## User Admin Exports Records Request List

As a User Admin, I can Export a list of recent Records Requests in the system, so that I can provide this list to our records requesters.

Wireframe: https://live.uxpin.com/a238c159251ee591036a0ad962f1527049cdeefa#/pages/30260209

- The List is a .csv
- ☑ The title of this document is "Requests\_<currentDate>.csv" (currentDate format is "mm-dd-yyyy")
- The List contains all Requests that have had a status change in the last 3 days AND have a status that matches any of the following [Ready for GMS,Received,Received no further action,N/A Requires payment,N/A New Form,N/A No patient,N/A Not Extractable,N/A Hand signature,N/A Non-responsive,N/A Other,Closed N/A Hand signature,Closed N/A New form,N/A No radiology,Received Uploaded Clear ]
- When I click on the Export button, the .csv is created and put onto the sftp.
- I can see the 5 most recent Requests lists that I have exported.

The columns of the .csv are:

- Patient ID
- Request ID
- NPI Number
- ✓ NPI Name
- ✓ NPI Zip Code
- Type
- Stage
- Close Date
- Physician Contact
- Medical Phone
- Medical Fax
- ✓ Notes

## khivi

🛘 Oct 26, 2015 at 7:11pm

Spam example fake rows in csv will help.

#### Steve Ryan

attachedNov 2, 2015 at 5:13pm

Requests 10-27-2015.csv

# Alina Lesiv

Nov 4, 2015 at 6:53am

✓ TC on User Admin Import/Export of Request Data, Patients List

#### **√**

#### Steve Ryan

completed this Task.Dec 2, 2015 at 1:43pm

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