

# Microsoft Purview Unified Catalog

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# *Gobernanza de datos* - Agenda

- 1 Desafíos generales del mercado
- 2 Información general sobre la cartera de Microsoft Purview
- 3 Desafíos de una práctica de gobierno de datos
- 4 Aprendiendo de nuestra propia experiencia
- 5 Escenario de Contoso
- 6 Visibilidad completa**
- 7 Confianza en los datos**
- 8 Innovación responsable**

# Las organizaciones luchan por proteger y gobernar sus datos

**74%** No pueden proteger los datos

**68%** No pueden activar los datos

**47%** No puede cumplir con las regulaciones

1. Data Security Index Report
2. 2022 Chief Data Officer survey, Deloitte, 2023.
3. ISMG First Annual Generative AI Study:

**"Sin la debida **Gobernabilidad y seguridad**,  
Las iniciativas de datos y análisis están **en**  
**riesgo** de producir resultados **poco fiables o**  
**comprometidos"****

Gartner



## Soluciones integradas para proteger y gobernar todo su patrimonio de datos

### SEGURIDAD DE LOS DATOS

Proteja los datos a lo largo de su ciclo de vida, dondequiera que residan

Prevención de pérdida de datos  
Gestión de riesgos internos  
Protección de la información

### GOBERNANZA DE DATOS

Active sus datos con confianza y acelere el tiempo de obtención de información

Catálogo unificado  
Calidad de los datos  
Linaje de datos  
Gestión del estado de los datos

### CUMPLIMIENTO DE DATOS

Gestione los riesgos críticos y los requisitos normativos

Administrador de cumplimiento  
eDiscovery and Audit  
Cumplimiento de la comunicación  
Gestión del ciclo de vida de los datos  
Gestión de registros

Datos estructurados y no estructurados

Datos tradicionales y generados por IA

Microsoft y la multinube

### Capacidades de plataforma compartida

Eficiencia basada en IA, mapa de datos, clasificación, etiquetas, registros de auditoría, políticas, conectores de datos

