ICPSR 37106

## The Irish Longitudinal Study on Ageing (TILDA), 2014-2015

Rose Anne Kenny
Trinity College (Dublin, Ireland)

Release Guide

Inter-university Consortium for Political and Social Research P.O. Box 1248 Ann Arbor, Michigan 48106 www.icpsr.umich.edu

#### **Terms of Use**

The terms of use for this study can be found at: http://www.icpsr.umich.edu/icpsrweb/ICPSR/studies/37106/terms

#### **Information about Copyrighted Content**

Some instruments administered as part of this study may contain in whole or substantially in part contents from copyrighted instruments. Reproductions of the instruments are provided as documentation for the analysis of the data associated with this collection. Restrictions on "fair use" apply to all copyrighted content. More information about the reproduction of copyrighted works by educators and librarians is available from the United States Copyright Office.

### NOTICE WARNING CONCERNING COPYRIGHT RESTRICTIONS

The copyright law of the United States (Title 17, United States Code) governs the making of photocopies or other reproductions of copyrighted material. Under certain conditions specified in the law, libraries and archives are authorized to furnish a photocopy or other reproduction. One of these specified conditions is that the photocopy or reproduction is not to be "used for any purpose other than private study, scholarship, or research." If a user makes a request for, or later uses, a photocopy or reproduction for purposes in excess of "fair use," that user may be liable for copyright infringement.

### The Irish Longitudinal Study of Ageing is funded by:



# The Irish Longitudinal Study on Ageing

## Anonymised Data Release Guide

Version 3.1

Wave 1 dataset: v1.7

Wave 2 dataset: v2.3

Wave 3 dataset: v3.1

Irish Longitudinal Study of Ageing, Chemistry Extension,

Trinity College, Dublin 2, Ireland

Telephone: +353 1 896 2509 Fax: +353 1 896 2451





#### **Contents**

Introduction to The Irish Longitudinal Study on Ageing (TILDA)	4
Target population and Design of TILDA	4
Initial fieldwork report and response rate	5
Components of the study	5
Financial Support and Ethical Approval	6
Anonymised Datasets	7
Changes since last release	7
Wave 1	8
Wave 2	8
Identification Variables	9
Type of respondents included in dataset	9
Variable Naming	11
Standard Response Options	12
Health Variables	13
Wave 1 health assessments	13
Wave 2 health measures	13
Height	15
Weight	15
Body Mass Index	15
Waist and Hip Circumference / Waist-to-Hip Ratio	16
Grip Strength	17
Timed up and go (TUG)	18
Visual Acuity	18
Blood Pressure	21
Blood Lipids	22
Cognition	24
Mini Mental State Examination (MMSE)	24
Picture Memory Test – Naming, Free Recall and Recognition	28
Immediate and delayed recall	28
Visual Reasoning	29
Sustained Attention to Response Task (SART)	29
Colour Trails Tests 1 & 2	31
Applying Complex Survey Analysis Methods	32

Weights	32
Computer Aided Personal Interview Weight - Wave 1	32
Self-Completed Questionnaire Weight - Wave 1	33
Health Assessment Weights - Wave 1	33
Weight Variables –Wave 1	33
Weights for Wave 2 and comparing Wave 1 and Wave 2	33
Clusters	34
Stratification	34
Anonymisation Techniques	35
Citation and Acknowledgement	36
Additional Sources of Information	37

#### Introduction to The Irish Longitudinal Study on Ageing (TILDA)

The Irish Longitudinal Study on Ageing is a nationally representative study of the population of Ireland aged 50 and above. TILDA aims to understand the health, social and financial circumstances of the older Irish population and how these factors interact to influence the aging process.

The first wave of data collection was conducted between October 2009 and July 2011. In total, 8175 individuals aged 50 and over from 6,279 households participated in the study. In addition, 329 interviews were also conducted with younger spouses or partners of participants, leading to a total sample size of 8,504.

The second wave of TILDA interviews were undertaken between February 2012 and March 2013. Of the 8,504 interviewed in Wave 1, a second interview was obtained for 7,445 respondents. These consisted of the self, proxy and end-of-life interviews types. In addition to the returning respondents, 170 interviews were obtained from eligible household members who had chosen not to take part in Wave 1 or the new spouses/partners of existing respondents.

The third wave of TILDA interviews were undertaken between March 2014 and October 2015. Of the 7,445 interviewed in Wave 2, a third interview was obtained for 6,874 respondents. These consisted of the self, proxy and end-of-life interviews types. In addition to the returning respondents, 28 interviews were obtained from eligible household members who had chosen not to take part in Wave 1 or the new spouses/partners of existing respondents.

The design of TILDA is described in full elsewhere (see Additional Sources of Information section below) but in brief, each participant underwent a home interview administered by a trained interviewer, was asked to compete and return a paper-based questionnaire including more sensitive questions, and was invited to undertake a health assessment (Wave 1 and Wave 3 only), either at a dedicated centre or in their own home if travel was impracticable.

#### Target population and Design of TILDA

The sampling framework and design of each component of TILDA is described in detail in the TILDA Design Report<sup>1</sup>, and is briefly summarised below. The TILDA target population includes all members of the population of Ireland who are 50 years old or over and who live in the community (that is they do not live in a long term care institution). At the time of baseline data collection around 1% those between the ages of 65 and 74 lived in long term care, this figure rose to around 6% of those aged between 75 and 84 and 21% of those aged 85 and over.

-

<sup>&</sup>lt;sup>1</sup> Available from www.tilda.ie

#### Initial fieldwork report and response rate

To generate the TILDA sample, all postal addresses in Ireland were assigned to one of 3,155 geographic clusters, and a sample of 640 of these clusters was selected, stratified by socio-economic group and geography to maintain a population representative sample. Clusters were selected with a probability proportional to the number of individuals aged 50 and over in each cluster. Forty households were selected from each cluster (it was estimated that 25,600 addresses in total would be required to achieve the required sample size of 8,000). Each of the selected addresses was visited by an interviewer, who attempted to ascertain the eligibility of the address, to contact a household member and determine whether any individuals aged 50 or over lived at that address. All individuals aged 50 or over in each selected household and their partners (even if aged less than 50 themselves) were invited to be included in the study.

The response rate is the proportion of selected households including an eligible participant from which an interview was successfully obtained. Interviewers were sent to all of the initially allocated 25,600 addresses. Of these, 22,321 were occupied residential addresses. At 11,819 addresses contact was made and it was determined than no person aged 50 or over was at that address. In 9,818 it was determined that there was a person aged 50 or over. At 684 addresses either no contact was made or contact was made but it was impossible to determine whether there was anybody over 50 living at that address. Based on those households in which eligibility was determined, it is estimated that  $9818/(9818+11819) \times 684 = 310.4$  of those households were eligible.

The estimated number of selected eligible households is therefore 9818 + 310.4 = 10128.4. Successful interviews were obtained in 6279 households, leading to a response rate of 62.0%.

#### Components of the study

The initial respondent (first eligible household member interviewed) in each household provided details of all of household members. Any household members eligible for the study were subsequently invited to take part in the study.

Each individual agreeing to participate in the study underwent a structured Computer Aided Personal Interview (CAPI) in their own home with a trained interviewer, which included questions on many domains of health, wellbeing, family and financial circumstances.

For the first wave of data collection, each participant was invited to undergo a health assessment, either a full health assessment at a specialised centre in Dublin or Cork or a modified partial assessment in their own home where travel to a centre was not practicable. Whether a respondent completed a health assessment can be identified using the in\_ha variable.

