

☒ ~~TF Replacement: User Admin Checks off Records Request after sending auth form~~

As a User Admin, I can check off providers from a Pathfinders Account once I have sent them their authorization form, so that I can be sure that I haven't missed any providers that Pathfinders add.

Wireframe: <https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/24493842>

☒ ~~In a Pathfinder's account page, there is a list of all providers that they have added to their account that we have not sent them authorization forms for.~~

☒ ~~Providers by default are "New" when added.~~

☒ ~~When I send a Pathfinder authorization forms for a provider request, I can note that I've sent forms for that provider in the Provider Authorization Forms section of their account page by changing that requests status to "Sent".~~

☒ ~~When I check off that I've sent forms for a provider in the Provider Authorization Forms section, the provider is moved from the "Authorization Forms We're Preparing" section to the "Forms Requiring Your Signature" section on the Pathfinder's home tab.~~

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Adam Russell

Jul 30, 2015 at 4:05pm

Could a provider have multiple requests? Meaning is this a list of providers? or a list of requests?

Also a startDate was mandatory for the pathfinder when they entered a new provider. Do we need date fields here too? If not what should be default date?

Steve Ryan

Jul 30, 2015 at 4:14pm

I think this is a list of requests. Each request is for a provider, for a certain date range.

There are treatment dates under the provider requests.

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Adam Russell

Sep 28, 2015 at 10:50am

assembla ticket:

<https://www.assembla.com/spaces/betterpath/tickets/1031>

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Steve Ryan

completed this Task.Oct 21, 2015 at 5:28pm

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*Printed from Asana*