

Text message
8/24/23, 8:48 AM

Hi Rick, I have a 9am google meet invite on your calendar to review the checklist and would like to do the role play. That is why I called at 7:59am this morning. We can do both at 9am. Does that still work for you?

Rick Vaske

I am with a Builder on a project site, but wrapping up. Can we please move back to 9:30, so I can be in front of my computer?

Yes I just moved it to 9:30am. I'll be on then. Thank you

9/8/23, 10:47 AM

Hi Rick, I'd like to sync on you taking over fully on the sales leadership side. The main part I want to sync on is contact data collection.

This is currently a sales team spreadsheet I will share with you.

Reps input activity and contact information for strategic partners and residential leads.

It will be uploaded to our CRM so is important. I'll share a 2 min Loom video recap. If you have ideas for improvements, I'm free this afternoon.

Rick Vaske

OK. Thnks

10/19/23, 2:29 PM

*Attachment stored in iCloud:
IMG_6497.jpeg (Image)*

I just with someone from RGA with 39 panels (over solared). She's a realtor based in Tampa area.

Large interest in adding batteries but with limited budget. She said "if you can solve this, we would be interested"...she's been wanting batteries but the cost is the deterrent.

I'm talking to Derek at 5pm but wanted to share here to align you both

10/29/23, 8:19 PM

Rick/Derek, I will be in the Fort Myers office tomorrow morning for the 9am sales meeting

Derek Plotter

Sounds good, see you in the morning