



Shop from the best independent French boutiques





# Pitch Deck



# Our Team







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# The problem

Independent boutiques have not been able to embrace the digitalization of retail due to limited staff resources and a lack of technical expertise.

### They do not have:

- An e-commerce site
- Digital marketing campaigns
- Professional product photography
- Logistics to manage product delivery/returns
- A user-friendly platform to manage their stock online











### The solution

An e-commerce platform where independent boutiques can list their products to shoppers around the world.



Browse products from different boutiques on one platform



Shipping, processing, and return logistics management



Digital marketing on behalf of partner boutiques



### **Market validation**

### TROUVA

More than 75,000 products from 450 boutiques in more than 119 towns and cities in the UK.

11 boutiques have each made over £100,000 (\$174,000) in sales through the platform.



### La Redoute

Top ranked French site for apparel and home décor

More than 9 million unique visitors each month, a 19.0% increase from the estimated 7.56 million monthly unique visitors it had in 2016.

€750 million (\$1.1 billion) in annual revenues in 2016, expects to hit the €1 billion mark by 2021



### **Market size**

### Consumers

France represents the 3rd largest

e-commerce market in Europe

37M French consumers made an purchase

online (2017)

French consumers spent \$126B online

(2017)

1.2B online transactions carried out (2017)

### **Boutiques**

1276 boutiques identified for expansion in

the 10 largest French cities

On average, a boutique carries

approximately 150 products

Based on products currently listed, the

average price of a product is \$84



# Our products

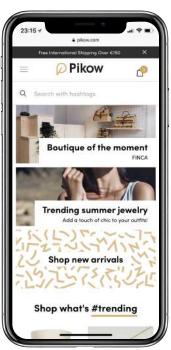


## 1. www.pikow.com



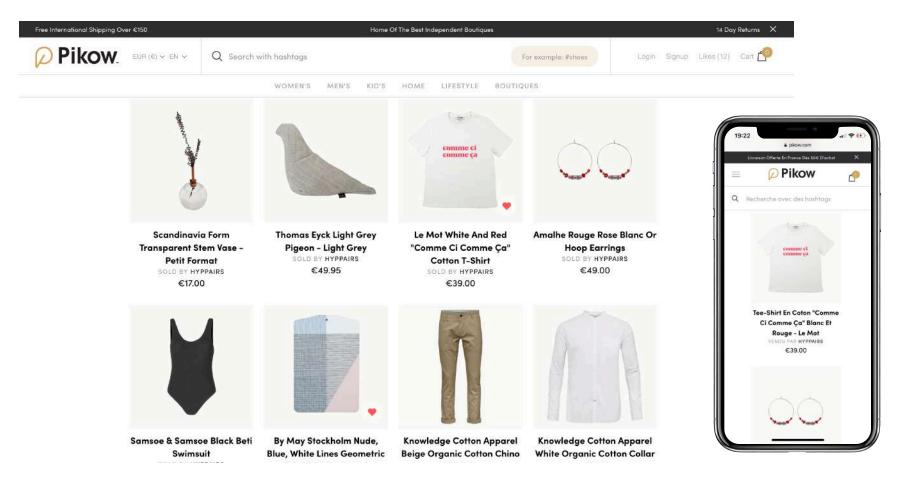
# Shop unique, high-quality goods from the best independent boutiques





