

Market Intelligence: Zimbabwe

Horizon: 12 Months | Delta: -15.7%

Strategic Executive Summary

Analysis: The Zimbabwe capital flow engine is currently detecting a mild contraction. Mineral pricing (Gold/Platinum) remains the primary support pillar, providing a buffer against local currency instability.

Recommendation: Our executive stance is PORTFOLIO CONSOLIDATION. Focus on tenant retention and protecting USD-equivalent yields.

Key Performance Indicators	
Annualized Run-Rate (Current)	\$2,301.2 M
Projected Annual Inflow	\$1,938.8 M
Forecast Period Change (Delta)	-15.7%
Oil Price Sensitivity (Correlation)	-0.35
Model Signal Strength	HEATING UP

6-Month Projected Cash-Flow Intensity	
Month	Inflow Intensity (USD M)
January 2026	\$185.24
February 2026	\$181.45
March 2026	\$178.01
April 2026	\$174.81
May 2026	\$171.99
June 2026	\$169.55