TOPOLOGICAL ARTIST MODEL

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Abstract

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This work presents a functional model of the structure-preserving maps from data to visual 12 representation to guide the development of visualization libraries. Our model, which we 13 call the topological equivariant artist model (TEAM), provides a means to express the constraints of preserving the data continuity in the graphic and faithfully translating the 15 properties of the data variables into visual variables. We formalize these transformations as actions on sections of topological fiber bundles, which are mathematical structures that 17 allow us to encode continuity as a base space, variable properties as a fiber space, and data as binding maps, called sections, between the base and fiber spaces. This abstraction allows 19 us to generalize to any type of data structure, rather than assuming, for example, that the data is a relational table, image, data cube, or network-graph. Moreover, we extend the fiber bundle abstraction to the graphic objects that the data is mapped to. By doing so, 22 we can track the preservation of data continuity in terms of continuous maps from the base space of the data bundle to the base space of the graphic bundle. Equivariant maps on 24 the fiber spaces preserve the structure of the variables; this structure can be represented in terms of monoid actions, which are a generalization of the mathematical structure of Stevens' theory of measurement scales. We briefly sketch that these transformations have an algebraic structure which lets us build complex components for visualization from simple 28 ones. We demonstrate the utility of this model through case studies of a scatter plot, line 29 plot, and image. To demonstrate the feasibility of the model, we implement a prototype of scatter and line plot in the context of the Matplotlib Python visualization library. We 31 propose that the functional architecture derived from a TEAM based design specification can provide a basis for a more consistent API and better modularity, extendability, scaling 33 and support for concurrency.

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1 Introduction

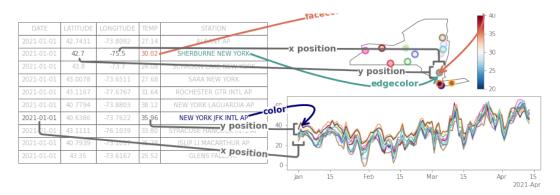


Figure 1: Visualizations are made up of transformations from data into visual representation. These functions transform individual data values to visual representation, such as date to x position or latitude to y position. These functions are composed into the assembly of all these transformations into a visual mark, such as a line or point. The same variable can be mapped in different ways, for example line is mapped to a color in the scatter plot and to y position in the line plot.

Visualization is the transformation of data into visual representation. As illustrated by Figure 1, these translations are both at the level of the individual variable and the entire 73 record. In the case of the scatter plot, the latitude and longitude are encoded as the x 74 and y position, respectively, while the temperature and station are represented by the face 75 and edge colors. A row in the table is collectively encoded as a point mark. None of these 76 encodings are fixed, as evidenced by temperature being translated into the y value in the 77 case of the line plot. The station is now the source of the color of the entire line, and the date is the x position. As with scatter, the encodings of the individual transformations, which 79 again are on values from the same record in the table, are composited into a line mark. It is these raw transformations from data space to visualization space that are implemented by 81 building block level visualization libraries, named as such because the functions provided by the library can be composited in any number of ways to yield visualizations [1]. We 83 propose that like physical building blocks, building block libraries must provide a collection 84 of well defined pieces that can be composed in whichever ways the blocks fit together. We specify that a valid visualization block is a structure preserving transformation from data to visual space, and we define structure in terms of continuity and equivariance. We

then use this model to develop a design specification for the components of a building block visualization library. The notion of self contained, inherently modular, building blocks lends itself naturally to a functional paradigm of visualization [2]. We adopt a functional model for a redesign because the lack of side effects means functional architecture can be evaluated for correctness, functional programs tend to be shorter and clearer, and are well suited to 92 distributed, concurrent, and on demand tasks[3]. 93 This work is strongly motivated by the needs of the Matplotlib [4, 5] visualization library. One of the most widely used visualization libraries in Python, since 2002 new components and features have been added in a some what adhoc, sometimes hard to maintain, manner. Particularly, each new component carries its own implicit notion of how it believes the data is 97 structured-for example if the data is a table, cube, image, or network - that is then expressed in the API for that component. In turn, this yields an inconsistent API for interfacing with the data, for example when updating streaming visualizations or constructing dashboards[6]. This entangling of data model with visual transform also yields inconsistencies in how visual 101 component transforms, e.g. shape or color, are supported. We propose that these issues can 102 be ameliorated via a redesign of the functions that convert data to graphics, named Artists in 103 Matplotlib, in a manner that reliably enforces continuity and equivariance constraints. We 104 evaluate our functional model by implementing new artists in Matplotlib that are specified 105 via equivariance and continuity constraints. We then use the common data model introduced 106 by the model to demonstrate how plotting functions can be consolidated in a way that makes 107 clear whether the difference is in expected data structure, visual component encoding, or 108

2 Background

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the resulting graphic.

There are many formalisms of the notion that visualization is structure preserving maps from data to visual representation, and many visualization libraries that attempt to preserve structure in some manner; this work bridges the formalism and implementation in a functional manner with a topological approach at a building blocks library level to propose a new model of the constraints visual transformations must satisfy such that they can be composed to produce visualize representations that can be considered equivalent to the data being represented.

2.1 Structure:

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Visual representations of data, by definition, reflect something of the underlying structure and semantics[7], whether through direct mappings from data into visual elements or via figurative representations that have meaning due to their similarity in shape to external concepts [8]. The components of a visual representation were first codified by Bertin[9], who introduced a notion of structure preservation that we formally describe in terms of equivariance and continuity.

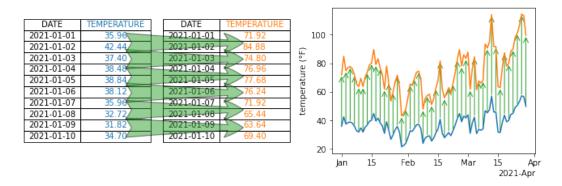


Figure 2: The data in blue is scaled by a factor of two, yielding the data in orange. To preserve *equivariance*, the blue line plot representation of the unscaled data is also scaled by a factor of two, yielding the orange line plot that is equivalent to the scaled data.

Bertin proposes that there are classes of visual encodings-such as position, shape, color, and texture-that when mapped to from specific types of measurement, quantitative or qualitative, will preserve the properties of that measurement type. For example, in Figure 2, the data and visual representation are scaled by equivalent factors of two, resulting in the change illustrated in the shift from blue to orange data and lines. The idea of equivariance is formally defined as the mapping of a binary operator from the data domain to the visual domain in Mackinlay's A Presentation Tool(APT) model[10, 11]. The algebraic model of

visualization proposed by Kindlmann and Scheidegger uses equivariance to refer generally
to invertible binary transformations[12], which are mathematical groups [13]. Our model
defines equivariance in terms of monoid actions, which are a more restrictive set than all binary operations and more general than groups. As with the algebraic model, our model also
defines structure preservation as commutative mappings from data space to representation
space to graphic space, but our model uses topology to explicitly include continuity.

Station	Temperature
ALBANY AP	28.00
BINGHAMTON	27.70
BUFFALO	31.25
GANG MILLS NEW YORK	30.81
GLENS FALLS AP	26.59
ISLIP LI MACARTHUR AP	35.79
NEW YORK JFK INTL AP	36.99
NEW YORK LAGUARDIA AP	38.53
ROCHESTER GTR INTL AP	30.32
SARA NEW YORK	28.89
SCHROON LAKE NEW YORK	24.60
SHERBURNE NEW YORK	28.13
STONYKILL NEW YORK	33.07
SYRACUSE HANCOCK INTL AP	30.25

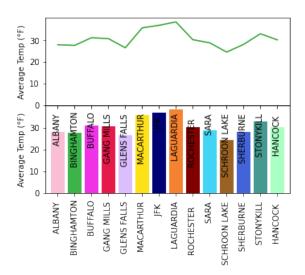


Figure 3: The line plot does not preserve *continuity* because it implies that the average temperature at each station lie along a 1D continuous line, while the bar plot preserves *continuity* by representing the average temperatures at each station as the discrete values they are.

Bertin proposes that the visual encodings be composited into graphical marks that match
the *continuity* of the data - for example discrete data is a point, 1D continuous is the line,
and 2D data is the area mark. In Figure 3, the line plot does not preserve continuity because
the line connecting the discrete categories implies that the frequency of weather events is
sampled from a continuous interval and the categories are points on that interval. But,
when the continuity is preserved, as in the bar chart, then the graphic has not introduced
new structure into the data.

Structure

continuity How records in the dataset are connected to each other, e.g. discrete rows, neworked nodes, points on a continuous surface

equivariance if an action is applied to the data or the graphic—e.g. a rotation, permutation, translation, or rescaling— there must be an equivalent action applied on the other side of the transformation.

The notion that a graphic should be equivalent to the data has been expressed in a 145 variety of ways. Informally, Norman's Naturalness Principal[14] states that a visualization is easier to understand when the properties of the visualization match the properties of 147 the data. This principal is made more concrete in Tufte's concept of graphical integrity, which is that a visual representation of quantitative data must be directly proportional to 149 the numerical quantities it represents (Lie Principal), must have the same number of visual 150 dimensions as the data, and should be well labeled and contextualized, and not have any 151 extraneous visual elements[15]. expressing, as defined by Mackinlay, is a measure how much 152 of the mathematical structure in the data that can be expressed in the visualizations; for 153 example that ordered variables can be mapped into ordered visual elements. We propose 154 that a graphic is an equivalent representation of the data when continuity and equivariance 155 are preserved. 156

2.2 Tools



Figure 4: Visualization libraries, especially ones tied to specific domains, tend to be architectured around a core data structure, such as tables, images, or networks.

