#### **Utilities**

- 1. WMECO/CLP
- 2. NSTAR (BECO/COMELEC/CMBRDG)
- 3. PSNH

#### Goal

To automate the process of receiving IDR data for Eversource utilities. This will involve:

- Scraping PR-specific username and login info from utility emails
- Creating a GAHR file to send to ESG containing the login info and LDC account numbers
- Sending GAHR file to an FTP
- Receiving and parsing USHI files for each LDC account

#### **Current Process**

- 1. MML is validated, LOA files are processed and sent out to utility through email
- 2. GAAH requests are sent out for EDI data, USGH is parsed upon return (2-4 days)
- 3. IDR data is uploaded to a utility portal. Login credentials, LDC account information and available timeframe is then emailed from the utility to Engie (3-7 days). Example below.

Hello Margaret,

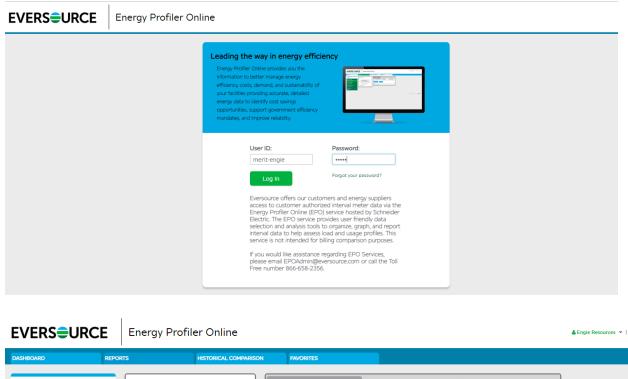
ENGIE Resources Inc has requested access to your load data, for which you signed authorization. The data is provided via EPO Online, and you are welcome to use the service. The subscription automatically renews each year.

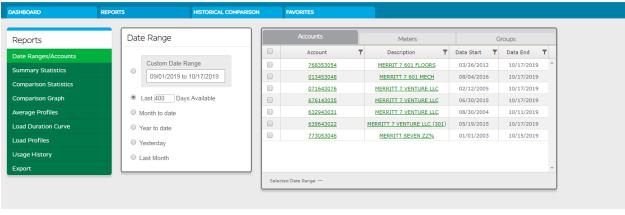
ENGIE Resources Inc,

The Merritt 7 Venture EPO Online account is now operational and ready for immediate use. The start of the annual subscription service is today, **10/17/2019** and will automatically renew each year. Below is the user id and password to begin accessing the data immediately.

Customer	BA Account	SA Number	User ID
	Number		
Merritt 7 Venture	51-639643022	804432003	merit-engie
	51-676143035	702132006	_
	51-071643076	501332007	
	51-632943031	972432002	
	51-013453048	706832009	
	51-773053046	469532007	
	51-768353054	427832005	
PASSWORD			
7877h			

4. Analysts manually log in to the portal (<a href="http://eversource.epo.schneider-electric.com/eversource">http://eversource.epo.schneider-electric.com/eversource</a>) and download account data. Example below.





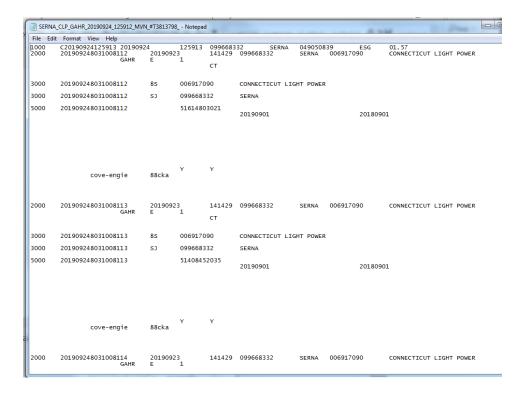
- 5. Analysts manually filter, adjust & drop the data (for each account) into /DATARESPONSE.
- 6. General volume is 2-5 emails per day with 1-10 accounts per email.

