

## **RecklessBear n8n Automation System – Context Summary**

### **Core Principle**

Supabase is the single source of truth. n8n reacts to Supabase state changes only. n8n never decides business logic.

### **What Was Removed**

Airtable triggers removed. Google Sheets triggers removed. Chatbot → Sheets → n8n pipeline removed.

### **Current Intake Model**

All leads (website forms, chatbot, bookings) insert or upsert directly into Supabase leads table using lead\_id.

### **Supabase Rules**

lead\_id is UNIQUE. n8n must never create leads. n8n may only update automation flags, Trello IDs, or timestamps.

### **n8n Allowed Responsibilities**

Send alerts, create Trello cards, send WhatsApp/email messages, scheduled follow-ups, CEO summaries.

### **n8n Forbidden Actions**

No lead creation. No rep assignment. No status decisions. No data normalization.

### **Trigger Model**

Supabase row insert/update triggers. Workflows filter on specific field changes (status, assigned\_rep\_id, production\_stage, etc).

### **Standard Workflow Pattern**

Trigger → Filter → Check alert flag → Action → Update Supabase flag → Exit.

### **Key Trigger Fields**

assigned\_rep\_id, status, sales\_status, production\_stage, card\_created, payment\_status.

### **Phase 2 Goals**

Rep assignment alerts, Trello creation, customer order updates, 48h follow-ups, CEO notifications.

### **Current Focus**

Admin App Phase 1 must be frozen before enabling n8n automations.