One of the reasons we developed a new formalism rather than adopting the architecture of an existing library is that most information visualization software design patterns, as 159 categorized by Heer and Agrawala[16], are tuned to very specific data structures. These 160 libraries can often assume the expected data structure because they are domain specific, 161 and that is the common data structure in that domain. For users who generally work in 162 one domain, such as the data, networks, or graphs shown in Figure 4, this well defined data 163 space (and corresponding visual space[17]) often yields a very coherent user experience[18]. 164 But, for developers who want to build new visualizations on top of these libraries, they must 165 work around the existing assumptions, sometimes in ways that break the model the libraries are developed around. 167

For example, many domain specific libraries integrate computation into the visualization, for example libraries based that assume all data is a relational database. This assumption is 169 core to tools influenced by APT, such as Tableau[19-21] and the Grammar of Graphics[22], 170 such as ggplot[23], protovis[24], vega[25] and altair[26]. Since these libraries represent all 171 data as a table, and computations on tables are fairly well defined [27], they can include 172 computations on the table with a fair bit of confidence that the computation is accurate. 173 Since most computations are specific to domains, general purpose block libraries can not 174 make this assumption; instead a goal of this model is to identify which computations are 175 specifically part of the visual encoding - for example mapping data to a color-and which 176 are manipulations on the data. Disentangling the computation from the visual transforms 177 allows us to determine whether the visualization library needs to handle them or if they can 178 be more efficiently computed by the data container. 179

A different class of user facing tools are those that support images, such as ImageJ[28] or Napari[29]. These tools often have some support for visualizing non image components of a complex data set, but mostly in service to the image being visualized. These tools are ill suited for general purpose libraries that need to support data other than images because the architecture is oriented towards building plugins into the existing system [30] where the image is the core data structure. Even the digital humanities oriented ImageJ macro ImagePlot[31], which supports some non-image aggregate reporting charts, is still built

around image data as the primary input. The need to visualize and manipulate graphs has spawned tools like Gephi[32], Graphviz[33], and Networkx[34]. As with tables and images, extending network libraries to work with other types of data either require breaking their internal model of how data is structured and what transformations of the data are allowable or growing a model for other types of data structures alongside the network model.

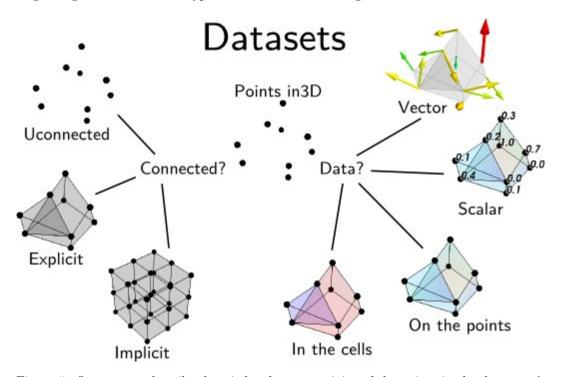


Figure 5: One way to describe data is by the connectivity of the points in the dataset. A database for example is often discrete unconnected points, while an image is an implicitely connected 2D grid. This image is from the Data Representation chapter of the MayaVi 4.7.2 documentation.[35]

Many building block libraries carry multiple models of data internally because they cannot assume a data structure. Algorithms are designed such that the structure of data is assumed, as described in Tory and Möller's taxonomy [ToryRethinkingVisualization2004], and by definition building block libraries try to provide the components to build any sort of visualization. Matplotlib, D3[36], and VTK [geveci2012vtk, 37] and its derivatives such as MayaVi[38] and extensions such as ParaView[39] and the infoviz themed Titan[40]. Where GoG and ImageJ type libraries have coherant APIs for their visualization tools because the

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data structure is the same, the APIs for visualizations in Matplotlib, D3, and VTK are 199 significantly dependent on the structure of the data it expects. VTK has codified this in 200 terms of *continuity* based data representations, as illustrated in figure 5. This API choice 201 can lead to visualizations that break continuity when fed into visualizations with different 202 assumptions about structure. The lack of consistent data model can also mean no consistent 203 way of updating the data and therefore no way of guaranteeing that the views are in sync, 204 in visualizations that consistent of multiple views of the same datasource, such as dash-205 boards [6, 41]. To resolve this issue, our functional model takes as input a structure aware 206 data abstraction general enough to provide a common interface for many different types of 207 visualization. 208

209 2.3 Data

One such general abstraction are fiber bundles, which Butler proposed as a core data struc-210 ture for visualization because they encode data continuity separately from the variable properties and are flexible enough to support discrete and ND continuous datasets [42, 43]. 212 Since Butler's model lacks a robust way of describing variables, we can encode a schema 213 like description of the data in the fiber bundle by folding in Spivak's topological description 214 of data types [44, 45]. In this work we will refer to the points of the dataset as records 215 to indicate that a point can be a vector of heterogenous elements. Each component of the 216 record is a single object, such as a temperature measurement, a color value, or an image. 217 We also generalize *component* to mean all objects in the dataset of a given type, such as 218 all temperatures or colors or images. The way in which these records are connected is the 219 connectivity, continuity, or more generally topology.

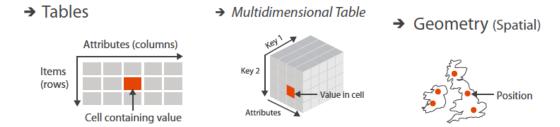


Figure 6: Values in a dataset have keys associated with them that describe where the value is in the dataset. These keys can be indexers or semantically meaningful; for example, in a table the keys are the variable name and the row ID. In the data cube, the keys is the row, column, and cell ID, and in the map the key is the position in the grid. Image is figure 2.8 in Munzner's Visualization Analysis and Design[46]

The *continuity* can often be described by some variables in the dataset; this is formal-221 ized Munzner's notion of metadata as keys into the data structure that return associated 222 values [47]. As shown in Figure 6, keys can be labeled indexes, such as the attribute name 223 and row ID, or physical entities such as locations on a map. We propose that information 224 rich metadata are part of the components and instead the values are keyed on coordinate 225 free structural ids. In contrast to Munzner's model where the semantic meaning of the key 226 is tightly coupled to the position of the value in the dataset, our model considers keys to 227 be a pure reference to topology. This allows the metadata to be altered, without imposing 228 new semantics on the underlying structure, for example by changing the coordinate systems 229 or time resolution. This value agnostic model also supports encoding datasets where there 230 may be multiple independent variables - such as a measure of plant growth given variations 231 in water, sunlight, and time - without having to assume any one variable is inducing the 232 change in growth. For building block library developers, this means the components are 233 able to fully traverse the data structures without having to know anything about the values or the semantic meaning of the structure. Since these components are by design equivariant 235 and continuity preserving, domain specific library developers in different domains that both 236 rely on the same continuity, for example 2D continuity, can then safely reuse the components 237 to build tools that can safely make domain specific assumptions.

2.4 Contribution

- 240 The contribution of this work is
- 1. formalization of the topology preserving relationship between data and graphic via continuous maps subsubsection 3.2.2
- 243 2. formalization of property preservation from data component to visual representation
 244 as monoid action equivariant maps subsubsection 3.3.2
- 3. functional oriented visualization architecture built on the mathematical model to
 demonstrate the utility of the model subsubsection 3.3.3
- 4. prototype of the architecture built on Matplotlib's infrastructure to demonstrate the feasibility of the model. ??

3 Topological Equivariant Artist Model

To guide the implementation of structure preserving building block components, we develop a mathematical formalism of visualization that specifies how these components preserve continuity and equivariance. Inspired by the somewhat analogous component in Matplotlib[5], we call the transformation from data space to graphic that these building block components implement the artist.

$$\mathscr{A}:\mathscr{E}\to\mathscr{H}$$

The artist \mathscr{A} is a map from the data \mathscr{E} to graphic \mathscr{H} fiber bundles. To explain how the artist is a structure preserving map from data to graphic, we first describe how we model data (subsection 3.1) and graphics (subsection 3.2) as topological structures that encapsulate component types and continuity. We then discuss the maps from graphic to data (subsubsection 3.2.2, data components to visual components (subsubsection 3.3.2), and visual components into graphic (subsubsection 3.3.3) that make up the artist.

3.1 Data Space E

Building on Butler's proposal of using fiber bundles as a common data representation structure for visualization data[42, 43], a fiber bundle is a tuple (E, K, π, F) defined by the projection map π

$$F \hookrightarrow E \xrightarrow{\pi} K \tag{2}$$

that binds the components of the data in F to the continuity of the data encoded in K.

The fiber bundle models the properties of data component types F (subsubsection 3.1.1),

the continuity of records K (subsubsection 3.1.3), the collections of records τ (??), and the

space E of all possible datasets with these components and continuity. By definition fiber

bundles are locally trivial[48, 49], meaning that over a localized neighborhood U the total

space is the cartesian product $K \times F$. We use fiber bundles as the data model because they

are inclusive enough to express all the types of structures of data described in subsection 2.2

$_{264}$ 3.1.1 Variables in Fiber Space F

To formalize the structure of the data components, we use notation introduced by Spivak [45] that binds the components of the fiber to variable names. This allows us to describe the components in a schema like way. Spivak constructs a set \mathbb{U} that is the disjoint union of all possible objects of types $\{T_0, \ldots, T_m\} \in \mathbf{DT}$, where \mathbf{DT} are the data types of the variables in the dataset. He then defines the single variable set \mathbb{U}_{σ}

$$\begin{array}{ccc}
\mathbb{U}_{\sigma} & \longrightarrow & \mathbb{U} \\
\pi_{\sigma} \downarrow & & \downarrow_{\pi} \\
C & \xrightarrow{\sigma} & \mathbf{DT}
\end{array} \tag{3}$$

which is \mathbb{U} restricted to objects of type T bound to variable name c. The \mathbb{U}_{σ} lookup is by name to specify that every component is distinct, since multiple components can have the same type T. Given σ , the fiber for a one variable dataset is

$$F = \mathbb{U}_{\sigma(c)} = \mathbb{U}_T \tag{4}$$

where σ is the schema that binds a variable name c to its datatype T. A dataset with multiple components has a fiber that is the cartesian cross product of \mathbb{U}_{σ} applied to all the columns:

$$F = \mathbb{U}_{\sigma(c_1)} \times \dots \mathbb{U}_{\sigma(c_i)} \dots \times \mathbb{U}_{\sigma(c_n)}$$
 (5)

which is equivalent to

$$F = F_0 \times \ldots \times F_i \times \ldots \times F_n \tag{6}$$

which allows us to decouple F into components F_i .

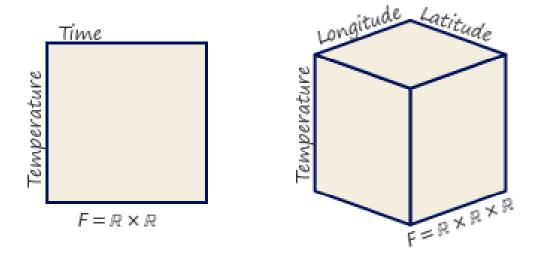


Figure 7: The fiber space is the set of all combinations of all theoretically possible values of the components. The 2D fiber $F = \mathbb{R} \times \mathbb{R}$ encodes the properties of *time* and *temperature* components. One dimension of the fiber encodes the range of possible values for the time component of the dataset, which is a subset of the \mathbb{R} , while the other dimension encodes the range of possible values \mathbb{R} for the temperature component. This means the fiber is the set of points (temperature, time) that are all the combinations of temperature \times time. The 3D fiber encodes points at all possible combinations of temperature, latitude, and longitude.