Each participant was also left a 'self-completion questionnaire' including potentially sensitive questions for them to fill in and return to TILDA by mail. This included a range of questions on quality of relationships, quality of life, perceptions of ageing, emotional wellbeing and health behaviours.

There was also a single blank page for each respondent to make any further comment they chose. Whether a respondent returned a self-completion questionnaire can be identified using the in\_scq variable.

The detailed design of each component of the study, including the rationale for the design and the comparability with other European and international studies is, described in the TILDA design report.

#### Financial Support and Ethical Approval

TILDA is based at Trinity College Dublin, and involves many scientific collaborators within Ireland and internationally. TILDA is funded by the Department for Health and Children, Irish Life and The Atlantic Philanthropies.

Ethical approval for each wave of data collection is granted by the Trinity College Research Ethics Committee.

#### **Anonymised Datasets**

This data is supplied without any guarantee of its accuracy. It is possible that errors and inconsistencies exist with the dataset. Future releases of the dataset will address any issues that we are made aware of.

Contact the TILDA team (tilda@tcd.ie) to report errors in the data or for more information.

#### Changes since last release

Additional variables added	
MDantihypertensivesC02	Indicator of respondents who take anti-hypertensive medication with ATC code CO2
MDantihypertensivesC03	Indicator of respondents who take anti-hypertensive medication with ATC code CO3
MDantihypertensivesC07	Indicator of respondents who take anti-hypertensive medication with ATC code C07
MDantihypertensivesC08	Indicator of respondents who take anti-hypertensive medication with ATC code C08
MDantihypertensivesC09	Indicator of respondents who take anti-hypertensive medication with ATC code C09
MDanticholinergic	Indicator of respondents who take anticholinergic medications
MDanticholinergic_antidepressant	Indicator of respondents who take anticholinergic antidepressant medications
MDanticholinergic_urological	Indicator of respondents who take anticholinergic urological medications
MDanticholinergic_other	Indicator of respondents who take anticholinergic medications not in other subgroups.
MDbenzodiazepine	Indicator of respondents who take benzodiazepines
MDzed	Indicator of respondents who take Z-drugs
HbA1c	Glycosylated haemoglobin (mmol/mol)
CRP	C-reactive Protein (mg/L)

Updated variables	
MDantihypertensives	Indicator of respondents who take any anti-
	hypertensive medication with ATC code CO2 or CO7
MDantihypertensives2	Indicator of respondents who take any anti-
	hypertensive medication with ATC code CO2, CO3, CO7,
	C08, C09

#### Wave 1

The version 1.7 anonymised dataset includes data from all 8,504 TILDA participants interviewed at Wave 1. This includes data from 8,175 individuals aged 50 and over and 329 younger spouses or partners of participants. It includes data from the home interview, the self-completion questionnaire, selected data from the health assessment and certain other variables derived from these data. More information on these derived variables can be found in the 'Wave 1 Derived Variable Codebook'.

The 1.7 version contains a unique identifier which is explained in detail below. This identifier differs from previous dataset versions 1.3 or earlier and can be used to merge data from both waves of data collection.

More information on the Wave 1 data can be obtained in 'Fifty Plus in Ireland 2011', the first findings report, available on the TILDA website (tilda.tcd.ie).

#### Wave 2

The version 2.3 anonymised dataset includes data from the 7,207 TILDA respondents who completed a second self-interview during the Wave 2 fieldwork. Data from any respondents who were new at Wave 2, respondents who had passed away between the waves and data from returning respondents who required a proxy interview have been removed (n=408) to protect anonymity. The dataset includes data from the home interview, the self-completion questionnaire and certain other variables derived from this data. More information on these derived variables can be found in the 'Wave 2 Derived Variable Codebook'.

#### Wave 3

The version 3.0 anonymised dataset includes data from the 6,572 TILDA respondents who completed a third interview during the Wave 3 fieldwork. Data from any respondents who were new at Wave 3, respondents who had passed away between the waves and data from returning respondents who required a proxy interview have been removed (n=115) to protect anonymity. The dataset includes data from the home interview, the self-completion questionnaire and certain other variables derived from this data. More information on these derived variables can be found in the 'Wave 3 Derived Variable Codebook'.

#### **Identification Variables**

A unique identifier for each participant is provided (id), along with identifiers for the household (household) and geographic cluster (cluster) to which they belong.

All respondents from the same household will have the same household identifier. The individual identifier for each respondent consists of this household ID with an additional digit appended to distinguish individual respondents in the household. Wave 1 dataset version 1.4 and later have a new respondent identifier which will allow the data to be merged with the Wave 2 and Wave 3 anonymised datasets.

#### Type of respondents included in dataset

The first respondent interviewed in each household acted as the 'coverscreen respondent' and provided the demographic data on each person in the household.

Where two participants were married or were living together as if married, a 'financial respondent' and a 'family respondent' were identified, providing the detailed responses on family and financial circumstances respectively (Table 2.2). The financial respondent completed the House Ownership and Other Assets modules on behalf of the household and the family respondent completed the Transfers to Children module. The financial and family respondents were not necessarily different individuals and can be identified using the cs017 variable.

For the second wave of data collection, if a respondent was incapable of completing an interview due to cognitive or physical impairments, a proxy was sought to complete the interview on behalf of the respondent. Data collected in these proxy interviews are not included in the publicly released datasets.

Table 2.2: Module allocation based on respondent type

Module		All	Coverscreen	Financial	Family
Code	Module Name	respondents	respondent	respondents	Respondent
CS	Coverscreen		Х		
SC	Self-completion questionnaire	Х			
DM	Demographics	Х			
TC	Transfers to Children*				Х
PH	Physical health & cognitive function	х			
FL	I(ADL) & helpers	Х			
HU	Healthcare utilisation	Х			
МН	Mental health	Х			
WE	Employment situation	Х			
GS	Grip strength	Х			
TUG	Timed up and go	Х			
JH	Job history	Х			
LE	Lifelong learning (Wave 1 only)	х			
WR	Planning for retirement	Х			
ВН	Behavioural health	Х			
TP	Transfers to parents	Х			
CN	Social Connectedness	Х			
SI	Sources of income	Х			
НО	House ownership*			Х	
AS	Other Assets*			Х	
EX	Expectations	Х			
DR	Driving and Transport (Wave 1 only)	х			
MD	Medications	Х			
СТ	Contact Names	X			
НА	Health Assessment	Х			
FN	Final Check List	X			

#### Variable Naming

Variables from the CAPI interview use a standard naming convention: the two letter module code (Table 2.2) followed by a 3 digit question code (e.g. ph121).

For questions where multiple answers are possible or where questions are looped across a number of people or objects the root variable name is followed by an underscore and additional number (e.g. ph201\_05). For multiple choice questions the number after the underscore indicates the code of the multiple choice answer option. For looped questions the number relates to the specific loop increment. For example in the Transfers to Children section all variables relating to the third child in the loop will have the suffix \_3 (tc001\_3 tc003\_3 tc004\_3 tc007\_3, etc.).

All variables from the self-completion questionnaire are prefixed with 'SCQ'.

Several commonly used scales have been constructed based on the CAPI and SCQ data and these are included along with other derived variables. Derived variables are prefixed with an uppercase code which indicates the research area to which they relate (Table 2.3). Please see the derived variable codebooks for more information on these variables.

