

#### **Brand Dashboard Report**



# The Impact of Sustainability and Social Investment in Africa

An Analysis of Evolving Consumer Expectations and Brand Reputation

2024

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# **Executive Summary**

As African consumers become more aware and conscious of their purchasing power and its impacts, the importance of sustainability and social responsibility in brand reputation has never been more critical. This paper, "Evolving Consumer Expectations and Brand Reputation: Analysing the Influence of Social Responsibility and Impact Investment in Africa," explores the dynamic interplay between evolving consumer values and the role of sustainability and impact investment in shaping brand influence across the African continent. Africa's rapid economic growth, urbanisation, and technological advancements necessitate a new paradigm of business success that balances economic inclusivity, environmental stewardship, and social investment. By embracing sustainability, African businesses can contribute to a future where economic growth is inclusive and environmental resources are protected, ensuring prosperity for all Africans.

The African consumer landscape is evolving, with increasing emphasis on ethical practices, environmental stewardship, and social impact in purchasing decisions. This shift is driven by heightened awareness of environmental issues, social consciousness, and greater access to information through digital channels. The study delves into the demographic characteristics of African consumers who prioritise sustainability, highlighting the significant influence of youth, education, and income levels on sustainable consumption patterns. It also explores the origins and triggers of this shift in consumer values, including climate change awareness, and the global environmental movement.

Effective communication is paramount in attracting and retaining consumers in Africa. The study identifies key communication channels and strategies that resonate with African consumers, emphasising the importance of transparency, authenticity, and engagement. It presents case studies of brands that have successfully leveraged sustainability and social responsibility to build strong consumer relationships, demonstrating the power of innovative brand influence, social responsibility, and influencer partnerships in fostering positive social impact.

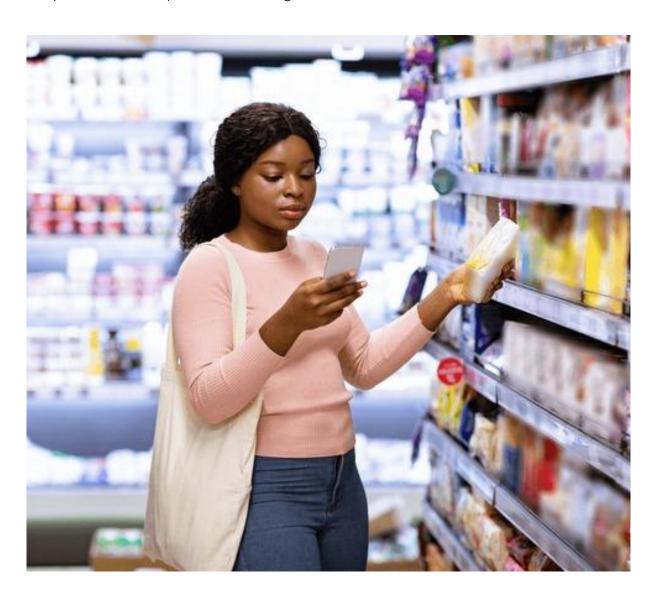
Sustainability is a powerful tool for building brand influence in Africa. The study examines how sustainable practices enhance trust and credibility, serve as a unique differentiator in the market, and foster long-term consumer loyalty. It highlights the mechanisms through which sustainability can be leveraged to enhance brand influence, including effective communication strategies, strategic partnerships, and continuous innovation. By prioritising sustainability, brands can enhance their reputation and drive long-term success through a dedicated and motivated workforce and increased consumer loyalty.

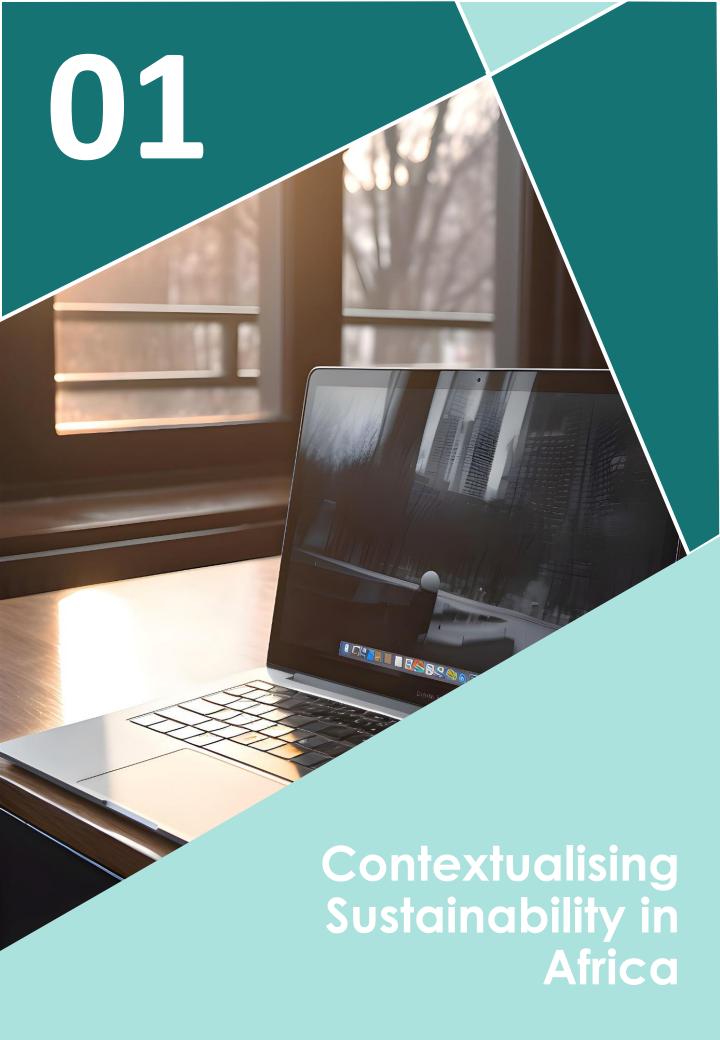
Based on the insights and analysis, the study provides strategic recommendations for African brands to leverage sustainability and social responsibility effectively:

- **Develop a Holistic Sustainability Strategy:** Adopt a comprehensive approach that integrates environmental, social, and economic dimensions into the core business strategy.
- **Enhance Transparency and Communication:** To build trust and credibility, be transparent about sustainability goals, progress, and challenges.
- **Foster Innovation in Sustainable Practices:** Invest in innovative solutions that enhance sustainability and appeal to environmentally conscious consumers.

- **Build Strategic Partnerships and Collaborations:** Form partnerships with NGOs, governments, and other organisations to enhance sustainability initiatives.
- **Engage and Educate Consumers:** Actively engage and educate consumers about sustainability efforts to build strong brand loyalty.
- **Monitor and Evaluate Impact:** Use data-driven approaches to assess the impact of sustainability initiatives and continuously improve practices.

This paper underscores the critical role of sustainability and social responsibility in shaping brand reputation and consumer loyalty in Africa. By implementing these strategic recommendations, African brands can effectively meet the evolving expectations of consumers, contribute to a more sustainable and equitable future, and achieve long-term business success. Brands that prioritise genuine and impactful sustainability practices will be well-positioned to thrive in the competitive African market, setting new standards for responsible business practices in the region.





