

☒ ~~TF Replacement: Pathfinder Completes Account~~

As a Pathfinder, I can answer questions and have the answers complete my account, so that I can move forward in the onboarding process.

Wireframe: <https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/21587947>

☒ ~~When a Pathfinder who has not completed their account logs in, they are brought to a page to complete your account. (this replaces the current embeded typeform step)~~

~~Page 1:~~

- ☐ ~~The first and last name of the pathfinder are pre-populated.~~
- ☐ ~~When I enter my first name, and middle name my preferred name is autofilled in the preferred name field~~
- ☐ ~~I can enter other names that I have used in the past.~~
- ☐ ~~My Date of Birth is displayed for me to verify.~~
- ☐ ~~I can email Betterpath if my DoB is incorrect.~~
- ☐ ~~All fields except Middle Name and Previous Names are required.~~
- ☐ ~~If I hit next without filling out any required fields I receive an error message. "Please answer all questions before continuing".~~
- ☐ ~~If I have answered all required questions and hit next, I am taken to page 2.~~

~~Page 2:~~

- ☒ ~~In the Address fields, gray text is present to show me what information belongs in which field.~~
- ☒ ~~All fields except the second address line are required.~~
- ☐ ~~If I hit next without filling out any required fields I receive an error message. "Please answer all questions before continuing".~~
- ☐ ~~If I have answered all required questions and hit next, I am taken to page 3.~~

~~Page 3:~~

- ☒ ~~In the Gender choices, if I select transgender, I am presented with the option to select "Transgender (Male to Female)" or "Transgender (Female to Male)".~~
 - ☒ ~~All fields except Race are required.~~
 - ☒ ~~If I hit next without filling out any required fields I receive an error message. "Please answer all questions before continuing".~~
 - ☒ ~~When a pathfinder who has answered all mandatory questions hits "Save" the answers are saved and the pathfinder and the Pathfinder is flagged as having a Completed Account.~~
 - ☒ ~~When a pathfinder completes their account, their responses are in their account page.~~
 - ☒ ~~When a pathfinder completes their account, they are advanced to the hometab of their recap.~~
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1/12/2016

• e: TF Replacement - TF Replacement: Pathfinder Completes Account - Asana

Sep 1, 2015 at 10:55pm

Based on today's discussion, we should keep the home tab of the recap as simple as possible. It is a good page to nudge pathfinder to correct direction but page itself can have limited functionality.

Adam Russell

Sep 28, 2015 at 10:52am

assembla ticket:

<https://www.assembla.com/spaces/betterpath/tickets/1027>

✓

Brett Collinson

completed this Task.Oct 28, 2015 at 11:14am

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