PATIENT CHART -Boerner, Stephen 2649 tiffton st s Gulfport FL 33711

O: (215) 530-0545(preferred)

DOB: 6/25/1985 AGE: 39 yrs. Acct#: 226

DEMOGRAPHICS

NAME: Boerner, Stephen

PATIENT ID/#: 226

MRN:

BIRTH DATE: 6/25/1985

AGE: 39 yrs. GENDER: M

ADDRESS: 2649 tiffton st s

Gulfport FL 33711

Home: Work:

Cell: (215) 530-0545

EMAIL: STEPHENANDMELISSABOERNER@GMAIL.COM

PROVIDER: BOKHARI, HASSAN, MD

REFERRING PROVIDER: HASSAN BOKHARI MD

716 SEMINOLE BLVD **LARGO FL 33770** (727) 238-3241

INSURANCE

FLORIDA BLUE SHIELD PO BOX 1798 JACKSONVILLE, FL 32231

Policy #: TGM896055110 Policy Holder: Stephen Boerner

ALLERGIES

Augmentin Current 5/15/2024 Reaction: Treatment:

MEDICAL PROBLEM LIST

No data on file

MEDICATION DETAIL

Historical:

SIG: guanfacine 1 mg oral tablet, 30 days, Dispense #30 Tablet, 0 Refills, Directions: Take one tab at bedtime 5/15/2024 SAVARD, ŽAINAB, NP

Historical:

SIG: sertraline 100 mg oral tablet, 30 days, Dispense #30 Tablet, 0 Refills, Directions: Take on tab daily 5/15/2024 SAVARD, ZAINAB, NP

Historical:

SIG: Trileptal 150 mg oral tablet, 30 days, Dispense #60 Tablet, 0 Refills, Directions: Take one tab twice a day 5/15/2024 SAVARD,ZAINAB,NP

Current:

SIG: guanfacine 1 mg oral tablet, 30 days, Dispense #30 Tablet, 0 Refills, Directions: Take one tab at bedtime 5/15/2024 SAVARD,ZAINAB,NP

PATIENT CHART -Boerner, Stephen 2649 tiffton st s Gulfport FL 33711

O: (215) 530-0545(preferred)

DOB: 6/25/1985 AGE: 39 yrs. Acct#: 226

SIG: sertraline 100 mg oral tablet, 30 days, Dispense #30 Tablet, 0 Refills, Directions: Take on tab daily 5/15/2024 SAVARD,ZAINAB,NP

.....

Current:

SIG: Trileptal 150 mg oral tablet, 30 days, Dispense #60 Tablet, 0 Refills, Directions: Take one tab twice | a day 5/15/2024 SAVARD,ZAINAB,NP

Current:

SIG: guanfacine 1 mg oral tablet, 30 days, Dispense #30 Tablet, 3 Refills, Directions: Take one tab at bedtime 6/12/2024 SAVARD,ZAINAB,NP

Current:

SIG: hydroxyzine HCl 25 mg oral tablet, 30 days, Dispense #30 Tablet, 3 Refills, Directions: Take one tab at bedtime 6/12/2024 SAVARD,ZAINAB,NP

Current:

SIG: sertraline 100 mg oral tablet, 30 days, Dispense #30 Tablet, 3 Refills, Directions: Take on tab daily 6/12/2024 SAVARD,ZAINAB,NP

Current:

SIG: Trileptal 150 mg oral tablet, 30 days, Dispense #60 Tablet, 3 Refills, Directions: Take one tab twice a day 6/12/2024 SAVARD,ZAINAB,NP

,

ORDERS DETAIL

Order #290215 Quest - All Lab Tests 5/15/2024 SAVARD,ZAINAB,NP

Test Code 37848	Description LIPID PANEL W/ TRIGLYCERIDES/HD	Diag1 F33.2	Diag2 F41.1	Diag3	Diag4
10231	L-C COMPREHENSIVE	F33.2	F41.1		
7444	METABOLIC PANEL THYROID PANEL	F33.2	F41.1		
	WITH TSH				
19593	CBC (INCLUDES DIFF/PLT) (REFL)	F33.2	F41.1		
17306	VITAMIN D,25- OH,TOTAL,IA	F33.2	F41.1		
0-44004070					

Order #291379 Quest - All Lab Tests 7/5/2024 SAVARD,ZAINAB,NP

Test Code 37848	Description LIPID PANEL W/ TRIGLYCERIDES/HI	Diag1 F33.2	Diag2	Diag3	Diag4
10231	L-C COMPREHENSIVE METABOLIC PANEL	_	F41.1		

PATIENT CHART -Boerner, Stephen 2649 tiffton st s Gulfport FL 33711

O: (215) 530-0545(preferred)