### **Proposed Process Enhancements**

## 1. Create GAHR file, send to ESG

Engie would create a GAHR file populated with portal logins, passwords and LDC accounts, for each utility. This would be sent via FTP to ESG, where they would return USHI files to be parsed by Engie.

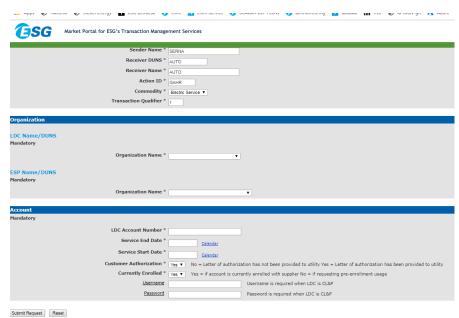
Example GAHR file:



## 2. Individually request through ESG portal

ESG currently has a portal that supports Eversource non-EDI data requests and returns USHI files. This involves using the account number (one at a time), login username and password. This could potentially be automated or used for "one-off" requests (i.e. when the utility replies to an LOA request saying Engie already has login credentials).

### Example:

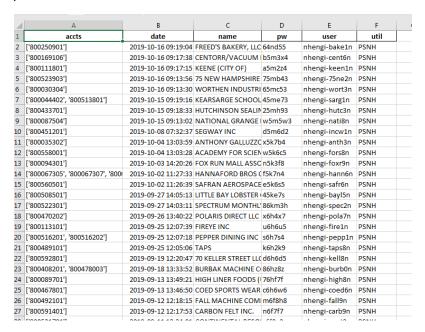


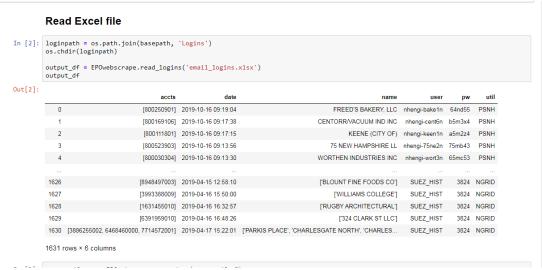
#### 3. In-house webscrape

Upon receiving login credentials and account numbers, Engie could scrape the portal directly, filter the data and drop into /DATARESPONSE. This is currently a workaround implemented in Python but could potentially be done in a more efficient way by IT.

Key requirements with the portal is that the last 400 days is used, resulting in four or less accounts being able to be downloaded at once. Downloaded files are then parsed into Raw IDR, which is filtered into IDR data and dropped into /DATARESPONSE.

This process exists on a server, but requires a local scrape of email logins into an Excel file. Filtered data then exists on the server but must be manually downloaded one-by-one and OBSSed or dropped into /DATARESPONSE.





