

Types of relations

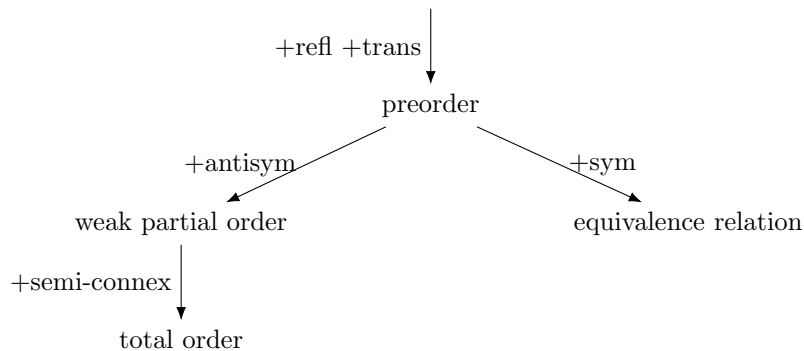
Weak partial orders and total orders are just two particular types of relations. There are several others.

1 Preorder

The most basic order relation is the **preorder**, which is like a weak partial order but lacks antisymmetry. So it is transitive and reflexive, but not necessarily anything beyond that.

DEFINITION 1. A relation $R \subseteq D \times D$ is a **preorder** iff it is reflexive and transitive.

If one takes a preorder and adds antisymmetry, one gets a weak partial order. If one adds symmetry instead, one gets an **equivalence relation**.



2 Equivalence relations

DEFINITION 2. A relation $R \subseteq D \times D$ is an **equivalence relation** iff it is reflexive, symmetric, and transitive.

Intuitively, an equivalence relation does exactly what its name implies: it relates elements that are equivalent with respect to some property that the relation is sensitive to.

EXAMPLE 1.

One equivalence relation that everybody is familiar with is the equality $=$ of numbers. But it isn't a particularly insightful relation. It is reflexive as $n = n$ for every number n . It also satisfies symmetry and transitivity, but that's because $x = y$ iff x and y are the same number. So symmetry holds because $x = y$ obviously

implies $y = x$ if x and y are the same number. For the same reason, transitivity must hold, too: $x = y$ and $y = z$ can be the case only if x , y , and z are all the same number, in which case $x = z$ is of course true.

EXAMPLE 2.

A more interesting example is equivalence modulo 2. The modulo n operation divides a number by n and returns the remainder. For example, $5 \bmod 2 = 1$, whereas $6 \bmod 2 = 0$.

Suppose $x \equiv_2 y$ iff $x \bmod 2 = y \bmod 2$. Then \equiv_2 is an equivalence relation. First, it is clearly reflexive: $x \equiv_2 x$ iff $x \bmod 2 = x \bmod 2$, which always holds. Next, symmetry is also satisfied: $x \equiv_2 y$ iff $x \bmod 2 = y \bmod 2$ iff $y \bmod 2 = x \bmod 2$ iff $y \equiv_2 x$.

EXERCISE 1.

Explain why \equiv_2 is transitive.

EXERCISE 2.

Let us define a person's *family pain* as the number of family members that they'd rather not be related to. Given some domain D of individuals, let $R := \{\langle d, e \rangle \mid d \text{ and } e \text{ suffer the same family pain}\}$. Show that R is an equivalence relation.

EXERCISE 3.

The **equivalence kernel** of a function f is an equivalence relation \sim_f such that two elements are equivalent iff they are mapped to the same value by f . Formally, $x \sim_f y$ iff $f(x) = f(y)$. Explain why \equiv_f is an equivalence relation no matter what function f is.

EXERCISE 4.

Suppose that two cities are *continent mates* iff they are connected by roads. The continent mate relation contains all $\langle c, m \rangle$ (and only those) such that c and m are continent mates. Is the continent mate relation an equivalence relation? Why (not)?

EXERCISE 5.

Is the empty relation (i.e. \emptyset) an equivalence relation? Justify your answer.

3 Equivalence classes and partitions

Given an equivalence relation $R \subseteq D \times D$ and element x , $[x]$ is the **equivalence class** of x . It contains all elements that are equivalent to x according to R . Formally, $[x] := \{y \mid xRy\}$. Keep in mind that R is reflexive, so $x \in [x]$.

