

October 24, 2024

VIA EMAIL maria@tpfamilylaw.com

Maria Testa, Esquire
Testa & Pagnanelli, LLC
325 Swede Street, Suite 201
Norristown, PA 19401

Re: Melissa Bemer v. Stephen Boerner; Docket #2024-007234

Dear Maria:

I thought it would be a good idea to begin gathering financial information from the parties. Please forward your client's 2023 Income Tax Returns with all attachments. If he has not filed the Returns, I would ask that you send all statements which support your client's income from 2023 including any W2s, K1s, or 1099s. Please also provide the following:

1. Bank Account statements for accounts either individually in your client's name alone or with a third party, or for which he has access to from January 1, 2022 to the present;
2. Investment account statements, for any and all investment accounts including cryptocurrency, whether with a financial institution or not, for accounts either individually in your client's name alone or with a third party, or for which he has access to from January 1, 2022 to the present; and
3. Retirement and IRA account statements from January 1, 2022 to present.

I have also asked my client to gather the same preliminary information so we may mutually exchange documents. Thank you for your attention to this matter.

Sincerely,
Carolyn R. Mirabile
Carolyn R. Mirabile

CRM:lab
cc: Ms. Melissa Bemer (via email)