#### Why Study Sustainability and Social Investment in Africa's **Dynamic Landscape?**

Africa's boomina economies and technological advancements demand a new kind of business success -that prioritises environmental stewardship, social investment, and economic inclusivity. Here's why studying sustainability and social investment context is crucial:

- Balancing Growth with Environmental Protection: Africa's rapid economic growth and urbanisation (57% of the population was rural in 2019, but urbanisation is faster than anywhere else)<sup>1</sup> create immense opportunities. However, unchecked development lead environmental can to dearadation. Sustainable practices ensure this progress is balanced with resource conservation.
- Empowering Millions and **Fueling** Consumer Growth: Sustainable business practices can unlock Africa's vast potential. By empowering over 1 **Africans** billion to achieve self-sufficiency, Africa can create a new consuming class of 250 million people by 2030 <sup>2</sup>, generating a staggering \$3 trillion in consumer spending. Sub-Saharan GDP <sup>3</sup> is projected to grow at a healthy 2.9% annually until 2050, further fueling economic opportunities. By 2040, Africa will have 12 megacities with over 10 million people each. This rapid urbanisation (urban population annually, outpacing growing 3.7% overall growth by 2.5% since 2000) necessitates sustainable urban planning to manage resources effectively.

- Social Investment for Upliftina Communities: A significant portion of Africa's population still lives in Sustainable businesses have a responsibility to address this creating jobs, investing education (critical for future growth), and supporting healthcare initiatives. This fosters inclusive growth and shared prosperity, leading to a more stable and equitable society.
- Climate Change **Vulnerability:** Africa is particularly vulnerable to climate change, experiencing rising temperatures, droughts, floods, and rising sea levels. Over 110 million people 4 in Africa were impacted by climate extremes in 2022 alone. The resulting food insecurity has pushed 282 million Africans (20% of the population) into undernourishment. Sustainable solutions must prioritise climate change mitigation, adaptation, and nature-based projects.
- Responsible Resource Management: Africa is rich in natural resources. Sustainable practices like minimising waste, adopting eco-friendly technologies, promoting and conservation are essential to prevent exploitation and ensure resources benefit communities for future generations.

studying sustainability and social investment in Africa. businesses and organisations can contribute to a future economic arowth is inclusive. environmental resources are protected, and all Africans can thrive.

McKinsey Global Institute (2023, June 5), Reimagining economic growth in Africa; Turning diversity into apportunity,

McKinsey Global Institute (2023, June 5), Reimagining-economic-growth-in-africa-turning-diversity-into-opportunity https://www.mckinsey.com/mgi/our-research/reimagining-economic-growth-in-africa-turning-diversity-into-opportunity.

Oxford Economics (2024, February 7). Africa: The long-term outlook for sub-Saharan African cities.

Oktoba Ceorlomics (2024), learn y 17, Arrives, i me briggerin Outlook for sub-scharant Aircor Critics.

Brookings (2024, January 23). Climate change Foresight Africa 2024. https://www.brookings.edu/articles/climate-change-foresight-africa-2024/

#### Sustainability and Social Investment Landscape in Africa

Africa presents a unique landscape for investors seeking opportunities that align with Environmental, Social, and Governance (ESG) data<sup>5</sup> principles. ESG is becoming increasingly crucial for investors in Africa. Globally, 89% of investors consider ESG issues in some form as part of their investment approach, according to a 2022 study by asset management firm Capital Transparency in ESG practices is even more critical in Africa, where exciting opportunities come with higher uncertainties and potential social or environmental risks. Robust ESG data provides clarity for informed decision-making by both foreign and local investors.

Africa is brimming with innovative solutions addressing local challenges. From M-Pesa 7, a mobile money transfer service revolutionised financial inclusion in Kenya, to Off-Grid Electric, a solar energy company providing clean lighting solutions in rural Tanzania, African entrepreneurs are tackling critical issues with ingenuity. The United Conference on Trade and Development's (UNCTAD)8 2023 World Investment Report (WIR) shows that foreign direct investment (FDI) into Africa was US\$45bn in 2022. The indicative return of the investment opportunities is concentrated around the Internal Rate of Returns (IRRs) and Return on Investments (ROIs) of 15-20% , with African investment opportunities exhibiting the highest IRR and ROI rates. This shows the continent's growing innovation potential.

Empowered with the right tools and resources, Africans have the capacity to solve their problems and build sustainable and profitable businesses. However, the focus shouldn't solely be on current issues; building a sustainable future is equally important. Publicly available data paints a mixed picture of Africa's

sustainability journey. While challenaes remain, positive developments are also underway:

Governments. Growing Awareness: businesses, and civil society organisations are increasingly aware of sustainability issues. According to a December 2020 survey from NAVEX Global, 88% 10 of public companies have ESG initiatives in place.

Policy Frameworks: Many African countries have adopted national sustainability policies aligned with the UN Sustainable Development Goals (SDGs). As of 2023, 32 11 African countries have developed national action plans for the SDGs according to the **[UN Sustainable Development Solutions** Network].

Implementation Hurdles: Weak governance, inadequate infrastructure, and resources often hinder the implementation of these policies.

**Uneven Progress:** Sustainability progress varies significantly across the continent. For example, some countries like Morocco lead way in renewable energy with large-scale solar projects, while others struggle with deforestation and resource management.

Despite the challenges, Africa's sustainability landscape evolving. With arowina awareness, policy frameworks, and vibrant innovation ecosystem, the continent is well-positioned to build a more sustainable and prosperous future.

leveraging Βv ESG data. fosterina innovation, and ensuring effective policy implementation, Africa can unlock its full potential and become a global leader in sustainable development.

<sup>5.</sup> World Economic Forum (2019, September 21), It's in the numbers – how sustainability will support Africa's long-term growth and development.

tps://www.weforum.org/agenda/2019/09/why-sustainability-is-critical-for-the-long-term-growth-and-development-of-d B. B., CFA (2023, January 31). ESG investing statistics 2023. https://www.bankrate.com/investing/esg-investing-statistics/

<sup>7.</sup> Mpesa - https://m-pesa.

Norld Investment Report 2023 | UNCTAD, https://unctad.org/publication/world-investment-report-2023
 UNDP Africa Investment Insights Report, United Nations Development Programme https://www.undp.org/sites/g/files/zskgke326/files/2023-07/undp-africa-investment-insights-en-2022.pdf

B. B., CFA (2023, January 31). ESG investing statistics 2023. https://www.bankrate.com/investing/esg-investing-statistics/
 UNDP (n.d.). 2023 Africa Sustainable Development Report. https://www.undp.org/africa/publications/2023-africa-sustainable-development-report.

#### Global sustainability trends and discuss their implications for Africa.

The global drive towards sustainability presents both opportunities and challenges for Africa. Here's a breakdown of some key trends and their impact:

Shift Towards Renewable Energy: The global push for renewables aligns with Africa's need to diversify its energy mix and reduce reliance on often-volatile fossil fuels. Data from the International Renewable Energy Agency (IRENA) shows that Africa has vast renewable energy potential, with solar and wind resources exceeding the entire world's electricity demand. However, the transition is slow. Only 17%<sup>12</sup> of Africa's electricity generation comes from renewables, highlighting the need for acceleration.

