



# Public Opinion Survey of Residents of Ukraine

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November 15 - December 14, 2017



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# Methodology

- The survey was conducted by [GfK Ukraine](#) on behalf of the [Center for Insights in Survey Research](#).
- The survey was conducted throughout Ukraine (except for the occupied territories of Crimea and Donbas) from November 15 to December 14, 2017, through face-to-face interviews at respondents' homes.
- The sample consisted of 2,400 permanent residents of Ukraine aged 18 and older and eligible to vote. It is representative of the general population by gender, age, region, and settlement size. An additional 4,800 respondents were also surveyed in the cities of Dnipro, Khmelnytskyi, Mariupol and Mykolaiv (i.e. 1,200 respondents in each city). A multi-stage probability sampling method was used with the random route and next birthday methods for respondent selection
  - Stage One: The territory of Ukraine was split into 25 administrative regions (24 regions of Ukraine and Kyiv). The survey was conducted throughout all regions of Ukraine, with the exception of the occupied territories of Crimea and the Donbas.
  - Stage Two: The selection of settlements was based on towns and villages. Towns were grouped into subtypes according to their size:
    - Cities with a population of more than 1 million
    - Cities with a population of between 500,000-999,000
    - Cities with a population of between 100,000-499,000
    - Cities with a population of between 50,000-99,000
    - Cities with a population up to 50,000
    - Villages

Cities and villages were selected at random. The number of selected cities/villages in each of the regions is proportional to the share of population living in cities/villages of a certain type in each region.

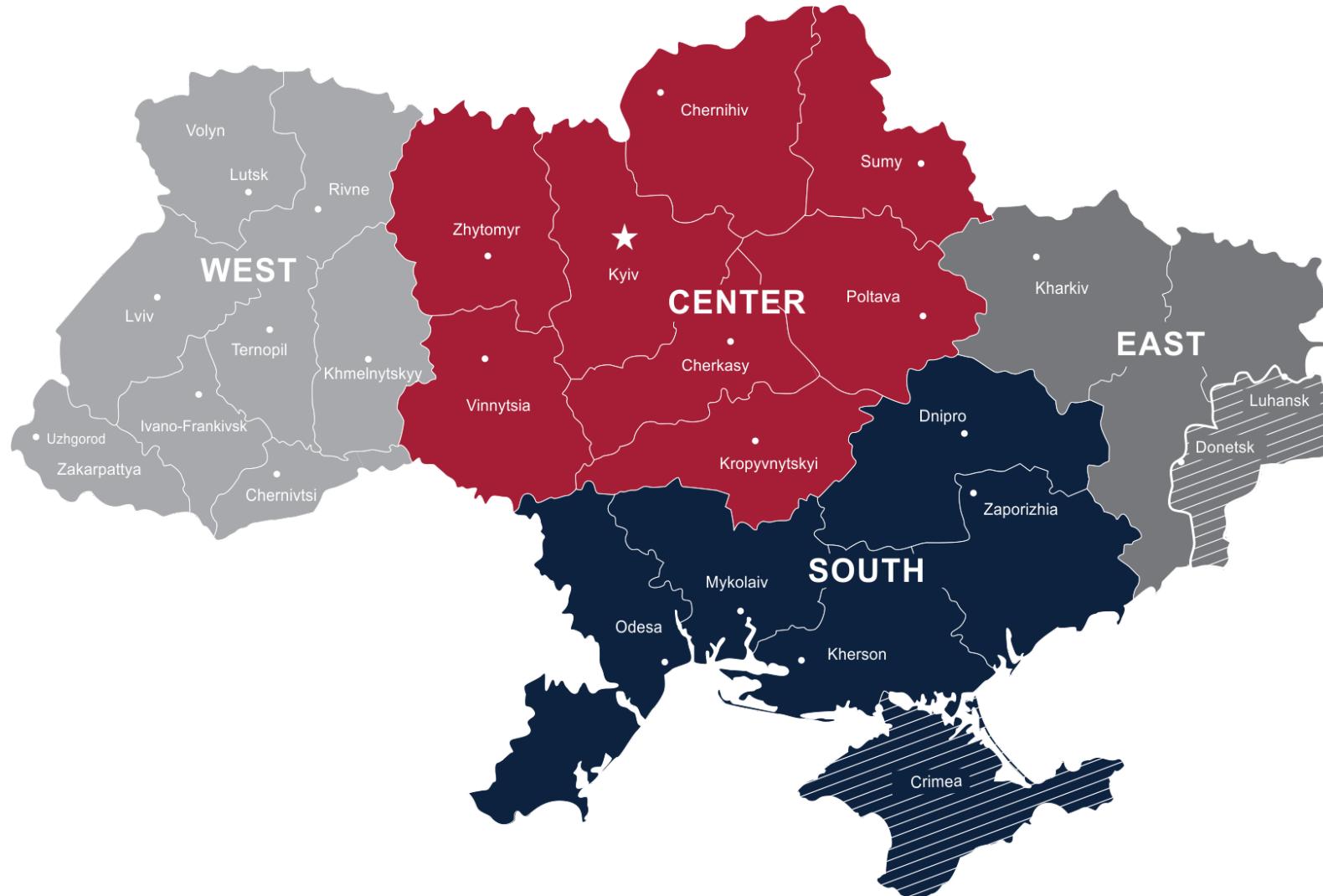
- Stage Three: Primary Sampling Points (PSP) were described.
- The margin of error does not exceed plus or minus 1.7 percent for the full sample.
- The average response rate was 61.9 percent.
- Charts and graphs may not add up to 100 percent due to rounding.
- The survey was financed by [U.S. Agency for International Development \(USAID\)](#).

# Methodology

## Regional Oversamples

- In addition to the national sample, four oversamples were conducted in the cities of Dnipro, Khmelnytskyi, Mariupol and Mykolaiv. The data was collected in each city from November 15 to December 14, 2017 through face-to-face interviews at respondents' homes.
- The sample size in each of the four cities consisted of 1,200 citizens aged 18 and older and eligible to vote. The samples are representative in terms of gender, age, and size of settlement. A multi-stage probability sampling method was used with the random route and next birthday methods for respondent selection.
- The margin of error does not exceed 2.8 percent for the full sample in each city.
- The response rate in each city was:
  - 58 percent in Dnipro
  - 76.2 percent in Khmelnytskyi
  - 67.2 percent in Mariupol
  - 66.6 percent in Mykolaiv
- Charts and graphs may not add up to 100 percent due to rounding.

# Geographical Key



\*Due to the Russian occupation of Crimea and the ongoing conflict in eastern Ukraine, residents of Crimea and the separatist-controlled territories of Donetsk and Luhansk *oblasts* ("the Donbas") were not surveyed in this poll.



# National Mood

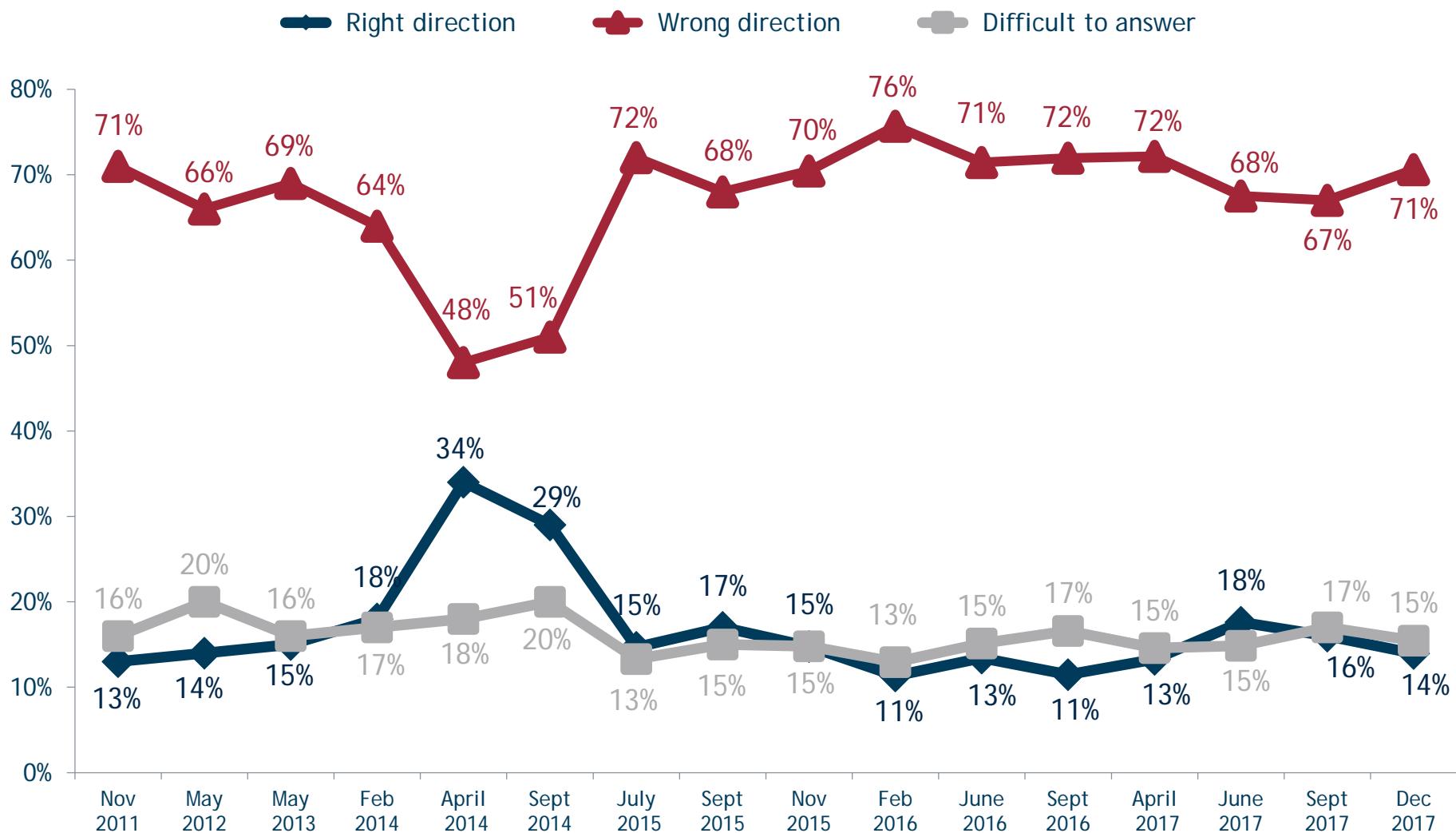
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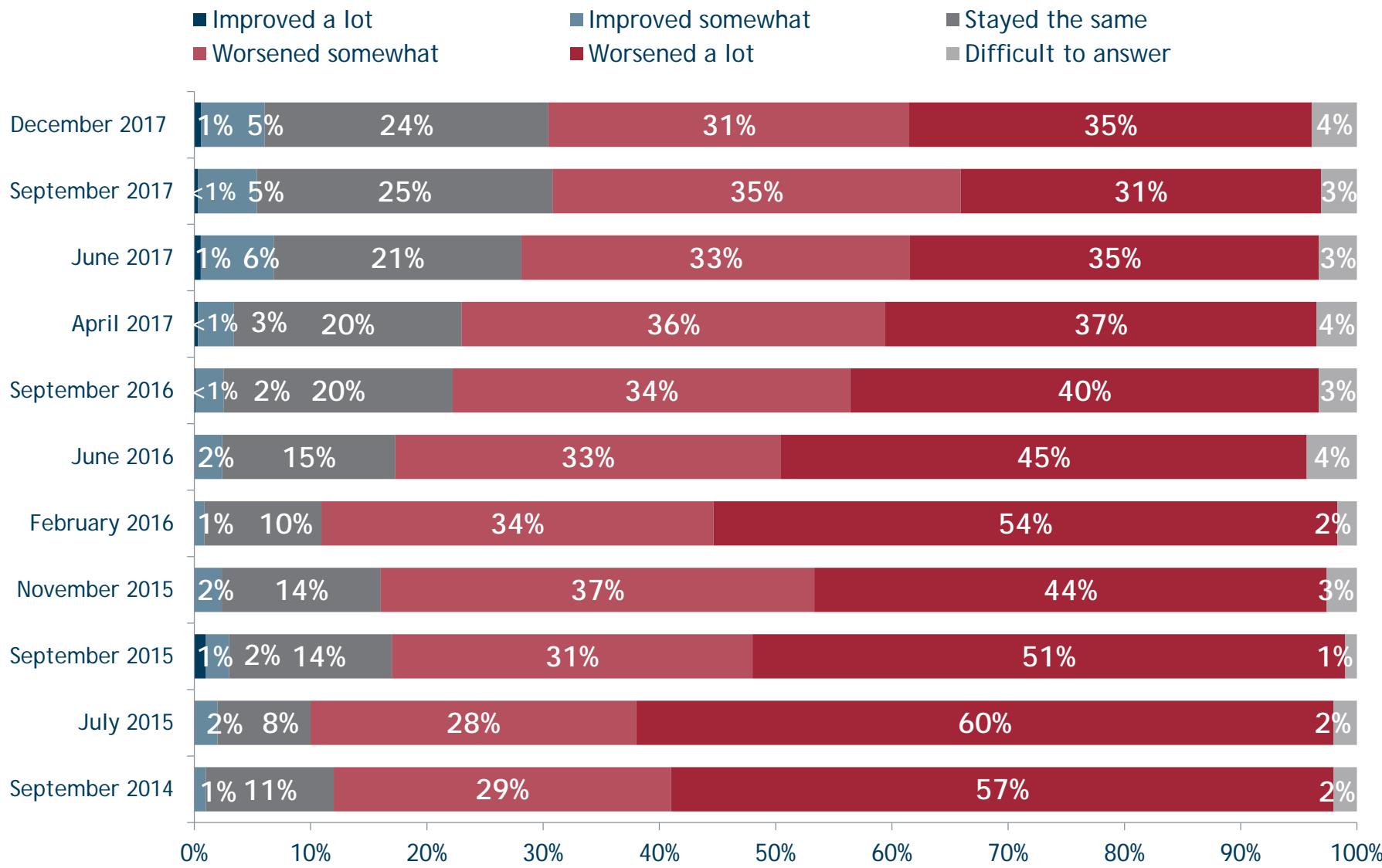
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# Generally speaking, do you think that things in Ukraine are going in the right direction or wrong direction?

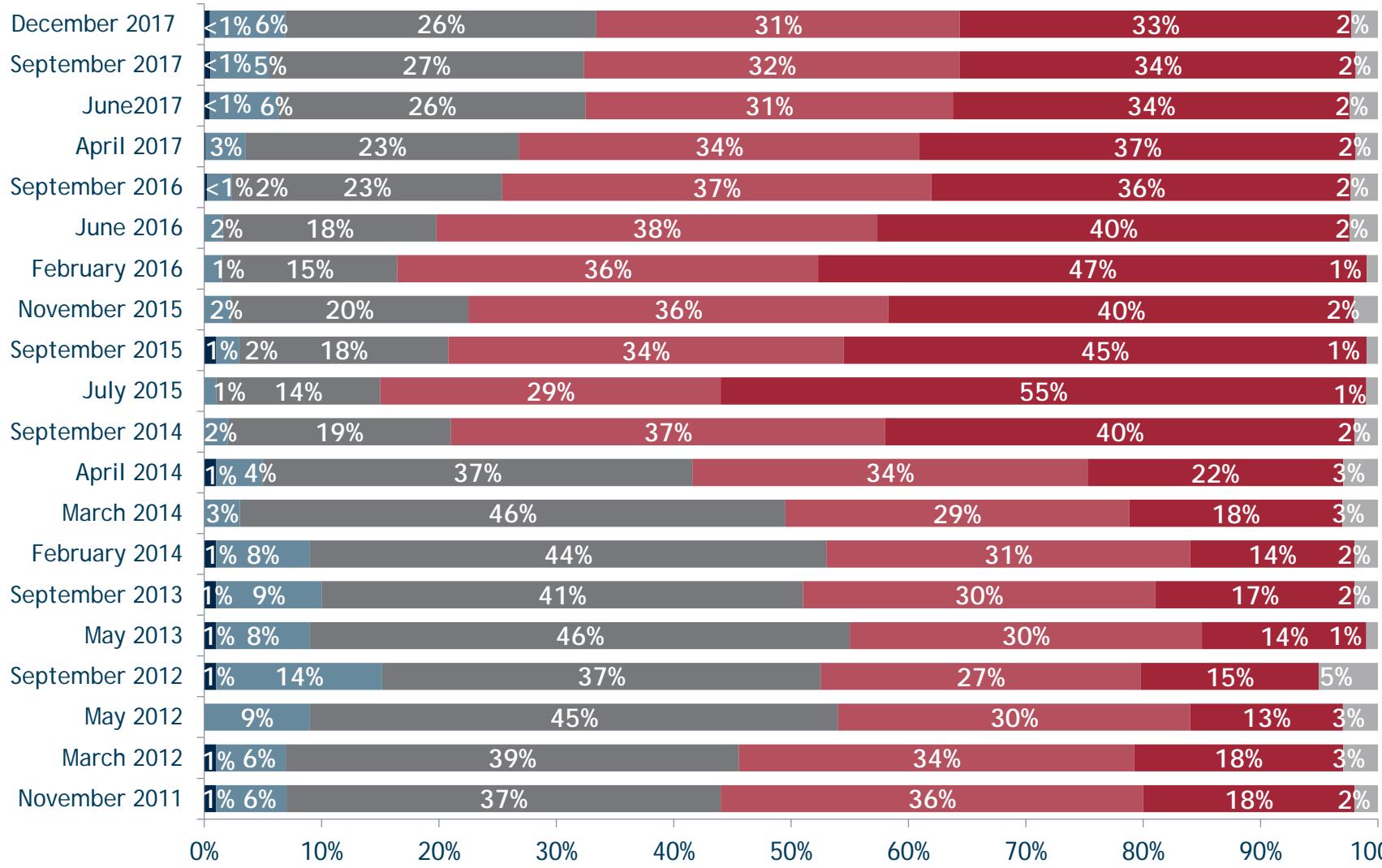


# Over the last 12 months, how has the economic situation in Ukraine changed?



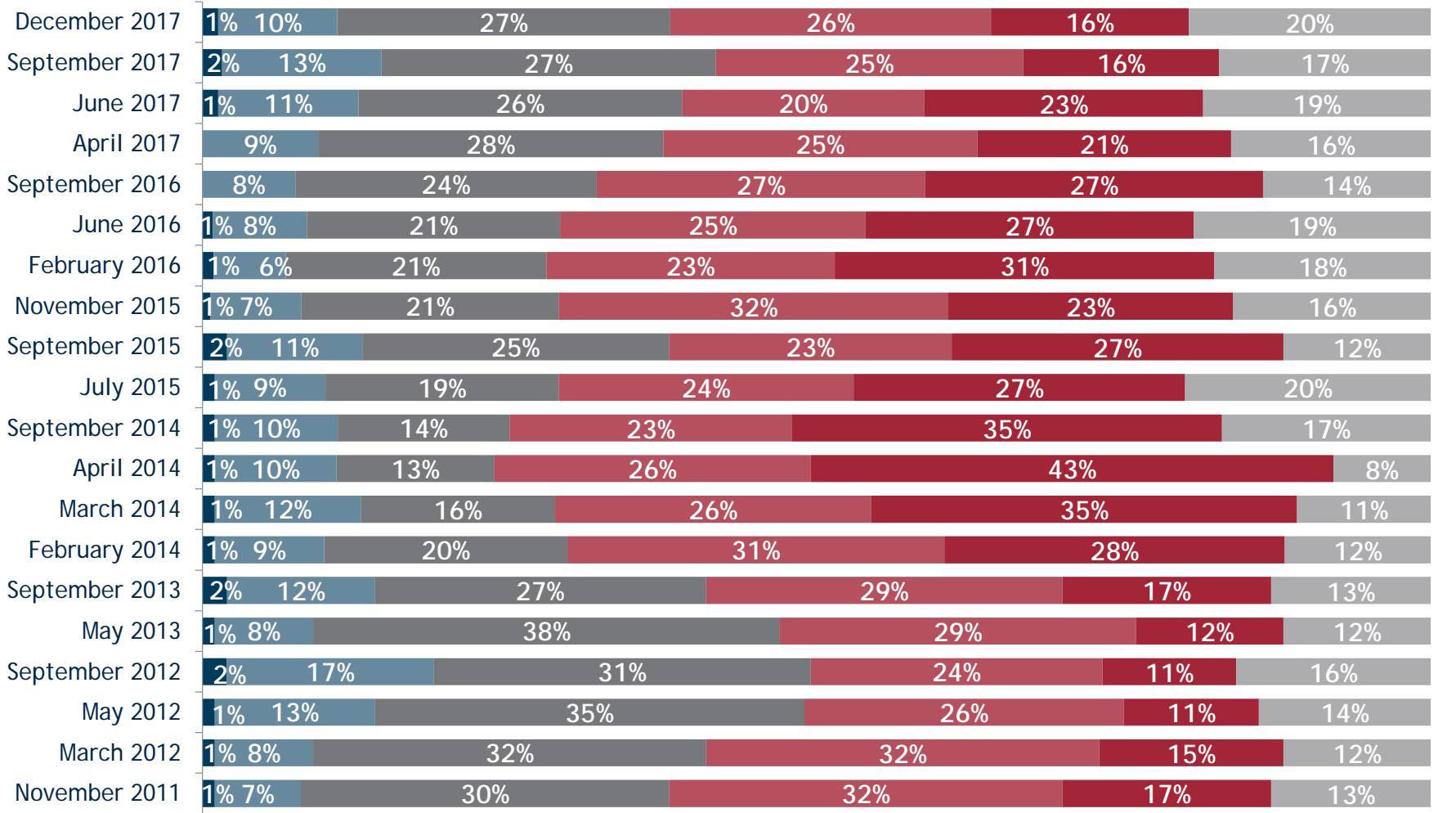
# Over the last 12 months, how has the economic situation of your household changed?

■ Improved a lot ■ Improved somewhat ■ Stayed the same ■ Worsened somewhat ■ Worsened a lot ■ Difficult to answer



# In the next 12 months, how do you expect the economic situation in Ukraine to change?

■ Improve a lot ■ Improve somewhat ■ Stay the same ■ Worsen somewhat ■ Worsen a lot ■ Difficult to answer



0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%



# Assessment of Ukrainian Authorities' Performance

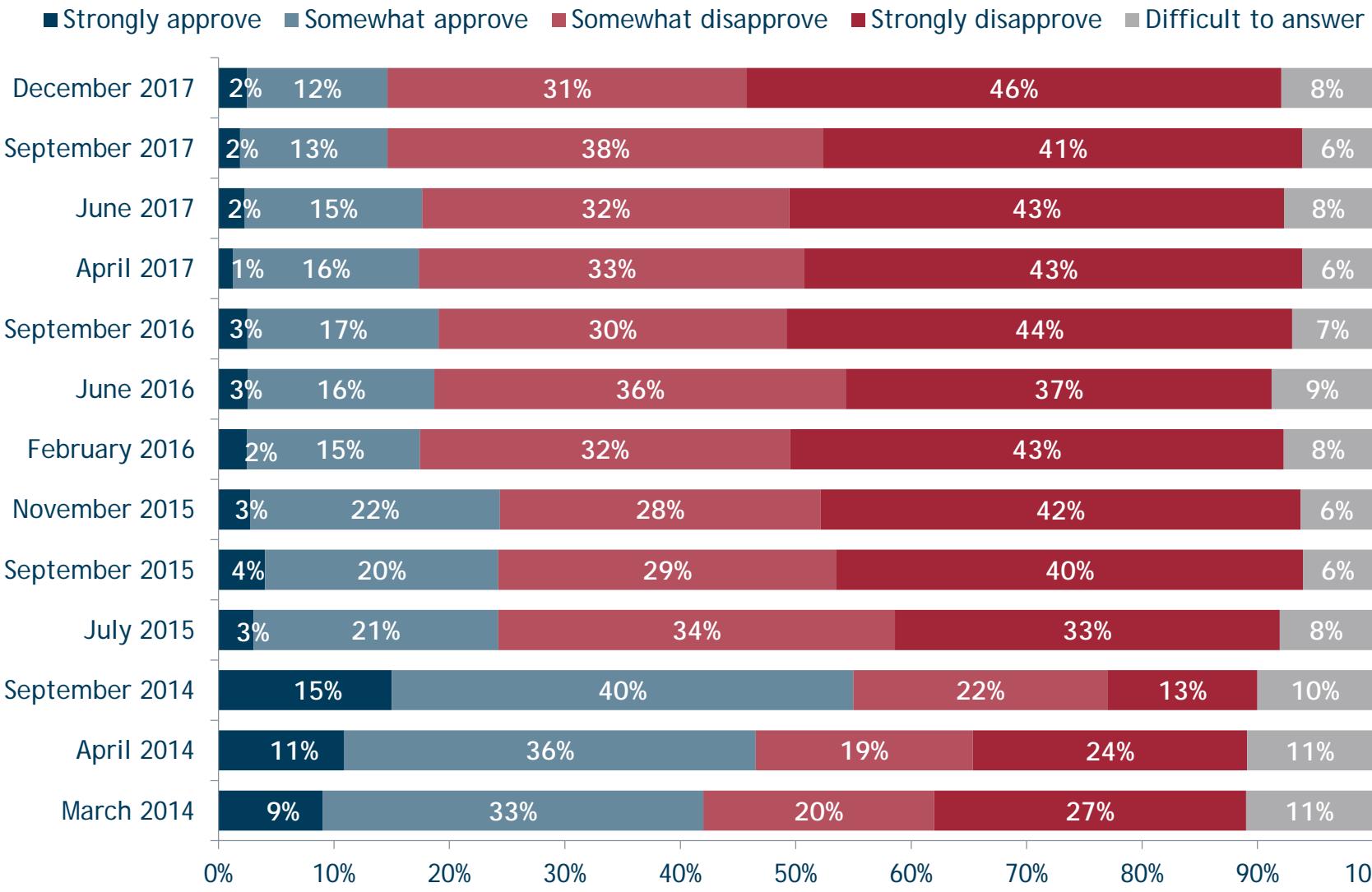
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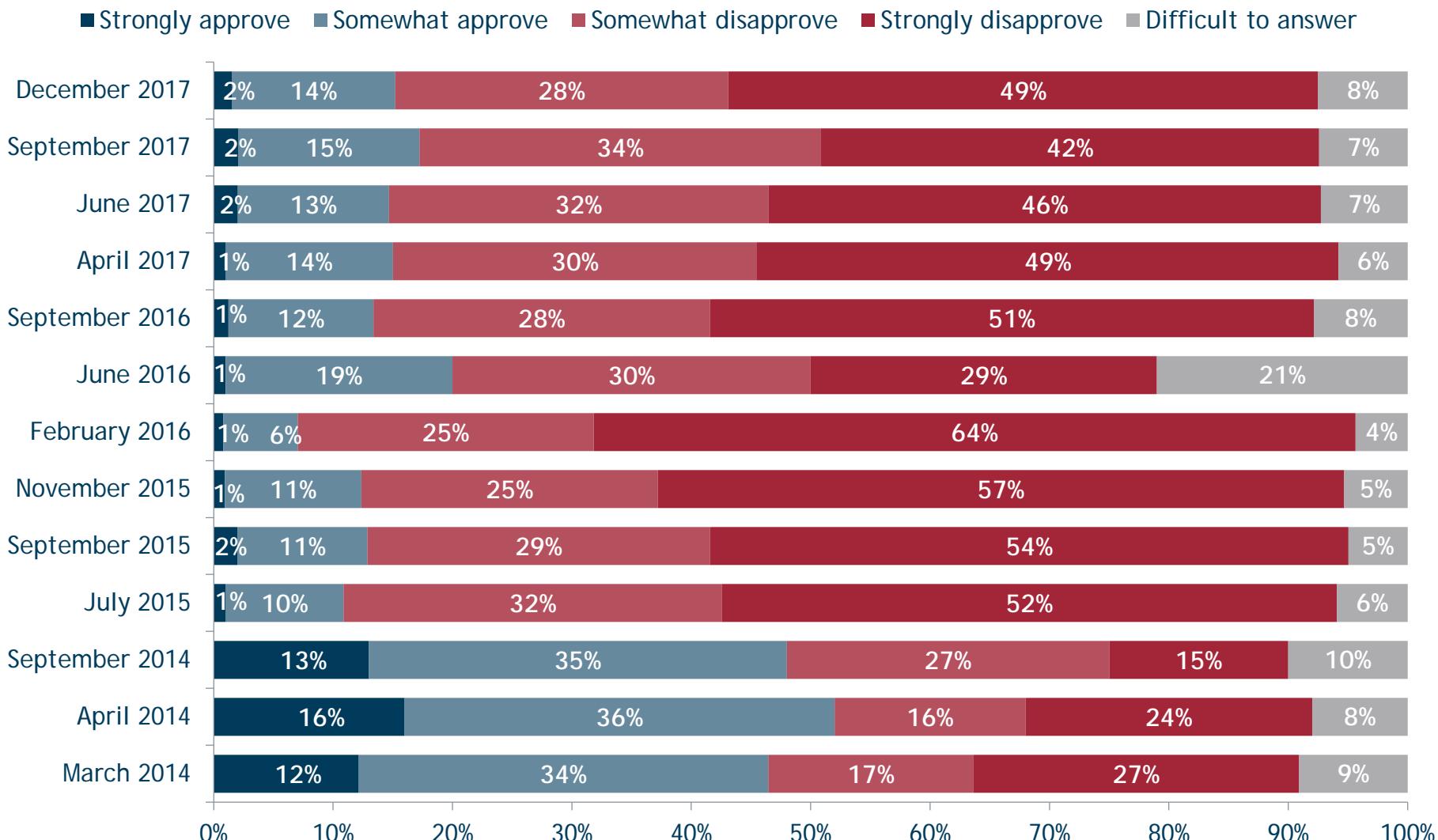
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# Do you approve or disapprove of the activities of the President of Ukraine Petro Poroshenko?

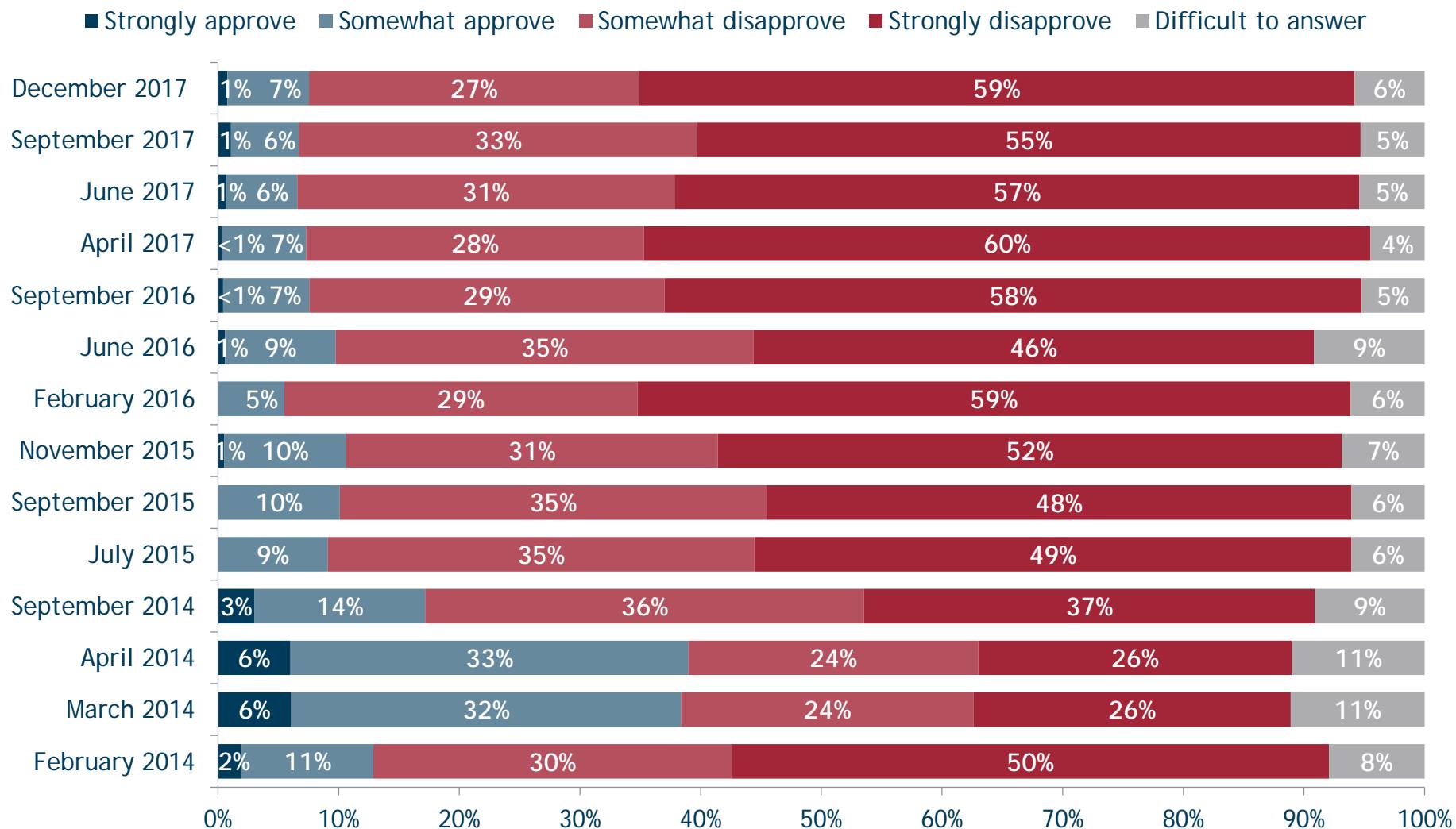


# Do you approve or disapprove of the activities of the Cabinet of Ministers under Volodymyr Hroisman?\*



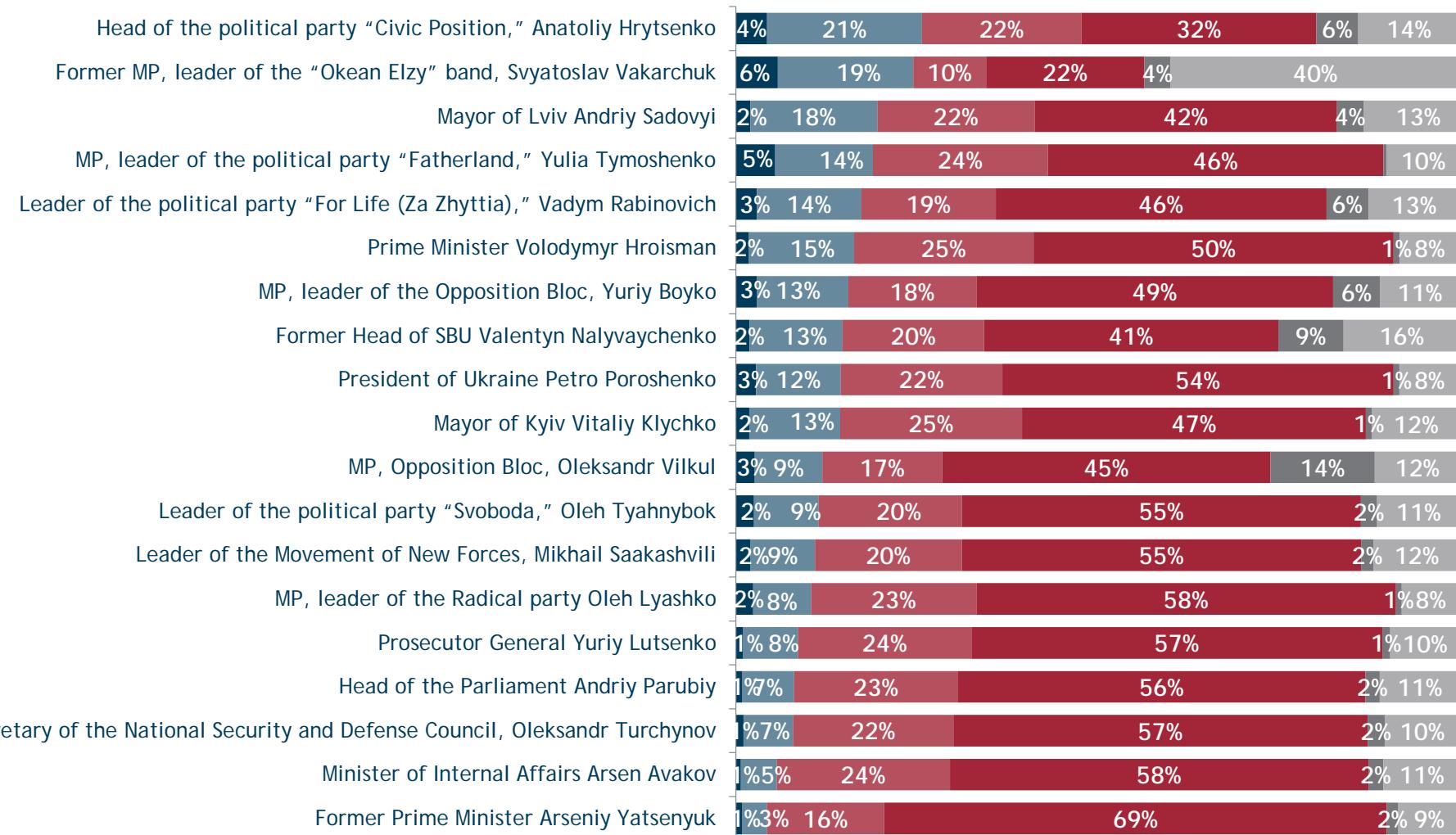
\* Volodymyr Hroisman has been Prime Minister of Ukraine since April 2016. Previous IRI polling data reflects attitudes toward prior prime ministers.

# Do you approve or disapprove of the activities of the Parliament of Ukraine?



# What is your opinion of each of the following Ukrainian politicians or members of the Ukrainian government?

- Very favorable
- Somewhat favorable
- Somewhat unfavorable
- Very unfavorable
- Have not heard the name
- Difficult to answer



# What is your opinion of each of the following Ukrainian politicians or members of the Ukrainian government? (continued)

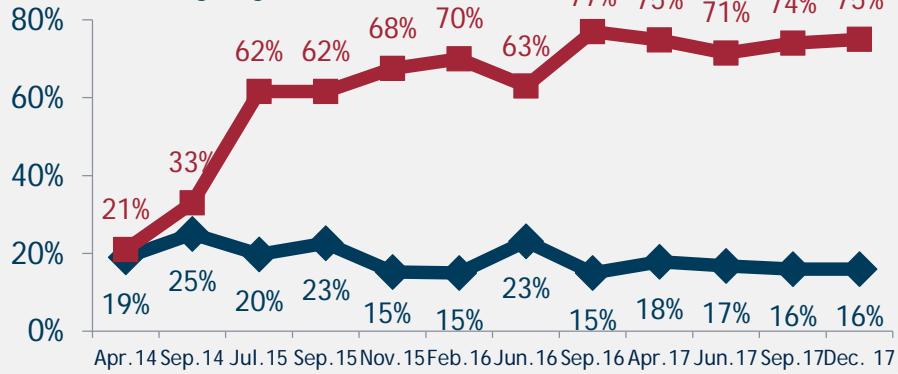
— Favorable

— Unfavorable

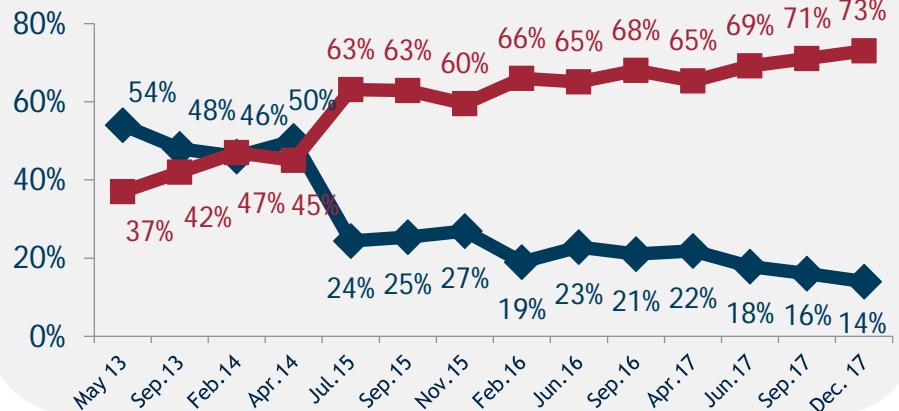
### Petro Poroshenko



### Volodymyr Groisman



### Vitaliy Klychko



### Andriy Parubiy

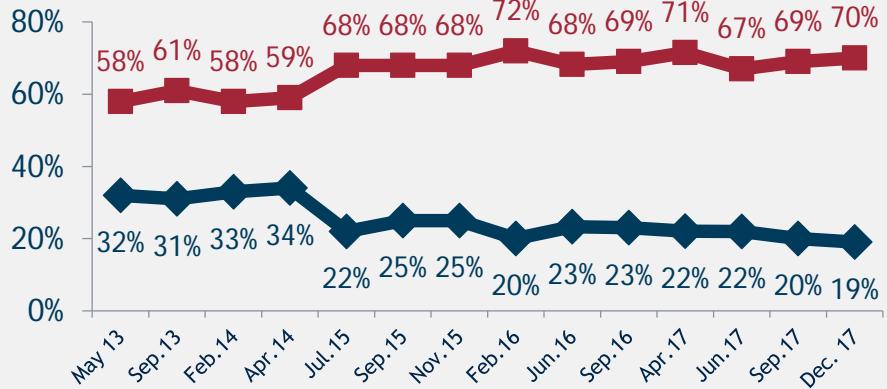


# What is your opinion of each of the following Ukrainian politicians or members of the Ukrainian government? (continued)

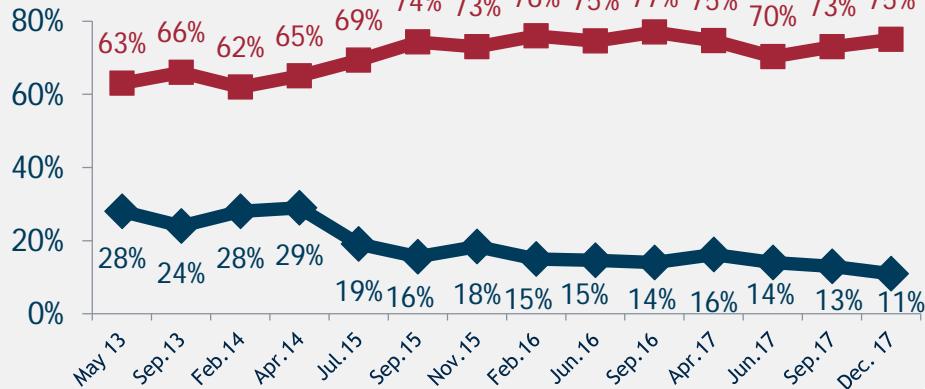
— Favorable

— Unfavorable

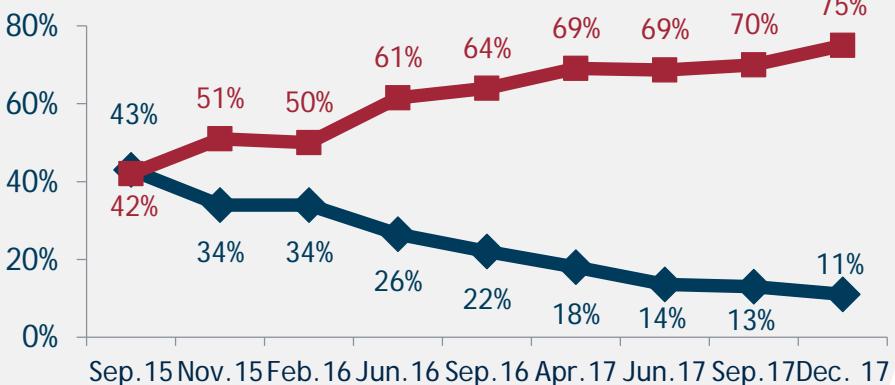
## Yuliya Tymoshenko



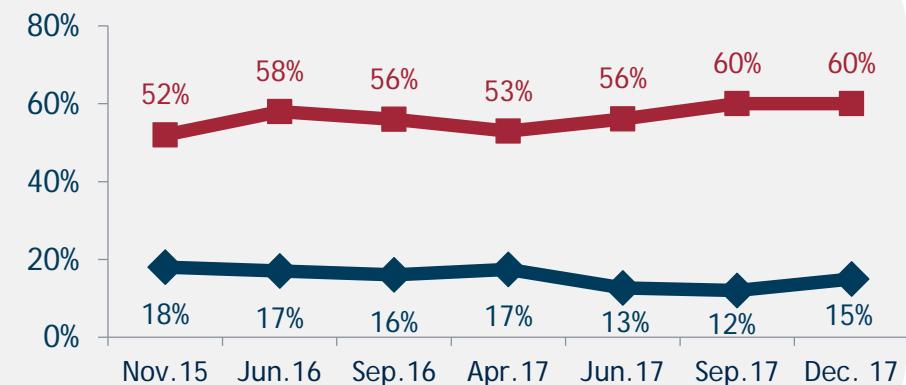
## Oleh Tyahnybok



## Mikhail Saakashvili



## Valentyn Nalyvaychenko

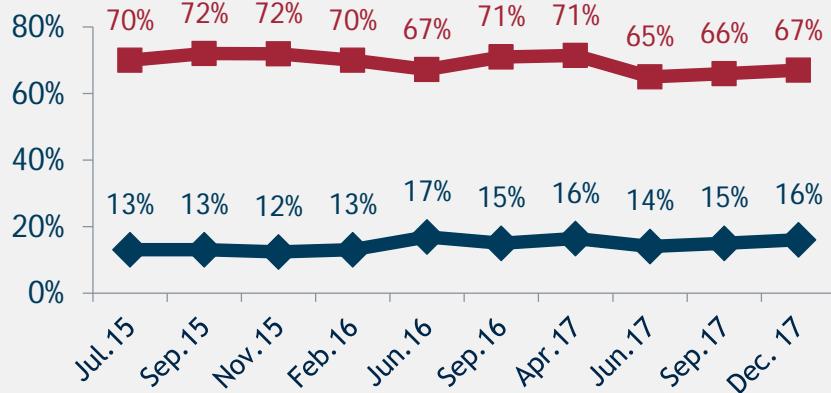


# What is your opinion of each of the following Ukrainian politicians or members of the Ukrainian government? (continued)

Favorable

Unfavorable

## Yuriy Boyko



## Anatoliy Hrytsenko



## Andriy Sadovyi

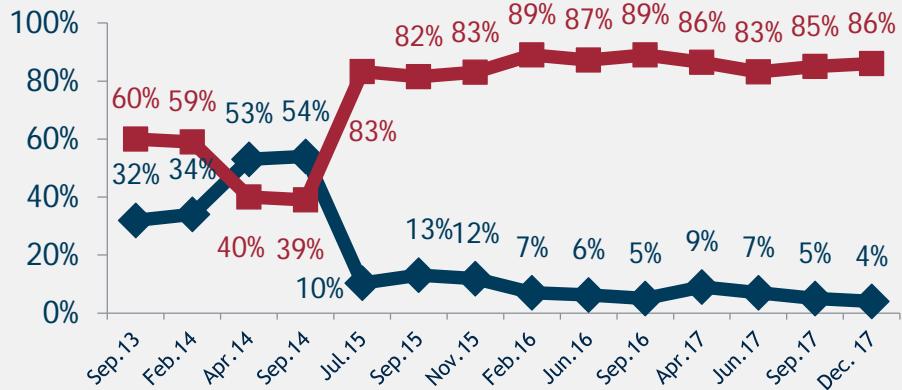


# What is your opinion of each of the following Ukrainian politicians or members of the Ukrainian government? (continued)

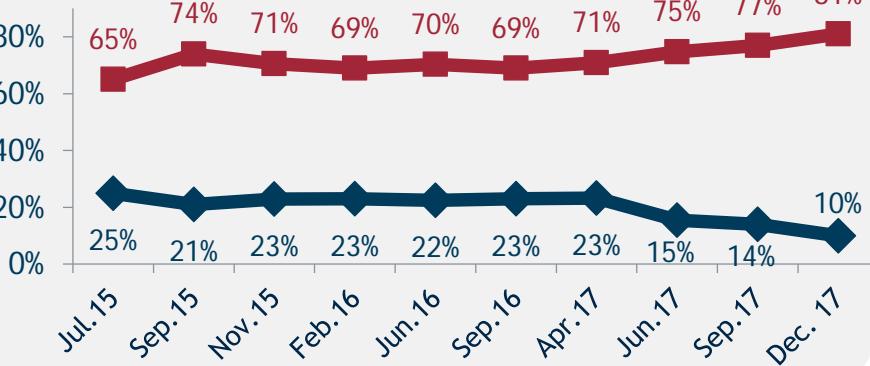
Favorable

Unfavorable

## Arseniy Yatsenyuk



## Oleh Lyashko





# Foreign Policy

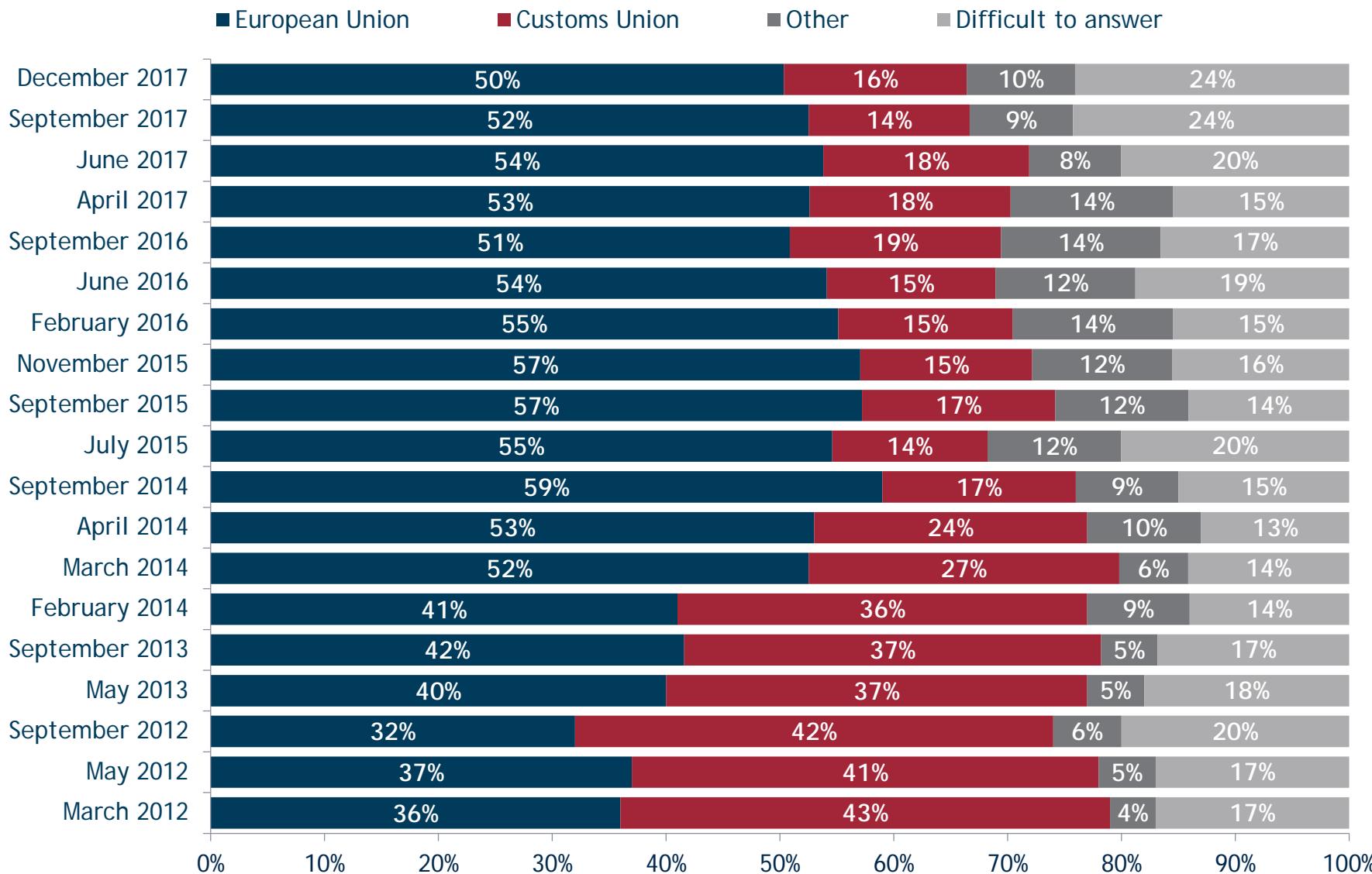
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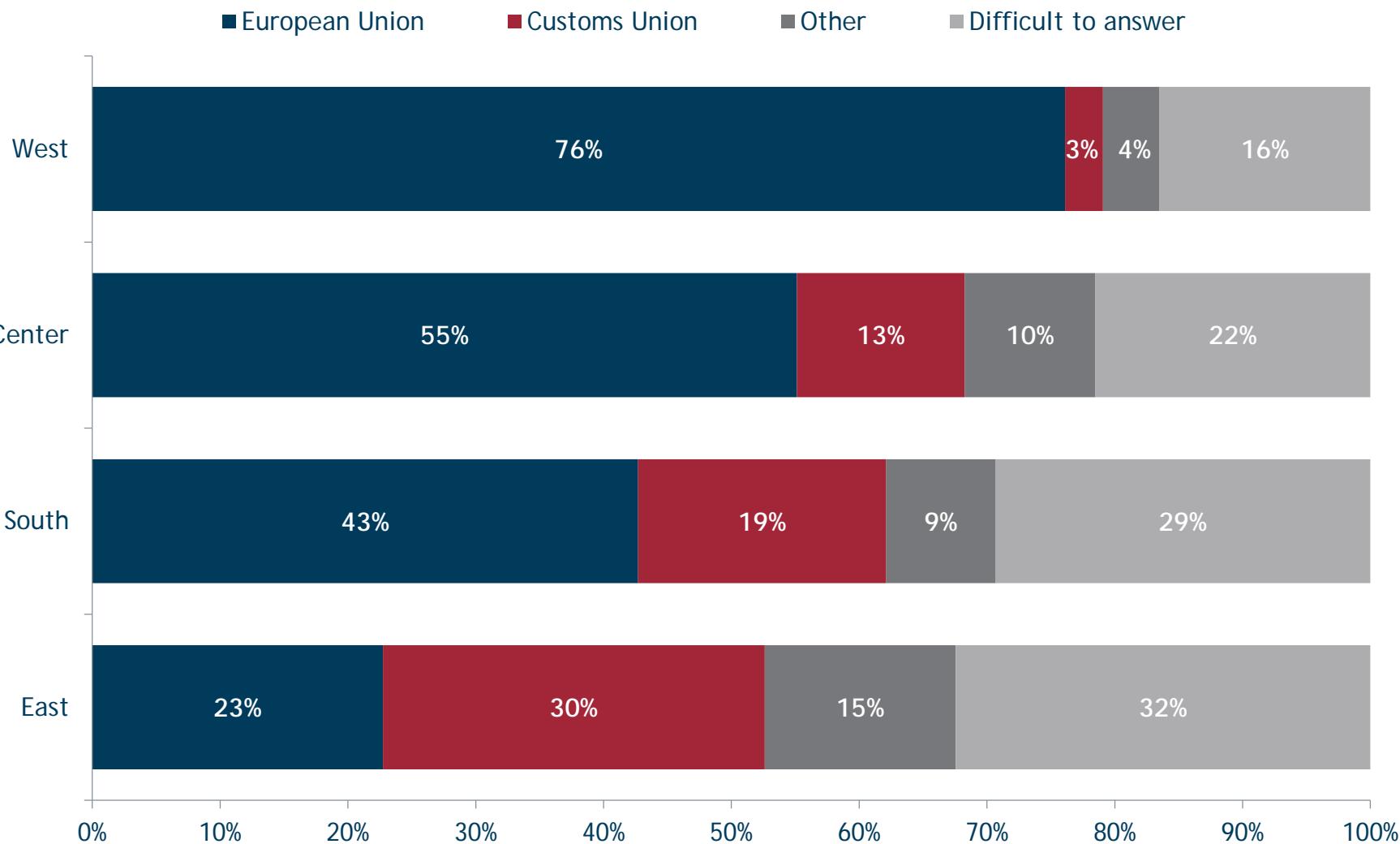
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# If Ukraine was able to enter only one international economic union, which one of the following should it be?

