

African Capital Flow Engine - Executive Summary

Market Intelligence: Kenya

Horizon: 18 Months | Delta: -42.5%

Strategic Executive Summary

Analysis: The Kenya capital flow engine is currently detecting a significant downturn. The high correlation with global energy markets (-0.62) suggests that portfolio performance will track volatility in the crude sector.

Recommendation: Our executive stance is DEFENSIVE DE-RISKING. Halt all non-essential CapEx and increase cash reserves.

Key Performance Indicators

Annualized Run-Rate (Current)	\$2,076.1 M
Projected Annual Inflow	\$1,193.7 M
Forecast Period Change (Delta)	-42.5%
Oil Price Sensitivity (Correlation)	-0.62
Model Signal Strength	COOLING DOWN

6-Month Projected Cash-Flow Intensity

Month	Inflow Intensity (USD M)
January 2026	\$191.81
February 2026	\$187.64
March 2026	\$182.68
April 2026	\$177.88
May 2026	\$172.93
June 2026	\$167.87