

☒ ~~TF Replacement: Pathfinder Adds a New Record Request~~

As a Pathfinder, I can add a new record request for a provider that I have seen, so that I can have those records included in my recap.

Wireframe:

<https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/26139808>

<https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/26139833>

<https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/26139838>

<https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/26139986>

<https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/26140082>

☒ ~~When a pathfinder who has completed their account logs in, they are brought to the hometab of their recap(see wireframe in subtask description)~~

Wireframe: <https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/24484181>

☒ ~~Clicking add a Records Request takes me to the Records Request tab.~~

☒ ~~I can enter the name and location of provider to search for them. (see wireframe in subtask description)~~

Wireframe: <https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/24484181>

☒ ~~When I search for my provider, suggested results are displayed. (see wireframe in subtask description)~~

Wireframe: <https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/24484231>

☒ ~~If I select one of the choices, I am asked to input the years of treatment for that provider. (see wireframe in subtask description)~~

Wireframe: <https://live.uxpin.com/55e81a9b3ff16403169277abb85d719a8b95d059#/pages/24779100>

☒ ~~The start date for years of treatment must be selected before I can add a request.~~

☒ ~~The end date for years of treatment defaults to present, but can be changed.~~

☒ ~~If I select Add Request, the provider appears in the "Preparing Your Forms" Section.~~

☒ ~~If I cannot find my provider using the search tool, I can use the mailto link to let Betterpath know that I couldn't find my provider, and provide their information so that they can be manually added to my account.~~

☒ ~~When a Pathfinder adds a provider, it is added to their account page as a new provider (one that we have not sent an authorization form for)~~

☒ ~~Pathfinders are unable to see their providers in their "my account" page.~~

Adam Russell

Jul 30, 2015 at 3:51pm

the last two bullets seem contradictory?

Steve Ryan

Jul 30, 2015 at 4:11pm

Ah, I can see how it does... First of the 2 bullets refers to a UA viewing that PF's account page, whereas the last bullet refers to a PF viewing their own "my account" page.

Adam Russell

Sep 28, 2015 at 10:51am

assembla ticket:

<https://www.asembla.com/spaces/betterpath/tickets/1031>



Steve Ryan

completed this Task.Oct 21, 2015 at 5:28pm

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