DOB: 6/25/1985 AGE: 39 yrs. Acct#: 226

19593 DIFF/PLT) (REFL) F41.1 F33.2 17306 VITAMIN D,25- F33.2 F41.1 OH,TOTAL,IA

SAVARD, ZAINAB 716 SEMINOLE BLVD LARGO, FL 33770-3627

phone: 7272383241 fax: 7272388402 Quest

716 SEMINOLE BLVD LARGO, FL 33770 Phone: 727-238-3241

Phone: 727-238-3241 Fax: 727-238-8402

Chart Patient Name	Patient ID	DOB (m/d/y)	Age	\$ex	Reported Date/Time	Patient Phone	Second Phone
Boerner, Stephen	226	06/25/1985	39 yrs.	М	5/31/2024 11:57PM		

Comments

290215: CBC (INCLUDES DIFF/PLT) (REFL), COMPREHENSIVE METABOLIC PANEL, Enhanced PDF Report TZ639078P-1, LIPID PANEL W/TRIGLYCERIDES/HDL-C, THYROID PANEL WITH TSH, VITAMIN D,25-OH,TOTAL,IA

Order ID / Tests / Diagnoses

Ordering Provider SAVARD, ZAINAB			Date of Service 5/29/2024 11:41 am	Status Change D 5/31/2024 11:57p		Status FINAL	Signed 06/07/2024 HASSAN	Reg. Number TZ639078P	
Diagnostic Test / Results	'	Results	,	Out of Range	Flag	Units	Range	Site	Stat
COMPREHENSIVE METABOLI	IC PANEL								
[Final]						1		1	
Glucose SerPI-mCnc 88			N	mg/dL	65-99	TP	F		
Notes		F	asting reference interv	al					•
BUN SerPI-mCnc		20			N	mg/dL	7-25	TP	F
Creat SerPI-mCnc		1.02			N	mg/dL	0.60-1.26	TP	F
eGFRar SerPIBId CKD-EPI	2021	96			N	mL/min/1 .73m2	> OR = 60	TP	F
BUN/Creat SerPI		SEE NOT	TE:		T	(calc)	6-22	TP	F
Notes			Reported: BUN a	and Creatinine	are wi	. th in	•	•	•
Sodium SerPI-sCnc		139			N	mmol/L	135-146	TP	F
Potassium SerPI-sCnc		5.0			N	mmol/L	3.5-5.3	TP	F
Chloride SerPI-sCnc				97	L	mmol/L	98-110	TP	F
CO2 SerPI-sCnc				33	Н	mmol/L	20-32	TP	F
Calcium SerPI-mCnc		9.9			N	mg/dL	8.6-10.3	TP	F
Prot SerPI-mCnc		7.9			N	g/dL	6.1-8.1	TP	F
Albumin SerPI-mCnc		5.0			N	g/dL	3.6-5.1	TP	F
Globulin Ser Calc-mCnc		2.9			N	g/dL (calc)	1.9-3.7	TP	F
Albumin/Glob SerPl		1.7			N	(calc)	1.0-2.5	TP	F
Bilirub SerPI-mCnc		0.6			N	mg/d L	0.2-1.2	TP	F
ALP SerPI-cCnc		64			N	U/L	36-130	TP	F
AST SerPI-cCnc		36			N	U/L	10-40	TP	F
ALT SerPI-cCnc		1		53	н	U/L	9-46	TP	F
VITAMIN D,25-OH,TOTAL,IA [F	final)								
25(OH)D3+25(OH)D2 SerP	I-mCnc	1		28	L	ng/m L	30-100	TP	F
Notes		Vitami	n D Status	25-OH Vitam	in D:		!		
		Defici	ency:	<20 n	g/mL				
		Insuff	iciency:	20 - 29 n	g/m L				
		Optima	1:	> or = 30 n	g/m L				
		For 25	-OH Vitamin D te	esting on patie	nts on	ı			
			plementation and				on		
			and D3 fractions	•		•			
			VIT D, (D2,D3),	-					
			2888 (patients		· · · · · · · · · · · · · · · · · · ·		· -		
		See No	_	29107.					
		Note 1							
			ditional informa						
			/education.Quest		-				
			link is being p		ormati	onal/			
		educat	ional purposes o	only.)					
		ı		l	1		l	I	

Lab/HL7 Version: 2.3 AdvancedMD - EHR 25.1 Date: 3/11/2025 10:56:58AM Page: 1

SSN:

Client:

DOB: 06/25/1985

BOERNER, STEPHEN

Lab Patient Name:

SAVARD, ZAINAB 716 SEMINOLE BLVD LARGO, FL 33770-3627

phone: 7272383241 fax: 7272388402

Quest

716 SEMINOLE BLVD LARGO, FL 33770 Phone: 727-238-3241

Fax: 727-238-8402

Chart Patient Name	Patient ID	DOB (m/d/y)	Age	Sex	Reported Date/Time	Patient Phone	Second Phone
Boerner, Stephen	226	06/25/1985	39 yrs.	М	5/31/2024 11:57PM		

Comments

290215: CBC (INCLUDES DIFF/PLT) (REFL), COMPREHENSIVE METABOLIC PANEL, Enhanced PDF Report 7Z639078P-1, LIPID PANEL W/ TRIGLYCERIDES/HDL-C, THYROID PANEL WITH TSH, VITAMIN D,25-OH,TOTAL,IA

Order ID / Tests / Diagnoses

Ordering Provider SAVARD, ZAINAB	Collect Date & Time 5/29/2024 11:40 am	Date of Service 5/29/2024 11:41 am	Status Change D 5/31/2024 11:57p			Signed 06/07/2024 HASSAN	Req. Number TZ639078P	r
Diagnostic Test / Results	Results		Out of Range	Flag	Units	Range	Site	Sta
CBC (INCLUDES DIFF/PLT) (REFL)			g _	"				
WBC # Bld Auto	8.0			N	Thousan	3.8-10.8	TP	F
					d/uL			
RBC # Bld Auto	5.31			N	Million/uL	4.20-5.80	TP	F
Hgb Bid-mCnc	16.2			N	g/dL	13.2-17.1	TP	F
Hot VFr Bld Auto	48.3			N	%	38.5-50.0	TP	F
MCV RBC Auto	91.0			N	fL	80.0-100.0	TP	F
MCH RBC Qn Auto	30,5			N	pg	27.0-33.0	TP	F
MCHC RBC Auto-mCnc	33.5			N	g/dL	32.0-36.0	TP	F
RDW RBC Auto-Rto	12.0			N	%	11.0-15.0	TP	F
Platelet # Bid Auto	330			N	Thousan d/uL	140-400	TP	F
PMV Bld Rees-Ecker	9.3			N	fL	7.5-12.5	TP	F
Neutrophils # Bld Auto	5080			N	cells/uL	1500-7800	TP	F
Lymphocytes # Bld Auto	2000			N	cells/uL	850-3900	TP	F
Monocytes # Bid Auto	768			N	cells/uL	200-950	TP	F
Eosinophil # Bld Auto	88			N	cells/uL	15-500	TP	F
Basophils # Bld Auto	64			N	cells/uL	0-200	TP	F
Neutrophils/leuk NFr Bld Auto	63.5			N	%		TP	F
Lymphocytes/leuk NFr Bid Auto	25.0			N	%		TP	F
Monocytes/leuk NFr Bld Auto	9.6			N	%		TP	F
Eosinophil/leuk NFr Bld Auto	1.1			N	%		TP	F
Basophils/leuk NFr Bid Auto	0.8			N	%		TP	F
THYROID PANEL WITH TSH [Final]	1							
T3RU Fr SerPI	30			N	%	22-35	TP	F
T4 SerPI-mCnc			4.8	L	mcg/dL	4.9-10.5	TP	F
FT4J SerPl Calc-mCnc	1.4			N		1,4-3.8	TP	F
TSH SerPl-aCnc	2.00			N	mIU/L	0.40-4.50	TP	F
LIPID PANEL W/ TRIGLYCERIDES/ [Final]	HDL-C							
Cholest SerPI-mCnc			234	Н	mg/dL	<200	Z4M	F
HDLc SerPi-mCnc	61				mg/dL	>39	Z4M	F
Trigi SerPI-mCnc	135				mg/dL	<150	Z4M	F
LDLc SerPl Calc-mCnc			147	Н	mg/dL	<100	Z4M	F
					(calc)			

DOB: 06/25/1985 AdvancedMD - EHR 25.1 Date: 3/11/2025 10:56:58AM Page: 2 Lab/HL7 Version: 2.3

SSN:

Client:

BOERNER, STEPHEN

Lab Patient Name:

SAVARD, ZAINAB 716 SEMINOLE BLVD LARGO, FL 33770-3627

phone: 7272383241 fax: 7272388402 Quest

716 SEMINOLE BLVD LARGO, FL 33770 Phone: 727-238-3241

Phone: 727-238-3241 Fax: 727-238-8402

Chart Patient Name	Patient ID	DOB (m/d/y)	Age	Sex	Reported Date/Time	Patient Phone	Second Phone
Boerner, Stephen	226	06/25/1985	39 yrs.	М	5/31/2024 11:57PM		

