

# Spring 2026 Professional Development Catalog

Schedule and pricing subject to change. Some offerings have multiple delivery options. Dates may be listed as a single session date, a range, or an availability window.

**How to read this catalog (messy on purpose for testing)**

- Course entries may use different labels (Instructor/Trainer/Facilitator).
- Delivery may be described as Format/Mode/Delivery.
- Duration may be in hours, days, or "estimated time".
- Fees may be written with symbols, words, or currency codes.

## Featured Courses

**Advanced Excel Reporting**

Instructor: George Mount  
Format: Live Online (instructor-led)  
Duration: 6 hours  
Date: March 14, 2026 (Sat) 12:00–6:00pm ET  
Cost: \$495  
Notes: Bring a laptop. Workbook provided after session.

**Power Query Bootcamp**

Facilitator: A. Chen  
Delivery: Onsite (NYC) or Live Virtual (limited seats)  
Length: 2 days (14 total hours)  
Scheduled: April 3–4, 2026  
Fee: 1,250 USD  
\* Onsite includes lunch. Virtual includes recordings for 7 days.

**AI for Financial Analysts**

Instructor: Maria Patel  
Mode: Virtual Self-Paced  
Estimated Time: 8 hrs  
Completion window: May 2026 (anytime)  
Price: 399 USD (promo ends 4/15)  
Includes: Templates, prompt library, and practice data.

**Intro to PivotTables**

Trainer: David Kim  
Format: Webinar  
Duration: 3.5 hours  
Held: February 2, 2026  
Cost: \$199  
FYI: Suitable for analysts new to summarizing large tables.

## Quick View (not all fields present)

| Course               | When        | Delivery | Time   | Cost     |
|----------------------|-------------|----------|--------|----------|
| Power Query Bootcamp | Apr 3-4 '26 | Onsite   | 2 days | USD 1250 |

|                           |              |             |            |         |
|---------------------------|--------------|-------------|------------|---------|
| Advanced Excel Reporting  | Mar 14, 2026 | Live Online | 6h         | \$495   |
| AI for Financial Analysts | May 2026     | Self-paced  | 8 hrs est. | 399     |
| Intro to PivotTables      | Feb 2 2026   | Webinar     | 3.5 hours  | \$199   |
| Dashboards in Excel       | 2026/03/28   | Hybrid      | 7h         | 650 USD |

Footnotes: 1) Fees may exclude tax. 2) Date formats vary across contributors. 3) Some entries include multiple price tiers.

## Additional Offerings

### Dashboards in Excel (Exec-Ready)

Instructor: L. O'Neil

Delivery format: Hybrid (in-person + streaming)

Time: 1 day (7 hours)

Session date(s): 2026/03/28

Tuition: USD \$650

### SQL Essentials for Analysts

Instructor/Lead: Priya Nair

Mode: Live Online

Duration: 5.0hrs

Date: 03-07-2026

Fee: \$450 (early reg) / \$525 standard

## Registration Info

To register: reply to this PDF email chain OR complete the internal form (link not included in this sample).

**Cancellation policy:** Refunds available up to 5 business days before the session date, less processing fees.

**Accessibility:** Closed captions available for live online sessions upon request.

## Appendix: Instructor Notes (verbatim)

**Advanced Excel Reporting** — (same as earlier) — George M. — online — 6hrs — 3/14/26 — \$495

### POWER QUERY BOOTCAMP

Lead: A Chen

Location: NYC (onsite) / virtual option maybe

Duration: two days; ~14 hours total

Dates: 04.03.2026 to 04.04.2026

Price: \$1,250.00

## END OF CATALOG