**Opportunity:** Africa can leverage renewables to achieve energy independence, create green jobs, and combat climate change.

Challenge: Significant investment is needed in infrastructure (e.g., transmission lines) and energy storage solutions. Technology transfer and capacity building are crucial to ensure Africa benefits from this transition.

**Circular Economy:** The growing trend towards a circular economy, where resources are used for as long as possible, presents a significant opportunity for Africa. With a rapidly growing population and urbanisation rate, Africa can minimise waste generation and promote resource efficiency by adopting circular economy principles. Research estimates that a circular economy could create \$4.5 trillion 13 in economic benefits by 2030.

Opportunity: Africa can develop industries focused on waste management, recycling, and product repair. This can create jobs, reduce reliance on virgin resources, and promote innovation.

Challenge: Building the infrastructure and capacity required for a circular economy

requires investment and technical expertise. Changing consumer behaviour promoting sustainable production methods are also crucial.

**Consumer Pressures:** The increasing global demand for sustainable products creates a market advantage for African producers who adopt responsible practices. A 2022 NielsenIQ 14 study revealed a staggering statistic: 83% of global consumers are willing to pay more for sustainable products. This shift in consumer behaviour presents a golden opportunity for brands. By actively demonstrating commitment а environmental and social investment, brands can forge a powerful connection with this rapidly growing market segment. This presents an opportunity for Africa to capture a larger global market share for ethically sourced goods.

Opportunity: African producers can gain a competitive edge by demonstrating their commitment to sustainability through certifications and transparent supply chains. This can attract investment and create new export opportunities.

Challenge: African producers must build capacity to meet the stringent sustainability standards demanded by global consumers. This may require investments in certification processes and improved traceability throughout the supply chain.

Climate Change Finance: Global initiatives to finance climate action can provide crucial resources for Africa to invest in adaptation mitigation strategies. and not receiving However, Africa is necessary funds to adapt to climate change. African Development Bank reports that Africa received just \$30 billion per year for climate adaptation, while its needs are

https://www.irena.org/-/media/files/IRENA/Agency/Publication/2022/Jan/IRENA, Market\_Africa\_2022.pdf

13. World Economic Forum (2021, February 22), 5 reasons to shift from a 'throw-it-away' consumption model to a 'circular economy'.

\$277<sup>15</sup> billion per year, leaving a huge financing gap.

**Opportunity:** Climate finance can support investments in renewable energy, climate-resilient agriculture, and early warning systems. This can help Africa build a more sustainable and resilient future.

**Challenge:** African countries must develop strong governance frameworks and project pipelines to access climate finance effectively.

Despite the potential benefits, Africa faces challenges in fully capitalising on these global trends:

**Technology Access:** Limited access affordable and appropriate technologies can hinder Africa's ability to benefit from these trends. Although Africa exhibited a 2.41% increase in the medium and high technology industry, industry in Africa is still mainly resource-based and uses low-technology activities. The World Bank reports that research development spending Sub-Saharan Africa accounts for only 0.8% of GDP compared to the global average of 2.4%.16

This limits Africa's ability to develop domestic technological solutions and adopt existing ones efficiently. Increased investment in research and development is crucial to this. Collaboration address international partners also can facilitate technology transfer and capacity building.

• Fair Trade Practices: Africa must ensure fair trade practices in global

markets to benefit fully from the demand for sustainable products. Unequal bargaining power and a lack of transparency in supply chains leave African can producers vulnerable exploitation. to Strengthening trade regional like agreements the African Continental Free Trade Area (AfCFTA) can improve Africa's negotiating position in the global market. Additionally, promoting transparency and traceability throughout supply chains can help African ensure that producers receive fair product compensation.

Africa can achieve a more sustainable and prosperous future by addressing these challenges and harnessing the opportunities presented by global sustainability trends.

## The role of technology and innovation in driving sustainable practices in Africa.

Technology and innovation are powerful tools for accelerating sustainable development in Africa. Here's a closer look at some key areas where advancements are making a significant impact:

Climate-Smart Agriculture: Climate change poses a major threat to African agriculture. However, technological solutions can help farmers adapt and improve yields; for example, **Drought-resistant seeds:** Adopting drought-resistant crop varieties can significantly improve food security in Africa.

A 2022 study by the International Institute of Tropical Agriculture (IITA) found that deploying drought-tolerant cassava varieties in Nigeria increased yields by an average of 37.5% <sup>17</sup> in drought-prone areas.

<sup>15.</sup> AFDB (2024, April 20), African Development Bank rapidly exceeding climate finance targets

https://www.addb.org/en/news-and-events/press-releases/african-development-bank-rapidly-exceeding-climate-finance-targets-70202#:~:text=Africa%20received%20just%20%2430%20 billion,financing%20targets%20for%20African%20countries.

<sup>16.</sup> UNDP (n.d.), 2023 Africa Sustainable Development Report, https://www.undp.org/africa/publications/2023-africa-sustainable-development-report

<sup>17.</sup> IITA (2022, April 22). Experts highlight benefits of improved cassava varieties ahead of 2022 planting season. https://www.iita.org/news-item/experts-highlight-benefits-of-improved-cassava-varieties-ahead-of-2022-planting-season/

**Renewable Energy Solutions:** Africa has vast potential for renewable energy generation. Innovation in solar, wind, and geothermal technologies is helping to provide clean and reliable power:

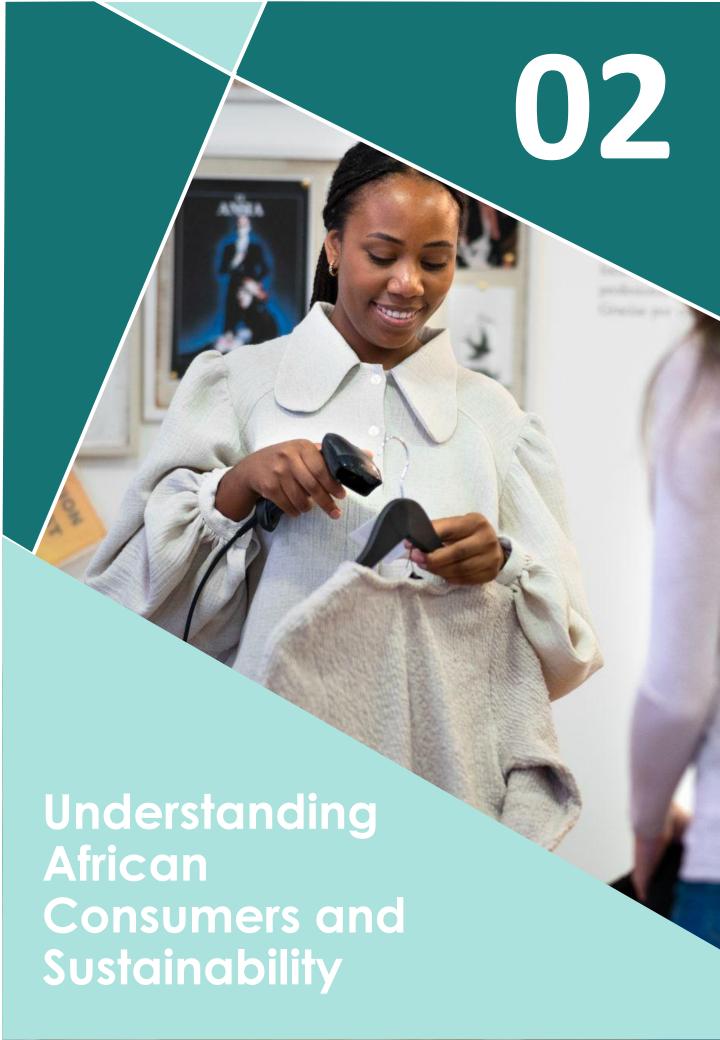
Solar power: The International Renewable Energy Agency (IRENA)<sup>18</sup> reports that Africa's solar energy potential is the highest globally, with the capacity to generate 10 terawatts (TW) of electricity. Geothermal energy: According to the International Energy Agency (IEA), last year, geothermal energy accounted for 28% 19 of the installed capacity of energy sources in makina single Kenva, it the biaaest contributor to its energy mix. demonstrates the potential for clean and reliable baseload power generation.

