☑ ~~User Admin Imports Records Request Status List~~
As a User Admin, I can import a list of Open Records Requests, so that our system accurately reflects the status of Pathfinder's Records Requests.

Wireframe: https://live.uxpin.com/a238c159251ee591036a0ad962f1527049cdeefa#/pages/30260209

Import Logic Diagram:
https://docs.google.com/drawings/d/1XasO419hXfGApGaF0s2HNDfnR8c_5tfXyoRVPvlDw8o/edit

☑ ~~I can import a .csv~~

☑ ~~When I click the Import button, the system searches the sftp for a file of correct name pattern and extension, and imports it into the system.~~

☑ ~~The title of this document is "Status_<currentDate>_001.csv" (currentDate format is "mm-dd-yyyy")~~

☑ ~~When I import the Records Request Status List, the system updates the status of Records Requests to reflect what is contained in the .csv~~

☑ ~~The status of a request cannot go backwards due to an import. (If a request is in our system as "received" and the imported .csv has the status as "requested", the request should NOT be updated.)~~

☑ ~~When the imported .csv has a request with the status of "N/A Requires Hand Signature", that request should receive a new requestServiceID and change status to "Preparing Hand Form".~~

☑ ~~When the imported .csv has a request with the status of "N/A New Form", that request should receive a new requestServiceId and change status to "Preparing Provider Specific Form".~~

☐ ~~I can see the 5 most recent Status lists that I have imported.~~

~~The Columns of the .csv are:~~

☑ ~~Patient ID~~

☑ ~~Request ID~~

☑ ~~Stage~~

☑ ~~Close Date~~

☑ ~~Notes~~

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khivi
▢ Oct 26, 2015 at 7:12pm
Spam example fake rows in csv will help.

Steve Ryan
✎ attached Nov 2, 2015 at 5:27pm
Status_10-27-2015_001.csv

Alina Lesiv
Nov 4, 2015 at 6:53am
✓ TC on User Admin Import/Export of Request Data, Patients List

Nabil Hassein
Nov 4, 2015 at 12:25pm
Where can I find a document that gives the relationship between the states? I remember seeing a diagram in a meeting but don't know where it lives. One of the acceptance criteria is that states should not go backwards,

but I do not know the full order.

Steve Ryan
Nov 4, 2015 at 12:48pm
[Nabil Hassein](#) I can create this document for you. Realizing now that while doing it by status group would work most of the time, we could be smarter about it by using the actual statuses. Need it today?

Nabil Hassein
Nov 4, 2015 at 12:52pm
Today would be great if possible, can't complete the import ticket without this knowledge

Steve Ryan
Nov 4, 2015 at 12:54pm
[Nabil Hassein](#) I'll tackle it right after lunch then.

✓
Steve Ryan
completed this Task.Dec 2, 2015 at 1:55pm

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