

Text message
7/17/23, 1:27 PM

Dave we are going to green light this and sign

Ok to take care of this right now?

Just need to hop back on zoom for five min or so.

I have a 1:30pm. I can do 3pm

Ok, I'll update the calendar invite to 3pm.

7/17/23, 3:12 PM

Send zoom

That doesn't work

Can you forward the zoom link to them?

Yes

Should I ring your cell again?

I just shared it with them

K

You want to ring my cell? 919.271.4474

Can you get on zoom video, and be on phone audio?

I am having issues

Did they join?

Yes

Can you sign contract?

I have a doc appointment I'm scrambling so please speak with them I can sign

Ok

Derek will likely be the signer. How did it end?

Went great, they are excited. Derek said you could sign, otherwise I have to create a contact record for him in our crm system, takes more time.

If says ok for me to sign, keep as is

7/18/23, 5:39 PM

Still waiting for word back from attorney. Derek said atty would look at it early afternoon, but nothing yet.

We got word and Derek is reaching out to you shortly

7/18/23, 8:49 PM

I got the ok to run the card, I asked Derek to ping you to go ahead and sign, so I can process everything tonight.

Excited for you guys :)

I'm about to sign

Ok thx, let me know when done...I'm on the road...

Attachment stored in iCloud:
IMG_1661.png (Image)

Signed

:)

Let's rock and roll brotha. Lots on the line. Love it

Thanks for all the assistance

Appreciate you advocating with the partners, you did a great sales job. :)

You guys will be a case study sometime in the coming months.

High fives all around when that happens. Until then, we will do whatever it takes

Amen. You'll be in good hands with the onboarding team.

It's kinda funny, once it goes over to onboarding, I no longer have access to your account. I guess they want us to go find more deals, lol.

So if I disappear, that's why!

We have the same system and wouldn't have it any other way. We get it