**Waste Management:** Waste management is a growing challenge in Africa, but technology offers opportunities for improvement:

1. Waste collection and recycling and Waste-to-energy conversion: Technologies like gasification can convert waste into usable energy. A 2023 report by the Global Alliance for Incineration Alternatives (GAIA) estimates that waste-to-energy plants in Africa have the potential to generate up to 1,200 MW of clean electricity.

**Mobile Technology:** Mobile phone penetration rates in Africa are high, creating opportunities to leverage this technology for sustainable development. Mobile money platforms like M-Pesa in Kenya provide financial services to millions of people who can't access traditional banking systems. Financial inclusion through mobile money has lifted millions of Africans out of poverty.





In 2024, the landscape of consumer expectations and brand reputation in Africa is evolving significantly, particularly concerning sustainability and social investment. African consumers increasingly prioritise ethical practices, environmental stewardship, and social impact when purchasing decisions. According to a report by Global Data,<sup>20</sup> environmental challenges such as climate change, deforestation, and increasing landfill waste are serving as a global wake-up call as societies gradually adapt to more sustainable patterns of consumption and production. This shift is driven by various factors, including heightened awareness of global environmental issues, increasing social consciousness, and greater access to information through digital channels.

According to Merle Naidoo & Alexandros Gasparatos, 21 corporate activities, supply chains, and consumer purchasing decisions increasingly receive attention worldwide due to their direct and indirect environmental and social impacts. Sub-Saharan Africa (SSA) is one of the fastest-growing consumer markets in the world (Landry Signe) 22. Consumer spending on the continent is projected to reach USD 2.1 trillion by 2025, driven by a young and growing population, rapid urbanisation, rising incomes and widespread technology adoption (Damian Hattingh, Acha Leke, and Bill Russo) 23.

However, there is a gap in the interface of consumer awareness and green purchasing behaviour, especially in how customers perceive and respond to sustainability issues. This has now reiterated the need for green consumerism. The green consumerism movement views purchasing power as a democratic way in which consumers can advocate for environmental solutions in the marketplace (Rohit H. Trivedi, Jayesh D. Patel, Nidhi Acharya) 24.

With increasing challenges posed by climate change and environmental issues, there is a need for sustainable practice among companies and government initiatives to improve the situation. African consumers are becoming more aware of the continent's environmental challenges, such as climate change, deforestation, and plastic pollution. As a result, there is a growing demand for sustainable products and eco-friendly practices that minimise environmental harm. With Africa's rich biodiversity and natural resources under threat, consumers gravitate towards brands prioritising resource conservation and sustainable sourcing. This includes products made from renewable materials, responsibly sourced ingredients, and energy-efficient manufacturing processes.

Finding a link between environment-friendly consumer attitudes and green purchase behaviour is one of the emerging streams of research under the broader domain of green marketing (Rohit H. Trivedi, Jayesh D. Patel, Nidhi Acharya <sup>25</sup>). Understanding the intersection of African consumers and sustainability requires a nuanced understanding of demographic dynamics, shifts in consumer values, and the diverse factors influencing purchasing decisions in the region. As awareness grows and sustainable options become more accessible, African consumers are poised to significantly drive positive environmental change on the continent.

edirect.com/science/article/abs/pii/S0959652618316755

<sup>21.</sup> M. N. & A. G. (2023, August 10). Consumer worldviews and perspectives on environmental sustainability initiatives in the South African supermarket sector.

<sup>22.</sup> Brookings (n.d.), Africa's consumer market potential Trends, drivers, opportunities, and strategies

sumer-market-potential.pdf

<sup>23.</sup> D. H. A. L. A. B. R. (n.d.). Lions (still) on the move: Growth in Africa's consumer sector.



#### Demographic characteristics of African consumers who prioritise sustainability.

Africa presents an array of diverse and dynamic consumer markets. One of Africa's most striking consumer market features is its diversity. The continent is home to many languages, and economic backgrounds. This diversity means that consumer preferences and behaviours can vary significantly from one country to another and even within countries. For instance, consumer needs and preferences in Nigeria's bustling urban centres like Lagos are markedly different from those in the rural areas of East Africa (Jimija International<sup>26</sup>). According to José-Luis Vázquez a, Ana Lanero a, Juan A. García b, and Xavier Moraño <sup>27</sup>, most of the previous studies that segment consumers based on the consideration of certifications sustainability attributes in purchasina decision-making offer a limited vision, focusing on specific labels or types of products, usually in the food sector.

The following demographic characteristics have been identified:

Youth: Africa has a predominantly young

population, with millennials and Gen Z representing significant portion consumers prioritising sustainability. According to Jimija International <sup>28</sup>, African consumers, especially the youth, increasingly aware of sustainability and social impact. Businesses that align with these values, whether through eco-friendly products or ethical business practices, are more likely to resonate with demographic. Innovation is key in tapping into Africa's consumer market.

Education and Income Levels: Consumers with higher levels of education tend to be more aware of environmental and social issues and may be more inclined to seek out sustainable products and practices. Education can also empower individuals to understand the impact of their consumption choices on the environment and society.

Higher Income Levels: While not always the case, consumers with higher income levels may be more willing and able to afford environmentally friendly products services that often come with a premium tag. Additionally, higher-income individuals may prioritise sustainability as a reflection of their values and social status.

#### The origins or triggers of the shift in consumer values towards sustainability in Africa

The shift in consumer values towards sustainability in Africa has been influenced bv various factors. includina social, economic, environmental, and cultural changes. Understanding the origins or triggers of this shift requires a comprehensive analysis of these factors. Here are some key factors contributing to the shift in consumer values towards sustainability in Africa:

<sup>25.</sup> R. H. T. J. D. P. N. A. (n.d.). Causality analysis of media influence on environmental attitude, intention and behaviors leading to green purchasing.

