Phonological factors in Tagalog adjective-noun word order variation*

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1 Introduction Tagalog Adjective/Noun Pairs

• Both orders are possible and claimed to be semantically interchangeable = "without any apparent difference in meaning" (Schachter and Otanes 1972: 122):

(1) magandá-ng babáe ~ babáe-ng magandá (Kroeger 1998) beautiful-LINK woman woman-LINK beautiful 'beautiful woman'

- Elsewhere, it's been shown that word order variation can be conditioned by numerous factors
 - phonological, syntactic, semantic, usage-based, psycholinguistic, sociolinguistic (e.g., McDonald et al. 1993; Wasow 2002; Wright, Hay & Bent 2005; Benor & Levy 2006; Bresnan et al. 2007; Anttila et al. 2010; and references therein).

❖ What factors (if any) condition Tagalog adjective/noun word order variation?

- An additional wrinkle:
- The "linker" morpheme, attached to first word, has phonologically conditioned allomorphs:
- a. If word ends in V, add ng ([-ŋ]): babáe → babáe-ng 'woman'
 b. If word ends in /n/ or /?/, change it to ng ([ŋ]): karaníwan → karaníwa-ng 'ordinary'
 c. If word ends in any other C, add [na]: itím → itím na 'black'

❖ Do factors that condition word order variation depend on the phonological (surface) form of the linker?

1.1 This talk

- Large-scale corpus study investigating factors affecting adjective/noun order.
- As far as we know, this is the first systematic study of Tagalog adjective/noun order variation.
- In particular, we focus on phonological factors that may affect order, including segmental and prosodic well-formedness conditions.

Handout available http://stanford.edu/~stephsus/ShihZuraw-LSA2014.pdf

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Results

In addition to semantic and usage-based factors, phonological conditions influence adjective/noun word order in Tagalog.

- Word order is conditioned in part by the phonological surface form of the linker particle.
 - → Word order can optimize phonological well-formedness (see also Schlüter 2005; Shih, in prep).
 - → Phonological (surface) information is available at the point of word order choices.
- Theoretical implications of our results:
 - for understanding the role of phonology in determining word order, and
 - for considering the design of the interface between phonology, morphology and syntax in both formal grammatical models and psycholinguistic models of language production.

2 DATA

2.1 TAGALOG WEB TEXT CORPUS FROM (ZURAW 2006)

- Web text from 2004, variety of genres
- 47,144,971 word tokens, 105,464 word types

2.2 ADJECTIVE/NOUN PAIR EXTRACTION

- Nouns and adjectives automatically and manually extracted from part-of-speech tags on the SEAsite online Tagalog-English dictionary (SEAsite 2001).
- Searched corpus for all possible noun-linker-adjective and adjective-linker-noun sequences.
- Automatic exclusion of pairs in the following circumstances:
 - instances wherein the second word potentially had a ng linker
 - instances with punctuation occurring between the two words
 - instances where a noun or adjective must bear a certain affix according to the Seasite Dictionary but does not
 - instances with the following tokens: alám, am, dápat, habang, hanggáng, lamáng, saíd, sayá (ng), tápos, tódo(ng), úpang¹
- Adjective/noun pairs hand-checked by three Tagalog-English bilinguals:
 - 1,205 noun/adjective pairs (types) were selected, to include the nouns and adjectives occurring most frequently in the set, as well as the most-frequent pairs.
 - 11 words identified as problematic: adverbs rather than adjectives; ambiguities caused by linker (e.g., *noóng* could be *noó-ng* 'forehead' + linker, or *noóng* 'when-*past*').
 - Adjective/noun pairs containing any problematic words were excluded.
- Words' stress patterns manually obtained from a paper dictionary (English 1986).

¹ Am (e.g., versus PM) and said were excluded as English words. The rest are more commonly used as verbs (alam, dapat), prepositions (habang, hanggang, tapos, upang), quantifiers (todo), or enclitics (lamang, saya).