For example, the records in the 2D fiber in ?? are a pair of times and °K temperature measurements taken at those times. Time is a positive number of type datetime which can be resolved to floats $\mathbb{U}_{\text{datetime}} = \mathbb{R}$. Temperature values are real positive numbers $\mathbb{U}_{\text{float}} = \mathbb{R}^+$. The fiber is

$$F = \mathbb{R} \times \mathbb{R}^+$$

where the first component F_0 is the set of values specified by $(c = time, T = \mathtt{datetime}, \mathbb{U}_{\sigma} = \mathbb{R})$ and F_1 is specified by $(c = temperature, T = \mathtt{float}, \mathbb{U}_{\sigma} = \mathbb{R})$ and is the set of values $\mathbb{U}_{\sigma} = \mathbb{R}$. In the 3D fiber in ??, time is replaced with location. This location variable is of type point and has two components latitude and longitude $\{(lat, lon) \in \mathbb{R}^2 \mid -90 \leq lat \leq 90, 0 \leq lon \leq 360\}$. The fiber for this dataset is

$$F = \mathbb{R} \times \mathbb{R}^2 = \mathbb{R} \times \mathbb{R} \times \mathbb{R}$$

where the dimensionality of the fiber does not change, but the components of the fiber can be coupled. For example, location can can either be specified as $(c = location, T = point, \mathbb{U}_{\sigma} = \mathbb{R}^2)$ or $(c = latitude, T = float, \mathbb{U}_{\sigma} = \mathbb{R})$ and $(c = longitude, T = float, \mathbb{U}_{\sigma} = \mathbb{R})$.

As illustrated in Figure 7, Spivak's framework provides a consistent way to describe potentially complex components of the input data.

3.1.2 Measurement Scales: Monoid Actions

Implementing expressive visual encodings requires formally describing the structure on the components of the fiber, which we define by the actions of a monoid on the component. In doing so, we specify the properties of the component that must be preserved in a graphic representation. A monoid [50] M is a set with a binary operation $*: M \times M \to M$ that satisfies the axioms:

associativity for all
$$a, b, c \in M$$
 $(a \bullet b) \bullet c = a \bullet (b \bullet c)$
identity for all $a \in M$, $e \bullet a = a$

As defined on a component of F, a left monoid action [51, 52] of M_i is a set F_i with an action $\bullet: M \times F_i \to F_i$ with the properties:

associativity for all
$$f, g \in M_i$$
 and $x \in F_i$, $f \bullet (g \bullet x) = (f * g) \bullet x$
identity for all $x \in F_i, e \in M_i, e \bullet x = x$

The identity and associativity properties of the action denote that the action is a monoid homomorphism, which means that the group operation is preserved on both sides of the action[53].

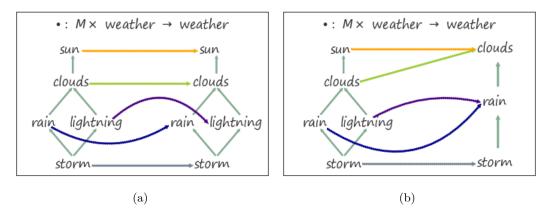


Figure 8: The action \bullet in ?? is the arrows from the partial order diagram of weather states on the left to the diagram of weather states on the right. Since the action maps the weather states to themselves, the ordering defined by the monoid * is preserved on both sides of the action. The action in ?? is monoid homomorphism because the ordering of the weather states is the same as the ordering of the elements they are mapped to. Given $sun \geq clouds \geq rain \ lightining$ on the right, the action $sun \ clouds \rightarrow clouds$, and $rain \ lightining \rightarrow rain$ is structure preserving because on the left $cloud \geq rain$ so the relative ordering of elements is the same as the elements they are mapped to.

One example of monoids are partial orderings on a set, such as seen in . Each hasse diagram of the set of weather states describes an ordering on the set; the arrow goes from the lesser value to the greater one. For example, $storm \leq rain$. In ??, the action • maps the elements of a set of weather states into itself by mapping them into other elements of the weather states. The action in Figure 8a, represented as the arrows between the hasse diagrams of the weather states, maps the weather states to themselves; therefore the

ordering of the weather states is identical on both sides of the action and it is therefore homomorphic. The action • in Figure 8b is a monotone map[54]

if
$$a \leq b$$
 then \bullet $(a) \leq \bullet(b) \mid a, b \in F_i$

where the structure the action preserves is the relative, rather than exact, ordering. Since groups are monoids with invertible operations, this definition of structure is also broad enough to include the Steven's measurment scales[55, 56]. Monoids are also commonly found in functional programming since the core property of monoids is composability [57].

As with the fiber F the total monoid space M is the cartesian product

$$M = M_0 \times \ldots \times M_i \times \ldots \times \ldots M_n \tag{7}$$

of each monoid M_i on F_i . The monoid is also added to the specification of the fiber $(c_i, T_i, \mathbb{U}_{\sigma} M_i)$

282 3.1.3 Continuity of the Data K



Figure 9: The topological base space K encodes the continuity of the data space, for example if the data is discrete points or lies on a plane or a sphere

The base space K acts as an indexing space, as emphasized by Butler[42, 43], to express how the records in E are connected to each other. As shown in Figure 9, K can have any number of dimensions and can be continuous or discrete. The base space also does not describe anything about the dataset besides the continuity. While the base space may have components to identify the continuity, such as time, latitutde, longitude, these labels

are indexed into from K the same as any other component. This is similar to the notion of structural keys with associated values proposed by Munzner[46], but our model treats keys as a pure reference to topology. Decoupling the keys from their semantics allows the metadata to be altered; this provides for coordinate agnostic representation of the continuity and facilitates encoding of data where the independent variable may not be clear. For example the amount of snow on the ground is dependent on time of day and how much snow has fallen, and changing the coordinate system or time resolution should have no effect on how the records are connected to each other.

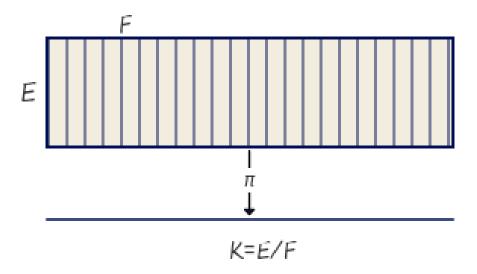


Figure 10: The base space E is divided into fiber segments F. The base space K acts as an index into the records in the fibers.

Formally K is the quotient space [58] of E meaning it is the finest space[59] such that every $k \in K$ has a corresponding fiber $F_k[58]$. In Figure 10, E is a rectangle divided by vertical fibers F, so the minimal K for which there is always a mapping $\pi: E \to K$ is the closed interval [0,1].

As with Equation 6 and Equation 7, we can decompose the total space into component bundles $\pi: E_i \to K$ where

$$\pi: E_1 \oplus \ldots \oplus E_i \oplus \ldots \oplus E_n \to K$$
 (8)

such that M_i acts on component bundle E_i . The K remains the same because the connectivity of records does not change just because there are fewer components in each record. By encoding this continuity in the model as K the data model now explicitly carries information about its structure such that the implicit assumptions of the visualization algorithms are now explicit.

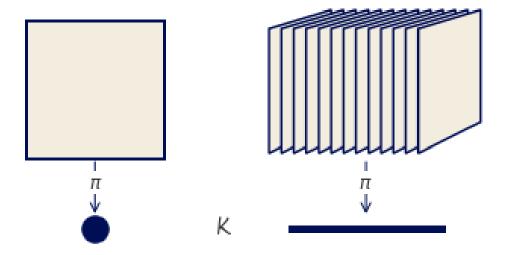


Figure 11: These two datasets have the same (time, temperature) fiber, but different continuities. The dataset on the left consists of discrete records, while the records in the dataset on the right sampled from a continuous space.

The datasets in Figure 11 have the same fiber of (temperature, time). The dot represents a discrete base space K, meaning that every dataset encoded in the fiber bundle has discrete continuity. The line is a representation of a 1D continuity, meaning that every dataset in the fiber bundle is 1D continuous. By encoding this continuity in the model as K the data model now explicitly carries information about its structure such that the implicit assumptions of

the visualization algorithms are now explicit. The explicit topology is a concise way of distinguishing visualizations that appear identical, for example heatmaps and images.

312 3.1.4 Data au

While the projection function $\pi: E \to K$ ties together the base space K with the fiber F, a section $\tau: K \to E$ encodes a dataset. A section function takes as input location $k \in K$ and returns a record $r \in E$. For example, in the special case of a table [45], K is a set of row ids, F is the columns, and the section τ returns the record r at a given key in K. For any fiber bundle, there exists a map

$$F \longleftrightarrow E \\ \underset{K}{\tau \downarrow \uparrow \tau}$$
 (9)

such that $\pi(\tau(k)) = k$. The set of all global sections is denoted as $\Gamma(E)$. Assuming a trivial fiber bundle $E = K \times F$, the section is

$$\tau(k) = (k, (g_{F_0}(k), \dots, g_{F_n}(k))) \tag{10}$$

where $g: K \to F$ is the index function into the fiber. This formulation of the section also holds on locally trivial sections of a non-trivial fiber bundle. Because we can decompose the bundle and the fiber (Equation 8, Equation 6), we can decompose τ as

$$\tau = (\tau_0, \dots, \tau_i, \dots, \tau_n) \tag{11}$$

where each section τ_i maps into a record on a component $F_i \in F$. This allows for accessing the data component wise in addition to accessing the data in terms of its location over K.

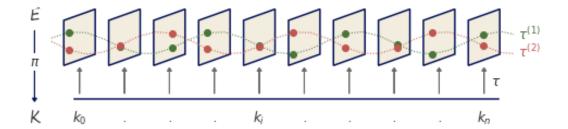


Figure 12: Fiber (time, temperature) with an interval K basespace. The sections $\tau^{(1)}$ and $\tau^{(2)}$ are constrained such that the time variable must be monotonic, which means each section is a timeseries of temperature values. They are included in the global set of sections $\tau^{(1)}, \tau^{(2)} \in \Gamma(E)$

In Figure 12, the fiber is the same encoding of (time, temperature) illustrated in Figure 7, and the base space is the interval K shown in Figure 11. The section $\tau^{(1)}$ is a function
that for a point k returns a record in the fiber F. The section applied to a set of points in Kresolves to a series of monotonically increasing in time records of (time, temperature) values.
Section $\tau^{(2)}$ returns a different timeseries of (time, temperature) values. Both sections are
included in the global set of sections $\tau^{(1)}, \tau^{(2)} \in \Gamma(E)$.

