

Peer to Peer Platform for Security Tokens

From paper
certificate



1 →

To
Digital



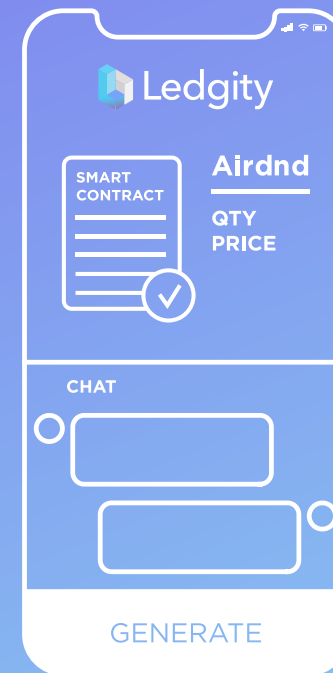
2 →



SELLER



To P2P
Platform



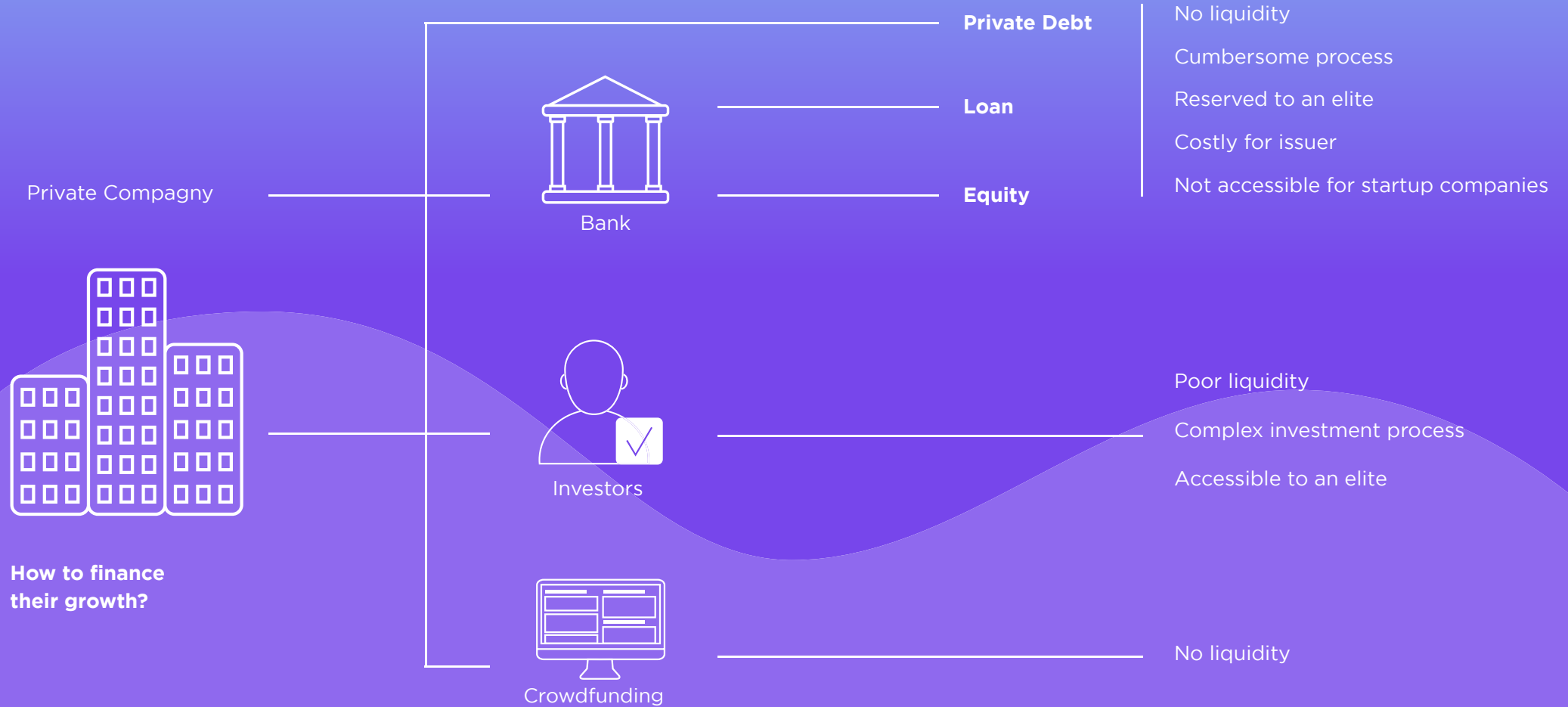
BUYER



Presentation

Version 1.2 - 20th May 2018

Challenge: Reshaping the way we own and trade assets



Challenge: Reshaping the way we own and trade assets

Investors



**How to manage their
wealth?**



Direct investment

Reserved to
sophisticated
investors

Poor liquidity



Crowdfunding

No liquidity

Lack of informations



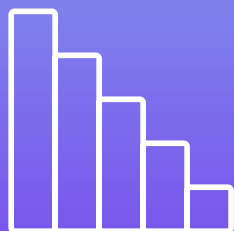
Funds

Multiple intermediaries

Costly

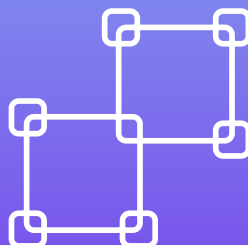
Challenge: Why unlisted assets must be reshaped

1



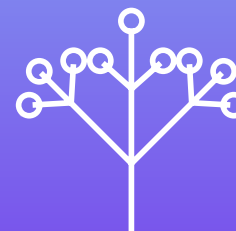
Lack
of liquidity

2



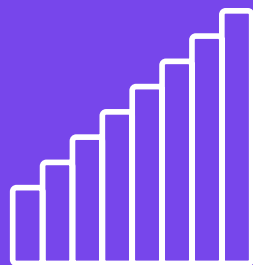
Often reserved to
sophisticated investors

3



Complex
investment process

4



