

Steven Sosebee

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<https://www.linkedin.com/in/stevensosebee/> | <https://github.com/steven-sosebee>

WEB DEVELOPER

Web and application developer with a track record of delivering complex custom applications for investment banking operations. Adept at scripting and data analytics.

PROGRAMMING LANGUAGES

FRONT-END

HTML
CSS
Qlik
Tableau
Business Objects

BACK-END

VBA
SQL
Oracle
Active Directory
API

SCRIPTING

JavaScript
jQuery
Node.JS
PowerShell

PROJECTS

GitHub: <https://github.com/steven-sosebee>

AREAS OF EXPERTISE / OTHER SKILLS

Process Management | Team Leadership | Business Analysis | Reporting and Data Analytics | Communication
Product Development | Process Improvement | Risk Mitigation | Project Management | Application
development | Version Control

PROFESSIONAL EXPERIENCE

Credit Suisse Inc., Morrisville, NC

January 2007 – June 2021

Market and Credit Risk Reporting, November 2017 – June 2021

Produces market, credit and enterprise risk reports used in key risk decisions in the bank and for the controls around maintaining them.

- Developed reporting solutions using Excel, Access and Qlik and internal systems to improve business controls and automated/reduced work-effort by 8 full-time employees.
- Created controls to ensure report integrity.
- Oversaw regulatory reporting and controls including audits, SOX controls and end-user computing solutions ensuring compliance with policies.

Derivatives Settlements and Reconciliations, August 2015 – November 2017

Headed all client-facing cash settlements for the Americas derivatives businesses, managing the processes and controls to securely move millions of USD daily.

- Established control culture and supervisory framework for the region.
- Created reports and tools to streamline controls for team of 20 analysts resulting in reduction of outstanding cash settlements and settlement delays by an average of 5 business days.
- Restructured regional processing teams to create efficiencies and controls across teams.
- Developed capacity and productivity management information reports for more effective team and control management.

Americas Operations and Controls, January 2007 – August 2015

Supported the Americas operations in several functions including trade documentation, collateral management and business engineering, control management.

- Spearheaded review of all new collateral regulatory requirements and documenting business requirements to address business gaps.
- Developed a team and support model to support the bank's high-touch clients.
- Created tools and processes to reduce regional daily work-effort by 1 full-time employee.
- Designed calculator used for cleared margin requirements and netting of collateral to reduce capital requirements to CCPs.
- Provided control standards and policy around Nostro matching of statements and ledgers reducing counterparty exposure and settlement risks.
- Built and managed process to identify and resolve fee accrual gaps between client and clearing accounts. Process led to clearing over USD 50,000 per month in client undercharges.

EDUCATION & CERTIFICATION

University of North Carolina at Chapel Hill
Bachelor of Arts (BA) – Economics and Public Policy
Full Stack Web Development

Series 7 Licensed