- 149,689 adjective/noun pair tokens, 14,591 types
- 1,708 noun types, 587 adjective types
- Some caveats = potential sources of noise:
 - X-linker-Y might not form a constituent: Y may be part of a complex modifier.
 - (3) a. *táo-ng armádo* 'person-LINK armed'
 - b. *táo-ng armádo* sa kanilang ika-apat na henerasyon mobile na aparato 'person- LINK armed with their fourth LINK generation mobile LINK device'
 - We don't know which pairs are predicates and which are not (claimed to be important by Schachter and Otanes 1972).
 - We don't know if either of the words is focused or represents new information, etc.
 (though we hope to add givenness information in future versions of the corpus)s

3 METHODOLOGY

- Mixed-effects regression model using glmer() from lme4 R package (Bates et al. 2013; R Core development team):
 - Multivariate analysis controls for numerous predictors at once.
 - Data: unique adjective/noun combinations (n = 14,591)
 - Dependent variable: rate of noun-adjective order
 - = (Instances in noun-adjective order) / (Total instances in both orders)
 - Predictors were centered; numerical predictors also standardized following (Gelman & Hill 2007; Gelman 2008).
 - Random intercepts: noun, adjective
- (We are also working on a binomial model of adjective/noun instances, but results are currently not yet ready to be reported due to model convergence details.)
- Independent variables, culled from previous studies of word order variation, descriptions of Tagalog adjective/noun word order, Tagalog phonology, cross-linguistically common phonological behaviors (see §5).
 - prosodic phonological predictors
 - segmental phonological predictors
 - non-phonological predictors

4 GENERAL RESULTS

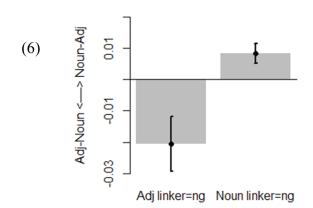
- Adjective-noun order is overwhelmingly preferred = "default" order?
- Adj-Noun Noun-Adj n=135,431 n=14,258
- adjective-noun order = 135,431 tokens
- versus noun-adjective order = 14,258 tokens

- Linker preference: -ng linker preferred to na.
 - (Schachter and Otanes 1972): If one order requires *-ng* linker and the other requires *na* linker, order that results in *-ng* linker is preferred.
 - Especially true for -ng linker adjectives.
- (5) a. áso**-ng** ulól *is more frequent than* dog-LINK mad

ulól **na** áso mad LINK dog 'mad dog'

b. bágo-**ng** títser > new-LINK teacher

títser **na** bágo teacher LINK new 'new teacher'



- Regression coefficient estimates:

Adjective linker =
$$ng$$

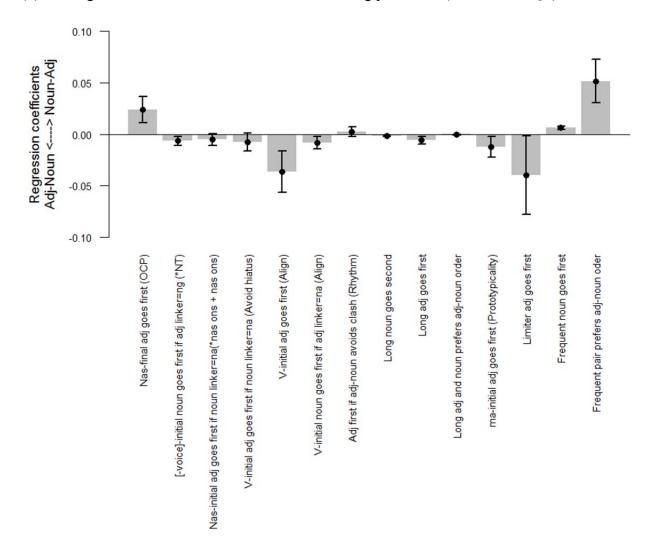
 $(\beta = -0.02065, SE = 0.004365, t = -4.73)$
Noun linker = ng
 $(\beta = 0.00839, SE = 0.001621, t = 5.18)$

Phonological predictors tested Effect? **(7)** Phonotactic, Obligatory Contour Principle a. *[nasal] + [nasal] ✓ *[velar] + [velar] × ✓ Contextual markedness (e.g., * NC) b. Long-distance phonotactics (e.g., *nasal onset + nasal onset) **(√)** c. Phonological faithfulness (e.g., avoid replacing [?] with nasal) d. Hiatus avoidance (e.g., *V+V) and syllable structure optimization e. **(✓**)

f.	Phonological and morphological alignment	\checkmark
g.	Stress lapse avoidance	(\checkmark)
h.	Stress clash avoidance	(✓)
i.	Length in segments of adjective and noun	\checkmark
i	Linker surface form (-ng versus na)	✓

