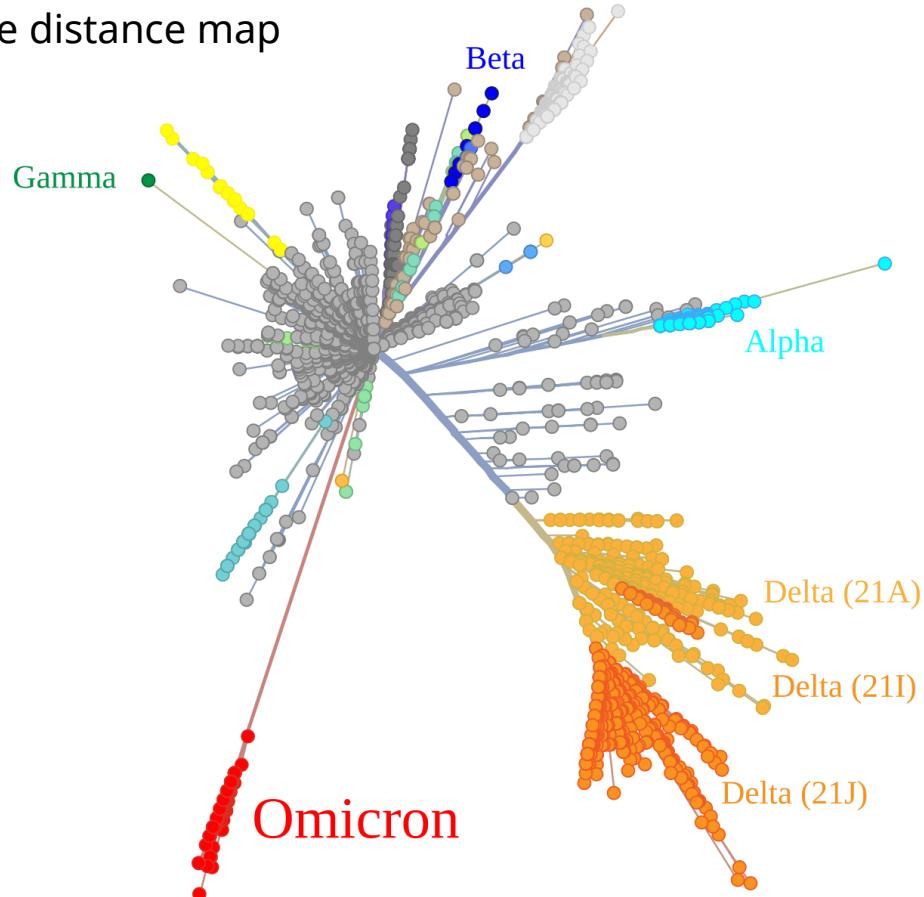
$$\begin{aligned}\theta^{(t+1)} &= \theta^{(t)} - \alpha \nabla C(\theta^{(t)}) \\ \theta &= (\beta, \sigma, \gamma)\end{aligned}$$

Output:

