

INVESTOR DECK

- Valéry Guilleaume, CEO & Co-Founder
 - 2018 March 1st
 - Confidential





MANAGEMENT SOFTWARE-DEFINED STORAGE



1

Reduce Storage TCO in moving data from primary storage to secondary data storage in keeping a same UX

2

Accelerate the search of data with an indexed catalog across all storage silos

CUSTOMER CHALLENGE

FINDING NEMO IN OCEANS OF DATA

- Exponential data growth. The challenge is of a magnitude of exabytes.
- Searching wastes time. Time spent searching is time not spent creating value. Workers spend more than 20% of their time searching for information.
- Current solutions create data silos, are expensive (up to \$1.800 per TB), don't naturally move data to the most appropriate storage media and prevent companies from gaining control over their data.

NODEUM, THE UNFAIR PLATFORM

put the right data in the right place at the right cost



- Eradicate time spent searching. Become the master of your data and optimise your TCO.
- Leverage existing infrastructure to the max and avoid vendor lock-in.
- Give the power of self-service to your users.

NODEUM, WHAT ELSE?

BEFORE NODEUM: PAINS

WITH NODEUM: GAINS

Search optimisation across silos

days to find the data

seconds to find the data

Storage Cost optimisation

200TB Storage Cost : **\$340.000**

200TB Storage Cost : **\$148.000**



Storage is a massive market ripe for disruption & Storage Management is a \$15 billion market.

LIFE SCIENCE NEXT-GEN SEQUENCING (NGS)



A cancer treatment (per sequence): 1.5 TB

Human genomes sequenced by 2025: 4,000,000

Storage needs: up to 6,000,000 TB

MEDIA & ENTERTAINMENT



"How to Train Your Dragon 2":

Digital Archiving in 2021: Over 290 Exabytes

OIL & GAS / SATELLITE



Seismic tests acquisition costs – Business Critical:

Pemex, Mexico, 5th producer of oil & gas:

Between: \$1M and \$40M

250 TB - 500,000,000 files

Manage 50 PBs of data

VIDEO SURVEILLANCE



In Britain, 1 camera for every 11 people :

1 HD camera during 3 months generates :

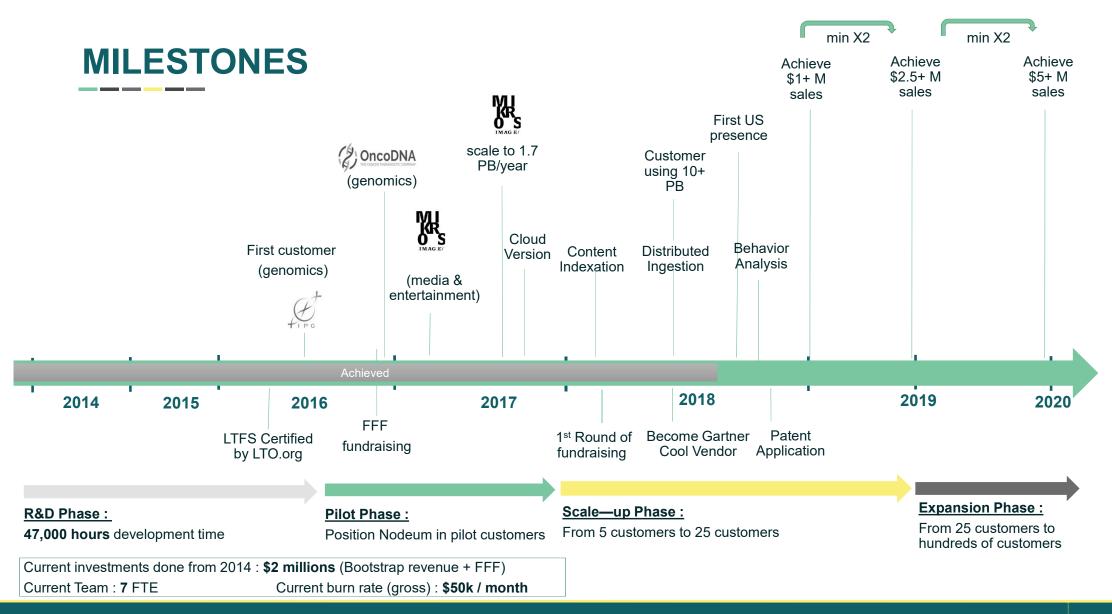
Data generated per day in Britain :

5 million cameras in the country

40 TB of data

Total of 2,200 PB per day

1 exabyte = 1,000 petabytes = 1,000,000 terabytes = 1,000,000,000 gigabytes



FUNDING TEAM - WE BELIEVE IN WHAT WE DO

Our mission is to make the world better. We will disrupt the storage ecosystem. We will eradicate time spent searching for data. We will empower our talented customers to achieve more – to solve more problems, to save more lives, to make the world better!



