

Market Intelligence: South Africa

Horizon: 24 Months | Delta: +77.9%

Strategic Executive Summary

Analysis: The South Africa capital flow engine is currently detecting a strong upward trend. Mineral pricing (Gold/Platinum) remains the primary support pillar, providing a buffer against local currency instability.

Recommendation: Our executive stance is STRATEGIC ACCELERATION. Focus on tenant retention and protecting USD-equivalent yields.

Key Performance Indicators	
Annualized Run-Rate (Current)	\$4,591.9 M
Projected Annual Inflow	\$8,170.1 M
Forecast Period Change (Delta)	+77.9%
Oil Price Sensitivity (Correlation)	0.72
Model Signal Strength	HEATING UP

6-Month Projected Cash-Flow Intensity	
Month	Inflow Intensity (USD M)
January 2026	\$374.41
February 2026	\$386.07
March 2026	\$397.38
April 2026	\$410.04
May 2026	\$422.61
June 2026	\$435.09