Table 2.3: Derived variable coding

Variable Prefix	Research Area
ADL	Activities of daily living
BEH	Health behaviours
BLOODS	Results of blood sample analysis
ВР	Blood pressure from sphygmomanometer
COG	Scales and questions on cognition
CRT	Choice reaction time (cognitive test)
DIS	Disability, functional impairment and helpers
FR	Frailty, gait, exercise, falls and fractures
G2G	Gateway to Global Aging Data
GRIP	Grip strength
IADL	Instrumental activities of daily living
INC	Income variables
MD	Medication data
МН	Scales and questions on mental health and wellbeing
SCR	Screening tests
SES	Social class and socio
SOC	Social

#### **Standard Response Options**

Throughout the dataset there are standard response option codes that are used for variables which are detailed in Table 2.4.

The response code -1 is used to signify that a question was not asked or was not applicable. For example all male participants will have a -1 label for questions relating to the menopause. Details of routing are included in the questionnaire and can be used to identify which participants skip a question.

Table 2.4: Standard response options

Code	Value label meaning
95; _95	Other
96; _96	None; none of the above
98; -98; _98	Don't know
99; -99; _99	Refused
-1	Not applicable or skipped due to routing patterns

#### **Health Variables**

This section outlines the procedures that were followed during the health assessment component of TILDA data collection in Wave 1 and also the health assessment measures that were included as part of the Wave 2 interview.

#### Wave 1 health assessments

As outlined in the TILDA Wave 1 key findings report, the majority of respondents attended a health assessment centre in Dublin or Cork. Respondents who were unable and/or unwilling to attend a health assessment centre were given the option of a shorter, home based assessment. Trained research nurses carried out all of the health assessments and the same procedures were followed in the health centre and the home. Some measurements such as visual acuity were only measured in the health centre. The variables included in release version 1.7 are: height, weight, body mass index (BMI), waist and hip circumference, grip strength, visual acuity, blood pressure, blood lipids, Mini Mental State Examination (MMSE), picture memory test and visual reasoning.

As respondents always completed the Computer Aided Personal Interview (CAPI) first, the time between this and the health assessment is also indicated in this dataset.

Variable – Wave 1	
delay_ha	Delay between CAPI and health assessment (days)

#### Wave 2 health measures

A full health assessment was not included during the second wave of data collection. As a substitute a limited number of health measures were included as part of the CAPI. These were carried out by the interviewers who received training from the TILDA Research Nurses. The measures included in release version 2.3 are Mini Mental State Examination (MMSE), grip strength and timed up and go (TUG).

Note: The difference in administration methods should be taken into account when comparing health measures across Wave 1 and Wave 2.

#### Wave 3 health measures

A full health assessment was conducted again as part of Wave 3. The majority of health assessments for this wave took place in the Dublin based assessment centre with some respondents completing a shorter home based assessment. Data from these health assessments has not been made available in the current release of the Wave 3 AMF but will be included at some point in a future release of the AMF.

#### Height

Height was measured using a Seca 240 wall mounted measuring rod. Footwear (shoes, slippers, sandals, etc), heavy outer clothes (coat, jackets, etc) and head gear (hat, cap, hair accessories, etc) were removed. The respondent was asked to stand with his/her back to the measuring rod facing forward and straight ahead, feet together and knees straight. The head stop was slid along the measurement rod until it lightly touched the respondent's head. The respondent was asked to move away from the rod and measurements were taken to one decimal place.

Respondents were also asked to self-report their height in the computer aided personal interview (CAPI). This was reported in feet and inches or cm and all measurements were converted to cm.

Variables – Wave 1	
height	Objective height measurement (cm)
SR_Height_Centimetres	Self-reported height – CAPI (cm)

#### Weight

Weight was measured using a SECA electronic floor scales. The respondent removed heavy outer garments (jackets, coats, etc) and footwear (shoes, slippers, sandals, etc), stepped onto the scales and stood still, facing forward with arms by the sides. Weight was measured in kg to one decimal place.

Respondents were also asked to self-report their weight in the CAPI. This was reported in stones and pounds or kg and all measurements were converted to kg.

Variables – Wave 1	
weight	Objective weight measurement (kg)
SR_Weight_Kilogrammes	Self-reported weight – CAPI (kg)

#### **Body Mass Index**

Body mass index (BMI) was calculated from measured height and weight as: weight / (height<sup>2</sup>). This provides a quantitative measure of obesity.

Variables – Wave 1		
FRbmi	BMI (kg/m²)	

#### Waist and Hip Circumference / Waist-to-Hip Ratio

There has been increasing interest in the distribution of body fat as an important indicator of increased risk of cardiovascular disease. The waist-to-hip ratio is a measure of distribution of body fat (both subcutaneous and intra-abdominal). Studies suggest that this ratio is a predictor of health risk like BMI.

Waist and hip circumference was measured using a SECA measuring tape unless the respondent was wheelchair bound or had a colostomy or ileostomy. The respondent removed all outer layers of clothing (jackets, heavy or baggy jumpers, cardigans and waistcoats), shoes with heels and tight garments intended to alter the shape of the body. He/she also removed or loosened belts and emptied pockets and bladder. The respondent then stood erect in a relaxed manner, with arms hanging loosely at the sides and breathing normally. Weight was evenly balanced on both feet which were about 25-30 cm apart.

#### Measuring waist circumference

The waist was defined as the point midway between the iliac crest and the costal margin (lower rib). Men's waists tend to be above the top of their trousers whereas women's waists are often under the waistband of their trousers or skirts. If the respondent had a waistband at the correct level of the waist (midway between the lower rib margin and the iliac crest), waist circumference was measured over the waistband. The respondent was asked to breathe out gently and to look straight ahead (to prevent them contracting their muscles or holding their breath). The tape was kept horizontal and the measurement to the nearest mm was taken at the end of a normal expiration.

Caution was taken with female respondents where the waistband of jeans was on the waist at the back but dipped down at the front. In such instances, the waist measurement was taken on the waist band at the back and off the waist band at the front.

#### Measuring hip circumference

The hip circumference was defined as being the widest circumference over the buttocks and below the iliac crest. The tape was pulled so that it was horizontal and kept in position but not causing indentation. The respondent was asked to relax their gluteal muscles during measurement. Two measurements were taken and the largest value was recorded.

The order of measurement was waist circumference 1, hip circumference 1, waist circumference 2, hip circumference 2. A third measurement was taken if the difference between two measurements was greater than 3 cm.

Variables – Wave 1	
FRwaist	Waist circumference (cm)
FRhip	Hip circumference (cm)
FRwhr	Waist:hip ratio

#### **Grip Strength**

Hand-grip strength affects every day function and declines with age. It is an indicator of frailty in older persons and lower grip strength is associated with higher morbidity and mortality. Grip strength was measured with a Baseline (Fabrication Enterprises Inc, White Plains, NY) hydraulic hand dynamometer which consists of a gripping handle with a strain-gauge and an analogue reading scale.

Respondents with swelling, inflammation, severe pain or recent injury to their hand/wrist, and those with surgery to their hand/wrist in the last 6 months were excluded. If there was a problem with one hand, measurements were taken with the other hand. The grip strength test was explained and demonstrated before the test was carried out. Each respondent was asked to indicate their dominant hand.

Large rings were removed before the test and the handle was set to a comfortable grip ensuring that the metal bar (grip) rested on the middle piece of the four fingers. The upper arm was kept tight against their trunk and the forearm was kept at a right angle to the upper arm. If the respondent found the dynamometer too heavy to hold in this position, either they or the nurse were allowed use their free hand to rest the dynamometer on. The test was carried out standing; if this was not possible, the respondent was allowed to sit in an upright chair. If necessary, the table could be used for arm support ensuring the forearm was still at a right angle to the upper arm. The respondent was asked to squeeze the handle with maximum force for a few seconds. The value to the nearest whole number in kg was recorded by viewing the scale when held at nose level.

