An introduction to LaTeX

- a document preparation language

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(adapted from a lecture by Cedric Lacey)

•You can find these notes and some LaTeX examples on my web page:

http://astro.dur.ac.uk/~cole/Intro_LaTeX_PG

What is LaTeX?

- •A document preparation system in which the source file contains both text and markup commands
- •Create source file using normal text editor
- •Run LaTeX program to see result
- LaTeX program decides details of word spacing, line breaks, page breaks, position of figures & tables etc according to instructions in source file

Why use LaTeX?

- •Produces high-quality output with uniform style, e.g. for journals, conference proceedings
- •Style can be changed simply by global commands or by loading different macro packages
- Lets you concentrate on content rather than formatting/layout
- Very good for mathematics & equations
- •Automatic numbering & cross-referencing of sections, equations, figures, tables etc
- •Free! Runs on all operating systems
- •THE STANDARD for publications in physics,

Useful books

Guide to LATEX

by H. Kopka & P. Daly

 describes standard features & some additional ones – HIGHLY RECOMMENDED!

The LATEX Companion

by Goossens, Mittelbach & Samarin

- describes lots more optional/additional features
- both in the Astronomy reading room

Useful websites:

A very brief overview to get you started: http://www.tug.org/begin.html

A much more detailed introduction:

ftp://tug.ctan.org/pub/texarchive/info/

beginlatex/html/beginlatex.html

Another general introduction:

http://amath.colorado.edu/documentation/ LaTex

More websites:

A primer for typesetting equations in LaTeX: http://www.maths.tcd.ie/~dwilkins/LaTeXPrimer/

some hints about including graphics: http://merkel.zoneo.net/Latex/index.php?lang=en

Latex beamer http://gking.harvadr.edu/files/beamerusrguidef.pdf

how to cite references using natbib package: http://merkel.zoneo.net/Latex/natbib.php

references using BibTeX: http://www.bibtex.org

Macros & tips for PhD theses in LaTeX

Durham PhD thesis macros:

http://www-old.cs.st-andrews.ac.uk/ ~eb/thesisclass.php

another example, with useful hints:

http://amath.colorado.edu/documentation/LaTeX/

thesis/sample/

LaTeX & TeX

- •The LaTeX program is actually written in a lower-level typesetting language TeX
- •If you want to install LaTeX on your own computer, have to install TeX first (or install TeX & LaTeX together)
- •But normal user can use LaTeX without knowing anything about TeX
- •Can use some TeX commands in LaTeX documents
- but better to use LaTeX equivalents (added functionality, usually clearer & simpler)

How to install TeX & LaTeX

- •If you want to install TeX & LaTeX on your own laptop:
- Linux: download teTeX distribution from www.tug.org/tetex
- •Windows: try MiKTeX from

www.miktex.org

or TeXnicCenter from sourceforge.net/projects/texniccenter

•Mac OS X:
try gwTeX from

ii2.sourceforge.net/tex-index.html

or TeXShop distribution (includes GUI) from

How to run LaTeX under Linux/Unix

- •Create a LaTeX source file with suffix '.tex', e.g. mypaper.tex, using a text editor
- •Use an editor which provides special features for LaTeX files e.g. emacs

OR >

- •Run LaTeX program:
- > latex mypaper.tex

latex mypaper (suffix .tex assumed!)

- Producing a file mypaper.dvi
- Can view on screen (if EPS figures) using
- > xdvi mypaper.dvi (OR > xdvi mypaper)

Producing Postscript output

- •Postscript (PS) files, suffix '.ps', are designed to be printed, but can be viewed on screen, e.g. Using gv (ghostview)
- •To produce .ps from .dvi:
- > dvips -o mypaper.ps mypaper.dvi
- For this to work, included figures/graphics must be Encapsulated Postscript (EPS) files, suffix '.eps'
- •Then print: > lpr mypaper.ps
- •Or view on screen: e.g. > gv mypaper.ps

Producing PDF output

- •Portable Document Format (PDF) files are designed to be viewed on screen, e.g. using acroread, but can be printed from a PDF viewer
- •Three ways to make from LaTeX:
- •(1) from .ps file (output: mypaper.pdf)
- > ps2pdf mypaper.ps
- •(2) from .dvi file
- > dvipdf mypaper.dvi
- •(3) directly from .tex file (output: mypaper.pdf)
- > pdflatex mypaper.tex
- •For (3) to work, included figures/graphics must be either PNG (.png) or PDF (.pdf) (or JPEG (.jpeg,
- .jpg) in some versions)

Some other things.....