Costly

5



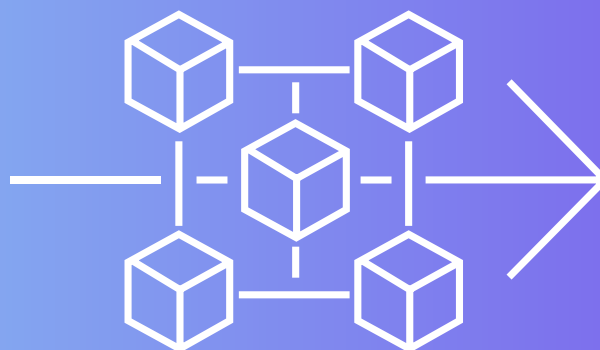
Poor innovation during
the last 10 years

Mutation of ownership
Unlisted assets powered
by the blockchain technology

From paper
certificate



Ownership



Blockchain Technology

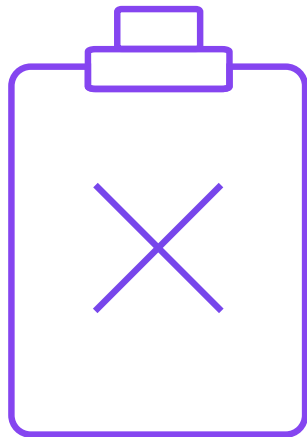
To
Digital



Tradable ownership

Unregulated

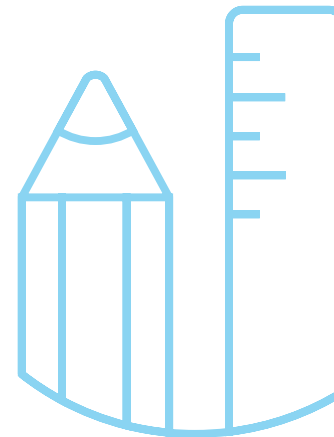
Digital tokens used to gain access to decentralized networks or transfer value



Utility Tokens
1st wave

Regulated

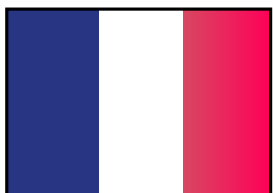
Digital tokens represent ownership of assets



Security Tokens
2nd wave

Asset tokens kick off is imminent
Unlisted assets powered by the
blockchain technology

Security Tokens will unlock illiquid assets



For the first time, a government will introduce a legal framework governing the use of blockchain technology for the representation and transmission of unlisted securities.

