

iMessage  
6/4/21, 2:53 PM

Hey buddy. Happy Friday. How are you doing?

Great! No complaints. How bout you?

Same. I'm ready for the weekend

I'm heading to Austin tomorrow am actually

Playing in the barstool sports golf tournament next week haha taking a little PTO

Oh nice!!

Anything new on the UiPath front?

Stock slowly rebounding after yesterday

Not really. It's a grind and super stressful. How about you

6/7/21, 7:15 PM

So, are you going to sell any stock?

6/7/21, 9:44 PM

Nope are you?

No. I'm hoping it gets some traction over the next 6 months

6/9/21, 11:00 AM

UiPath earning report today should be interesting. Was just in Atlanta international airport. Saw a lot of UiPath advertising around the airport. Digital signage all over the place

6/9/21, 12:33 PM

Cool. It was yesterday. I think it was also the first day employee shares were able to be sold, and I think we're down 5% today because of it.

I didn't sell any.

6/9/21, 7:35 PM

I'm guessing you didn't sell?

Nah. Don't plan on it. Not anytime soon at least

Me either

I may borrow against it when I buy a house. Morgan Stanley helping me through that option

Depends on if I need to or not really

Interesting. Rates are really low right now. I just refinanced at 2.5

I did 15yr

Wow. Yea my pre approval is 3.05

Path took a huge hit today damn

Emphasized "I did 15yr"

Yeah. It'll take a worse hit when everyone gets to sell 100%

To be expected

But our earnings numbers were food

Good

Yea real solid

I keep comparing this company to salesforce.

SF hovered between \$60-80 for 6 months or so as people learned more about their potential... then it started to clim

Even within first 12 months the numbers are the same as UiPath. Good point

Liked "Even within first 12 months the numbers are the same as UiPath. Good point"

I have faith in Daniel. He's a good technologist.

And they whip the sales team. So we know revenue will grow 😂

Hahah that's so true good point

How was Austin?

Not assaulted by the homeless I hope

I watched his live MSNBC interview from the plane today. They had good things to say about path as a whole

I'll need to watch

MSNBC or CNBC?

CNBC Oops. Austin Was great. Played in a Barstool golf tournament, shot some guns, got in some live music, rode scooters down dirty sixth. Felt like covid is finally over. Did Austin right !

That's awesome man! You did it right

Where did you shoot?

The Range

Indoor spot off some highway

Yeah, thought so

It's pretty new. Their commercials market to bridal showers lol

That's so Texas haha

Nice, you know how to shoot??

I do.

Look like a pro

Liked "I do. "

Very novice but been around em enough to be more than comfortable

Awesome!

I own many guns haha

Not a prepper.. purely hunting and entertainment

Haha I only have one. Nice man what's your favorite?

I have sentimental guns

But I also have no purpose guns

HK SP5 is old school but my recent favorite.

My sentimental favorite is a CZ 30-06 and a Winchester 94 that I use for deer hunting.

Super solid

6/10/21, 5:17 PM

Good recovery on stock.

6/23/21, 12:34 PM

Hey bud...would it be possible to get molly Fitzgerald's cell? A peer of mine is working CA DMV and I don't have it saved

Yeah let me look

6/23/21, 1:41 PM

1-916-337-2315

Thank you!

You bet

7/6/21, 9:50 AM

Hey buddy, hope you had a great 4th.

Seen our stock lately? Holy moly.... Trading at \$65 right now.

I think it's going to drop a little further until we clear the employee trading window. I guess more people than I thought are selling their shares.

4th was a nice long weekend for sure.

Yea I've seen some projections showing a \$45 settling point. I'm not selling

I think \$45 might happen after all insider stock is unlocked for sale.

7/15/21, 10:49 AM

Path Stock price is depressing

I think employee lock up happens today, so we've probably been seeing the last of the internal sell offs happening. It'll creep back up. Cathy Wood has been on a huge buying spree this last week

Yea she bought in big in mid-high 60s. Amazing that all six ETFs of hers have exposure to path of I read that correctly.

Yeah. Bought yesterday to

Idk. I'm not selling at this price lol

When is the next employee sell date? I may offload a little then. Not sure

I'm not sure as I'm not planning to sell. Do you/me have to transact through Shareworks? Or can you buy on any exchange?

I think we can buy on other platforms. But I can only sell my shares through Shareworks

Man... \$59. Yikes lol

Who's selling at this price?

Been working with Morgan Stanley on my UiPath 401k rollover and other wealth management stuff and they showed me how to port my shares over to their exchange platform from Shareworks. Pretty sure you can port to any exchange you prefer not just Morgan Stanley which owns Shareworks

Hmmm. Interesting.

Do you have a Roth?

I'm considering a Roth conversion.

No.

Not 100 percent sure but isn't there an income maximum for a Roth?

Not a Roth 401k I don't think. I think there is for a ira

Or if there is, it's more than I make

There shouldn't be because you pay taxes before it goes in.

Which also means there's no mandatory withdrawal at retirement cause you don't pay taxes on it coming out

I'm not a huge fan of retirement plans in general. I have one but I just set it and forget it

No taxes is pretty solid

Better than capital gains

Plus employee matching. I just go up to the matching.

Same

Read 7/15/21

7/21/21, 2:26 PM

I have my final interview with SAS tomorrow. Really undecided on whether I should make a move or try to stick it out.