Content strategy for services: a playbook

Some things that have worked in the past

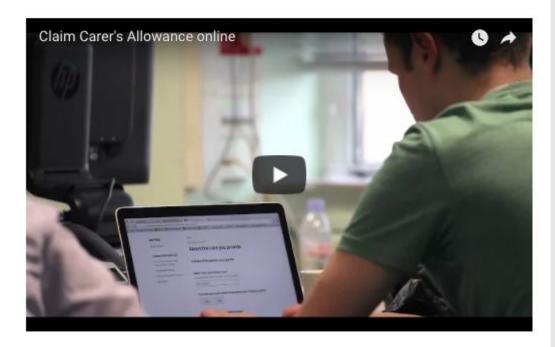
Strategy: over time, make simplicity the defining metric of success for your organisation

For example, frame progress in terms of the number of questions you're removing from a form

Simpler Carer's Allowance digital service now live

Steve Wood, 28 November 2014 - Transformation

The <u>new Carer's Allowance digital service</u> goes live today. If you have access to the internet it's now easier than ever to apply for Carer's Allowance. Here's a short film we've made about the service:



As you can see, the Carer's Allowance team in Preston has done much more than digitise the paper application form. By doing user research, and diving into the detail of the application process, the team has been able to remove 170 questions from the application process – that's 49% of the questions.



How to make the case for simplicity

Complexity costs users time and money

Background

There is a large amount of guidance on environmental regulation, with our mapping exercise finding around 6,000 documents covering more than 100,000 pages. The information relevant to any single business is often contained in several dozen overlapping documents issued by different organisations, in different formats and styles, making it very difficult and time consuming to find out what they need to do to comply. It is particularly

Source:

http://webarchive.nationalarchives.gov.uk/20150423095755/https://www.gov.uk/government/publications/smarter-environmental-regulation-review-phase-1-report-guidance-and-information-obligations

2. Complexity costs government time and money

Some services have to reject 75% of applications

Source: https://mojdigital.blog.gov.uk/2015/07/29/helping-people-with-court-fees/

Public services spend up to 70% of effort dealing with failure demand

- The Whitehall Effect

3. Complexity stops people accessing vital services



GDS

4. Complexity erodes trust in government

Fifty years ago, if an average citizen was faced with complexity... they said: "I must be stupid. I trust you—the expert—to help me and to do the right thing."

Today, they are more likely to say: "You must be stupid if you expect me to fall for this jargon, spin and propaganda. I don't trust you."

- Gerry McGovern

Tactics: persistence

For every question, keep asking why it's there

Acceptable answers:

- 1. We need that question for matching or authentication
- 2. The question helps quality of responses more than it hurts
- 3. It's a legal requirement (ask for a link to the legislation there are often misconceptions about this)

Tactics: form design

1. Remove the words

Civil Penalties

What is a civil penalty?

A civil penalty is a fine for breaking the law. There may be circumstances when a civil penalty may be imposed if a person fails to comply with electoral regulations on registering to vote. But this isn't a criminal offence.

When can a civil penalty be applied to not registering to vote?

A civil penalty may be imposed if a person fails to apply to register when required to do so. This does not mean that you must cast a vote at an election. It means that if you are eligible to vote then you must register when asked to do so. Electoral Registration Officers are required to take the following actions before considering a civil penalty:

- Writing the individual to ask the individual to register and a further follow up reminder letter
- Making a visit to the individual's home to encourage them to apply to register.

How much is a civil penalty for?

The amount of a civil penalty is £80.

What are the exceptions to the rules on electoral registration civil penalties?

There are certain valid reasons why you may not have been able to respond to the requirement to register to vote such as:

- Physical absence from a household for an extended period of time
- Mental capacity including individuals with severe learning difficulties
- An individual that has endured a long hospital stay due to long term sickness or pre-existing medical conditions that require extensive hospital stays

The electoral registration officer at their discretion can also accept other reasons that they find valid for an individual not responding to an invitation to register to vote.

Are there any criminal offences involved in for not registering to vote?

A fine of up to £5,000 and/or up to six months in prison can be imposed If an individual knowingly provides false information on their voter registration form.

Before

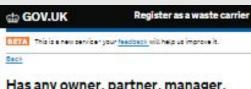
After

If you're asked to register and don't do so, you could be fined £80.

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2. Change the words

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Has any owner, partner, manager, director or relevant person had any relevant convictions in the last 12 months?



Before

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Has anyone in management been convicted of an environmental offence in the last 12 months?

[] Yes [] No

[Continue]
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After

3. Hide the words

... if they're only relevant to an edge case (progressive disclosure)

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◆ Back

Question 5 of 11

What is your National Insurance number?

Example: QQ 12 34 56 C

▼ I don't know my National Insurance number

You can:

- look for your National Insurance number on payslips or official letters about tax, pensions or benefits
- · ask for a reminder through the post

If you can't provide a National Insurance number, you will need to explain why. And after you've applied, you'll be asked to prove your identity by sending documents in the post.

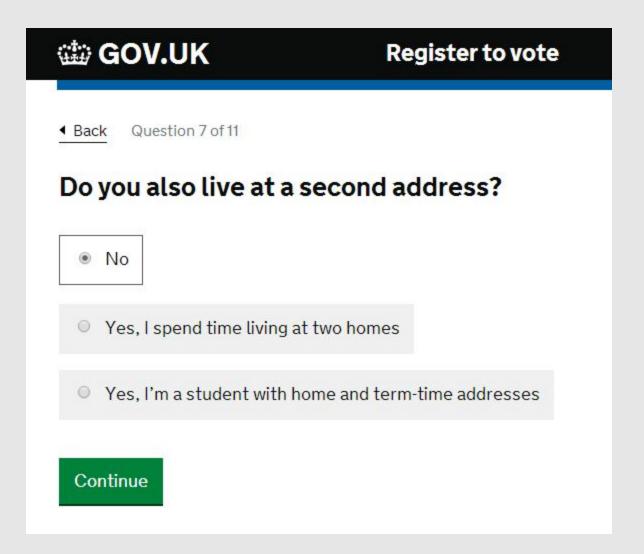
I can't provide a National Insurance number

Continue

4. Turn a complex question into two simpler questions (using progressive disclosure to minimise cognitive load)

What is your nationality? If you have dual nationality, select all options that are relevant to you. I am British I am Irish ☑ I am a citize of another country Which country? If you have dual nationality, add another country

5. Change the answers



Tactics: legal and policy

Talk to lawyers directly

There's no such thing as distinct 'legal' content

Or to put it another way: all content is legal content

Stephen

If something is important to the user's decision making, highlight it in the main flow of the transaction

Don't bury it in a terms and conditions document

Clarity isn't the enemy of compliance Clarity means greater legal

certainty

But understand legitimate legal concerns: negligent misstatement, judicial review

Some things worth reading

http://nicolefenton.com/interface-writing/

http://uiwriting.tumblr.com/

https://digitaltransformation.blog.gov.uk/20 14/08/14/9-content-tips-to-help-you-builda-better-digital-service/