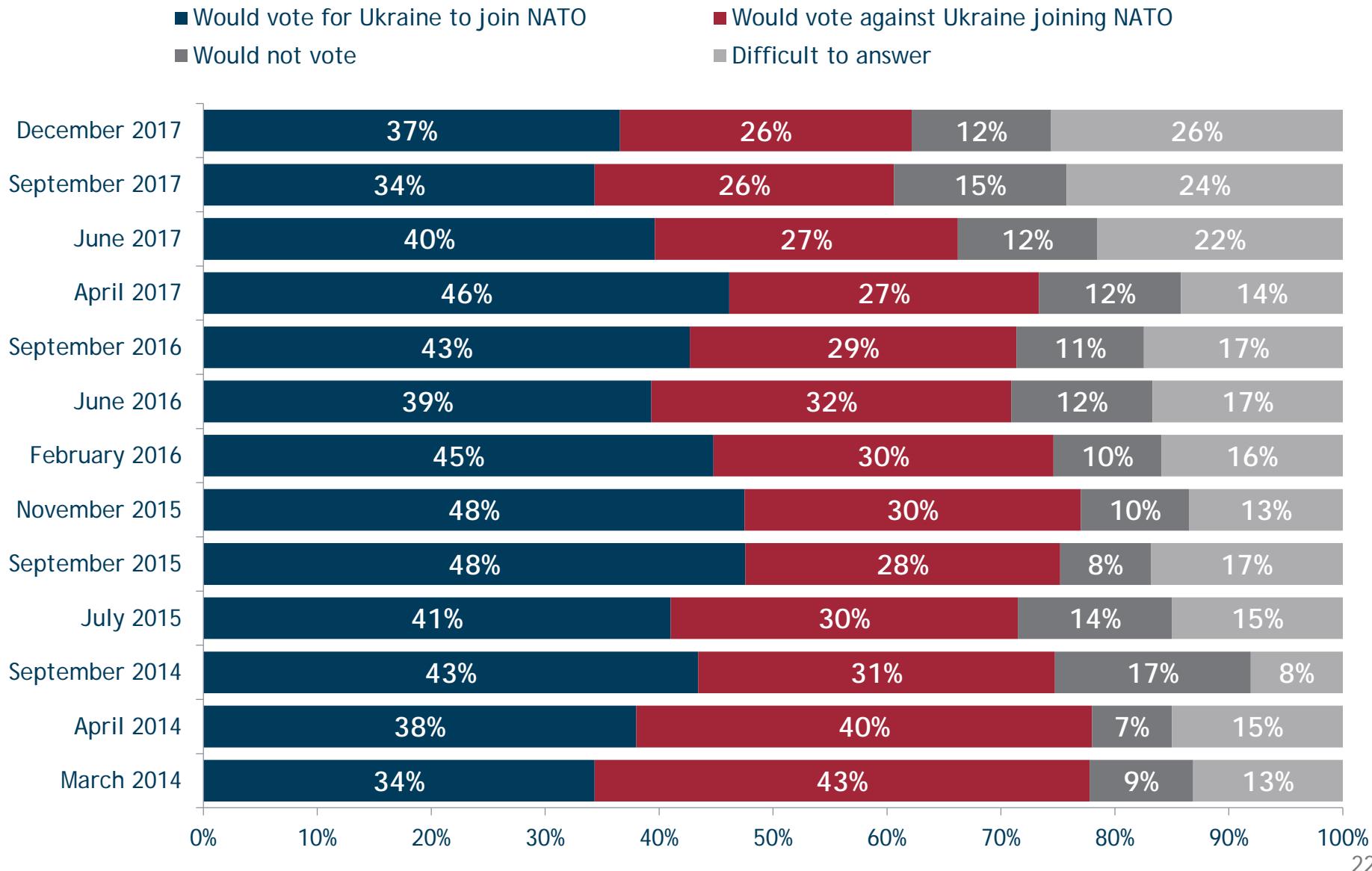


# If Ukraine could only enter one international economic union, which of the following should it be? (continued)

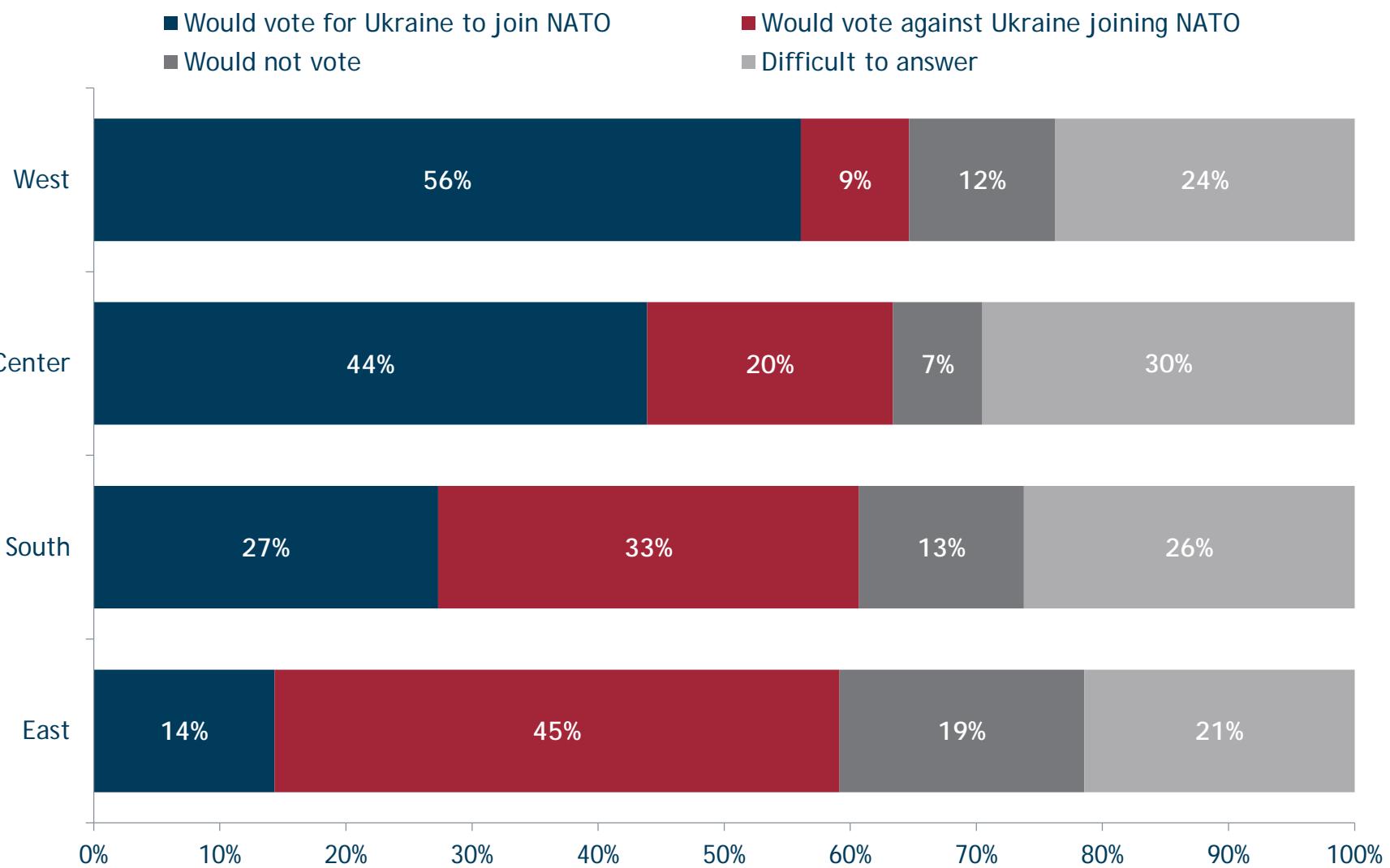
(Disaggregated by region)



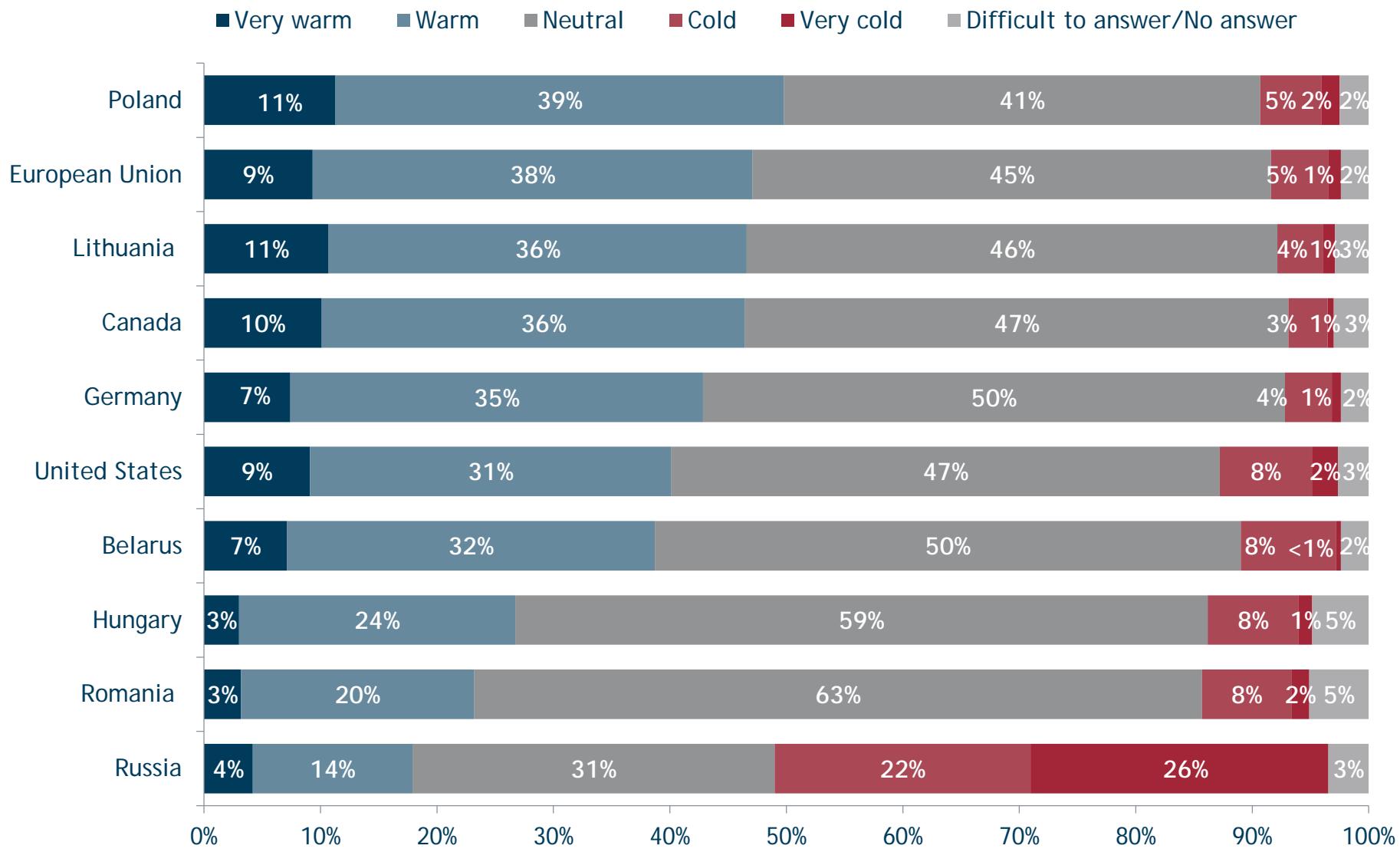
# If a referendum were held today on Ukraine joining NATO, how would you vote?



# If a referendum were held today on Ukraine joining NATO, how would you vote? (Disaggregated by region)



# How do you evaluate your attitude toward each of the following countries?



# How do you evaluate your attitude toward each of the following countries? (continued)

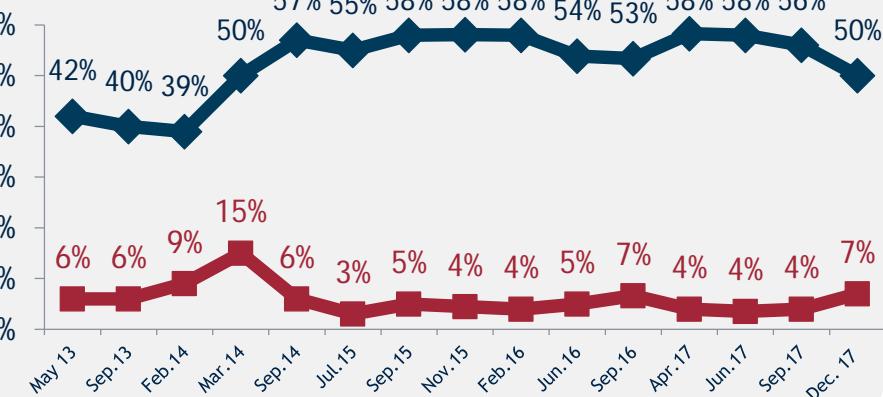
— Warm

— Cold

## European Union



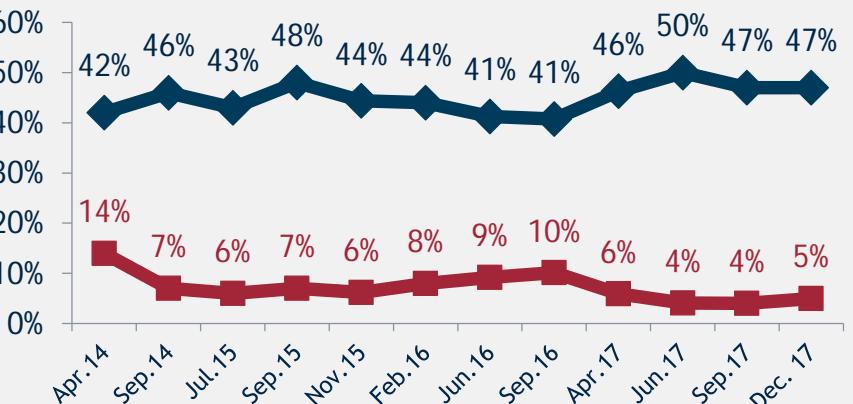
## Poland



## Germany



## Lithuania

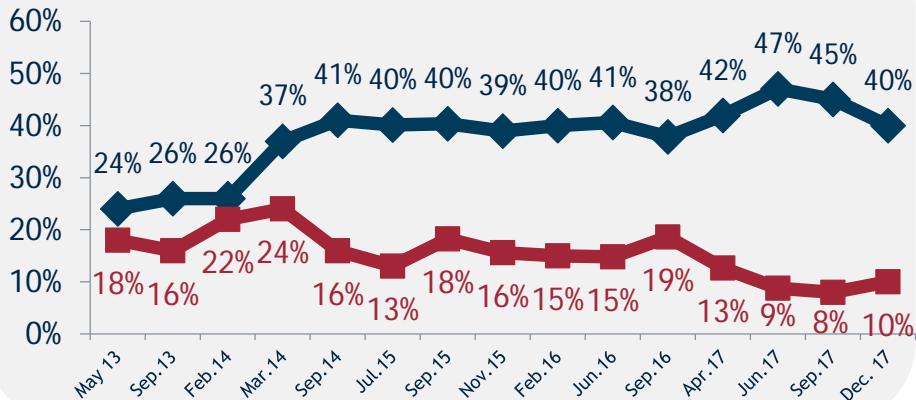


# How do you evaluate your attitude toward each of the following countries? (continued)

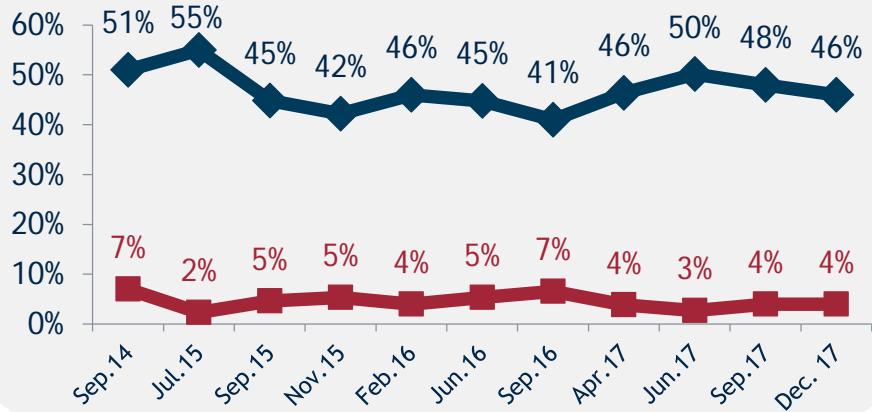
➡ Warm

➡ Cold

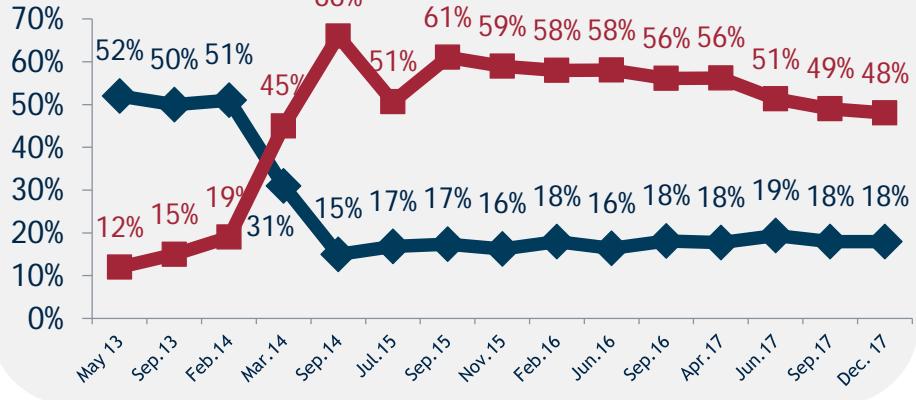
## United States



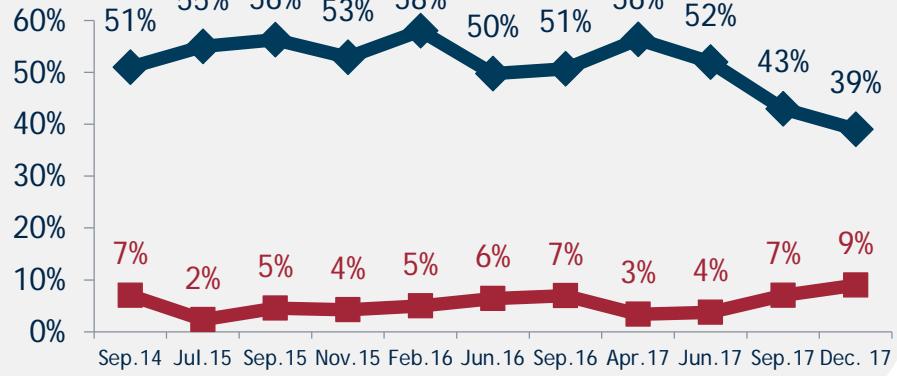
## Canada



## Russia



## Belarus





# Views on Issues

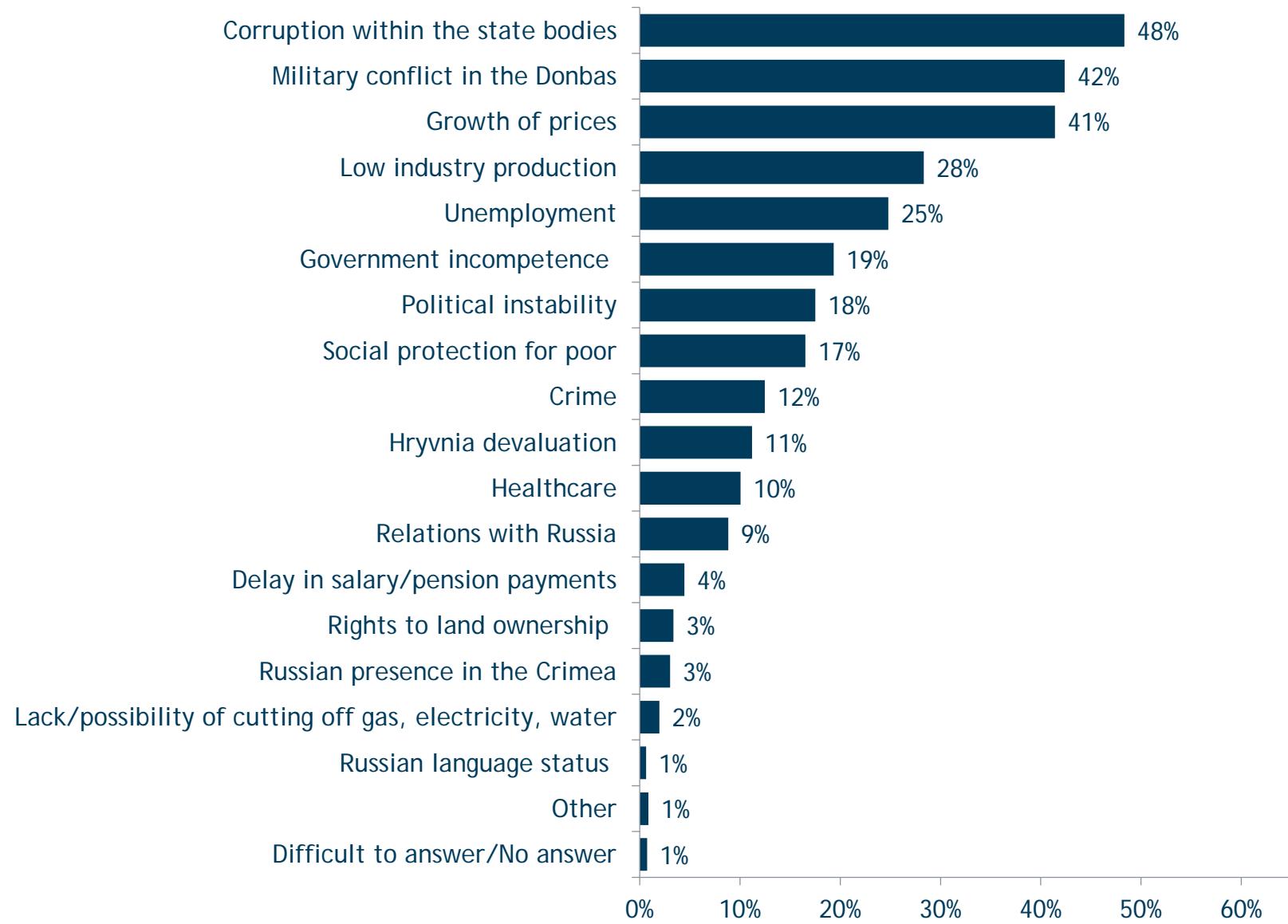
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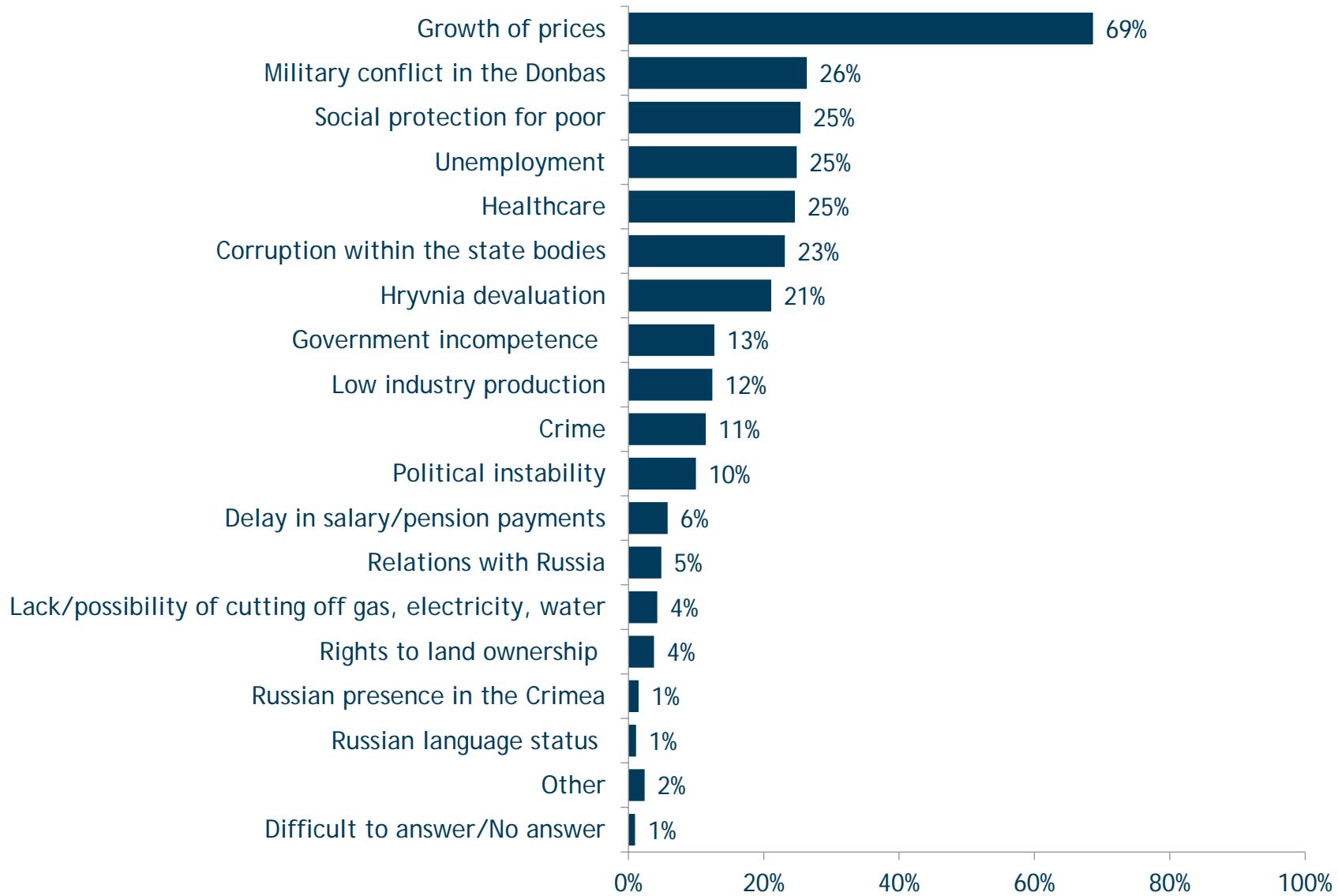
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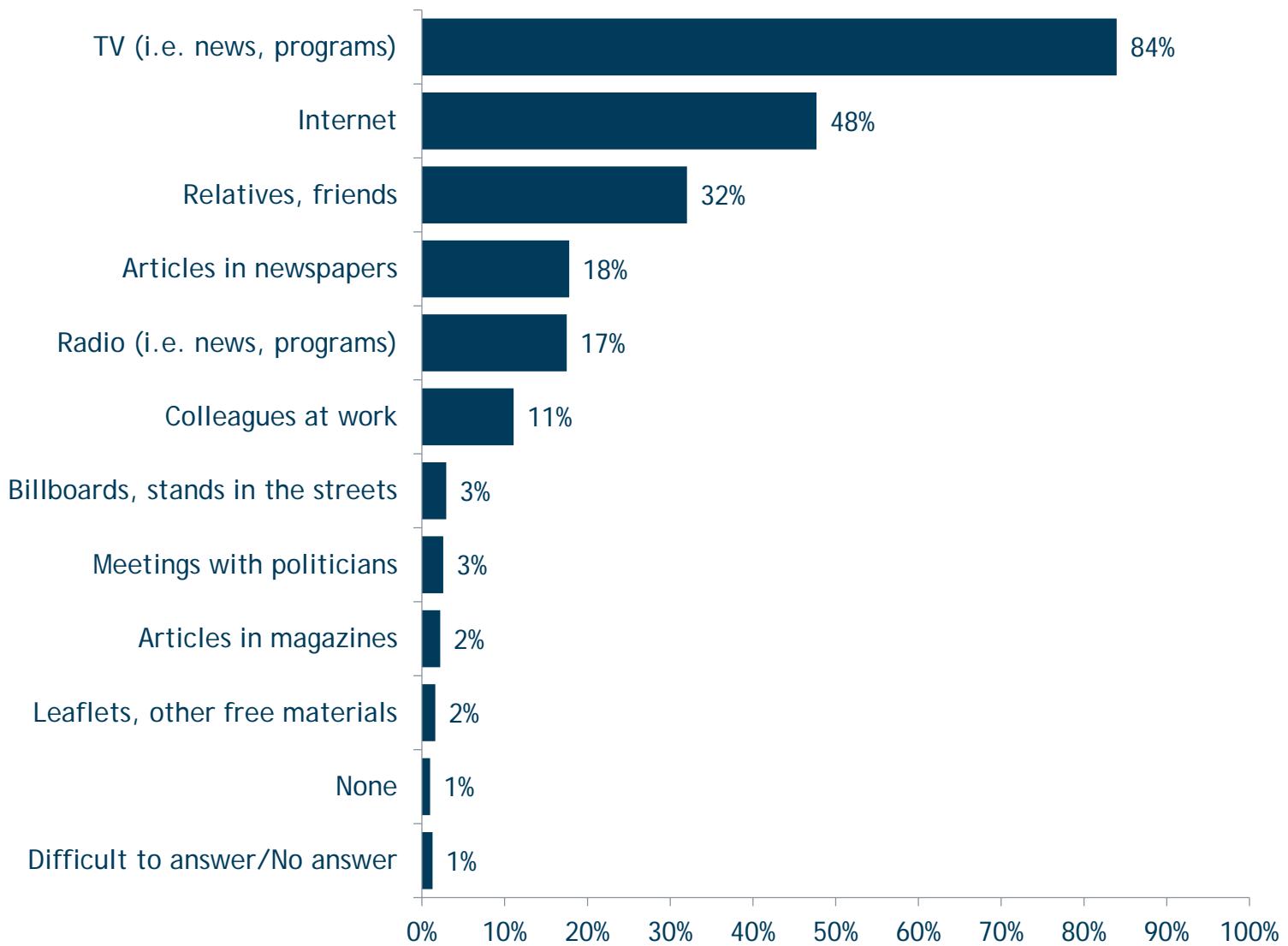
# Which of the following are the three most important issues for Ukraine?



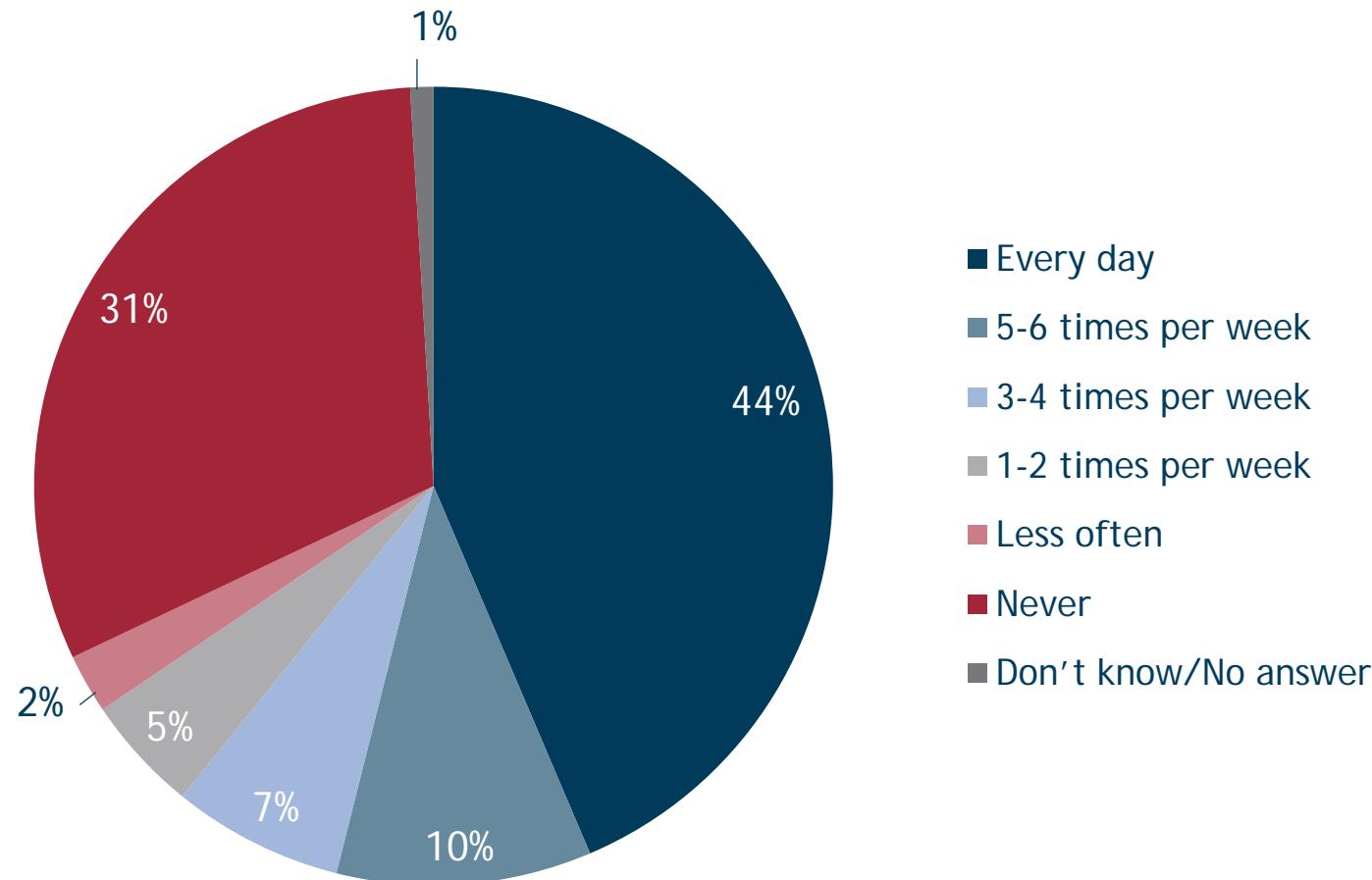
# Which three of the following issues are the most important for you personally?



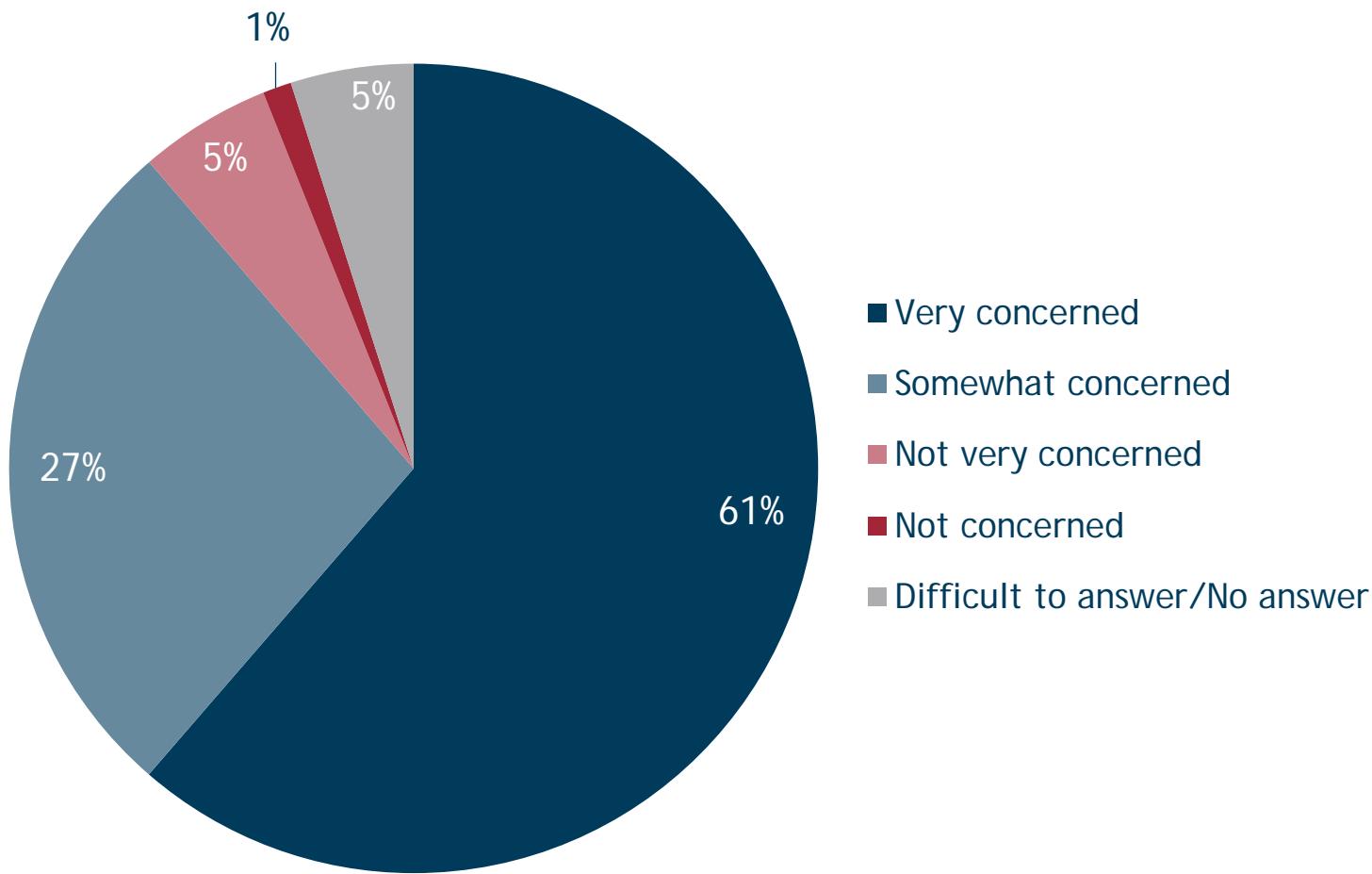
## Which of the following sources of information do you use to obtain political information? (Multiple responses accepted)



## How many times per week do you access the Internet?

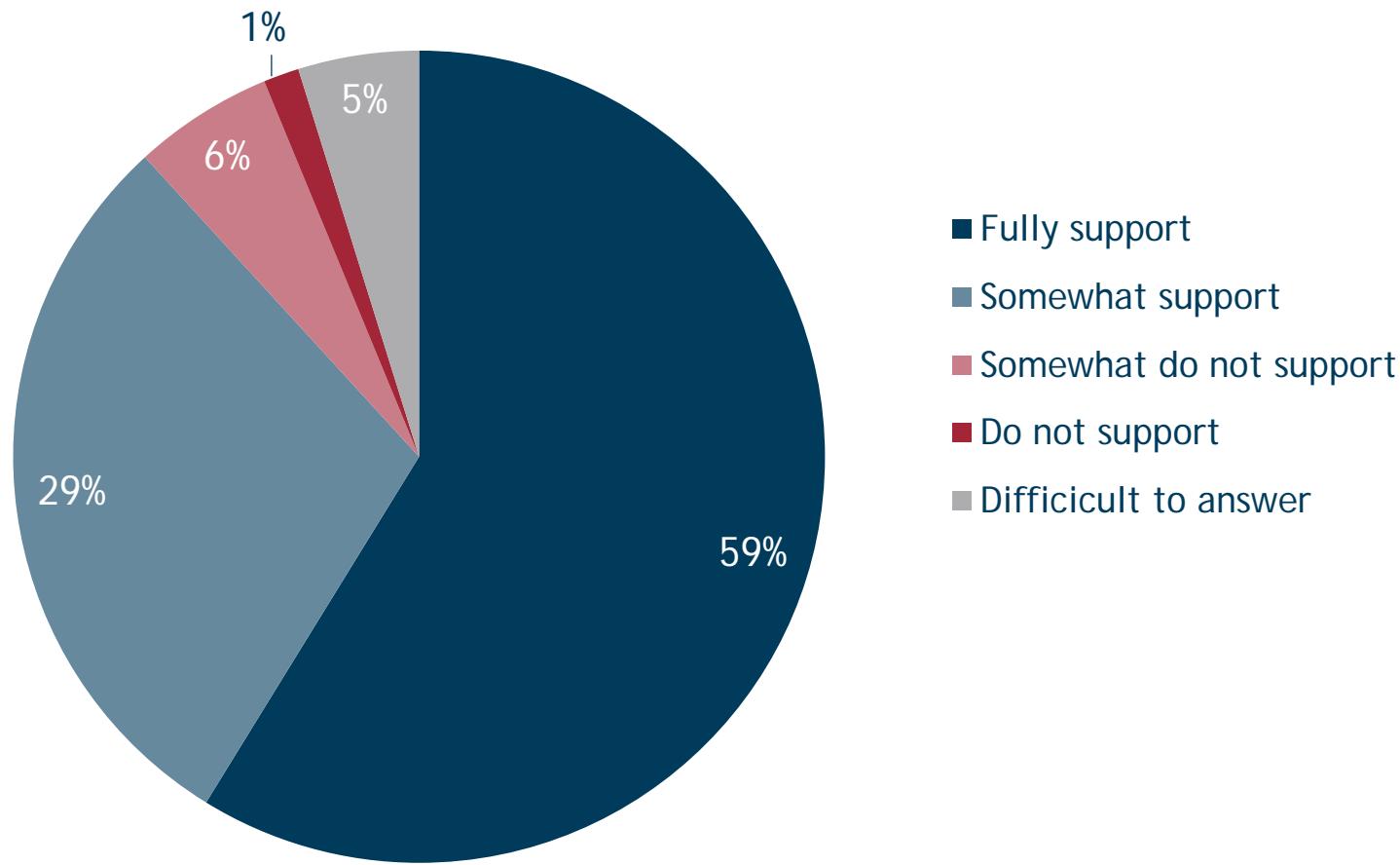


## How concerned are you about the safety of roads in Ukraine?



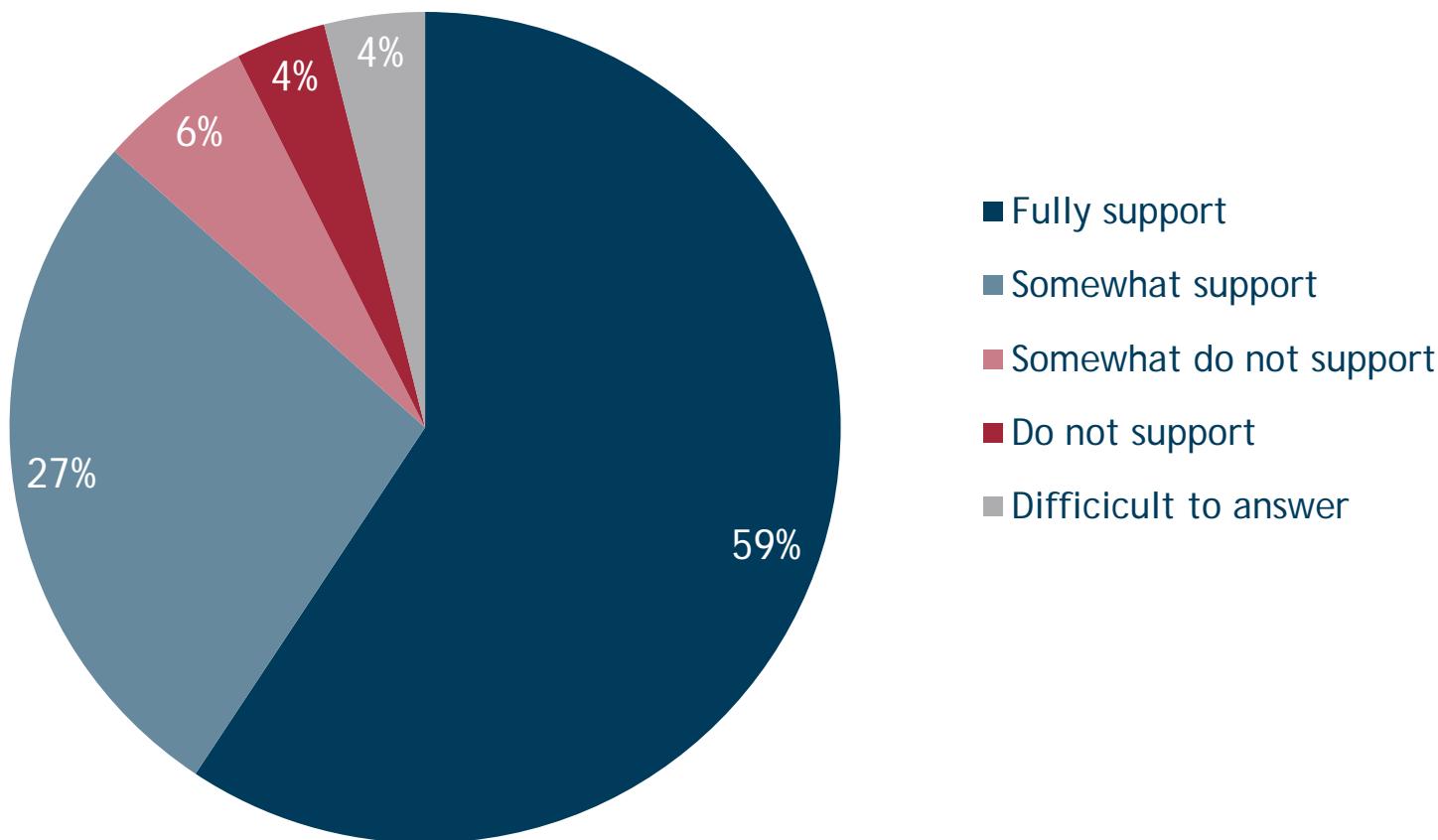
Do you support the following changes to the state policy aimed at decreasing road accidents and deaths on roads?