Solution international (2024, January 23). Understanding Africa Consumer Market. https://jimijainternational.com/blogs/news/understanding-africas-consumer-market#:-:text=African%20consumers%20are%20increasingly%20aware,resonate%20more%20with%20this%20demographic.e.text=International.com/blogs/news/totapping%20inte%20thirac%27%20consumer%20market.

<sup>27.</sup> J. L. V. A. A. L. A. J. A. G. B. X. M. (n.d.). Segmentation of consumers based on awareness, attitudes and use of sustainability labels in the purchase of commonly used products.

<sup>28.</sup> Jimija International (2024, January 25). Understanding Africa's Consumer Market.

Degradation: Environmental Africa experiencina sianificant environmental challenges, including deforestation, water pollution, erosion. and loss of biodiversity. These environmental issues directly and indirectly impact communities, livelihoods, and ecosystems, promptina increased awareness and concern amona African consumers about the need for sustainable practices protect to environment and promote long-term well-being.

Climate Change Awareness: The impacts of climate change, including temperatures, changing weather patterns, and extreme weather events, are being felt across Africa. In recent years, Sub-Saharan Africa has experienced increasing climate change, with most countries reporting high droughts and increasing heat waves. Due to this, most countries have experienced low agricultural activities, causing food insecurity across the region.

According to a 2022 article by Laurent Kemoe, Pritha Mitra, Cedric Okou, and D. Filiz Unsal<sup>29</sup>, one-third of the world's droughts occur in sub-Saharan Africa, and Ethiopia and Kenya are enduring one of the worst in at least four decades, making Sub-Saharan Africa the world's most food insecure region.

These impacts drive awareness of the urgent need for climate action and sustainable solutions to mitigate and adapt to climate change. African consumers recognise the importance of sustainable practices in reducing greenhouse gas emissions and building resilience to climate-related risks.

Global Environmental Movement: The

alobal environmental movement. characterised by initiatives such as Earth Day, World Environment Day, and the United Nations Sustainable Development Goals (SDGs), has raised awareness of environmental promoted issues and sustainability as a global priority. African consumers are increasingly influenced by alobal environmental trends and initiatives, leading to a shift in values towards sustainability.

# Explore the factors that significantly influence African consumers' choices related to sustainability.

For a long time, consumers seeking health and sustainability were a niche segment. Now. healthy eating and carbon consciousness are mainstream values, as indicated by Amazon's acquisition of Whole Foods. Many companies have committed to ambitious environmental, social, and governance (ESG) goals, partly driven by investor expectations, regulation, consumer demand (McKinsey Company<sup>30</sup>. Most experts also agree that consumers will continue to care about and sustainability. favourina companies that provide healthy options and commit themselves to sustainable practices.

on Pro-Environmental values and consumer behaviour in the base of the pyramid market: Ghana, awareness consequences, likely based on personal experiences, significantly impacts perceived ability to reduce threats to the environment. Ghanaian consumers are mainly influenced by personal experiences with local environmental consequences that affect their perceived ability to reduce environmental threats and their willingness to engage in pro-environmental behaviour.

The study supports the argument that pro-environmental behaviour results from complex decision-making that might be influenced by a country's economic situation, infrastructure, culture and institutions.

# Emerging values and trends in environmental consciousness among African consumers.

Growing demand for ethical, sustainable, and environmentally responsible solutions in the market and an increased awareness of climate change might drive this trend's relevance even further, with generation trends in values around such issues contributing significantly as Gen Z joins Millennials in being a market-defining consumer cohort. In South Africa, 38% of consumers say they regularly make sustainable packaging choices.

This number is 15 percentage points higher than the global average (23%). It is also higher than the numbers observed in developed countries, such as France (33%), Germany (31%), the US (30%), and the UK (24%). One explanation for these high numbers might be the fact that sustainable packaaina is already relatively well-established in South Africa, for example, with returnable glass bottles being more common than in many other countries (McKinsey & Company 32. South African consumers have also expressed a growing willingness to pay a premium for healthy eating and sustainability over the last two years.

Emerging values and trends in environmental consciousness among African consumers reflect growing awareness of environmental issues and a for sustainable lifestyles. preferences may vary across regions and countries, several key trends and values are evident across the continent:

**Population Growth**—The need for resources is at an all-time high, which not only means more mouths to feed but also exacerbates climate change, thus creating more environmental issues.

Climate Chanae Concerns: African increasingly concerned consumers are about the impacts of climate change on their communities, livelihoods, and ecosystems. Rising temperatures, changing weather patterns, and extreme weather events are driving awareness of the urgent need for climate action and sustainability. In recent months, the effects of climate change have continued to dawn on sub-Saharan African countries, 7ambian President Hakainde Hichilema declaring the drought a national disaster after 84 out of 116 districts saw no rains for over five weeks, saying that more than 1 million families of Zambian farmers will be affected. According to recent assessments, up to 70% of agricultural fields have experienced similar dry spells in the country's Eastern Province (Mirriam Kaliza 33).

#### Sustainable Agriculture and Food Systems:

Concerns about food security, nutrition, and environmental sustainability are shaping consumer preferences for sustainably produced foods. Most countries have experienced low agricultural activities, causing regional food insecurity. The United Nations organisations note that elsewhere in sub-Saharan Africa, many nations have experienced similar levels of hardship. The agencies estimate that 27.4 million people in southern Africa will face hunger in the next six months due to poor harvests following a series of 14 extreme droughts within the past two decades, far more than on any other (Mirriam Kaliza <sup>34</sup>). continent African consumers seek organic, locally sourced, and ethically produced foods that

support environmental conservation, soil health, and smallholder farmers.

Circular Economy Practices: Interest in circular economy principles, such as waste reduction, resource efficiency, and recycling, is growing among African consumers. There is increasing support for initiatives that promote circularity in product design, manufacturing, and consumption, as well as efforts to minimise waste and promote reuse and recycling.

Youth Activism and Engagement: Youth-led movements and activism are driving environmental consciousness and advocacy amona African consumers. Young people use social media, protests, campaigns and advocacy to raise demand action awareness, environmental issues, and hold governments and businesses accountable for their environmental impact.

Green Technology Adoption: African consumers are increasingly adopting green technologies and eco-friendly products. From energy-efficient appliances and eco-friendly building materials to electric vehicles and sustainable fashion, there is growing interest in products and innovations that reduce environmental impact and promote sustainability.

Overall, emerging values and trends in environmental consciousness among African consumers reflect a growing recognition of the interconnectedness of environmental, social, and economic issues and a desire to embrace more sustainable lifestyles and consumption patterns. As awareness grows, African consumers are expected to be increasingly active in

driving positive change towards a more sustainable and resilient future.

A growing demand for ethical, sustainable, and environmentally responsible solutions in the market, along with an increased awareness of climate change, might drive this trend's relevance even further, with generation trends in values around such issues contributing significantly as Gen Z join Millennials in being a market-defining consumer cohort GlobalData 35





Successful communication plays a vital role in attracting new customers to any business. What counts is the message itself and how and to whom it is conveyed. In today's competitive marketplace, making memorable impression on potential customers is essential. However, choosing the right approach for your business can be confusing, with many communication options available.