French order n° 2017 - 1674 dated 8 December 2017



Equity

Private Debt

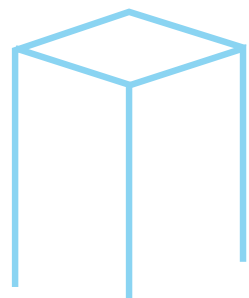
Funds

Market Opportunity

Trillions of dollars of financial securities

2017
Digital Assets Market Cap

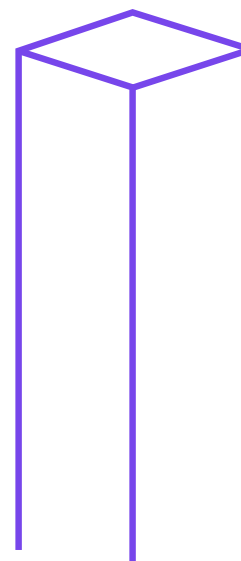
\$300 Billions



— X 33 —>

2022
Digital Assets Market Cap

\$10 Trillions



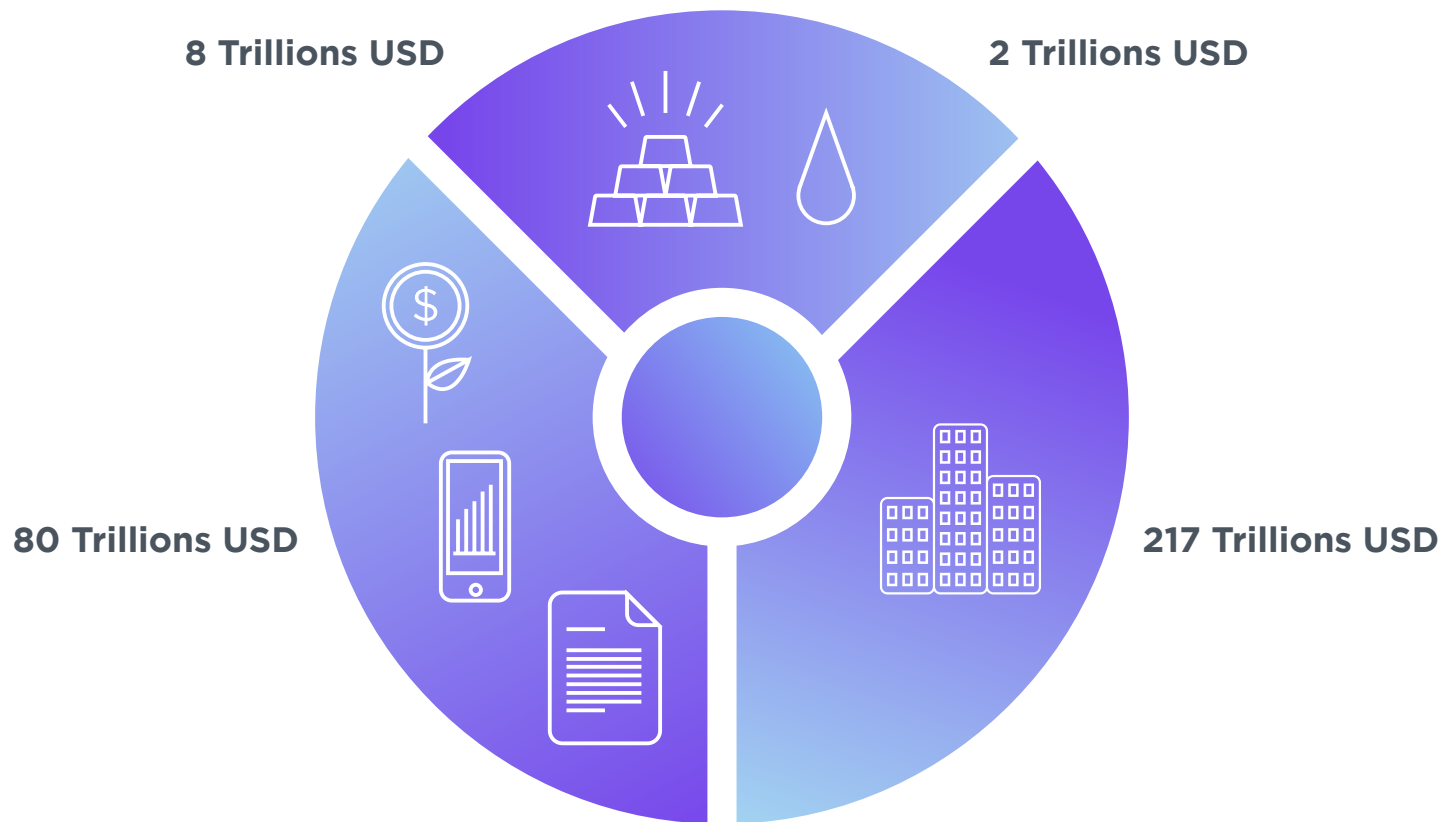
\$299 Billions
Cryptocurrencies
and Utility Tokens
Market Cap