## Introduction of automatized speed control and more severe punishments for speeding



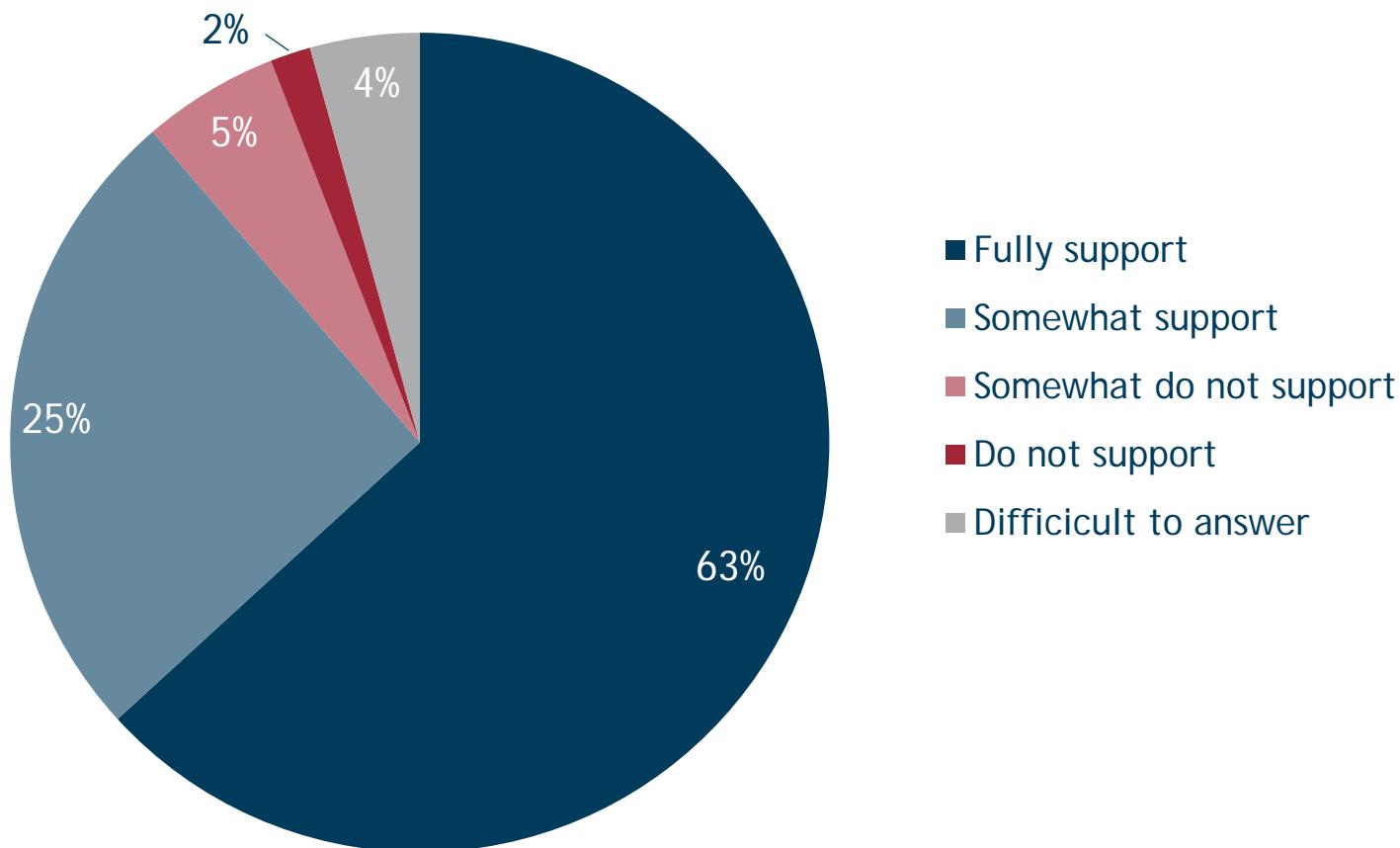
Do you support the following changes to the state policy aimed at decreasing road accidents and deaths on roads? (continued)

### Increasing fines for traffic violations resulting in injuries and/or deaths



Do you support the following changes to the state policy aimed at decreasing road accidents and deaths on roads? (continued)

## Introduction of the penalty points system and suspension of driving licenses for more reckless drivers





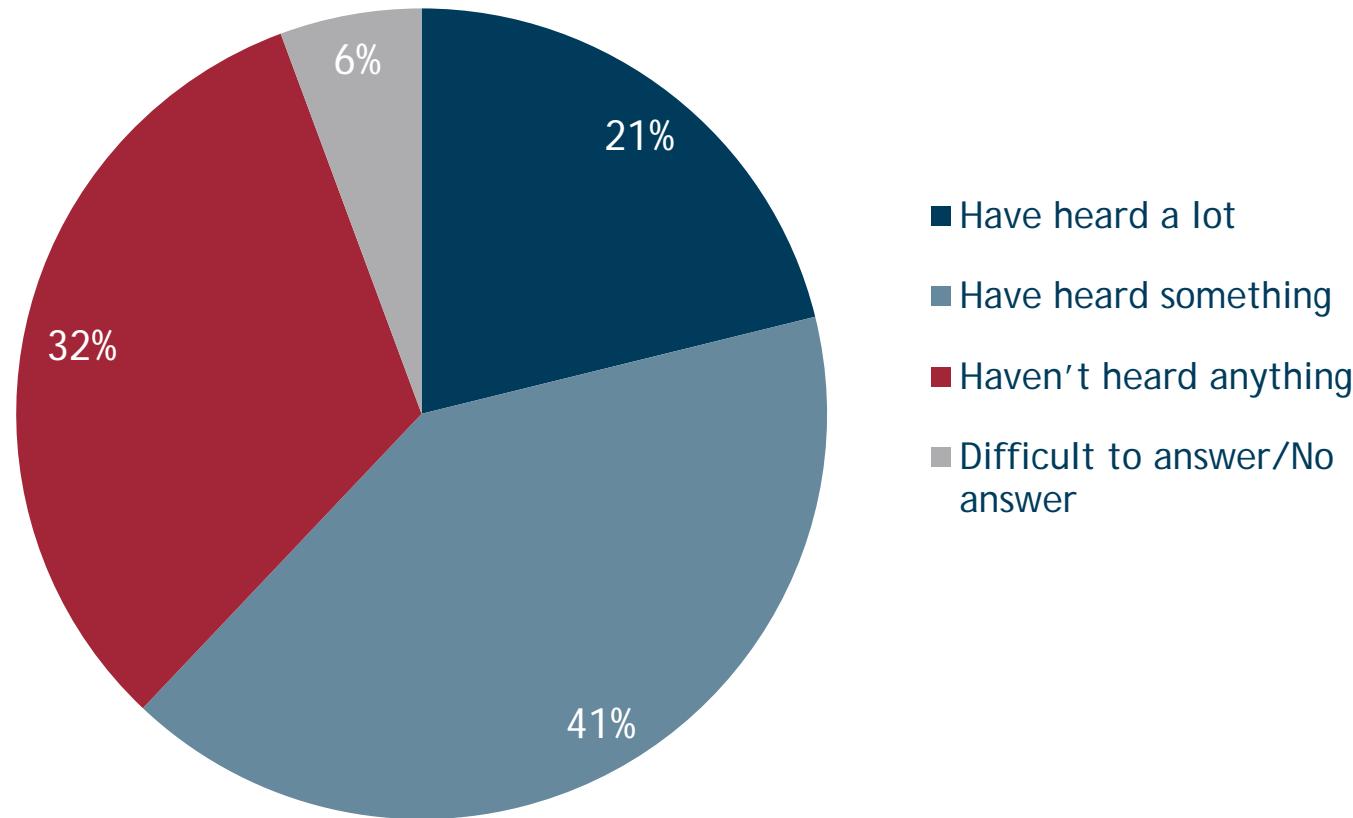
Protests



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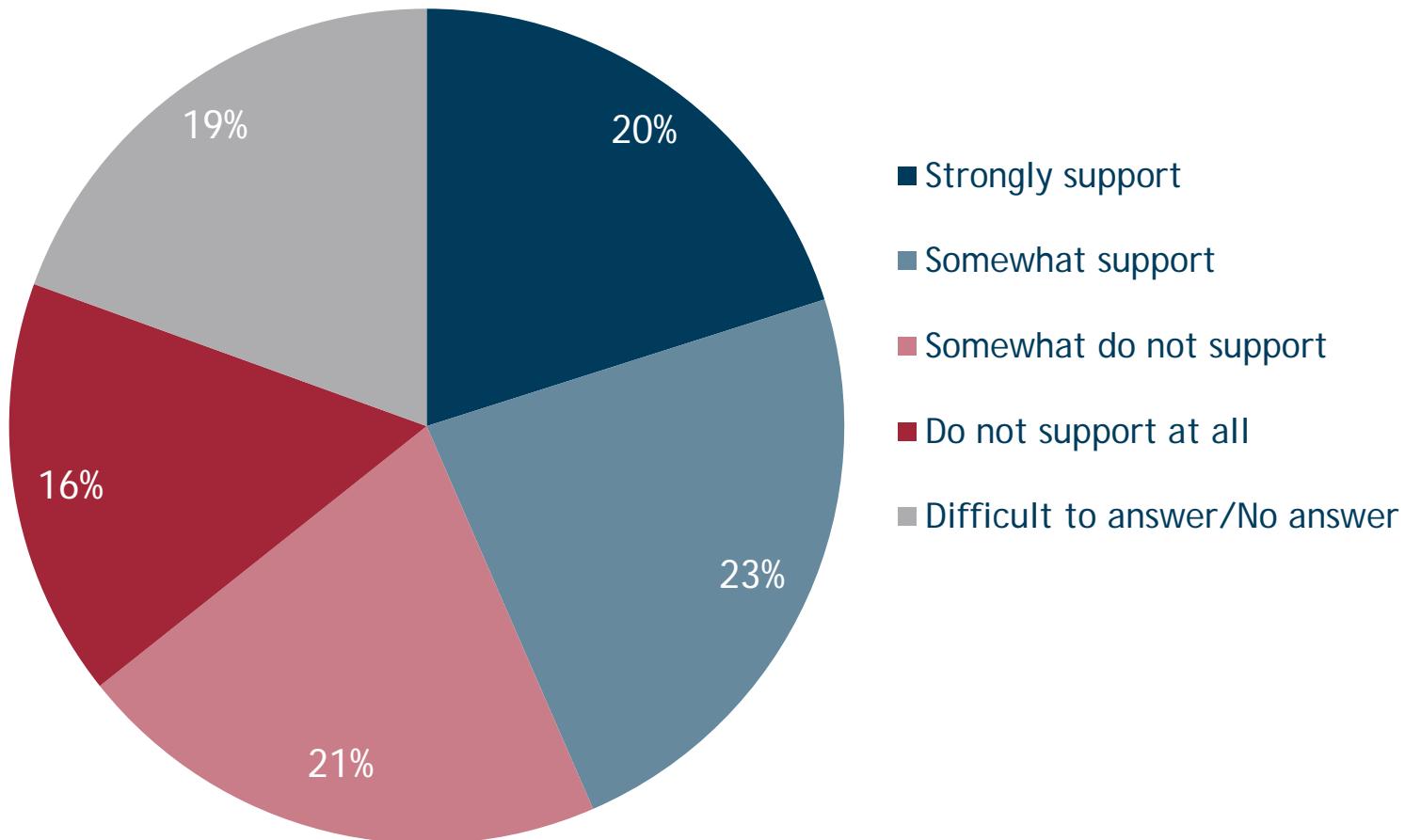
## How much have you heard about protests organized near the Parliament of Ukraine beginning October 17th?\*



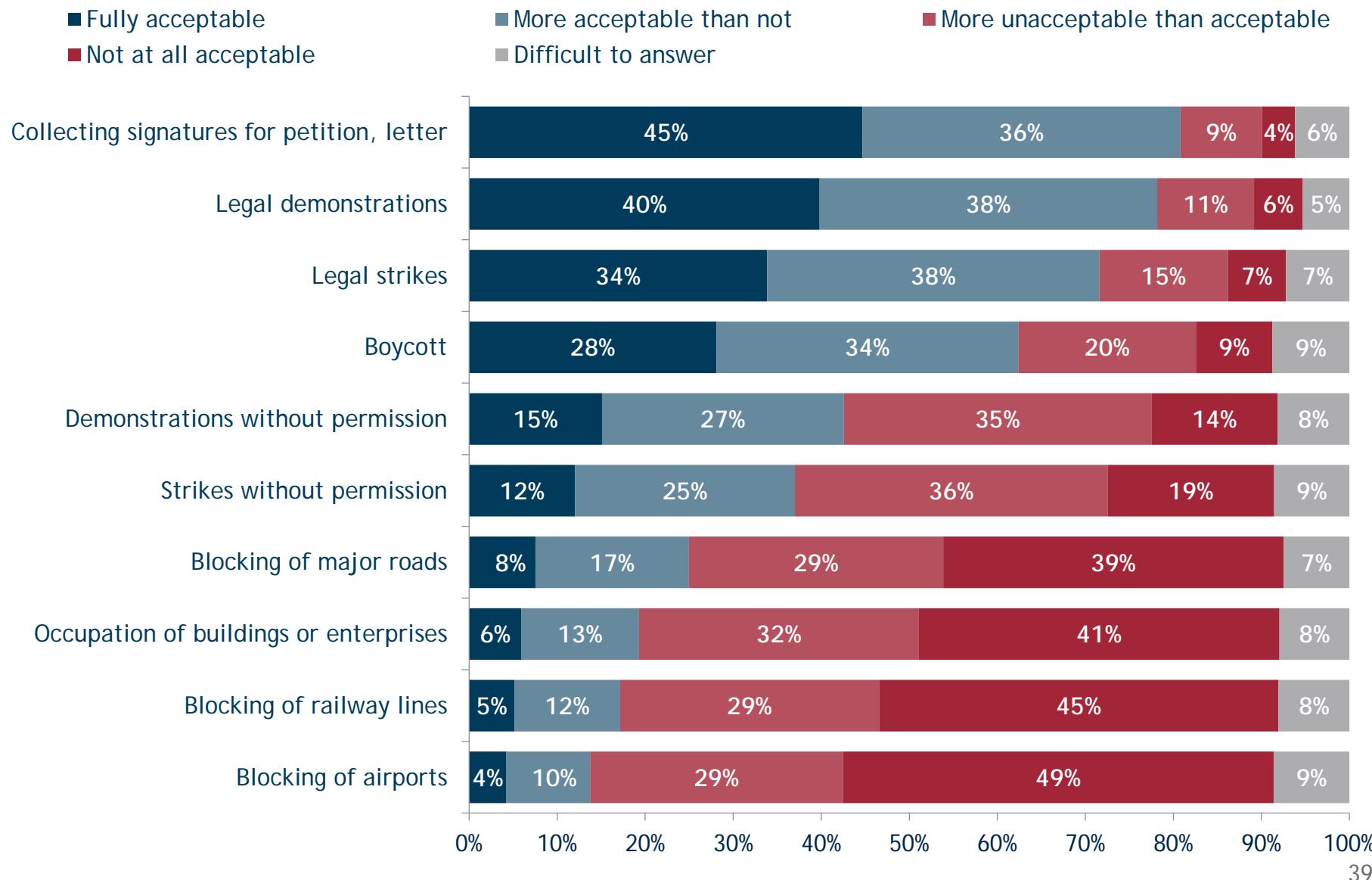
\*On October 17, 2017, several hundred anti-government protestors gathered outside Ukraine's parliament building, setting up makeshift tents and stating their intention to stay until their demands were met; namely, the creation of anti-corruption courts, the abolition of parliamentary immunity from prosecution, and an overhaul of Ukraine's electoral legislation.

# Do you support those protests?

(Respondents who have heard about the protests: N=1,490)

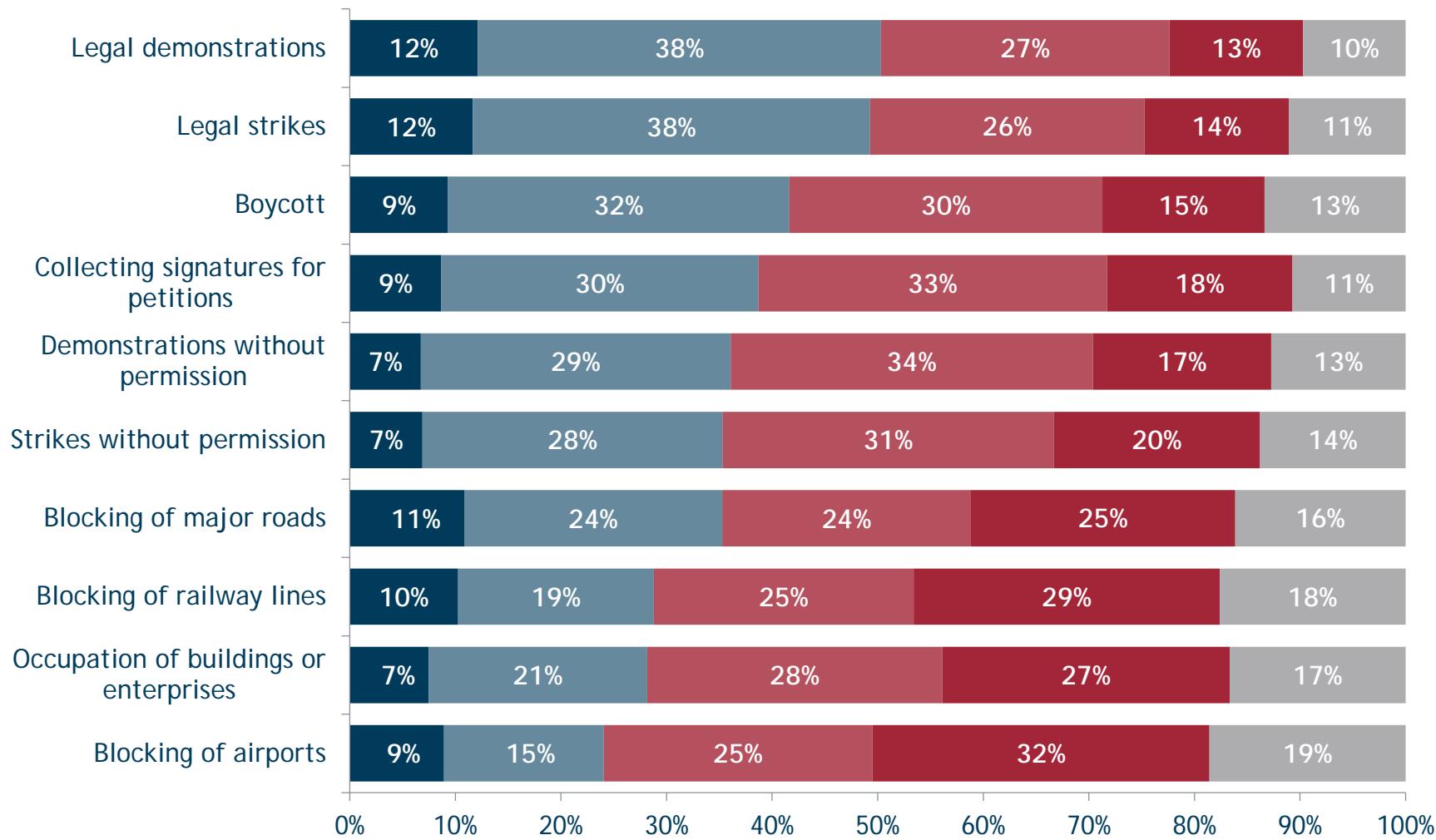


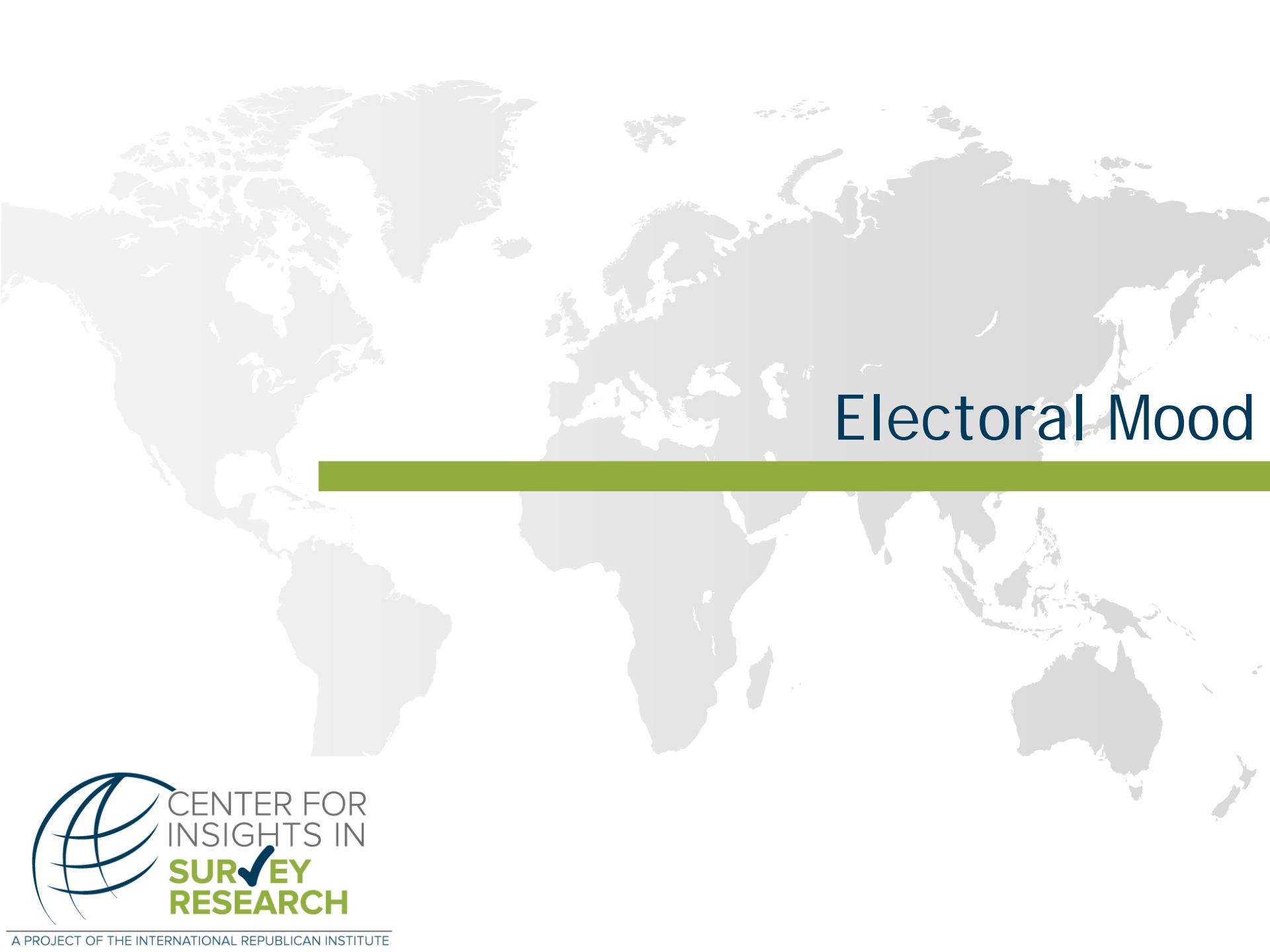
# Do you think it is acceptable for groups of people to use each of the following methods of protests?



# In your opinion, how effective are each of the following methods of protests?

■ Very effective ■ Somewhat effective ■ Somewhat ineffective ■ Not effective at all ■ Difficult to answer





# Electoral Mood

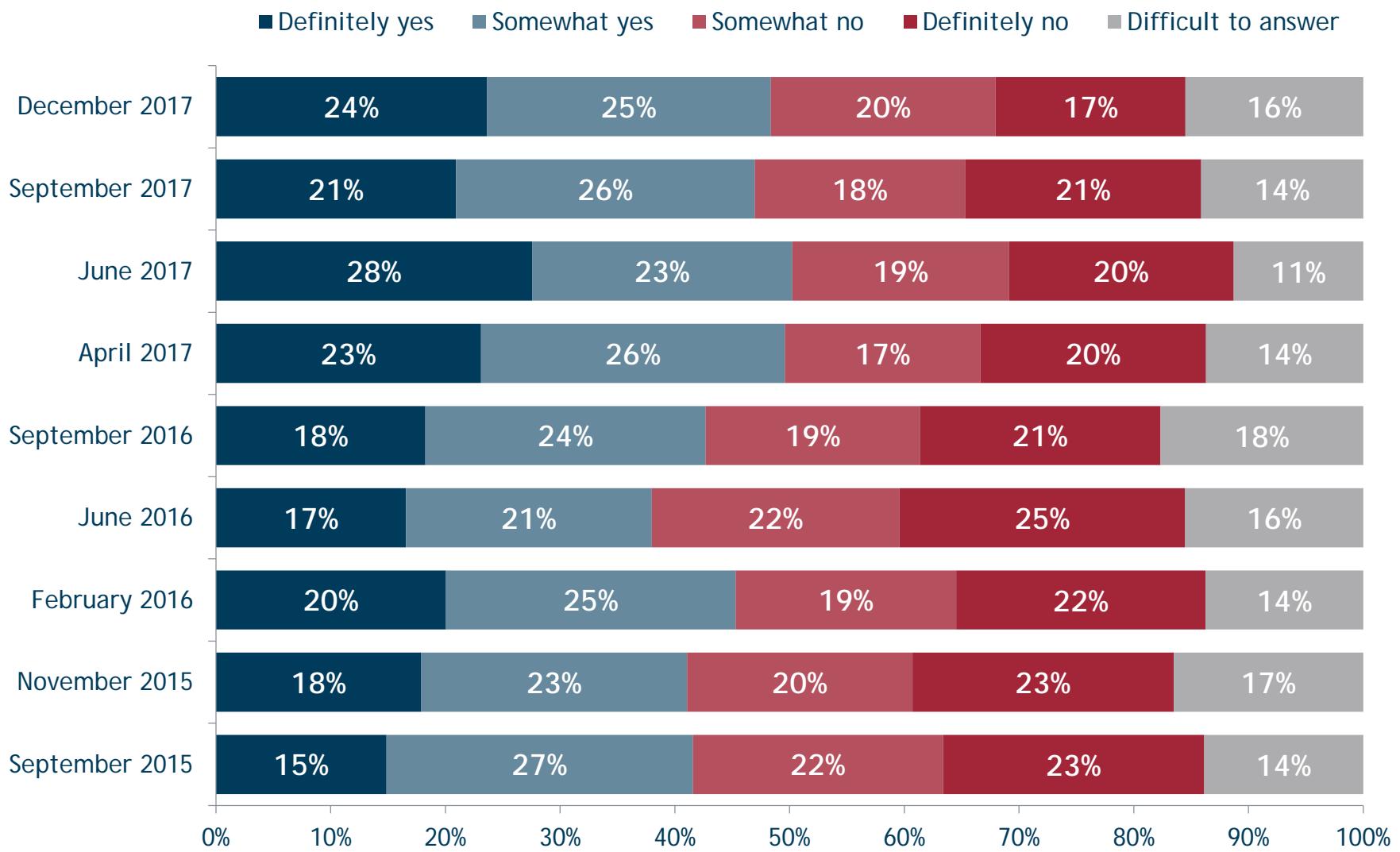
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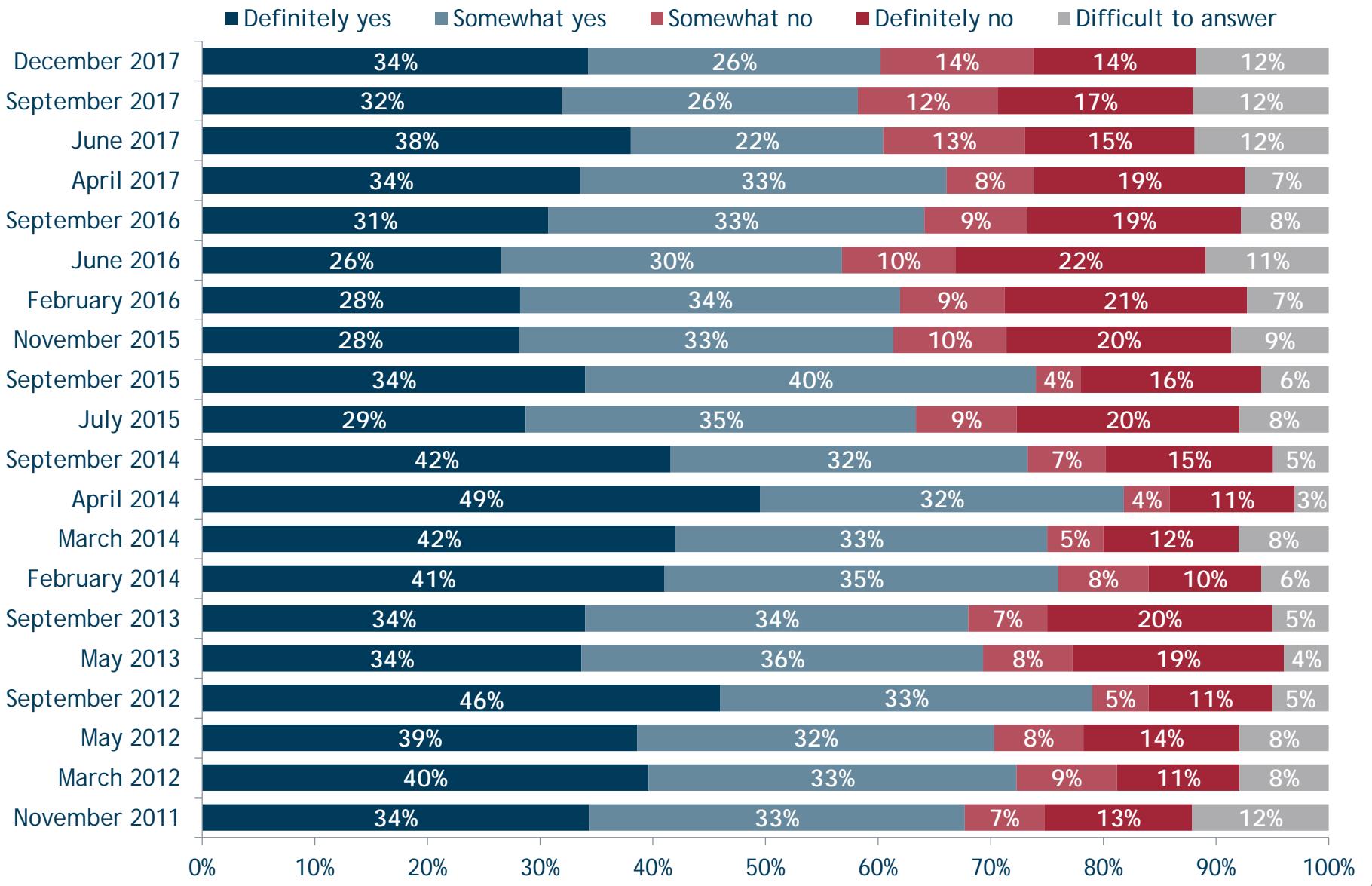
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# Do you support the idea of holding early parliamentary elections in Ukraine?

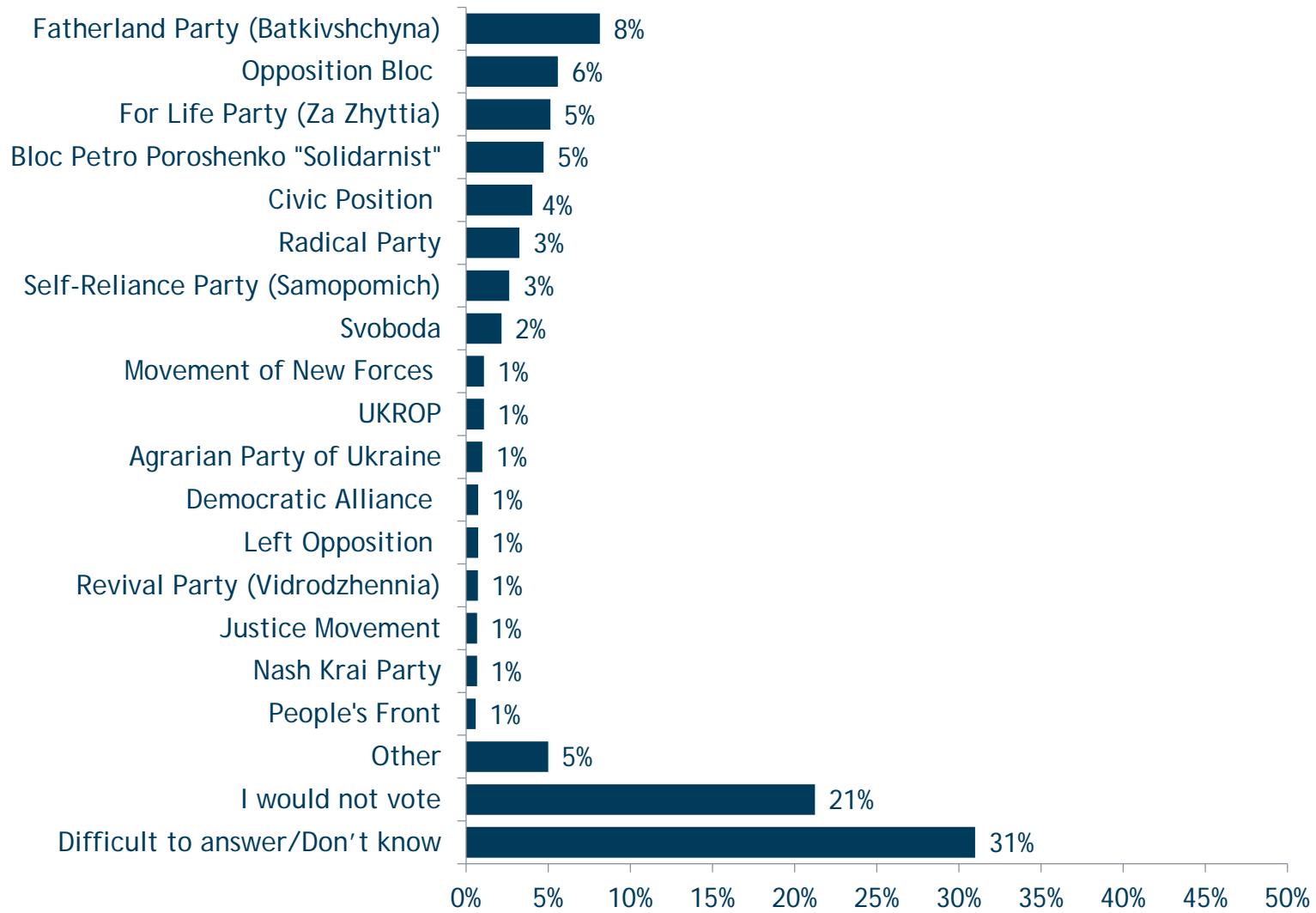


# If early parliamentary elections were held next Sunday, would you vote?



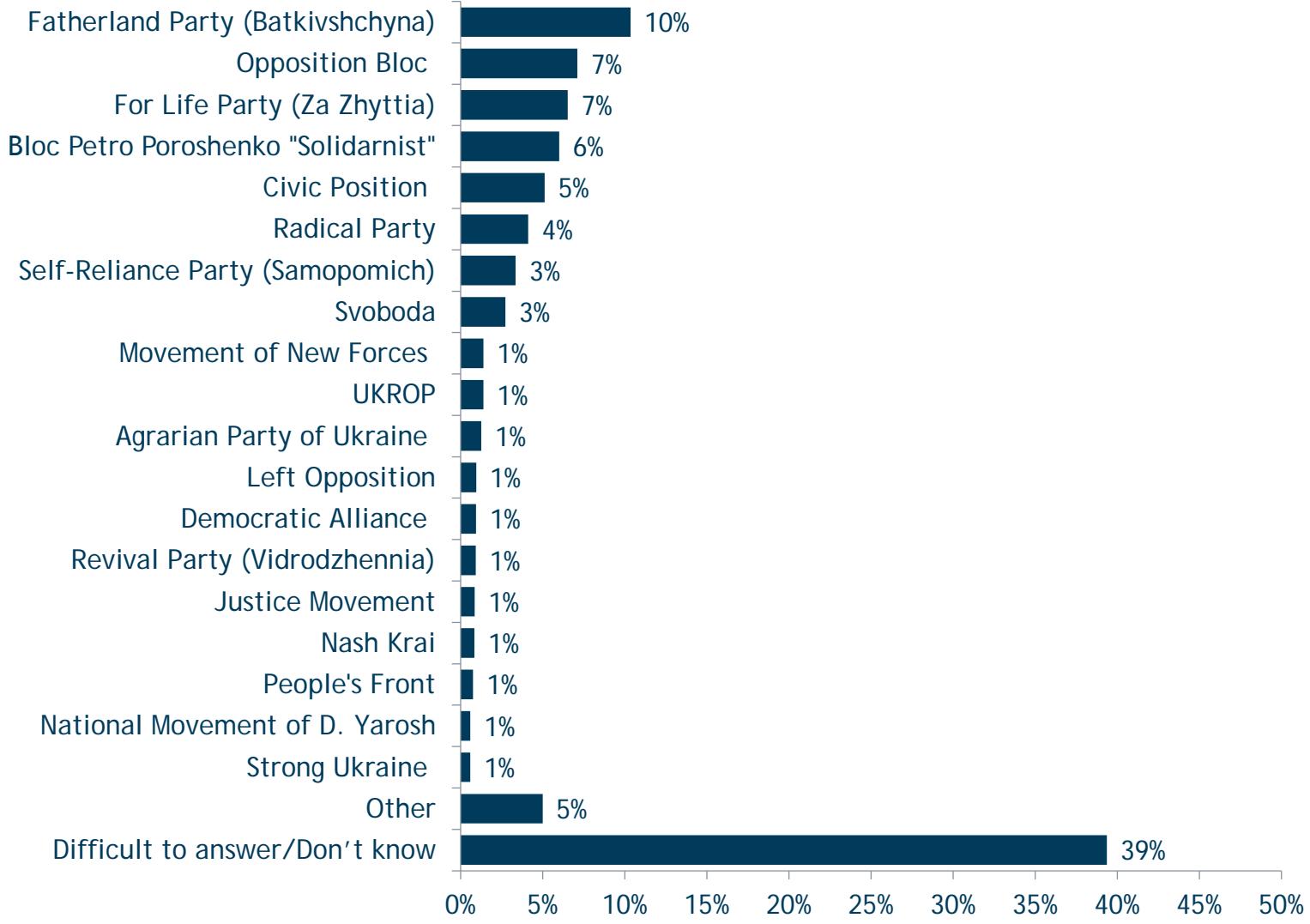
If parliamentary elections were held next Sunday and the following political parties participated in the election, which political party would you vote for?

(All respondents)



If parliamentary elections were held next Sunday and the following political parties participated for which party would you vote?

(Likely voters: N=1,890)



If parliamentary elections were held next Sunday and the following political parties participated in the election, which political party would you vote for?

(All respondents)

|                                     | Jul. 15 | Sep. 15 | Nov. 15 | Feb. 16 | Jun. 16 | Sep. 16 | Apr. 17 | Jun. 17 | Sept. 17 | Dec. 17 |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|----------|---------|
| Fatherland Party (Batkivshchyna)    | 6%      | 9%      | 8%      | 9%      | 9%      | 9%      | 9%      | 10%     | 9%       | 8%      |
| Bloc Petro Poroshenko (Solidarnist) | 8%      | 10%     | 11%     | 7%      | 7%      | 8%      | 6%      | 4%      | 5%       | 5%      |
| For Life Party (Za Zhyttia)         | -       | -       | -       | -       | -       | 3%      | 5%      | 5%      | 5%       | 5%      |
| Opposition Bloc                     | 6%      | 8%      | 8%      | 8%      | 10%     | 6%      | 6%      | 4%      | 4%       | 6%      |
| Civic Position                      | 4%      | 4%      | 2%      | 3%      | 2%      | 4%      | 4%      | 3%      | 4%       | 4%      |
| Radical Party                       | 5%      | 5%      | 3%      | 5%      | 5%      | 6%      | 5%      | 5%      | 3%       | 3%      |
| Self-Reliance Party (Samopomich)    | 7%      | 9%      | 7%      | 8%      | 5%      | 5%      | 5%      | 3%      | 3%       | 3%      |
| Svoboda                             | 4%      | 4%      | 4%      | 4%      | 3%      | 3%      | 3%      | 3%      | 2%       | 2%      |
| UKROP                               | 1%      | 1%      | 3%      | 2%      | 2%      | 1%      | 1%      | 2%      | 1%       | 1%      |
| Movement of New Forces              | -       | -       | -       | -       | 2%      | 1%      | 2%      | 1%      | 1%       | 1%      |
| Other party                         | 13%     | 12%     | 10%     | 9%      | 9%      | 10%     | 11%     | 11%     | 11%      | 10%     |
| I would not vote                    | 24%     | 16%     | 25%     | 27%     | 26%     | 21%     | 22%     | 19%     | 22%      | 21%     |
| Difficult to answer                 | 20%     | 19%     | 17%     | 16%     | 19%     | 18%     | 19%     | 29%     | 30%      | 31%     |



# Oversample: Dnipro (N= 1,200)

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November 15 - December 14, 2017

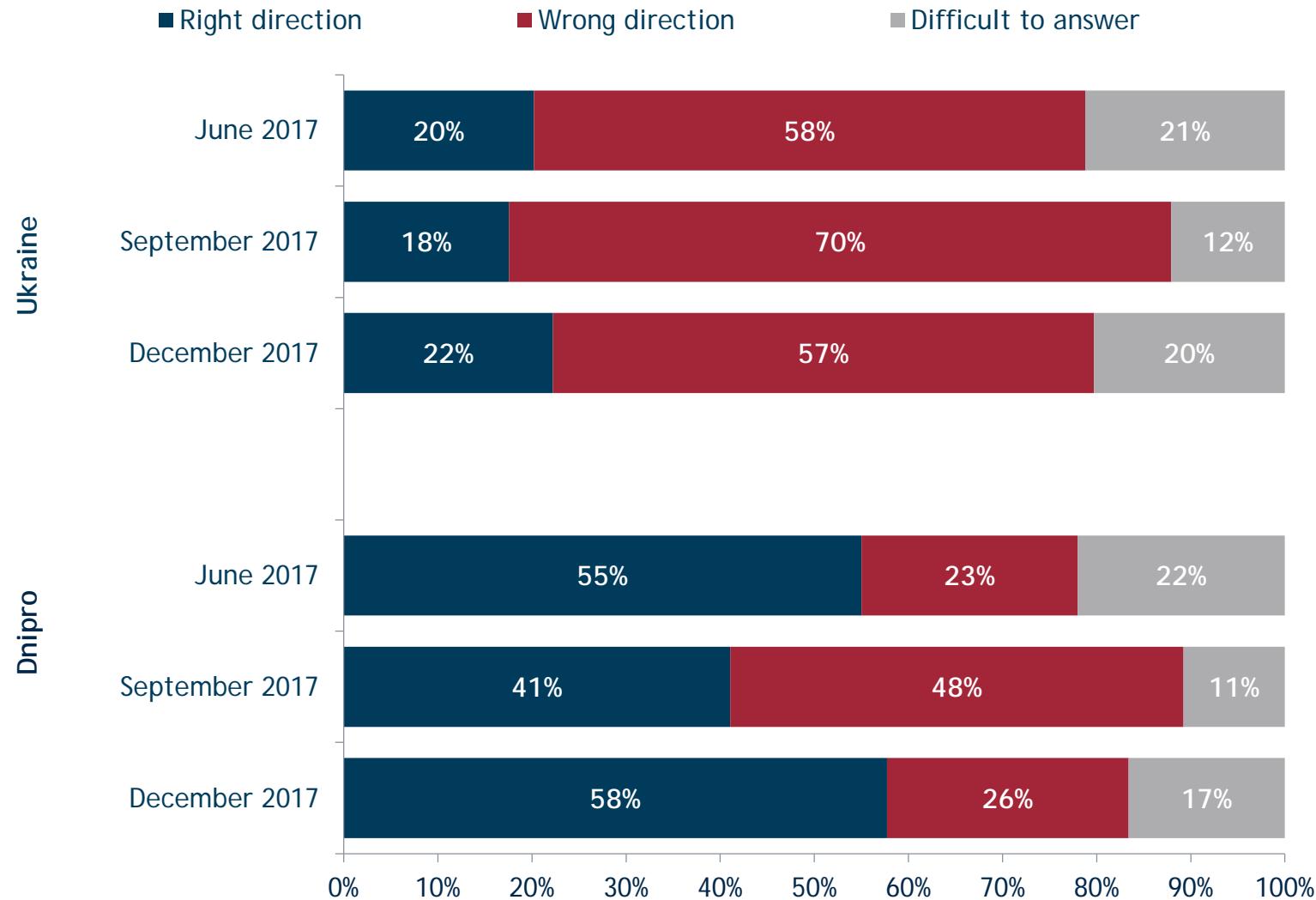


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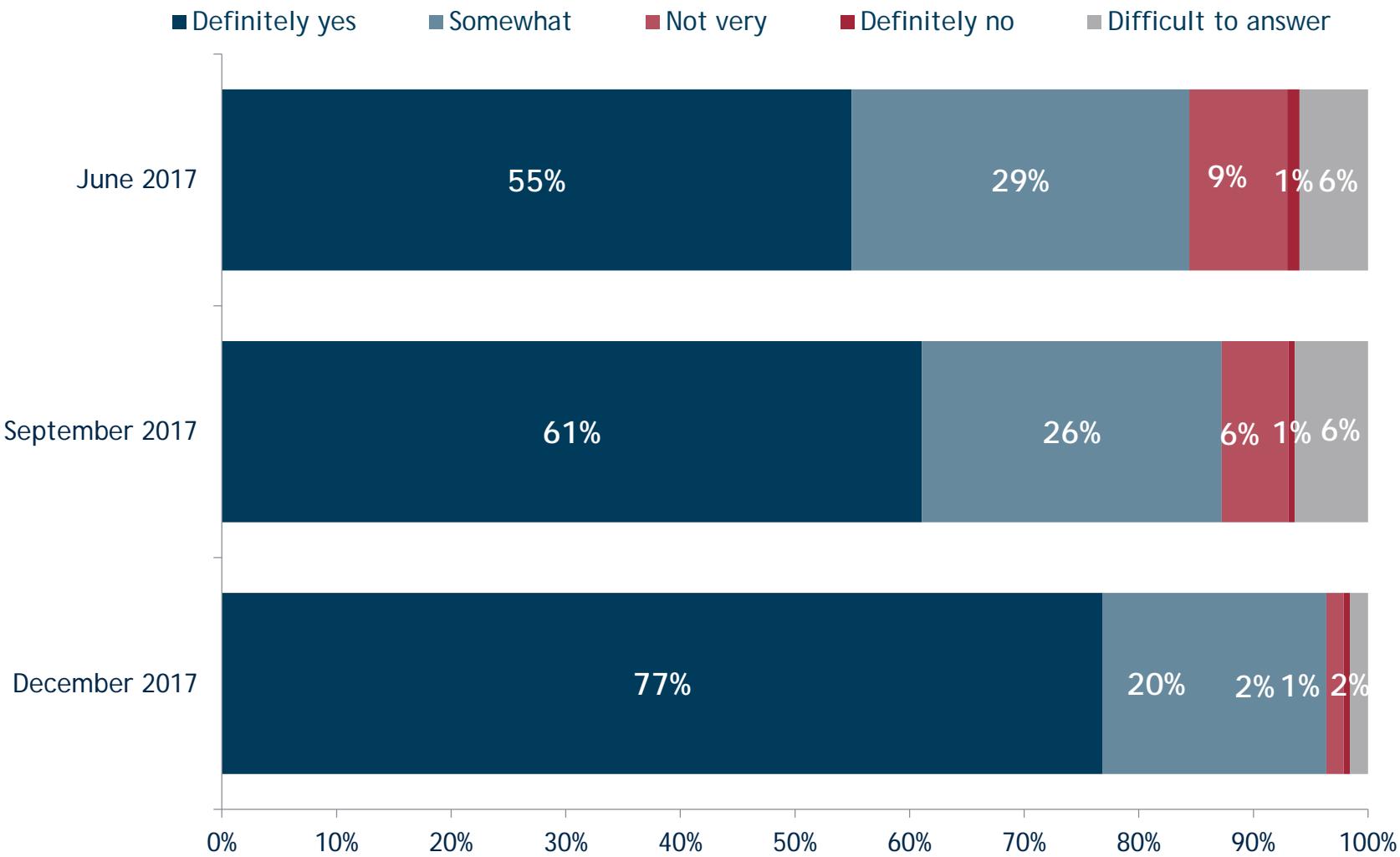
# Dnipro

Generally speaking, do you think that things in Ukraine and your city are going in the right direction or wrong direction?



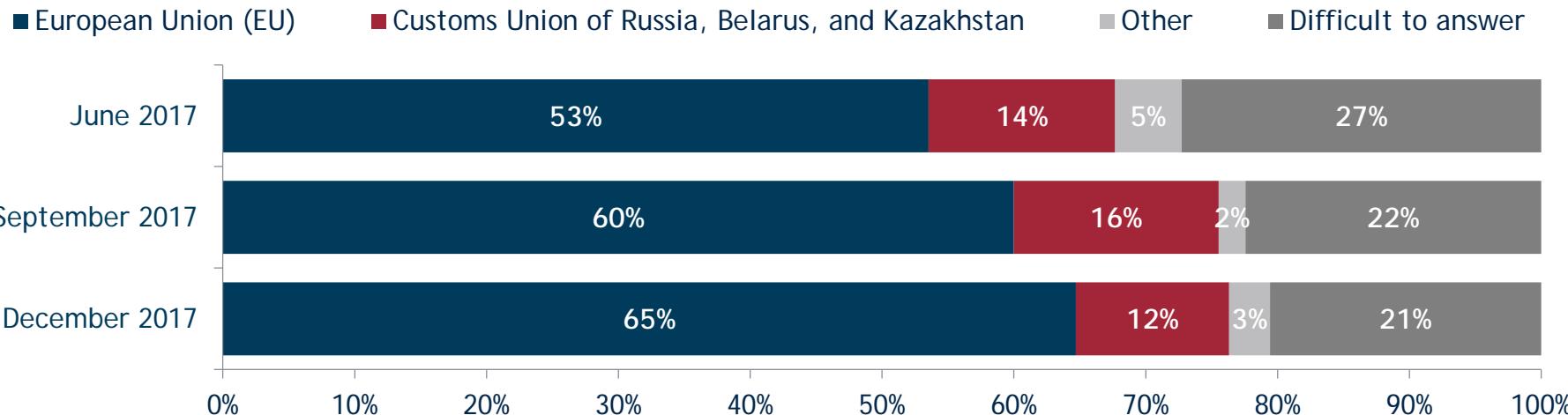
# Dnipro

Are you proud of your city?