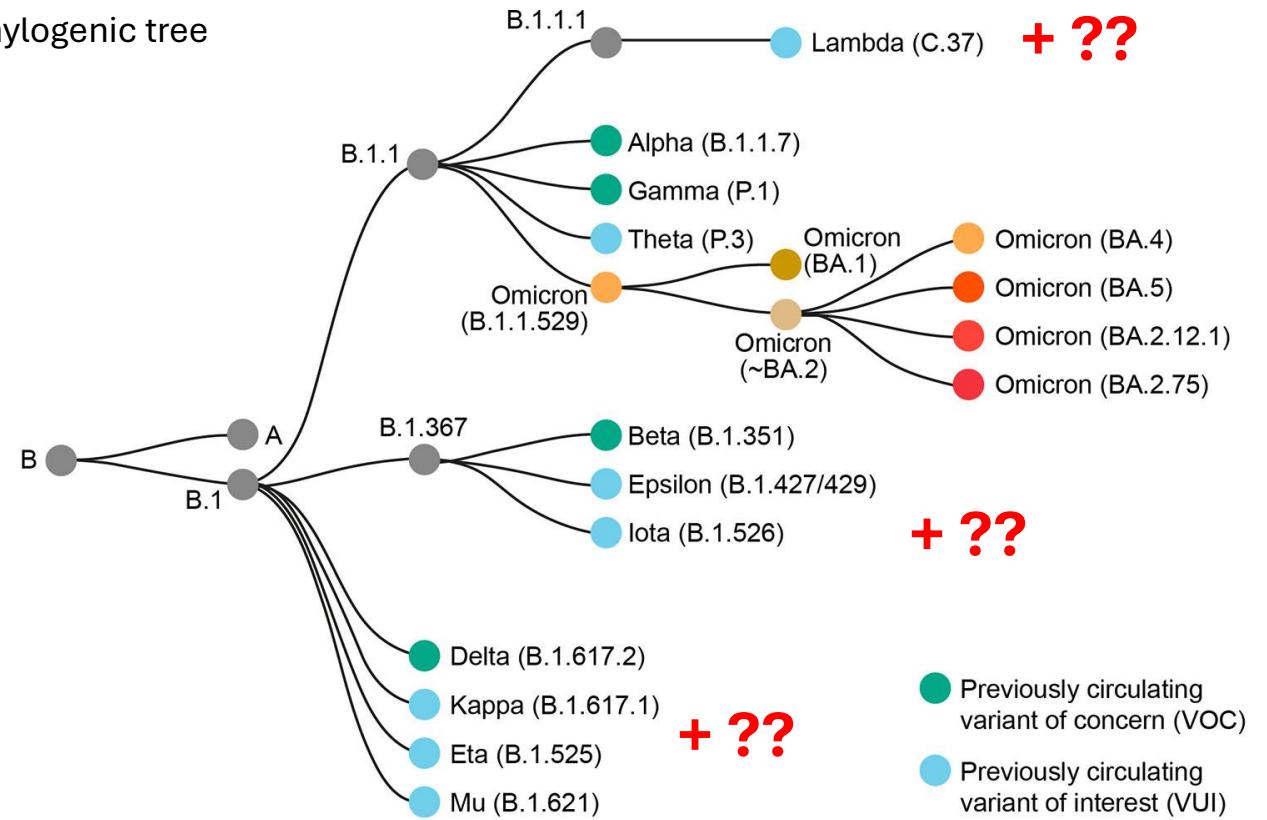
- Optimal parameter set $(\beta^*, \sigma^*, \gamma^*)$.

Phylogenetic Analysis: During a global pandemic, quantum algorithms can calculate the genetic distance between viral variants and analyze phylogenetic trees. This allows us to identify mutations that may lead to increased transmissibility or immune evasion, effectively predicting potentially dangerous variants before they spread..

SARS-CoV-2 mutation
gene distance map



SARS-CoV-2 variants
Phylogenetic tree



"Corrigendum: SARS-CoV-2 Omicron variants: burden of disease, impact on vaccine effectiveness and need for variant-adapted vaccines." *Frontiers in Immunology*, vol. 14, 2023, <https://doi.org/10.3389/fimmu.2023.1130539/full>.

- Previously circulating variant of concern (VOC)
- Previously circulating variant of interest (VUI)

Supply Chain Optimization: Furthermore, quantum algorithms can optimize complex supply chain operations during global health crises. This ensures that vaccines, medications, and medical resources are allocated with maximum efficiency, even under extreme logistical constraints.

COVID-19 VACCINE COLD CHAIN

Deep-frozen and/or refrigerated storage and distribution throughout the cold chain is paramount when ensuring the efficacy of any future COVID-19 vaccine.



Once a vaccine has passed medical trials, it will need to be shipped to manufacturers to produce at unprecedented volumes.

STEP 2 DRUG MANUFACTURERS

From the point of bottling, COVID-19 vaccines will require constant freezing or refrigeration throughout the cold chain.