Identifying and analysing effective communication channels for reaching the audience in Africa involves understanding the diverse demographics, technological landscape, and cultural nuances across the continent. Nowadays, communication effective channels for reaching the target audience in Africa include a mix of traditional and digital platforms.

Recent research indicates that digital channels, encompassing social media, email, and mobile messaging, reign as the preferred communication method in Africa, capturing a significant 40% share.

Face-to-face interaction follows closely behind, securing a 30% share as the second most favoured approach.

Telephone communication, comprising voice calls and SMS, claims the third position with a 20% share, while traditional media, encompassing print and broadcast outlets, holds a modest 10% share in the communication preferences of African consumers.

The African business landscape is changing. Leading companies are recognising the power of their influence and are going beyond simply selling products or services. They're strategically leveraging branding, marketing, and influencer partnerships to boost sales and, establish themselves and create a positive social impact. This innovative approach is fostering a mutually beneficial relationship between brands and consumers while addressing critical social issues. Let's look at some case studies that exemplify this trend. Safaricom, the Goma Serena Hotel, and the Dangote Group demonstrate how companies can use their influence for good.

Safaricom, is not just about connecting Kenyans; They are committed to promoting local talent and social events. Their partnership with legendary Kenyan hip-hop artist Nonini exemplifies this mission. The power of music and more: As a creative brand ambassador, Nonini's image, voice and music have been woven into Safaricom campaigns. He will also represent artists' rights in the industry, leveraging his position with PRISK (Performers Rights Society of Kenya). Additionally, Nonini's passion for giving back is perfectly in line with Safaricom's "Twaweza" (Swahili for "We Can") spirit. He will participate in foundation activities and raise awareness for her Color Qua Face Foundation, which helps people with albinism. Nonini will use his platform to educate his fellow musicians about making money in their careers. By promoting Safaricom's SKIZA platform, he empower artists to record their music and manage their income. This partnership is not just a marketing strategy; It's a collective of music, power and minds for responsibility. The combined influence of Safaricom and Nonini promises to make a positive difference in the Kenyan music industry and beyond.

The Goma Serena Hotel exemplifies the power of innovative branding and social responsibility in today's African business landscape. More than just an elegant haven overlooking Lake Kivu, the hotel has strategically established itself as a leading hospitality brand, attracting a loyal clientele and fostering positive change within the community. Their social media presence pulsates with vibrant energy. Captivating visuals on Facebook, Instagram, and Twitter showcase the hotel's offerings, enticing guests with special deals and genuine testimonials.

This dynamic digital strategy not only fosters online engagement but also translates into direct bookings through their user-friendly website. Goma Serena Hotel also leverages the power of influencer marketing to connect with guests on a deeper level. with tastemakers Collaborations amplified the hotel's message, reaching a audience through personalised narratives. A noteworthy example involved influencers documenting their luxurious stay upon the launch of the JamboJet route from Goma to Nairobi. This campaign not only garnered significant attention but also highlighted the hotel's convenience for travellers across the region. Goma Serena Hotel recognises the importance of giving back.

Their unwavering dedication to Corporate Social Responsibility (CSR) has solidified their reputation as a brand that cares. From actively supporting orphanages like the Nanabim Family Orphanage and MPR Orphanage to organising tree planting and city clean-up initiatives, the hotel plays a vital role in supporting the community and ensuring Goma's beautification and sustainability.

These efforts not only benefit the city's well-being but also project Goma Serena Hotel as a socially responsible and environmentally conscious brand, a

sentiment further reinforced by their impressive three-time win at the World Travel Awards.

The Dangote Group, particularly through its subsidiary Dangote Sugar Refinery PLC, has leveraged its reputation for high-quality products in various ways. This includes investments substantial in production capacity to meet growing demand in Nigeria and West Africa, stringent quality control measures ensuring pricina product auality, competitive strategies for market penetration, and robust brand-building efforts.

Additionally, diversifying its product portfolio to cater to diverse consumer preferences has been key in solidifying its position as a market leader in the sugar industry in Nigeria and the wider West African region.



## Consumer Activism and Brand Accountability in Africa

Consumers become activists whenever they organise themselves into offline or online movements launched to oppose corporate actions and/or foster consumption-based cultural change Franck Barès and Bernard Cova. <sup>36</sup>

Examples of Consumer Activism in Africa:

Dear Oxfam': consumer-supporter-activism, NGO accountability and the boundaries of the political in the Barclays boycott, 1970-1991 Anna Bokinh-Welch <sup>37</sup>

This movement focused on public scrutiny of Oxfam's use of Barclays Bank during the anti-apartheid boycott of the bank in the 1970s and 1980s. It analysed pro-boycott and anti-boycott correspondence to Oxfam during this period.

In 1986, after sixteen years as the target of a boycott campaign spearheaded by the Anti-Apartheid Movement (AAM) and End Loans to South Africa (ELTSA), Barclays Bank sold its stake in its South African subsidiary Barclays National. As one of South Africa's largest banks and also a visible presence on the British high street, Barclays had become a symbol of British complicity in apartheid and a key target of anti-apartheid campaigners.

The New Internationalist heralded Barclays' eventual decision to disinvest as a victory for 'ordinary folk' who were 'thinking globally and acting locally'. During the campaign, as well as making personal commitments to boycott Barclays, 'ordinary folk' also took to letter writing to challenge businesses, local councils, and non-governmental organisations (NGOs) to cease banking with Barclays.

This story is about the experience of one of taraets—Oxfam, Britain's **laraest** aid and development charity—and the public scrutiny it attracted banking choices. Oxfam's for its humanitarian remit differentiated it from most other targets of the boycott in ways that shaped both the charity's behaviour and the expectations of the public who chose to interact with it.

South African social media is giving consumers the power to discipline corporations. Published: August 20, 2017, The Conversation 38

More than 20 years after democracy, it seems incredible that a leading South African insurance company, Outsurance, would put out a Father's Day advertisement which featured mostly white dads. A Twitter storm broke out within hours of screening the advertisement, and the commercial was retracted.

Outsurance issued an apology for any offence caused. It was a quick and decisive response, which is generally the right way to respond in a crisis, spoiled only by the fact that the company subsequently laid the blame at the door of a "junior lady" on the media social team. The Outsurance experience underlines the growing importance of social media in branding.

### Rhodes Must Fall (South Africa and Beyond) The Guardian 39

The movement known as Rhodes Must Fall began with a protest action at the University of Cape Town on 9 March 2015 and quickly spread to other campuses in South Africa and then to Oxford University. The first of these battles led swiftly to victory, with the removal of the large statue of Cecil Rhodes from the University of Cape Town a month after the campaign began.

The movement later expanded to address broader issues of institutional racism, colonial legacies, and the decolonisation of education. Similar movements emerged in other countries, including the United Kingdom and the United States, sparking debates about historical monuments and symbols of colonialism.

#### FeesMustFall Movement (South South African Journal of Higher Education 40

The FeesMustFall movement began in 2015 and advocated for free, decolonised education in South Africa. Students organised protests, marches, and social media campaigns to demand affordable and accessible education, leading to widespread awareness and discussions about education reform.

Student riots also emanated dissatisfaction with accommodation, where students protested for better housing and more reasonably priced residency fees. Students further protested over inadequate registration processes, the required registration fees and universities' language policies.