In Wave 1, two values were recorded for each hand alternating between hands, starting with the non-dominant hand (4 values all together). For Wave 2 and 3, only one measurement was attempted by the interviewer using the respondent's dominant hand. If the respondent was unable to use their dominant hand, for example due to pain or recent surgery, a measurement was taken using the non-dominant hand.

Variables – Wave 1	
GRIPtest1D	Grip strength test 1 for dominant hand (kg)
GRIPtest2D	Grip strength test 2 for dominant hand (kg)
GRIPtest1ND	Grip strength test 1 for non-dominant hand (kg)
GRIPtest2ND	Grip strength test 2 for non-dominant hand (kg)
FRgripstrengthD	Mean grip strength for dominant hand (kg)
FRgripstrengthND	Mean grip strength for non-dominant hand (kg)
GRIPtestdominant	Dominant hand
Variables – Wave 2	
gs001	Was the participant willing to have [his/her] grip strength measured?
gs005	Grip strength for dominant hand (kg)
gs006	Grip strength for non-dominant hand (kg)
gs007	Respondent's position during test

#### Timed up and go (TUG)

The timed "Up & Go" test measures, in seconds, the time taken by an individual to stand up from a standard arm chair (approximate seat height of 46 cm, arm height 65 cm), walk a distance of 3 meters (approximately 10 feet), turn, walk back to the chair, and sit down again.

Respondents wore their regular footwear and if assistive devices such as canes or walkers were usually used by the respondents, they were asked to use them during the test.

Variables – Wave 2	
tug007	Height of chair from the seat to the ground to nearest cm
tug009m	Time taken to complete walk in minutes, seconds and centiseconds – minutes (m)
tug009s	Time taken to complete walk in minutes, seconds and centiseconds – seconds (s)
tug009c	Time taken to complete walk in minutes, seconds and centiseconds – centiseconds (cs)

#### **Visual Acuity**

Vision or eyesight was assessed by measuring visual acuity (acuteness or clearness of vision). In TILDA, it was assessed using the LogMAR (Minimal Angle of Resolution) charts which are a very accurate method of assessing visual acuity. As respondents were allowed wear corrective glasses/lenses for this test, the measurements reflect corrected visual acuity. The charts are designed to be used at 4 metres. A different chart was used to test each eye starting with the right eye.

The respondent was asked to stand behind the marked line on the floor, 4 m from the chart. He/She covered the left eye and read Chart 1 slowly letter by letter starting at the top left hand corner of the chart and reading across, then moving onto the line beneath and repeating this step. Only one reading of a given letter was allowed. When the respondent had difficulty, he or she was encouraged to guess. It was deemed reasonable to point to the letter and say "Try reading this one". The score for the right eye was calculated using the scoring protocol below and recorded to two decimal places. For the left eye, the respondent was asked to stand behind the line, cover the right eye and read Chart 2 slowly letter by letter as before. If a respondent was unable to read any letters, they were moved closer to the chart (1 m away) and 0.6 was added to the LogMAR score for each line.

#### Scoring protocol

Tested at 4 metres, the top lines give a score of 1.0. Each line below will give a score 0.1 less than the line above. Owing to the design of the chart, each of the five letters, in each line, count for a score of 0.02 (see scoring sheet below). Therefore, the better the vision, the lower the LogMAR score. For example, if a patient read the 0.4 line in its entirety, they scored 0.4. If they read the 0.4 line plus three letters of the 0.3 line, they scored 0.34. Extra care was taken when calculating values involving a negative score.

#### SCORING VISUAL ACUITY USING THE LOGMAR CHARTS

ALL 5 CORRECT ON THE 0.9 LINE with none correct on the 0.8 line any one correct on the 0.8 line any two correct on the 0.8 line any three correct on the 0.8 line any four correct on the 0.8 line	SCORE 0.90 0.88 0.86 0.84 0.82
ALL 5 CORRECT ON THE 0.8 LINE with none correct on the 0.7 line any one correct on the 0.7 line any two correct on the 0.7 line any three correct on the 0.7 line any four correct on the 0.7 line	SCORE 0.80 0.78 0.76 0.74 0.72
ALL 5 CORRECT ON THE 0.9 LINE with none correct on the 0.8 line any one correct on the 0.8 line any two correct on the 0.8 line any three correct on the 0.8 line any four correct on the 0.8 line	SCORE 0.90 0.88 0.86 0.84 0.82
ALL 5 CORRECT ON THE 0.8 LINE with none correct on the 0.7 line any one correct on the 0.7 line any two correct on the 0.7 line any three correct on the 0.7 line any four correct on the 0.7 line	SCORE 0.80 0.78 0.76 0.74 0.72
ALL 5 CORRECT ON THE 0.7 LINE with none correct on the 0.6 line any one correct on the 0.6 line any two correct on the 0.6 line any three correct on the 0.6 line any four correct on the 0.6 line	SCORE 0.70 0.68 0.66 0.64 0.62

ALL 5 CORRECT ON THE 0.6 LINE with none correct on the 0.5 line any one correct on the 0.5 line any two correct on the 0.5 line any three correct on the 0.5 line any four correct on the 0.5 line	SCORE 0.60 0.58 0.56 0.54 0.52
ALL 5 CORRECT ON THE 0.5 LINE with none correct on the 0.4 line any one correct on the 0.4 line any two correct on the 0.4 line any three correct on the 0.4 line any four correct on the 0.4 line ALL 5 CORRECT ON THE 0.4 LINE with none correct on the 0.3 line any one correct on the 0.3 line any two correct on the 0.3 line any three correct on the 0.3 line any four correct on the 0.3 line	SCORE 0.50 0.48 0.46 0.42 SCORE 0.40 0.38 0.36 0.34 0.32
ALL 5 CORRECT ON THE 0.3 LINE with none correct on the 0.2 line any one correct on the 0.2 line any two correct on the 0.2 line any three correct on the 0.2 line any four correct on the 0.2 line  ALL 5 CORRECT ON THE 0.2 LINE with none correct on the 0.1 line any one correct on the 0.1 line	SCORE 0.30 0.28 0.26 0.24 0.22 SCORE 0.20 0.18
any two correct on the 0.1 line any three correct on the 0.1 line any four correct on the 0.1 line  ALL 5 CORRECT ON THE 0.1 LINE with	0.16 0.14 0.12 SCORE
none correct on the 0.0 line any one correct on the 0.0 line any two correct on the 0.0 line any three correct on the 0.0 line any four correct on the 0.0 line	0.10 0.08 0.06 0.04 0.02
ALL 5 CORRECT ON THE 0.0 LINE with none correct on the -0.1 line any one correct on the -0.1 line any two correct on the -0.1 line any three correct on the -0.1 line any four correct on the -0.1 line	SCORE 0.00 -0.02 -0.04 -0.06 -0.08

ALL 5 CORRECT ON THE -0.1 LINE with	SCORE
none correct on the -0.2 line	-0.10
any one correct on the -0.2 line	-0.12
any two correct on the -0.2 line	-0.14
any three correct on the -0.2 line	-0.16
any four correct on the -0.2 line	-0.18
ALL 5 CORRECT ON THE -0.2 LINE with	SCORE
none correct on the -0.3 line	-0.20
any one correct on the -0.3 line	-0.22
any two correct on the -0.3 line	-0.24
any three correct on the -0.3 line	-0.26
any four correct on the -0.3 line	-0.28
ALL 5 CORRECT ON THE -0.3 LINE	-0.30

Variables – Wave 1	
visualAcuityRight	Visual acuity score for right eye
visualAcuityLeft	Visual acuity score for left eye
wearGlasses	If respondent wears glasses/corrective lens (yes/no)
woreGlassesDuringTest	If respondent wore glasses/corrective lens during test (yes/no)

Note: Differences in visual acuity between those participants who (1) reported not usually wearing glasses/corrective lenses, (2) reported usually wearing glasses/corrective lenses and wore glasses/corrective lens during assessment, and (3) reported usually wearing glasses/corrective lenses and did not wear glasses/corrective lenses during assessment should be taken into account

#### **Blood Pressure**

Blood pressure was measured using the OMRON<sup>TM</sup> digital automatic blood pressure monitor (Model M10-IT) with arm cuff. The arm cuff measures arm circumferences from 22 to 42 cm. The respondent removed any tight fitting clothing from their upper arm and any thick clothing (e.g. sweater). Measurements were taken in a quiet place while the respondent was in a relaxed but upright seated position - correct posture during measurement is necessary to get accurate results. The ambient temperature of the room was recorded just prior to the first measurement.

