

Market Intelligence: Egypt

Horizon: 36 Months | Delta: +39.8%

Strategic Executive Summary

Analysis: The Egypt capital flow engine is currently detecting a strong upward trend. The high correlation with global energy markets (0.61) suggests that portfolio performance will track benefit in the crude sector.

Recommendation: Our executive stance is STRATEGIC ACCELERATION. Focus on tenant retention and protecting USD-equivalent yields.

Key Performance Indicators

Annualized Run-Rate (Current)	\$16,626.2 M
Projected Annual Inflow	\$23,246.5 M
Forecast Period Change (Delta)	+39.8%
Oil Price Sensitivity (Correlation)	0.61
Model Signal Strength	HEATING UP

6-Month Projected Cash-Flow Intensity

Month	Inflow Intensity (USD M)
January 2026	\$1,302.98
February 2026	\$1,310.51
March 2026	\$1,318.87
April 2026	\$1,327.18
May 2026	\$1,336.50
June 2026	\$1,346.66