3.1.5 Sheafs

Many types of dynamic visualizations require evaluating sections on different subspaces of K, an a sheaf, denoted \mathcal{O} provides a way to do so. A sheaf is a mathematical structure for defining collections of objects[60–62] on mathematical spaces. On the fiber bundle E, we can describe a sheaf as the collection of local sections $\iota^*\tau$

$$\iota^* E \stackrel{\iota^*}{\longleftarrow} E \\
\pi \downarrow \int_{\iota^* \tau} \iota^* \tau \qquad \pi \downarrow \int_{\tau} \tau \\
U \stackrel{\iota}{\longleftarrow} K$$
(12)

which are sections of E pulled back over local neighborhood $U \subset E$ via the inclusion map $\iota: E \to U$. The collation of sections enabled by sheafs is necessary for navigation techniques such as pan and zoom[63] and dynamically updated visualizations such as sliding windows[64, 65].

3.1.6 Applications to Data Containers

This model provides a common formalism for widely used data containers without sacrificing 327 the semantic structure embedded in each container. For example, the section can be any instance of a univariate numpy array [66] that stores an image. This could be a section of a 329 fiber bundle where K is a 2D continuous plane and the F is $(\mathbb{R}^3, \mathbb{R}, \mathbb{R})$ where \mathbb{R}^3 is color, 330 and the other two components are the x and y positions of the sampled data in the image. 331 This position information is already implicitely encoded in the array as the index and the 332 resolution of the image being stored. Instead of an image, the numpy array could also store a 333 2D discrete table. The fiber would not change, but the K would now be 0D discrete points. 334 These different choices in topology indicate, for example, what sorts of interpolation would 335 be appropriate when visualizing the data. 336

There are also many types of labeled containers that can richly be described in this framework because of the schema like structure of the fiber. For example, a pandas series which stores a labeled list, or a dataframe [67] which stores a relational table. A series could store the values of $\tau^{(1)}$ and a second series could be $\tau^{(2)}$. We could also fatten the fiber to hold two temperature series, such that a section would be an instance of a dataframe with a time column and two temperature columns. While the series and dataframe explicitly have a time index column, they are components in our model and the index is assumed to be data independent references such as hashvalues, virtual memory locations, or random number keys.

Where this model particularly shines are N dimensional labeled data structures. For example, an xarray[68] data that stores temperature field could have a K that is a continuous volume and the components would be the temperature and the time, latitude, and longitude the measurements were sampled at. A section can also be an instance of a distributed data container, such as a dask array [69]. As with the other containers, K and F are defined in terms of the index and dtypes of the components of the array. Because our framework is defined in terms of the fiber, continuity, and sections, rather than the exact values of the data, our model does not need to know what the exact values are until the renderer needs to fill in the image.

$\mathbf{3.2}$ Graphic Space H

To establish that the artist is structure preserving map from data E to graphic H we construct a graphic bundle so that we can define equivariance in terms of maps on the fiber spaces and continuity in terms of maps on the base space. As with the data, we can represent the target graphic as a section ρ of a bundle (H, S, π, D) .

$$D \longleftrightarrow H \\ \pi \downarrow \tilde{\gamma}^{\rho} \\ S$$
 (13)

The graphic bundle H consists of a base S(subsubsection 3.2.1) that is a thickened form of K a fiber D(subsubsection 3.2.2) that is an idealized display space, and sections $\rho(??)$ that encode a graphic where the visual characteristics are fully specified.

$_{59}$ 3.2.1 Idealized Display D

To fully specify the visual characteristics of the image, we construct a fiber D that is an infinite resolution version of the target space. Typically H is trivial and therefore sections can be thought of as mappings into D. In this work, we assume a 2D opaque image $D = \mathbb{R}^5$ with elements

$$(x, y, r, g, b) \in D$$

such that a rendered graphic only consists of 2D position and color. To support overplotting and transparency, the fiber could be $D=\mathbb{R}^7$ such that $(x,y,z,r,g,b,a)\in D$ specifies the target display. By abstracting the target display space as D, the model can support different targets, such as a 2D screen or 3D printer.

$\mathbf{3.2.2}$ Continuity of the Graphic S

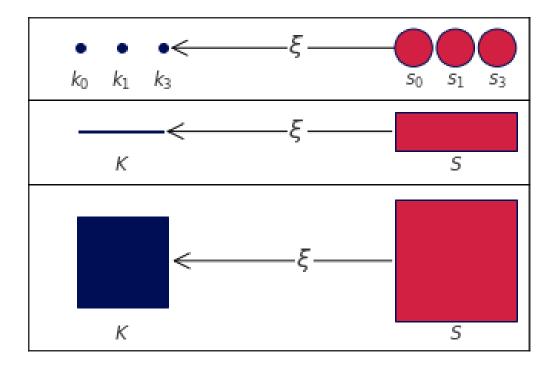


Figure 13: For a visualization component to preserve continuity, it must have a continuous surjective map $\xi: S \to K$ from graphic continuity to data continuity. The scatter and line graphic base spaces S have one more dimension of continuity than K so that S can encode physical aspects of the glyph, such as shape (a circle) or thickness. The image has the same dimension in S as in K.

To establish that a visualization component preserves continuity, we propose that their must be a continuous map $\xi: S \to K$ from the graphic base space to the data space. For example, consider a S that is mapped to the region of a 2D display space that represents K. For some visualizations, K may be lower dimension than S. For example, a point that is 0D in K cannot be represented on screen unless it is thickened to 2D to encode the connectivity of the pixels that visually represent the point. This thickening is often not necessary when the dimensionality of K matches the dimensionality of the target space, for example if K is 2D and the display is a 2D screen. We introduce S to thicken K in a way which preserves the structure of K.

Formally, we require that K be a deformation retract[70] of S so that K and S have the same homotopy, meaning there is a continuous map from S to K[71]. The surjective map $\xi: S \to K$

$$\begin{array}{ccc}
E & H \\
\pi \downarrow & \pi \downarrow \\
K & \stackrel{\xi}{\longleftarrow} S
\end{array} \tag{14}$$

goes from region $s \in S_k$ to its associated point s. This means that if $\xi(s) = k$, the record at k is copied over the region s such that $\tau(k) = \xi^* \tau(s)$ where $\xi^* \tau(s)$ is τ pulled back over S.

When K is discrete points and the graphic is a scatter plot, each point $k \in K$ corresponds to a 2D disk S_k as shown in Figure 13. In the case of 1D continuous data and a line plot, the region β over a point α_i specifies the thickness of the line in S for the corresponding τ on k. The image has the same dimensions in data space and graphic space such that no extra dimensions are needed in S.

The mapping function ξ provides a way to identify the part of the visual transformation that is specific to the the connectivity of the data rather than the values; for example it is common to flip a matrix when displaying an image. The ξ mapping is also used by

that is specific to the the connectivity of the data rather than the values; for example it is common to flip a matrix when displaying an image. The ξ mapping is also used by interactive visualization components to look up the data associated with a region on screen. One example is to fill in details in a hover tooltip, another is to convert region selection (such as zooming) on S to a query on the data to access the corresponding record components on K.

388 3.2.3 Graphic ρ

The section $\rho: S \to H$ is the graphic in an idealizes prerender space and also acts as a specification for rendering the graphic to an image. It is sufficient to sketch out how an arbitrary pixel would be rendered, where a pixel p in a real display corresponds to a region S_p in the idealized display. To determine the color of the pixel, we aggregate the color values

over the region via integration:

$$r_p = \iint_{S_p} \rho_r(s) ds^2$$
$$g_p = \iint_{S_p} \rho_g(s) ds^2$$
$$b_p = \iint_{S_p} \rho_b(s) ds^2$$

For a 2D screen, the pixel is defined as a region $p = [y_{top}, y_{bottom}, x_{right}, x_{left}]$ of the rendered graphic. Since the x and y in p are in the same coordinate system as the x and y components of D the inverse map of the bounding box $S_p = \rho_{xy}^{-1}(p)$ is a region $S_p \subset S$. The color is the result of the integration over S_p .

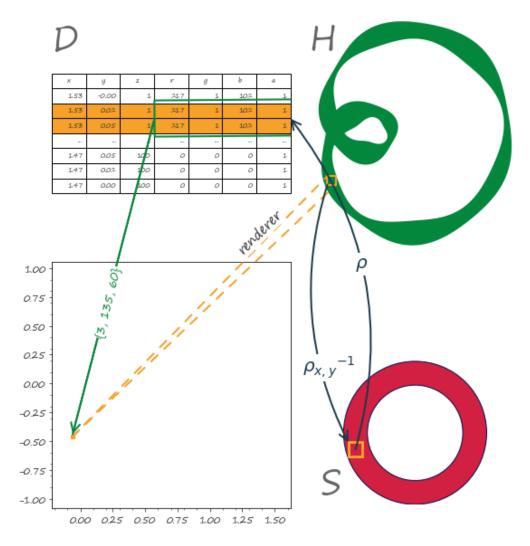


Figure 14: To render a graphic, a pixel p is selected in the display space, which is defined in the same coordinates as the x and y components in D via the renderer. In H the inverse mapping $\rho_{xy}(p)$ returns a region $S_p \subset S$. $\rho(S_p)$ returns a set of points $(x, y, r, g, b) \in D$ that lie over S_p . The integral over the (r, g, b) pixels specifies that the pixel should be green

As shown in Figure 14, a pixel p in the output space, drawn in yellow, is selected and mapped, via the renderer, into a region on H. The region on H corresponds to a region $S_p \subset S$ via the inverse mapping $\rho_{xy}(p)$. The base space S is an annulus to match the topology of the graphic idealized in H. The section $\rho(S_p)$ then maps into the fiber D over S_p to obtain the set of points in D, here represented as a table, that correspond to that

section. The integral over the pixel components of this set of points in the fiber yields $\{3,\ 135,\ 60\}$ the actual color of the pixel. In general, ρ is an abstraction of rendering. In very broad strokes ρ can be a specification such as PDF[72], SVG[73], or an openGL scene graph[74]. Alternatively, ρ can be a rendering engine such as cairo[75] or AGG[76]. Implementation of ρ is out of scope for this work,

403 **3.3** Artist

The topological artist A is how we model the building block component that transforms data into a graphic. The artist A is a map from the sheaf on a data bundle E which is $\mathcal{O}(E)$ to the sheaf on the graphic bundle H, $\mathcal{O}(H)$.

$$A: \mathcal{O}(E) \to \mathcal{O}(H) \tag{15}$$

The artist preserves *continuity* through the ξ map discussed in subsubsection 3.2.2 and is an *equivariant* map because it carries a homomorphism of monoid actions [77]

$$\varphi: M \to M' \tag{16}$$

Given M on data $\mathscr E$ and M' on graphic $\mathscr H,$ we propose that artists $\mathscr A$ are equivariant maps

$$A(m \cdot r) = \varphi(m) \cdot A(r) \tag{17}$$

such that applying a monoid action $m \in M$ to the data input $r \in \mathscr{E}$ of the artist \mathscr{A} is equivalent to applying a monoid action $\varphi(M) \in M'$ to the graphic $A(r) \in \mathscr{H}$ output of the artist.

