Wednesday June 6, 2018 Webmachine 0.7.71 Comments and Review Notes

I completed a technical walkthrough of code components. EXCELLENT use comments, structure, componentization and naming conventions – very easy to flow through the code

On next refactoring will include time to eliminate dead code – and update all test suites

Also the docs directory is a nice piece of work, documenting the journey and some of the decision points

- 1. The following notes capture my observations while conducting a functional test on v0.7.61
- 2. Note with every PR for code, the semver should be updated on package.json to help with versioning and reference
- 3. I am using an MLAB database called "machines" and pointed the platform.json uri to that db instance as well as a db called 'testclient'. Both databases sit on the Strategic Machines MLAB account
- 4. Excellent work on navbar, navigation and page rendering. Back buttons added to several pages
- 5. Evgheni's agent gallery needs to be updated with the back button
- 6. Justin took on the work order to complete refactoring of the other pages (blog, product, solution, about etc --) just to mick them up so they are professionally rendered. He is also going to a button to the home page to register for a new SM slack account.
- 7. BTW I noted I was still logged in after being off the web site for more than 24 hours can a timer be set to auto log out after some period of inactivity --- (like 8 Hours?)
- 8. I logged out then logged back in using github account worked perfect
- 9. I navigated to the dashboard -- I do recommend that the top 'Find Networks' button be dropped since we have another one on the page ---- maybe this can turned into a link to an analytics page (can stub out for now) showing a page on the number of active networks, messages sent ... just stats about the SM ecosystem?
- 10. In the headline just need small corrections on syntax and spacing

You can browse a list of public networks or private networks you're permitted to join for a network you're already a member of

- 11. I then proceeded to use the webmachine platform to register a new network
- 12. I really like the styling and action on these pages!!
- 13. Still not completely clear to me what format is required for the database uri.
 - a. I entered mongodb://<dbuser>:<dbpassword>@ds245150.mlab.com:45150/
 - b. The error message said the db connection failed please check the uri
 - c. I then entered mongodb://ds245150.mlab.com:45150/
 - d. And got the same error message so will await further instruction from you on this

- 14. BTW I like to toggle for 'system is live' very simple way to deploy
- 15. I went to the web tab
 - a. I entered my website address https://www.xiollc.com
 - b. A message popped up stating 'if you have a site, but prefer to let" --- Not sure what this means so let's talk it through
 - c. I did not see the option for deploying netlify site which I thought I saw last time (and was very cool!)
- 16. I went to the agents tab
 - a. Noted that there were no options I assume this is where you envision setting up the 'configuration process' for selecting and deploying available agents?
- 17. I completed the billing info tab and submitted payment data using 4242 4242 4242 4242
 - a. I resolved an error message where I entered the State code incorrectly for my address. I resolved this and submitted
 - b. Message appeared that 'changes have been saved
 - i. Spinner appeared and keeps spinning
 - ii. I went to the MLAB client collection and noted stripe customer id was saved ... but no address information was saved
 - iii. Also noted that while the spinner was spinning on the 'billing info' tab a message was posted in the Box that 'No stripe customer loaded'
- 18. I selected 'delete client' button and a message was presented that 'this platform has been deleted'
 - a. I recommend you change button to read 'delete network'.
 - b. Also recommend you render a message consistent with the action like 'network was deleted'
 - c. I noted on mlab that the property isDeleted was set to true
 - d. A button is needed to return to the homepage from the page that renders with 'this platform has been deleted'
- 19. When I returned to the dashboard homepage, the 'card' with my network appeared
 - a. I selected it and it informed me that the 'platform was deleted'
 - b. I logged out and back in returned to dashboard and the card with my deleted network still rendered. RECOMMENDATION – put an icon or message on the card indicating that it is deleted – we probably still need to show it in case we have billings that still need to clear the system
- 20. I clicked on the member registration page
 - 1. Mercy appeared as available public network
 - 2. Registration was simple and complete
 - 3. The Mercy URI in the client collection points to a database set up by Juan I think so I did not check to see if the member collection was properly updated
- 21. Open actions, questions and discussion items ...
 - a. When we capture a cell phone for setting up a network or registering as a member of the network, we do need to complete a 2fa step. I know this was not part of the scope of the workorder ... included in next refactor

- b. Discussion needed on the next refactor work order to take the webmachine platform to true MVP readiness
 - i. Set up common test and production servers shared between webmachine and messaging platform
 - ii. Need to activate all functions credit card, twilio network deployment (require an API etc for grabbing and activating a telephone number
 - iii. Encryption
 - iv. 2fa on cell numbers
 - v. Additional security features for autho login?
 - vi. Basic set of analytic charts or at least mock ups?
 - vii. Work process to select and deploy agents
 - viii. Work process for custom work when required
 - ix. What is your perspective on Helmet? Is this useful? Any other security measures we need to take encryption etc?
 - x. User docs. Dev docs for the market
 - xi. Other ideas?
- c. Need to still test for a member type of 'partner' ie the developer who is a member of the Strategic Machines network see Juan on how to see up for this scenario
- d. Timing to push to the cloud?
- e. Need user docs ---
- f. What is the opportunity to bundle up some of these web services as microservices so we can toggle between web ui and an 'agent ui'? Longer discussion needed here
- g. Dedicate part of the in-person meeting to a structured walkthrough of the 'platform' and identify next round of updates required for a very slick MVP?