

Text message
7/15/23, 2:47 PM

AUTOMATED:

We have your appointment scheduled for Monday, July 17, 2023 12:00 PM EDT.

Hi, Steve! David here with Conversionly. Just saw your appointment come through. I know sometimes life gets busy. Just want to confirm really quickly, were you able to put the meeting on your calendar?

Tes

Yes* I was

Monday Noon est

Hey Steve, I just left you a vmail, would like to connect by phone for five min today if you can, have a few questions regarding your application responses. Also, want to make sure you watch the video, "Roapmap to Predictable Revenue" by Zach Williams / Co-Founder. It will set the foundation for our call on Monday, and make our time much more productive.

<https://go.conversionly.io/appointment-confirmation>

Ring me at 919.271.4474 when you have a moment to chat.
David @ Conversionly

7/16/23, 12:00 PM

AUTOMATED: Your call with David @ Conversionly is on July 17, 2023 at 12:00 PM EDT. If you have not confirmed, please reply "Yes" to confirm your attendance.

7/17/23, 10:45 AM

Your call with Conversionly will start in about an hour. We will send the zoom link via email and text 15 minutes before your call.

Hey Steve, David here with Conversionly. Just a quick heads up, we have our meeting in about 15 minutes.

I sent the link to your email and added it below. See you on the call. <https://us06web.zoom.us/j/5571569198>

Hey Steve, I'm running a few min behind, I'll ping when startting zoom. thx!

Ok I'm on

7/17/23, 1:07 PM

AUTOMATED: Thanks for booking your call with Conversionly. We have your appointment scheduled for Wednesday, July 19, 2023 9:00 AM.

Here is the zoom link - <https://us06web.zoom.us/j/5571569198>

AUTOMATED: Thanks for booking your call with Conversionly. We have your appointment scheduled for Monday, July 17, 2023 3:00 AM.

Here is the zoom link - <https://us06web.zoom.us/j/5571569198>

AUTOMATED: Thanks for booking your call with Conversionly. We have your appointment scheduled for Monday, July 17, 2023 3:00 PM.

Here is the zoom link - <https://us06web.zoom.us/j/5571569198>

7/17/23, 2:44 PM

Hey Steve, David here at Conversionly. I wanted to shoot over my zoom link for our call in few. I also just sent it your email. Talk soon!

<https://us06web.zoom.us/j/5571569198>

7/18/23, 9:35 PM

Hello Steve!

My name is Carolina with Conversionly. I wanted to introduce myself as I'll be here to assist you with onboarding until you get assigned to your marketing coordinator.

I'll be in touch shortly with the next steps.

Awesome. Just signed the contract

7/19/23, 12:19 PM

Hey Steve! This is a courtesy notification to let you know that we just sent the onboarding information you need to begin.

If you do not see this email in your inbox, please check your spam.

Looking forward to seeing you in slack!

7/19/23, 2:34 PM

Ok thank you

7/19/23, 3:52 PM

Hi Steve, this is Carolina from Conversionly. We've just created your personal Slack channel. Please check your email for the invite. Slack will be the central hub for all our communications going forward. For added flexibility, you can also download the Slack app to keep in touch on your desktop and phone!

The next step is to complete the onboarding form. Here is the link: <https://go.leadtoclose.io/onboarding>. After that you will be able to schedule a call with your marketing coordinator who will discuss your business in depth. Let me know if you have any questions, otherwise I'll see you in Slack. Thanks!

7/20/23, 11:14 AM

Automated Reminder:

Please complete your onboarding with Conversionly. Information send via email - please check your spam folder.

7/21/23, 1:04 AM

Hello Steve!

On behalf of the entire team, I want to welcome you to the Conversionly Family!

We will be sending over the official next steps shortly. 🙌🙌

CONFIRMATION: We have received your Onboarding Call scheduled for Tuesday, August 8, 2023 11:30 AM. Please check your email for additional information.

8/7/23, 11:32 AM

Hey Steve! Just wanted to shoot you a quick reminder that your onboarding call is tomorrow. If you haven't already, please complete the items in the email I just sent before our call! Thanks.

8/7/23, 1:09 PM

We are on it and will be prepared for tomorrow's kickoff call with you and your team. We are very excited to get this funnel stood up

8/8/23, 9:31 AM

Reminder: Your onboarding call is in 2 hours. See you soon!