RecklessBear Admin System – Project Context Summary

Project Goal
Build a single source-of-truth Admin Web App. Admin app controls logic; automations react only.

Tech Stack
Next.js, Tailwind, shadcn/ui, Supabase, n8n (Phase 2), Convocore chatbot.

Roles
CEO (full), Admin (manage), Rep (assigned leads only). Manual assignment.

Leads Table Rules
lead_id UNIQUE, upsert by lead_id, submission_date = created date, multi-intent supported.

Phase 1 Status
Auth, leads list, lead detail, rep assignment, audit trail done. UI polish and data normalization pending.

Lead Detail Structure
Header + tabs: Overview, Quote, Booking, Question, Timeline, Notes.

Hidden UI Fields
Alert flags, WhatsApp flags, CEO alerts.

Data Cleanup
One-time CSV upsert needed to normalize old leads.

n8n Role
React to Supabase changes only. No Airtable/Sheets.

Current Focus
Finish Admin App Phase 1, then enable automations.