The monoid equivariant map has two stages: the encoders $\nu: E' \to V$ convert the data components to visual components, and the assembly function $Q: \xi^*V \to H$ composites the

fiber components of ξ^*V into a graphic in H.

$$E' \xrightarrow{\nu} V \xleftarrow{\xi^*} \xi^* V \xrightarrow{Q} H$$

$$\downarrow^{\pi} \qquad \xi^* \pi \downarrow \qquad \pi$$

$$K \xleftarrow{\xi} S$$

$$(18)$$

 ξ^*V is the visual bundle V pulled back over S via the equivariant continuity map $\xi: S \to K$ introduced in subsubsection 3.2.2. The functional decomposition of the visualization artist in Equation 18facilitates building reusable components at each stage of the transformation because the equivariance constraints are defined on ν , Q, and ξ . We name this map the artist as that is the analogous part of the Matplotlib[5] architecture that builds visual elements.

$_{412}$ 3.3.1 Visual Fiber Bundle V

We introduce a visual bundle V to store the mappings of the data components into components of the graphic. The visual bundle (V, K, π, P) is the space of possible parameters of a visualization type, such as a scatter or line plot. As with the data and graphic bundles, the visual bundle is defined by the projection map π

$$P \longleftrightarrow V \\ \pi \downarrow \tilde{\gamma}^{\mu}$$

$$K$$

$$(19)$$

where μ is the visual variable encoding, as described by Bertin [9], of the data section τ .

The visual fiber P is defined in terms of the input parameters of the visualization library's plotting functions; by making these parameters explicit components of the fiber, we can build consistent definitions and expectations of how these parameters behave.

$ u_i$	μ_i	$codomain(u_i) \subset P_i$
position	x, y, z, theta, r	\mathbb{R}
size	linewidth, markersize	\mathbb{R}^+
shape	markerstyle	$\{f_0,\ldots,f_n\}$
color	color, facecolor, markerfacecolor, edgecolor	\mathbb{R}^4
	hatch	N^{10}
texture	linestyle	$(\mathbb{R}, \mathbb{R}^{+n, n\%2=0})$

Table 1: Some possible components of the fiber P for a visualization function implemented in Matplotlib

A section μ is a tuple of visual values that specifies the visual characteristics of a part of the graphic. For example, given a fiber of $\{x, y, color\}$ one possible section could be $\{.5, .5, (255, 20, 147)\}$. The $codomain(\nu_i)$ determines which monoids can act on P_i . These fiber components are implicit in the library, as seen in Table 1, and by making them explicit as components of the fiber we can build consistent definitions and expectations of how these parameters behave.

423 3.3.2 Visual Encoders u

We define the visual transformers ν

$$\{\nu_0, \dots, \nu_n\} : \{\tau_0, \dots, \tau_n\} \mapsto \{\mu_0, \dots, \mu_n\}$$
 (20)

as the set of equivariant maps $\nu_i : \tau_i \mapsto \mu_i$. Given M_i is the monoid action on E_i and that there is a monoid M_i' on V_i , then there is a monoid homomorphism from $\varphi: M_i \to M_i'$ that ν must preserve. As mentioned in subsubsection 3.1.2, monoid actions define the structure on the fiber components and are therefore the basis for equivariance. A validly constructed ν is one where the diagram of the monoid transform m commutes

$$E_{i} \xrightarrow{\nu_{i}} V_{i}$$

$$m_{r} \downarrow \qquad \downarrow m_{v}$$

$$E_{i} \xrightarrow{\nu_{i}} V_{i}$$

$$(21)$$

such that applying equivariant monoid actions to E_i and V_i preserves the map $\nu_i: E_i \to V_i$. In general, the data fiber F_i cannot be assumed to be of the same type as the visual fiber P_i and the actions of M on F_i cannot be assumed to be the same as the actions of M' on P; therefore an equivariant ν_i must satisfy the constraint

$$\nu_i(m_r(E_i)) = \varphi(m_r)(\nu_i(E_i)) \tag{22}$$

such that φ maps a monoid action on data to a monoid action on visual elements. However, we can construct a monoid action of M on P_i that is compatible with a monoid action of M on F_i . We can compose the monoid actions on the visual fiber $M' \times P_i \to P_i$ with the 426 homomorphism φ that takes M to M'. This allows us to define a monoid action on P of M 427 that is $(m,v) \to \varphi(m) \bullet v$. Therefore, without a loss of generality, we can assume that an 428 action of M acts on F_i and on P_i compatibly such that φ is the identity function. 429 The translation from weather state data to visual representation as umbrella emoji in 430 Figure 15a is an invalid visual encoding map ν because it is not homomorphic. This is 431 because the monotonic condition $rain \geq storm \implies \nu(rain) \geq \nu(storm)$ is not met since 432 $\nu(rain) \leq \nu(storm)$. To satisfy the monotonic condition for $rain \geq storm$, either red arrow 433 in Figure 15a would have to go in a different direction. On the other hand, the mapping from weather state to umbrellla in Figure 15b is a homomorphism since $\nu(rain) = \nu(storm)$ 435 satisfies the monotonic condition of $rain \geq storm$. Figure 15 is an example of how the

424

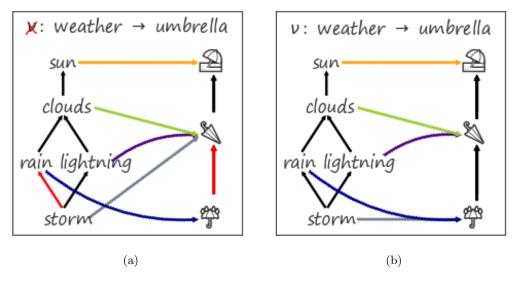


Figure 15: The map from data component to visual component in Figure 15a is not homomorphic, and therefore invalid, because $rain \geq storm$ is mapped to elements with the reverse ordering $\nu(storm) \geq \nu(storm)$. In contrast, the mapping in Figure 15b is valud since $\nu(storm) = \nu(rain)$ satisfies the condition $\nu(storm) \geq \nu(storm)$

- 437 model supports partially ordered data components, which was a motivation for defining
- 438 equivariance as monoid homomorphisms.

scale	group	constraint
nominal	permutation	if $r_1 \neq r_2$ then $\nu(r_1) \neq \nu(r_2)$
ordinal	monotonic	if $r_1 \le r_2$ then $\nu(r_1) \le \nu(r_2)$
interval	translation	$\nu(x+c) = \nu(x) + c$
ratio	scaling	$\nu(xc) = \nu(x) * c$

Table 2

The Stevens measurement types[55], listed in Table 2, are specified in terms of groups, which are monoids with invertible operations[78]. Despite critiques of the scales[79, 80], we believe it is critical for the model to include the measurement scales since they are commonly used in visualization to classify components [22, 46]. By specifying the equivariance constraints on ν we can guarantee that the stage of the artist that transforms data components into visual representations is equivariant. These constraints guide the implementation of reusable component transformers ν that are composed when generating the graphic.

446 3.3.3 Visualization Assembly

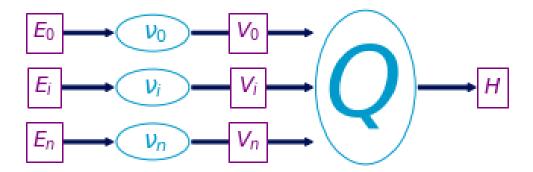


Figure 16: The transform functions ν_i convert data $\tau_i \in E$ to visual characteristics $\mu_i \in V$, then Q assembles μ_i into a graphic $\rho \in H$.

The transformation from data into graphic is analogous to a map-reduce operation; as illustrated in $\ref{thm:proper}$, data components E_i are mapped into visual components V_i that are reduced into a graphic in H. The space of all graphics that Q can generate is the subset of graphics reachable via applying the reduction function $Q(\Gamma(V)) \in \Gamma(H)$ to the visual section $\mu \in \Gamma(V)$. The full space of graphics is not necessarily equivariant; therefore we formalize the constraints on Q such that it produces structure preserving graphics.

We formalize the expectation that visualization generation functions parameterized in the same way should generate the same functions as the equivariant map $Q: \mu \mapsto \rho$. We then define the constraint on Q such that if Q is applied to two visual sections μ and μ' that generate the same ρ then the output of μ and μ' acted on by the same monoid mmust be the same. We do not define monoid actions on all of $\Gamma(H)$ because there may be graphics $\rho \in \Gamma(H)$ for which we cannot construct a valid mapping from V. Lets call the



Figure 17: These two glyphs are generated by the same annulus Q function. The monoid action m_i on edge thickness μ_i of the first glyph yields the thicker edge μ_i in the second glyph.

visual representations of the components $\Gamma(V) = X$ and the graphic $Q(\Gamma(V)) = Y$

458

Proposition 1. If for elements of the monoid $m \in M$ and for all $\mu, \mu' \in X$, we define the monoid action on X so that it is by definition equivariant

$$Q(\mu) = Q(\mu') \implies Q(m \circ \mu) = Q(m \circ \mu') \tag{23}$$

then a monoid action on Y can be defined as $m \circ \rho = \rho'$. If and only if Q satisffies

Equation 23, we can state that the transformed graphic $\rho' = Q(m \circ \mu)$ is equivariant to a

monoid action applied on Q with input $\mu \in Q^{-1}(\rho)$ that must generate valid ρ .

For example, given fiber $P=(xpos,\,ypos,\,color,\,thickness)$, then sections $\mu=(0,0,0,1)$ and $Q(\mu)=\rho$ generates a piece of the thin hollow circle. The action m=(e,e,e,x+2), where e is identity, translates μ to $\mu'=(e,e,e,3)$ and the corresponding action on ρ causes $Q(\mu')$ to be the thicker circle in Figure 17.

We formally describe a glyph as Q applied to the regions k that map back to a set of path connected components $J \subset K$ as input

$$J = \{ j \in K \text{ s. t. } \exists \gamma \text{ s.t. } \gamma(0) = k \text{ and } \gamma(1) = j \}$$
 (24)

where the path[81] γ from k to j is a continuous function from the interval [0,1]. We define the glyph as the graphic generated by $Q(S_j)$

$$H \underset{\rho(S_j)}{\longleftrightarrow} S_j \underset{\xi^{-1}(J)}{\longleftrightarrow} J_k \tag{25}$$

- such that for every glyph there is at least one corresponding region on K, in keeping with
- the definition of glyph as any visually differentiable element put forth by Ziemkiewicz and
- 469 Kosara[82]. The primitive point, line, and area marks[9, 83] are specially cased glyphs.