The arm cuff was applied to either arm, whichever was most convenient to the respondent. The blue strip was centred on the middle of the respondent's inner arm, pointing down the inside of the arm. The air tube ran down the inside of the respondent's forearm, in line with their middle finger. The bottom of the cuff was 1-2 cm above the elbow. The cuff was fitted snugly around the respondent's arm with no kinks in the air tubing. The respondent placed their arm on a table so

that the cuff was at the same level as their heart and was asked not to talk or move during the measurements.

The machine was pre-programmed to record 2 blood pressure readings, one minute apart. During the first measurement, the cuff inflated and then completely deflated again. After one minute, the 2nd measurement started automatically. The respondent was reminded to remain still until the entire measurement process was complete. The results for each individual measurement were displayed after all measurements were completed.

Variables – Wave 1	
TEMperature	Ambient temperature
BPseatedsystolic1	Seated systolic blood pressure measurement 1 (mm
	Hg)
BPseatedsystolic2	Seated systolic blood pressure measurement 2 (mm
	Hg)
BPseateddiastolic1	Seated diastolic blood pressure measurement 1 (mm
	Hg)
BPseateddiastolic2	Seated diastolic blood pressure measurement 2 (mm
	Hg)
BPseatedsystolicmean	Mean seated systolic blood pressure (mm Hg)
BPseateddiastolicmean	Mean seated diastolic blood pressure (mm Hg)
BPhypertension	Objective measure of hypertension (0 = not
	hypertensive, 1 = hypertensive). Defined as
	hypertensive if BPseatedsystolicmean > 140 mm Hg or
	BPseateddiastolicmean > 90 mm Hg

#### **Bloods Data**

All respondents were eligible to give blood except:

1. People with clotting or bleeding disorders - haemophilia and low platelets, i.e. thrombocytopenia. There are many different types of bleeding/clotting disorders but they are all quite rare. With these problems, blood samples were not attempted, even if the disorder was controlled.

NOTE: People who have a past history of thrombophlebitis, a deep venous thrombosis, a stroke caused by a clot, a myocardial infarction or an embolus are NOT considered to have clotting disorders and were not excluded.

- 2. People who were not willing to give their consent in writing
- 3. People with HIV or Hepatitis

Respondents were not asked to fast before the health assessment. As the majority of respondents would not have fasted, blood was drawn at the end of the assessment. If a respondent did fast, consent and blood samples were obtained at the beginning of the assessment so that he/she could eat before completing the rest of the measurements. This was important as otherwise

performance on all tests may have been adversely affected. In all cases (fasting and non-fasting), the time the respondent last ate was recorded.

The blood was analysed for a complete lipid profile. This includes Total cholesterol, HDL (High Density Lipoprotein), LDL (Low Density Lipoprotein) and TG (Triglyceride). These lipids are types of fat present in the blood and are related to diet.

As blood-taking is an invasive procedure, both written and verbal consent was required. The procedure was explained to the respondent in full and any problems with taking blood were identified. The respondent was seated comfortably or lying down on a couch if preferred. Venepuncture was performed with a butterfly and a green 21 gauge Vacutainer needle, following standard clinical guidelines.

For all bloods collected in the centre, one of the filled EDTA tubes was immediately covered in tinfoil to protect the sample from the light as carotenoids are light sensitive. Labelled blood tubes were then placed inside the specialised 3 layer blood boxes which maintained the temperature of the blood samples between 2-8°C for up to 48 hours until they were delivered to the central laboratory for processing.

Buffy coat samples were then isolated in 1ml aliquots and placed in long term storage at - $80^{\circ}$ C. Buffy coat refers to aliquots of white blood cells, taken from the plasma/red cell interface in centrifuged whole blood, which also inevitably contain some plasma and red cells [Youngman et al.]. HbA<sub>1c</sub> concentration was subsequently analysed in these stored samples by reversed-phase action exchange chromatography using an ADAMS A<sub>1c</sub> HA-8180V analyser.

HbA<sub>1c</sub> reflects an individual's average glycaemic control over the previous 8-12 weeks and is an accepted method for the identification of diabetes and pre-diabetes [American Diabetes Association]. C-reactive protein (CRP) is a protein that is elevated in infection or inflammation.

#### References

Youngman LD, Clark S, Manely S, Peto R, Collins R (2002) Reliable Measurement of Glycated Hemoglobin in Frozen Blood Samples: Implications for Epidemiological Studies. Clin Chem 48: 1627-1629

American Diabetes Association (2015) 2. Classification and Diagnosis of Diabetes. Diabetes Care 38: S8-S16

Raw variables– Wave 1	
Bloods_CHOL	Cholesterol (mmol/l -millimoles per litre)
Bloods_HDL	HDL (mmol/I -millimoles per litre)
Bloods_LDL	LDL (mmol/I -millimoles per litre)
Bloods_TRIG	Triglycerides (mmol/l -millimoles per litre)
Bloods_TimebetweenLastMealandAss	Time between last meal and assessment
HbA1c	Glycosylated haemoglobin (mmol/mol)
CRP	C-reactive Protein (mg/L)

#### Cognition

#### General points to consider for cognition tests

Respondents were encouraged to wear eye glasses if needed for the cognitive tests. Time was also allowed to adjust a hearing aid if the respondent had poor hearing. Instructions were provided very clearly and more slowly that a normal conversation. In general, simple vocabulary, short sentences or questions that contained a single idea were used. The research nurse then paused to allow for a reply or response.

The cognitive battery was administered in private to ensure confidentiality and to prevent an individual feeling uncomfortable and/or distracted due to answering questions in front of other people. All mobile phones were turned off during testing.

As questions may be difficult for some individuals, questions were not described as "silly" or "easy". Research nurses were instructed not to say "These are routine questions that I have to ask everybody" as this may make an individual feel anxious or embarrassed if he/she is unable to answer some of the questions correctly. Furthermore, if the respondent answered any question incorrectly, nurses/interviewers did not correct the response or convey any concern (e.g. by facial expression). If the individual asked whether an answer was correct, they replied with something like "That was pretty close". They were asked to be supportive and encouraging without being condescending but not to prompt or provide any clues or hints to the correct answer. If the individual was anxious, they would periodically say "You are doing fine". EXACT instructions were given as indicated in this document in blue text.

#### Mini Mental State Examination (MMSE)

The MMSE is used as a global measure of cognition and takes approximately 5 minutes to administer. It assesses different cognitive domains: attention and concentration, memory, language, visuo-constructional skills, calculations and orientation. The individual's response was recorded for each item.