(8)	Non	Effect?	
	a.	Adjective prototypicality (<i>ma</i> - prefix)	✓
	b.	Quantifier/limiter adjectives	\checkmark
	c.	Total length in segments	\checkmark
	d.	Log frequency: word, pair (calculated from Tagalog Web Text	✓
		Corpus (Zuraw 2006))	

(9) Regression coefficients of reliable and trending predictors (see details in §5)



5 RESULTS: PREDICTORS OF ADJ/NOUN WORD ORDER

- 5.1 SEGMENTAL PHONOLOGY RESULTS
- 5.1.1 Obligatory Contour Principle effects
- Avoidance of adjacent similar segments affects genitive construction choice in English: adjacent sibilants are avoided (Menn & MacWhinney 1984; Zwicky 1987; a.o.).
- (10) Genitive alternation (Hinrichs & Szmrecsányi 2007; a.o.)

the descendants of the veterans > the veterans + 's descendants

- Root-internally in Tagalog, nasal-nasal sequences are underrepresented:
 - In a database of 4,617 native, disyllabic roots (from English 1986), of which 1,579 have a medial cluster, we expect 51 nasal-nasal medial clusters, but find only 8.
- > Tagalog word order: *[nasal] + [nasal] sequences involving [m, η] + na linker are dispreferred.
 - Avoid [m, n]-final adjective in first position, which takes linker na. $(\beta = 0.023796, SE = 0.006402, t = 3.72)$
- (11) tsinélas na itím > itím na tsinélas slippers LINK black black LINK slippers 'black slippers'
- 5.1.2 Contextual markedness: *NC
- Cross-linguistically, NC clusters can trigger a number of phonological repairs (e.g., deletion, assimilation, fusion; Pater 1996, 2001).
- The *NC constraint (Pater 1996, 2001; Hayes and Stivers 1996) is active at Tagalog prefixstem boundaries, as in many related languages (see Zuraw 2010 for more):
- (12) A stem-initial voiceless obstruent usually fuses with a preceding nasal, but a voiced obstruent usually does not.
 - a. /ma-paŋ-kamkám/ → [ma-pa-ŋamkám] 'rapacious'
 b. /paŋ-diníg/ → [pan-diníg] 'sense of hearing'
- Tagalog word order: Avoid linker -ng + voiceless-initial noun. $(\beta = -0.006461, SE = 0.002127, t = -3.04)$
- (13) péra-ng nakalaán > nakalaá-**ng p**éra money-LINK dedicated dedicated-LINK money 'dedicated money'

5.1.3 Long-distance phonotactics

 Non-local onset similarity avoidance is perhaps a bit more unusual, but repeated similar or identical sequences are often avoided (Stemberger 1981; Menn & MacWhinney 1984; Yip 1998; Frisch et al. 2004; Löfstedt 2010).

- (14) Center-embedding of possessive NPs in Ancient Greek blocked when a sequence of adjacent identical articles would be formed (Golston 1995: 353).
 - a. [[h-ee tólm-a] [t-óon leg-ónt-oon]] the-N:F courage-N:F the-G:M:P speak-ing-G:M:P 'the courage of those speaking'
 - b. ✓[[h-ee [t-óon leg-ónt-oon] tólm-a]
 the-N:F the-G:M:P courage-N:F speak-ing-G:M:P
 'the courage of those speaking'
 - c. [[[**t-óon** oikeí-oon] tin-às] [**t-óon** ekeín-oon]] the-G:M:P slave-G:F:P some-A:F:P the-G:M:P those-G:M:P 'some of the slaves of those [people]'
 - d. *[[[t-óon [t-óon ekeín-oon] oikeí-oon] tin-às] the-G:M:P the-G:M:P those-G:M:P slave-G:F:P some-A:F:P 'some of the slaves of those [people]'
- Tagalog word order: trend of onset similarity avoidance between *na* linker and following N-initial adjective.
 - Avoid linker na + N-initial adjective. ($\beta = -0.005072$, sE = 0.002816, t = -1.8)
- (15) **m**aóng **n**a kupás > kupás **n**a **m**aóng denim LINK faded faded LINK denim 'faded denim'

