

Sz-Je Wang

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EDUCATION

Lehigh University, Bethlehem, PA Graduation: May 2024
Bachelor of Science in Business and Economics
Finance Major, Business Analytics (BUAN) Major, FinTech Minor
Course: Advance Investments, Security Analysis and Portfolio Management, Business Analytics and Modelling

WORK EXPERIENCE

Bank SinoPac California, USA
Associate June 2022- August 2022

- Conducted macroeconomic research and analysis, assessing key indicators such as GDP, inflation, and unemployment rates to identify trends and potential impacts on the financial industry and the bank's operations
- Developed presentations and surveys to showcase bank expertise, fostering client relationships and growth
- Worked with managers to optimize resource allocation, improving efficiency and supporting strategic goals

Fudan Fanhai Fintech Research Center (FFCRC) Shanghai, China
Summer Internship Research Assistant, FinTech Department July 2022- April 2022

- Collaborated with Charles Chang, Director of the Fintech Research Center, to co-author a research paper analyzing the stability of stablecoins
- Conducted journal research, including report writing, and presented weekly market meetings to the team, providing a comprehensive overview of the market and tokens
- Researched, evaluated, and synthesized trends from various data sources about internal data and public blockchain data to support research projects

Eastern Home Shopping & Leisure CO., Ltd. Taipei, Taiwan
Summer Internship, Financial Management Department Aug 2020 - Sept 2020

- Designed and presented an internal project focused on connecting various industries within the company
- Analyzed and audited financial statements, including the balance sheet, income statement, and shareholder equity accounts, and recorded journal entries
- Conducted a SWOT analysis by comparing competitors in the industry and using the Product Portfolio Matrix

HwaCom Systems Inc. Taipei, Taiwan
Summer Internship, Accounting Department July 2019 - Sept 2019

- Assisted in the monthly financial statement close process, including preparing journal entries, reconciliations, documentation of accounting operations, and internal and external reporting in accordance with GAAP

CLUB AND EXTRA CURRICULAR ACTIVITIES

Investment Management Group Analyst Development Program Lehigh University
Member Feb 2022 – Present

- Pitched equities by using various valuation methodologies, including financial statement analysis, financial modeling (DCF), competitor analysis, and efficiency ratio analysis to value equities
- Participated in weekly general meetings to practice about valuation, benchmarking, and presentation skills.

Lehigh Consulting Group Analyst Program Lehigh University
Member Feb 2022 – Present

- Practical experience working on client projects and offers a range of consulting services, spanning from strategy to technology, to deliver value to clients across various functional area

Global Finance Course Note-Taker Lehigh University, Disability Support Services
Member Jun 2023 – Present

- Completed 30 hours of accommodation note-taking service and provided notes for qualified students

LEADERSHIP EXPERIENCE

Chinese Students and Scholars Association Lehigh University
Vice Minister May 2022 - Present

- Planned the future goals for this semester's organization and ran the association activities
- Trained and recruited the new members base on organization needs

TECHNICAL SKILLS AND LANGUAGE PROFICIENCY

R (Intermediate), Java (Intermediate), Python (Intermediate), Excel (Proficient)