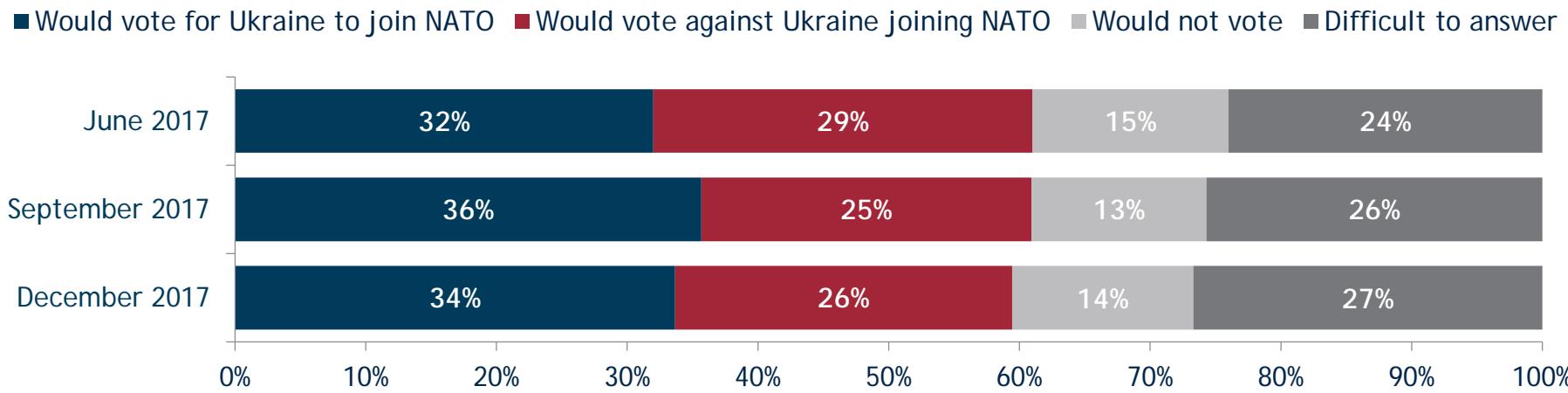


# Dnipro

## If Ukraine could enter only one international economic union, which of the following should it be?

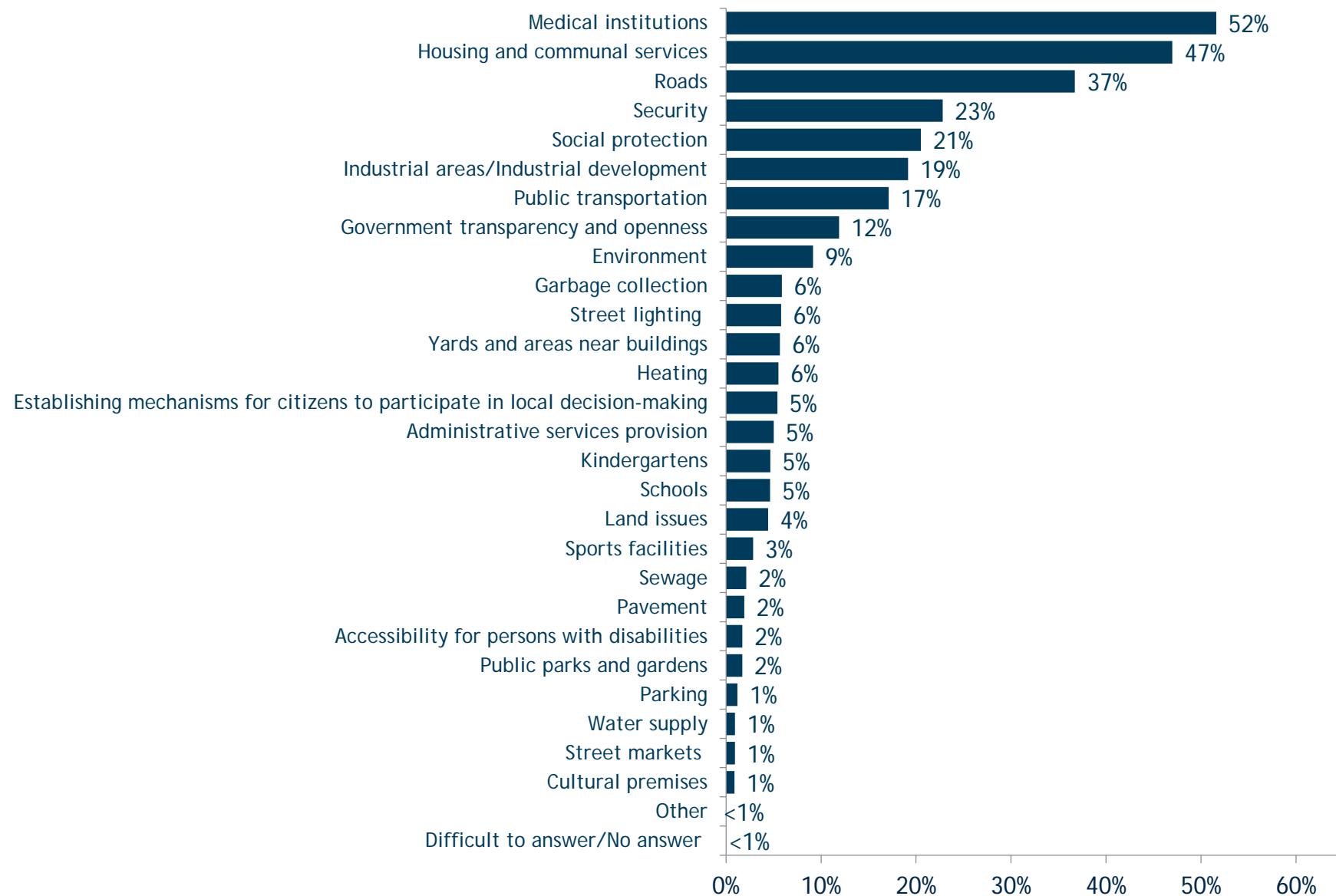


If a referendum were held today on Ukraine joining NATO, how would you vote?



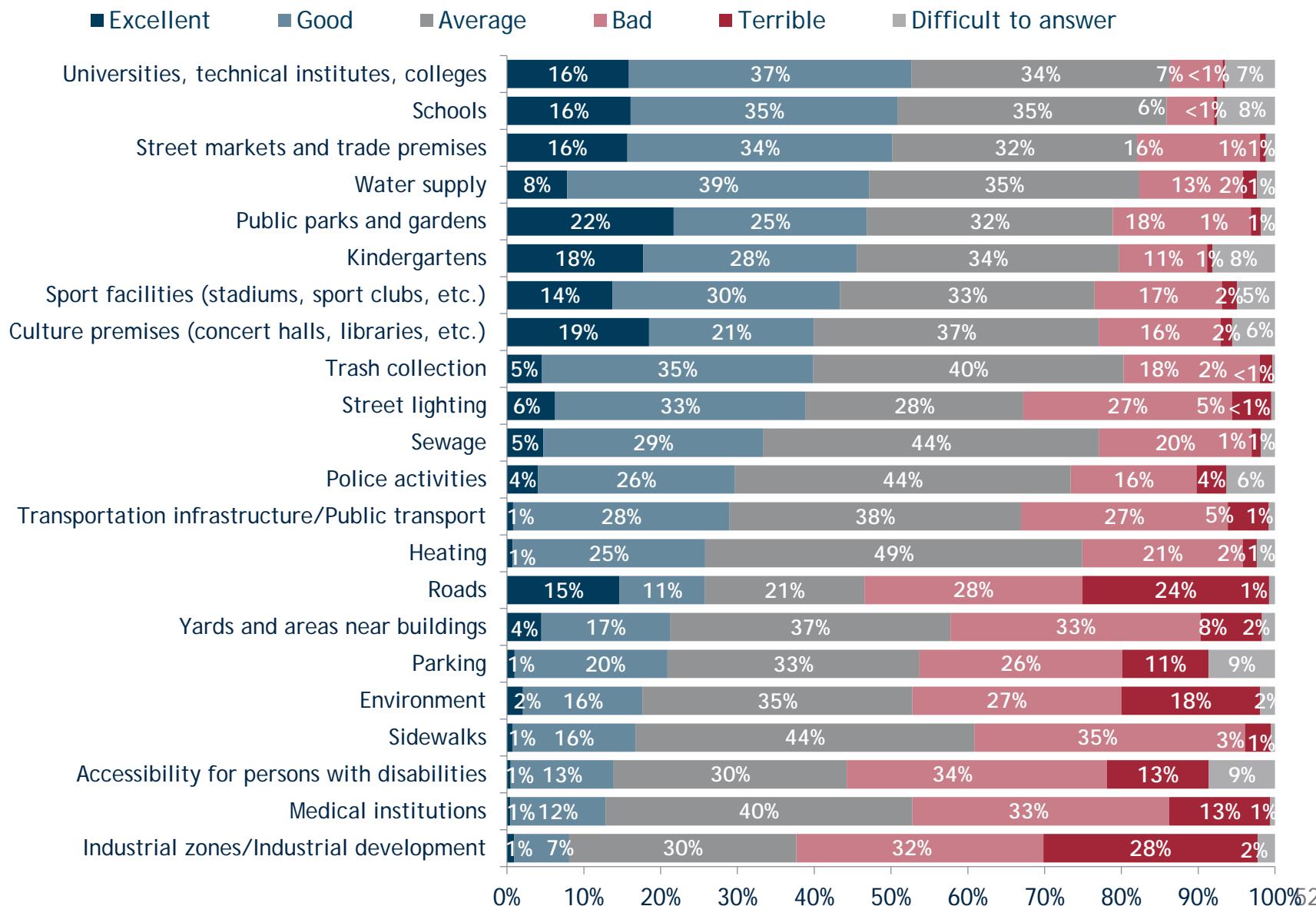
# Dnipro

In your opinion, which areas should be a top priority for your municipal authorities?



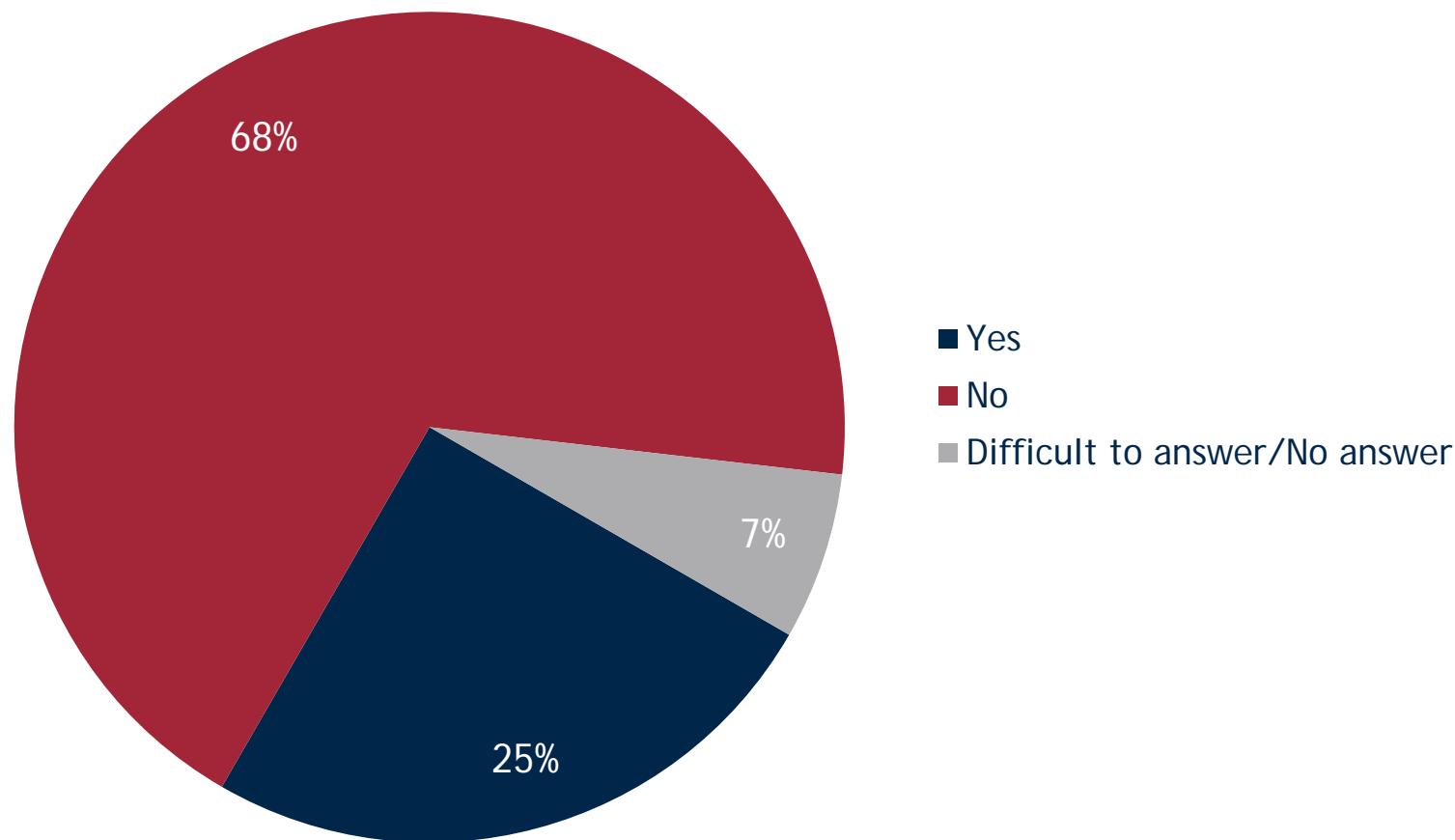
# Dnipro

How would you rate the quality of each of the following services and/or public goods that are available in your city?



## Dnipro

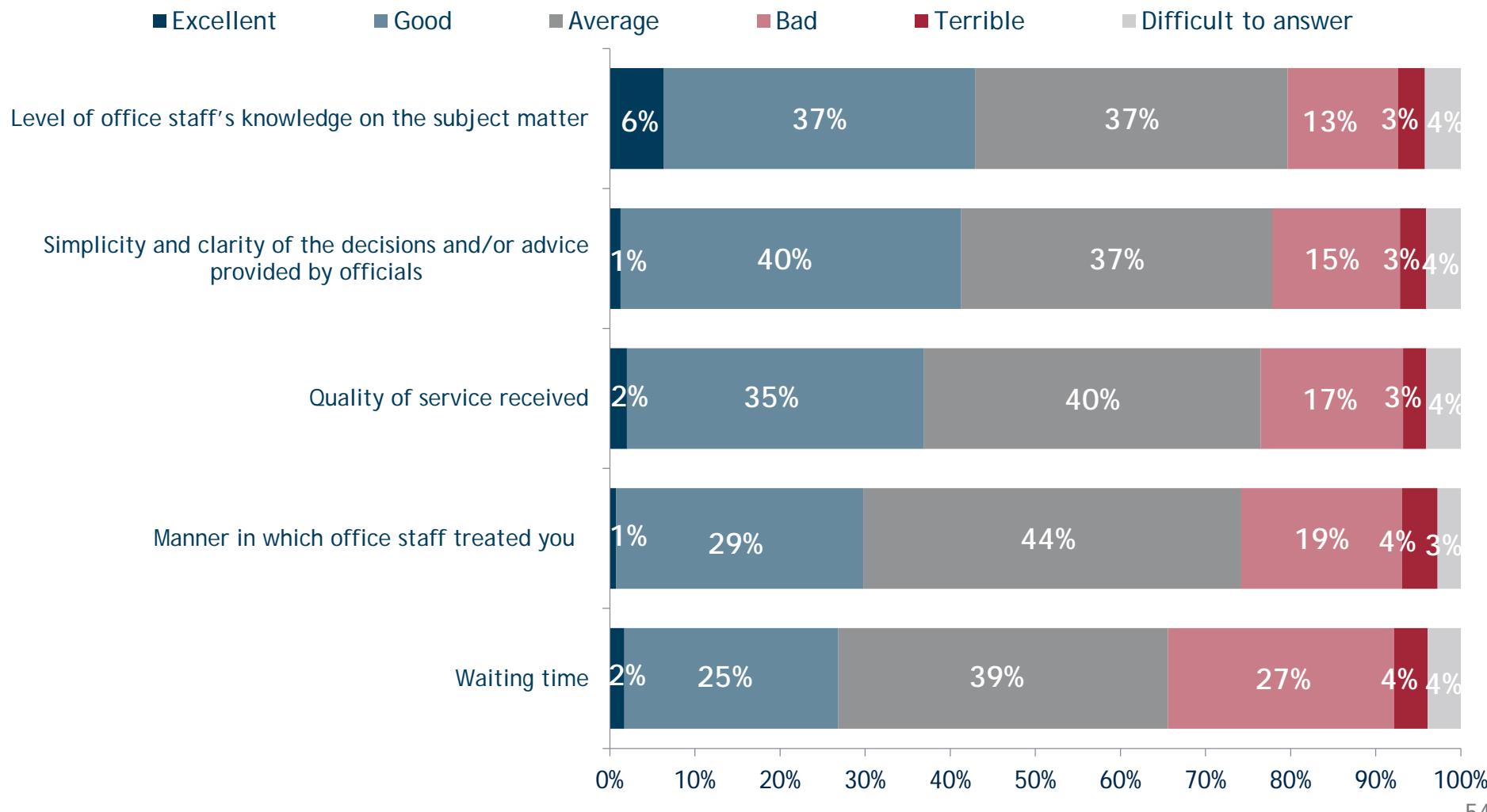
In the past two years, have you had to interact with your city government offices (mayoral office, executive committee, city council, *rayon* council, *rayon* administration, communal enterprises)?



# Dnipro

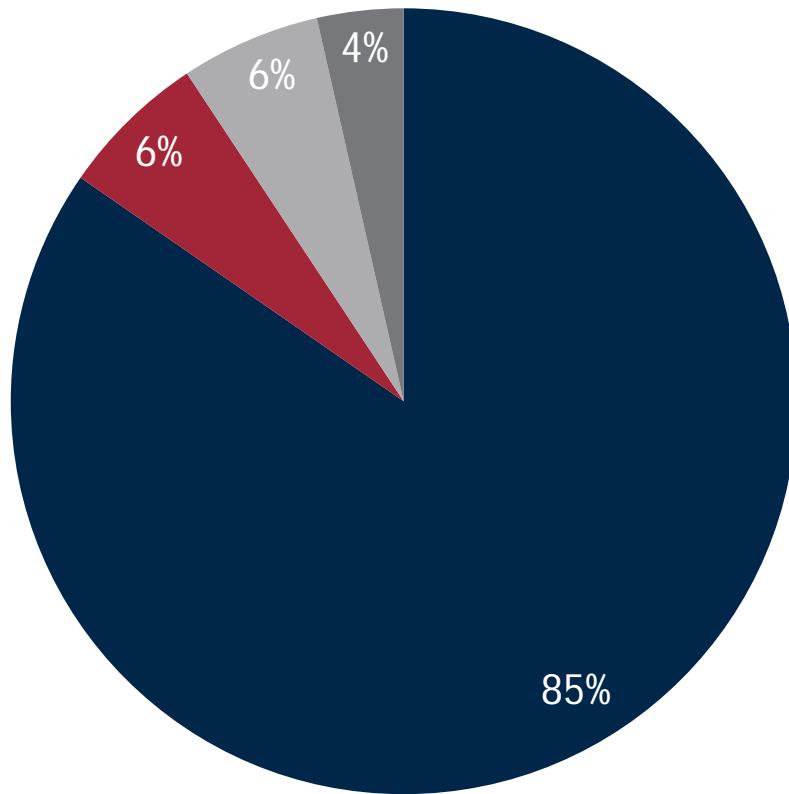
Over the past two years, have you interacted with your city government offices (mayoral office, executive committee, city council, *rayon* council, *rayon* administration, communal enterprises)? If so, how would you rate the service you received from the local authorities?

(Respondents who answered yes: N=300)



## Why haven't you interacted with your city government officials?

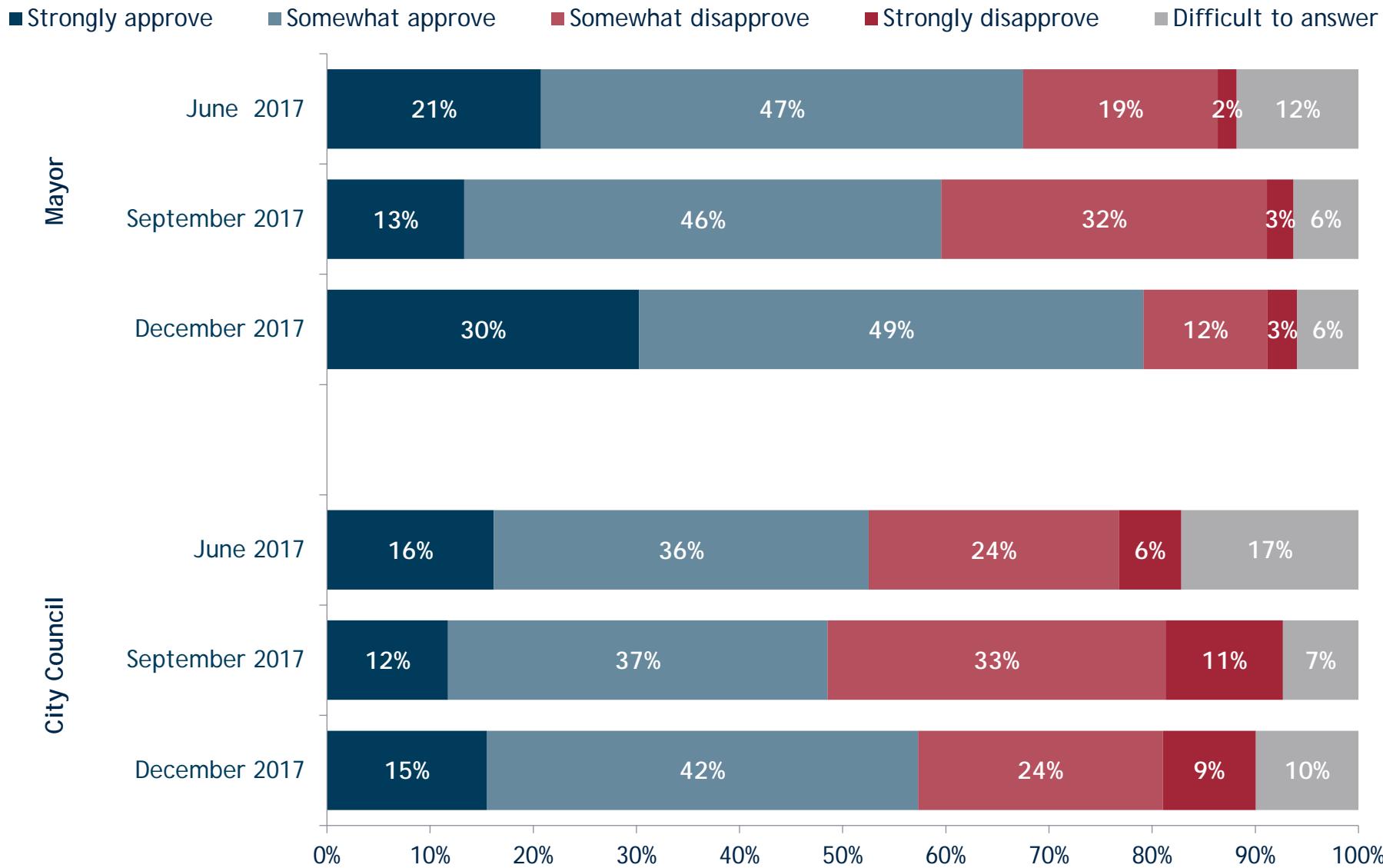
(Respondents who have not interacted with city government offices: N= 720)



- I didn't have reason to interact with them
- I don't trust my city authorities to objectively solve my problems
- My city authorities don't have skills and knowledge to solve my problems
- Don't know/No answer

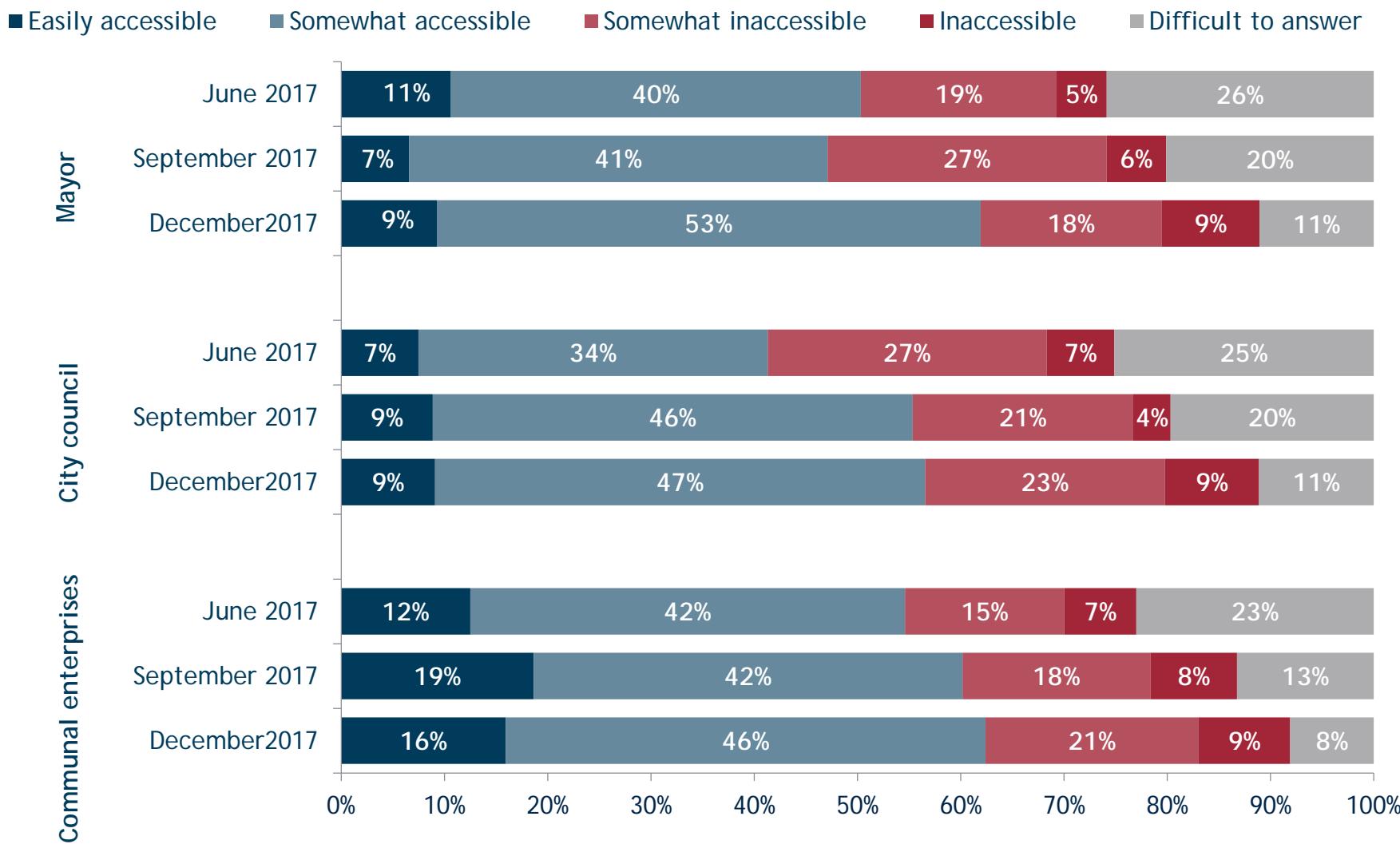
# Dnipro

## Do you approve or disapprove of the activities of your mayor and city council?



# Dnipro

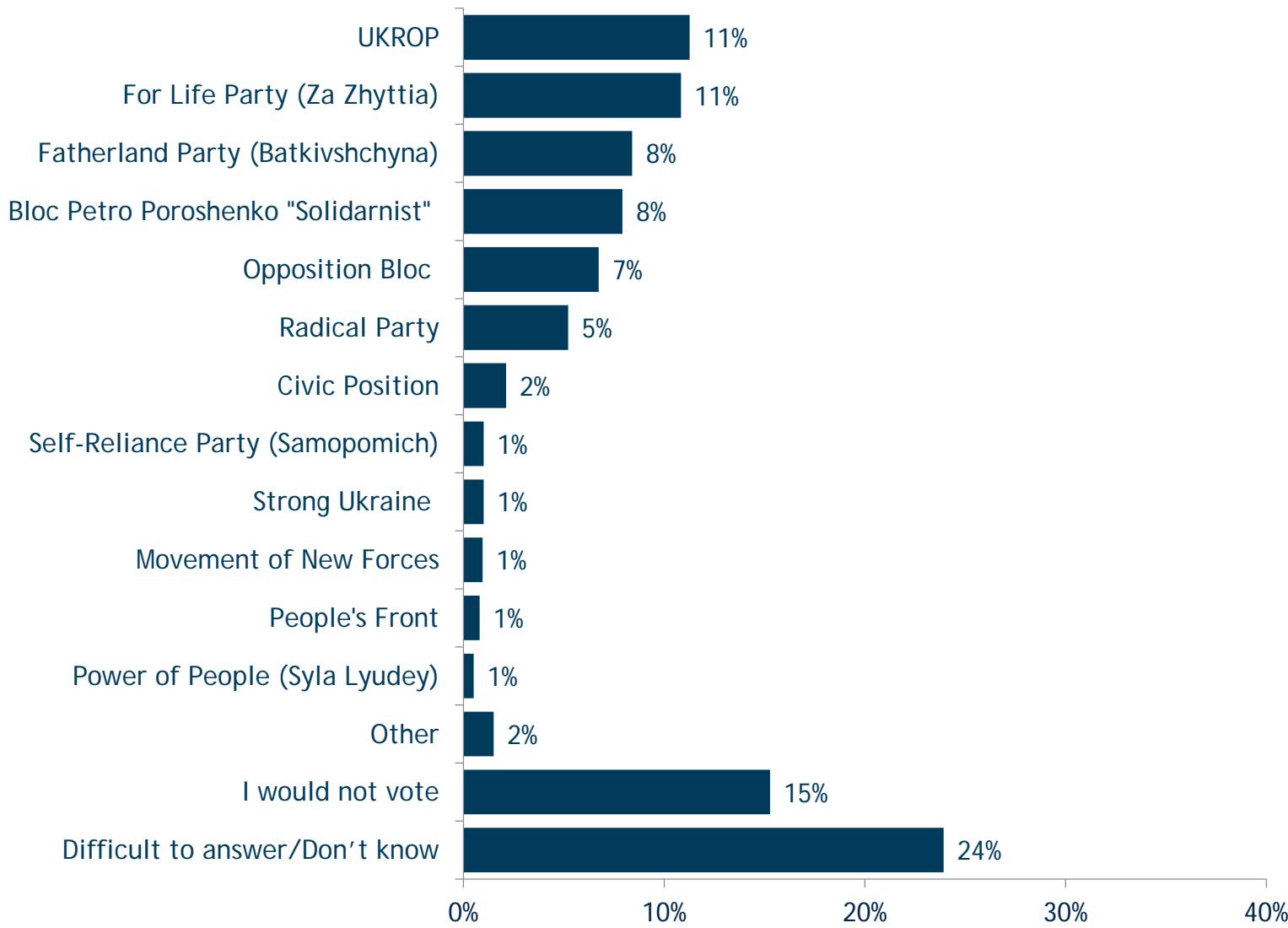
How would you rate the accessibility of information about each of the following?



# Dnipro

## If parliamentary elections were held next Sunday, whom would you vote for?

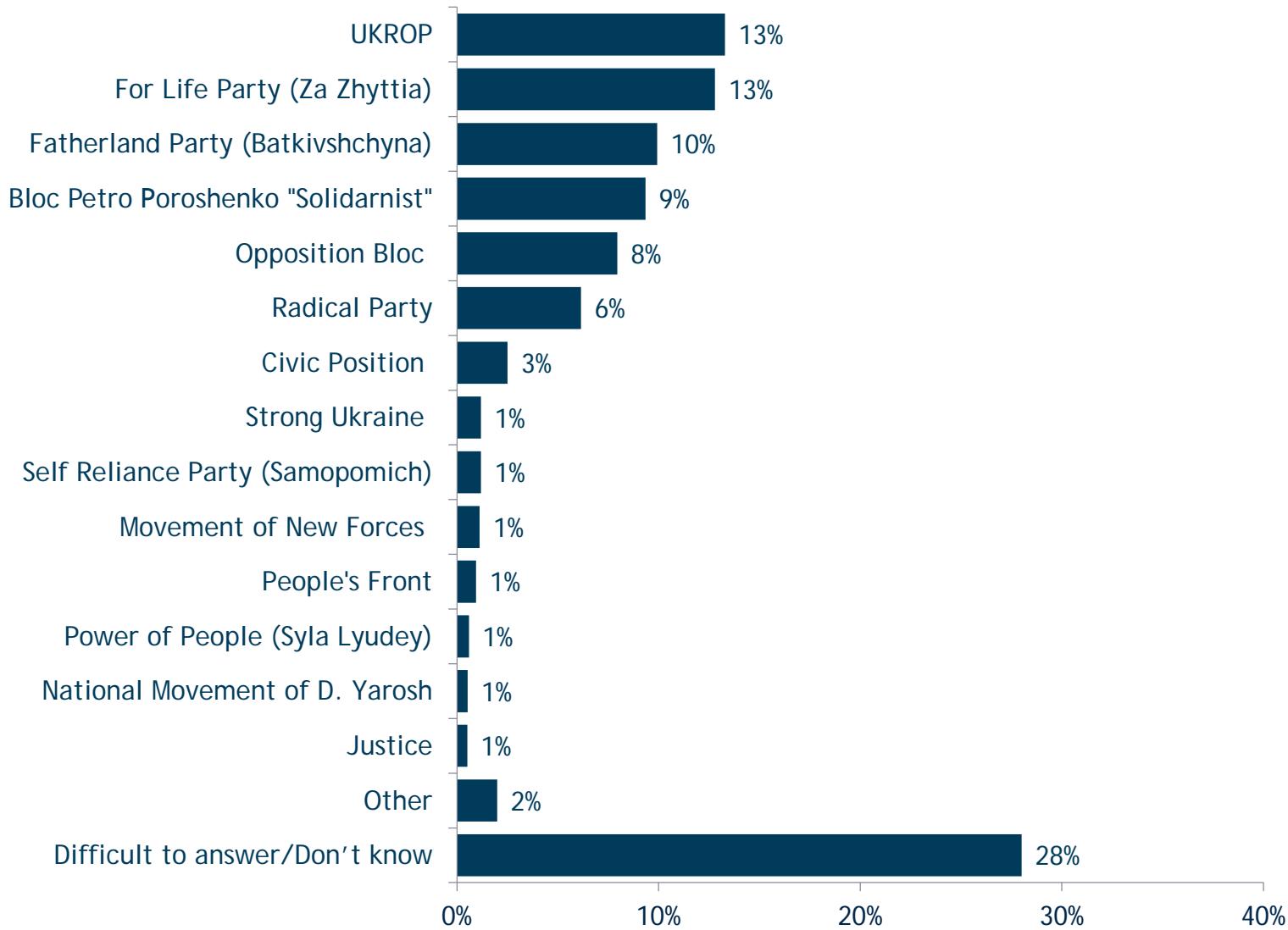
(All respondents)



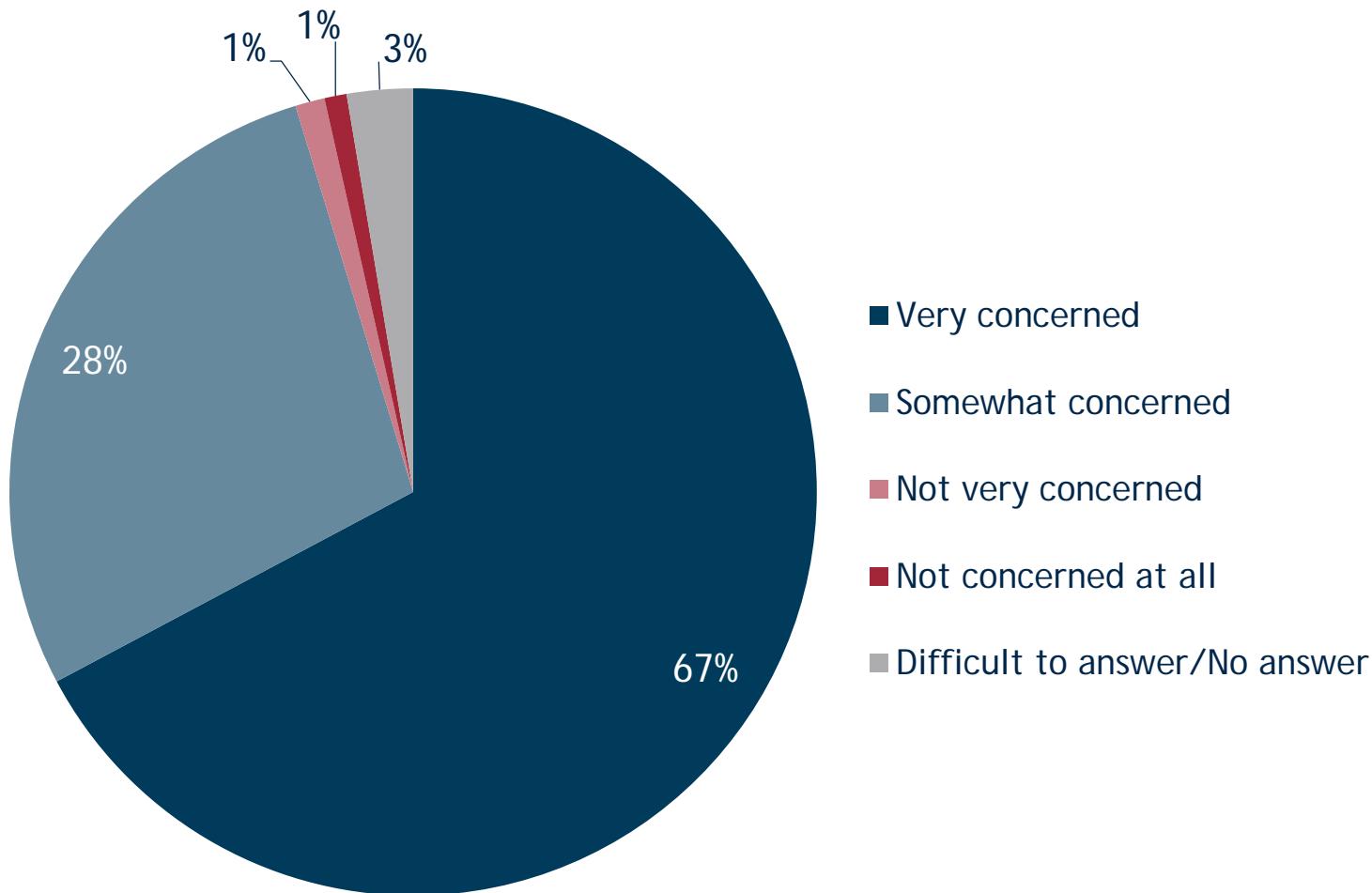
# Dnipro

## If parliamentary elections were held next Sunday, for whom would you vote?

(Likely voters: N=1,001)



## How concerned are you about the safety of roads in Ukraine?





# Oversample: Khmelnytskyi (N=1,200)

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November 15 - December 14, 2017

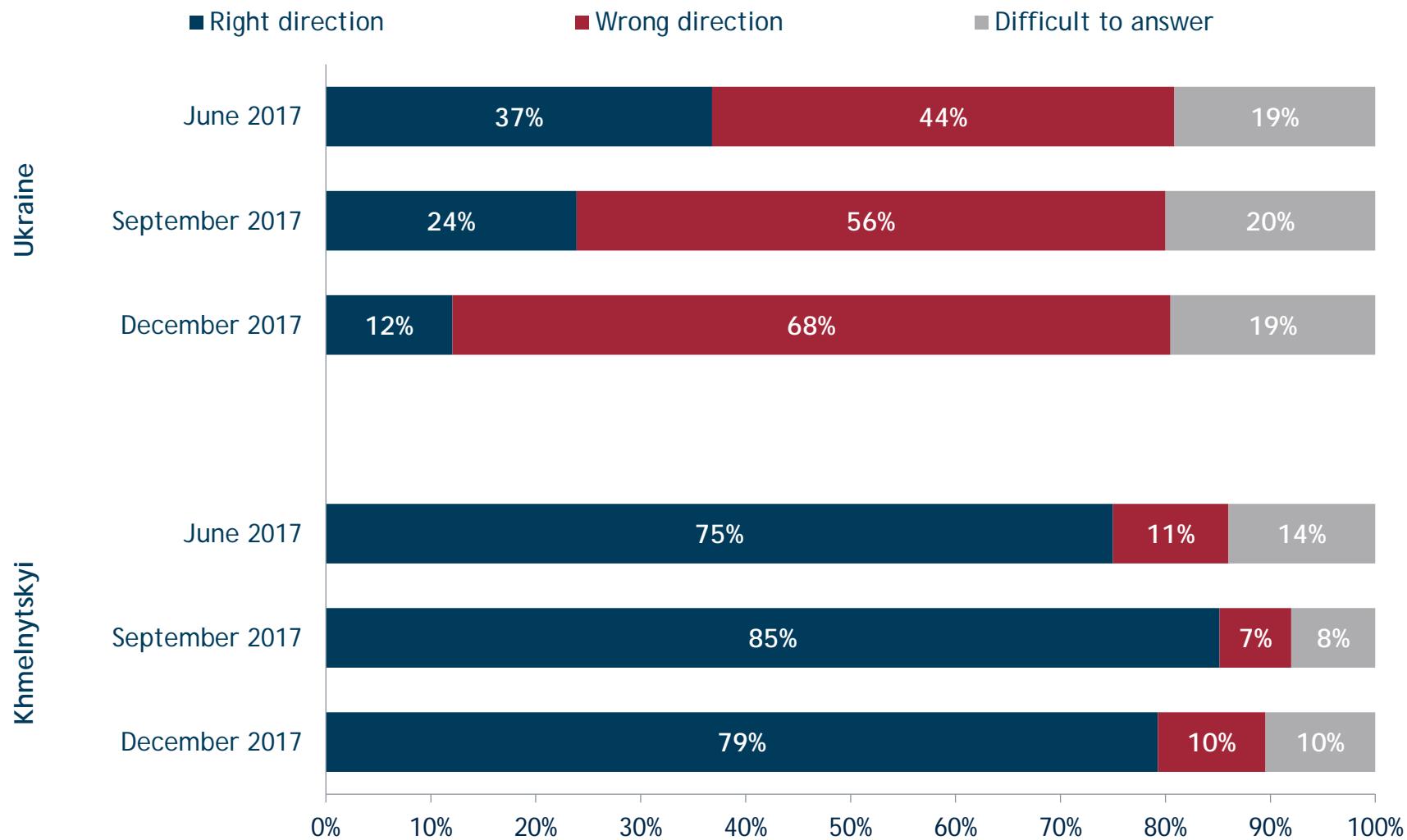


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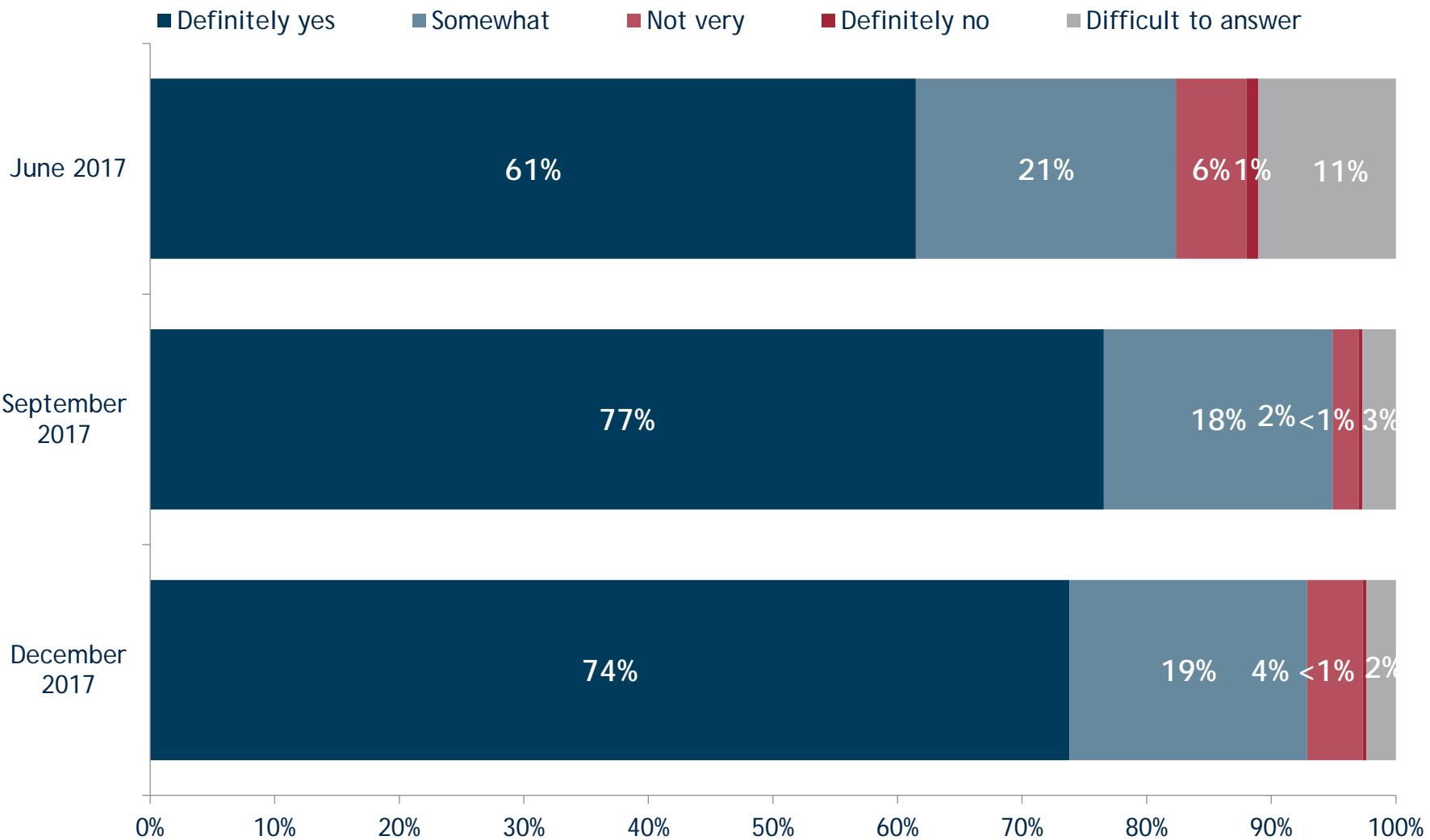
# Khmelnitskyi

Generally speaking, do you think that things in Ukraine and your city are going in the right direction or wrong direction?



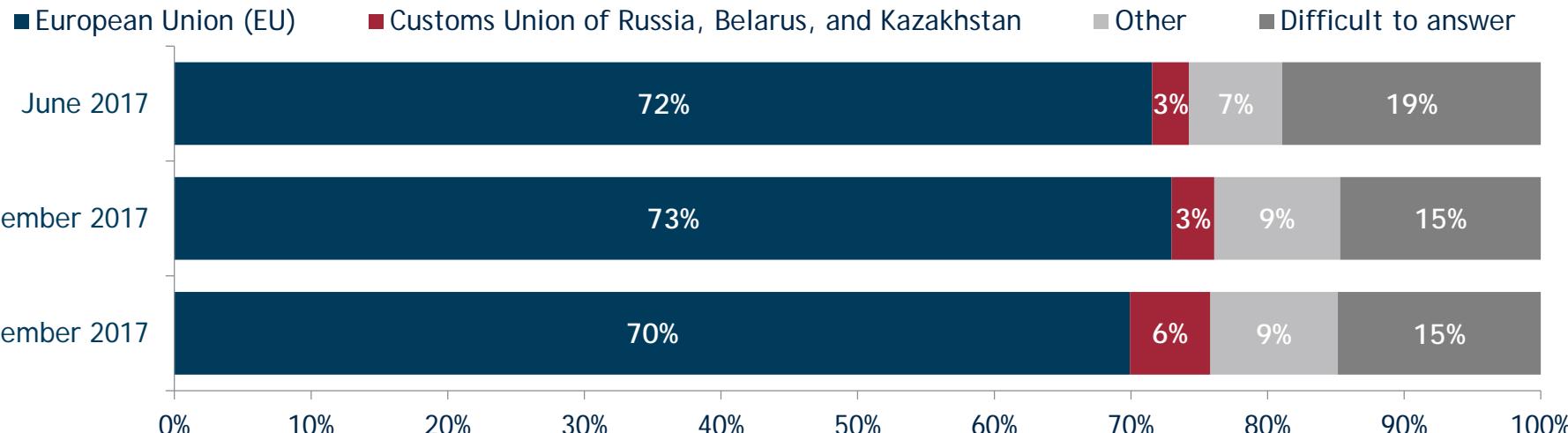
# Khmelnitskyi

## Are you proud of your city?

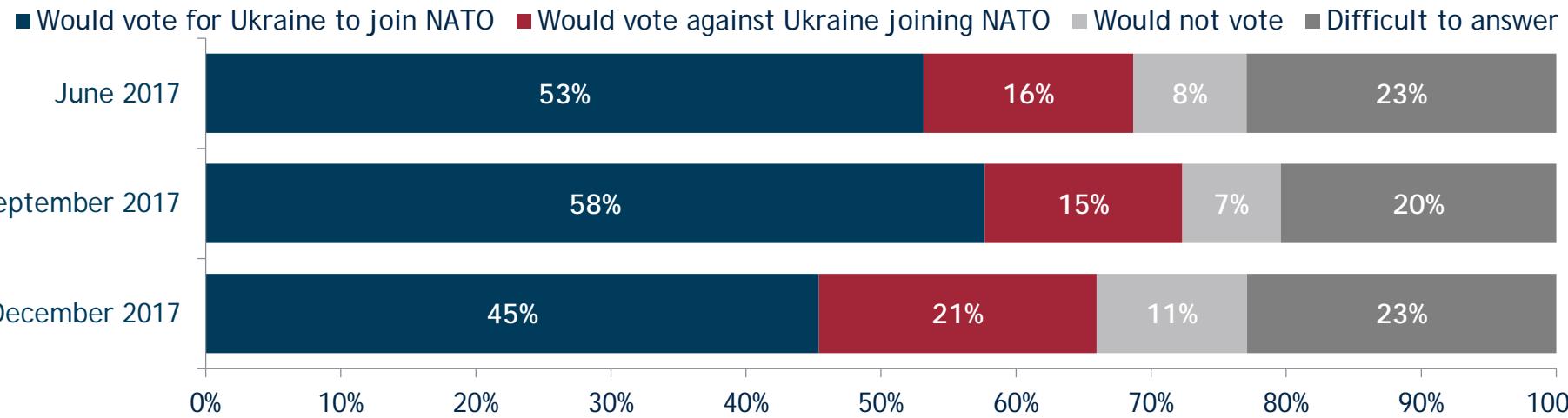


# Khmelnitskyi

If Ukraine could enter only one international economic union,  
which one of the following should it be?