#### Brands Considered Benchmarks for Sustainability and Social Investment in Africa:

#### Safaricom (Kenya): Reuters 41

leading Safaricom, Kenya's telecommunications company, recognised for its sustainability efforts, including initiatives to promote financial inclusion, environmental conservation, and community development.

In 2023, Safaricom signed a loan deal worth 15 billion shillings (\$102.95 million) with domestic banks, the proceeds of which would go towards funding environmentally sustainable projects.

Additionally, Safaricom's M-Pesa mobile money platform has transformed financial services in Kenya, empowering millions of people with access to banking and digital payments.

#### Nestlé (Various African Countries): Nestle 42

Nestlé, a global food and beverage company, has implemented sustainability initiatives across its African operations, focusing on responsible sourcing, water stewardship, and nutrition education. Nestlé's Creating Shared Value approach integrates social environmental considerations into its business strategy, contributing to positive impact and environmental social sustainability in African communities.

#### The African Airlines Association (AFRAA) 43

AFRAA is a leading force in shaping the future of aviation on the African continent. They recognize the critical role skilled professionals play and the need to cultivate the aeneration of talent. next commitment is evident in their collaborative effort with Boeing and Digital Divide Data (DDD Kenya) to launch the Employability in Aviation Program 44 in Kenya. This initiative empowers 160 young people with the necessary skills and knowledge to kickstart careers in aviation, addressing the need for a skilled workforce.

AFRAA goes beyond skills development by fostering collaboration and innovation across the African airline industry. They act as a central hub, coordinating various task teams to tackle common challenges faced by member airlines. These challenges range optimizing fuel purchasing navigating taxes to establishing efficient training programs and cargo operations.

One of AFRAA's key objectives is the creation of an African Airlines Alliance, a culmination of their Route Network Coordination project. This initiative has already seen significant progress with the implementation of over 23 45 Interline agreements and 11 code-share agreements among member airlines. An alliance fosters collaboration, leading to a

<sup>40.</sup> M. G. K. M. C. K. C. J. (n.d.). The #FeesMustFall protests in South Africa: Exploring first-year students' experiences at a peri-urban university campus.

<sup>41.</sup> Reuters (2023, September 5). Kenya's Safaricom signs \$103 million loan for sustainable projects. https://www.reuters.com/business/media-telecom/kenyas-safaricom-signs-103-mln-loan-sustainable-projects-2023-09-05/

<sup>42.</sup> Nestlé (n.d.). Sustainability at Nestlé.

v.nestle.com/sustainability#:-:text=We%20remain%20focused%20on%20achieving,2025%20fot%20coffee%20and%20cocoa.&text=We%20are%20committed%20to%20certifying,(AWS %20Standard%20by%202025.
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more connected Africa with increased trade and tourism opportunities. Airlines benefit from a network of codeshares, reducing operational costs through joint procurement and shared facilities.

By prioritizing commercial cooperation, AFRAA envisions a future where air travel becomes more affordable and accessible for everyone. This collaboration would result in lower fares, increased flight frequencies on existing routes, and the development of new routes, ultimately eliminating the inconvenience of multi-leg journeys even for short distances within Africa. Looking towards the future, AFRAA understands the importance of environmental responsibility.

Their Sustainable Aviation Fuels (SAF)<sup>46</sup> Task Force plays a crucial role in promoting the use of sustainable aviation fuels, with the ultimate goal of reducing the aviation industry's carbon footprint and ensuring a greener future for African skies.

### Analysis of Brand Influence on Consumer Perception and Loyalty:

Brand perception is how customers view and interpret a brand's identity, message, and values. This perception is influenced by various factors, including visual design, storvtellina. and social influence. influence of brands on perception and loyalty is a critical aspect of marketing strategy. Here's an analysis of how brands' sustainability and social investment efforts impact consumer perception and foster brand loyalty:

#### **Trust and Credibility:**

African consumers perceive brands that prioritize sustainability and social responsibility as trustworthy and credible. They are more likely to support brands that are committed to ethical business practices,

environmental stewardship, and community engagement.

#### **Positive Brand Image:**

Brands recognised as benchmarks for sustainability and social investment in Africa enjoy a positive image and reputation. Consumers associate these brands with values such as integrity, transparency, and social impact, leading to increased brand loyalty and preference.

#### **Consumer Engagement:**

Brands that engage with consumers on sustainability and social investment issues foster a sense of shared values and purpose. By involving consumers in CSR initiatives, brands can build stronger connections and loyalty, as consumers feel empowered to make a positive difference through their purchasing choices.

#### **Competitive Advantage:**

Brands that differentiate themselves through sustainability and social investment gain a competitive advantage in the market. Consumers increasingly prioritise ethical and sustainable brands, driving demand and market share for companies that align with their values and aspirations.

In conclusion, consumer activism in Africa has played a pivotal role in holding businesses and governments accountable for social and environmental issues. Brands that are considered benchmarks for sustainability and social investment enjoy increased consumer trust, loyalty, and positive brand perception, contributing to long-term business success and positive societal impact.



2020 was a big year for corporate sustainability pledges. Heavy hitters, such as Microsoft, pledged to achieve carbon-negative status by 2030, meaning it will remove more carbon dioxide from the atmosphere than it emits. Mastercard, alona with a number of corporate partners, announced the Priceless Planet Coalition, which is pledaina to plant 100 million trees over five years. While 2020 saw a surge in corporate sustainability pledges, Consumers are no longer solely looking to brands for solutions. There's a growing expectation for both governments and companies to prioritise sustainable practices. Consumer's sense of urgency around sustainability, with 69% 47 saying sustainability has become more important to them over the last two years.

This heightened consumer awareness is driven by factors like climate change, and the direct impact it may have on their well-being are the two main driving factors of this change. In this context, sustainability emerges as a powerful tool for building brand influence. Below, we explore how sustainable practices enhance trust and credibility, serve as a unique differentiator in the market, and foster long-term consumer loyalty.

#### **Trust and Credibility**

Sustainable practices play a pivotal role in enhancing trust and credibility among consumers. As awareness of environmental and social issues grows, consumers increasingly seek out brands that align with their values. When a brand commits to sustainability, it demonstrates responsibility and transparency, key factors in building trust. Brands that implement sustainable sourcing practices reduce carbon footprints, and engage in ethical labour practices show a commitment to more than just profit. This dedication fosters a sense of reliability and integrity, leading to stronger consumer trust and a more credible brand

image. Focusing on sustainability also positively impacts employee engagement and retention. Brands committed sustainability often create a sense purpose and meaning among employees, leading to improved job satisfaction and Clear commitments retention. sustainability resonate with employees, helping to attract top talent and fostering a positive workplace culture. Brands that lead in sustainability are increasingly recognised for their progress. This recognition helps them stand out from competitors, creating a strong sense of purpose and identity.

Additionally, sustainable practices can improve operational efficiency, ultimately benefiting the bottom line. By prioritising sustainability, brands not only enhance their reputation but also drive long-term success through a dedicated and motivated workforce and increased consumer loyalty.

