

RecklessBear n8n Automation System – Context Summary

Core Principle

Supabase is the single source of truth. n8n reacts to Supabase state changes only. n8n never decides business logic.

What Was Removed

Airtable triggers removed. Google Sheets triggers removed. Chatbot → Sheets → n8n pipeline removed.

Current Intake Model

All leads (website forms, chatbot, bookings) insert or upsert directly into Supabase leads table using lead_id.

Supabase Rules

lead_id is UNIQUE. n8n must never create leads. n8n may only update automation flags, Trello IDs, or timestamps.

n8n Allowed Responsibilities

Send alerts, create Trello cards, send WhatsApp/email messages, scheduled follow-ups, CEO summaries.

n8n Forbidden Actions

No lead creation. No rep assignment. No status decisions. No data normalization.

Trigger Model

Supabase row insert/update triggers. Workflows filter on specific field changes (status, assigned_rep_id, production_stage, etc).

Standard Workflow Pattern

Trigger → Filter → Check alert flag → Action → Update Supabase flag → Exit.

Key Trigger Fields

assigned_rep_id, status, sales_status, production_stage, card_created, payment_status.

Phase 2 Goals

Rep assignment alerts, Trello creation, customer order updates, 48h follow-ups, CEO notifications.

Current Focus

Admin App Phase 1 must be frozen before enabling n8n automations.