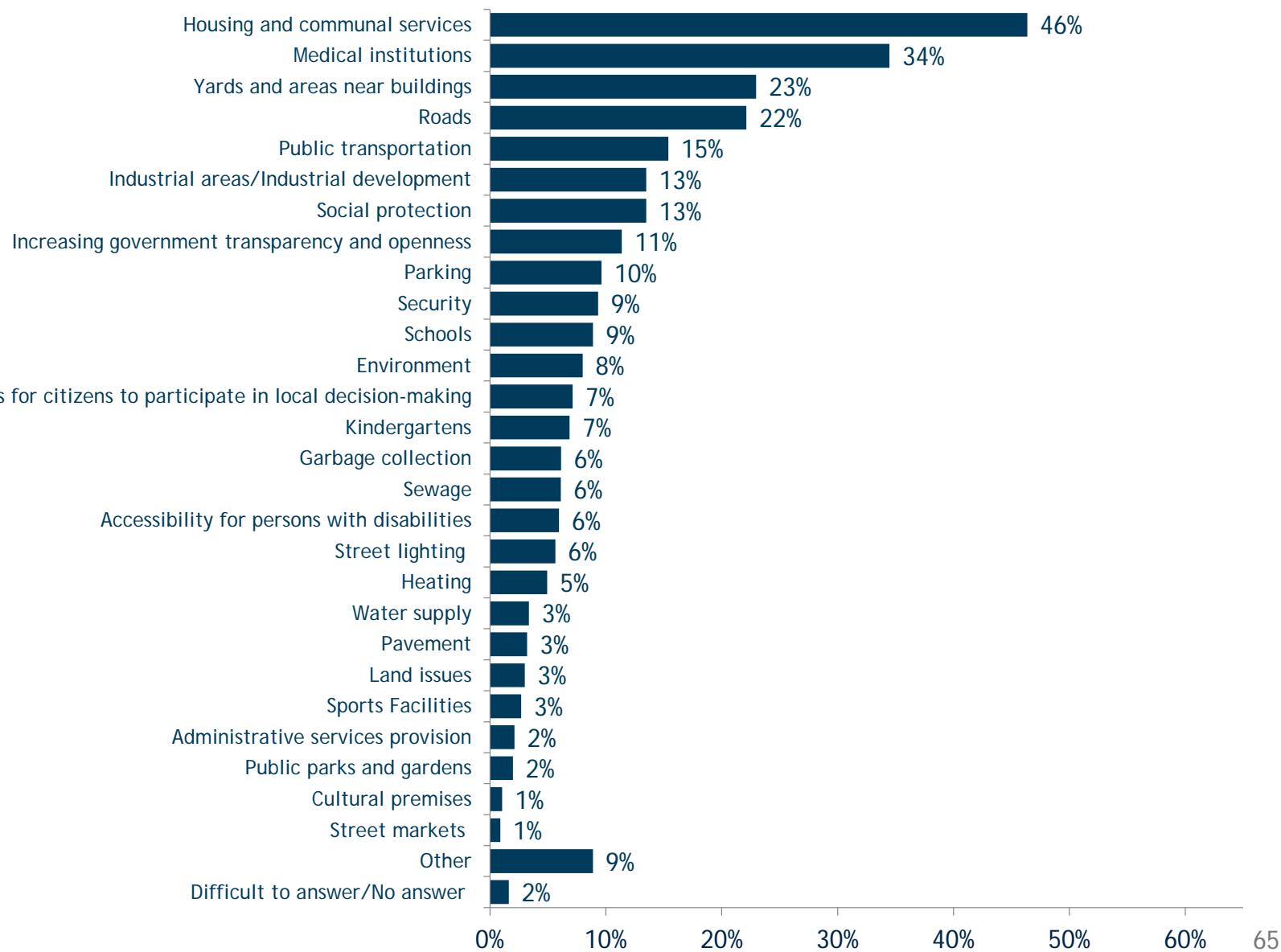


If a referendum were held today on Ukraine joining NATO, how would you vote?



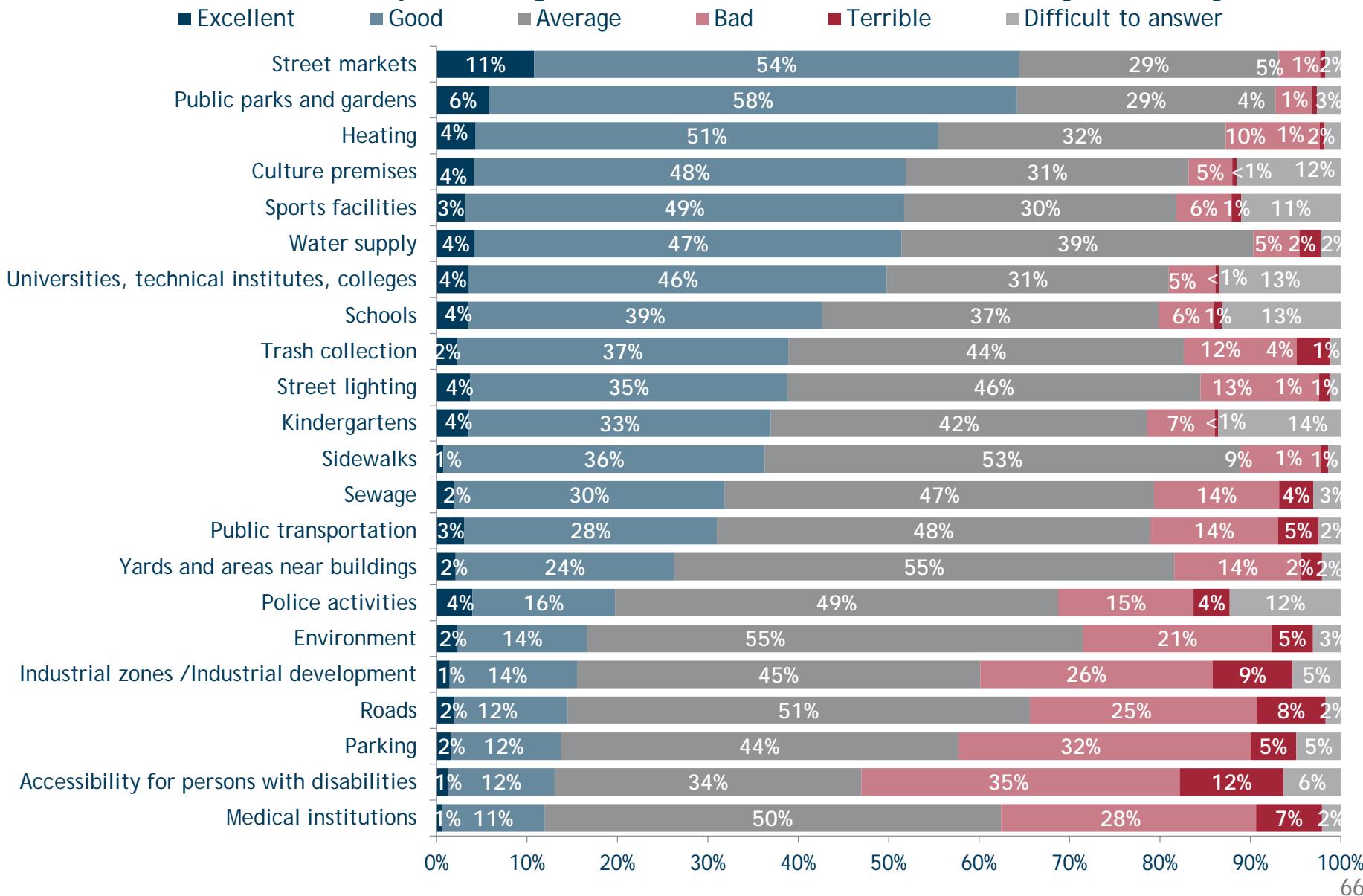
# Khmelnitskyi

In your opinion, which areas should be a top priority for your municipal authorities?



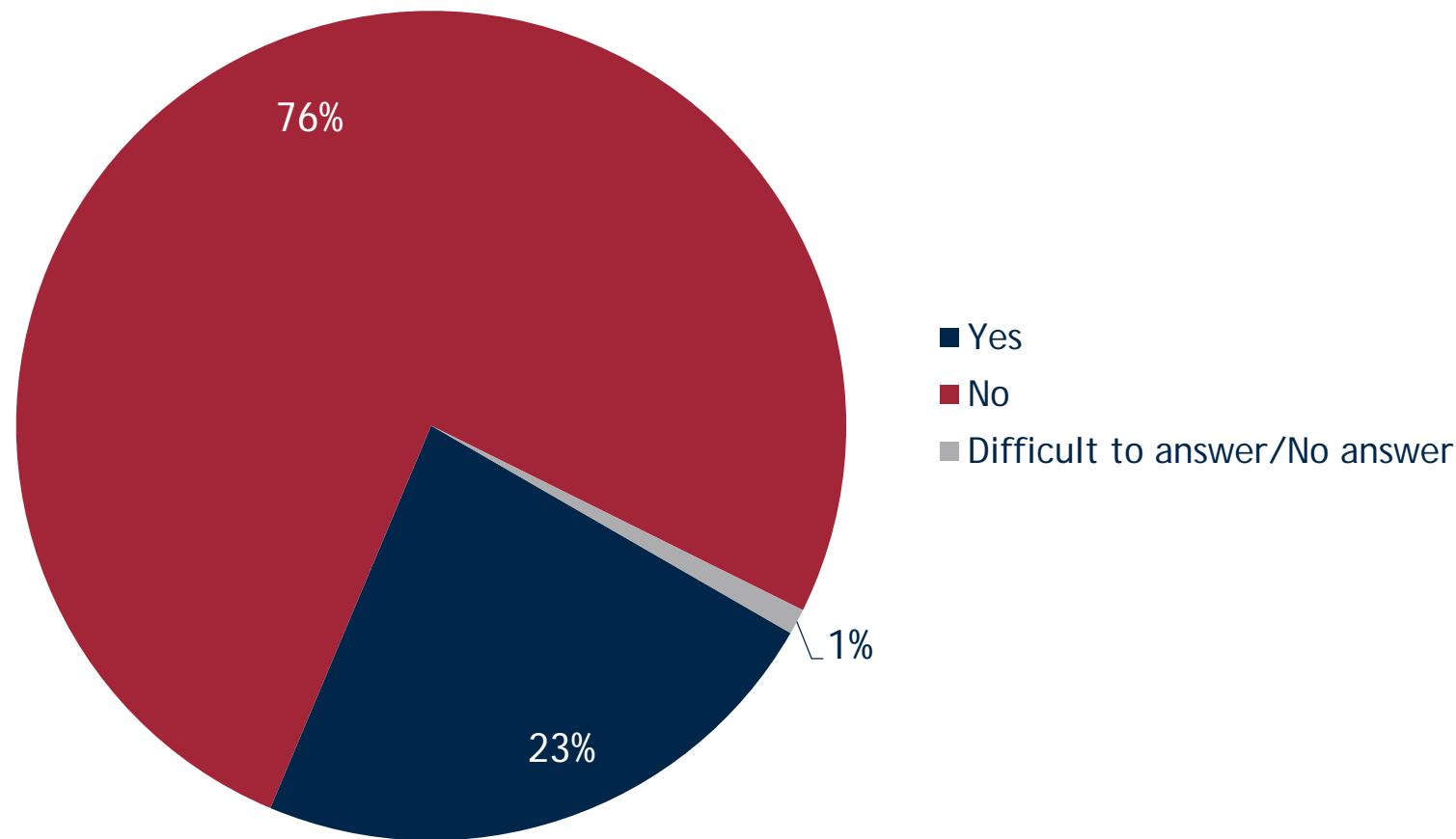
# Khmelnitskyi

How would you rate the quality of each of the following services and/or public goods that are available in your city?



## Khmelnitskyi

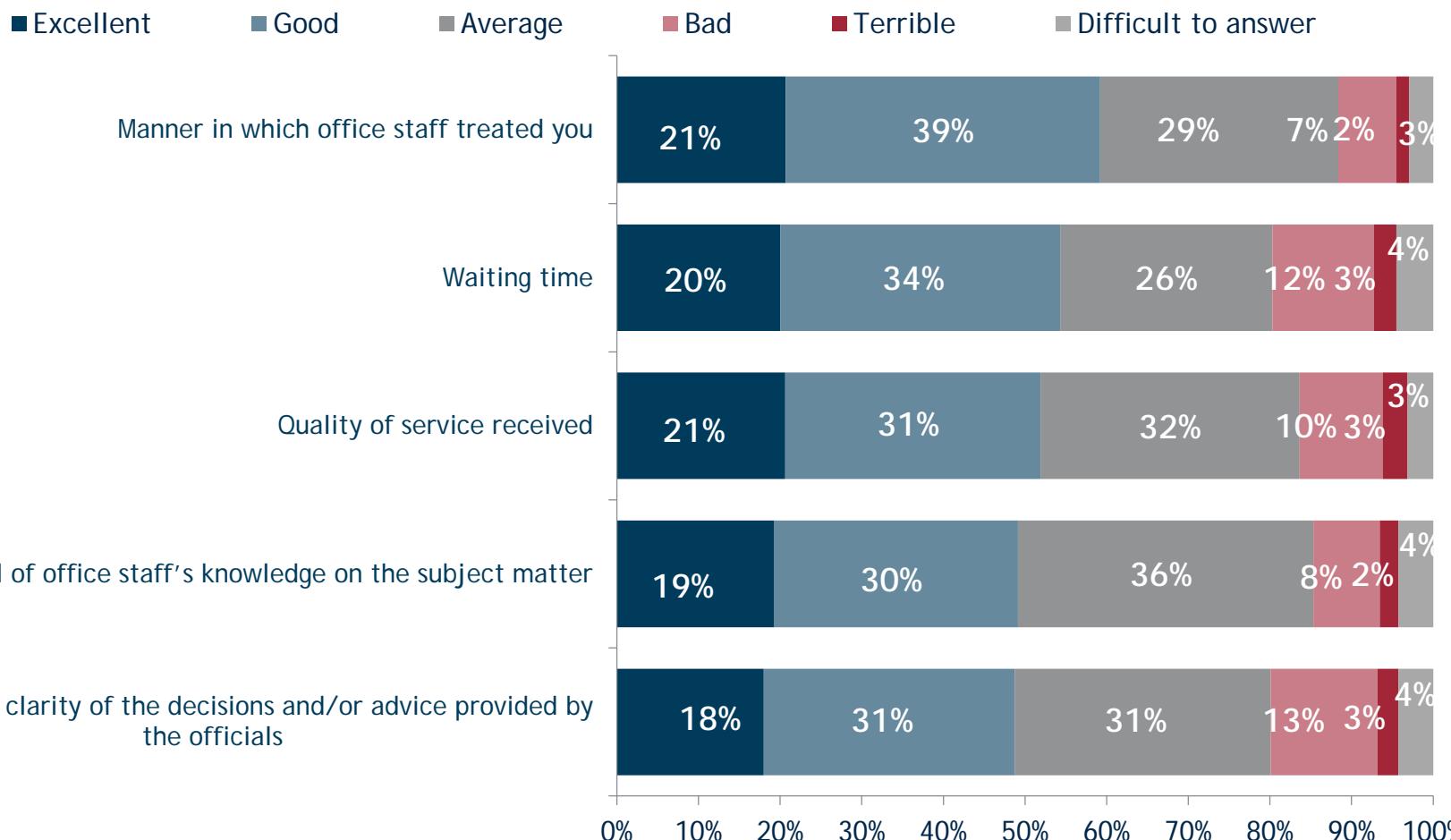
In the past two years, have you had to interact with your city government offices (mayoral office, executive committee, city council, *rayon* council, *rayon* administration, communal enterprises)?



# Khmelnitskyi

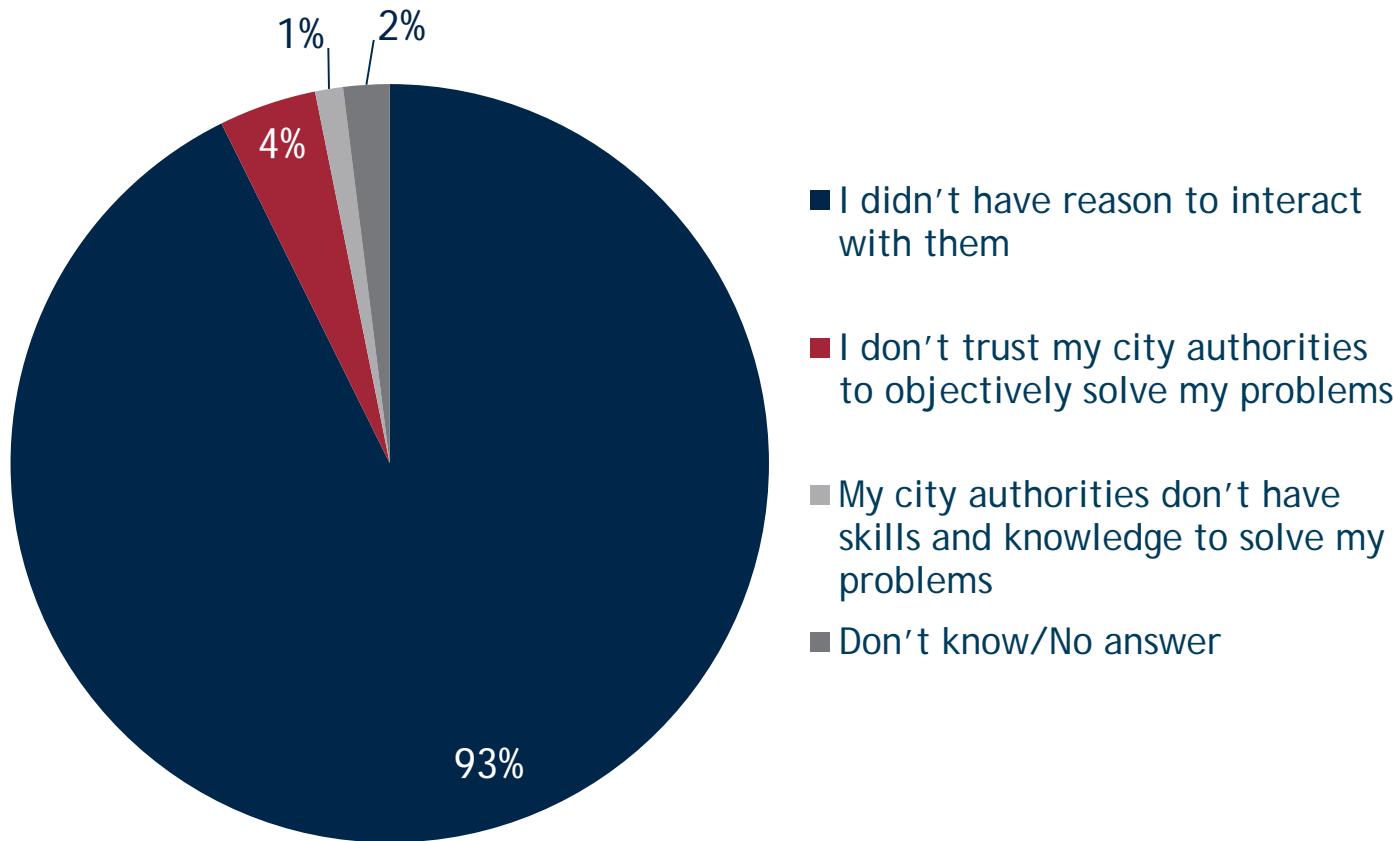
Over the past two years, have you interacted with your city government offices (mayoral office, executive committee, city council, *rayon* council, *rayon* administration, communal enterprises)? If so, how would you rate the service you received from the local authorities?

(Respondents who answered yes: N=274)



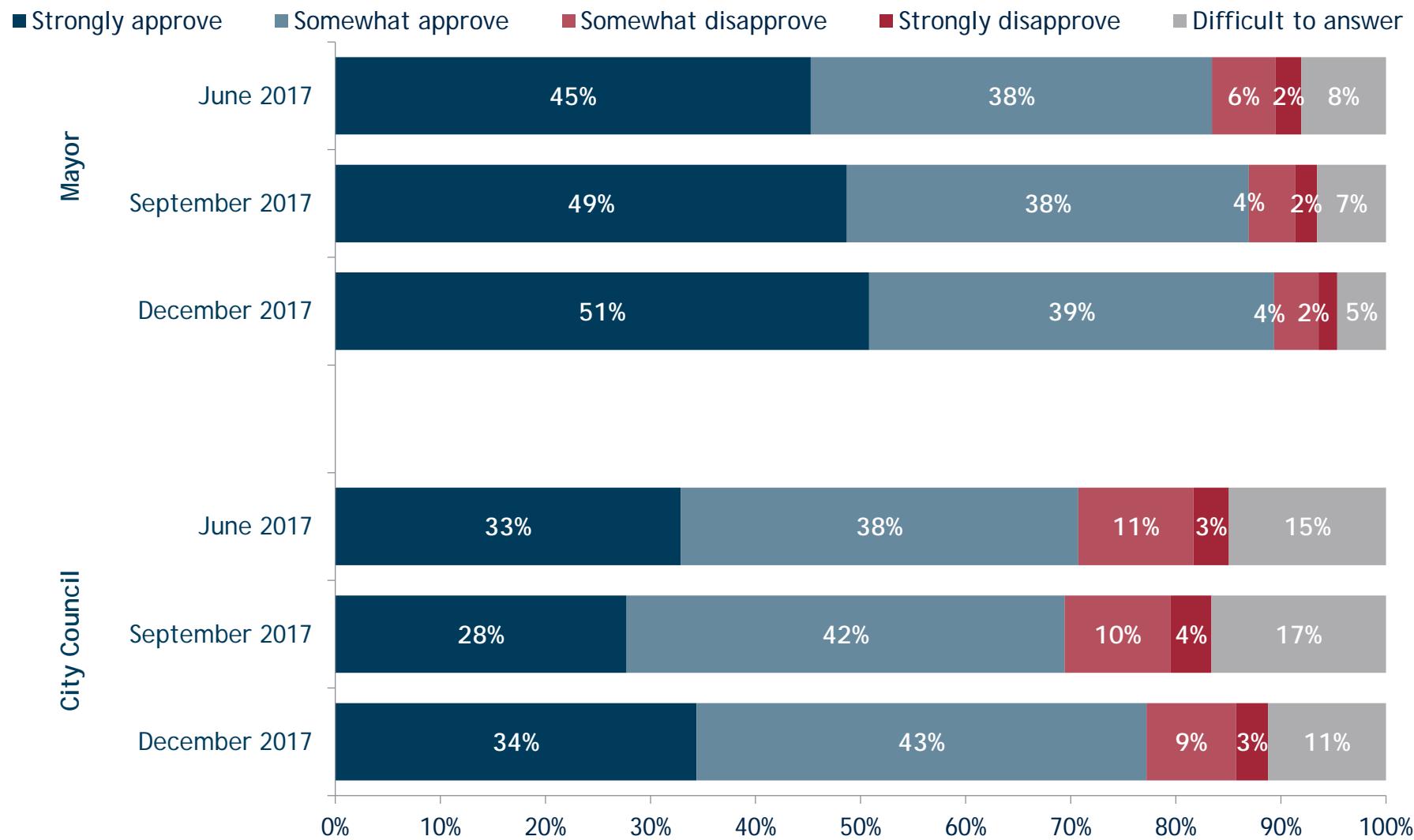
## Why haven't you interacted with your city government officials?

(Respondents who have not interacted with city government offices: N=916)



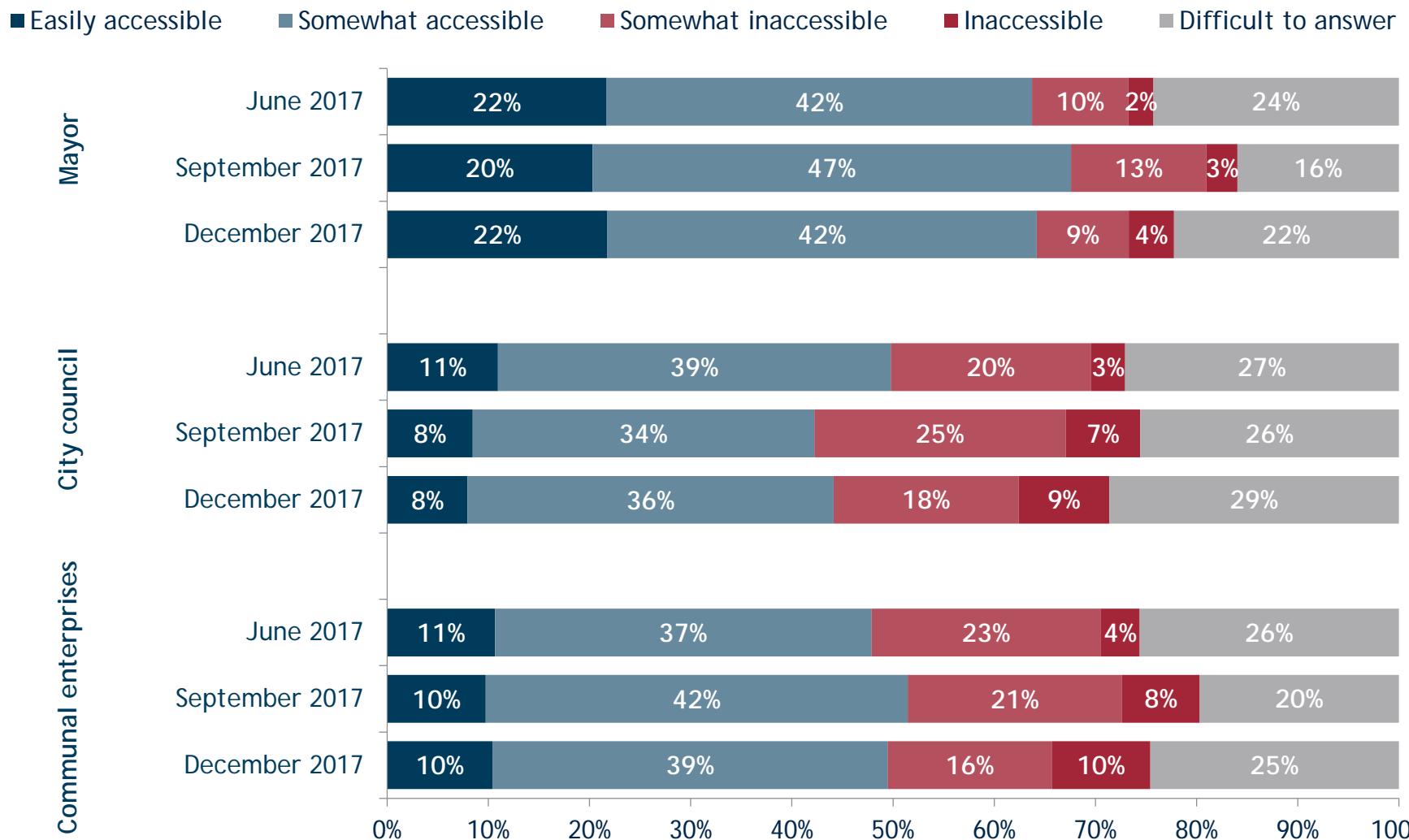
# Khmelnitskyi

Do you approve or disapprove of the activities of your mayor and city council?



# Khmelnitskyi

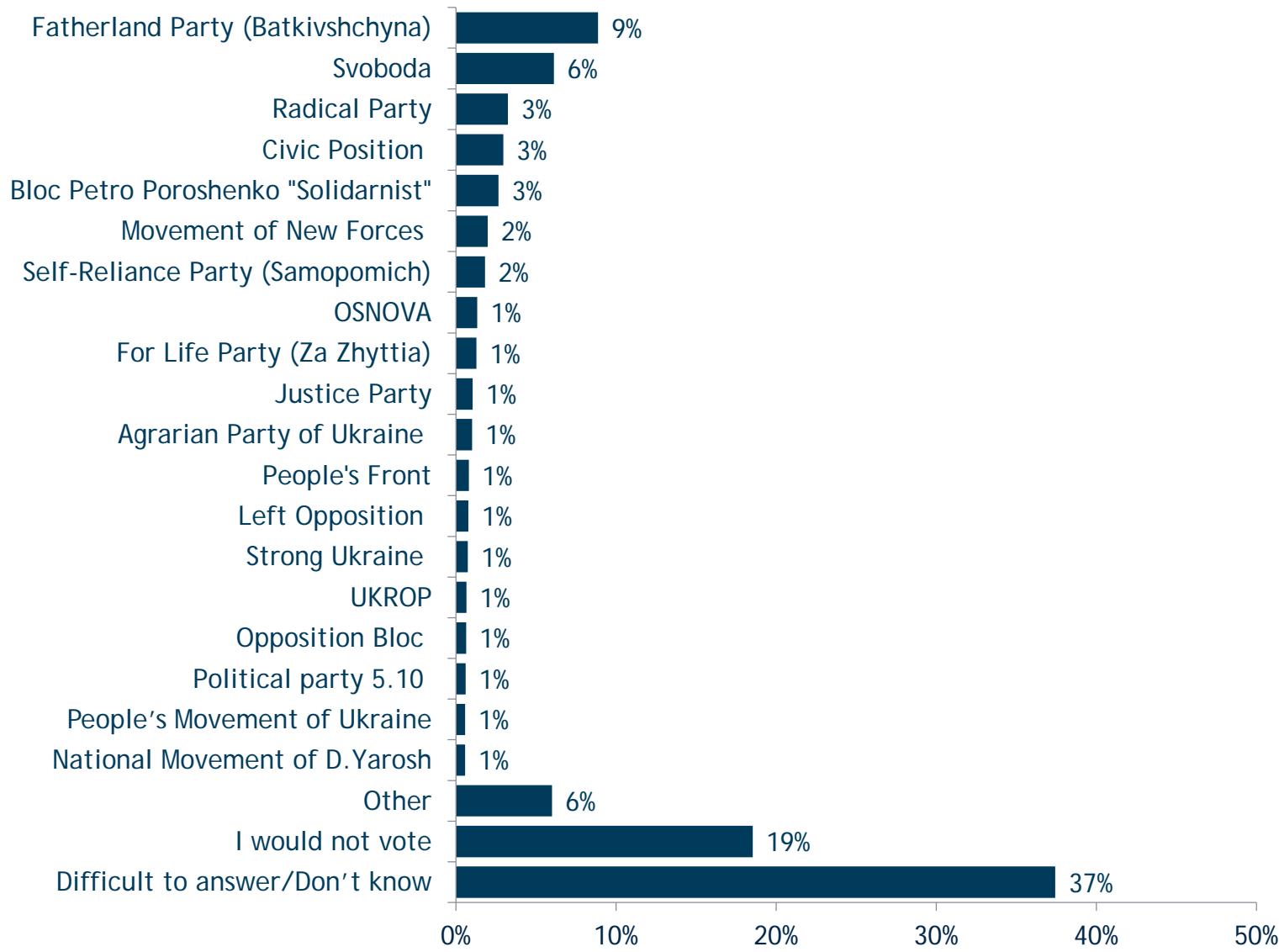
How would you rate the accessibility of information about each of the following?



# Khmelnitskyi

## If parliamentary elections were held next Sunday, whom would you vote for?

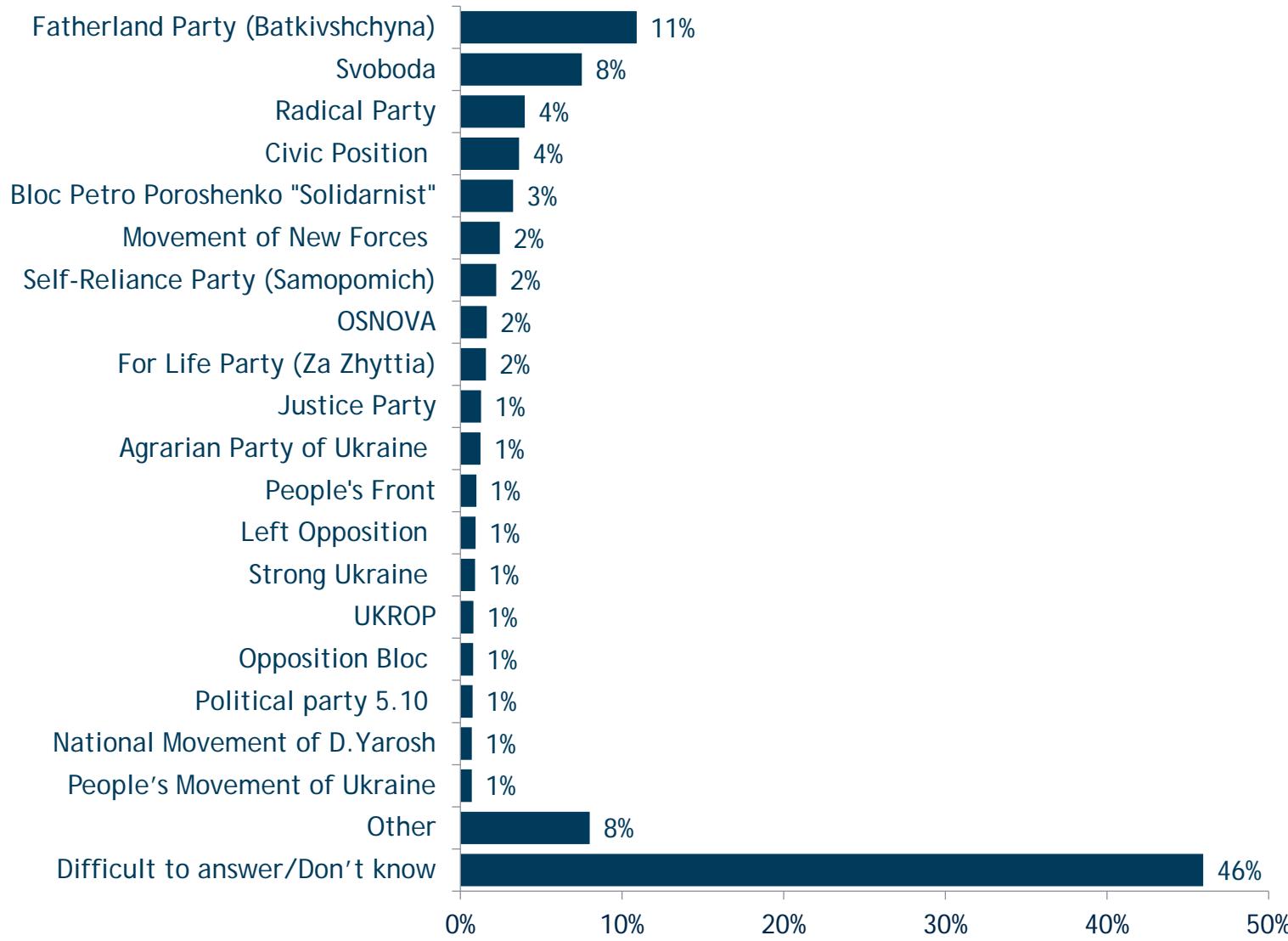
(All respondents)



# Khmelnitskyi

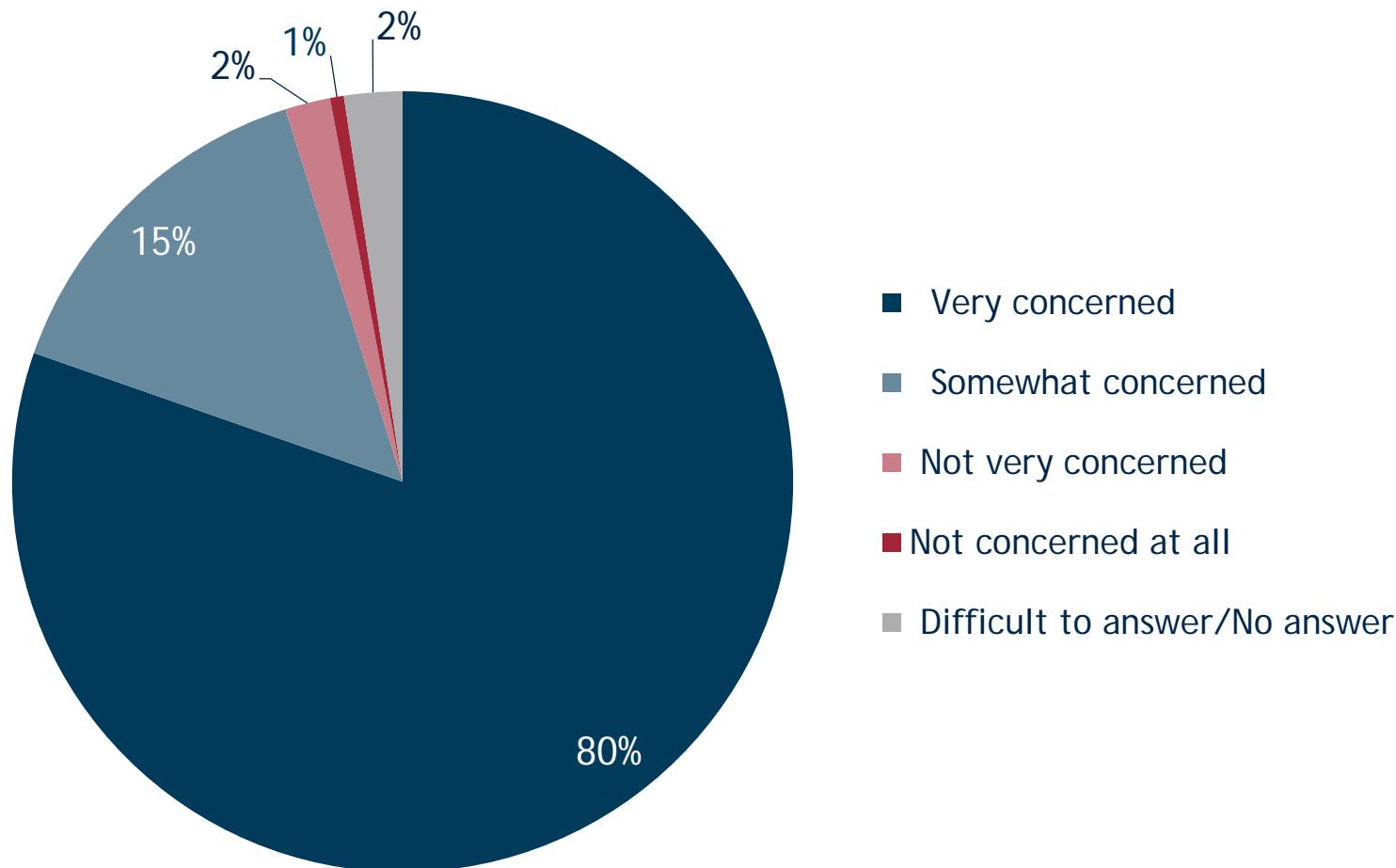
## If parliamentary elections were held next Sunday, for whom would you vote?

(Likely voters: N=978)



# Khmelnitskyi

How concerned are you about the safety of roads in Ukraine?





# Oversample: Mariupol (N=1,200)

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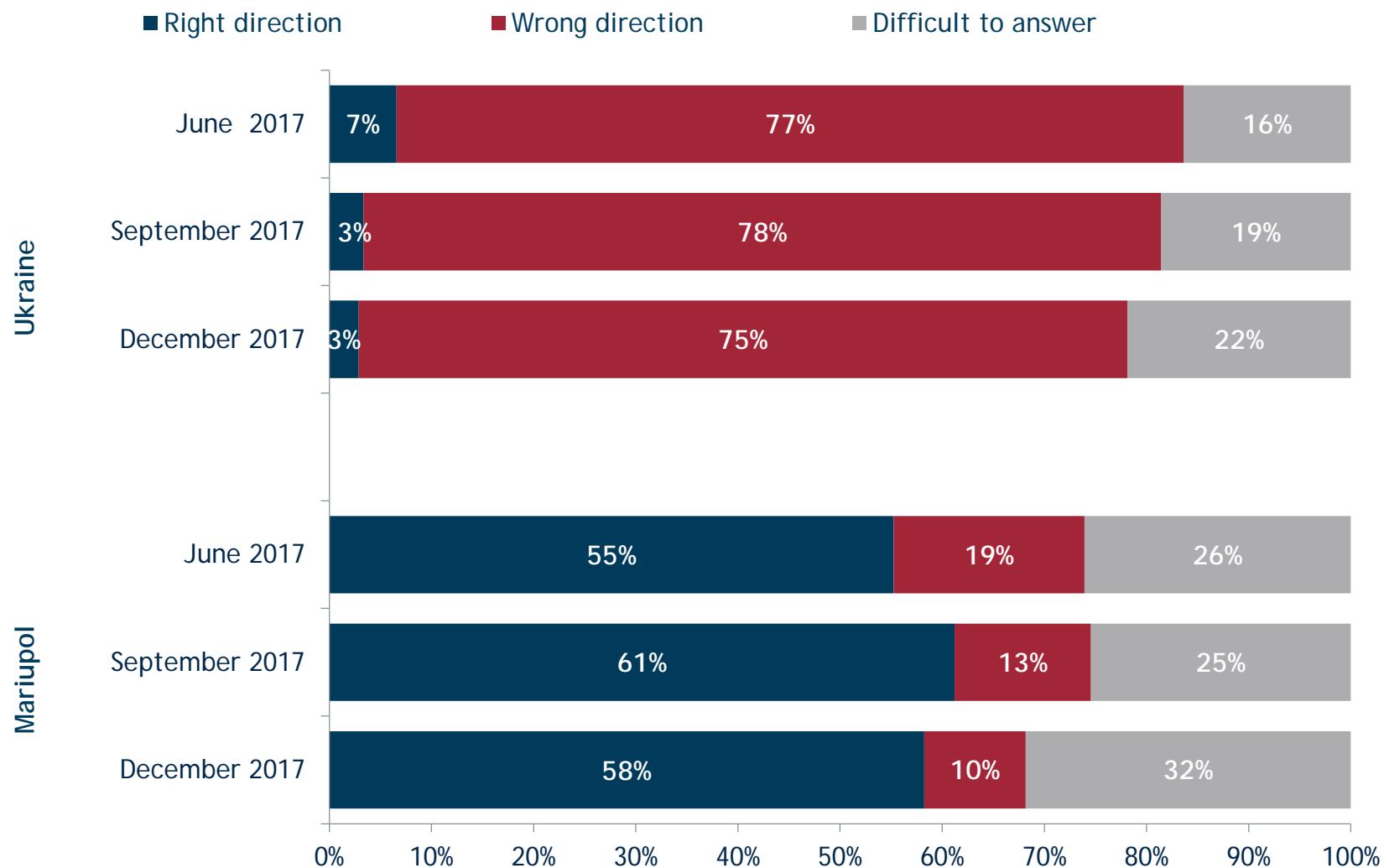
November 15 - December 14, 2017



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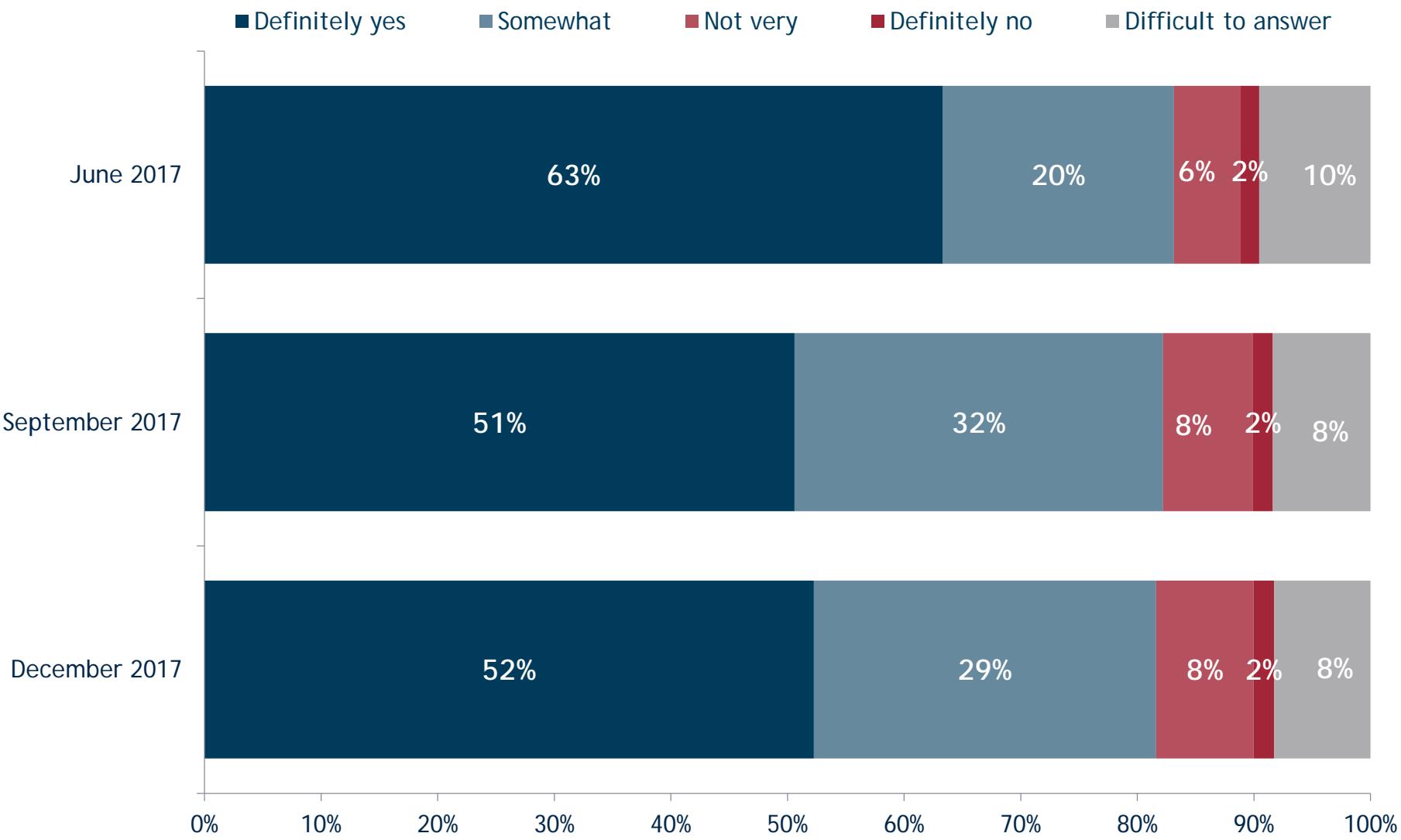
# Mariupol

Generally speaking, do you think that things in Ukraine and in your city are going in the right direction or wrong direction?



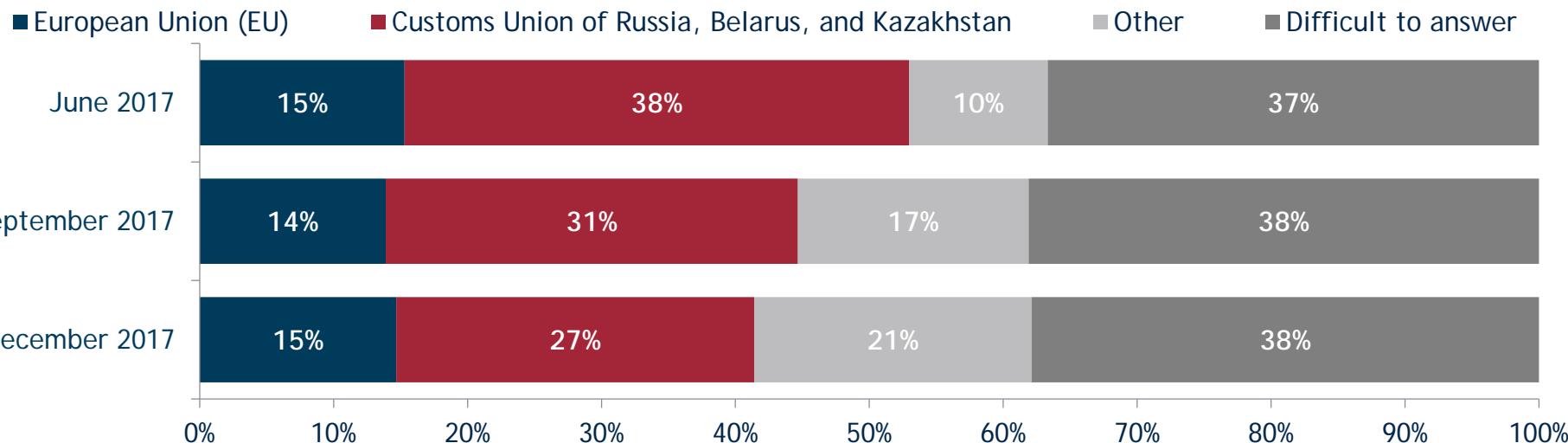
# Mariupol

Are you proud of your city?

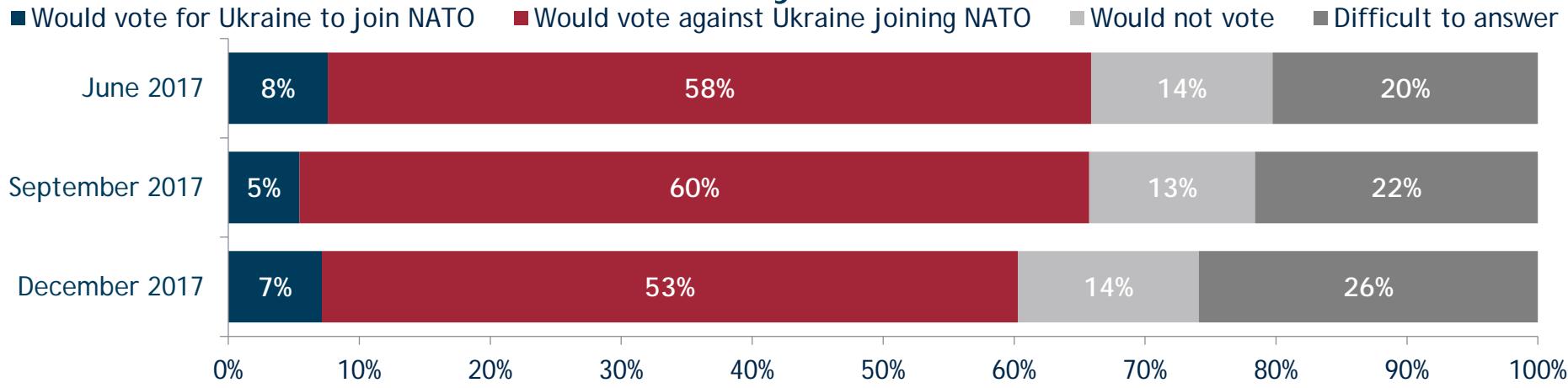


# Mariupol

If Ukraine could enter only one international economic union,  
which of the following should it be?

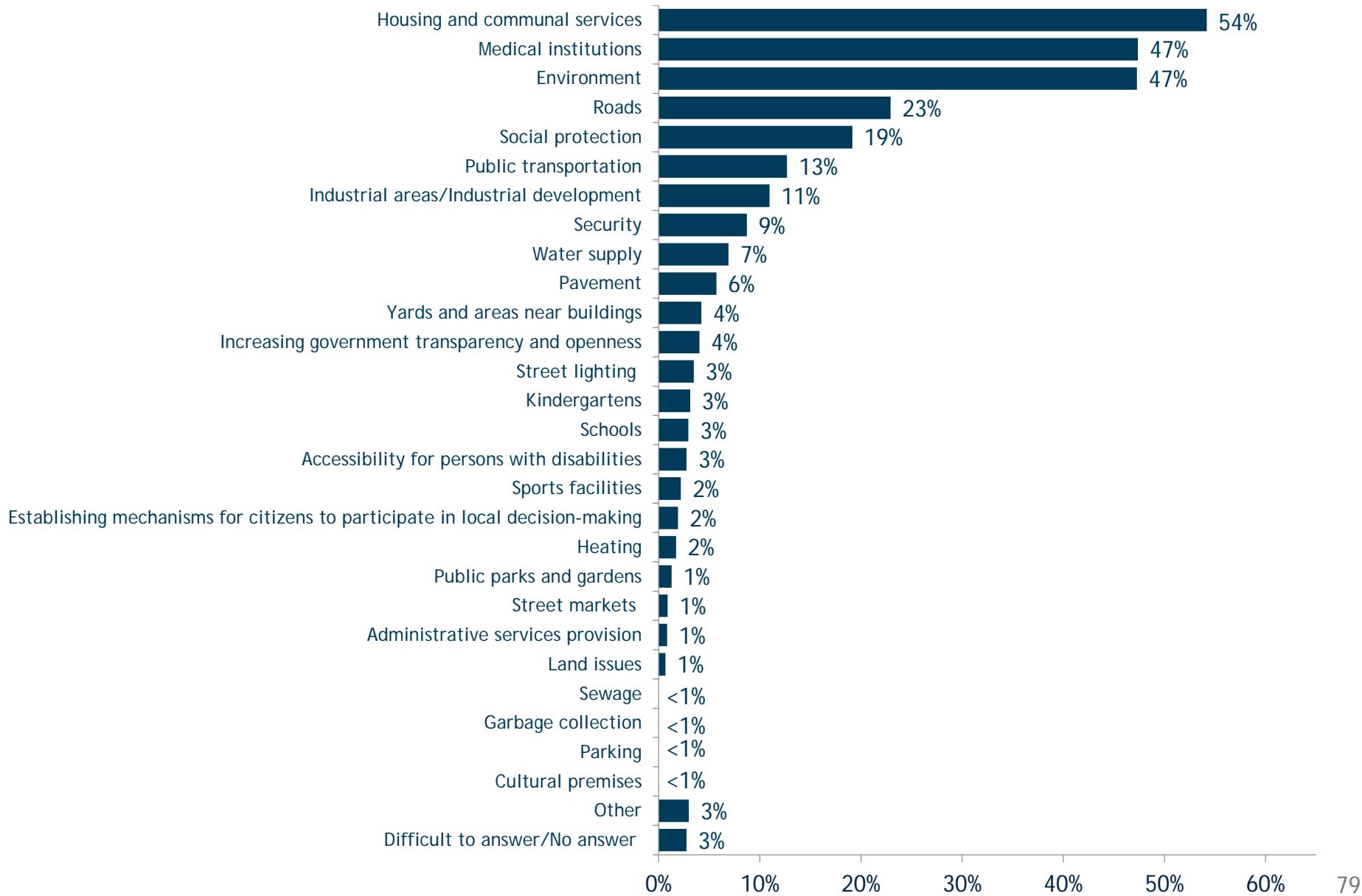


If a referendum were held today on Ukraine joining NATO, how would you vote?



