



CAI-WI Manager's Luncheon

Wednesday, September 17, 2014

TGI Friday's Front Row

11 Brewers Way • Milwaukee, WI

11:30 a.m.

Registration/Networking

12:00 noon

Lunch

12:30 p.m.

Program

Fraud – Learn How to Protect Your Associations from Being a Victim

The Program

Face it—you're not a security expert, but with fraud on the increase, it's important to clearly understand the nature of the today's threats and take the necessary steps to protect your associations. This session will look at how to prevent fraud from becoming a prevalent activity in the associations you manage.

Some program highlights include:

- ⚡ Warning signs & steps in preventing fraudulent activity
- ⚡ Tools available to manage your associations
- ⚡ Board of Directors responsibilities
- ⚡ Investment policies and cyber security

This is one program that you can't afford to miss!

The Presenters

Steven Silberman, CPA, is a shareholder and officer of the accounting and consulting firm of Frost, Rutenberg & Rothblatt, P.C. Steve has provided accounting, tax, and consulting services to community associations since 1978 and currently provides services to over 400 associations. Steve has been a presenter for numerous CAI education programs, both local and national, as well as authored many articles for newsletters and magazines including CAI-IL's *Common Interest* and CAI-WI's *Community Leader*. He is an active member of CAI-IL and CAI-WI and is a former Board member and Treasurer of CAI-IL.

Arlen Lasinsky, CPA, CFE, CFF, CTP, has more than 33 years experience as an auditor, controller, CFO and treasurer, consultant and fraud investigator. As director of Frost, Rutenberg & Rothblatt's litigation and forensic services, he uses his expertise to support legal counsel and their clients through contentious situations such as civil and criminal litigation and fraud investigations. Arlen is a certified fraud examiner and is widely recognized as a trusted adviser on preventative maintenance, implementing new procedures, and uncovering and assessing damages. Arlen is a frequent speaker on the topic of fraud and cash management and has authored articles pertaining to cash management, safeguards and warning signs of embezzlement and check fraud.

Registration Deadline: Wednesday, September 10, 2014

9.17.14 Registration: **FREE to CAI-WI Members; \$25 Non-members**

Name: _____ Member #: _____

Association: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

Payment: ☐ Check ☐ MC/VISA _____ Exp. Date _____ Sec. # _____

Send registration to:

WI75 N11117 Stonewood Drive, Suite 204

Germantown, WI 53022

Phone: 262-532-2440 ~ Fax: 262-532-2430

E-mail: info@cai-wi.org

**This program
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Total _____

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Cancellation Policy: In the event that CAI-WI must cancel an event or program for any reason, all fees will be refunded. **If a participant cancels his/her registration for an event or program**, a refund, less a \$10 administrative fee, will be issued when the written request is received by the CAI-WI office no less than 3 working days prior to the event or program. No refunds will be given when a participant cancels his/her registration for an event or program less than 3 working days before that program or event. Due to contractual agreements, there are no exceptions to this policy.

Payment Policy: Payment is due within 30 days of receipt of invoice. If not paid by the due date, the registrant (and other members of his or her company or association) shall not be allowed to register for and attend other CAI events until paid in full. This penalty shall not relieve the registrant from the amounts due.

Suitcasing Policy: CAI-WI has a no-tolerance policy regarding "suitcasing." Non-sponsoring suppliers participating in the seminar as attendees or speakers are prohibited from soliciting business before, during or after the seminar including the wearing of logo apparel or handing out business cards to non-sponsoring attendees.

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