\$10 Millions
Security Tokens
Market Cap

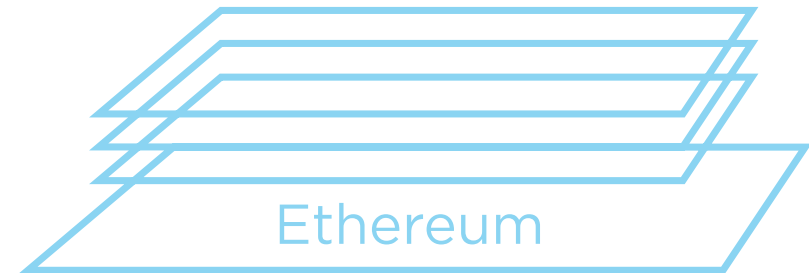
\$1 Trillions
Cryptocurrencies
and Utility Tokens
Market Cap

\$9 Trillions
Security Tokens
Market Cap

Future tokenisation universe



Ledgity ecosystem



Tokenisation layer



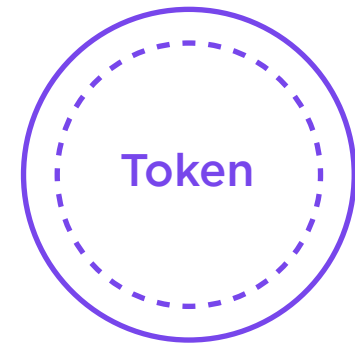
Legal layer
KYC/AML



Security Tokens Peer
to Peer Platform



Wallet
& Security layer



KYC/AML

- Investors verification
- Regulation compliance
- Digital investors ID

Tokenisation

- Security Tokens
- Legal process
- Ledgity Network

Transparency

- Legal framework
- Ledgity Network



KYC/AML

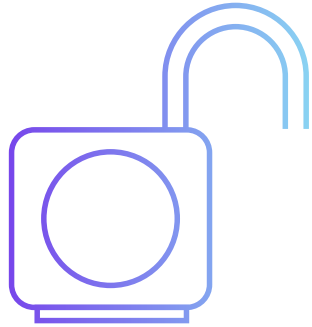
Peer to Peer
Platform

Liquidity

- Investors verification
- Regulation compliance
- Digital investors ID

- Security Tokens
- Cryptographic wallet
- Ledgity network

- Peer to Peer Platform
- Ledgity Network



Unlock Unlisted Investments

Liquidity

Security Tokens are tradable by design

Scalability

Unlimited blockchain wallet holders