$_{470}$ 3.3.4 Assembly Q

- Given the continuities described in 13, we illustrate a minimal Q that will generate the most
- minimal visualizations associated with those continuities: non-overlapping scatter points, a
- 473 non-infinitely thin line, and an image.

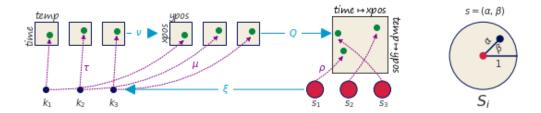


Figure 18: The data is discrete points (temperature, time). Via ν these are converted to (xpos, ypos) and pulled over discrete S. These values are then used to parameterize ρ which returns a color based on the parameters (xpos,ypos) and position α, β on S_k that ρ is evaluated on.

The scatter plot in Figure 18 can be defined as

$$Q(xpos, ypos)(\alpha, \beta) \tag{26}$$

with a constant size and color $\rho_{RGB} = (0,0,0)$ that are defined as part of Q. The position of this swatch of color can be computed relative to the location on the disc $(\alpha, \beta) \in S_k$ as

shown in Figure 18

$$x = size * \alpha \cos(\beta) + xpos$$
$$y = size * \alpha \sin(\beta) + ypos$$

such that $\rho(s) = (x, y, 0, 0, 0)$ colors the point (x,y) black.

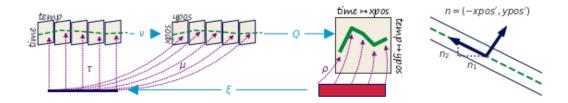


Figure 19: The line fiber (time, temp) is thickened with the derivative (time', temperature' because that information will be necessary to figure out the tangent to the point to draw a line. This is because the line needs to be pushed perpendicular to the tangent of (xpos, ypos). The data is converted to visual characteristics (xpos, ypos). The α coordinates on S specifies the position of the line, the β coordinate specifies thickness.

In contrast, the line plot

$$Q(xpos, \hat{n}_1, ypos, \hat{n}_2)(\alpha, \beta) \tag{27}$$

in ?? has a ξ function that is not only parameterized on k but also on the α distance along k and corresponding region in S. As shown in ??, line needs to know the tangent of the data to draw an envelope above and below each (xpos,ypos) such that the line appears to have a thickness; therefore the artist takes as input the jet bundle [84, 85] $\mathcal{J}^2(E)$ which is the data E and the first and second derivatives of E. The magnitude of the slope is $|n| = \sqrt{n_1^2 + n_2^2}$ such that the normal is $\hat{n}_1 = \frac{n_1}{|n|}$, $\hat{n}_2 = \frac{n_2}{|n|}$ which yields components of ρ

$$x = xpos(\xi(\alpha)) + width * \beta \hat{n}_1(\xi(\alpha))$$

$$y = ypos(\xi(\alpha)) + width * \beta \hat{n}_2(\xi(\alpha))$$

where (x,y) look up the position $\xi(\alpha)$ on the data and the derivatives \hat{n}_1, \hat{n}_2 . The derivatives are then multiplied by a *width* parameter to specify the thickness.

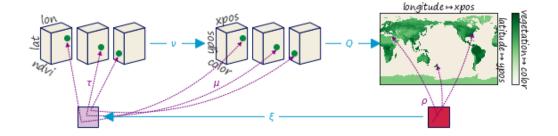


Figure 20: The only visual parameter an image requires is color since ξ encodes the mapping between position in data and position in graphic.

In Figure 20, the image

$$Q(xpos, ypos, color) (28)$$

is a direct lookup into $\xi: S \to K$. The indexing variables (α, β) define the distance along the space, which is then used by ξ to map into K to lookup the color values

$$R = R(\xi(\alpha, \beta)), G = G(\xi(\alpha, \beta)), B = B(\xi(\alpha, \beta))$$

- In the case of an image, the indexing mapper ξ may do some translating to a convention expected by Q, for example reorienting the array such that the first row in the data is at the bottom of the graphic.
- The graphic base space S is not accessible in many architectures, including Matplotlib; instead we can construct a factory function \hat{Q} over K that can build a Q. As shown in Equation 18, Q is a bundle map $Q: \xi^*V \to H$ where ξ^*V and H are both bundles over S.

The preimage of the continuity map $\xi^{-1}(k) \subset S$ is such that many graphic continuity points $s \in S_K$ go to one data continuity point k; therefore, by definition the pull back of μ

$$\xi^* V \mid_{\xi^{-1}(k)} = \xi^{-1}(k) \times P$$
 (29)

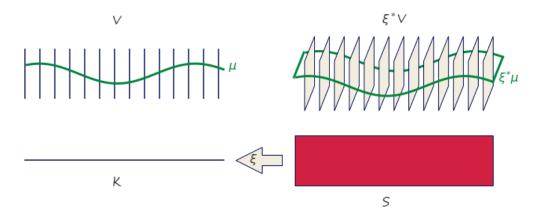


Figure 21: Because the pullback of the visual bundle ξ^*V is the replication of a μ over all points s that map back to a single k, we can construct a \hat{Q} on μ over k that will fabricate the Q for the equivalent region of s associated to that k

copies the visual fiber P over the the points s in graphic space S that correspond to one k in data space K. This set of points s are the preimage $\xi^{-1}(k)$ of k.

As shown in Figure 21, given the section $\xi^*\mu$ pulled back from μ and the point $s \in \xi^{-1}(k)$, there is a direct map $(k, \mu(k)) \mapsto (s, \xi^*\mu(s))$ from μ over k to the section $\xi^*\mu$ over s. This means that the pulled back section $\xi^*\mu(s) = \xi^*(\mu(k))$ is the section μ copied over all ssuch that $\xi^*\mu$ is identical for all s where $\xi(s) = k$. In Figure 21 each dot on P is equivalent to the line on $P^*\mu$.

Given the equivalence between μ and $\xi^*\mu$ defined above, the reliance on S can be factored out. When Q maps visual sections into graphics $Q:\Gamma(\xi^*V)\to\Gamma(H)$, if we restrict Q input to $\xi^*\mu$ then the graphic section ρ evaluated on a visual region s

$$\rho(s) := Q(\xi^* \mu)(s) \tag{30}$$

is defined as the assembly function Q with input $\xi^*\mu$ evaluated on s. Since the pulled back section $\xi^*\mu$ is the section μ copied over every graphic region $s \in \xi^{-1}(k)$, we can define a Q factory function

$$\hat{Q}(\mu(k))(s) := Q((\xi^*\mu)(s)) \tag{31}$$

where \hat{Q} with input μ is defined to Q that takes as input the copied section $\xi^*\mu$ such that both functions are evaluated over the same location $\xi^{-1}(k) = s$ in the base space S. Factoring out s from Equation 31 yields

$$\hat{Q}(\mu(k)) = Q(\xi^*\mu) \tag{32}$$

where Q is no longer bound to input but \hat{Q} is still defined in terms of K. In fact, \hat{Q} is a map from visual space to graphic space $\hat{Q}:\Gamma(V)\to\Gamma(H)$ locally over k such that it can be evaluated on a single visual record $\hat{Q}:\Gamma(V_k)\to\Gamma(H\mid_{\xi^{-1}(k)})$. This allows us to construct a \hat{Q} that only depends on K, such that for each $\mu(k)$ there is part of $\rho\mid_{\xi^{-1}(k)}$. The construction of \hat{Q} allows us to retain the functional map reduce benefits of Q without having to majorly restructure the existing pipeline for libraries that delegate the construction of ρ to a back end such as Matplotlib.

97 3.3.5 Composition of Artists: +

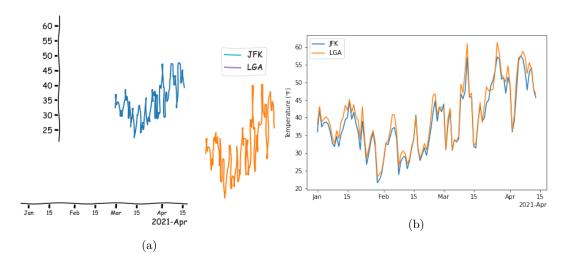


Figure 22: Each of the visual elements in $\ref{eq:condition}$ is generated via a unique artist A. In Figure 22a, they are added to the image independent of the other elements, creating an incoherant visualization. In Figure 22b, these artists are composited before being added to the image. Disjoint union of E aligns the two timeseries with the x and y axis so all these elements use a shared coordinate system. A more complex composition dictates that the legend is connected to the E such that it must use the same color as the data it is identifying.

We describe the constraints for compositing artists by defining addition operators. Given the family of artists $(E_i : i \in I)$ that are rendered to the same image, the + operator

$$+ \coloneqq \underset{i \in I}{\sqcup} E_i \tag{33}$$

defines a simple composition of artists. For example, the components in Figure 22a are 498 each generated by different artists, and a visualization of solely the x axis is rarely all that 499 useful. In Figure 22a, these artists are all added to the image independently of the other 500 and therefore there are no constraints on how they are generated in conjunction with each 501 other. In Figure 22b, the data is joined via disjoint union; doing so aligns the components 502 in F such the ν to the same component in P targets the same coordinate system. When 503 artists share a base space $K_2 \hookrightarrow K_1$, a composition operator can be defined such that the 504 artists are acting on different components of the same section. This type of composition 505 is important for visualizations where elements update together in a consistent way, such as 506 multiple views [86, 87] and brush-linked views[88, 89].