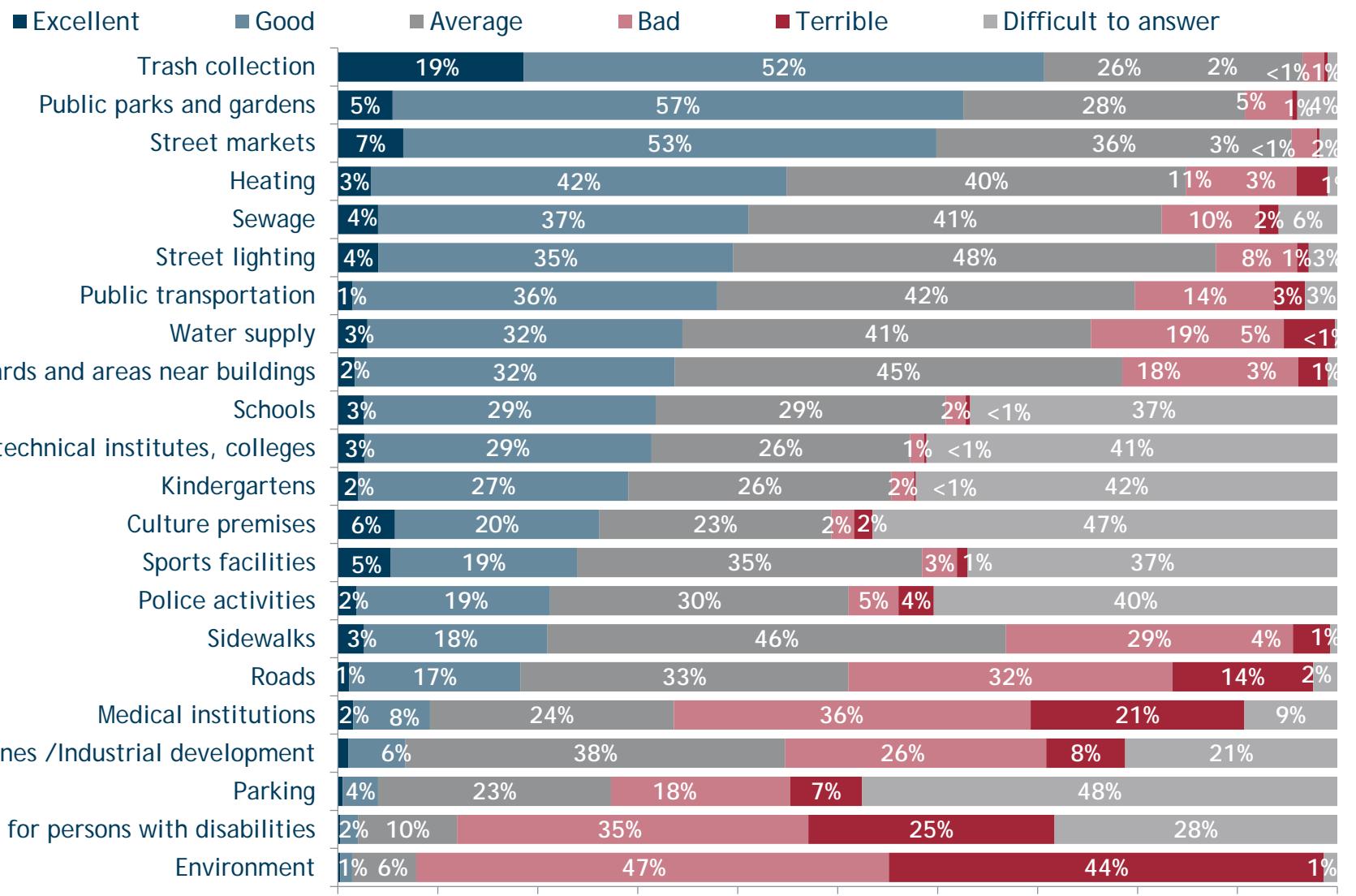
# Mariupol

## In your opinion, which areas should be a top priority for your municipal authorities?



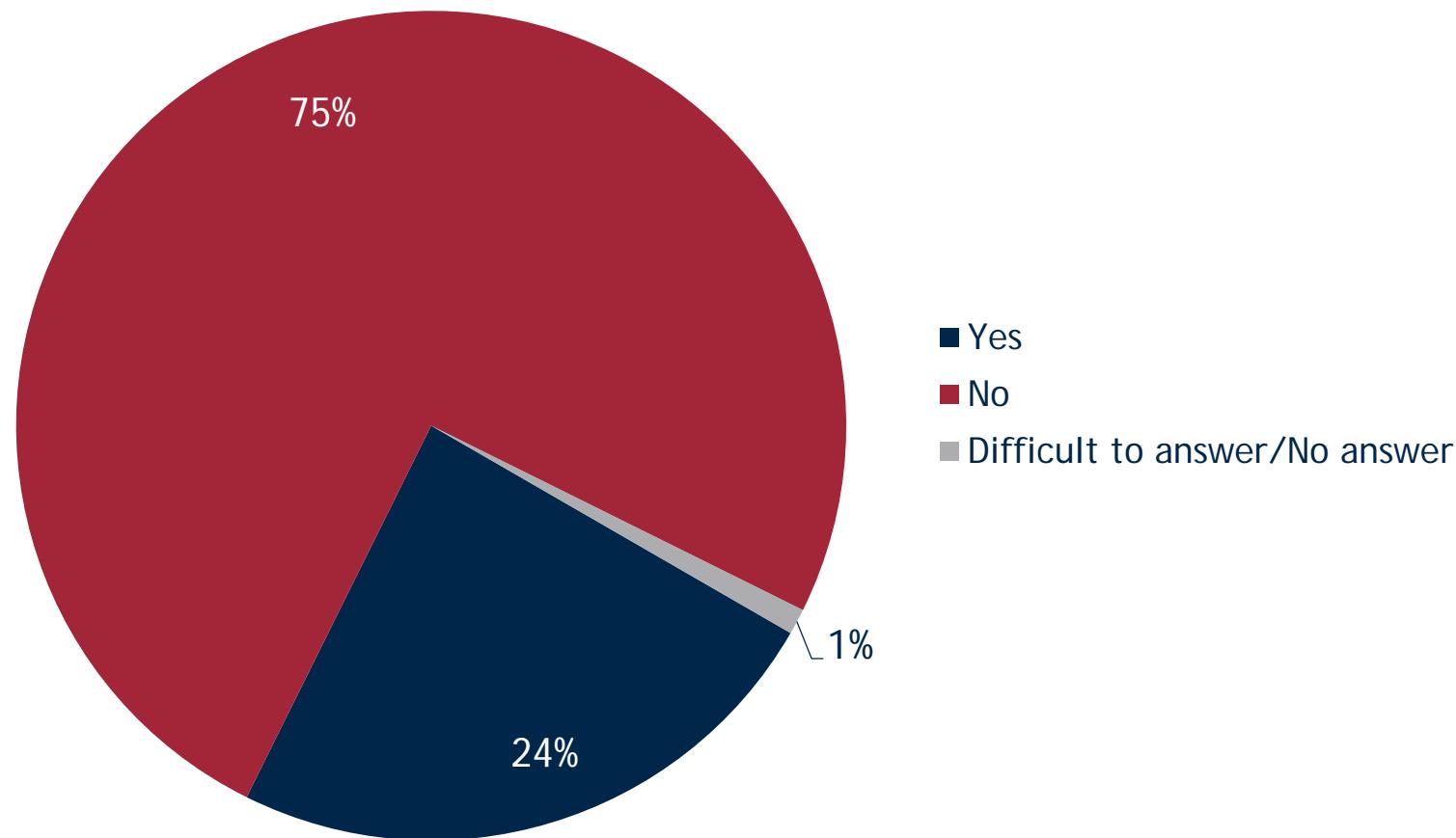
# Mariupol

How would you rate the quality of each of the following services and/or public goods that are available in your city?



## Mariupol

In the past two years, have you had to interact with your city government offices (mayoral office, executive committee, city council, *rayon* council, *rayon* administration, communal enterprises)?



# Mariupol

Over the past two years, have you interacted with your city government offices (mayoral office, executive committee, city council, *rayon* council, *rayon* administration, communal enterprises)? If so, how would you rate the service you received from the local authorities?

(Respondents who answered yes: N=291)

■ Excellent      ■ Good      ■ Average      ■ Bad      ■ Terrible      ■ Difficult to answer

Manner in which office staff treated you



Quality of service received



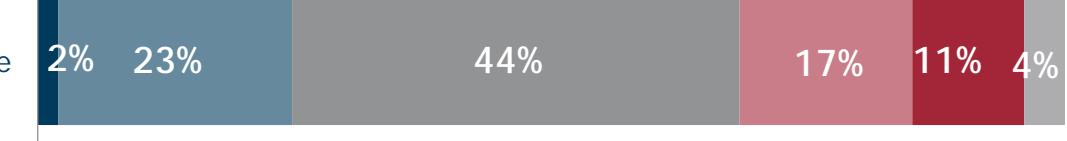
Simplicity and clarity of the decisions and/or advice provided by the officials were



Level of office staff's knowledge on the subject matter

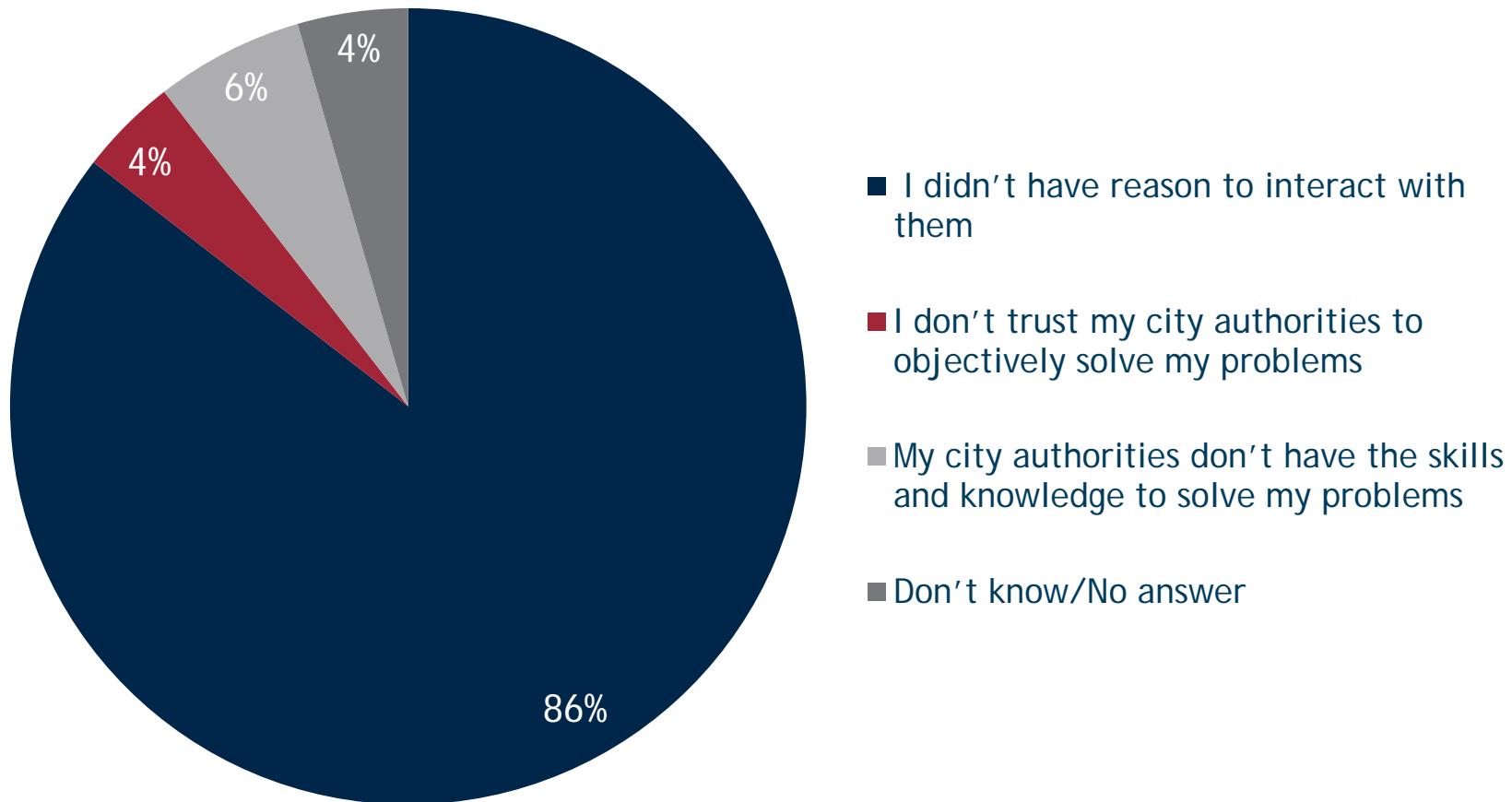


Waiting time



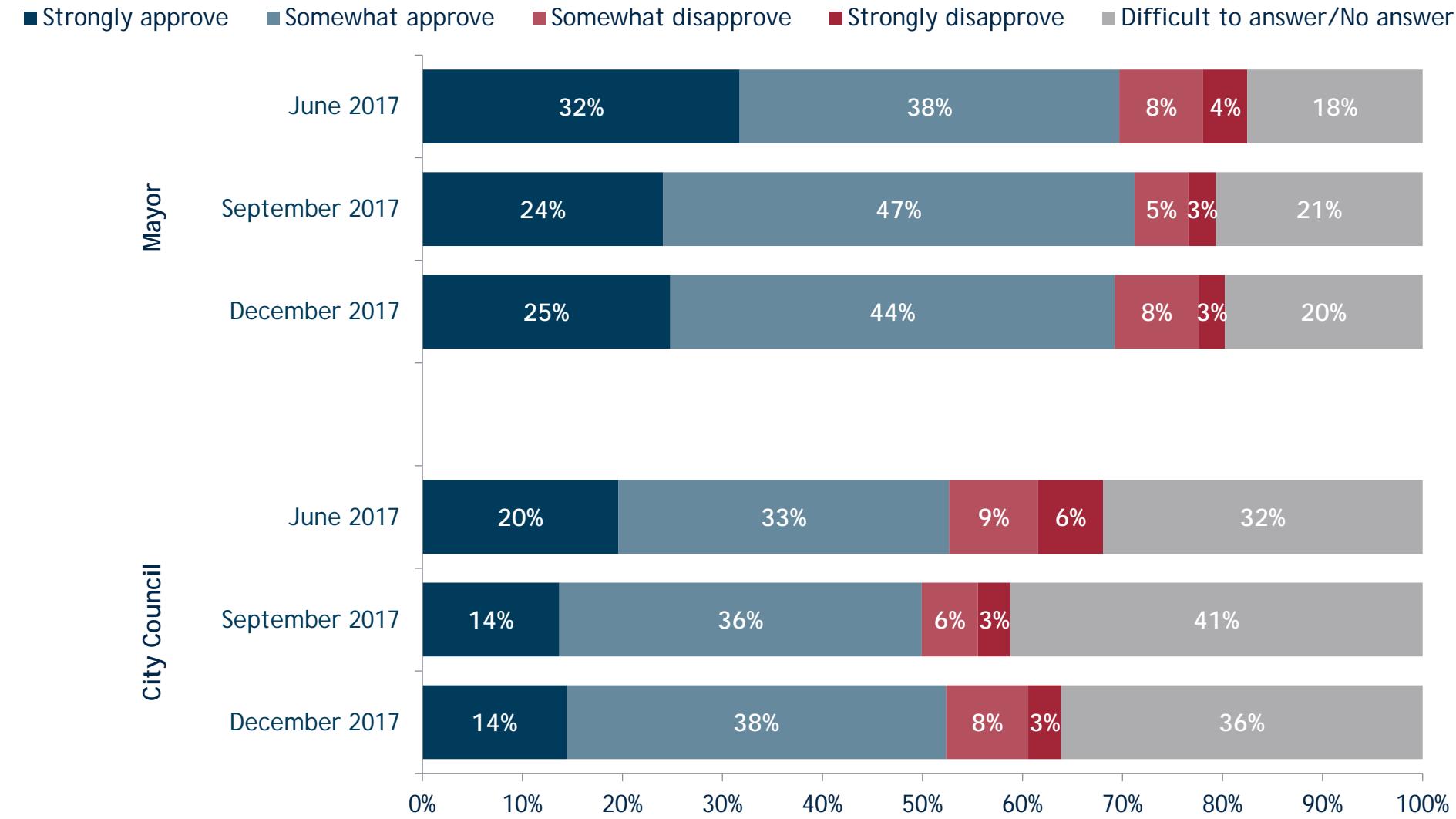
## Why haven't you interacted with your city government officials?

(Respondents who have not interacted with city government offices: N=901)



# Mariupol

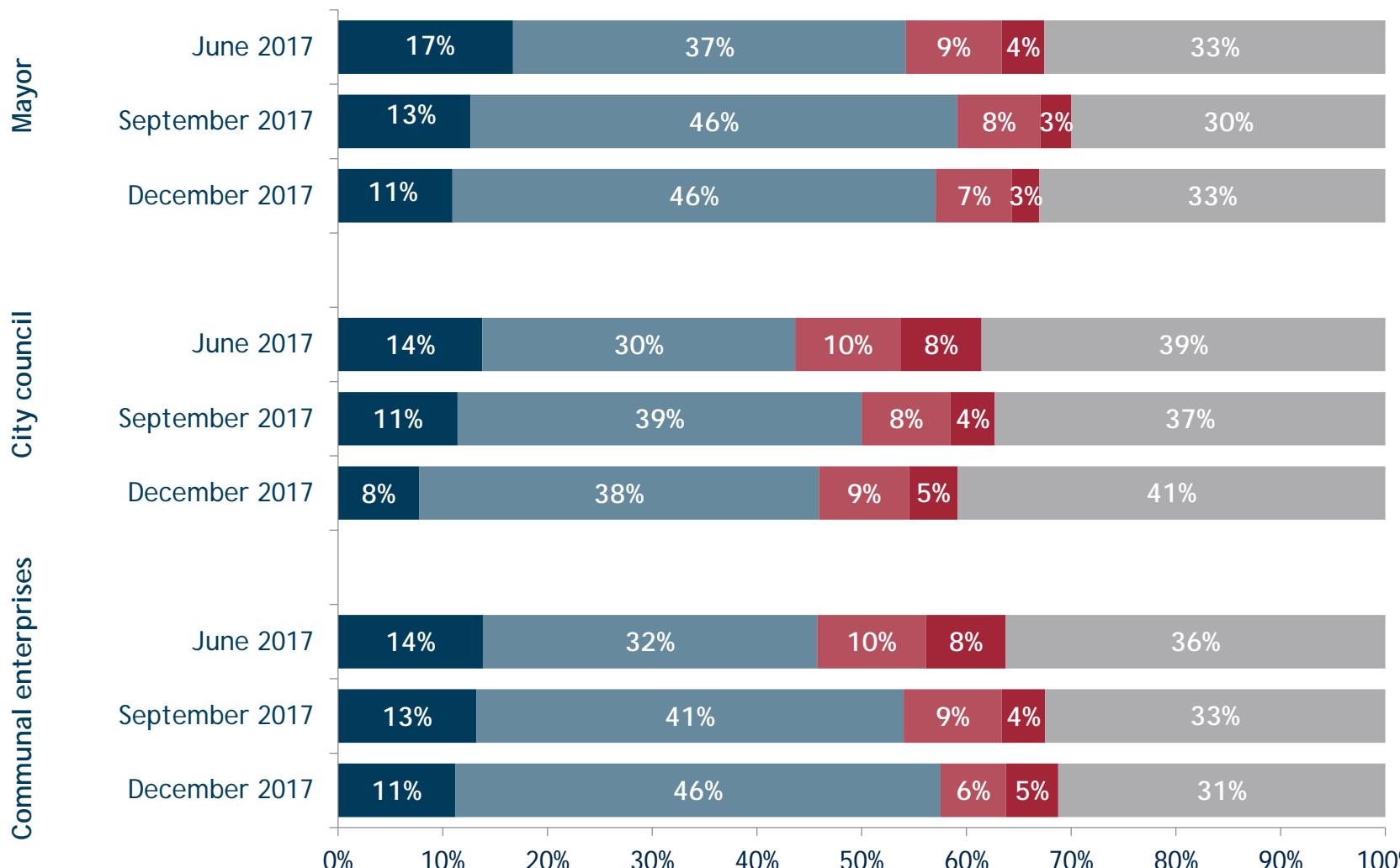
Do you approve or disapprove of the activities of your mayor and city council?



# Mariupol

How would you rate the accessibility of information about each of the following?

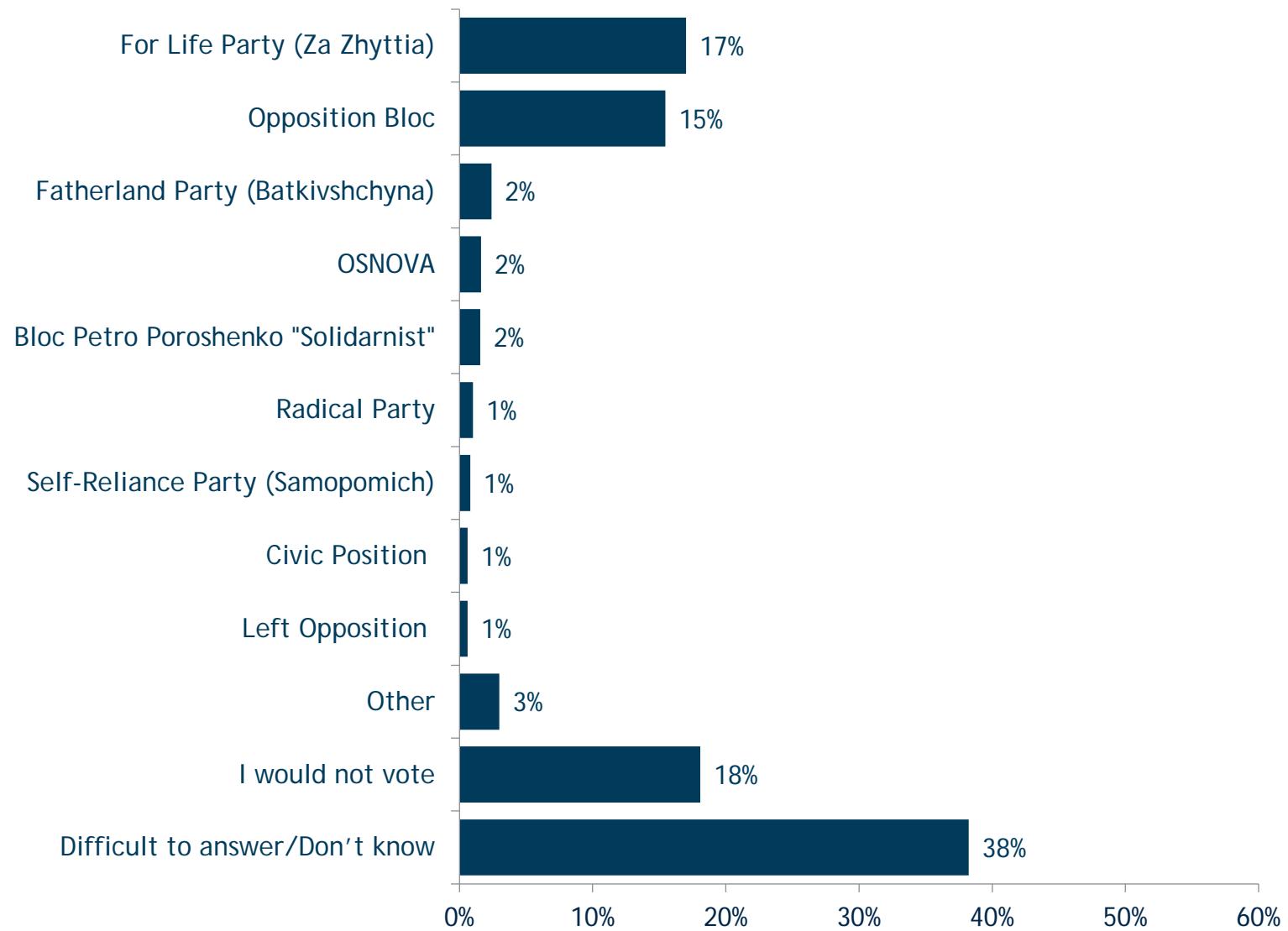
■ Easily accessible ■ Somewhat accessible ■ Somewhat inaccessible ■ Inaccessible ■ Difficult to answer



# Mariupol

## If parliamentary elections were held next Sunday, whom would you vote for?

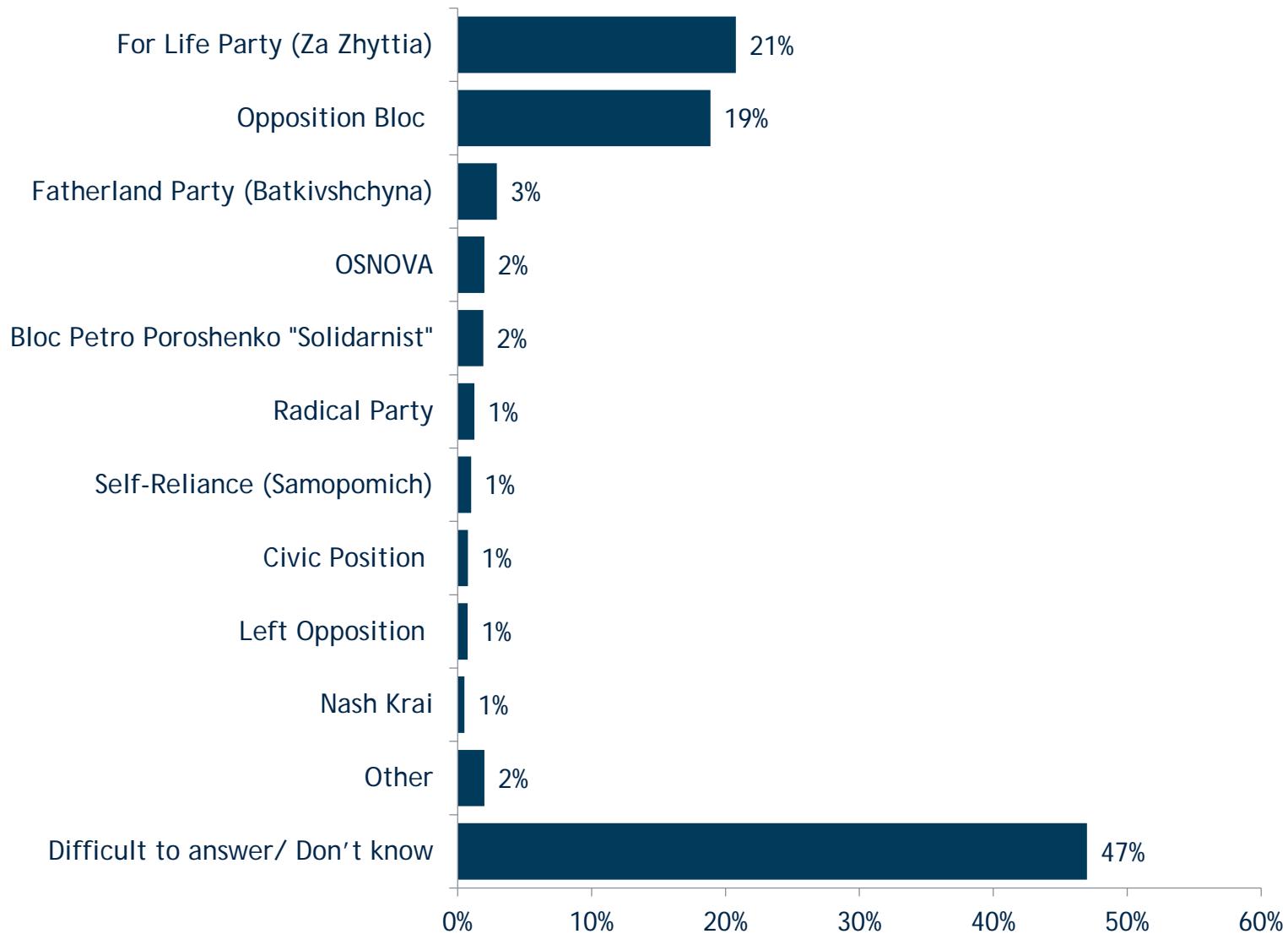
(All respondents)



# Mariupol

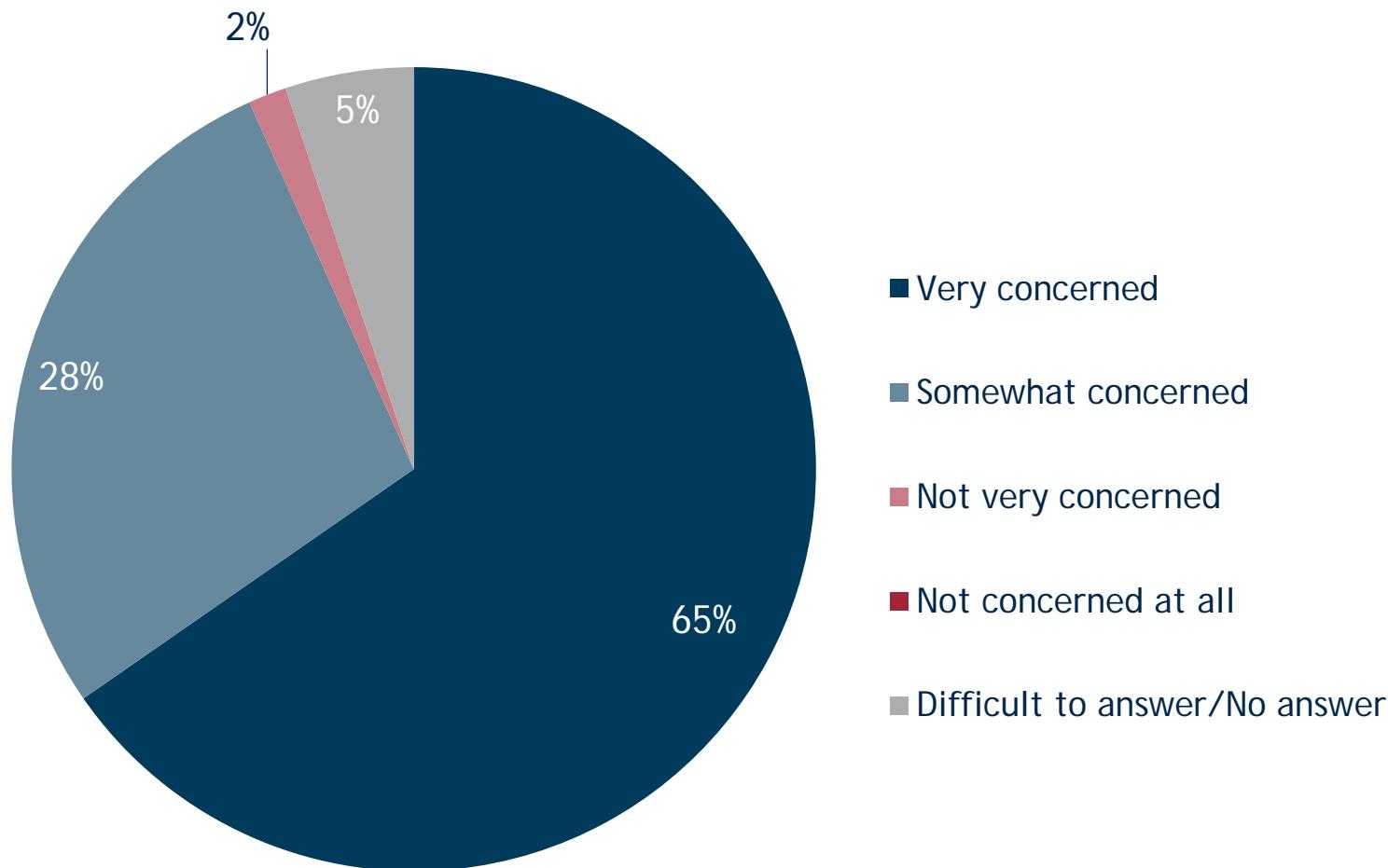
If parliamentary elections were held next Sunday,  
for whom would you vote?

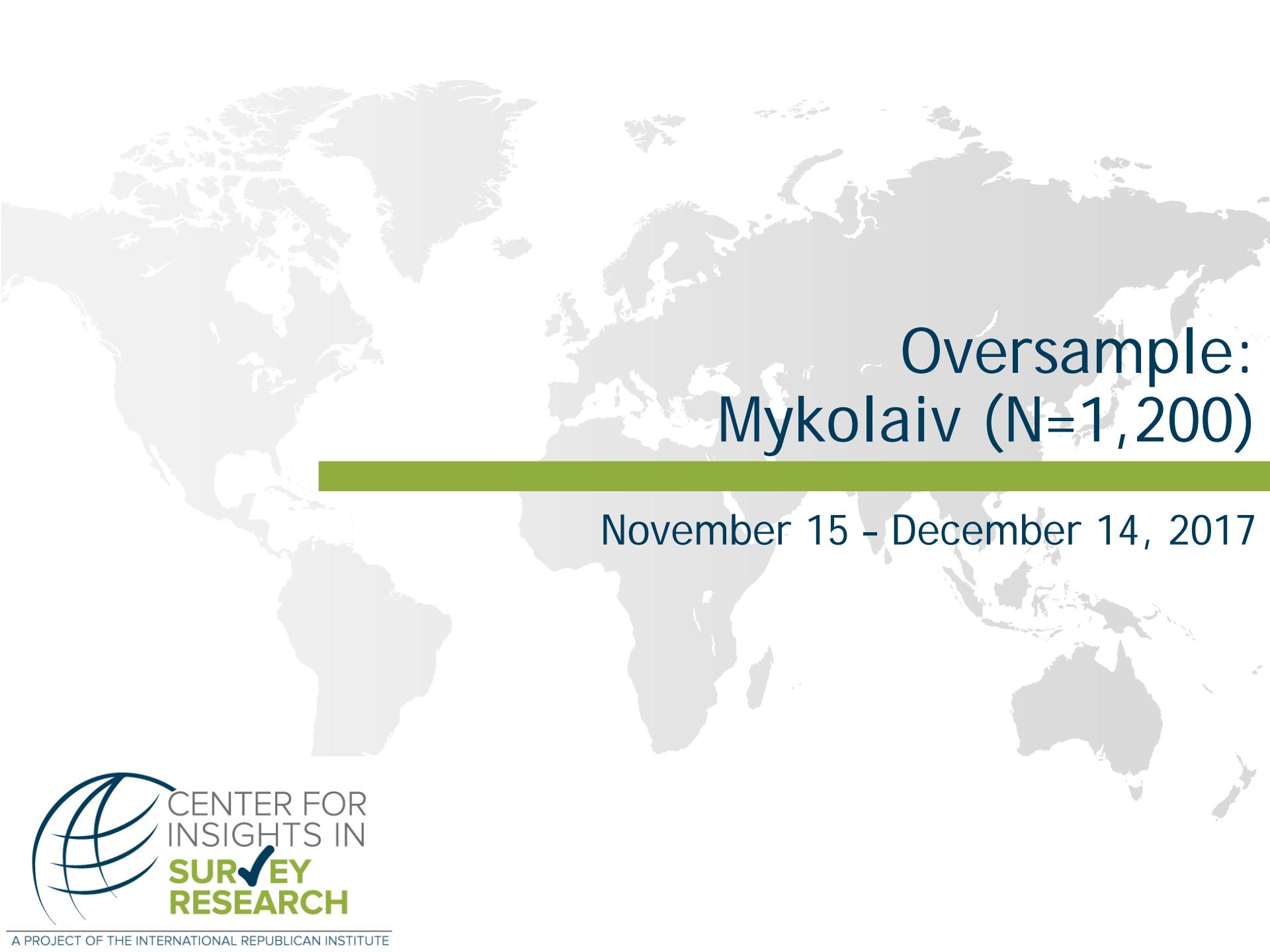
(Likely voters: N=983)



# Mariupol

How concerned are you about the safety of roads in Ukraine?





# Oversample: Mykolaiv (N=1,200)

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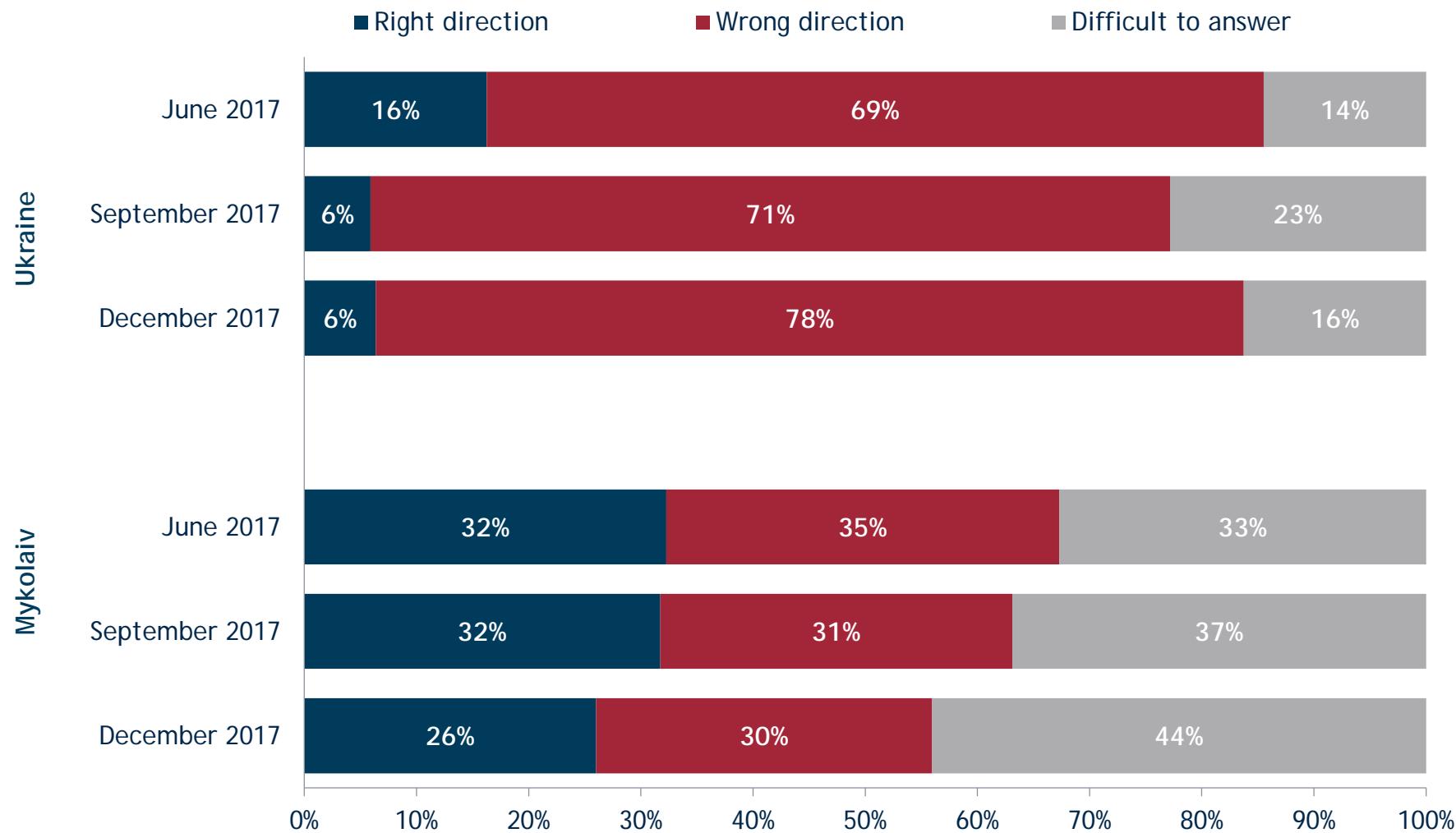
November 15 - December 14, 2017



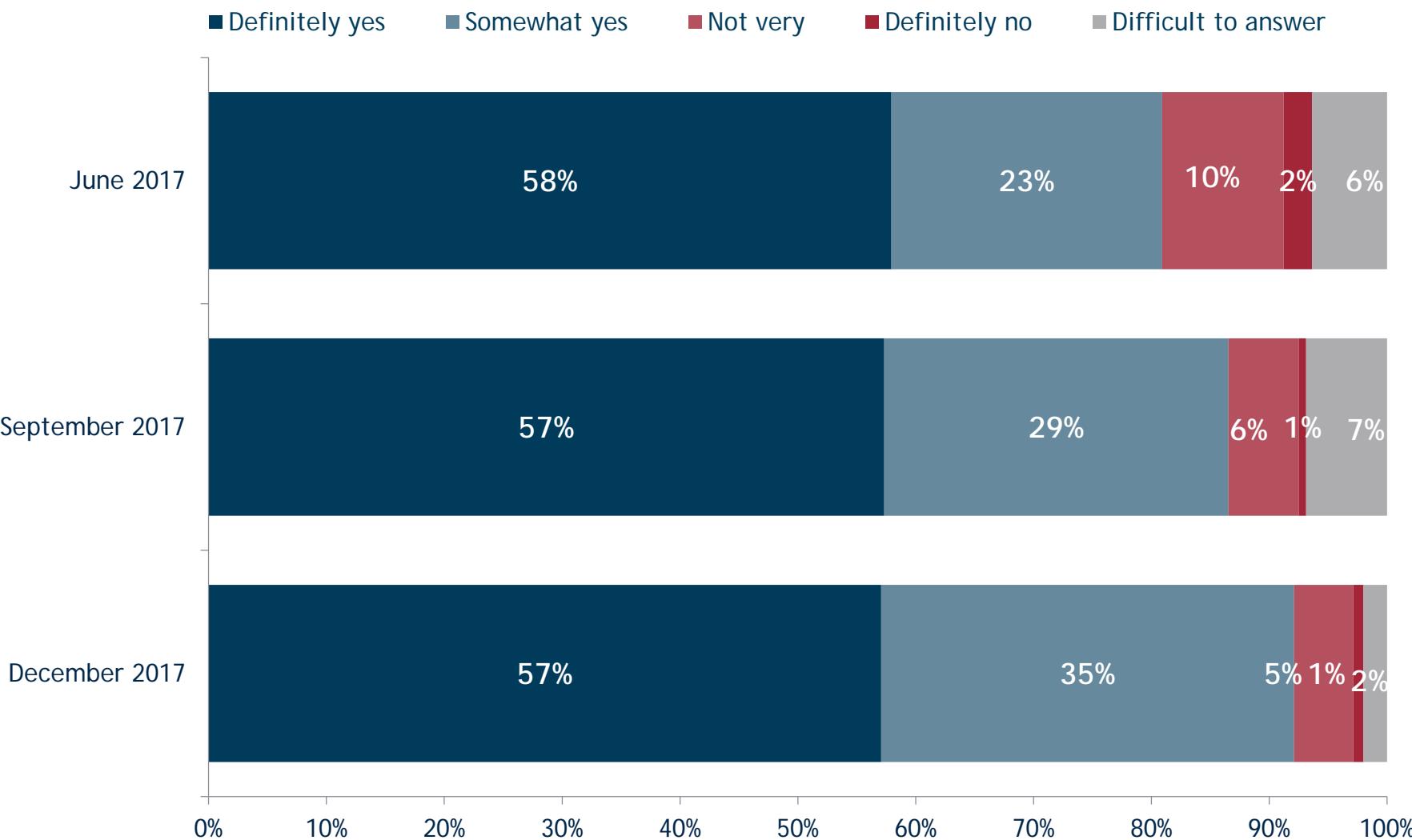
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# Mykolaiv

Generally speaking, do you think that things in Ukraine and your city are going in the right direction or wrong direction?

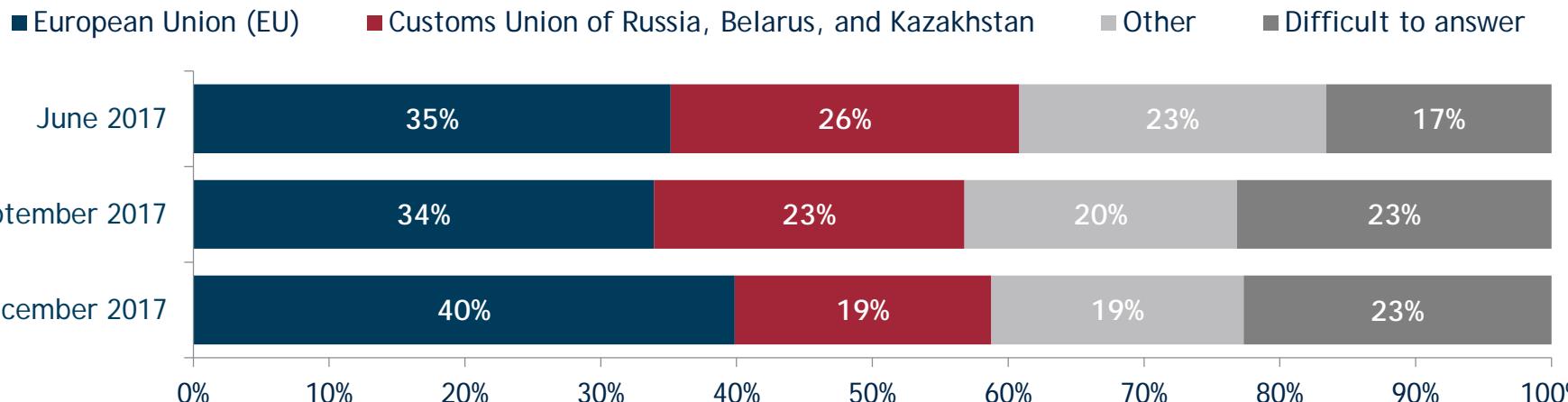


## Are you proud of your city?

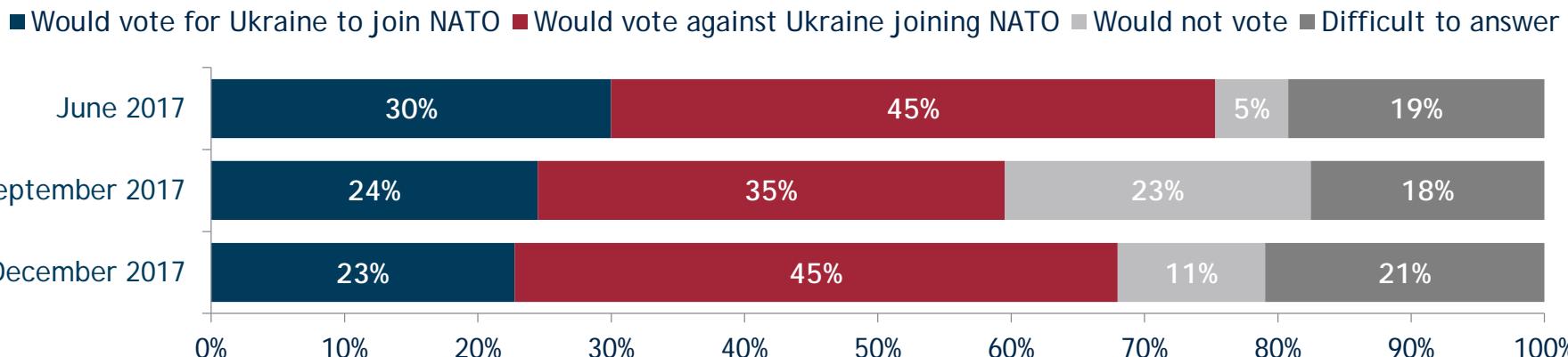


# Mykolaiv

## If Ukraine could enter only one international economic union, which of the following should it be?

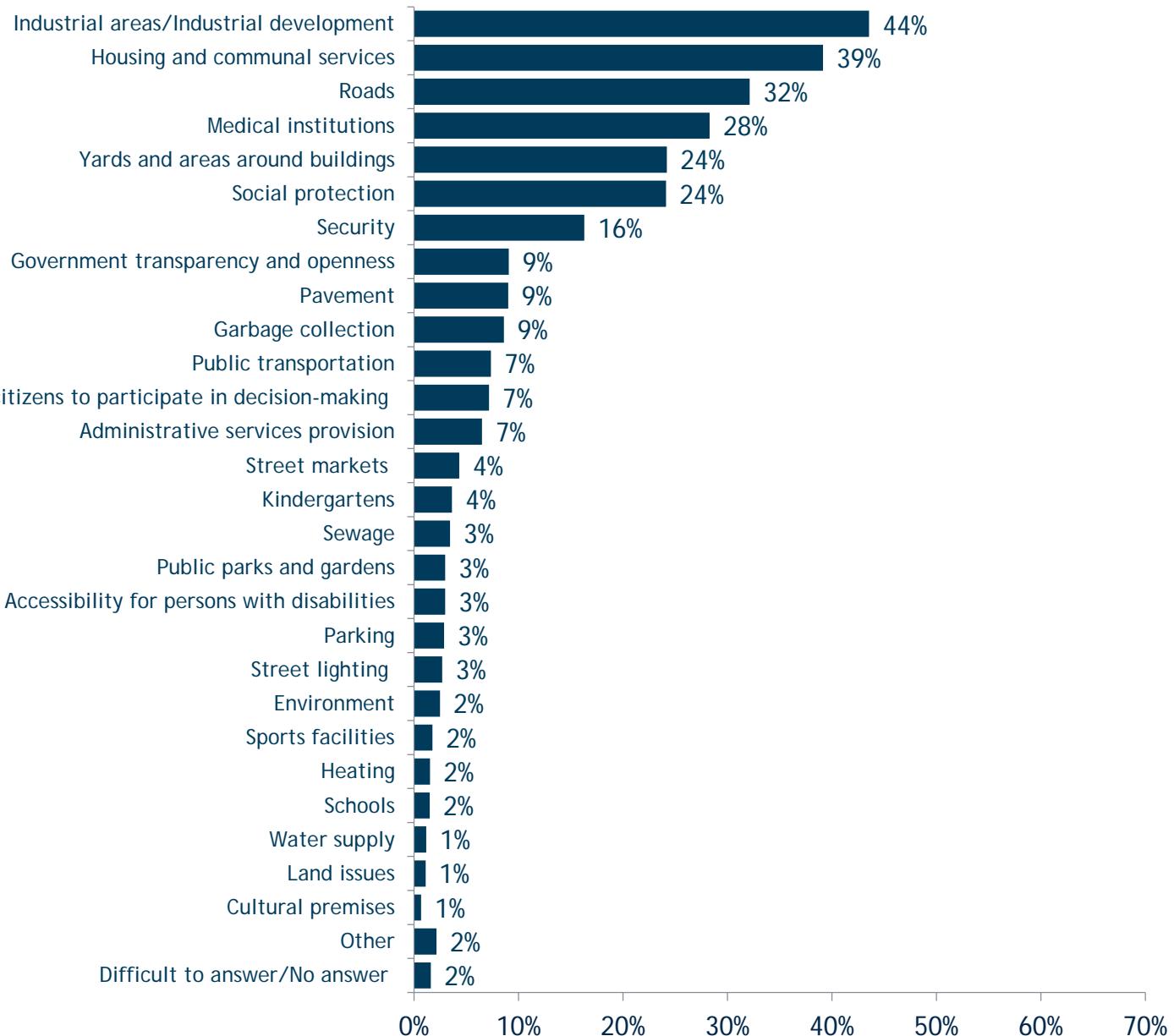


If a referendum were held today on Ukraine joining NATO, how would you vote?