#### Download files from EPO portal

```
In [4]: output_df_rec
Out[4]:
                                                                                          name
                                                                                                     user
                                                                                                                    util
        0 [51139828032_572781001, 51480628064_092192009] 2019-10-17 15:36:18 Stamford Washington Office sbc-engie pag42
                                                                                                                    CLP
         1 [51639643022_804432003, 51676143035_702132006,... 2019-10-17 15:18:23 Merritt 7 Venture merit-engie 7877h
                                                                                                                    CLP
         2 [51013453048_706832009, 51773053046_469532007,... 2019-10-17 15:18:23 Merritt 7 Venture merit-engie 7877h
                                                                                                                    CLP
         3 [51670597012_759661001, 51441697000_804951001,... 2019-10-17 13:06:17 Griffin Park Realty grpark-engie 892ck 
4 [51414072009_412431000] 2019-10-17 13:02:55 400 Atlantic Title LLC 400a-engie 3336t
         4
                                                                                                                   CLP
                                 [51824665004_958832004] 2019-10-17 09:56:30
                                                                                          SKF
                                                                                                 skf-engie a72cc
                                 [29228980016] 2019-10-17 09:50:56 REBEL RESTAURANTS LLC regal-nengie tts383 NSTAR
         6
                                          [29623540027] 2019-10-17 09:41:42 TMI OF WESTWOOD tmi-nengie 8827dt NSTAR
                                   [26242141013] 2019-10-17 09:39:35 LQ MANAGEMENT LLC Iq-nengie 2324at NSTAR
         8
                                 [54207668054_796921003] 2019-10-16 13:32:31 South Campus BH Holdings LLC klond-engie g3862 WMECO
          9
         10 [51040332041_613261002, 51036842094_893271005,... 2019-10-15 14:34:25 Illinois Tool Works Inc. itool-engie xt386 CLP
         11 [51884534009_126882000, 51003193018_182162009] 2019-10-15 14:34:25
                                                                              Illinois Tool Works Inc. itool-engie xt386
                          [26389111001] 2019-10-15 09:12:48 AEATECH aea-nengie rtg291 NSTAR
outhor alled success 1 - lesuits
 user: sbc-engie
 password: pag42
 set to last 400 days.
 logging on...
 looking for 2 accts.
 found items in portal.
 trying search & download...
 submitting...
 downloaded EPO data file eversource_3a5595eb-e897-4c05-81e8-927becb56804_ddeec44f_hourlycsv.csv.
 done with 1\ \text{of}\ 13.
 user: merit-engie
 password: 7877h
 set to last 400 days.
 logging on...
 looking for 4 accts.
 found items in portal.
 trying search & download...
 error, accts ['51639643022_804432003', '51676143035_702132006', '51071643076_501332007', '51632943031_972432002'].
 done with 2 of 13.
 user: merit-engie
 password: 7877h
 set to last 400 days.
 logging on...
 looking for 3 accts.
 found items in portal.
```

#### Batch process downloaded EPO files into Raw IDRs

```
In [13]: readpath = os.path.join(basepath, 'Downloads')
           writepath = os.path.join(basepath, 'Raw_IDR')
           error_log = []
           for i, file in enumerate(output_df_rec.files[:3]):
                     os.chdir(readpath)
                     filedf = pd.read_csv(file, sep = ",", header = 0)
#accts = ast.literal_eval(output_df.accts[i])
                     IDRdrop.raw_split(filedf, readpath, writepath, output_df_rec.util[i], output_df_rec.accts[i]) print('success, file: ', file)
                     print('error, file: ', file)
           print('RAW split complete.')
           found 4 accounts.
           CLP_51441697000_804951001_IDR_RAW.csv written.
CLP_51670597012_759661001_IDR_RAW.csv written.
           CLP_51811108075_733761006_IDR_RAW.csv written.
           {\tt CLP\_51923897094\_005661008\_IDR\_RAW.csv} \quad {\tt written.}
           success, file: eversource_55a161b0-74f8-42a6-ada9-3813478ad56f_ac7efb37_hourlycsv.csv
           found 1 accounts.
           CLP_51414072009_412481000_IDR_RAW.csv written.
           success, file: eversource_e4c735a9-c66a-4687-a00a-a57797d356ce_b30b40ee_hourlycsv.csv error, file: None
           RAW split complete.
```

# Batch filter Raw IDR into IDR files to be dropped

```
In [17]:
          readpath = os.path.join(basepath, 'Raw_IDR')
          writepath = os.path.join(basepath, 'IDR')
          error_log = []
          for dropfile in processfiles:
              try:
                   IDRdrop.data_drop(dropfile, readpath, writepath)
                   print('success, file: ', dropfile)
                   error_log.append(dropfile)
                   print("error, file: ", dropfile)
          success, file: CLP_51414072009_412481000_IDR_RAW.csv
          success, file: CLP_51923897094_005661008_IDR_RAW.csv
          overlap removed at 9/3/2019, for file:
          success, file: CLP_51441697000_804951001_IDR_RAW.csv
success, file: CLP_51811108075_733761006_IDR_RAW.csv
          overlap removed at 3/14/2019, for file:
          success, file: CLP_51670597012_759661001_IDR_RAW.csv
```