Valery Guilleaume CEO/CTO & CO-FOUNDER

20+ exp in storage & software. MSc. Computer Science Engineering. Led and grew worldwide team with creativity & leadership.



Jessica Delage

15+ exp in finance, enterpreneurship track. Digital and inbound marketing. CPA



Michel Peruch
Board Director

30+ exp as COO & CEO in 8 PE backed companies.
MSc. Engineering + AMP (Harvard)



Joel Ludvigsen
Board Director

25+ exp in leadership roles at KPMG, Bain, uBid.com, SWIFT. 1 Nasdaq IPO. M.B.A. (Harvard)

EXECUTION TEAM

Valery Guilleaume	Jessica Delage	Paul Wulff	Thomas Soupart
CEO/CTO & Founder	COO/CFO	Head of Product Development	Front-end Dev Scrum Master
Thomas Chandelle	Marcel Pirnay	Christian Lambert	Pierre Henry Deliège
Front-end Development	UX/UI Designer Freelance	Software Quality Testing	Customer Support

Marketing: internally managed / inbound marketing

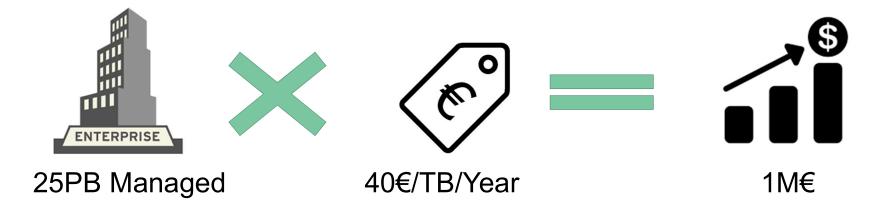
Business Development: direct, reseller, integrator and complementary vendor.

COMPETITION

		1	
	//// NODEUM	komprise	Pd Primary Data
	www.nodeum.io	www.komprise.com	www.primarydata.com
Founded	2015	2014	2013
Fundraised	\$2M	\$18M	\$100M
Headcount	7	+/- 50	+/- 100
Reliability	1		-
Cataloging – Indexation - Metadata		•	•
End to End Data Management	Disk/Tape/Cloud	Disk/Cloud	Disk/Cloud
Core Presence	EU	US	US
Technology Focus	Secondary Storage	Secondary Storage	Primary Storage

BUSINESS MODEL

YEAR 1



OUR PARTNERSHIPS

VENDOR	TECHNICAL	MARKETING	PROSPECT	DEALS
ORACLE°	done	<u>done</u>	1	3
Hewlett Packard Enterprise	done	done	1	1
DØLLEMC	done	on going EMEA Sales/Presales	2	1
CLOUDIAN'	done	on going	5	1
HG S I	on going	on going	1	1
SCALITY	done	on going	1	1
∳ nexenta	done	on going	1	1

RAISING - € 1.700.000 for 24 months runway

N O W

Seed : € 1.700.000 for 24 months runway :

■ € 600.000 for first 12 months

■ € 1.100.000 for the 12 next months

For:

- Product Team in BE (+5)
- Customer Acquisition Team (MKT) in Europe (+4)
- Relationship customer Team (+1)
- Ops Team & Launch Market in US (+2)
- Growing Revenues 10x
- Patents

Goals:

- €2M+ Annual Revenue from 25 customers
- Established market in Europe & launch in US
- Sale Channel in Europe
- Nodeum SaaS with AI in Data Analytics

Series A

Goals:

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- €20M from 250 customers
- Established office in US with Ops/Sales/Marketing/Alliance.
- Get traction and leads from established partnerships.
- Sale Channel in North America

Series B or Acquisition



INTERESTED TO KNOW MORE?

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