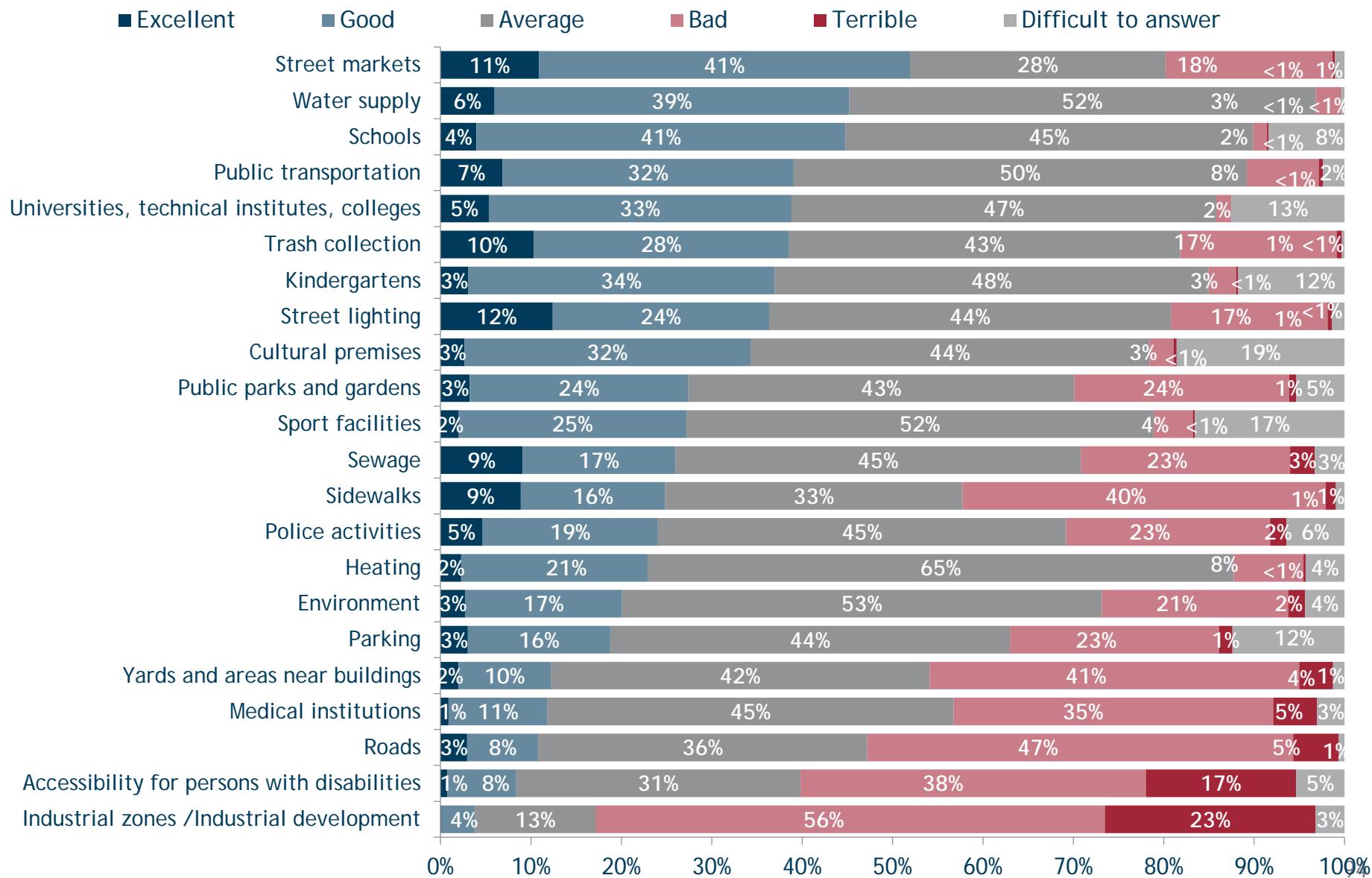
# Mykolaiv

In your opinion, which areas should be a top priority for your municipal authorities?



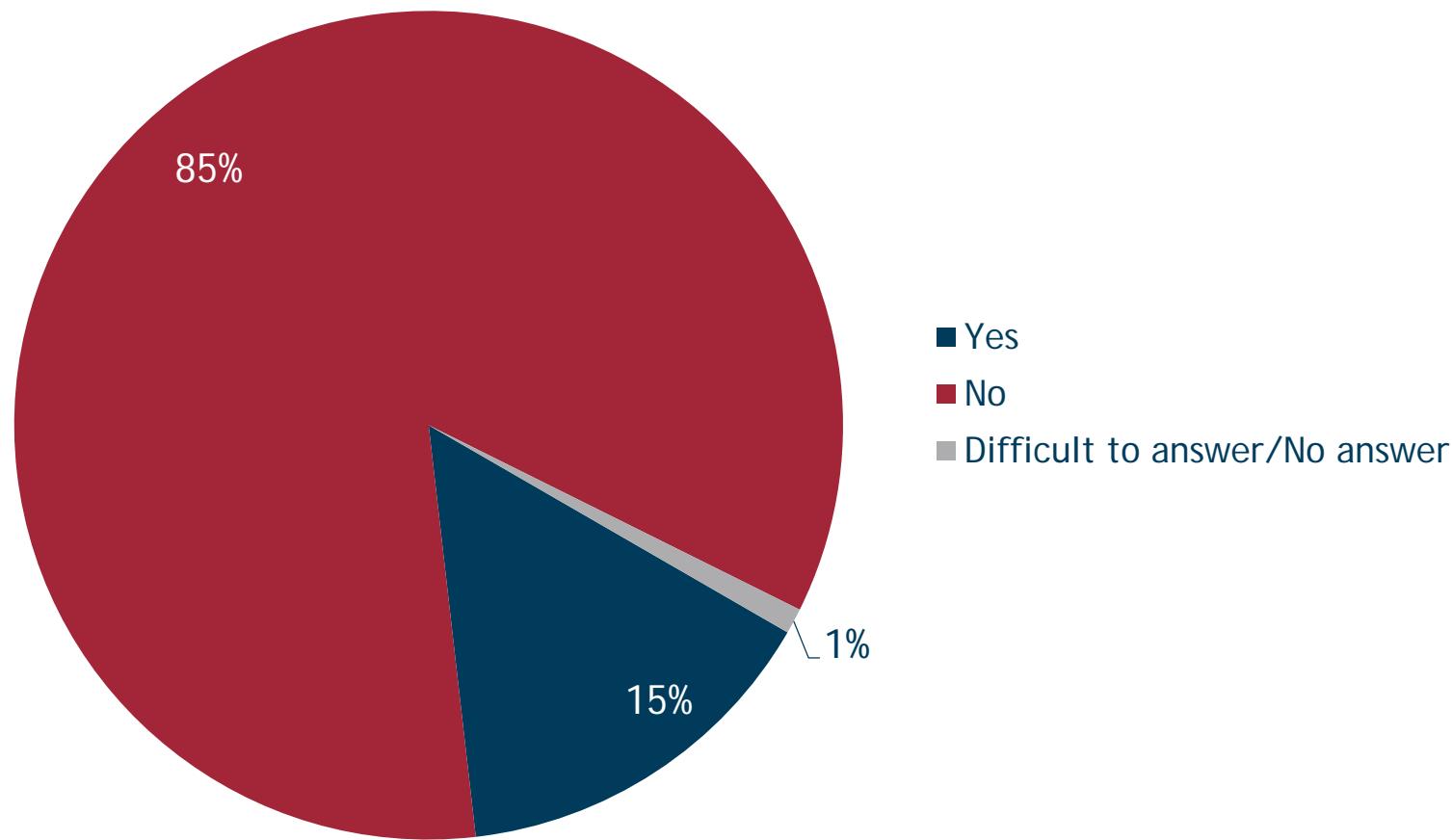
# Mykolaiv

How would you rate the quality of each of the following services and/or public goods that are available in your city?



## Mykolaiv

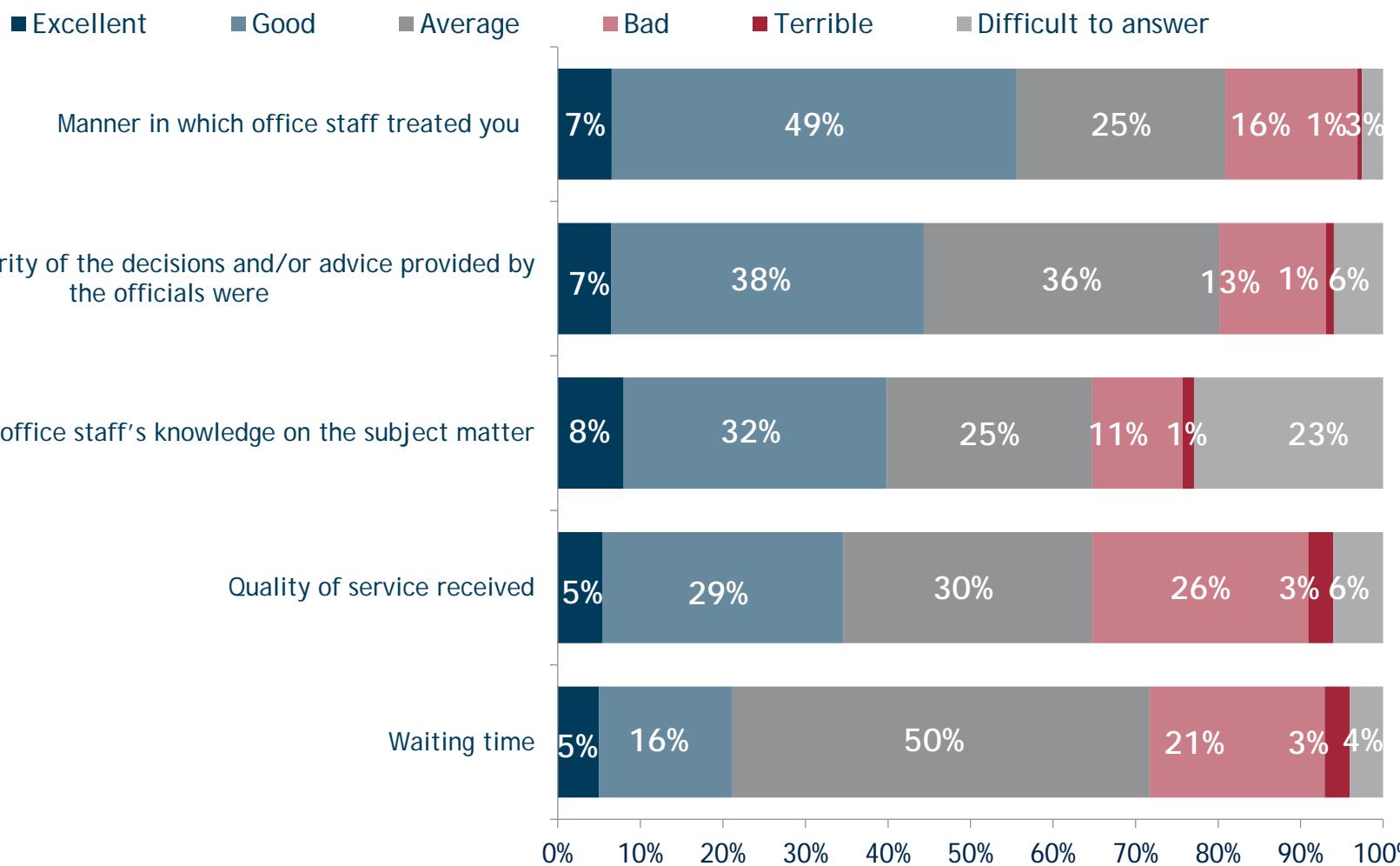
In the past two years, have you had to interact with your city government offices (mayoral office, executive committee, city council, *rayon* council, *rayon* administration, communal enterprises)?



# Mykolaiv

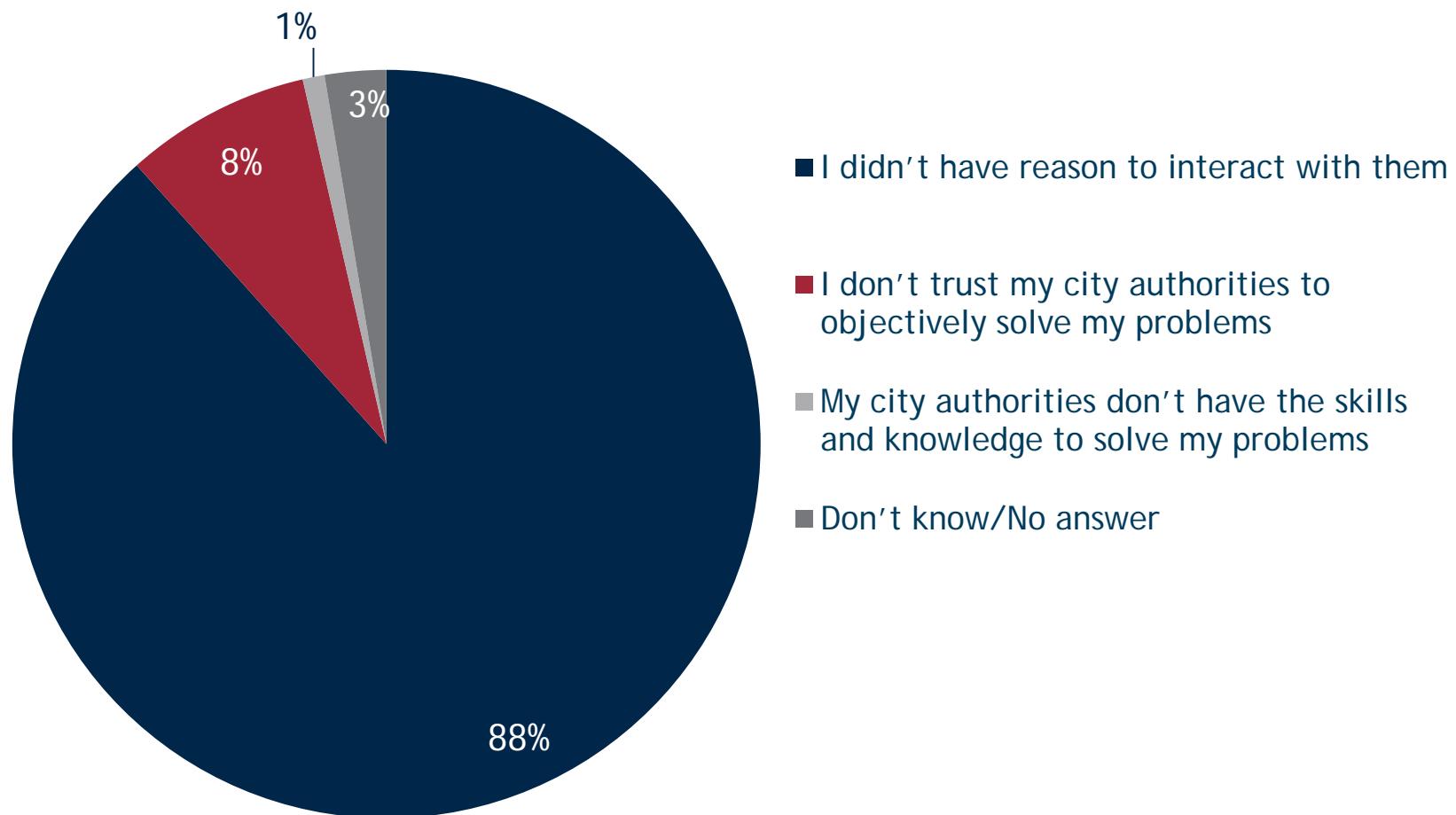
Over the past two years, have you interacted with your city government offices (mayoral office, executive committee, city council, *rayon* council, *rayon* administration, communal enterprises)? If so, how would you rate the service you received from the local authorities?

(Respondents who answered yes: N=178)



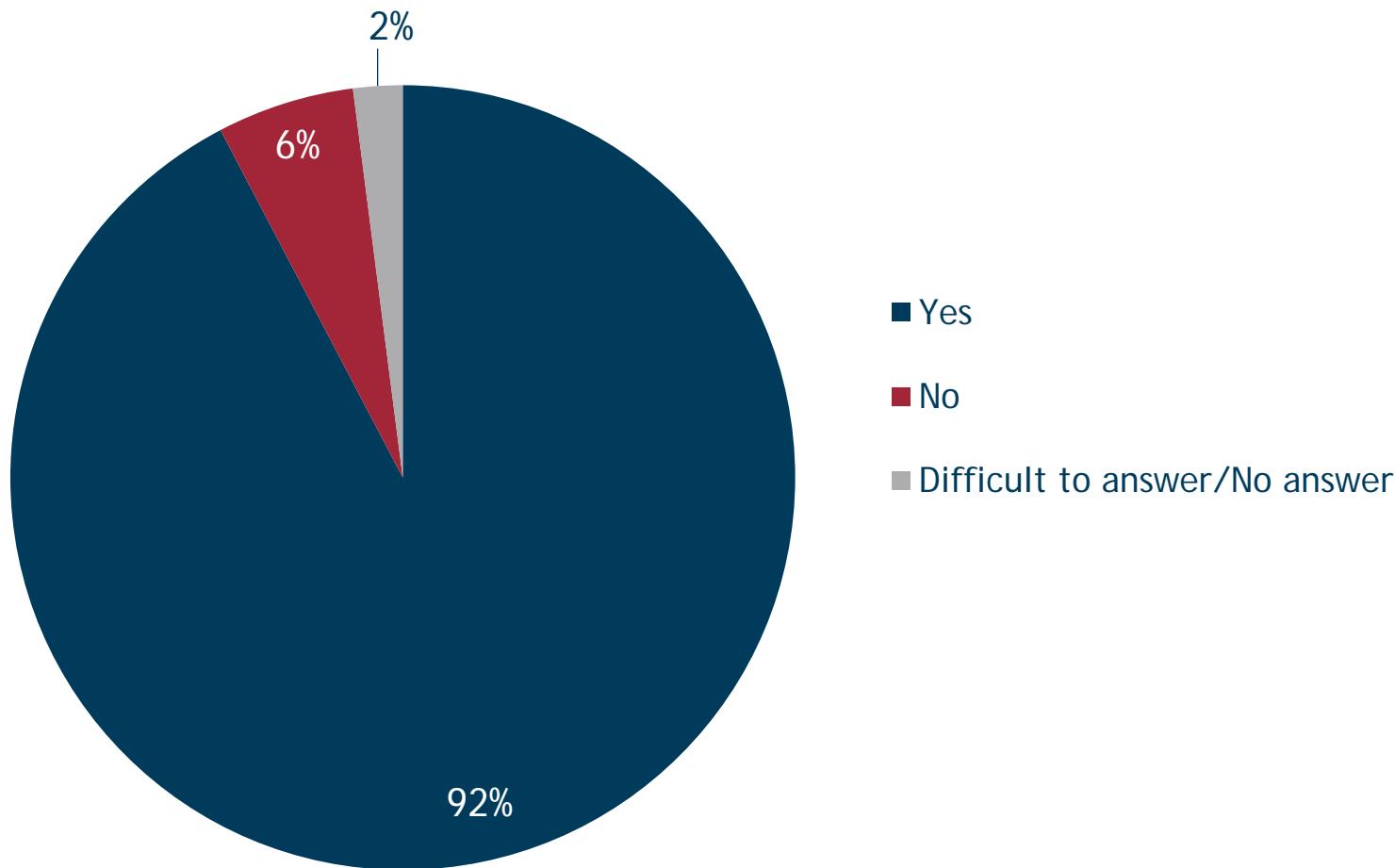
## Why haven't you interacted with your city government officials?

(Respondents who have not interacted with city government offices: N=1,015)



# Mykolaiv

Have you heard about the decision of the Mykolaiv city council to dismiss Mayor of Mykolaiv Oleksandr Senkevych on October 5, 2017?

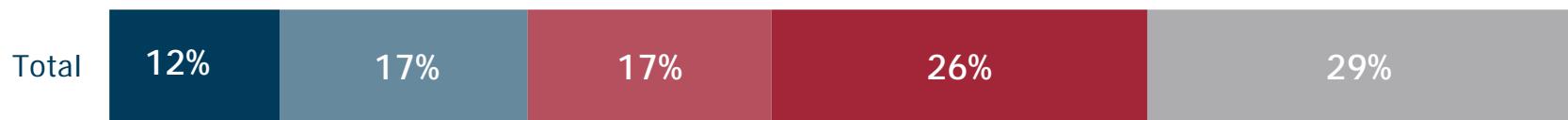


# Mykolaiv

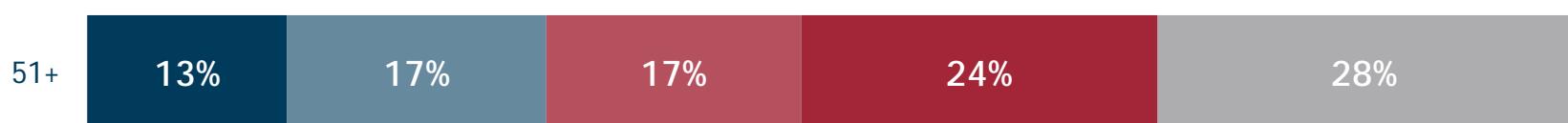
## Do you support the decision of the Mykolaiv city council to dismiss Mayor of Mykolaiv Oleksandr Senkevych?

(Respondents who have heard about the decision to dismiss Mayor Oleksandr Senkevych: N=1,102)

■ Strongly support ■ Somewhat support ■ Somewhat do not support ■ Do not support at all ■ Difficult to answer/No answer

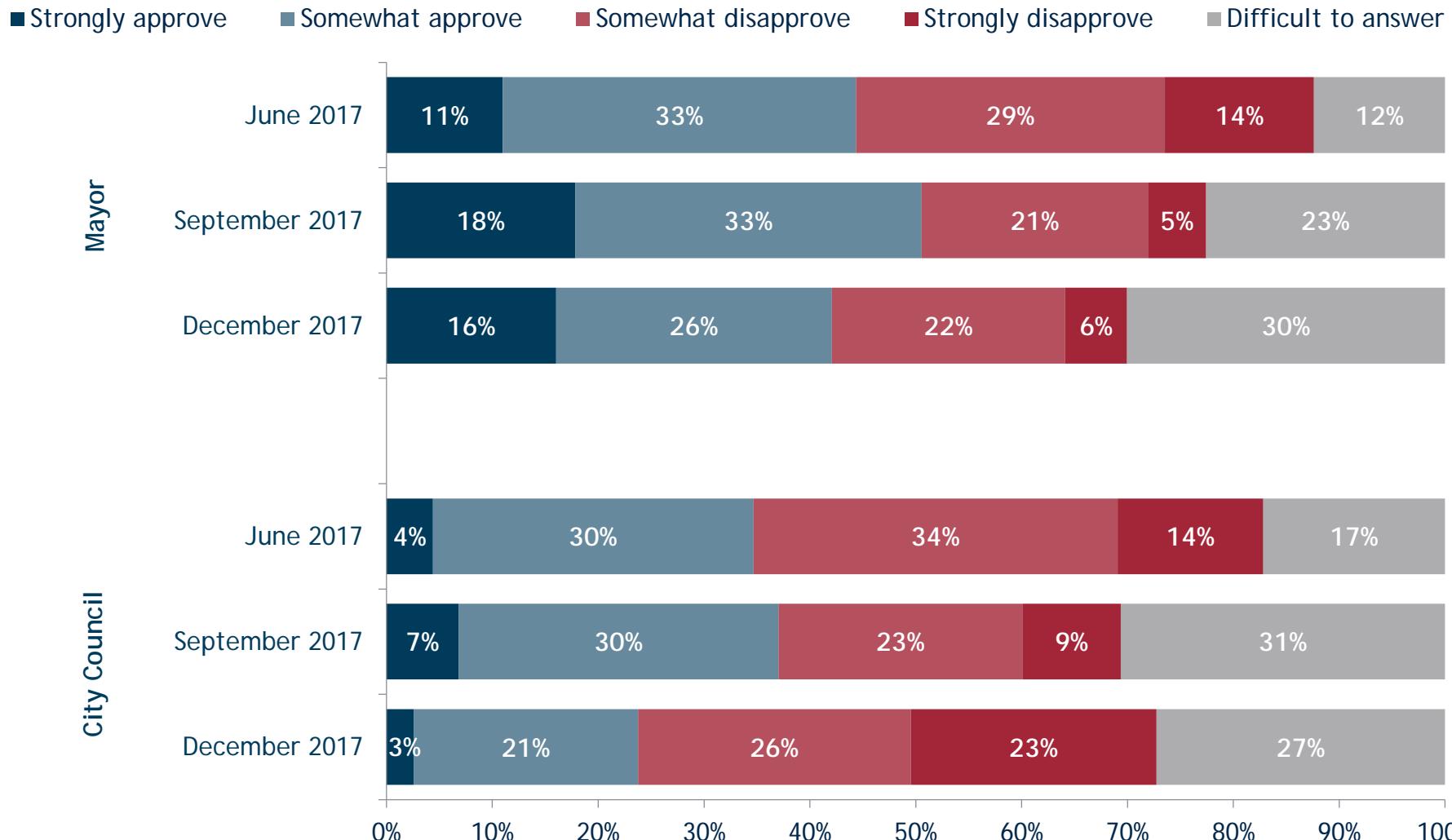


### Disaggregation by Age:



# Mykolaiv

Do you approve or disapprove of the activities of your mayor\* and city council?

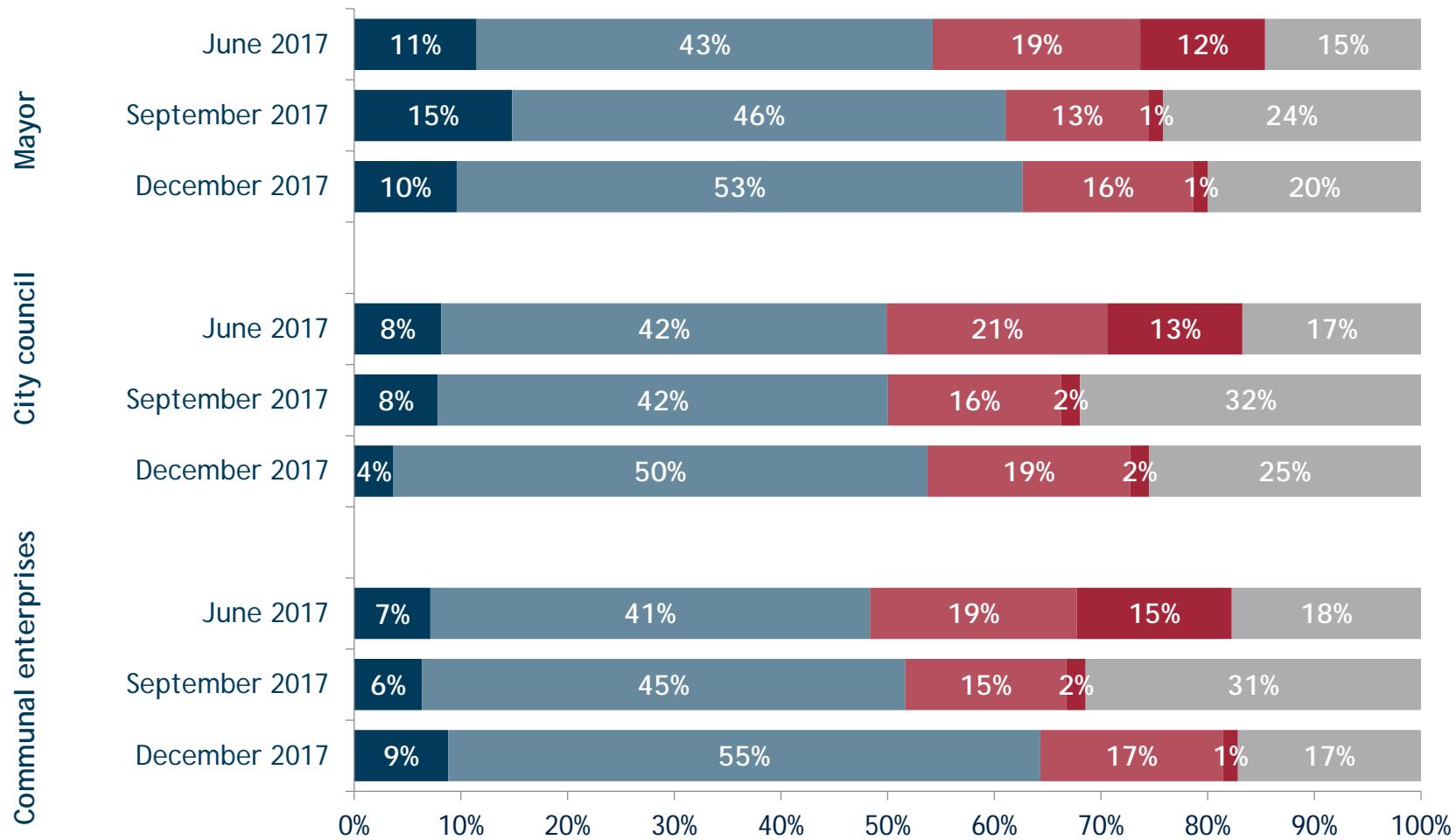


\*Due to the decision by the city council to dismiss Mayor Oleksandr Senkevych on October 5, 2017, this question was directed towards Mykolaiv's executive mayor, Tetiana Kazakova.

# Mykolaiv

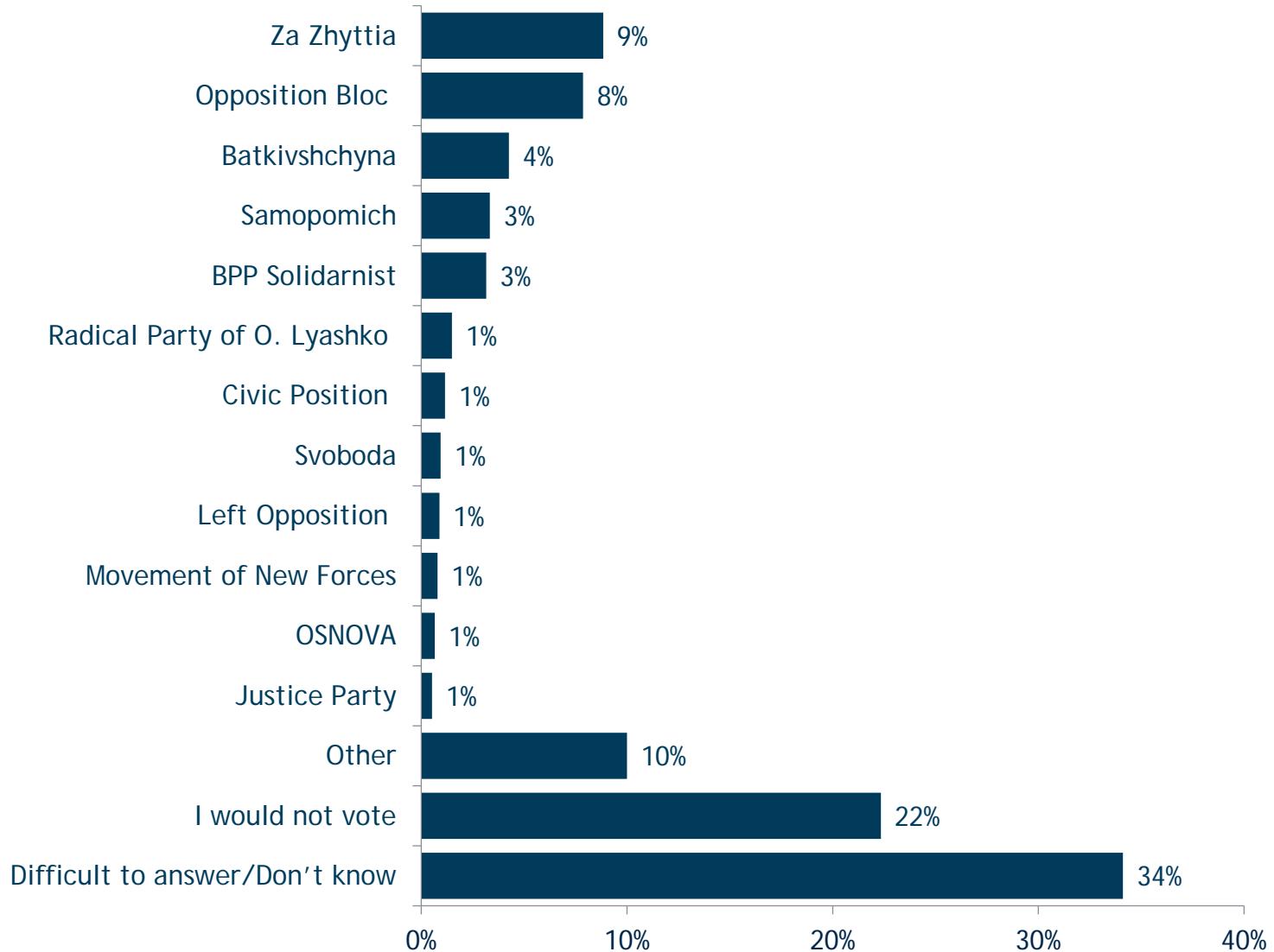
How would you rate the accessibility of information about each of the following?

■ Easily accessible ■ Somewhat accessible ■ Somewhat inaccessible ■ Inaccessible ■ Difficult to answer



# Mykolaiv

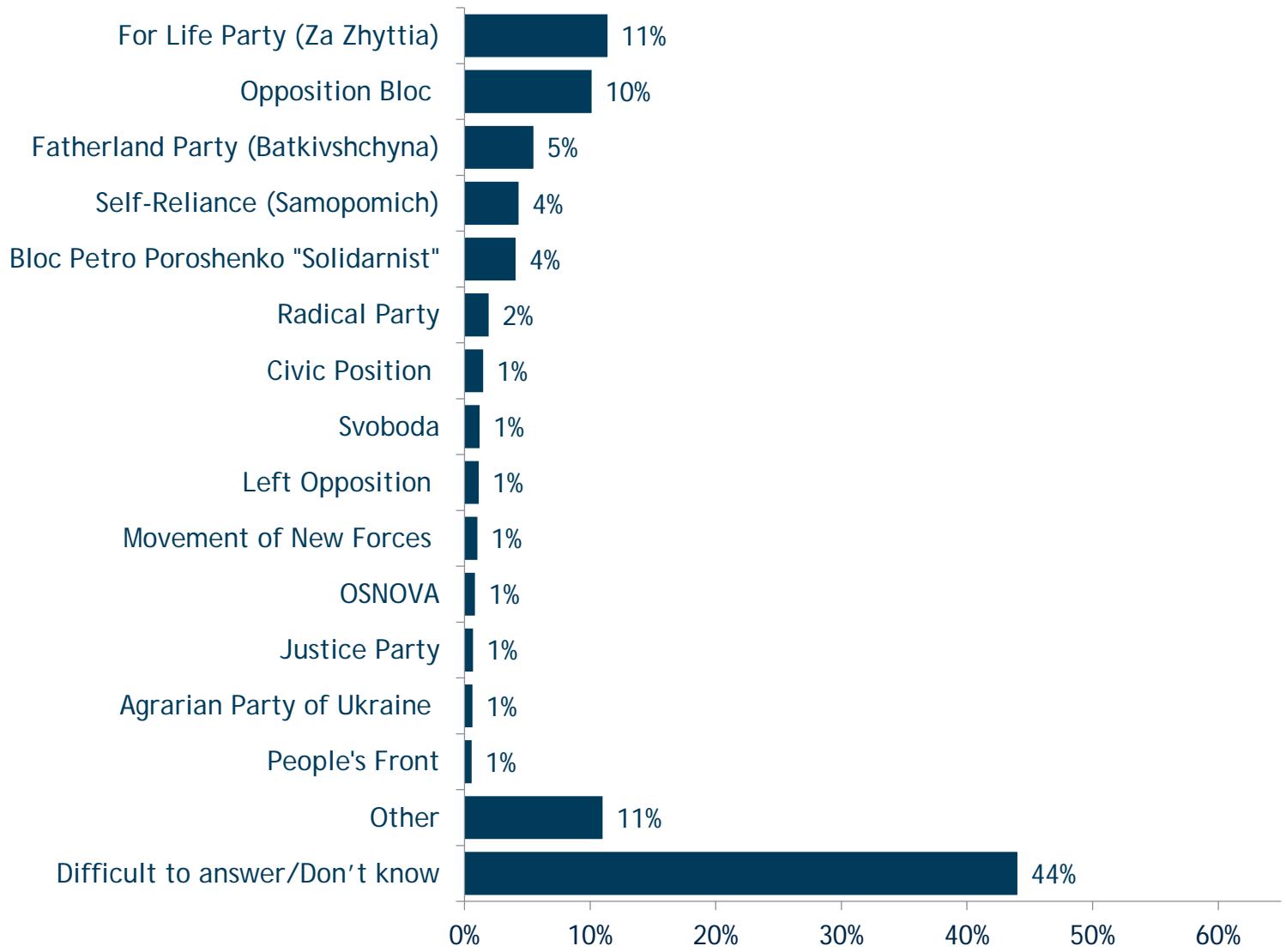
If parliamentary elections were held next Sunday,  
whom would you vote for?  
(All respondents)



# Mykolaiv

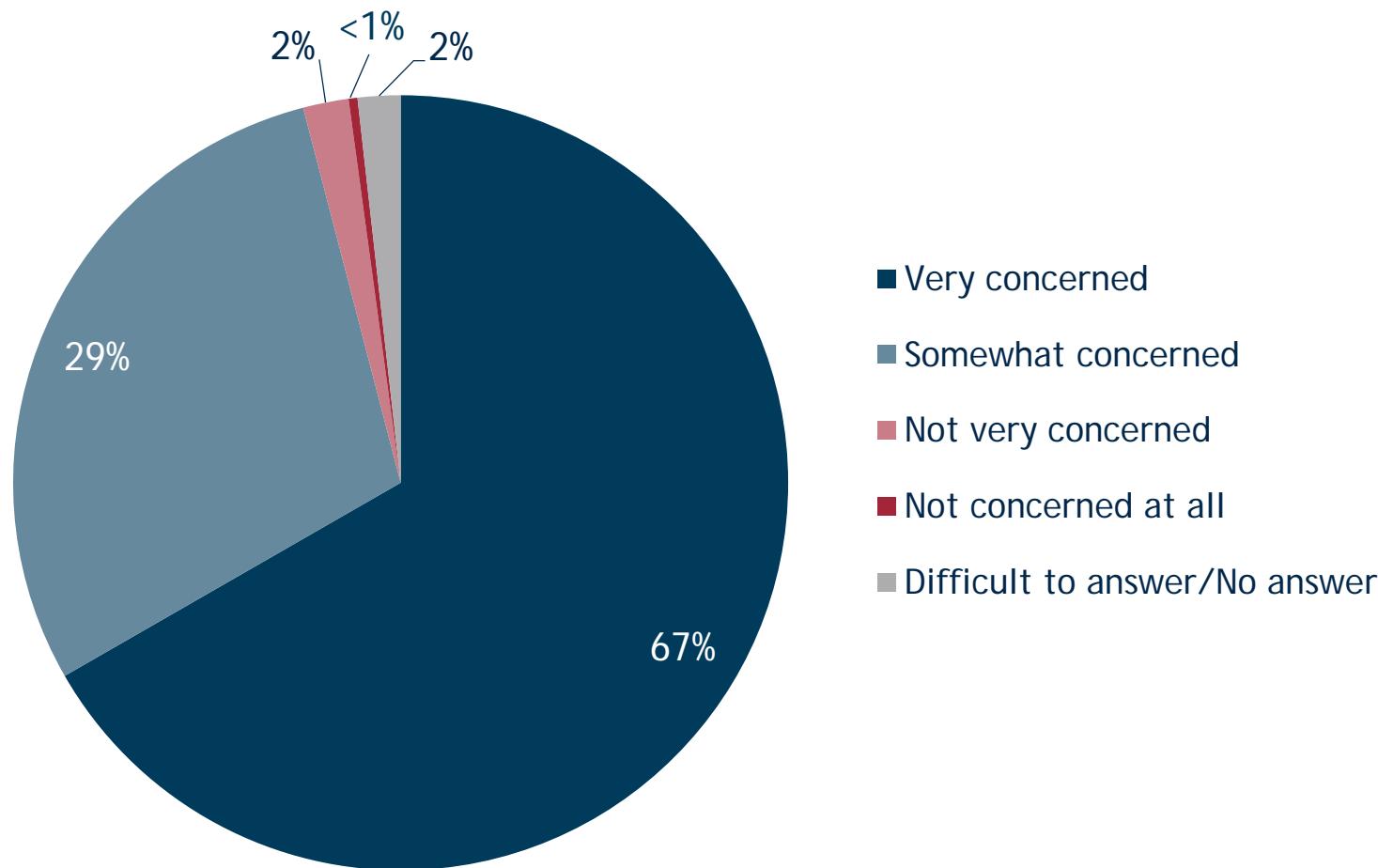
If parliamentary elections were held next Sunday,  
for whom would you vote?

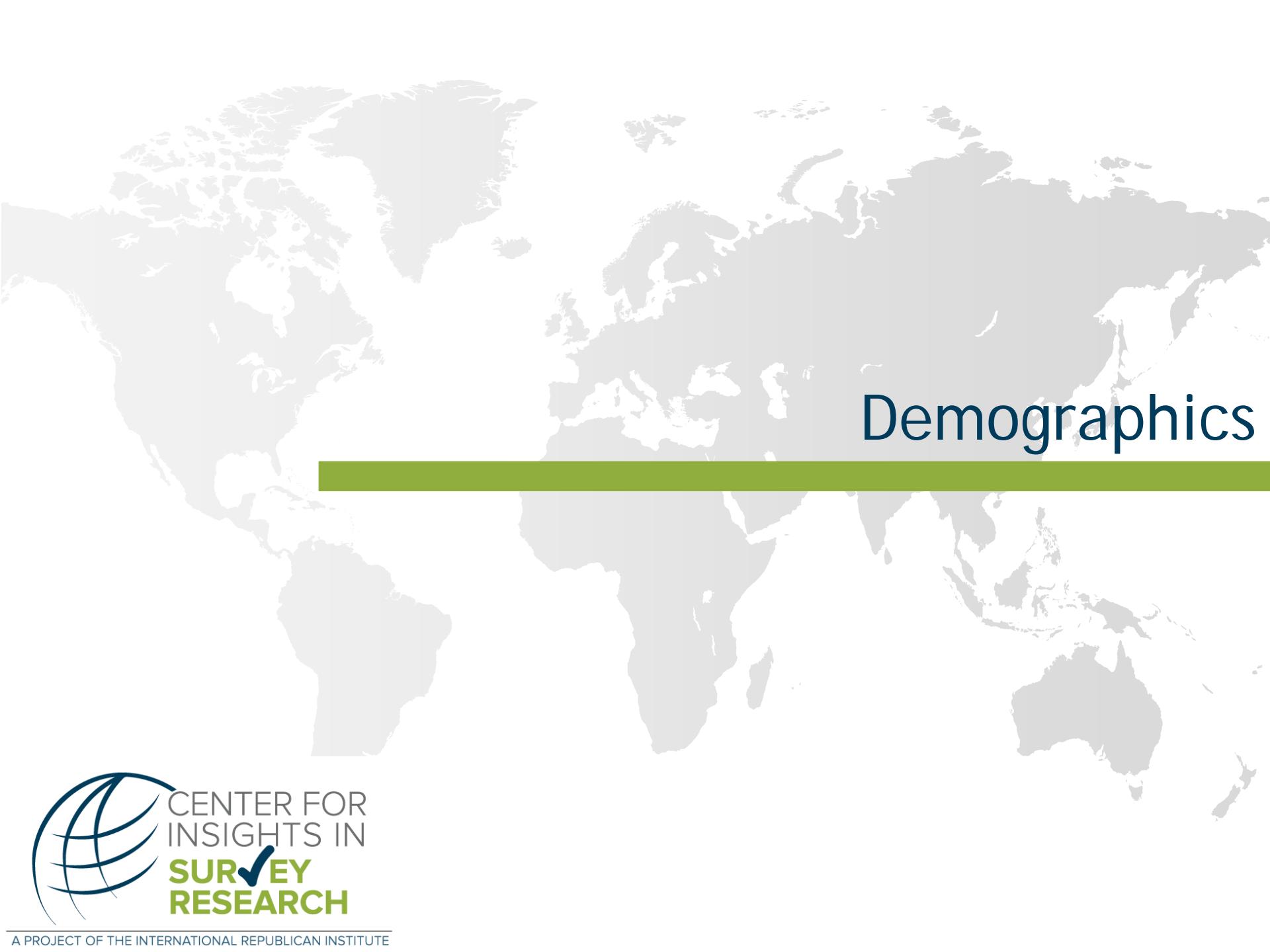
(Likely voters: N=932)



# Mykolaiv

How concerned are you about the safety of roads in Ukraine?