Efficient

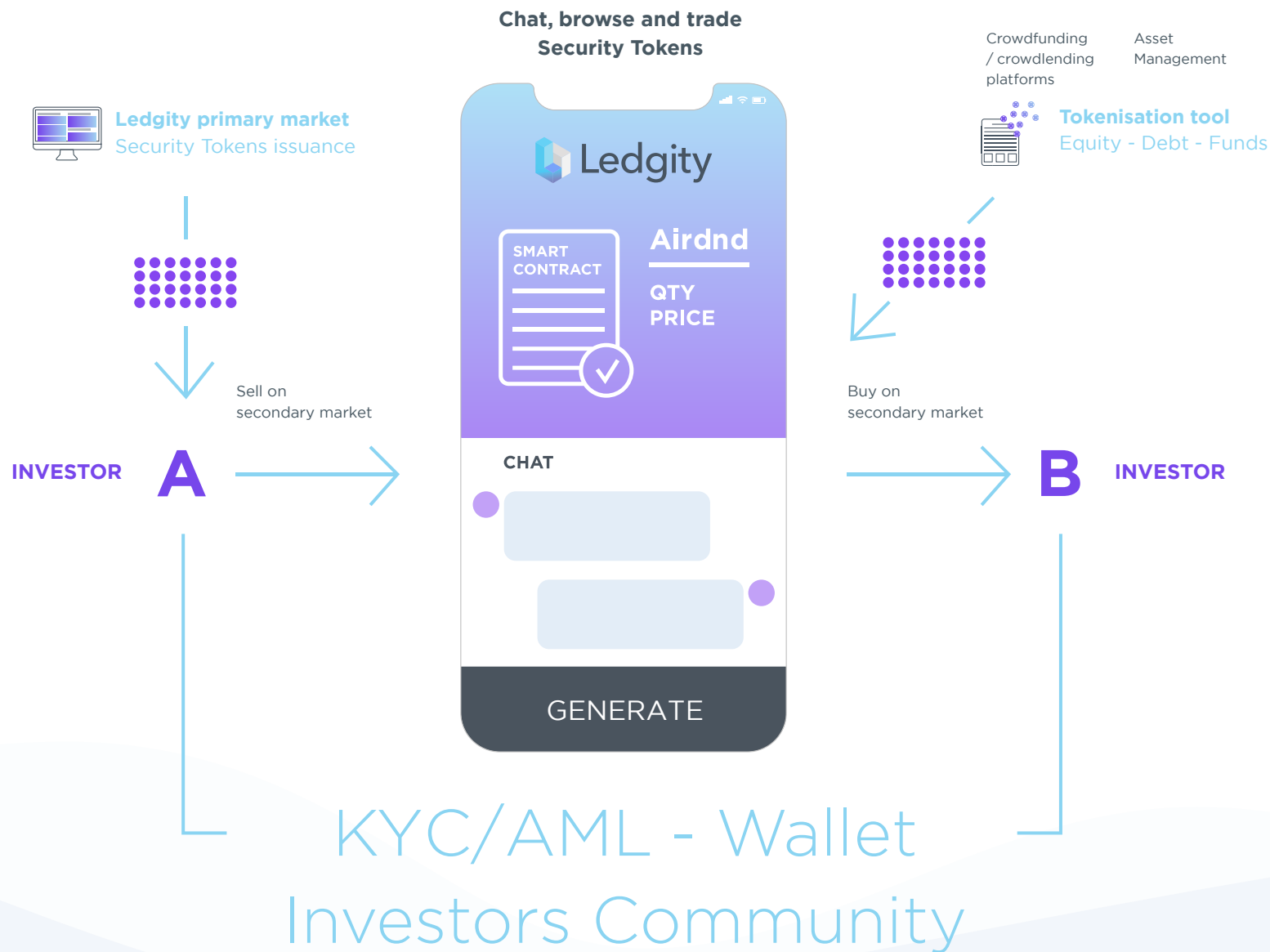
Opening the market to large new investors

Cost saving innovation

New ownership model

Business Model

Reshaping the Ownership of Assets

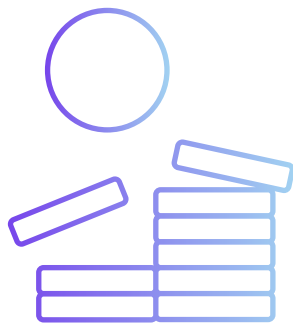


Competitive Analysis

Reshaping the Ownership of Assets



LTY is the internal Token of the Ledgity ecosystem



PRIMARY MARKET (TOKEN ISSUANCE)

Issuers, stake LTY to tokenise
their assets



LTY IS THE TOKEN OF INTERNAL LEDGITY ECOSYSTEM

Investors trade Security Tokens and use
LTY as gas for transactions

LTY long term growth

Burn



Lock





Pierre-Yves Dittlot
CEO - Founder



Sebastien Bonnet
Head of Strategic
Development



Michele Dargenio
Digital & Marketing



Olivier Cacciuttolo
Full-stack Web Developer



Faustine Moussé
Graphic Designer



Mario Rathouis
Community Manager



Yanjiao Yang
Chinese Press Relation



Anthony Lesoismier
CSO at Swissborg



Stephane Daniel
French qualified lawyer



Charlotte Robin
Junior Legal Advisor