5.1.4 Syllable structure effects

- Hiatus avoidance and ONSET (Prince & Smolensky 1993:17) affects binomial ordering of name pairs in English (Wright et al. 2005; Benor and Levy 2006; a.o.)
- (16) John and Yoko > Yoko and John
- Tagalog word order: trend of hiatus (and resulting [?] epenthesis) avoidance in nounadjective order:
 - Avoid *na* linker + V-initial adjective. $(\beta = -0.007616, SE = 0.004399, t = -1.73)$
- (17) espesyál na bágay > bágay na [?]espesyál special LINK thing thing LINK ordinary 'special thing'

5.1.5 Phonological and morphological alignment

- Morpheme boundaries prefer to coincide with syllable boundaries.
 - e.g., (McCarthy & Prince 1993) ALIGN(Stem, Right; Syllable, Right) for Axininca Campa, Lardil, Hebrew, Bedouin Arabic, and Kamaiurá
 - Alignment between syllable boundaries and higher-level boundaries can affect ordering of syllables in these cases as well: e.g., choice between [na.ta] and *[ta.na] in Axininca Camp depends on ALIGN-L.
- Tagalog word order: V-initial words prefer to be initial, avoiding resyllabification or glottal stop insertion.
 - Avoid V-initial adjectives in second position. $(\beta = -0.036161, SE = 0.010007, t = -3.61)$
- (18) **o**rdináryo-ng táo > táo-ng **o**rdináryo ordinary-LINK person person-LINK ordinary 'ordinary person'
 - Avoid *ng* linker + V-initial noun. $(\beta = -0.008055; SE = 0.003014, t = -2.67)$
- (19) itlóg na pulá > pulá-ng itlóg egg LINK red red-LINK egg 'red [brined] egg'
- 5.2 Prosodic Phonology Results
- 5.2.1 *Rhythm*
- Stress clashes are avoided via alternative word order in English (see also Temperley 2009):
- (20) Clash avoidance leads to avoidance of *a*-adjectives in prenominal positions in diachronic change in English (Schlüter 2005).

 - b. > ?? the asléep pérson

- Stress lapses are avoided via alternative word order in English:
- (21) Genitive alternation (e.g., Shih et al. to appear; Shih in prep; see also binomial pair ordering: McDonald et al. 1993; Wright et al. 2005; Benor & Levy 2006)

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- Background: Tagalog primary stress is contrastive: can be final, penultimate, or in some loans, antepenultimate.
- Stressed non-final vowels are notably longer than unstressed.
- Secondary stress is not fully understood for Tagalog (French 1988; French 1991; a.o.).
 - Usually not included in dictionary; we did not attempt to annotate for it
- Tagalog word order: trends in data towards clash and lapse avoidance in adjective-noun word order. The trends are evidenced in a subset of the data controlling for word length (since rhythmic measures are correlated with word length).
- Tagalog word order: primary stress clashes caused by adjective-noun order are avoided. (in data subset with bi- and tri-syllabic words only: $\beta = 0.002865$, SE = 0.002732, t = 1.049)
- Tagalog word order: long primary stress lapses (3 or more unstressed syllables) are avoided in adjective-noun order. (in data subset with bi- and tri-syllabic words only: $\beta = -0.004239$, SE = 0.002431, t = -1.744)

5.2.2 Weight/length

- Heavier/longer constituents tend to come at the peripheries (Behagel 1909; Quirk et al. 1985; Hawkins 1994; Wasow 2002; a.o.).
 - In English, heavier/longer constituents come last. In V-final languages like Japanese, heavier-longer constituents tend to come first (e.g., Hawkins 1994: 426).
 - Numerous proposals for the underlying cause of heavy-to-edge phenomena include processing-based (e.g., Gibson 2000; Temperley 2006), syntactic (e.g., Wasow 2002), and prosodic explanations (Zec and Inkelas 1990; Zubizarreta 1998; Anttila et al. 2010; a.o.) (see Szmrecsányi 2004; Grafmiller & Shih 2011 for empirical comparisons of these proposals).