Orientation to time: The first 5 questions assessed the individual's orientation to time.

```
"What is the year?"

"What is the season?"

"What is the month of the year?"

"What is the day of the week?"

"What is the date?"
```

One point was awarded for each item answered correctly (maximum 5 points).

Scoring the season can be difficult as it can be somewhat arbitrary. The Irish calendar does not observe the typical <u>astronomical seasons</u> (beginning, in the Northern Hemisphere, on the <u>equinoxes</u> and <u>solstices</u>), or the <u>meteorological seasons</u> (beginning on <u>March 1</u>, <u>June 1</u>, <u>September 1</u> and <u>December 1</u>). Rather, it centres the seasons around the solstices and equinoxes, beginning the seasons at the approximate halfway points between solstice and equinox. For example, in <u>Ireland</u>, the autumn months according to the national meteorological service, <u>Met Éireann</u>, are September, October and November. However, according to the <u>Irish Calendar</u>, the autumn months are August, September and October.

To score this question correctly, either season if the season is within one month of changing (see table below) was accepted. So for example, if the month is August, either summer or autumn was accepted.

Month	Accept Season
January	Winter
February	Winter / Spring
March	Spring
April	Spring
May	Spring / Summer
June	Summer
July	Summer
August	Summer / Autumn
September	Autumn
October	Autumn
November	Autumn / Winter
December	Winter

*Orientation to place:* The next 5 questions assessed the individual's orientation to place. In TILDA, these questions are slightly different to those on the MMSE sheet.

"What is the name of this country?"

"What is the name of this county?"

"What is the name of this city?"

"What is this building?" (either type or name of building)

"What floor are we on?"

One point was scored for each item answered correctly (maximum 5 points).

Registration: This tests a person's ability to learn and retain three unrelated words, as well as his/her level of alertness and attentiveness. Three words (apple, penny, table) were read out slowly to the participant and they were asked to repeat them and then keep them in mind as they would be asked them again in a few minutes.

Each correct answer received 1 point (maximum 3 points). The order of the words did not matter. If the respondent did not successfully repeat all three words on the first trial, they were repeated until he/she was able to say all three words back (in any order). This is important as the person needs to "make" the memory if they are to "retrieve" it later. A maximum of five trials was allowed to repeat all three words. Respondents were scored on the first trial only.

Attention and Calculation: The serial 7s and WORLD tasks both assess the respondent's attention and mental calculation abilities. The respondent was asked both components of the test but only the best score was used to calculate the MMSE score.

For the serial 7s, the respondent was asked to subtract 7 from 100 then keep subtracting 7 from each answer until told to stop. A total of five answers was required and all answers given by the respondent were recorded. One point was scored for each correct answer (maximum 5 points). An answer was considered correct if it was exactly 7 less than the previous answer, regardless of whether that previous answer was correct.

In the WORLD task, the respondent was asked to spell WORLD forwards then backwards. Only the backward spelling was scored, giving one point for each letter that appeared in the correct order with the highest number of consecutive letters being scored (e.g. <u>DLROW</u> = 5, <u>DL</u>ORW = 2) (maximum 5 points).

Recall: The next task assessed the individual's ability to recall the three words he/she learned during the registration task (apple, penny, table) without prompts or clues. One point was given for each correct answer (maximum 3 points) regardless of the order they were provided in.

*Naming:* The next task assessed the individuals' ability to recognise and name two common objects. The respondent was shown a pencil/pen, watch or other common object (e.g. eyeglasses, chair or keys). One point was given for each object correctly identified (maximum 2 points)

Repetition: This single-item task assessed the respondent's ability to precisely repeat a series of unrelated word that are not frequently said together. The respondent was asked to repeat "NO IFS, ANDS OR BUTS". The research nurse spoke slowly and articulated clearly so that all the "s" endings were audible. One point was given if the respondent repeated the entire phrase correctly; otherwise he/she received 0. If the respondent did not hear the phrase the first time, the sentence was repeated a second time. If the sentence needed to be repeated a third time, the respondent scored 0.

Comprehension: This task assessed the respondent's ability to attend to, comprehend and carry out a complex three-stage command "Take this paper in your right hand, fold it in half and put it on the floor". If a respondent was disabled or physically positioned in such a way that he/she could not place the paper on the floor, he/she could place the paper on a table. The scoring sheet or any blank sheet of paper was used. Care was taken so that the paper was not handed to the respondent until after the entire 3 stage command was given and that it was handed to the space in between their hands and not preferentially towards their right or left hand.

One point was given for each of the following: respondent took the paper in his/her right hand, he/she folded the paper in half (the fold did not need to be perfect), he/she put the paper on the floor (or table, if appropriate) (maximum 3 points). If the respondent asked if they could use both hands to fold the sheet, it was clarified that they could. If necessary, the instructions were repeated but this was done in their entirety (i.e. all 3 stages together).

Reading: The next section assessed the respondent's ability to read and understand a simple sentence. They were shown a paper with CLOSE YOUR EYES written on it. The respondent could read it aloud if preferred and they received one point if they closed their eyes. This instruction was given only once.

Writing: The next task tested the respondent's ability to write a sentence. A sentence is the largest independent unit of grammar: it begins with a capital letter and ends with a period, question mark, or exclamation point. The sentence is traditionally defined as a word or group of words that expresses a complete idea and must include a subject and a verb. One point was given for a comprehensible sentence; minor grammar or spelling errors were ignored. Respondents were prompted to write a longer sentence if their initial sentence was incomplete in which case they could still score on this task.

*Drawing:* The drawing task assessed the individual's visuo-spatial ability. Respondents were asked to copy a design comprising two 5-sided figures that intersect to form a 4-sided figure. One point was given if the respondent copied the design accurately. The two figures did not have to be perfect pentagons, equivalent in size or have perfectly straight lines, but they both needed to be 5-sided and their intersection needed to form a 4 sided shape.

The total MMSE score was calculated by summing the item scores across all 11 tasks, taking the higher score of either the WORLD or Serial 7's (maximum 30 points).

Variables – Wave 1	
COGmmse_ha	Mini-mental state examination (Health Assessment)
Variables – Wave 2	
mmsescr_capi	Mini-mental state examination (CAPI)
Variables – Wave 3	
COGmmse	Mini-mental state examination (CAPI)

#### Picture Memory Test – Naming, Free Recall and Recognition

This is a test of visual memory where respondents were asked to name some objects shown to them in pictures. The respondent was allowed 2 seconds to see each picture. Acceptable answers depended on local usage as some items may have more than one correct name. Errors included description of function (e.g. 'used for telling the time' for watch) and approximate answers (e.g. 'weighing machine' for scales; 'bag' or 'carrier' for suitcase; 'light' for lamp). In the case of an approximate answer, respondents were prompted for 'another word for it'.

The respondent received 1 point for each object named correctly (maximum 6 points) (picture naming). They were not forewarned that they needed to remember these objects for later.

At a later time during the assessment, the respondent was asked to recall the objects in the pictures. Either descriptions or names were acceptable here. The respondent received 1 point for each item correctly recalled (maximum 6 points) (free recall).

Respondents were then shown 6 sets of pictures in the assessment booklet and asked to identify which pictures they were shown previously. Each set of pictures contained three similar objects, only one of which appeared earlier. One point was given for each item correctly recognised (maximum 6 points) (recognition).

