

To: The Chairperson or Secretary
J R McKenzie Youth Education Committee
c/- Rotary Club of _____
PO Box _____

The
J R McKenzie
Youth Education
Fund

Grants normally cover school clothing, some fees and expenses.

1. NAME OF SPONSOR, ROTARY CLUB, ORGANIZATION OR PERSON making application:

Name: _____ Telephone: _____
Address: _____ Date: _____
Signature: _____

2. FOR WHOM IS ASSISTANCE REQUIRED?

Full name of child: _____ Age: _____ Sex: _____
Home address: _____ Telephone: _____
Parent/guardian: _____
Marital status: _____ Occupation: _____
Financial circumstances of family and ages of other dependent children: _____

3. EDUCATION

Current School: _____ Current Year Group: _____
School for coming year: _____ Fees involved: _____

4. PURPOSE OF GRANT

Summary of purpose _____

Amount Requested \$ _____
Sponsor club's recommendation \$ _____
NB: The sponsor must supply supporting information as to the source and amount of family income and housing situation.

5. DECISION

Grant approved/declined _____ \$ _____
Purpose _____
Date of payment _____
Date _____
Convenor / Chairperson

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The J R McKenzie Youth Education Fund

The late Sir John McKenzie so appreciated the success of McKenzies stores in this country and the support given him by the people of New Zealand, that he founded the Youth Education Trust Fund to help deserving young people to receive education.

OBJECTIVE

The J R McKenzie Youth Education Fund was set up in 1938, its main purpose being:

"to assist in the betterment, education, advancement and physical welfare of the youth in the community, particularly in cases where bereavement, sickness or family disturbances leave the children in need of assistance if they are to continue their studies".

Since its inception, thousands of young New Zealanders have received assistance.

INCOME FOR DISTRIBUTION

The income of the fund comes from dividends and interest, and an annual grant from the J R McKenzie Trust. This income tends to vary, dependent upon the success of Rangitira Pty Ltd, as the Fund and the Trust have substantial shareholdings in this Company.



ADMINISTRATION

The Fund is administered entirely by the Rotary clubs of North Harbour, Auckland, Hamilton, Wellington, Christchurch and Dunedin. These clubs have a separate committee who receive and consider all applications from the individuals (through Rotarians) other Rotary clubs, community organizations, school principals, ministers and social workers. After considering the degree of hardship and seeing evidence of a degree of self-help, they distribute grants to the most deserving cases through the nearest Rotary Club, who can discuss problems and offer advice, if requested. Applications are invited around September of each year, but can be made at any time.

Other McKenzie Trusts

"The J R McKenzie Youth Education Fund is one of the trusts established by the McKenzie Family.

The J R McKenzie Trust is one of New Zealand's largest trusts and provides grants totalling approximately \$3 million annually to nearly 1,000 community groups and national organisations. The Trust can be contacted at PO Box 10-006, Wellington.

CRITERIA

The Fund wishes to help where death, sickness, family break up or economic hardship cause difficulty for young people and their caregivers to meet the costs of their education. Applications must be related to a young person's education, although this term can be broadly interpreted. The Fund will not cover general tuition fees, unless there are unusual circumstances.

TYPES OF GRANTS MADE

Depending upon local criteria, grants may cover:

1. School uniforms and clothing and footwear.
2. Special tuition or course fees.
3. Text books and stationery.
4. Special grants especially for glasses or to help students with special needs.

APPLICATION FORMS

Grants are available to individuals not organisations. There is a standard application form printed on the back of this leaflet which is available from any Rotary Club in New Zealand or from the six metropolitan Rotary Clubs on request.

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of North Harbour
PO Box 33 1478
TAKAPUNA

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Auckland
PO Box 10 5334
AUCKLAND

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Hamilton
PO Box 12 151
HAMILTON

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Wellington
PO Box 10 243
WELLINGTON

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Christchurch
PO Box 13 084
CHRISTCHURCH

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Dunedin
PO Box 5714
DUNEDIN