

✓ Steve Ryan: User Admin Generates Auth. Form

As a User Admin, I can use Betterpath to fill out an Authorization Form template with request-specific information, so that I can quickly and accurately prepare forms for Pathfinders to sign.

Wireframe: <https://live.uxpin.com/29b45acc48486ae5757a58ea581bf22b32286e6b#/pages/30909437>
<https://live.uxpin.com/29b45acc48486ae5757a58ea581bf22b32286e6b#/pages/31273704>

- ☒ ~~For "New" Requests, there is a "Generate Auth. Form" button.~~
- ☒ ~~When I click Generate, a list of Authorization Form templates (In Docusign) opens, allowing me to select the Authorization Form template I would like filled.~~
- ☒ ~~Once I have selected the template, I am asked to confirm that I would like to fill that authorization form template for that pathfinder/request.~~
- ☒ ~~Once I have confirmed the template, the system sends the information to Docusign to generate the form.~~

Steve Ryan

Nov 11, 2015 at 4:26pm

Form Fields

Pathfinder first name = first_name

Pathfinder middle name = middle_name

Pathfinder last name = last_name

Pathfinder mailing address = street_address

Pathfinder mailing city = city

Pathfinder mailing state = state

Pathfinder mailing zipcode = zipcode

Pathfinder date of birth = date_of_birth

Pathfinder phone number = phone_number

Records Intake name = records_name

Records Intake mailing address = records_street_address

Records Intake mailing city = records_city

Records Intake mailing state = records_state

Records Intake mailing zipcode = records_zipcode

Records Intake phone = records_phone_number

Records Intake fax = records_fax_number

Records Intake email = records_email

request_id

request_type

request_start_date

request_end_date

request_date_range

date

country

provider_name

Alina Lesiv

Dec 10, 2015 at 7:33am

Added:

<https://betterpathqa.testrail.net/index.php?/cases/view/228>

<https://betterpathqa.testrail.net/index.php?/cases/view/227>

Updated:

<https://betterpathqa.testrail.net/index.php?/cases/view/175>

<https://betterpathqa.testrail.net/index.php?/cases/view/168>

<https://betterpathqa.testrail.net/index.php?/cases/view/197>



Steve Ryan

completed this Task. Jan 5 at 2:30pm

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