

## BUSINESS FINANCE FACILITY APPLICATION FORM

**Disclaimer:** This Loan Application should be filled as comprehensively as possible.

I hereby submit my application for Business Finance facility from Lake National Savings and Credit Co-operative Society Limited subject to the Sacco's By-Laws, Membership and Financing Terms & Conditions which I hereby confirm having read on the Sacco's website ([www.lakesacco.com](http://www.lakesacco.com)), understood and promise to abide by.

### APPLICANT PERSONAL DETAILS:

Salutation-Prof/Dr/Mr/Ms		Gender (Male/Female)	
First Name		Nationality	
Surname		National Identity No.	
Other Names		Passport No.	
Date of Birth (DD/MM/YEAR)		Kenyan I-Tax PIN No.	
Profession & Occupation (Training and Work)		Social Media Contacts (Skype ID/Address)	
Safaricom M-Pesa No.		Other Phone No's.	
Marital Status		No of Children/Dependants	
Current Postal Address		Code & Postal Office	
Permanent Postal Address		Code & Postal Office	
Personal Email Address		Work Email Address	

### FINANCING REQUEST:

Use of Requested Loan			
Loan Amount In Words			
Loan Amount In Figures		Proposed Monthly Instalment	
Requested Repayment Period			

### COLLATERAL/SECURITY FOR THE LOAN

Collateral Type	Details (Please provide details herein & attach documents)	Approx. Value/ Amount
Members' Contribution		
Logbook		
Title Deed		
Business Stock		
Household Assets		
Group (Chama) Guarantee	(Attached Group Guarantee Form)	
Individual Guarantors	(Attached Individual Guarantee Form from LN Sacco Members)	
Key-Man Guarantee	(Attach Personal Guarantee of Reputable Community Leader)	
Any other Collaterals		
<b>TOTAL VALUE/AMOUNT OF SECURITY PROVIDED</b>		

**WORKPLACE & KEY SOURCES OF INCOME:** (State here-below) e.g. Employment/ Self Employment, etc

<b>EMPLOYMENT</b> (YES/NO)		<b>SELF-EMPLOYMENT</b> (Y/N)	
<b>Name of Employer</b>		<b>Trading As</b> (Business Name)	
<b>Department/Section</b>		<b>Type of Business</b> (Sector)	
<b>Your Position/ Job Title</b>			
<b>Average Net Salary</b> (over last 3 months)		<b>Location</b> Street/Estate/Area	
<b>Type of Employment</b> (Contract/ Permanent etc)			
<b>Workplace Location</b>			

**RESIDENCE AND ORIGIN:** (Where do you Stay and Come From)

<b>Current County of Residence</b>		<b>Home Country of Origin</b>	
<b>Constituency of Residence</b>		<b>Constituency of Origin</b>	
<b>Sub-County of Residence</b>		<b>Sub-County of Origin</b>	
<b>Village/Estate Name</b>		<b>Village/Estate Name</b>	
<b>Village/Estate Shopping Centre</b>		<b>Main Sub-County Market</b>	

**COMMUNITY REFERENCES:** Who knows you well and can recommend you for a Loan to Lake National Sacco.

<b>Religion</b>		<b>Denomination</b>	
<b>Local Church/Mosque Branch</b>		<b>Locality/Area</b>	
<b>Name of Pastor/Priest/Imam</b>		<b>Contact of Pastor/Imam</b>	
<b>Name of Investment/ Welfare/ Chama Group</b>			
<b>Name of Group Leader</b>		<b>Contact of Group Leader</b>	
<b>Work-Place Reference</b>		<b>Name of Workplace</b>	
<b>Name of Supervisor/HR</b>		<b>Contact of Supervisor/HR</b>	

#### DECLARATION:

I/ We confirm that the information herein is accurate and true to the best of my/ our knowledge, and no information has been withheld that would affect the outcome of this Loan Application. I/We understand that the Membership & Accounts applied for are subject to the By-Laws and General Terms and Conditions of Lake National Sacco relating to Membership, Financing, Investments & Operations, which I/We have received, read, understood and agree to be bound by.

Dated: .....

<b>Names</b>	<b>Signature</b>

**Supporting Documentation Required:** (Please attach the following supporting documentation)

1. Bank/M-pesa Statement (6 months)
2. Last 3 months' payslip (for the employed)
3. Sketch-Map of Workplace and Residence