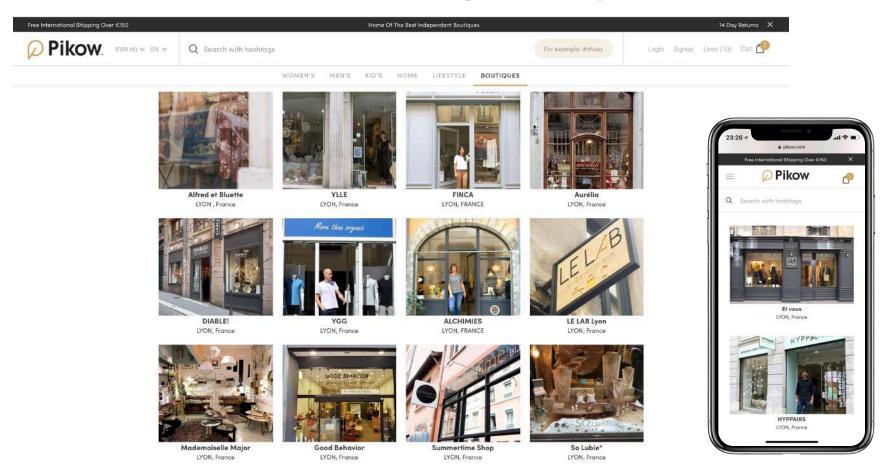


# Search for fashion, home or lifestyle products



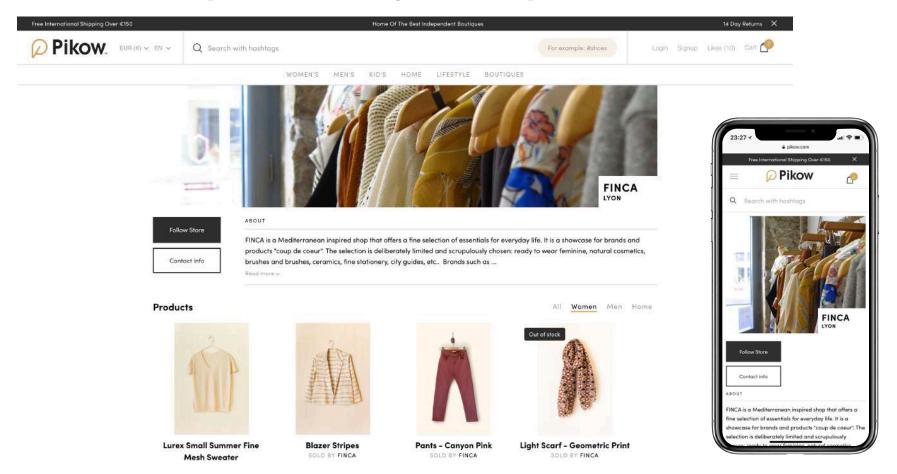


# Discover new and trending boutiques



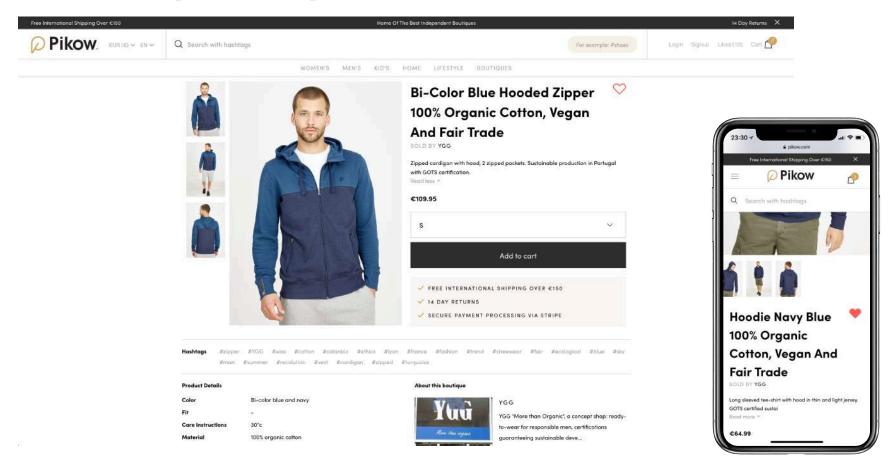


# Search for products by boutique





# Find the perfect product

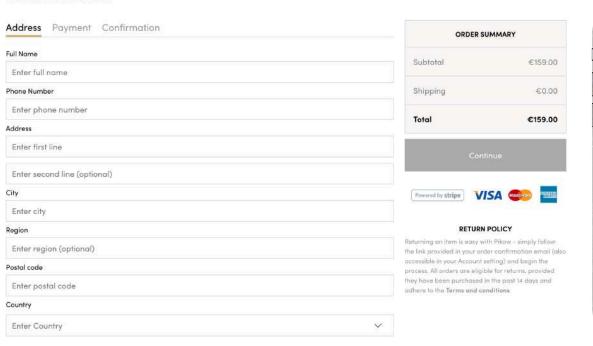




# Quick and secure checkout



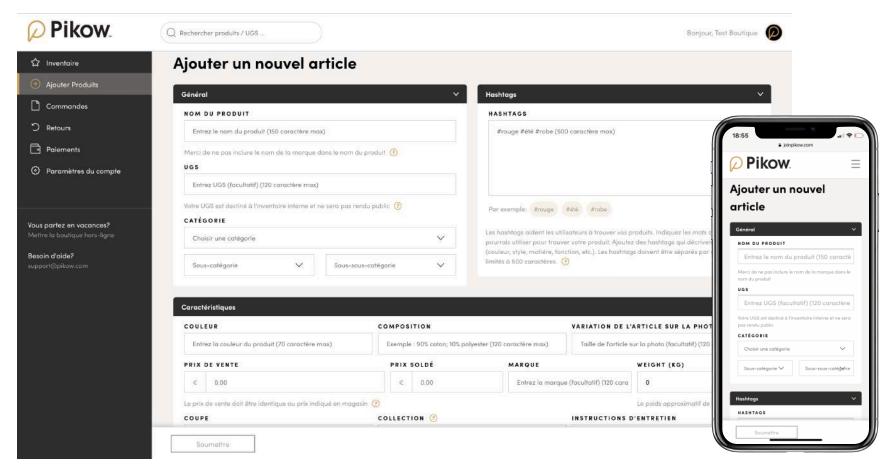
#### Secure Checkout







# 2. www.joinpikow.com



# **Competitor Analysis (French market)**

Competitor	Strengths Weaknesses		
PARIS • shopping	<ul> <li>Secured seed funding in France</li> <li>User-friendly website</li> </ul>	<ul> <li>Primarily focused on independent Parisian designers</li> <li>Focused exclusively on boutiques and designers in Paris</li> <li>Subscription based model</li> </ul>	
ditwee	No tangible strengths	<ul> <li>Primarily focused on independent designers</li> <li>Low number of boutiques signed up since launching in 2017</li> <li>Subscription based model</li> </ul>	

# **Competitor Analysis (International)**

Competitor	Principal Market	Launched	Boutiques	Revenue (CAD)
TROUVA	United Kingdom	2015	450	\$7 million
SHOPTIQUES	United States	2011	900	\$10 million
FARFETCH	Global - luxury	2007	500	\$237 million



## **Business model + revenue strategy**

20% commission on each transaction



1 order every 3 days per boutique



Average sale is \$115 1.4 items per sale



Revenue projected by 2020

# 1 year financial needs