Variables – Wave 1	
PICmemScore	Picture Memory Test score (naming)
PICrecallScore	Picture Memory Test Recall score
PICrecogScore	Picture Memory Test Recognition score

#### Immediate and delayed recall

The 10 word list learning task used in TILDA has TWO learning trials (coded as Immediaterecall1 and Immediaterecall2); most other studies use just ONE learning trial. This provides a better opportunity for more words to be acquired at the learning stage which could enhance the later delayed recall. Stress / anxiety can often disrupt the first trial learning with improved performance on subsequent learning trials. This means that the FIRST learning trial is fully

compatible with immediate recall in other studies, which use only one learning trial. The delayed free recall measure is exactly the same as these other studies, however it is possible that TILDA participants could have a higher delayed free recall score as they had two learning trials.

#### **Visual Reasoning**

The Visual Reasoning Test in the CAMDEX booklet was used for this test. This consists of 6 cards with four boxes on each. Three of the boxes have an object inside while one box is empty. Respondents were asked which object from a choice of 6 options should go in the box. If the respondent made an error on the first card, the correct response was indicated and the reason why was explained. This was repeated for the second card. After this point, the respondent was shown cards 3 to 6 but no further corrections were made. Respondents were given sufficient time to indicate the correct object for each card. Further clarification and explanation of cards 1 and 2 was provided if requested.

The total number of correct answers was recorded (maximum 6 points). If a respondent required cards 1 or 2 explained, they scored 0 for that card.

Variables – Wave 1	
VISreasoning	Visual reasoning score

#### Sustained Attention to Response Task (SART)

This is a computer based test to measure sustained attention. Sustained attention is "the ability to direct and focus cognitive activity on specific stimuli."

Respondents were presented with the digits 1-9 appearing one at a time on screen and in consecutive order. Each digit appeared for 300ms, with an interval of 800ms between digits. The cycle of digits 1–9 was repeated 23 times, giving a total of 207 trials. Respondents were instructed to press the spacebar in response to every digit, except for the number '3'. The task lasted approximately 4 minutes and the following measures were recorded. Mean response time, that is, the mean time (milliseconds) taken for each key press in response to digits 1, 2, and 4–9 across the entire task and the standard deviation of response time that is, a simple measure of the overall variability of response time (milliseconds) across the task. The number of commission errors (pressing in response to the number 3) and omission errors (failing to press in response to any of the other digits) was also recorded.

Variables – Wave 1	
COGsartCoeff	The coefficient of variation in response times (mean/standard deviation)
COGsartCookedMean	Mean SART response time(ms) with intra-individual (single trial) outliers removed

COGsartCookedStdev	Standard deviation of SART response time (ms) with intra- individual outliers removed
COGsartErrors3	The number of errors of commission
COGsartOmissions	The number of errors of omission
COGsartRawMean	Mean SART response time (in milliseconds) without intra-
	individual outliers removed
COGsartRawStdev	Standard deviation of SART response time without intra-
	individual outliers removed

#### Colour Trails Tests 1 & 2

These are timed pen and paper test of visual scanning and executive function.

For the Colour Trails 1 test, the respondent is instructed to draw a line connecting the circles numbered 1 through 25 in consecutive order, using a pencil. The incidental fact that colour alternates with each succeeding number is not mentioned. The respondent is told to perform the task as quickly as possible without making errors. If an error is made, the examiner points it out and instructs the respondent to correct the error and proceed with the task. Up to 10 seconds are allowed for the respondent to make a connection between one circle and the next. After the 10 second period has elapsed, the examiner provides a non-verbal prompt (i.e. by pointing) indicating the position of the next correct circle. If the respondent initiates a movement towards a circle that is not in the correct sequence, but corrects his/herself spontaneously, this is considered to be a near miss. The examiner records the length of time (in seconds) required by the respondent to complete the Colour Trails 1 trial. The examiner also records the number of near-misses, errors and prompts.

For the Colour Trails 2 trial, the examiner instructs the respondent to draw a line between numbered circles, maintaining the sequence of numbers, but this time alternating between pink and yellow colours. The examiner records the length of time required to complete the test trial along with the number of near-misses, prompts, colour sequence errors and number sequence errors made by the respondent.

Variables – Wave 1	
COGtrail1time	Time taken to complete Trail 1 (seconds)
COGtrail2time	Time taken to complete Trail 2 (seconds)
COGtraildeltatime	The increase in time taken to complete Trail 2 (COGtrail2time – COGtrail1time)
COGtrail1nearmisses	Number of near misses on Colour Trails 1
COGtrail2nearmisses	Number of near misses on Colour Trails 2
COGtrail1prompts	Number of prompts on Colour Trails 1
COGtrail2prompts	Number of prompts on Colour Trails 2
COGtrail1errors	Number of errors on Trial 1
COGtrail2errors	Number sequence errors on Trial 2
COGtrail2colourerrors	Colour sequence errors on Trial 2

#### **Applying Complex Survey Analysis Methods**

#### Weights

For inferences based on the TILDA dataset to be applicable to the Irish population, weights must be applied to correct for selection bias. Weights are only supplied in the Wave 1 dataset for the 8,175 participants aged 50 or over. Those aged less than 50 should not be directly included in analyses aimed at yielding estimates applicable to the general population. These weights are supplied with the Wave 1 dataset; a description of how they are calculated follows:

The weight for each participant is equal to the number of individuals in the population represented in the study by that participant. Those individuals who come from groups less likely to participate in the study therefore have a higher weight. A 'weighted' estimate based on the sample is an unbiased estimate of the respective parameter in the population.

There are four sets of weights supplied in the dataset. The first is the 'CAPI' weight, to be applied when the whole TILDA sample is included in an analysis. This is equal to the number of individuals in the population (based on the numbers in the 2010 Quarterly National Household Survey) represented by each individual among the 8,175 individuals that underwent the home 'CAPI' interview. The additional weights are the self-completion questionnaire (SCQ) weight and the health assessment weight, to be applied when only those who returned the SCQ or only those who completed a health assessment are included respectively. These take into account the CAPI weight as described above, but also the fact that some subgroups of the sample were more likely to return their SCQ than others and some more likely to participate in the health assessment than others.

Weights for the Wave 3 AMF are not yet available but will be included as part of a future release.

#### Computer Aided Personal Interview Weight - Wave 1

The CAPI weight is calculated by comparing the distributions of individual characteristics in the sample to those derived from data from the Quarterly National Household Survey (QNHS).

The distribution across age categories (50-64/65-74/75+), sex and educational attainment (primary/secondary/tertiary+) from the 2010 QNHS was used to calculate a weight for each individual.

Therefore estimates from the CAPI sample will reflect the number of people in TILDA but the distribution of age, sex and educational attainment match those from the 2010 target population of Irish adults over 50 (N=1,259,100) as determined by the QNHS.

#### Self-Completed Questionnaire Weight - Wave 1

In total, 6,915 (85%) of participants returned the SCQ. The SCQ weight incorporates a CAPI respondent's subsequent probability of returning the SCQ. A probability for each respondent is estimated using multivariable logistic regression including age, sex, educational attainment, marital status, employment status, region, whether the participant agreed to a health assessment, and the participants prospective memory test results, immediate recall score, disability, and depression.

The SCQ weight for each participant over 50 is then generated by dividing the CAPI weight by this predicted probability. A further rescaling ensures that the total size of the weighted population remains the same as the target population.

#### Health Assessment Weights - Wave 1

In total, 5,897 (72%) of participants completed a health assessment (at home or by attending the health centre). The health assessment weight incorporates a CAPI respondent's subsequent probability of completing a health assessment. A probability for each respondent is estimated using multivariable logistic regression including age and educational attainment.