Comments

290215: CBC (INCLUDES DIFF/PLT) (REFL), COMPREHENSIVE METABOLIC PANEL, Enhanced PDF Report TZ639078P-1, LIPID PANEL W/TRIGLYCERIDES/HDL-C, THYROID PANEL WITH TSH, VITAMIN D,25-OH,TOTAL,IA

Order ID / Tests / Diagnoses

Ordering Provider SAVARD, ZAINAB	5/29/2024 1		Date of Service 5/29/2024 11:41 am	Status Change Da 5/31/2024 11:57pr		itatus FINAL	Signed 06/07/2024 HASSAN	Req. Number TZ639078P	
Diagnostic Test / Results		Results		Out of Range	Flag	Units	Range	Site	Stat
LIPID PANEL W/ TRIGLYCERIDE	ES/HDL-C								
[Final]									
Notes		Desiral	ole range <100 m	ig/dL for primar	Ty prev	ention;	<70	•	•
		mg/dL :	for patients wit	h CHD or diabet	ic pat	ients wi	th >= 2		
		CHD ri	sk factors.						
		LDL-C	is now calculate	d using the Mar	tin-Ho	pkins			
		calcula	ation, which is	a validated nov	el met	hod prov	/iding		
		better	accuracy than t	he Friedewald e	quatio	n in the	è		
		estima	tion of LDL-C, M	lartín SS et al.	JAMA.	2013;31	.0(19):		
		2061-20	068 (http://educ	ation.QuestDiag	gnostic	s.com/ f a	q/FAQ164)		
Cholest/HDLc SerPl		3.8				calc	<5.0	Z4M	F
NonHDLc SerPI-mCnc				173	Н	mg/d L (calc)	<130	Z4M	F
Notes		For par	tients with diab	etes plus 1 mai	or ASC	VD risk	factor,		•
		treati	ng to a non-HDL-	C goal of <100	mg/dL	(LDL-C c	of <70		
		mg/dL)	is considered a	therapeutic op	tion.				
Trigl/HDLc SerPl				2.2	Н	calc	<2.0	Z4M	F

Tests Performed at Labs / Sites

TP	Quest Diagnostics-Tampa 4225 E Fowler Ave Tampa, FL 33617-2026 - Weston H Rothrock MD
Z4M	Cleveland HeartLab IncCleveland HeartLab Inc. 6701 Carnegie Ave, Suite 500 Cleveland, OH 44103-4623 - Sami Albeiroti
	PhD,DABCC

Lab Patient Name: BOERNER, STEPHEN DOB: 06/25/1985 SSN: Client:

Lab/HL7 Version: 2.3 AdvancedMD - EHR 25.1 Date: 3/11/2025 10:56:58AM Page: 3

SAVARD,ZAINAB,NP 716 SEMINOLE BLVD LARGO, FL 33770-3627

Boerner, Stephen - DOB: 6/25/1985

Bokhari - EVERY PROVIDER NEEDS TO USE! - 5/15/2024

Copy and paste the Progress Note below:

Chief of complains: New patient

HPI:

Patient presented to clinic of psych eval. Patient just moved from Philadelphia for family business. Patient reported that the business was falling off and reported that he has huge financial crises. Patient reported he was promised full benefits but he was not get any benefits or pay. Patient hired a lawyer since December and since then he has been dealing with stress, losing jobs, dealing with family issues. Patient reported that his house was broken in during March so that was added up to stress. Wife reported since broken, patient has trouble sleeping, covering the windows, feeling unsafe. Patient reported nightmares and avoiding sleeping scaring of the nightmares but has been better since he started on Hydroxyzine. Patient reported that guy invaded his house was under influence, he pressed charges, he was in jail but he was let it go by bond, he is pressured to go to court but he does not really want to deal with more legal issues, testimony and more court since he is already dealing with lawyer regarding to his job with family business.

Phone: (727)238-3241

Fax: (727)238-8402

Previous psychiatric treatment: ADHD, Adderall

Current medication: Olmesartan-Amlodipine HCTZ 40-5-25 mg, Hydroxyzine 25 mg, Zoloft 50 mg daily

Patient denied ... (Continued: in Endnote 1)

MUST ENTER PATIENT'S ICD CODE IN THE PROGRESS NOTE! CLICK ON "ICD" BELOW TO ASSIGN THE CODE.

Code Description

F41.1 GENERALIZED ANXIETY DISORDER

F32.A DEPRESSION, UNSPECIFIED

F43.10 POST-TRAUMATIC STRESS DISORDER, UNSPECIFIED

F90.9 ATTENTION-DEFICIT HYPERACTIVITY DISORDER, UNSPECIFIED TYP...