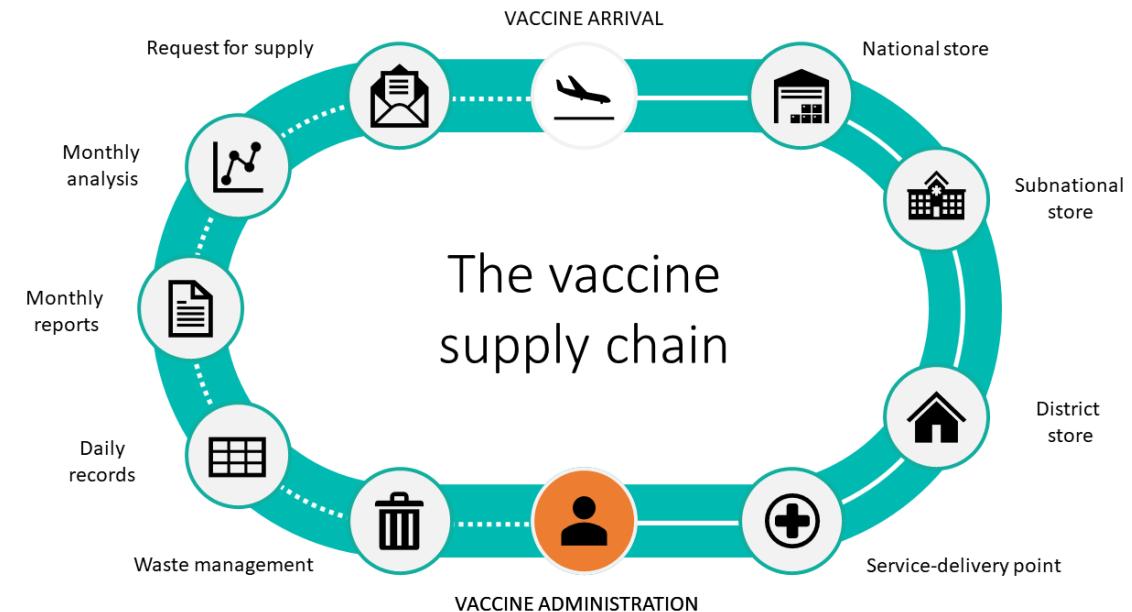
STEP 3 DISTRIBUTION HUBS

Once with national and regional distribution hubs, COVID-19 vaccines will need to be distributed to thousands of healthcare facilities at national and regional level.



<https://intelsius.com/news/covid-19-vaccine-role-dry-ice/>

<https://www.who.int/teams/immunization-vaccines-and-biologicals/essential-programme-on-immunization/supply-chain>



3. Conclusion: For a Healthier and More Equitable Future. In conclusion, quantum computing is the key to solving the most persistent challenges in global health. Our goal should be to leverage this technology to tackle these “grand challenges” and ensure that the benefits of medical innovation reach everyone. We must strive to build a future where no one is marginalized and all of humanity can prosper together through the power of quantum-enhanced medicine.

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The landscape for rare diseases in 2024

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By definition, rare diseases affect a small number of individuals (fewer than 1 in 2000 people in any WHO region); yet, with more than 7000 types of rare disease in existence, the burden worldwide is not insignificant. To date, approximately 300 million people live with rare diseases. Such individuals are often a neglected and marginalised group, especially those in low-income and middle-income countries. Around 80% of rare diseases



Saha, Sujata, et al. "Trends in Maternal Mortality, 2000–2020: Estimates by WHO, UNICEF, UNFPA, World Bank Group, and UNDESA/Population Division." *The Lancet Global Health*, 22 Feb. 2024, [www.thelancet.com/journals/langlo/article/PIIS2214-109X\(24\)00056-1/fulltext](https://www.thelancet.com/journals/langlo/article/PIIS2214-109X(24)00056-1/fulltext). Accessed 23 Feb. 2025.