# Demographics

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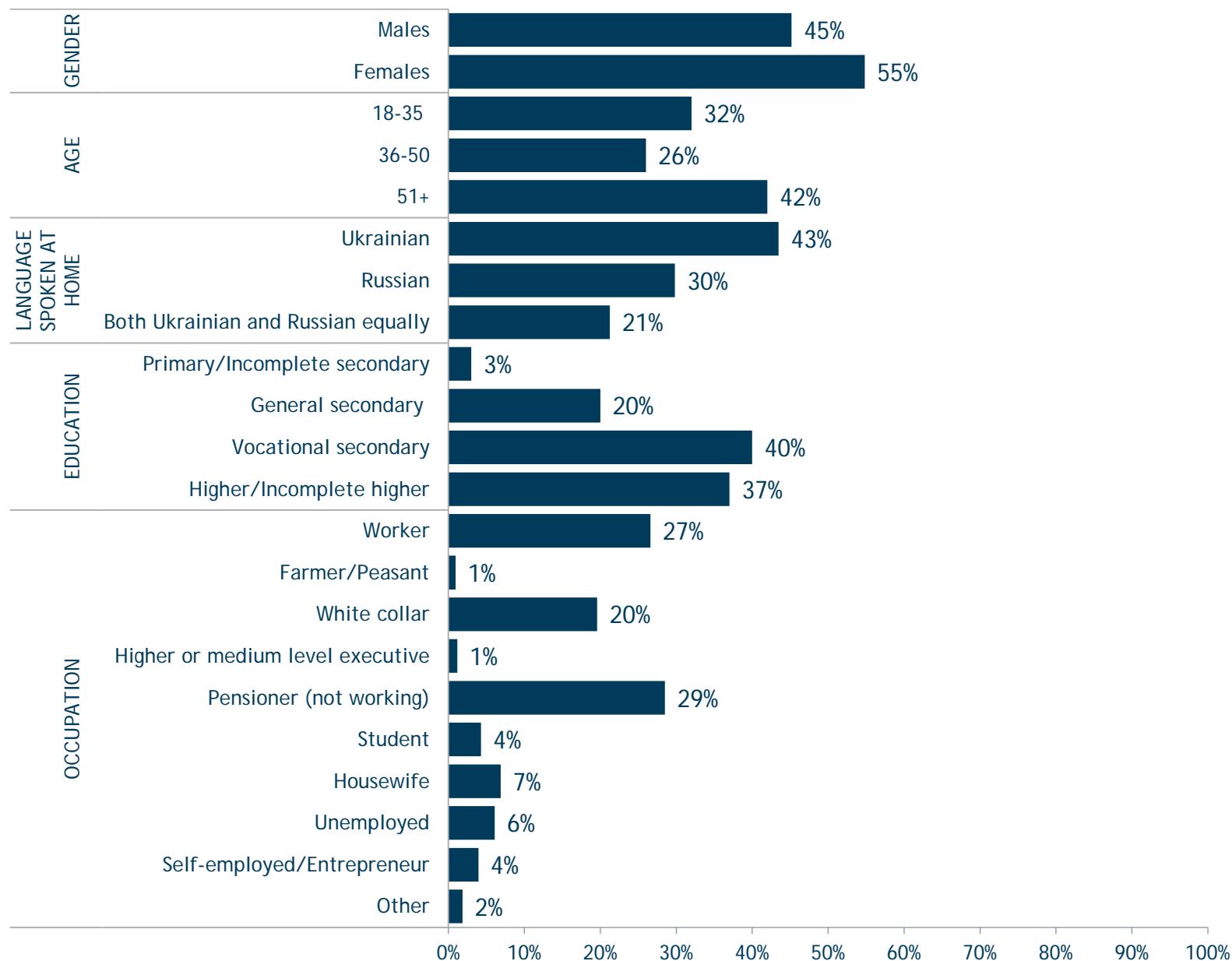


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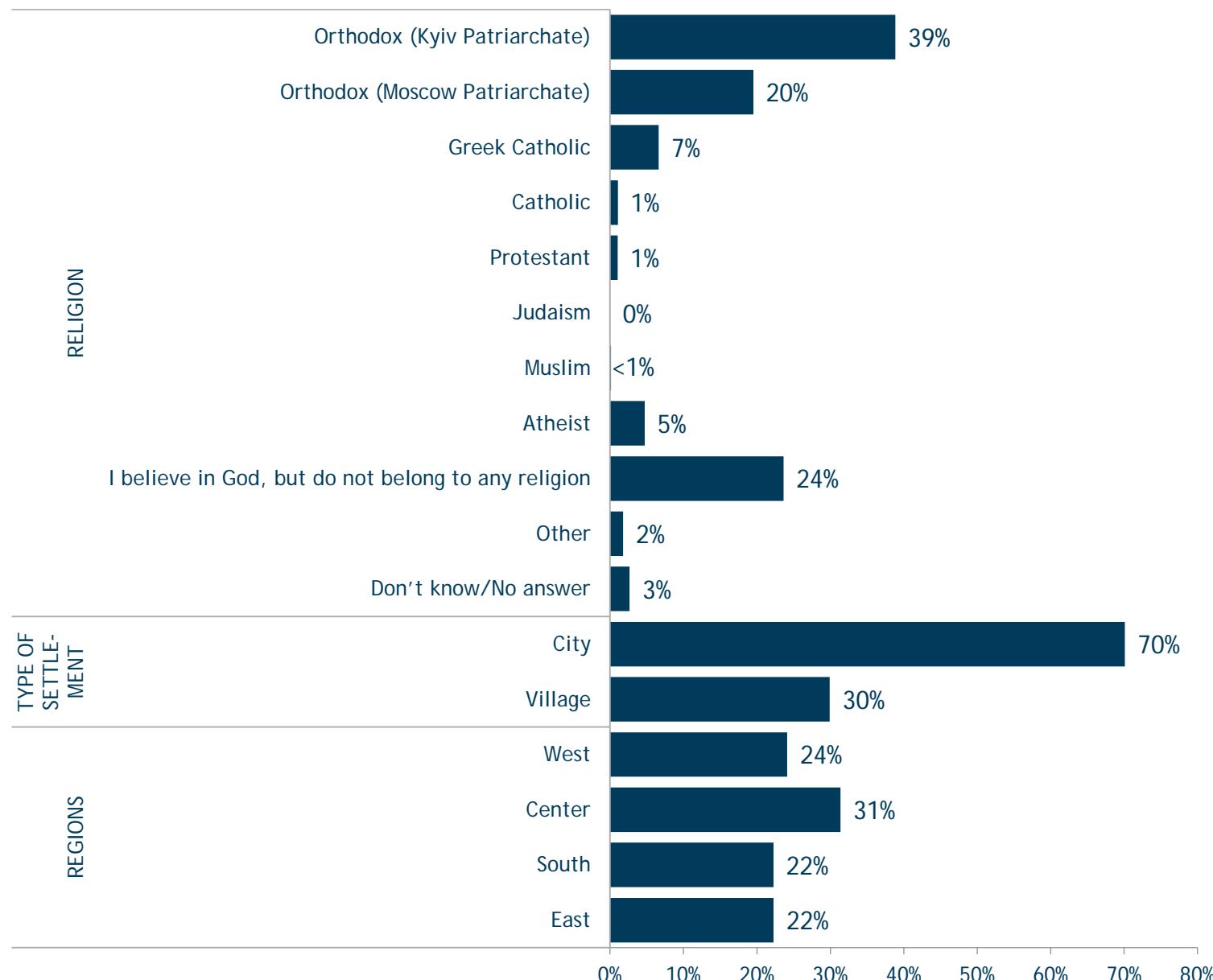
# Demographics

Nationwide



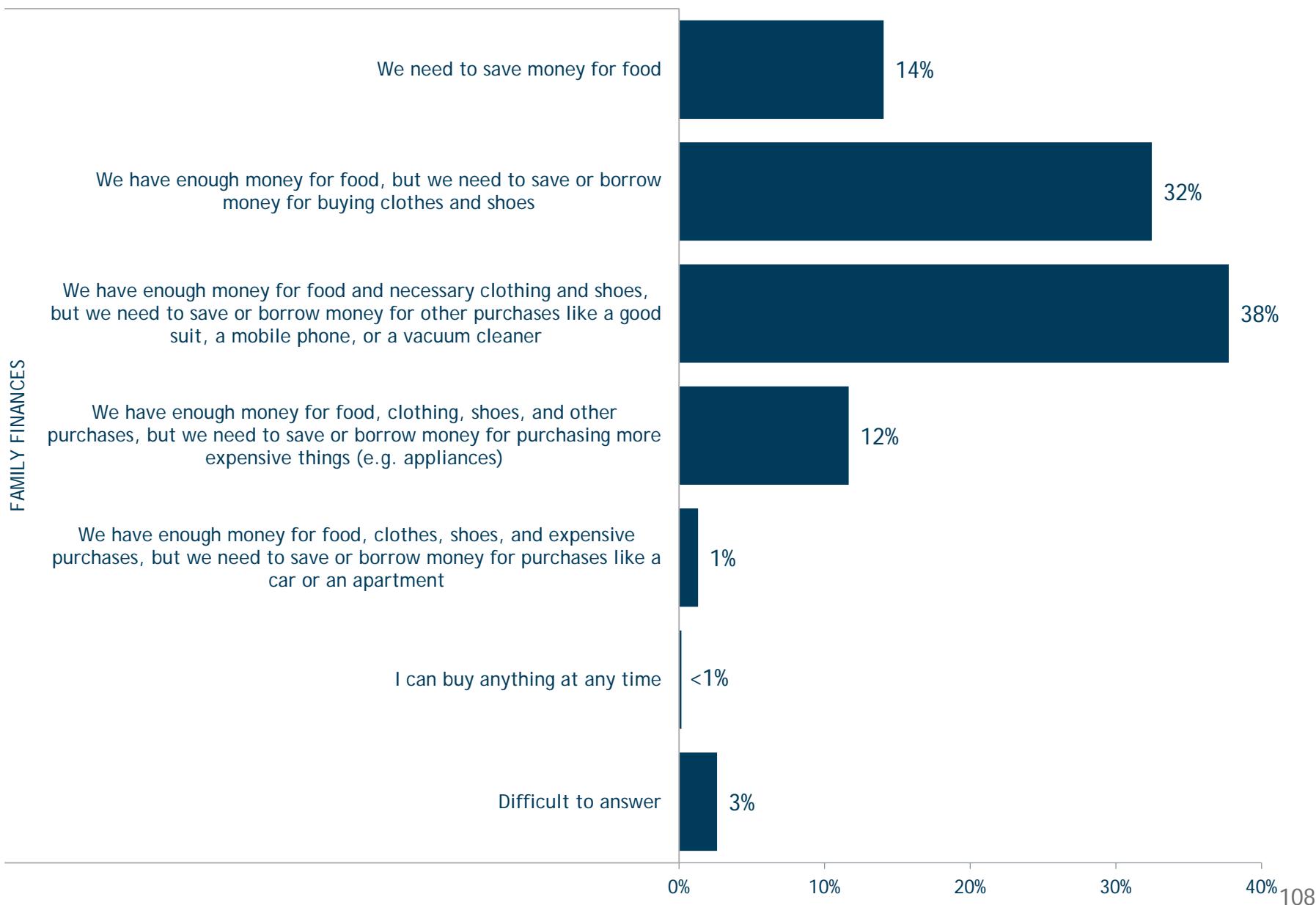
# Demographics

## Nationwide



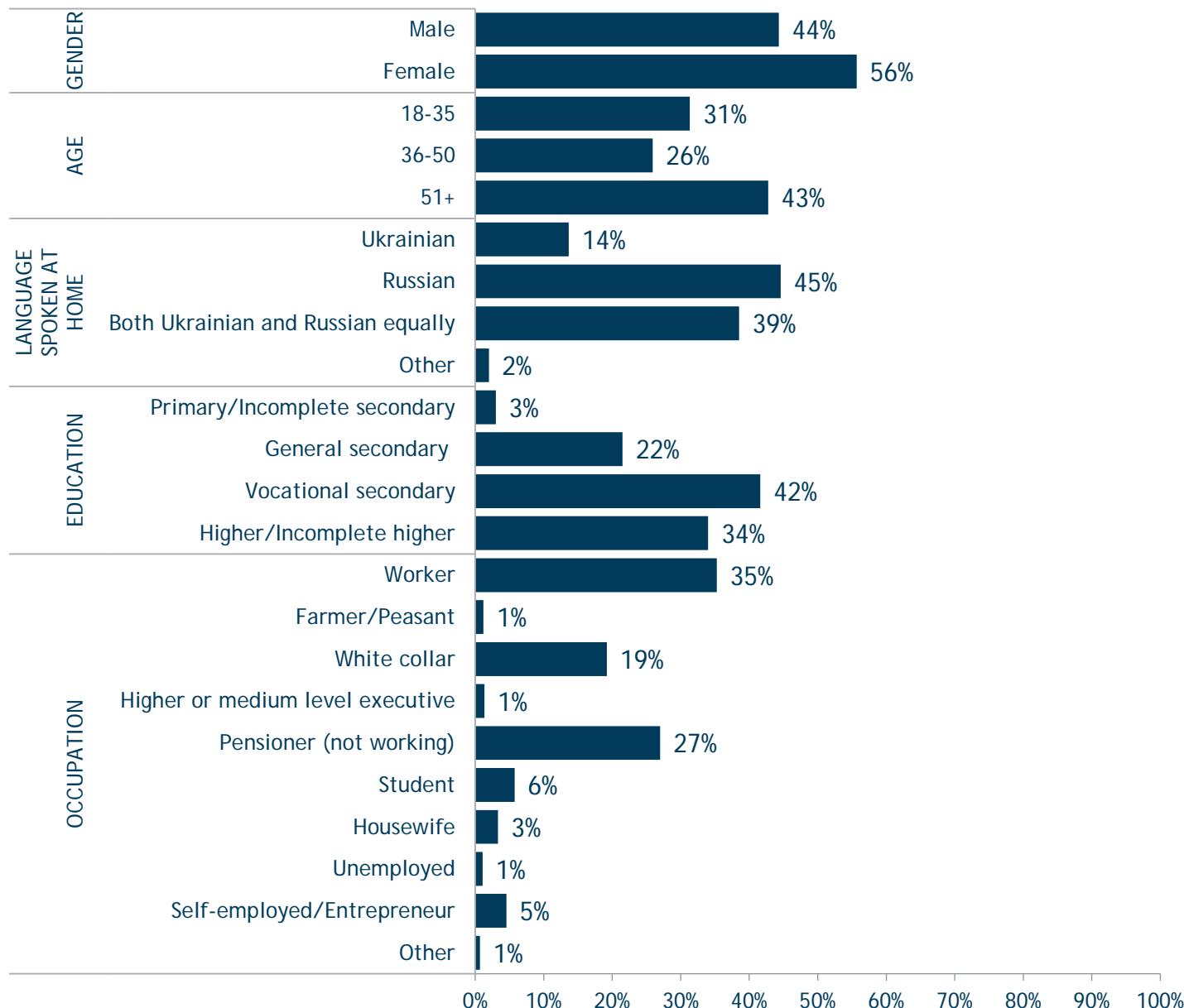
# Demographics

## Nationwide



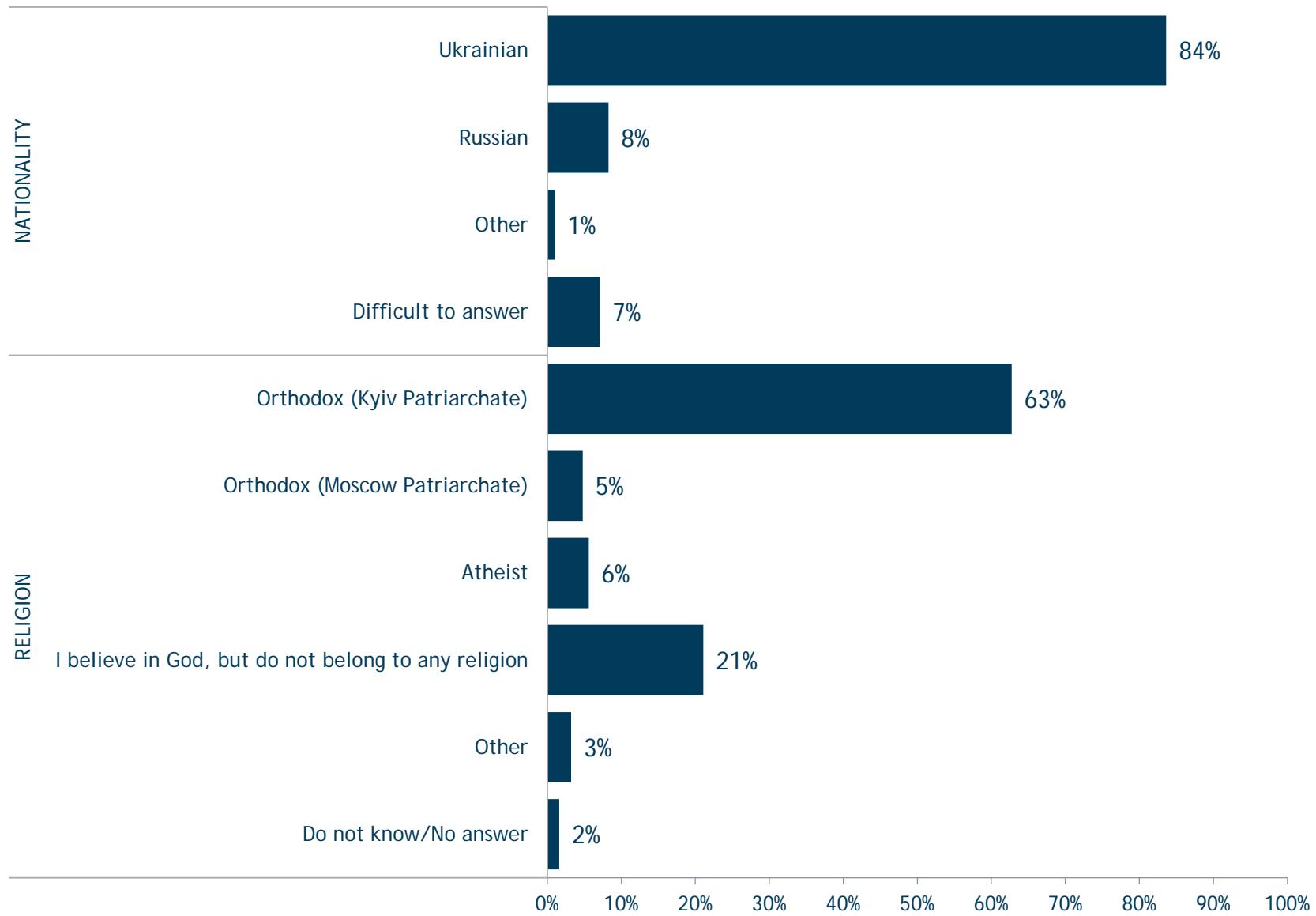
# Demographics

## Dnipro



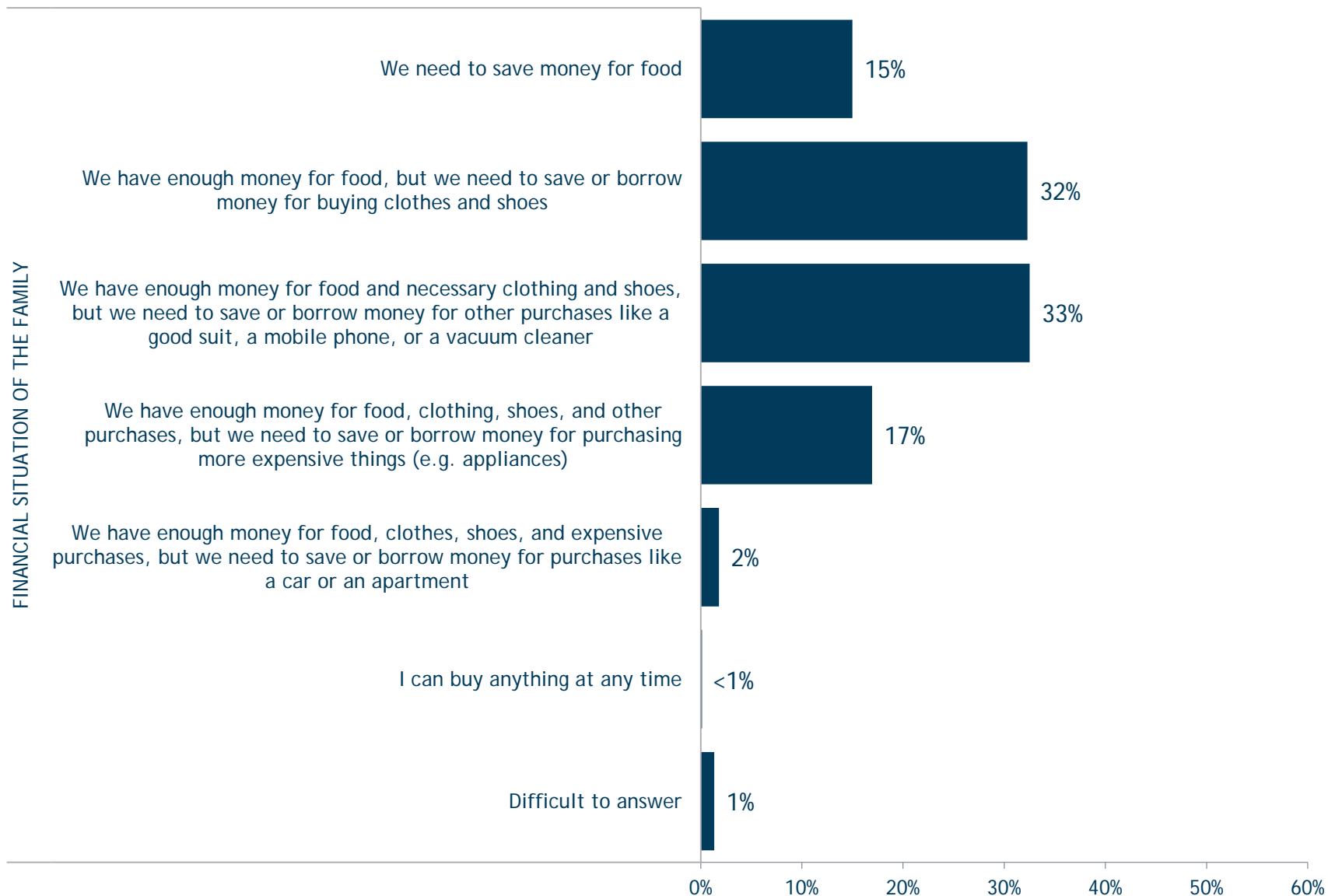
# Demographics

## Dnipro



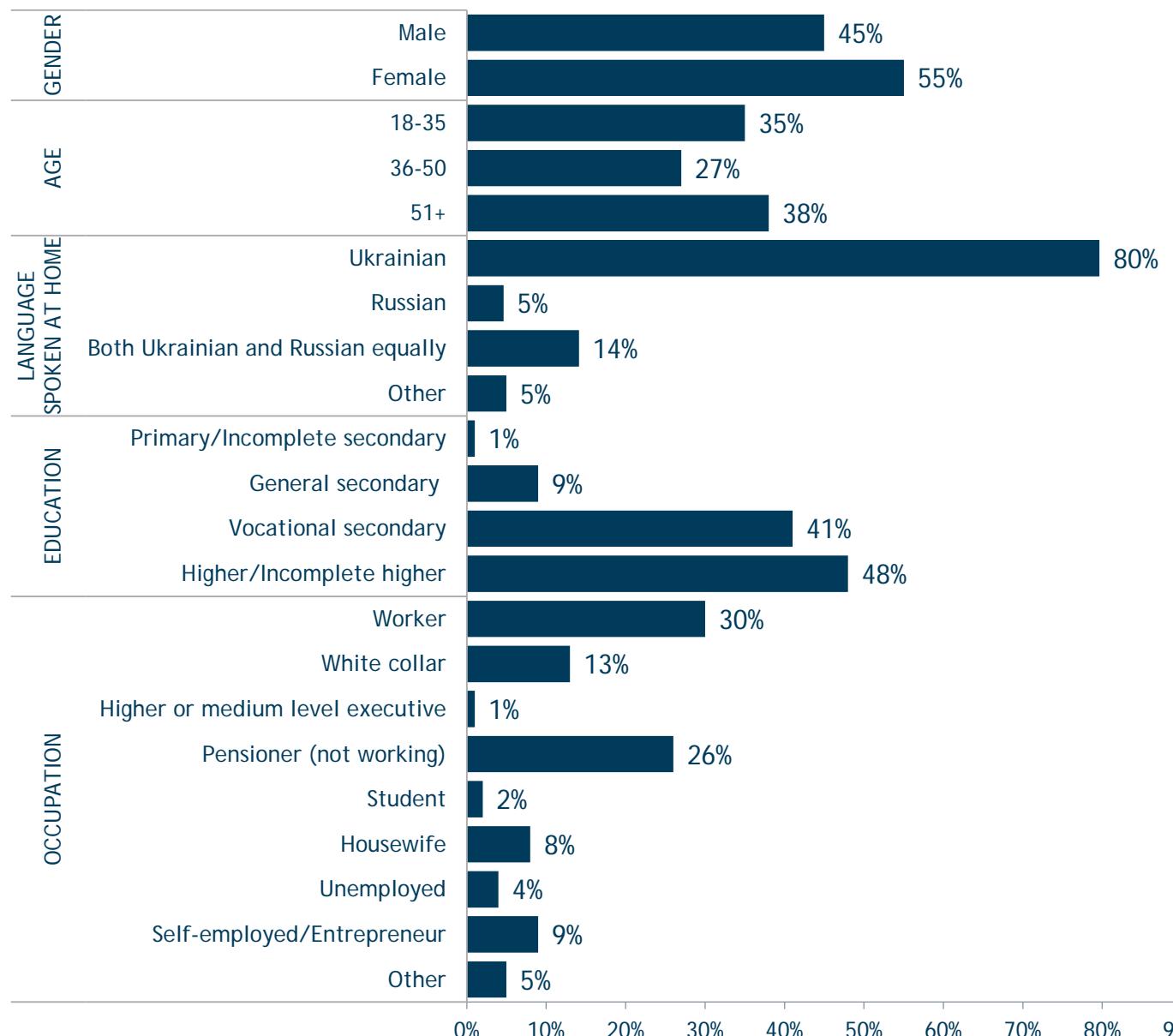
# Demographics

## Dnipro



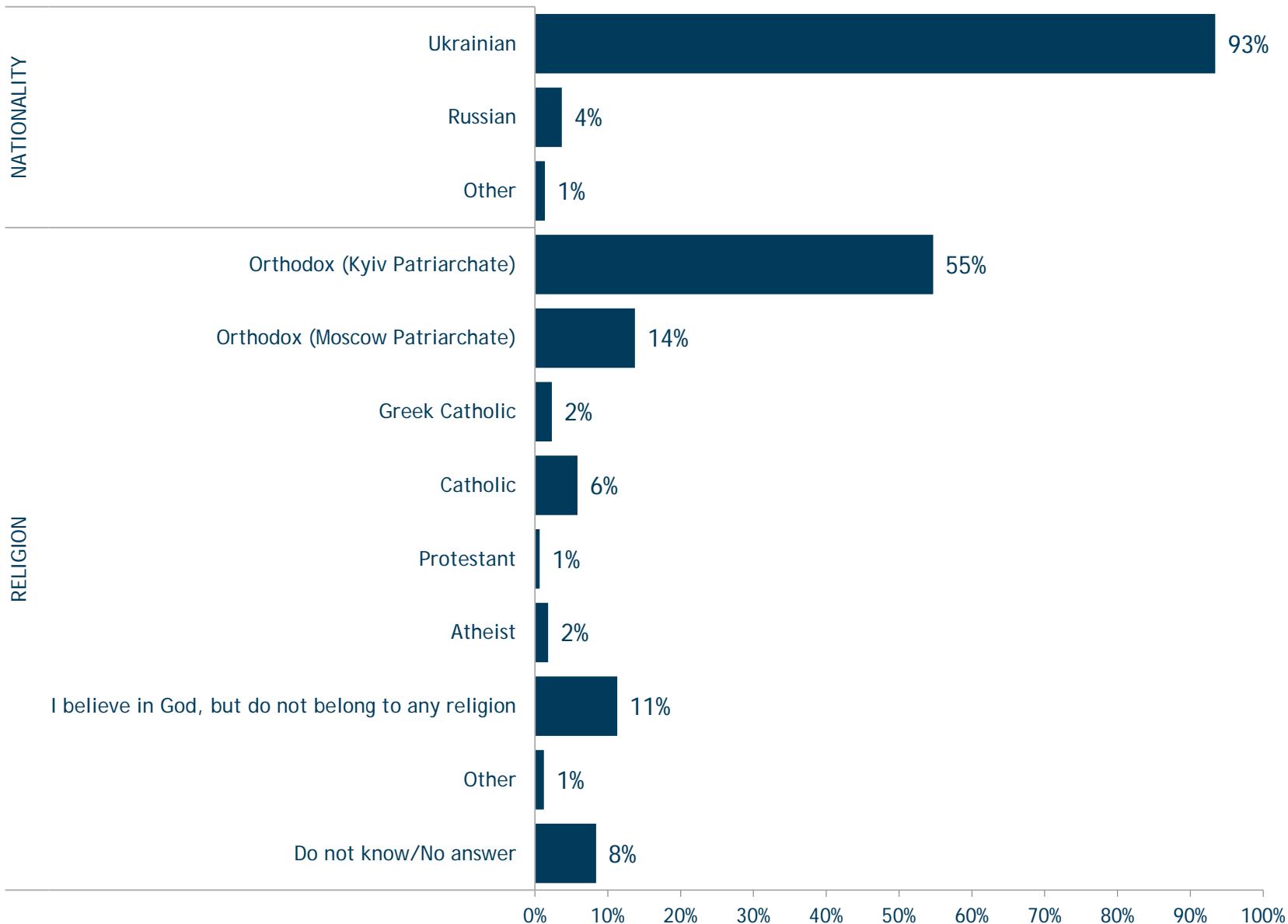
# Demographics

## Khmelnitskyi



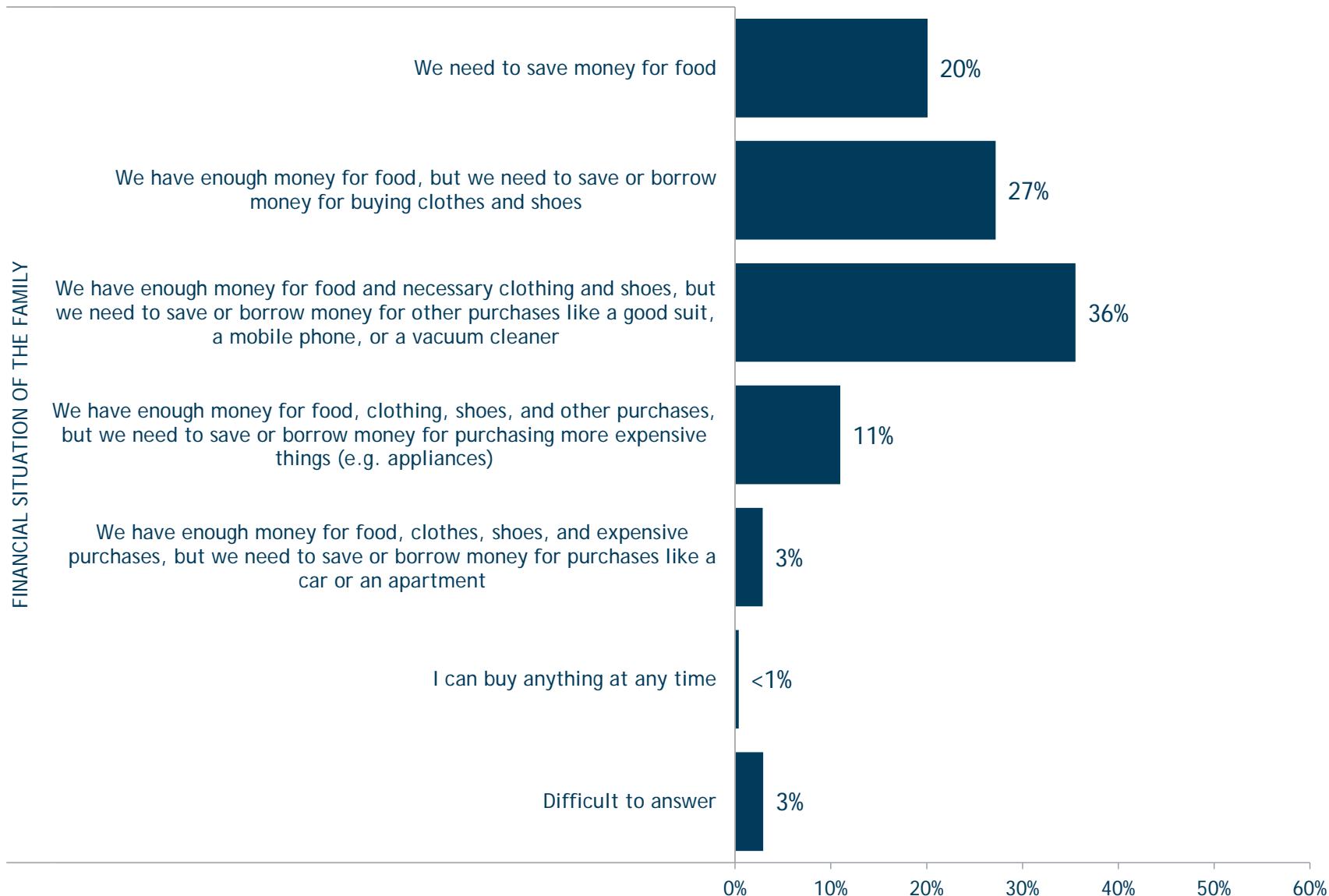
# Demographics

## Khmelnitskyi



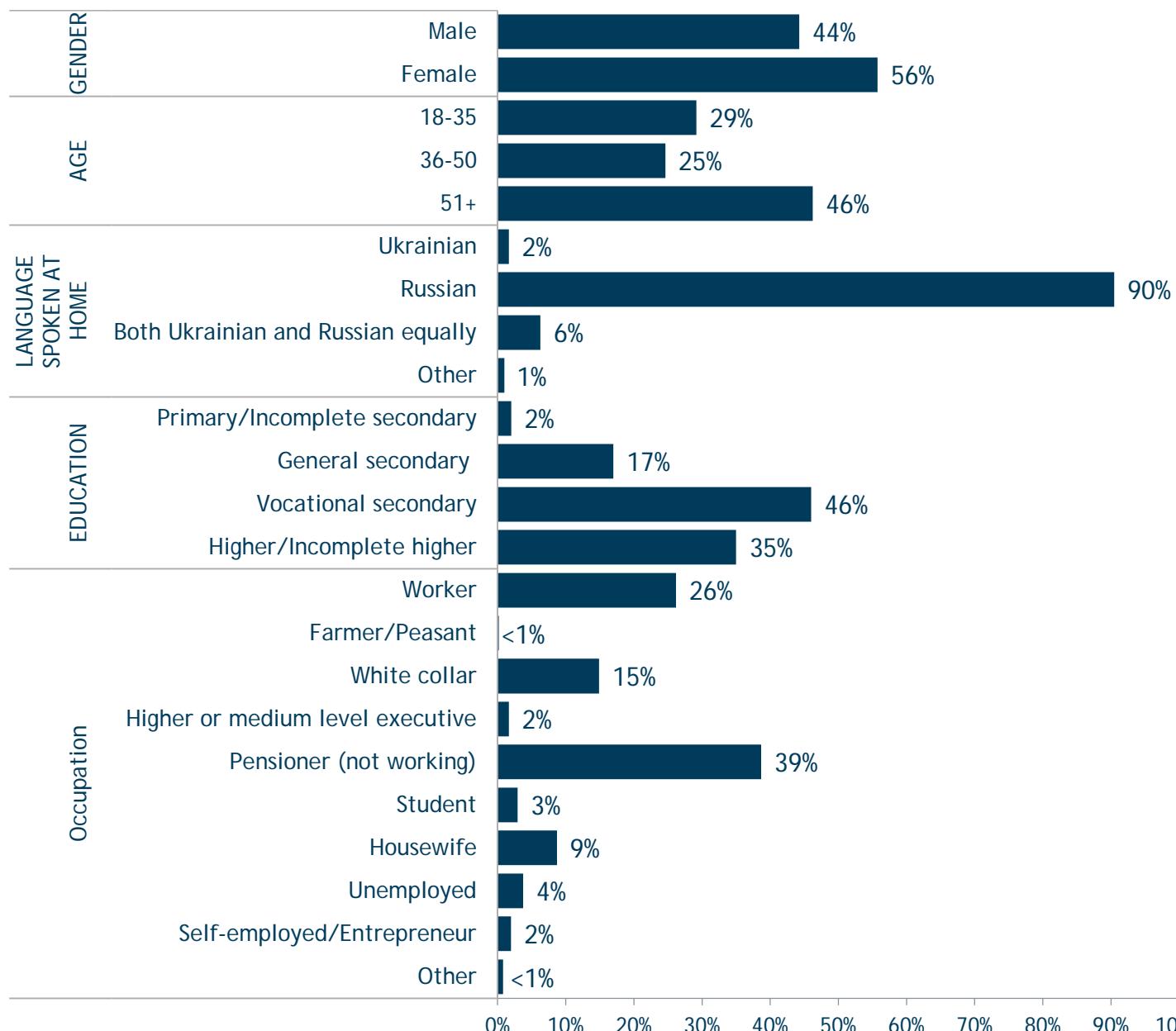
# Demographics

## Khmelnitskyi



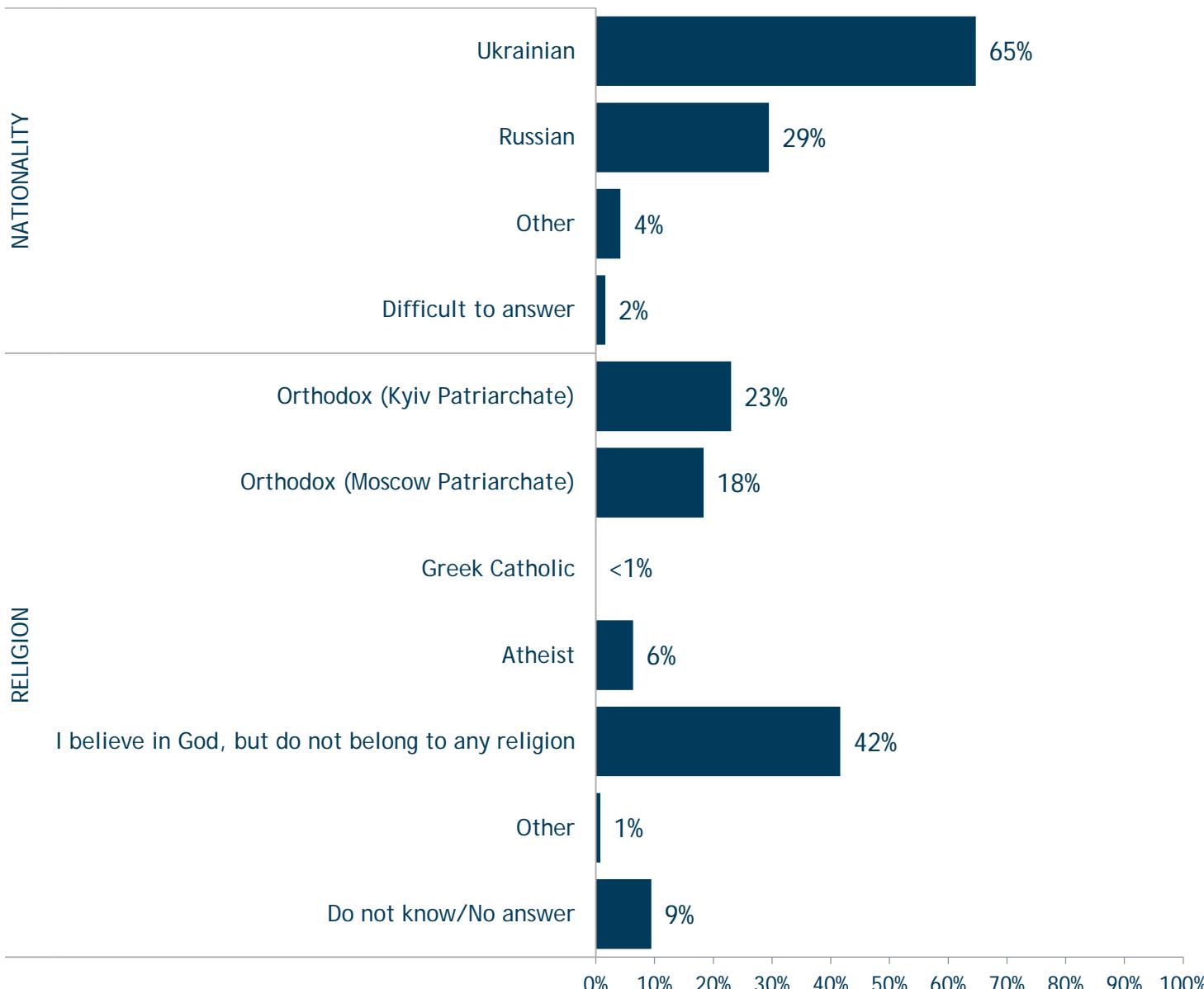
# Demographics

## Mariupol



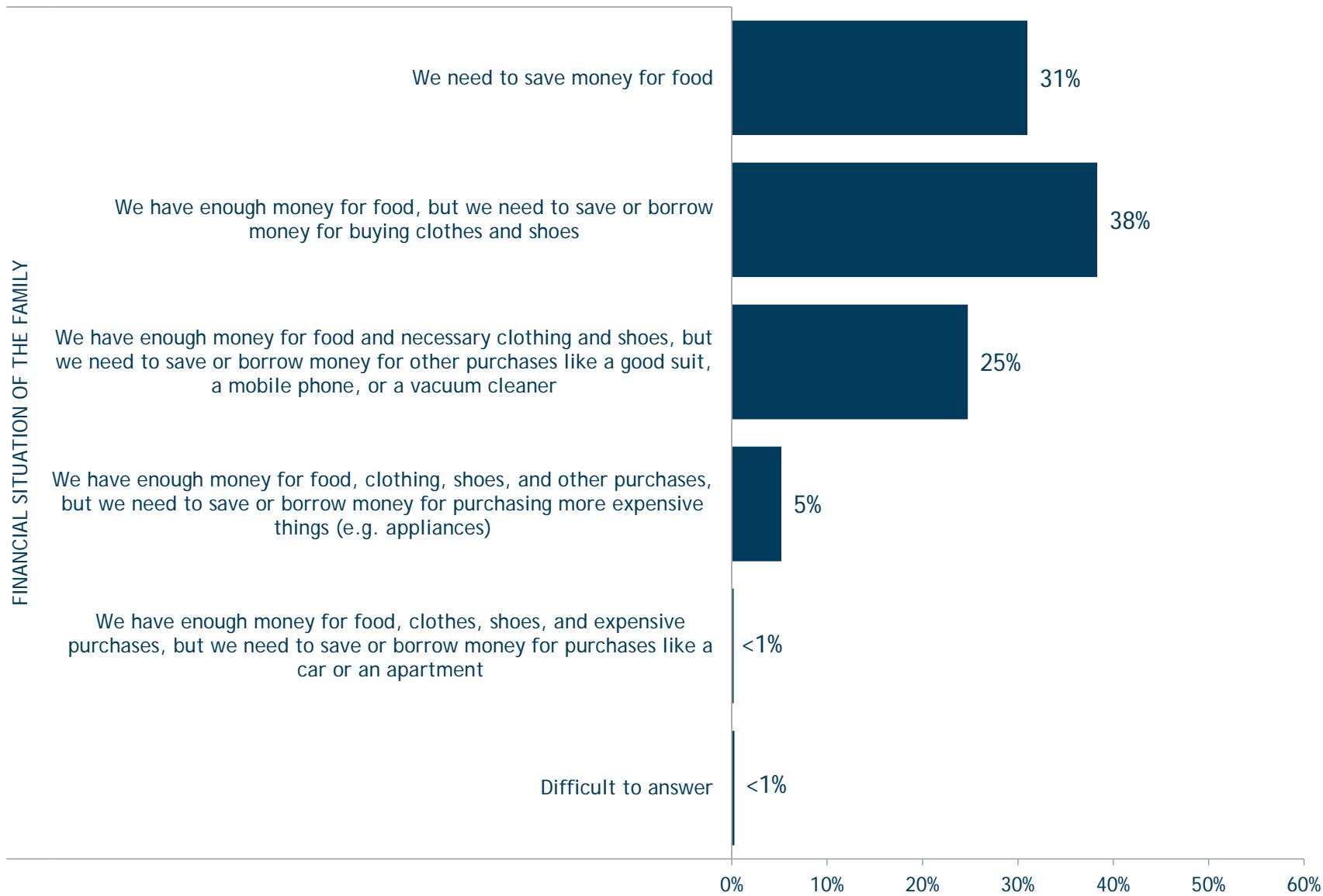
# Demographics

## Mariupol



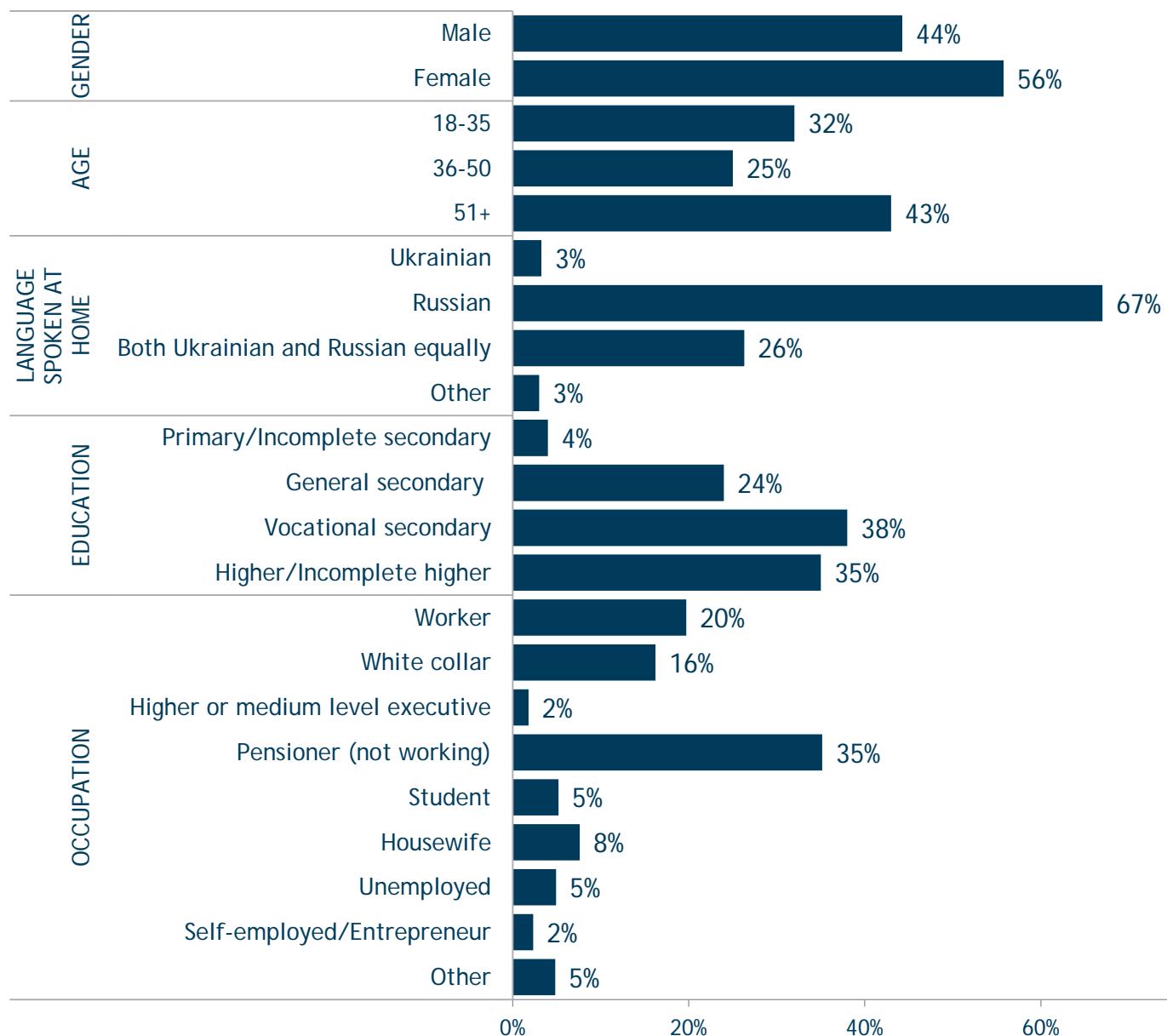
# Demographics

## Mariupol



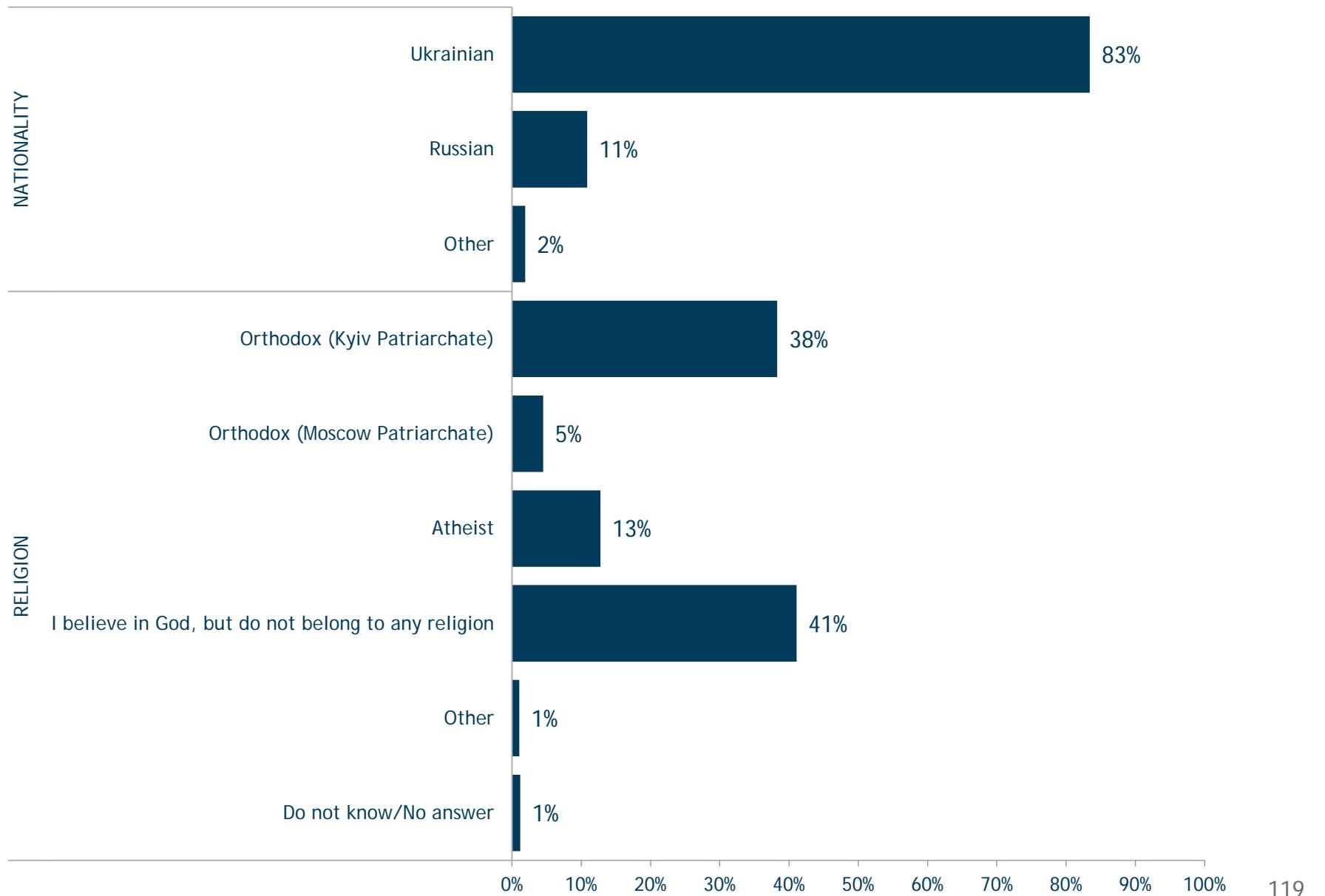
# Demographics

## Mykolaiv



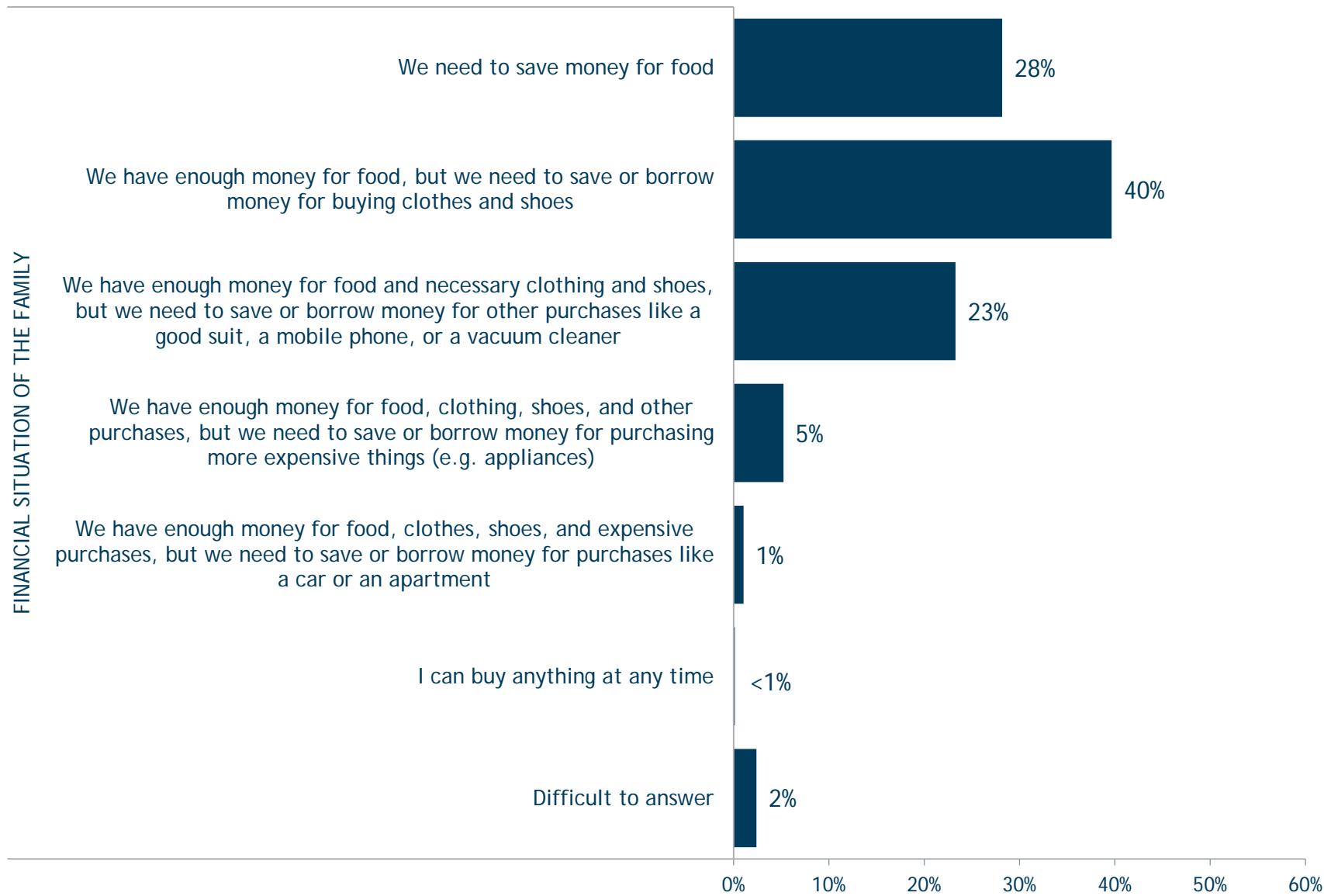
# Demographics

## Mykolaiv



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