A similar health centre assessment weight was also computed for those 5036 (62%) participants who completed a health assessment at the health centre.

The health assessment and health centre assessment weights for each participant over 50 were each generated by dividing their CAPI weight by these predicted probabilities. A further rescaling ensures that the total size of the weighted population remains the same as the target population.

#### Weight Variables -Wave 1

Applying these weights to analyses yields estimates that are applicable to the Irish population in 2010. Weights are only supplied for the 8,175 participants aged 50 or over. Those aged less than 50 should not be directly included in analyses aimed at yielding estimates applicable to the general population.

Table 4.1: Weight variables

Variable name	Description
capiweight	CAPI weight based on age/sex/education crosstabulation from 2010 QNHS
scq_weight	Weight to apply to SCQ only sample, incorporates CAPI weight
ha_weight	Weight for health centre/home assessment, incorporates CAPI weight
hc_weight	Weight for health centre assessment, incorporates CAPI weight

#### Weights for Wave 2 and comparing Wave 1 and Wave 2

As with most longitudinal studies, TILDA exhibits differential attrition of participants between Wave 1 and Wave 2 (i.e. the attrition of participants is higher in some groups compared to others). Thus direct estimates from Wave 2 data and of changes between Wave 1 and Wave 2 data will not be fully representative of those changes in the target population without further weighting to account for this attrition between waves. Future public releases of the TILDA Wave 2 data will contain weight information to account for this.

#### Clusters

The TILDA sample was recruited from households selected in geographic clusters, and when a household was selected every eligible member of that household was invited to participate. Failing to take into account the correlation between participants introduced by this sampling design will lead to biased estimates of the precision of estimates.

The two variables supplied in the dataset that indicate the cluster and household to which participants belong are 'cluster' and 'household'.

#### Stratification

The selection of geographic clusters was stratified, so that equal numbers of clusters were selected from each of three socio-economic groups. The socio-economic status of a cluster was defined by the proportion of individuals in that cluster. The variable '**stratum**' indicates to which of the three strata the cluster from which each participant was recruited belonged.

#### **Anonymisation Techniques**

The TILDA public release dataset was anonymised in collaboration with the Central Statistics Office. Data that is highly sensitive or that is potentially identifiable is not included in the public release dataset. In addition, some variables are recoded in order to avoid possible identification of individuals.

The criteria for anonymisation included the following rules:

- No data that could directly identify an individual (e.g., name, address, etc.) was to be released
- Any potentially identifiable data, that is data based on which an individual could be identified, on its own or in combination with other publicly available data sources was to be either top-coded, grouped or dropped completely
- It would not be possible to eliminate self-identification. The process to do this would be to eliminate a large amount of the data, and as such would greatly diminish the quality of the data released.

**Grouping/Global recoding**: This was performed on variables where very specific answers occurred at different stages in the variable. As such, results were banded together, so as to eliminate identification.

**Top-coding and bottom-coding:** This was performed on variables where extreme results occurred at either end of a scale. As such, all respondents who answered over or below a given threshold were grouped together to form a new category, so as to eliminate identification using extreme values or outliers.

Spreadsheets detailing the variables that were deleted, top-coded or grouped prior to this release are available on the Irish Social Science Data Archive (ISSDA) website (Variables Anonymisation Actions\_v1.7 & Variable Anonymisation Actions\_v2.3 for Wave 1 and Wave 2 respectively).

#### **Citation and Acknowledgement**

When using data from this dataset, please cite following publications:

#### Wave 1:

- Kenny R, Whelan B, Cronin H, Kamiya Y, Kearney P, O'Regan C, et al. The Design of the Irish Longitudinal Study on Ageing. Dublin: Trinity College Dublin; 2010.
- Barrett A, Savva G, Timonen V, Kenny R. Fifty Plus in Ireland 2011: First results from the Irish Longitudinal Study on Ageing (TILDA). Dublin: The Irish Longitudinal Study on Ageing.

#### Wave 2:

- Kenny R, Whelan B, Cronin H, Kamiya Y, Kearney P, O'Regan C, et al. The Design of the Irish Longitudinal Study on Ageing. Dublin: Trinity College Dublin; 2010.
- Nolan A, O'Regan C, Dooley C, Wallace D, Hever A, Cronin H, Hudson E, Kenny R. The Over 50s in a Changing Ireland: Economic Circumstances, Health and Well-Being. Dublin: The Irish Longitudinal Study on Ageing.

#### Wave 3:

- Kenny R, Whelan B, Cronin H, Kamiya Y, Kearney P, O'Regan C, et al. The Design of the Irish Longitudinal Study on Ageing. Dublin: Trinity College Dublin; 2010.
- McGarrigle C, Donoghue O, Scarlett S, Kenny R. Health and Wellbeing: Active Ageing for Older Adults in Ireland. Dublin: The Irish Longitudinal Study on Ageing.

Any publications using this TILDA data should include following information in acknowledgements:

Researchers interested in using TILDA data may access the data for free from the following sites: Irish Social Science Data Archive (ISSDA) at University College Dublin <a href="http://www.ucd.ie/issda/data/tilda/">http://www.ucd.ie/issda/data/tilda/</a>; Interuniversity Consortium for Political and Social Research (ICPSR) at the University of Michigan <a href="http://www.icpsr.umich.edu/icpsrweb/ICPSR/studies/34315">http://www.icpsr.umich.edu/icpsrweb/ICPSR/studies/34315</a>

Publications and presentations should include a reference to TILDA in the title. The recommended format is:

"[INSERT publication/presentation title]: results from The Irish Longitudinal Study on Ageing."

#### **Additional Sources of Information**

More information on the TILDA study and the methods described in this release guide can be found on the TILDA website (tilda.tcd.ie) and the Irish Social Science Data Archive website (www.ucd.ie/issda).

**Design Report:** The Design Report published in 2009 describes the design of TILDA and the motivation for the selection of each of the assessments undertaken in the study.

**Study Design:** See Whelan et al (2013) J Am Geriatr Soc; 61 (S2): S265-S268 for details on the design of the study particularly the Wave 1 fieldwork process, response rates and weighting.

**Wave 1 Key Findings Report:** The first findings report based on a preliminary version of the TILDA dataset was published in May 2011 and is available on the TILDA website.

**Wave 2 Key Findings Report:** The second key findings report based on Wave 1 and Wave 2 data, called 'The Over 50s in a Changing Ireland', was published in January 2014 and is available on the TILDA website.

**Wave 3 Key Findings Report:** The third key findings report based on Wave 1, 2 and 3 data, called 'Health and Wellbeing: Active Ageing for Older Adults in Ireland", was published in March 2017 and is available on the TILDA website.

Wave 1, Wave 2 and Wave 3 Derived Variables Codebooks: Codebooks with notes on each of the derived variables and how each was created are available on the ISSDA website (www.ucd.ie/issda/data/tilda/)

**Questionnaires:** The TILDA CAPI questionnaires and the SCQs are available on the ISSDA website (www.ucd.ie/issda/data/tilda/).

**Cohort Profile:** See Kearney et al (2011) Int. J. Epidemiol; 40 (4): 877-884 for a description of the cohort and the assessment.

**Health assessment:** See Cronin et al (2013) J Am Geriatr Soc; 61 (S2): S269-S278 for a description of the Wave 1 health assessment.

**Details of the anonymisation process:** a list of the variables that were removed from public datasets, those that were modified and how such modification was conducted is also available on the ISSDA website (<a href="www.ucd.ie/issda/data/tilda/">www.ucd.ie/issda/data/tilda/</a>) in the 'Variable Anonymisation Actions' Excel files.