- There are programs which can convert your figures/graphics between different formats, e.g, .eps to .png e.g. in Linux can use display or convert, on MAC use preview
- •There are also programs which can convert your LaTeX files directly to HTML for web pages

How to run LaTeX under Windows

Basic procedure same as in Linux, i.e.

file.tex (latex) -> file.dvi (dvips) ->

file.ps

OR

file.tex (pdflatex) -> file.pdf

- •Much easier if install editor with built-in features for LaTeX, e.g.
- •WinShell (free) from

www.winshell.de

•WinEdt (costs US\$30 for students) from www.winedt.com

How to run LaTeX under Mac OS X

Basic procedure same as in Linux, i.e. file.tex (latex) -> file.dvi (dvips) -> file.ps

OR

file.tex (pdflatex) -> file.pdf

- •More convenient to work with PDF rather than PS on Macs
- If you like a graphical front-end, try TeXShop from http://www.uoregon.edu/~koch/texshop

Now a simple example

•LaTeX demodoc.tex, with included figure fig.jpg

Structure of a LaTeX file

\documentclass[options]{class_name}

% documentclass determines overall structure

preamble - global commands which affect whole document

\begin{document}

text

+ instructions for including figures

\end{document}

Standard document classes

•article: document has sections, subsections, subsubsections, e.g. For paper in journal or conference proceeding

\documentclass{article}

- •report : also has chapters, title page, table of contents, e.g. For L4 or PhD thesis
- •book : similar to report, but extra features for publication-quality book
- **.letter**: for writing letter letterhead but no sections

Other document classes

```
•Many people have created modified versions of
standard classes. For these, you need class file, e.g.
thesis.cls (modified report.cls), then
\documentclass { thesis }
•Each journal has its own style. Download .cls file
from journal webpage
•MNRAS: mn2e.cls (modified article.cls)
\documentclass{mn2e}
•ApJ, AJ: aastex.cls
       \documentclass{aastex}
```

Document class for L4 dissertation

- •Many people have created modified versions of standard classes, e.g. for writing PhD theses •For these, you need class file, e.g. duthesis.cls (modified report.cls) produces layout for Durham PhD thesis, which you can also use for L4 thesis Download duthesis.cls from http://www-old.cs.st-andrews.ac.uk/~eb/thesisclass.php •Then begin document with \documentclass { duthesis }
- •See my example thesis_example.tex, also thesis_template.tex

Loading packages

- •Packages are used to add additional features, or to modify standard features of class
- Need \usepackage command in preamble, e.g.
 \usepackage{amssymb}

which adds extra math symbols

•Needs file amssymb.sty to be in current directory or elsewhere in LaTeX search path

Splitting a document into different files

- •For long documents (e.g. PhD thesis) better to split into several files
- •e.g. File main.tex could contain:

\documentclass{report}

\begin{document}

\input{chap1}

\input{chap2}

\end{document}

- •Inputs chap1.tex, chap2.tex
- •Effect is same as cutting & pasting chap1.tex etc into

Special characters for commands

- → begins a command name
- .% begins a comment
- •{} delimit the arguments to commands and the range within which some commands act
- •\$ starts/ends math mode
- •If you want %, &, \$ to appear in document, need to type \%, \&, \\$ in .tex file etc

Font sizes & styles

•Can change overall fontsize using optional argument in \documentclass, e.g.

\documentclass[12pt]{article}

•For italics use \em, e.g.

Some text {\em

For holdface use \bf. e.g.

•For boldface use \bf, e.g.

Some text {\bf text in

bold} more text

•Greek characters available in math mode, e.g.