(24) "Heavy-last" in genitive syntactic variation in English (e.g., Rosenbach 2005; Hinrichs and Szmrecsányi 2007; Grafmiller and Shih 2011; Shih et al., to appear):

- a. [the attitude]_{NP} of [people who are really into classical music and feel that if it's not seventy-five years old, it hasn't stood the test of time]_{NP} >
- b. [people who are really into classical music and feel that if it's not seventy-five years old, it hasn't stood the test of time]_{NP}'s [attitude]_{NP}
- Tagalog word order is usually VSO and, like English, heavy-last is expected (cf. Japanese).
 - e.g., Relative clause order is variable, but Schachter and Otanes (1972: 123) note a "tendency to prefer the order head-linker-modifier when the modifying phrase is long."
- (25) ang pagkái-ng nilúto mo > ang nilúto mo-ng pagkáin (S&O 1972: 123)

 DET food-LINK cooked you DET cooked you-LINK food 'the food you cooked'
- ➤ Tagalog word order: Results here, however, demonstrate a different effect: long words (with more segments) tend to prefer canonical, "default", adjective-noun order². (Also tested syllable count with the same result.)
 - Longer nouns prefer default second position. $(\beta = -0.001574; SE = 0.000445, t = -3.54)$
- (26) dakíla-ng kapangyaríhan > kapangyaríha-ng dakíla great-LINK power power-LINK great 'great power'
 - Longer adjectives prefer default first position. $(\beta = -0.005807; SE = 0.00179, t = -3.23)$
- (27) pansamantalá-ng lúpon > lúpo-ng pansamantalá temporary-LINK committee committee-LINK temporary 'temporary committee'
 - Interaction for long nouns and long adjectives, even more "default" effect: longer nouns and adjectives prefer adjective-noun order. $(\beta = -0.000381, SE = 0.000209, t = -1.82)$
- (28) pangunáhi-ng katotohánan > katotohána-ng pangunáhin basic-LINK fact fact-LINK basic 'basic facts'
- Possible explanation (for future inquiry):
 - In order to ease processing of heavy constituents, default order is used?

² cf. Donohue (2007:360, fn 11), who observes that "relative length" affects order.

5.3 Non-phonological results

5.3.1 Prototypical adjectives

 Prototypical items are more easily accessed, and tend to come first in word order (Kelly et al. 1986).

- In Tagalog, adjectives are often formed from *ma* prefix (e.g., *ma-baho* 'malodorous' from *baho* 'bad smell').
- ➤ Tagalog word order: *Ma* initial adjectives—i.e., "prototypical" adjectives—prefer the predominant adjective-noun order.

 $(\beta = -0.012272, SE = 0.005007, t = -2.45)$

(29) **ma**báho-ng utót > utót na **ma**báho[?] malodorous-LINK fart fart LINK malodorous

5.3.2 Limiters

Schacter and Otanes (1972:121): "Limiter adjectives" (e.g., cardinal numbers, ordinal numbers, quantifiers) prefer first position.

 $(\beta = -0.039683, SE = 0.018935, t = -2.1)$

(30) **lahát** na táo > táo-ng **lahát** all LINK person person-LINK all 'all people'

5.3.3 Frequency

• More frequent nouns prefer initial position. ($\beta = 0.00611$, SE = 0.000772, t = 7.92).

- Frequency effect for adjectives not reliable (likely because they already prefer first position; also possible ceiling effect of frequency)³.
- More frequent adjective/noun pairs prefer canonical, adjective-noun order⁴. $(\beta = 0.051286, SE = 0.01049, t = 4.89)$

³ We also found a puzzling interaction between adjective frequency and pair: more frequent adjectives that appear in more frequent adjective/noun pairs (regardless of noun frequency) have a tendency to occur in noun-adjective order ($\beta = 0.007679$, SE = 0.003173, t = 2.42)

⁴ Pair frequency (how often a given adjective and noun combination occurs) was residualized on both log(adjective frequency) and log(noun frequency).

6 DISCUSSION

Our study results show that, controlling for non-phonological predictors, phonological conditions influence adjective/noun word order.

- Word order alternations can act as repairs to satisfy phonological conditions (see also Schlüter 2005; Shih, in prep; a.o.).
- Similar effects of phonology influencing higher-level operations such as word order and construction choices have been demonstrated in other languages.
 - However, large-scale quantitative studies of these types of effects have mostly been limited to English.