3.3.6 Equivalence class of artists A'

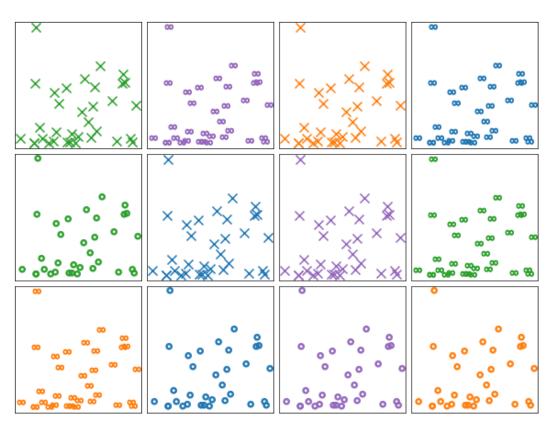


Figure 23: Each scatter plot is generated via a unique artist function A_i , but they only differ in aesthetic styling. Therefore, these artists are all members of an equivalence class $A_i \in A'$

Representational invariance, as defined by Kindlmann and Scheidegger, is the notion that visualizations are equivalent if changing the visual representation, such as colors or shapes, does not change the meaning of the visualization[12]. We propose that visualizations are invariant if they are generated by artists that are members of an equivalence class

$$\{A \in A' : A_1 \equiv A_2\}$$

For example, every scatter plot in Figure 23 is a scatter of the same datasets mapped to the *x position* and *y position* in the same way. The scatter plots only differ in the choice of constant visual literals, differing in color and marker shape. Each scatter is generated by an artist A_i , and every scatter is generated by a member of the equivalence class $A_i \in A'$. Since it is impractical to implement a new artist for every single graphic, the equivalence class provides a way to evaluate an implementation of a generalized artist. Given equivalent, but no necessarily identical, ν , Q, and ξ , two artists are equivalent. This criteria also allows for comparing artists across libraries.

⁵¹⁷ 4 Prototype: Matplottoy

To evaluate the feasibility of the model described in ??, we built prototypes of a point,

line, and bar artist. We make use of the Matplotlib figure and axes artists [4, 5] so that

we can initially focus on the data to graphic transformations and exploit the Matplotlib

transform stack to convert data coordinates into screen coordinates. While the artist is

specified in a fully functional manner in Equation 18, we implement the prototype in a

heavily object oriented manner. We do so mostly to more easily manage function inputs,

especially parameters that are passed through to methods that are structurally functional.

```
fig, ax = plt.subplots()
artist = Artist(E, V)
ax.add_artist(artist)
```

Building on the curr ent Matplotlib artists which construct an internal representation of the graphic, ArtistClass acts as an equivalence class artist A' as described in $\ref{scribed}$. The visual bundle V is specified as the V dictionary of the form {parameter:(variable name, encoder)} where parameter is a component in P, variable is a component in F, and the ν encoders are passed in as functions or callable objects. The data bundle E is passed in as a E object. By binding data and transforms to A' inside __init__, the draw method is a fully specified artist A as defined in Equation 15.

```
class ArtistClass(matplotlib.artist.Artist): #A'
       def __init__(self, E, V, *args, **kwargs):
           # properties that are specific to the graphic
           self.E = E
           self.V = V
           super().__init__(*args, **kwargs)
       def hat_Q(self, **args):
           # set the properties of the graphic
10
      def draw(self, renderer):
11
           # returns K, indexed on fiber then key
12
           tau = self.E.view(self.axes)
           # visual channel encoding applied fiberwise
14
           mu = \{p: nu(tau(c))\}
15
                    for p, (c, nu) in self.V.items()}
16
           self.hat_q(**mu)
17
           # pass configurations off to the renderer
           super().draw(renderer)
19
```

The data is fetched in section τ via a view method on the data because the input to the artist is a section on E. The view method takes the axes attribute because it provides the region in graphic coordinates S that can be used to query back into data to select a subset as described in subsubsection 3.1.5. To ensure the integrity of the section, view must be atomic, which means that the values cannot change after the method is called in draw until a new call to draw[27]. We put this constraint on the return of the view method so that we do not risk race conditions.

The ν functions are then applied to the data, as describe in Equation 20, to generate the visual section μ that here is the object V. The conversion from data to visual space is simplified here to directly show that it is the encoding ν applied to the component. The q_hat function that is \hat{Q} , as defined in Equation 32, is responsible for generating a representation such that it could be serialized to recreate a static version of the graphic. This artist is not optimized because we prioritized demonstrating the separability of ν and \hat{Q} . The last step in the artist function is handing itself off to the renderer. The extra *arg, **kwargs arguments in __init__, draw are artifacts of how these objects are currently implemented.

48 4.1 Scatter, Line, and Bar Artists

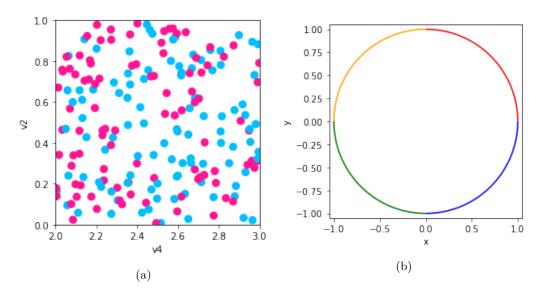


Figure 24: Scatter plot and line plot implemented using prototype artists and data models, building on Matplotlib rendering.

The figure in Figure 24a is described by Equation 26. This is implemented via a Line object where the scatter marker shape is fixed as a circle, and the visual fiber components are x and y position and the facecolor and size of the marker. We only show the q_hat function here because the __init__, draw are identical the prototype artist.

The view method repackages the data as a fiber component indexed table of vertices. Even though the view is fiber indexed, each vertex at an index khas corresponding values in section $\tau(k_i)$. This means that all the data on one vertex maps to one glyph.

```
class Point(ArtistClass, mcollections.Collection):

def q_hat(self, x, y, s, facecolors): #\hat{Q}

# construct geometries of circle glyphs

self._paths = [mpath.Path.circle((xi,yi), radius=si))

for (xi, yi, si) in zip(x, y, s)]

# set attributes of glyphs, these are vectorized

# circles and facecolors are lists of the same size

self.set_facecolors(facecolors)
```

In q_hat, the μ components are used to construct the vector path of each circular marker with center (x,y) and size x and set the colors of each circle. This is done via the Path.circle object.

```
class Line(ArtistClass, mcollections.LineCollection):

def q_hat(self, x, y, color): #\hat{Q}

#assemble line marks as set of segments

segments = [np.vstack((vx, vy)).T for vx, vy

in zip(x, y)]

self.set_segments(segments)

self.set_color(color)
```

To generate Figure 24b, the Line artist view method returns a table of edges. Each edge consists of (x,y) points sampled along the line defined by the edge and information such as the color of the edge. As with Point, the data is then converted into visual variables. In q_hat, described by Equation 27, this visual representation is composed into a set of line

segments, where each segment is the array generated by np.vstack((vx, vy)). Then the colors of each line segment are set. The colors are guaranteed to correspond to the correct segment because of the atomicity constraint on the view. The current implementation of line in Matplotlib does not have this functionality because it has no notion of an atomic view τ , instead the user keeps track of which values are input into a single call of \hat{Q} by creating a loop where every color is a new call to the line plotting function.

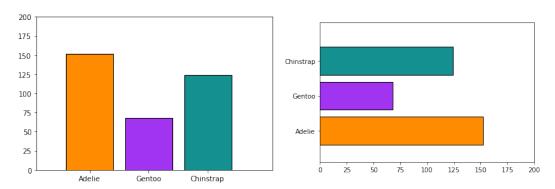


Figure 25: Frequency of Penguin types visualized as discrete bars.

The bar charts in figure 25 are generated with a Bar artist. The artist has required visual parameters P of (position, length), and an additional parameter orientation which controls whether the bars are arranged vertically or horizontally. This parameter only applies holistically to the graphic and never to individual data parameters, and highlights how the model encourages explicit differentiation between parameters in V and graphic parameters applied directly to \hat{Q} .

570

571

572

573

```
class Bar(ArtistClass, mcollections.Collection):

def __init__(self, data, transforms, orientation='v', *args, **kwargs):

"""

orientation: str, optional

v: bars aligned along x axis, heights on y

h: bars aligned along y axis, heights on x
```

```
self.orientation = orientation
           # set E and V
10
       def q_hat(self, position, length, floor=0, width=0.8,
                       facecolors='CO', edgecolors='k', offset=0):
12
           #set some defaults
13
           width = itertools.repeat(width) if np.isscalar(width) else width
14
           floor = itertools.repeat(floor) if np.isscalar(floor) else (floor)
15
           # offset is passed through via assemblers such as multigroup,
17
           # not supposed to be directly tagged to position
           position = position + offset
19
           def make_bars(xval, xoff, yval, yoff):
21
                return [[(x, y), (x, y+yo), (x+xo, y+yo), (x+xo, y), (x, y)]
                   for (x, xo, y, yo) in zip(xval, xoff, yval, yoff)]
23
           #build bar glyphs based on graphic parameter
           if self.orientation in {'vertical', 'v'}:
25
               verts = make_bars(position, width, floor, length)
26
           elif self.orientation in {'horizontal', 'h'}:
               verts = make_bars(floor, length, position, width)
           self._paths = [mpath.Path(xy, closed=True) for xy in verts]
30
           self.set_edgecolors(edgecolors)
31
           self.set_facecolors(facecolors)
32
```

As with Point and scatter, q_hat function constructs bars and sets their properties, face and edge colors. The make_bars function converts the input position and length to the coordinates of a rectangle of the given width. Defaults are provided for 'width' and 'floor' to make this function more reusable. Typically the defaults are used for the type of chart shown in figure 25, but these visual variables are often set when building composite versions of this chart type as discussed in section 4.4.

⁵⁸¹ 4.2 Visual Encoders

The visual parameter serves as the dictionary key because the visual representation is constructed from the encoding applied to the data $\mu = \nu \circ \tau$. For the scatter plot, the mappings for the visual fiber components P = (x, y, facecolors, s) are defined as

where lambda x: x is an identity ν , {'name':None} maps into P without corresponding τ to set a constant visual value, and color.Categorical is a custom ν implemented as a class for reusability.

```
#\nu_i(m_r(E_i)) = \varphi(m_r)(\nu_i((E_i))

def test_nominal(values, encoder):

m1 = list(zip(values, encoder(values)))

random.shuffle(values)

m2 = list(zip(values, encoder(values)))

assert sorted(m1) == sorted(m2)
```

As described in Equation 22, a test for equivariance can be implemented trivially. It is currently factored out of the artist for clarity.

590 4.3 Data Model

The data input into the Artist will often be a wrapper class around an existing data structure. This wrapper object must specify the fiber components F and connectivity K and have a view method that returns an atomic object that encapsulates τ . To support specifying the fiber bundle, we define a FiberBundle data class[90]

that asks the user to specify the the properties of F and the K connectivity as either discrete vertices or continuous data along edges. To generate the scatter plot and the line plot, the distinction is in the tau method that is the section.

```
class PointData:
def __init__(self):

FB = FiberBundle({'tables': ['vertex']},

{'v1': float, 'v2': str, 'v3': float})

def tau(self, k):
 return # tau evaluated at one point k

class LineData:
def __init__(self):
FB = FiberBundle({'tables': ['edge']},
```

The discrete tau method returns a record of discrete points, akin to a row in a table, while the linetau returns a sampling of points along an edge k.

