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Reality

- Number of cars around the world is increasing
 More than 1 billion globally. Expected to
 be 2 billion by 2030
- Regardless of who's driving or fuel type
- Cars are parked 95% of the time





Opportunity

- Cars are getting smarter but car parks aren't
- Cars will be choosing the car park
- Car Parks being online will become essential



Be the technology

that drives tomorrow's car parks



Become the most trusted partner

of "parking people" when it comes to marketing & software

How did we start?

By building a **marketplace** where car parks get introduced to the **online world** while slowly infuse our technology in them

How did we start?

The ParkAround platform offers drivers the ability to **book parking spaces** and car parks to increase their **online** presence and

revenues

How did we start?

Furthermore, we developed the 1st cloud-based,
SaaS CRM for the parking industry. The
ParkAround CRM. It offers car parks everything
they need to run their business (track
customers, print receipts, reports etc.) on a
monthly fee.

Where did we focus?



Offsite Airport parking

Why airport parking?

- 1 Billion € Market in Europe
- Car parks don't have the experience in online marketing
- Car parks need technology, which they don't have
- Customer acquisition channels are straightforward
- Transaction value is high

Where we stand today?

- Operating in Greece 5 airports

 Burn-rate is 0€!
- 10 car parks use our software to run their business completely
- Launched in Barcelona, Spain Jun'16
 Testing how our product behaves internationally

Our numbers

- 19K Revenues / month in Greece
 19K monthly costs support team of 6, Marketing, Hosting, Tools, Office, Administrative etc.
- 10 car parks as CRM customers 30€/month 300€/month revenue from CRM – in Greece
- **2.5K Revenues / month in Spain**7.5K monthly costs 5K/month burn-rate

What are our future plans?

Cash-flow positive in Greece covering expenses for future Product Development

1 YEAR FROM NOW

Presence in Spain

- 12 airports
- 100 car parks fueled by our software

2,5 YEARS FROM NOW

Presence in 8 countries across Europe

- 60 airports
- 2000 car parks fueled by our software



^{*} Each car park serves approx. 1000 cars /month

Our product roadmap

- Q1 2017

 Dynamic Pricing for Airport Parking with Machine Learning & Al
- Q2 2017
 CRM Improvements: Custom Website | Streamlined Sign-up Process
- Q3-Q4 2017
 Integrate CRM software with parking hardware equipment barrier, pay-stations, legacy systems
- Open API that will allow to view availability, book parking spaces, get occupancy ratios for specific areas (not car parks)

Bottom Line

- Selling Airport Parking online makes sense
- We can take a new airport parking market and turn it profitable in 12 months
- We'll use this strategy to build and grow our technology's footprint while making money
- We plan to become the No1 technology provider for tomorrow's car parks

Thank you!

John Katsiotis - CEO

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Appendix



List of Spanish Airports

- Barcelona
- Madrid
- Barcelona Barajas
- Málaga
- Alicante
- Valencia

- Bilbao
- Seville
- Murcia
- A Coruña
- Tarragona
- Girona



Sources

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EU Car Parking Market