SAVARD, ZAINAB, NP 716 SEMINOLE BLVD LARGO, FL 33770-3627

Boerner, Stephen - DOB: 6/25/1985 Bokhari - EVERY PROVIDER NEEDS TO USE! - 5/15/2024

Phone: (727)238-3241 Fax: (727)238-8402

	heckmark at least one CPT code! Visit Codes
0	99215 - Office Visit
✓	99205 - New Patient Office Visit
	99417 - Plus 15 minutes (Prolonged visit)
Psych	otherapy
	96138 - Test given, by tech or physician, first 30 minutes.

96132 - Evaluation of tests done by physician

◆■雑■□▼※▲

(1) Visit Date 5/15/2024 Continued:

...suicidal.

Denied any involuntary hospitalization

Psych Evaluation

RÓS:

Depression: reported of tearful depressed mood with poor motivation, isolating self; feeling withdrawn; hopeless; helpless; worthless; not able to concentrate, reported sleeping issues and nightmares, reported fatigue and increased aches and pains. PHQ-9 indicates: severe

Anxiety: complains of racing thoughts, rumination of thought, constant sense of worry, difficulty sleeping, feeling distracted by worry, irritable, restless with difficulty relaxing, with c/o muscle tension. Aggravating factors include: recent situation in HPI and noises like dog barking. The patient reports a history of panic attacks, classically described: palpitations, short of breath, and experienced 5 times during life but recently more often on average. GAD-7 score: severe

Mania: reported current irritable mood; denied euphoria; increased energy; feel jumpy or wired; reported decreased need for sleep in the past; trying to do several things at once believes themselves to be super intelligent or has special ability; denied risky behavior/impulsive behavior; reported some explosivity and racing thoughts but denied social than normal.

Psychosis: Denies auditory hallucinations; visual hallucinations or paranoia but reported sensitive to noises.

OCD: Reported some trace when it comes to certain projects

ADHD: at age 23, was taking Adderall but currently not taking due increase BP and made him detach,

Eating Habits / Diet/Appetite: denied any eating disorder, Eating well

Sleep: fair with Hydroxyzine

Alcohol/Drug use: denied any abused, drinks socially

PAST PSYCH HISTORY: Past Psych Diagnoses: ADHD

Past Medication Trials: Adderall, Xanax (for short time due to job related)

Hospitalizations: Denied Suicidality/Self Harm: Denied

PAST MEDICAL HISTORY: Hyperlipidemia

Current Medical Issues: denied

SOCIAL HISTORY:

Childhood/Family: Born and raised in Pennsylvania, raised by parents and still together

Education: Master in engineering

Exercise: Not currently

Current Living Situation: Lives in Gulfport living with wife, and dog

Work History: Currently not employed

Legal: denied

FAMILY HISTORY: 2 sibling, he is the youngest

Psychiatric: Depression, and Alcohol use disorder (father). Anxiety and depression (mother). Eating disorder

(sister) No suicidal attempts in the family but reported sister had cutting issues

Medical: pacemaker at age 17 and HTN

History of abuse: denied

History of trauma or illness: reported with family business and having pacemaker at age young age, waking up during anesthesia during pacemaker procedure

History of TBI: had knocked off his chair and got hit by ambarella

Appearance: Age-appropriate build, posture, grooming; no prominent physical abnormalities; alert; cooperative

Behavior: appropriate and cooperative, calm, normal psychomotor and movements

Speech: Normal rate; good articulation; normal volume; fluent

Mood: depressed mood, tearful

Affect: Dysthymia

Thought process: patient reported normal though process, he is able to understand his situation and wants to participate in his treatment

Thought content: Appropriate themes that occupy the patient's thoughts; no preoccupations, illusions, ideas of

reference, hallucinations, derealization, depersonalization, delusions

Cognition: Alert to person, place, time, situation; able to focus, sustain and appropriately shift mental attention. Insight/Judgment: Intact, aware of his situation., able to anticipate the consequences of one's behavior and make decisions to safeguard your well-being and that of others

Assessment:

Major depressed disorder General anxiety disorder PTSD vs Acute distress disorder ADHD Less suspicion of Bipolar, but it could be bipolar 2

Plan:

- -Increased Zoloft to 100 mg daily
- -Continue on Hydroxyzine 25 mg prn
- -Start on:
 - Trileptal 150 mg b.i.d
 - Guanfacine 1 mg at bedtime
- Encourage exercise at least 30 minutes daily
- -Continue on psychotherapy
- Consider EMDR and CBT
- -Labs were order (CBC, CMP, THS, VIT D, lipid panel)
- -Patient is in process to find cardiology to check his pacemaker, last time was checked last year
- -Follow up in a month
- -Interventional management recommendations:
- Spravato/Ketamine therapy /TMS
- -Will offer QB test next visit

