

Pathfinder Completes Account

As a Pathfinder, I can answer the onboarding questions and have the answers complete my account, so that I can move forward in the onboarding process.

☐ When a Pathfinder who has not completed their account logs in, they are brought to a page to complete your account. (this replaces the current embeded typeform step)

Page 1:

- ☐ The first and last name of the pathfinder are pre-populated.
- ☐ When I enter my first name, and middle name my preferred name is autofilled in the preferred name field
- ☐ I can enter other names that I have used in the past.
- ☐ My Date of Birth is displayed for me to verify.
- ☐ I can email Betterpath if my DoB is incorrect.
- ☐ All fields except Middle Name and Previous Names are required.
- ☐ If I hit next without filling out any required fields I receive an error message. "Please answer all questions before continuing".
- ☐ If I have answered all required questions and hit next, I am taken to page 2.

Page 2:

- ☐ In the Address fields, gray text is present to show me what information belongs in which field.
- ☐ All fields except the second address line are required.
- ☐ If I hit next without filling out any required fields I receive an error message. "Please answer all questions before continuing".
- ☐ If I have answered all required questions and hit next, I am taken to page 3.

Page 3:

- ☐ In the Gender choices, if I select transgender, I am presented with the option to select "Transgender (Male to Female)" or "Transgender (Female to Male)".
- ☐ All fields except Race are required.

- If I hit next without filling out any required fields I receive an error message. "Please answer all questions before continuing".
- When a pathfinder who has answered all mandatory questions hits "Save" the answers are saved and the pathfinder and the Pathfinder is flagged as having a Completed Account.
- When a pathfinder completes their account, their responses are in their account page.
- When a pathfinder completes their account, they are advanced to the hometab of their recap.