#### **Differentiation**

In a crowded marketplace, sustainability can serve as a unique selling proposition that helps brands stand out. As consumers become more discerning, they look for brands that offer not just quality products commitment to also а environmental and social impacts. integrating sustainability into their core operations, values and brands differentiate themselves from competitors.

For example, a brand that uses recycled materials in its products or ensures fair trade practices in its supply chain can attract environmentally and socially conscious consumers. This differentiation is not just about being different but about being better in ways that matter to modern consumers.

#### **Consumer Loyalty**

Sustainability significantly impacts consumer loyalty, fostering long-term relationships between brands and their customers. When consumers see that a brand is genuinely committed to sustainable practices, they are more likely to develop an emotional connection and a sense of loyalty. This loyalty is further strengthened when brands actively engage consumers in their sustainability journey through initiatives like loyalty programs that reward sustainable choices or campaigns that involve consumers in environmental conservation efforts. Loyal consumers are not only more likely to make repeat purchases but also to advocate for the brand, amplifying its positive reputation through word-of-mouth and social media.

### 4.1 Sustainability And Brand Influence Mechanisms

addition In to establishina trust, differentiation, and loyalty, sustainability can be leveraged through various mechanisms to further enhance brand influence. Effective communication strategies, strategic partnerships, and continuous innovation are essential components of a successful sustainability agenda. These mechanisms not only solidify a brand's commitment to sustainability but also enhance its visibility and impact in the market.

#### **Communication Strategies**

Effective communication of sustainability efforts is crucial for leveraging these practices to build brand influence. Brands must be transparent and consistent in their messaging, utilising various platforms such as social media, company websites, and sustainability reports. Social media, in

particular, offers a dynamic way to engage with consumers, share real-time updates, and showcase behind-the-scenes efforts in sustainability. Transparency reports detailing a brand's sustainability goals, progress, and challenges can build credibility and trust. Storytelling is another powerful tool; by sharing authentic stories about their sustainability journey, brands can connect with consumers on an emotional level and reinforce their commitment to sustainability.

#### **Partnerships and Collaborations**

Collaborations with NGOs, governments, and other organisations are vital bolstering a brand's sustainability efforts. These partnerships can provide brands with the expertise, resources, and credibility needed implement effective to sustainability initiatives. For example, partnering with environmental organisations can help brands develop more sustainable gain certification practices and enhances their reputation. Government collaborations can lead to joint initiatives that benefit communities and environment, further positioning the brand responsible corporate citizen. as Additionally, partnerships with other lead industry-wide businesses can and innovations improvements sustainability, benefiting the broader market and society.

#### Innovation

Innovation is a key driver of sustainable practices and, consequently, brand influence. By investing in research and development, brands can create eco-friendly products and implement sustainable processes that reduce their environmental impact. **Innovations** sustainable packaging, energy-efficient

manufacturing, and circular economy models not only help the environment but also appeal to consumers looking for sustainable options. Brands that lead in innovation are often seen as industry pioneers, enhancing their influence and setting new standards for sustainability. For example, brands that adopt renewable energy sources or develop products that can be easily recycled or upcycled demonstrate a forward-thinking approach that resonates with consumers and strengthens their market position.

#### Recommendations For African Brands

#### Develop a Holistic Sustainability Strategy

African brands should adopt a holistic sustainability strategy that integrates environmental, social, and economic dimensions. This strategy should encompass all aspects of the business, from supply chain management to product development and corporate governance. By embedding sustainability into the core business strategy, brands can ensure that their sustainability efforts are coherent and impactful.

To achieve this, brands can conduct a sustainability audit to identify key areas for improvement, set clear and measurable sustainability goals aligned with global standards such as the UN Sustainable Development Goals, and engage stakeholders, including employees, suppliers, and customers, in the sustainability strategy. This comprehensive approach will not only enhance brand reputation but also ensure long-term business viability and positive environmental and social impact.

#### **Enhance Transparency and Communication**

Transparency is a critical component in building trust and credibility with consumers, who increasingly demand openness from brands regarding their sustainability practices. African brands should be transparent about their sustainability goals, progress, and challenges. Regularly publishing sustainability reports that detail the company's efforts and achievements can significantly boost consumer trust. Additionally, utilising digital platforms to share real-time updates and engage with consumers about sustainability initiatives can foster a more interactive and engaging relationship. Implementing transparency measures in the supply chain to ensure ethical sourcing and production practices further enhances the brand's credibility and appeal.

#### Foster Innovation in Sustainable Practices

Innovation is essential for advancing sustainability in business operations. African brands should invest in innovative solutions that enhance sustainability, such as developing eco-friendly products, adopting renewable energy, and implementing circular economy principles. Allocating resources for research and development focused on sustainable technologies and practices is crucial. Brands can collaborate with universities, research institutions, and start-ups to drive innovation and pilot successful sustainable innovations

to integrate them into core business operations. By prioritising innovation, brands can lead the market in sustainable practices and appeal to environmentally conscious consumers.

#### Build Strategic **Partnerships** and Collaborations

Forming strategic partnerships with NGOs, governments, and other organisations can significantly enhance the effectiveness of sustainability initiatives. These partnerships can provide additional resources, expertise, and credibility. African brands should identify and partner with organisations that align with their sustainability goals and engage in joint initiatives that address key environmental and social issues in the community. Participating in industry collaborations to set and adhere to higher sustainability standards can also broader industry-wide improvements. Through these collaborations, brands can amplify their impact and contribute to a more sustainable business ecosystem.

#### **Engage and Educate Consumers**

Active engagement and education of consumers about a brand's sustainability efforts can build strong brand loyalty and empower consumers to make informed choices that align with their values. African brands should launch educational campaigns to raise awareness about sustainability issues efforts. and their Creating interactive platforms, such as social media and community events, allows brands to engage with consumers directly. Developing loyalty programs that reward sustainable consumer behaviours further strengthen the bond between the brand and its customers. By engaging and educating consumers, brands can foster a

community of informed and loyal customers who support and advocate for the brand.

#### **Monitor and Evaluate Impact**

Regular monitoring and evaluation of sustainability initiatives are crucial continuous improvement and ensuring that efforts are vielding the desired impact. African brands should use data-driven approaches to assess the impact of their sustainability efforts and make necessary adjustments. Establishing key performance indicators (KPIs) to measure the impact of sustainability initiatives, conducting regular assessments and audits to track progress against sustainability goals, and using feedback from stakeholders to refine and improve sustainability strategies are essential steps. This systematic approach ensures that brands can continuously improve their sustainability practices and maintain their commitment to sustainability.

By implementing these strateaic recommendations, African brands can effectively leverage sustainability and social responsibility to build a strong, credible brand reputation. These efforts will not only meet the evolving expectations of African consumers but also contribute to a more sustainable and equitable future for the continent.

Brands that prioritise genuine, impactful practices will sustainability well-positioned to thrive in the competitive African market and foster lona-term loyalty. Through these consumer comprehensive and strategic actions, African brands can lead the way in sustainability and set new standards for responsible business practices in the region.

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# THANK YOU



Vienna Court, Ground Floor, State House Crescent Road



+254 740 386 468



insights@newmark-imc.com



www.newmark-imc.com