

POWERED BY  
**SCARLETT**  
TECHNOLOGY FOR MORTGAGE BROKERS AND LENDERS

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# Scarlett Mortgage



# Everything a broker needs in one, easy to use tool!

**03** Stop Using Multiple Systems

**04** Make Sure Every Client Gets Your Best

**05** Run Your Business Like a Pro

Stay On Top Of Important Dates  
& Deadlines

Gather, Create & Organize  
Documents In One Place

**06** Identify Untapped Revenue Streams

Your Business Wherever You Are

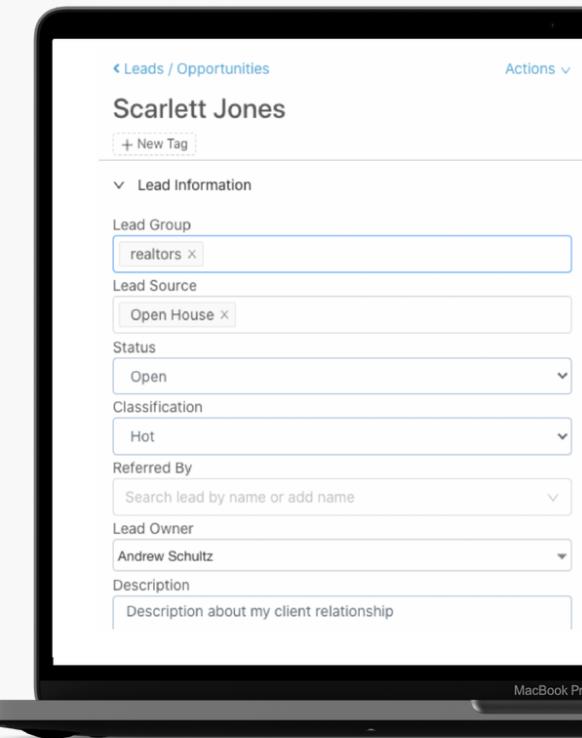
**07** Largest Partner Network

API Ready & Other Integrations



# Stop Using Multiple Systems

Leads, Contacts, Deals, Emails, Tasks Notes, and Documents	Access To All Lenders
	Customer Relationship Management
Outlook & GMAIL Synchronization (Email, Calendar, Contacts)	Data Mining & Custom Reporting
Leads & Opportunities	Automatic Task Management
Custom Workflows	Contact Management
Customized Pipelines & Deal Flow Management	Automated Email and Text Marketing
	Analytics & Business Intelligence



# Make Sure Every Client Gets Your Best!

- The Most Client-Friendly Platform In The Industry
- Consistent Customer Journey Management
- Client & Document Portal
- Agent & Applicant Collaboration (Applicant Invitation to Existing Deal)
- Fast & Efficient Pre-Filled Online Client Applications



# Run Your Business Like a Pro!

Branded and Personalized Communication

Professionally Designed and Written Client Communication

Automatic Notifications

Business Performance & Campaign Analytics

## Stay On Top Of Important Dates & Deadlines

Task Management

Workflow Management

Business Automation / Reminders and TO DO's

Calendar Synchronization

## Gather, Create & Organize Documents In One Place!

Standard and Provincial Form Generation

Client Document Portal / Document Solicitation

Automatic Document Collection & Condition Management



# Identify Untapped Revenue Streams

Intelligent Analytics

Business Intelligence & Reporting

Database Mining

## Your Business Wherever You Are

Mobility - Desktop, Laptop, Tablet, Phone or all

Centralized Leads, Contacts, Deals, Emails, Text,  
Tasks, and Documents

Integrated E-Signature with Templates



# Largest Partner Network



## API Ready & Other Integrations





# All you need is one platform.

[SCARLETTNETWORK.COM](http://SCARLETTNETWORK.COM)



## SCARLETT MORTGAGE

The industry's leading mortgage origination software



## SCARLETT PAY

Payroll and compliance at your fingertips



## SCARLETT GENIUS

AI-powered deal placement technology — place your deal with the right lender in no time



## SCARLETT CRM & AUTOMATION

Workflow and task automation made easy



## SCARLETT UNDERWRITING

Time-saving and automated underwriting technology



## SCARLETT WEBSITES

Professionally built websites for brokers and firms



**To Learn More  
Contact Sales...**

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✉️ [sales@scarlettnetwork.com](mailto:sales@scarlettnetwork.com)

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**Don't Let Your Business Run You  
Run Your Business**