SAVARD,ZAINAB,NP 716 SEMINOLE BLVD LARGO, FL 33770-3627

Boerner, Stephen - DOB: 6/25/1985

Bokhari - EVERY PROVIDER NEEDS TO USE! - 6/12/2024

Copy and paste the Progress Note below:

Chief of complains: Follow up

HPI:

Patient is doing well over all. He is tolerating the medications. Patient still dealing with family issues but he is handling it better. His wife wants to go back to Philadelphia but he feels he has more support here in FL but at the same time he wants to please his wife which makes him anxious

Phone: (727)238-3241

Fax: (727)238-8402

Psych Evaluation

RÓS:

Code

Depression: reported of tearful depressed mood with poor motivation, isolating self; feeling withdrawn; hopeless; helpless; worthless; not able to concentrate, reported sleeping issues and nightmares, reported fatigue and increased aches and pains. PHQ-9 indicates: 12

Anxiety: complains of racing thoughts, rumination of thought, constant sense of worry, difficulty sleeping, feeling distracted by worry, irritable, restless with difficulty relaxing, with c/o muscle tension. Aggravating factors include: recent situation in HPI and noises like dog barking. The patient reports a history of panic attacks, classically described: palpitations, short of breath, and experienced 5 times during life but recently more often on average. GAD-7 score: 13

.Psychosis: Denies auditory hallucinations; visual hallucinations or paranoia but reported sensitive to noises but has been improved ... (Continued: in Endnote 1)

MUST ENTER PATIENT'S ICD CODE IN THE PROGRESS NOTE! CLICK ON "ICD" BELOW TO ASSIGN THE CODE.

Description

	2 00 011 p 11 011
F32.A	DEPRÉSSION, UNSPECIFIED
F33.2	MAJOR DEPRESSV DISORDER, RECURRENT SEVERE W/O PSYCH FEATU
F41.1	GENERALIZED ANXIETY DISORDER
F41.9	ANXIETY DISORDER, UNSPECIFIED
F90 9	ATTENTION-DEFICIT HYPER ACTIVITY DISORDER LINSPECIFIED TYP

SAVARD,ZAINAB,NP 716 SEMINOLE BLVD LARGO, FL 33770-3627

Boerner, Stephen - DOB: 6/25/1985

Bokhari - EVERY PROVIDER NEEDS TO USE! - 6/12/2024

Phone: (727)238-3241 Fax: (727)238-8402

Must checkmark at least one CPT code!

Office Visit Codes

- √ 99215 Office Visit
- ☐ 99205 New Patient Office Visit
- ☐ 99417 Plus 15 minutes (Prolonged visit)

Psychotherapy

- ✓ 96138 Test given, by tech or physician, first 30 minutes.
- ☐ 96132 Evaluation of tests done by physician

★★▼□■≉■⊕

(1) Visit Date 6/12/2024 Continued:

• • •

Mental exam:

Appearance: Age-appropriate build, posture, grooming; no prominent physical abnormalities; alert; cooperative

Behavior: appropriate and cooperative, calm, normal psychomotor and movements

Speech: Normal rate; good articulation; normal volume; fluent

Mood: euthymic Affect: normal

Thought process: patient reported normal though process, he is able to understand his situation and wants to participate in his treatment

Thought content: Appropriate themes that occupy the patient's thoughts; no preoccupations, illusions, ideas of reference, hallucinations, derealization, depersonalization, delusions

Cognition: Alert to person, place, time, situation; able to focus, sustain and appropriately shift mental attention. Insight/Judgment: Intact, aware of his situation., able to anticipate the consequences of one's behavior and make decisions to safeguard your well-being and that of others

Assessment:

Major depressed disorder General anxiety disorder PTSD vs Acute distress disorder ADHD

Less suspicion of Bipolar, but it could be bipolar 2

Medical:

Pace maker as teen due to sinus sick syndrome Hyperlipidemia

Plan:

Continue on

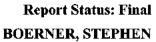
- -Zoloft to 100 mg daily
- -Hydroxyzine 25 mg prn
- Trileptal 150 mg b.i.d
- -Guanfacine 1 mg at bedtime
- Encourage exercise at least 30 minutes daily
- -Continue on psychotherapy
- Consider EMDR and CBT
- -Labs reviewed with the patient
- -Patient is in process to find cardiology to check his pacemaker, last time was checked last year
- -QB test today
- -Follow up to review QB test
- -Interventional management recommendations:

Spravato/Ketamine therapy /TMS



Patient Information	Specimen Information	Client Information
BOERNER, STEPHEN	Specimen: TZ639078P Requisition: 0000020	Client #: 11559113 11TL999 SAVARD, ZAINAB
DOB: 06/25/1985 AGE: 38	Lab Ref #: 290215	BOKHARI MEDICAL CONSORTIUM
Gender: M Phone: 215.530.0545 Patient ID: 226 Health ID: 8573033575988556	Collected: 05/29/2024 / 11:40 EDT Received: 05/29/2024 / 21:11 EDT Reported: 05/31/2024 / 23:57 EDT	716 SEMINOLE BLVD LARGO, FL 33770-3627

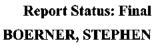
Test Name	In Range	Out Of Range	Reference Range	Lab
THYROID PANEL WITH TSH				
THYROID PANEL	3.0		22.25.0	\mathbf{T} P
T3 UPTAKE	30	4 0 1	22-35 %	
T4 (THYROXINE), TOTAL	1.4	4.8 L	4.9-10.5 mcg/dL 1.4-3.8	
FREE T4 INDEX (T7) TSH	2.00		0.40-4.50 mIU/L	TP
COMPREHENSIVE METABOLIC	2.00		0.40-4.50 MIO/L	TP
PANEL				1.
GLUCOSE	88		65-99 mg/dL	
0100001	VV		00 99 mg/an	
		Fa	sting reference interval	
UREA NITROGEN (BUN)	20		7-25 mg/dL	
CREATININE	1.02		0.60-1.26 mg/dL	
EGFR	96		> OR = 60 mL/min/1.73m2	
BUN/CREATININE RATIO	SEE NOTE:		6-22 (calc)	
Don, Ordani in i		orted: BUN and O	Creatinine are within	
		ce range.	A STATE OF THE STA	
SODIUM	139		135-146 mmol/L	
POTASSIUM	5.0		3.5-5.3 mmol/L	
CHLORIDE		97 L	98-110 mmol/L	
CARBON DIOXIDE		33 H	20-32 mmol/L	
CALCIUM	9.9		8.6-10.3 mg/dL	
PROTEIN, TOTAL	7.9		6.1-8.1 g/dL	
ALBUMIN	5.0		3.6-5.1 g/dL	
GLOBULIN	2.9		1.9-3.7 g/dL (calc)	
ALBUMIN/GLOBULIN RATIO	1.7		1.0-2.5 (calc)	
BILIRUBIN, TOTAL	0.6		0.2-1.2 mg/dL	
ALKALINE PHOSPHATASE	64		36-130 U/L	
AST	36	53 H	10-40 U/L	
ALT CBC (INCLUDES DIFF/PLT)		33 R	9-46 U/L	TP
(REFL)				1.5
WHITE BLOOD CELL COUNT	8.0		3.8-10.8 Thousand/uL	
RED BLOOD CELL COUNT	5.31		4.20-5.80 Million/uL	
HEMOGLOBIN	16.2		13.2-17.1 g/dL	
HEMATOCRIT	48.3		38.5-50.0 %	
MCV	91.0		80.0-100.0 fL	
MCH	30.5		27.0-33.0 pg	
MCHC	33.5		32.0-36.0 g/dL	
RDW	12.0		11.0-15.0 §	
PLATELET COUNT	330		140-400 Thousand/uL	
MPV	9.3		7.5-12.5 fL	
ABSOLUTE NEUTROPHILS	5080		1500-7800 cells/uL	
ABSOLUTE LYMPHOCYTES	2000		850-3900 cells/uL	
ABSOLUTE MONOCYTES	768		200-950 cells/uL	
ABSOLUTE EOSINOPHILS	88		15-500 cells/uL	
ABSOLUTE BASOPHILS	64 63 F		0-200 cells/uL	
NEUTROPHILS	63.5		مين م	
LYMPHOCYTES MONOCYTES	25.0 9.6		ફ ફ	
MONOCITES EOSINOPHILS	1.1		*6 9c	
FOSTMOLUTES	⊥ • ⊥		·C	





Patient Information	Specimen Information	Client Information
BOERNER, STEPHEN	Specimen: TZ639078P	Client #: 11559113
BOERNER, STEIREN	Collected: 05/29/2024 / 11:40 EDT	SAVARD, ZAINAB
DOB: 06/25/1985 AGE: 38	Received: 05/29/2024 / 21:11 EDT	
Gender: M	Reported: 05/31/2024 / 23:57 EDT	
Patient ID: 226		
Health ID: 8573033575988556		

Test Name In Range Out Of Range Reference Range Lab 8





Patient Information	Specimen Information	Client Information
BOERNER, STEPHEN	Specimen: TZ639078P Collected: 05/29/2024 / 11:40 EDT	Client #: 11559113 SAVARD, ZAINAB
DOB: 06/25/1985 AGE: 38	Received: 05/29/2024 / 21:11 EDT	
Gender: M	Reported: 05/31/2024 / 23:57 EDT	
Patient ID: 226		
Health ID: 8573033575988556		