In both cases, the view method packages the data into a data structure that the artist can unpack via data component name, akin to a table with column names when K is 0 or 1 D.

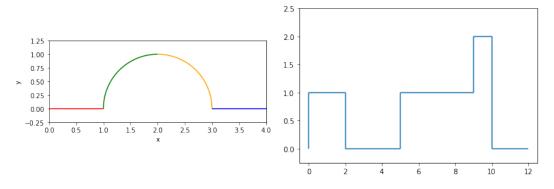


Figure 26: Continuous and discontinuous lines as defined via the same data model, and generated with the same A'Line

The graphics in figure Figure 26 are made using the Line artist and the GraphData data source where if told that the data is connected, the data source will check for that

connectivity by constructing an adjacency matrix. The multicolored line is a connected graph of edges with each edge function evaluated on 100 samples,

```
GraphData(FB, edges, verticies, num_samples=100, connect=True)
```

which is an arbitrary choice made to display a smooth curve. The axes can also be used to
choose an appropriate number of samples. In contrast, the stair chart is discontinuous and
only needs to be evaluated at the edges of the interval

```
GraphData(FB, edges, verticies, num_samples=2, connect=False)
```

such that one advantage of this model is it helps differentiate graphics that have different artists from graphics that have the same artist but make different assumptions about the source data.

612 4.4 Case Study: Penguins

Building on the Bar artist in subsection 4.1, we implement grouped bar charts as these do
not exist out of the box in the current version of Matplotlib.Instead, grouped bar charts
are often achived via looping over an implementation of bar, which forces the user to keep
track which values are mapped to a single visual element and how that is achieved. For this
case study, we use the Palmer Penguins dataset[91, 92], packaged as a pandas dataframe[93]
since that is a very commonly used Python labeled data structure. The wrapper is very
thin because there is explicitly only one section.

```
class DataFrame:
def __init__(self, dataframe):
self.FB = FiberBundle(K = {'tables':['vertex']},

F = dict(dataframe.dtypes))
```

```
self._tau = dataframe.iloc
self._view = dataframe

def view(self, axes=None):
return self._view
```

Since the aim for this wrapper is to be very generic, here the fiber is set by querying the
dataframe for its metadata. The dtypes are a list of column names and the datatype of
the values in each column; this is the minimal amount of information the model requires to
verify constraints. The pandas indexer is a key valued set of discrete vertices, so there is no
need to repackage for the data interface.

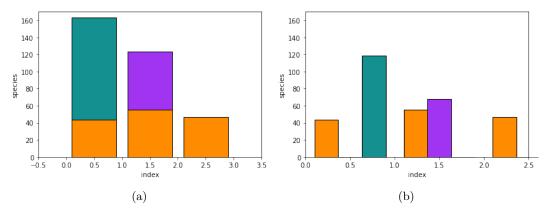


Figure 27: Penguin count disaggregated by island and species

The stacked and grouped bar charts in figure 27 are both composites of Bar artists such that the difference between StackedBar and GroupedBar is specific to the ways in which the Bar are stitched together. These two artists have identical constructors and draw methods. As with Bar, the orientation is set in the constructor. In both these artists, we separate the transforms that are applied to only one component (column) from transforms applied to multiple components (columns). We encode the one component case as V dictionary, and the multiple components case as MV. This convention allows us to, for example, map one column to position, but multiple to length.

```
class StackedBar(martist.Artist):
       def __init__(self, E, V, MV, orientation='v', *args, **kwargs):
           Parameters
           _____
           orientation: str, optional
               vertical: bars aligned along x axis, heights on y
               horizontal: bars aligned along y axis, heights on x
10
           super().__init__(*args, **kwargs)
11
           self.E = E
12
           self.orientation = orientation
           self.V = V
14
           self.MV = MV
15
16
      def assemble(self):
17
           tau = self.data.view(self.axes)
           self.children = [] # list of bars to be rendered
19
           floor = 0
20
           for group in self.MV:
21
               # pull out the specific group transforms
               bar = Bar(self.E, {**group, **self.V, 'floor':floor}, self.orientation, transform=self
23
               self.children.append(bar)
               floor += view[group['length']['name']]
25
27
      def draw(self, renderer, *args, **kwargs):
```

```
# all the visual conversion gets pushed to child artists

self.assemble()

#self._transform = self.children[0].get_transform()

for artist in self.children:

artist.draw(renderer, *args, **kwargs)
```

Since all the visual transformation is passed through to Bar, the draw method does not
do any visual transformations. In StackedBar the view is used to adjust the floor for
every subsequent bar chart, since a stacked bar chart is bar chart area marks concatenated
together in the length parameter. In contrast, GroupedBar does not even need the view, but
instead keeps track of the relative position of each group of bars in the visual only variable
offset.

```
class GroupedBar(martist.Artist):
    def assemble(self):
        self.children = [] # list of bars to be rendered
        ngroups = len(self.mtransforms)

for gid, group in enumerate(self.mtransforms):
        group.update(self.transforms)

width = group.get('width', .8)

gwidth = width/ngroups

offset = gid/ngroups*width

bar = Bar(self.E, {**group, **self.V, 'width':gwidth, 'offset':offset},

self.orientation, transform=self.axes.transData)

self.children.append(bar)
```

Since the only difference between these two glyphs is in the composition of Bar, they take in the exact same transform specification dictionaries. The transform dictionary dictates the position of the group, in this case by island the penguins are found on.

group_transforms describes the group, and takes a list of dictionaries where each dictionary
is the aesthetics of each group. That position and length are required parameters is
enforced in the creation of the Bar artist. These means that these two artists have identical
function signatures

```
artistSB = bar.StackedBar(bt, ts, group_transforms)
artistGB = bar.GroupedBar(bt, ts, group_transforms)
```

but differ in assembly \hat{Q} . By decomposing the architecture into data, visual encoding, and assembly steps, we are able to build components that are more flexible and also more self contained than the existing code base. While very rough, this API demonstrates that the ideas presented in the math framework are implementable. For example, the draw function that maps most closely to A is functional, with state only being necessary for bookkeeping the many inputs that the function requires. In choosing a functional approach, if not implementation, we provide a framework for library developers to build reusable encoder u assembly \hat{Q} and artists A. We argue that if these functions are built such that they are equivariant with respect to monoid actions and the graphic topology is a deformation retraction of the data topology, then the artist by definition will be a structure and property preserving map from data to graphic.

$_{557}$ 5 Discussion

This work contributes a functional model of the structure-preserving maps from data to 658 visual representation to guide the development of visualization libraries, thereby providing means to express the constraints that visualization must preserve continuity and faithfully 660 translate the properties of the data variables into visual variables. Combining Butler's proposal of a fiber bundle model of visualization data with Spivak's formalism of schema 662 lets this model support a variety of datasets, including discrete relational tables, multivariate 663 high resolution spatio temporal datasets, and complex networks. By decomposing the artist 664 into encoding ν , assembly Q, and reindexing ξ maps, the model expresses the specifications 665 that graphic and data must have equivalent continuity equivalent to the data, and that 666 the visual characteristics of the graphics are equivariant to their corresponding components 667 under monoid actions. TEAM defines these constraints on the transformation function 668 such that they are not specific to any one type of encoding or visual characteristic. The toy 669 prototype built using this model validates that it is usable for a general purpose visualization tool since it can be iteratively integrated into existing architecture rather than starting from 671 scratch. Factoring out graphic formation into assembly functions allows for much more clarity in how they differ. This prototype demonstrates that this framework can generate 673 the fundamental point (scatter plot) and line (line chart) marks.

5.1 Limitations

Our model and prototype are deeply tied to Matplotlib's existing architecture, so it has not yet been worked through how the model generalizes to libraries such as VTK or D3. Even though the model is designed to be backend and format independent, it has only been tested using PNGs rendered with AGG[76]. It is unknown how this framework interfaces with high performance rendering libraries such as openGL[74] that implement different models of ρ . While our model supports equivariance of figurative glyphs [8] generated from data components[94, 95], it cannot evaluate the semantic accuracy of the figurative representation. Effectiveness criteria[11, 96] are out of scope.

5.2 Future Work

More work is needed to formalize the composition operators, equivalence class A', and the mathematical model of interactivity. We also need to implement artists that demonstrate that the model can underpin a minimally viable library, foremost an image[97, 98], a heatmap[99, 100], and an inherently computational artist such as a boxplot[101]. In summary, the optimistic proposed scope of work is

work period	milestones & tasks
April-July 2021	prepare conference presentation on new functionality enabled by model for $SciPy$: artists that do not inherit from existing Matplotlib artists, computational artists such as histograms, non tabular data, composite interactive artist
June-September 2021	prepare theory paper on interactivity for submission to <i>TCVG or Eurovis 2022</i> : fully work out and describe math of addition operators and lookups from graphic to data space, implement brush linked artist (shared base space) and artist that exploits sheafs
May - November 2021	prepare applications paper on high dimensional data for submission to $TCVG$: math and implementation of computational artists, concurrent artists and data sources, non-trivial data bundles
August 2020-February 2022	prepare systems paper on building domain specific libraries based on this model for Infoviz 2022: domain specific structured data, composite artists, inference of meta data components, mathematical notion of a visualization (labeled, multiple artists, etc)
March 2022	dissertation writing: synthesize previous work on climate data, compile topological equivariant artist model work
April 2022	defense ⁵⁶

In acknowledgement that the schedule is optimistic, the data applications of this work could instead be revisited after the defense as that work is not integral to visualization library architecture. The data applications could be further integrated with topological[102] and functional [103] data analysis methods. Since this model formalizes notions of structure preservation, it can serve as a good base for tools that assess quality metrics[104] or invariance [12] of visualizations with respect to graphical encoding choices. While this paper formulates visualization in terms of monoidal action homomorphisms between fiberbundles, the model lends itself to a categorical formulation[54, 105] that could be further explored.

6 Conclusion

A TEAM driven refactor of visualizations libraries could produce more maintainable, reusable, and extensible code, leading to better building blocks for the ecosystem of tools 700 built on top of TEAM architectured libraries. Building block libraries could better support 701 downstream, including domain specific, libraries without having to explicitly incorporate 702 the specific data structure and visualization needs of those domains back into the base 703 library. Adopting this model would induce a separation of data representation and visual 704 representation that, for example, in Matplotlib is so entangled that it has lead to a brittle 705 and sometimes incoherent API and internal code base. A refactor that incorporated 706 the generalized data model and functional transforms presented in TEAM would lead to building block libraries that provide a more consistent, reusable, flexible, collection of 708 blocks.

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