The \$\alpha\$-elements

Defining your own commands

•Use \newcommand e.g.

```
\newcommand{\etal}{ {\em et al.}}
ect is equivalent to replacing every appearance
```

- •Effect is equivalent to replacing every appearance of \etal in file with {\em et al.}
- Can also define commands with arguments
- .\newcommand\Bold[1]{ {\bf #1}}
- •Then \Bold{this text} is equivalent to {\bf this text}

Chapters, sections, etc.

```
•e.g.
      \chapter{The model}
                                   \section{Dark
matter halos}
      \subsection{Density profiles}
                             \subsubsection{Some
irritating details}
•Heading will be printed using text in {}
•Chapters, sections etc will be numbered
```

Lists

LaTeX can make various kinds of lists, e.g. \begin{itemize}

\item

apples

\item oranges

\item bananas

\end{itemize}

will list items

preceded by bullet-points

11 - 10 = 10 = (11 - 10) = (

Equations

- In math mode, can have
- •Greek characters, e.g. \alpha
- •Other math symbols, e.g. \leq
- •Fractions, integrals etc
- •Subscripts, e.g. x_n
- Superscripts, e.g. y^2
- •AMS-LaTeX package amsmath gives even more possibilities

\usepackage{amsmath}

Text & displayed equations

•Text equations are embedded in normal text and start and end with \$, e.g.

We define

- No equation numbers for text equations
- •Displayed equations appear on a separate line, and can have numbers, e.g.

\begin{equation}

$$y = x^2$$

Equations: Example 1

You type:



You get:



Equations: Example 2

•You type:

```
\begin{eqnarray}
1 - n_{\rm s} &=& 2\epsilon_1 + \epsilon_2 \\
r &=& 16\epsilon_1.
\end{eqnarray}
```

You get:

Including graphics

```
    Modern way to include graphics from file uses

graphicx package: preamble must include
           \usepackage[dvips]{graphicx}
                                              (for
dvips)
 OR \usepackage[pdftex]{graphicx} (for pdflatex)
•Then to include a graphics file
     \includegraphics[key=value,...]{file_name}
•e.g.
```

\includegraphics[width=8.5cm]{myplot}

TT7'11 1 1 1 1 (C 1')

Floating figures

e.g.

- \includegraphics command will try to insert figure at that point if space on page, otherwise on next page, leaving blank space on current page
 Better to let figure "float", using figure environment,
 - \begin{figure}

\includegraphics[scale=0.6]{lumfun}
\caption{The luminosity function}
\end{figure}

- •This also gives the figure a caption and a number
- •WARNING: may need to tune figure placement

Tables

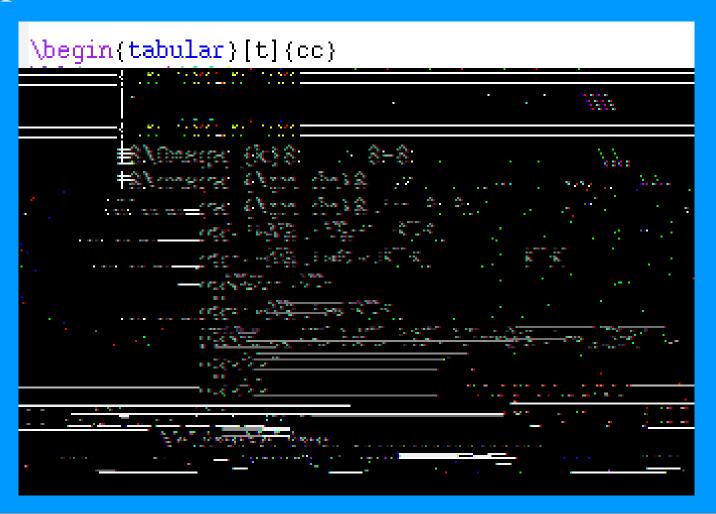
```
•Make tables using \tabular environment, e.g. \begin{tabular} {lcc} \ galaxy & magnitude & redshift \\ NGC 891 & 15.5 & 0.02 \\ M87 & 14.8 & 0.01
```

\end{tabular}

- Which left-justifies 1st column and centres 2nd and 3rd columns
- * separates columns and \\ separates lines

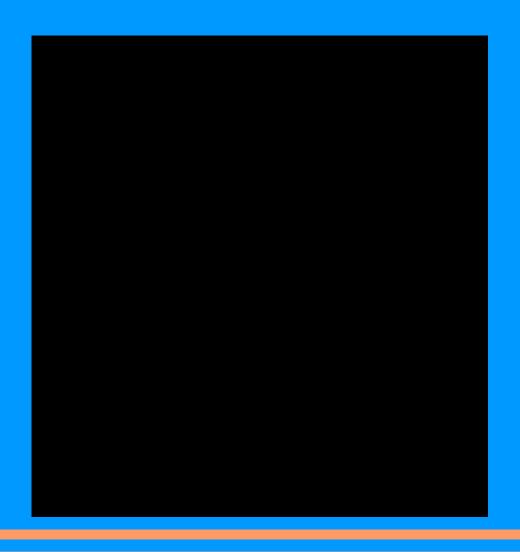
Tables: Example

You type:



Tables: Example (continued)

You get:



Floating tables

•Usually make tables "float" (like figures) using table environment, e.g.

```
\begin{table}
```

\caption{Galaxy magnitudes and redshifts}
\begin{tabular}{rlcc}

\end{tabular}

\end{table}

Which also gives the table a caption and a number

Cross-referencing

•Can cross-reference sections in a paper, equations, figures, tables using \label to create labels, and \ref to refer forward or back to them
•e.g. to label a section:

\section{Dark

halos}

\label{sec:halos}

•Then to refer to it:

We discuss

the structure of dark halos in Section

\ref{sec:halos}

LaTeX will insert actual section number

Change referencies info remitted to save file

Cross-referencing figures & tables

•Works similarly for figures & tables, e.g. \begin{figure}

•••••

\caption{The luminosity function} \label{fig:lumfun}

\end{figure}

- •NB \label inside figure environment after \caption
- Then to refer to it:

We show in

Cross-referencing equations

•Similarly for equations, e.g.

\begin{equation}

$$P_a = \{ y_3/x^2 \}$$

\label{eq:p_a}

\end{equation}

•Then to refer to it:

\$P_a\$ is

defined in eqn.(\ref{eq:p_a}).....

Bibliographic references — simple approach

•Use the natbib package:

```
\usepackage{natbib}

Create your bibliography (in alphabetical order):
\begin{thebibliography}{}
```

(1990)]{Smi90} 1990, ApJ 231, 506 \bibitem[Smith \& Jones Smith, A., \& Jones, B.,

Refering to a paper in the bibliography (using natbib)

- •Then to refer to a paper in the text, use \citet or \citep or \citegear, e.g.
- ·\citet{Smi90} produces "Smith & Jones (1990)"
- ·\citep{Smi90} produces "(Smith & Jones 1990)"
- ·\citeauthor{Smi90} produces "Smith & Jones"
- \citep[see][chap 6]{BT} produces "(see Binney & Tremaine, chap 6)"
- \citep{Smi90,Cole12} produces "(Smith & Jones 1990; Cole 2012)"
- •See documentation on natbib for more possibilities

Bibliography with BibTeX

- •A more sophisticated approach is to store all your bibliographic data in a separate (or multiple) BibTeX file(s)
- You then have to run the BibTeX program along with LaTeX
- But different LaTeX documents can share the same BibTeX files, so you only ever need to enter references in the database once
- See www.bibtex.org or "Guide to LaTeX" (Kopka
- & Daly) for more details
- •Compatable with natbib citation package

Example BibTeX entry

```
You create bibliographic database file, e.g. refs.bib
•example entry:
   @ARTICLE{Almeida2007a
      author = {Almeida, C., Baugh, C.M. and Lacey,
     C.G. \},
      title = {The structural properties of galaxies in CDM},
     journal = MNRAS,
     year = 2007,
      volume = 376,
      pages = \{1711-1726\}
•File begins...ends with
\begin{thebibliography}...\end{the bibliography}
```

ADS will create entries in BibTeX format for you

Running BibTeX with LaTeX

- •Main LaTeX file (e.g. paper.tex) must specify (somewhere) bibliographic style, e.g. \bibliographystyle{mn2e}
 - loads file mn2e.bst
- •And specify where bibliography to appear & which databases to load, e.g.
 - \bibliography{refs}
 - loads file refs.bib
- •Need to run LaTeX (e.g. latex paper), then BibTeX (bibtex paper) (creates file refs.bbl), then LaTeX again (TWICE)

latexdiff

- •Perl script for highlighting the differences between two versions of a LaTeX file
- •latexdiff oldfile.tex newfile.tex > diff_file.tex
- •latex diff_file
- •The resulting pdf/ps file shows the deleted text in red with a line through it and the inserted text in blue and underlined with a wavy line.

The End