Endocrinology

Vitamin D Status	25-OH Vitamin D:		-	
Deficiency:	<20 ng/mL			
Insufficiency:	20 - 29 ng/mL			
Optimal:	> or = 30 ng/mL			
QuestAssureD(TM) 25-OH VI	T D, (D2,D3), LC/MS/MS is recomm	ended: order code	om quantitation of D2 and D3 fractions is require 92888 (patients >2yrs). AQ199 (This link is being provided for informati	



Patient Information	Specimen Information	Client Information
BOERNER, STEPHEN	Specimen: TZ639078P Collected: 05/29/2024 / 11:40 EDT	Client #: 11559113 SAVARD, ZAINAB
DOB: 06/25/1985 AGE: 38 Gender: M Patient ID: 226 Health ID: 8573033575988556	Received: 05/29/2024 / 21:11 EDT Reported: 05/31/2024 / 23:57 EDT	

			Cardio IO	Q®			
	Cu	Current Result & Risk Optimal Non-Optimal		Risk/Reference Interval			
Test Name	Resul			Optimal Moderate			Result & Risk
	Optimal						
LIPID PANEL W/ TRIGL	YCERIDES/H	IDL-C					
CHOLESTEROL, TOTAL			<200	N/A	>=200	mg/dL	
HDL CHOLESTEROL	61		>=40	N/A	<40	mg/dL	
TRIGLYCERIDES	135		<150	150-199	>=200	mg/dL	
LDL CHOLESTEROL			<100	100-129	>129	mg/dL	
LDE CHOELOTEROL				100-125	- 120	(calc)	
CHOL/HDL C		3.8	<=3.5	3.6-5.0	>5.0	calc	
NON HDL CHOLESTEROL		 173	<130	130-189	>=190	mg/dL	
NON TIPE OFFICES TEROE		1,5	~100	100-108	130	(calc)	
TG/HDL C		2.2	<2.0	2.0-3.0	>3.0	calc	

For details on reference ranges please refer to the reference range/comment section of the report.

Medical Information For Healthcare Providers: If you have questions about any of the tests in our Cardio IQ offering, please call Client Services at our Quest Diagnostics-Cleveland HeartLab Cardiometabolic Center of Excellence. They can be reached at 866.358.9828, option 1 to arrange a consult with our clinical education team.

CLIENT SERVICES: 866.697.8378 SPECIMEN: TZ639078P PAGE 4 OF 5





Report Status: Final BOERNER, STEPHEN

Patient Information	Specimen Information	Client Information	
BOERNER, STEPHEN	Specimen: TZ639078P	Client #: 11559113	
BOERNER, STEITIEN	Collected: 05/29/2024 / 11:40 EDT	SAVARD, ZAINAB	
DOB: 06/25/1985 AGE: 38	Received: 05/29/2024 / 21:11 EDT		
Gender: M	Reported: 05/31/2024 / 23:57 EDT		
Patient ID: 226			
Health ID: 8573033575988556			

Reference	RangelC	Comments

Analyte Name	In Range	Out Range	Reference Range	Lab
CHOLESTEROL, TOTAL		234	<200 mg/dL	Z4M
LDL CHOLESTEROL		147	<100 mg/dL (calc)	Z4M
Desirable range <100 mg/dL for primary prevention; Martin-Hopkins calculation, which is a validated nov 2013;310(19): 2061-2068 (http://education.QuestDia	el method providing b	etter accuracy than the		
NON HDL CHOLESTEROL		173	<130 mg/dL (calc)	Z4M
For patients with diabetes plus 1 major ASCVD risk	factor, treating to a no	n-HDL-C goal of <100	mg/dL (LDL-C of <70 mg/dL) is considered a ther	apeutic option.
TG/HDL C		2,2	<2.0 calc	Z4M
CHOL/HDL C	3.8		<5.0 calc	Z4M
HDL CHOLESTEROL	61		>39 mg/dL	Z4M
TRIGLYCERIDES	135		<150 mg/dL	Z4M

PERFORMING SITE:

QUEST DIAGNOSTICS-TAMPA, 4225 E. FOWLER AVE, TAMPA, FL 33617-2026 Laboratory Director: WESTON H ROTHROCK,MD, CLIA: 10D0291120 CLEVELAND HEARTLAB INC, 6701 CARNEGIE AVENUE SUITE 500, CLEVELAND, OH 44103-4623 Laboratory Director: SAMI ALBEIROTI,PHD,DABCC, CLIA: 36D1032987