6.1 PHONOLOGICAL EFFECTS ON WORD ORDER IDENTIFIED

- What type of phonological conditions can affect word order?
- Hypothesis (see also e.g., Shih, in prep): Phonological conditions that tend to affect word order are ones that hold over syntagmatic configurations—i.e., likely to trigger repairs when elements (e.g., words and phrases) (linearly) combine.
 - Previously identified phonological effects on word order Phonotactic, OCP

Syllable structure optimization (e.g., hiatus avoidance)

Prosody: rhythm, weight

Newly identified phonological effects on word order

Contextual markedness (e.g., *NC)

Long-distance phonotactics

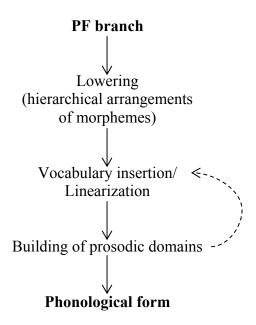
Phonological and morphological alignment

❖ (Syntagmatic) phonological and morphological conditions, which are more familiarly satisfied via phonological optimization, can also be satisfied via word order.

6.2 DISCUSSION: THEORETICAL IMPLICATIONS

- Syntax → Phonology generally have a feed-forward relationship in standard formal models of grammar (Zwicky & Pullum 1986) and psycholinguistic models of language production (Levelt 1989; Ferreira & Slevc 2007; cf. Vigliocco & Hartsuiker 2002)
- A more concrete example: in Distributed Morphology (DM), phonological exponence is not available to syntactic operations (late-insertion theory).
- Current question in DM: What is the ordering of linearization and vocabulary insertion, which provides phonological exponents? (see e.g., Embick 2007).
 - linearization prior to phonological information? (Embick & Nover 2001; Pak 2008)
 - prosodic structure-building interleaved with linearization? (e.g., Tucker 2011)
 - more cycles through PF? (e.g., Embick 2007).

(31) see e.g., Embick and Nover (2001: 566)



Even if prosodic structure is allowed to interact with linearization, the general assumption is that segmental phonological information in the phonological form is largely unavailable and irrelevant for linearization purposes.

- ❖ Open question: How much phonological information is available at the point of linearization? How much phonological encoding occurs before/during grammatical encoding?
- The current study: looks at what happens when there are additional morphophonological processes that compound the problem of available phonological information during linearization.
- Phonologically-conditioned surface form of the linker particle must be available at the time of choice:
 - -ng particle preferred, and
 - segmental constraints (e.g., hiatus avoidance, OCP effects) make reference to the surface form.
- Suggests that effects of word order are in part dependent on knowledge and availability of surface segmental phonological information (not just prosodic structure).
- A possible alternative counter-hypothesis would be that the morphosyntax generates both options equally (i.e., both are viable grammatical alternatives) and then phonology filters.
- *However*, both orders do not appear to be equal options:
 - Adjective-first order is overwhelmingly preferred, even with controls for word, frequency, etc.
 - Phonological structure of adjective-noun order is more closely regulated: a greater number of robust constraints in the model penalize poor phonological structure in adjective-noun order than in noun-adjective order.

7 CONCLUSION

Presented quantitative study of phonological and (some) non-phonological conditions on adjective/noun word order variation in Tagalog.

Results

- Though variable, adjective/noun pairs exhibit a canonical order preference for adjectives followed by nouns.
- Phonological conditions—both segmental and prosodic—influence adjective/noun word order preference.
- The phonologically-determined surface allomorph of the linker particle affects adjective/noun word order choice.
- ❖ Word order variation can be used to optimize phonological well-formedness, suggesting that phonological information factors into considerations of linearization, word order, and/or grammatical encoding.

Next directions

- Variable versus frozen adjective/noun pairs
 - Mollin (2012): Obeying well-formedness preferences that condition variable word order can cause word orders to become frozen → frozen word orders obey wellformedness preferences to a greater extent than their variable counterparts.
 - Do adjective/noun pairs in Tagalog that exhibit less reversibility demonstrate more adherence to the conditions on word order presented here?
 - May shed light on how phonological effects on word order may become grammaticalized over time.
- Variation with linker particle:
 - Variation in linker realization: bare adjective/noun pairs without linker are rare but do occur.
 - Variation in linker surface form: e.g., Richards (1999: 307) reports that some speakers accept linker na when -ng is called for phonologically, but this only occurs in noun-adjective order.
 - Open questions: What conditions such linker variation? and how does it interact with word order variation?

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