Also, symmetry and transitivity entail that $x \in [y]$ iff $y \in [x]$. So it follows from $x \in [y]$ that $[x] = [y]$. Hence it doesn't matter which member of an equivalence class one uses in its name, there is no difference between $[x]$ and $[y]$ if x and y belong to the same equivalence class.

EXAMPLE 3.

Consider again the modulo 2 relation \equiv_2 . It gives rise to two equivalence classes. The first is $[0] := \{0, 2, 4, 6, \dots\}$, which contains all even numbers, and the other is $[1] := \{1, 3, 5, 7, \dots\}$, the set of odd numbers. We could also refer to them as $[2]$ and $[3]$, respectively, or $[10]$ and $[7]$, it really does not matter.

EXERCISE 6.

Intuitively, what equivalence classes does the continent mate relation yield?

Note that equivalence classes never overlap, they are disjoint sets. Given a set S and an equivalence relation R , no member of S can belong to more than one equivalence class.

EXERCISE 7.

Suppose that $x \in [y]$ and $x \in [z]$, but $[y] \neq [z]$. Why is this impossible?

In addition, an equivalence relation over a set S is usually chosen in such a way that every element of S belongs to an equivalence class.

EXERCISE 8.

In principle, one could combine the set $\{a, b, c\}$ with the equivalence relation $R := \{\langle a, a \rangle, \langle a, b \rangle, \langle b, a \rangle, \langle b, b \rangle\}$. But it is more natural to extend the relation to $R' := \{\langle a, a \rangle, \langle a, b \rangle, \langle b, a \rangle, \langle b, b \rangle, \langle c, c \rangle\}$. Intuitively, R' is exactly like R except that there is also an equivalence class for elements that R is not defined for.

Given these assumptions, every member of S belongs to exactly one equivalence class. The equivalence classes thus add an additional layer of structure to S . They break it down into a collection of non-overlapping, non-empty subsets (the equivalence classes) that fully cover S . This is also called a **partition** of S , and one says that R partitions S . Each equivalence class is also called a **cell** of the partition.

4 Quotient structure

Given an equivalence relation \sim , $S/\sim := \{[x] \mid x \in S\}$ is the partition \sim induces on S . This is also called a **quotient set** (yes, there's many different names for the same thing here). Sometimes, S may have some additional operation or relation defined on it. It may be possible to lift this operation or relation from S to its quotient set S/\sim . In this case, one obtains a **quotient structure**.

EXAMPLE 4.

Consider once more the *modulo-2* equivalence relation \equiv_2 . Over the natural numbers, it induces a quotient set consisting of $[0]$ and $[1]$, the even and odd numbers, respectively. Now suppose that we add addition as an operation to the natural numbers. Then it holds that $(m + n) \bmod 2 = ([m] + [n]) \bmod 2$. In other words, there are two different ways of computing the desired result. The first option operates on S . One adds the two numbers and then takes the sum modulo 2. Alternatively, one can look at the quotient set. Take the two equivalence classes, and take their sum by picking the smallest number from each equivalence class and adding them together. Then apply modulo 2 as before.

Here's what this looks like with specific numbers. Suppose you want to calculate $(10,222 + 13,728,529) \bmod 2$. You could add this up to 13,738,751, divide by two, and get a remainder of 1. But you probably realized right away that the first number is even and the second one odd, so their sum will be odd, which means that division by 2 will leave a remainder of 1. In other words, you have computed the result with the quotient structure. First you noted that $10,222 \in [0]$ and $13,728,529 \in [1]$. As $[0] + [1] = 0 + 1 = 1$, you immediately get a remainder of 1.

Quotient structures are a very powerful concept, in particular when it comes to designing efficient algorithms. A set may contain millions of elements, and the operations on the set may take a long time to compute on some of those elements. But you might be able to build a much smaller quotient structure, and the operations may be faster over equivalence classes because you can pick very simple representatives of each class. After all, $(3 + 5) \bmod 7$ is a much easier way to calculate the output of $(7,003 + 14,726) \bmod 7$.