



Providence Wealth Advisory

**CSIS-3275 Software Engineering Project
(Dr. Caesar Jude Clemente)**



Meet our team



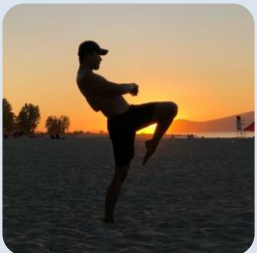
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Agenda

Problem Statement

Competitors

Our Services

Revenue Model

Functionalities

Problem Statement

Several ways to make money

- Trading your time for earning money
 - Slow
 - Doesn't require you to invest money
 - Lots of effort
 - Good marketing skills

Problem Statement

Several ways to make money

- Let your money work for you
 - More efficient method
 - Will require you to invest money
 - If done right, the money you invested will make you more money
 - Not much effort, just knowledge

Competitors

- Asynchronous
- Generally, text or email based
- Talk to a different expert each time
- Conflicting opinions by different
- Data sold to third parties

Our Services

- Choose your experts
- Text as well as audio / video calls
- One on one real-time conversations
- One time service as well as memberships
- Privacy focused

Revenue Model

- Recurring revenue model using membership
 - Membership periods for 1 month, 3 months, 6 months and a year
 - 24/7 customer service via calls, email and text
- Service revenue model as some customers might use the product once
 - Customer service via emails and text only

Functionalities

- Secured authentication
- Encrypted user data
- Recommend experts based on questionnaire
- Recommend experts based on user review

Functionalities

- Schedule appointments
- One on one audio / video sessions
- Provide feedback about the session and the advisor
- Secured payment methods



Thank you