Steve Ryan: User Admin Generates Cover Letter

As a User Admin, I can use Betterpath to fill out the Request Cover Letter template with request-specific information, so that I can quickly and accurately prepare forms for Pathfinders to sign.

Wireframe:

https://live.uxpin.com/29b45acc48486ae5757a58ea581bf22b32286e6b#/pages/30909437https://live.uxpin.com/29b45acc48486ae5757a58ea581bf22b32286e6b#/pages/31273839

- For "Preparing Request" Requests, there is a "Generate Cover Letter" button.
- When I click Generate, a list of Cover Letter Templates opens allowing me to select the Cover Letter template I would like filled. (Ideally this step does not need to happen since it is always the same cover letter template)
- ✓ Once I have selected the template, I am asked to confirm that I would like to generate a cover letter for that pathfinder/request.
- ✓ Once I have confirmed the template, the system sends the information to Docusign, which fills the cover letter and downloads it to my computer. (This is the ideal scenario, and may not be possible)
- ✓ The format of the cover letter is BP000001_Cover-Letter_123456.pdf, where BP000001 is the Pathfinder id and 123456 is the request service id.

Alina Lesiv

Dec 10, 2015 at 7:55am

Added TC:

https://betterpathqa.testrail.net/index.php?/cases/view/231 https://betterpathqa.testrail.net/index.php?/cases/view/230

Updated TC:

https://betterpathqa.testrail.net/index.php?/cases/view/167 https://betterpathqa.testrail.net/index.php?/cases/view/197

✓

Steve Ryan

completed this Task.Jan 5 at 2:30pm

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