# ¿Por qué es tan difícil el gobierno de datos para las organizaciones?



Fragmentación



Tareas intensivas  
en mano de  
obra



Gobernanza  
centralizada



Interfaces técnicas

# Microsoft se ha enfrentado a desafíos similares

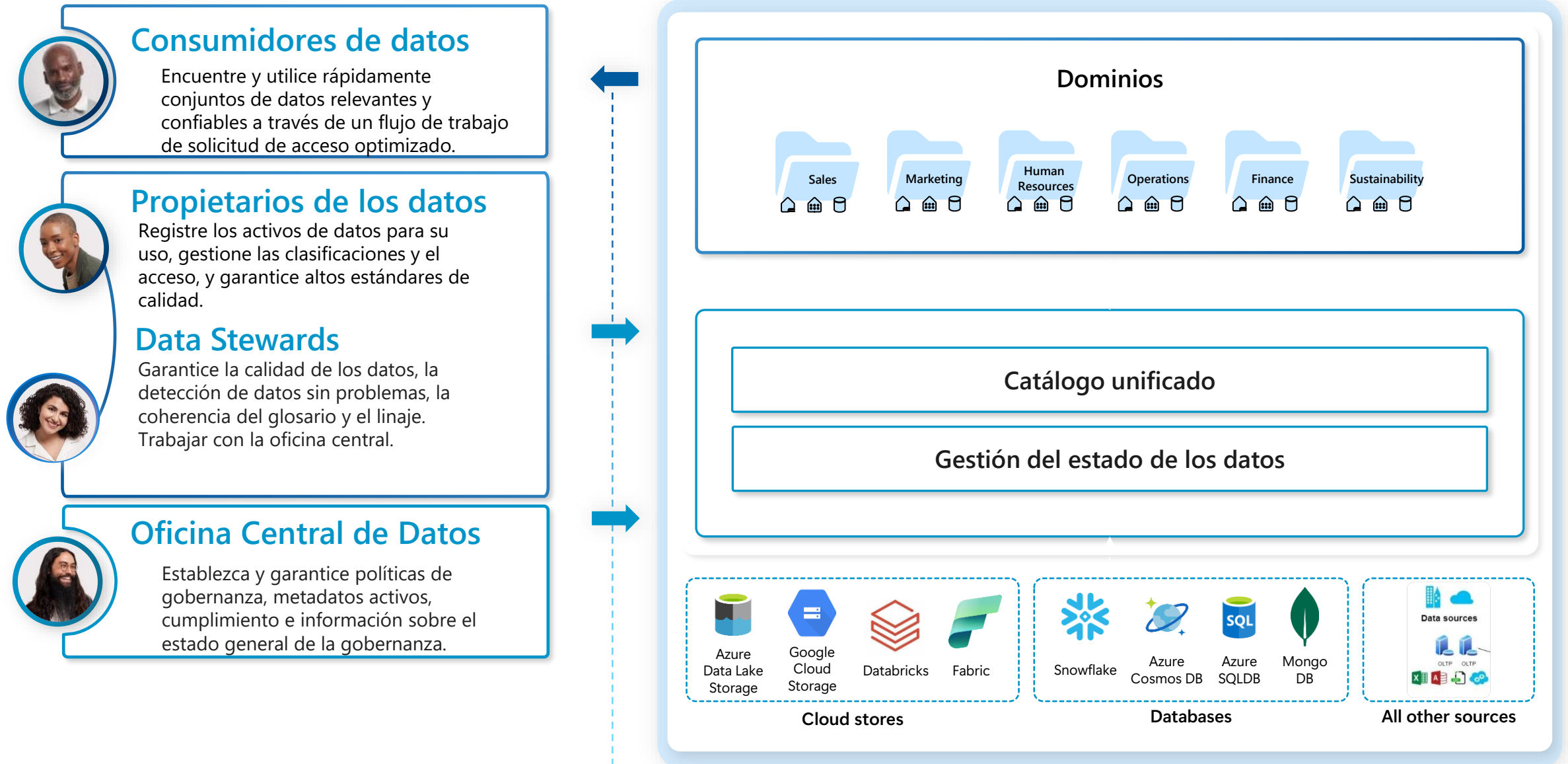


# Por qué Microsoft aterrizó en un enfoque de gobernanza federada



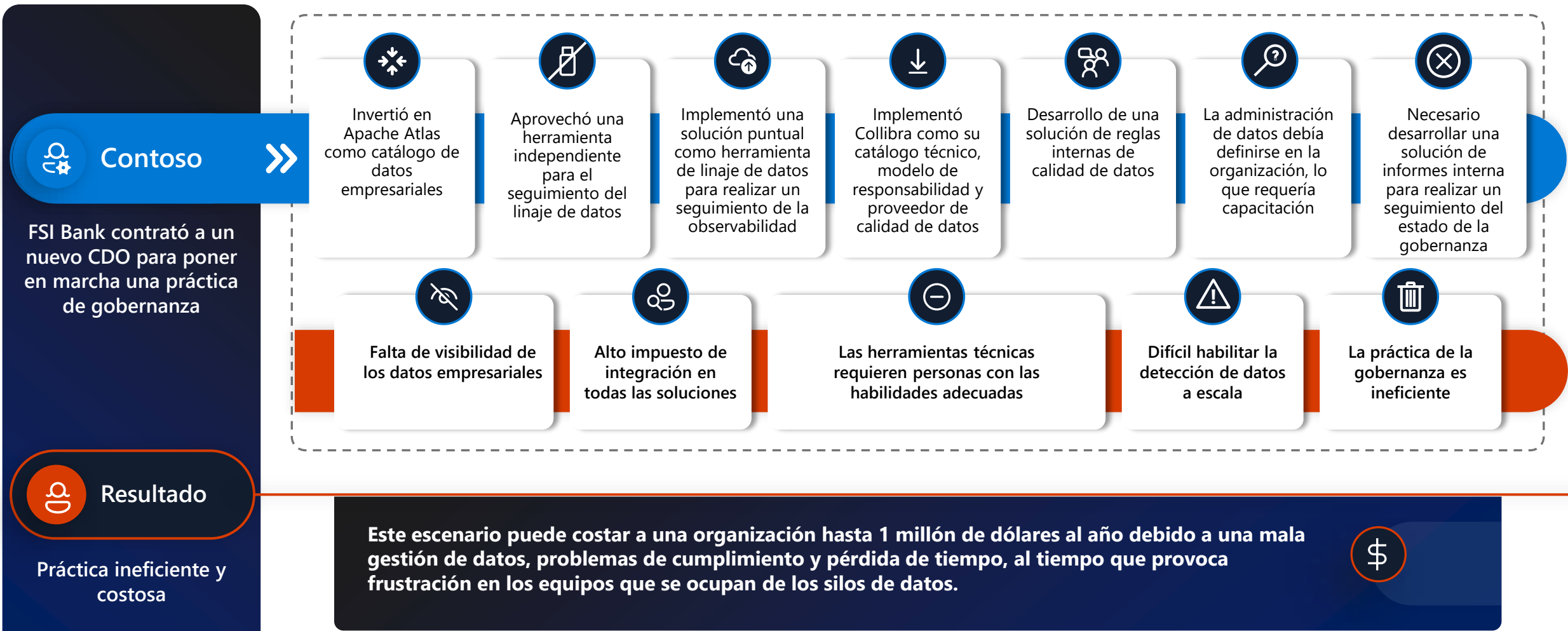


# Una práctica federada combinada con herramientas fáciles de usar



# Una historia del recorrido de gobernanza de datos de Contoso

Contoso luchó por configurar una práctica de gobernanza de datos que requería una multitud de herramientas.



# Volvamos a Contoso...

La gobernanza de datos de Microsoft Purview puede resolver estos desafíos con su enfoque integral



Contoso



FSI Bank contrató a un nuevo CDO para poner en marcha una práctica de gobernanza

Catálogo unificado de Microsoft Purview



Invertido en Apache Atlas como catálogo de datos empresariales



Implementación de la solución puntual como herramienta del modelo de responsabilidad



Aprovechó una herramienta independiente para el seguimiento del linaje de datos



Implementó Collibra como su catálogo técnico y proveedor de calidad de datos.



Desarrollo de una solución de reglas internas de calidad de datos para abordar la brecha de características



La administración de datos debía definirse en la organización, lo que requería capacitación



Necesario desarrollar una solución de informes interna para realizar un seguimiento del estado de la gobernanza

El **Catálogo unificado** Permite a los usuarios descubrir datos en toda la organización  
**Persona:** Los consumidores de datos (es decir, el equipo de marketing puede beneficiarse de un acceso rápido a los datos correctos).

**Curación de datos** Permite a los profesionales de datos anotar datos y aplicar los **dominios** correctos y productos de datos para asegurarse de que es apto para su uso.  
**Persona:** Los administradores de datos pueden limpiar de manera eficiente y garantizar datos de alta calidad

La creación de **productos de datos** permite a las organizaciones agrupar **activos de datos** y permitir una mejor toma de decisiones  
**Persona:** Los propietarios de datos pueden desarrollar y distribuir productos de datos

**Con Data Lineage Explorer**, los usuarios pueden visualizar el flujo de datos desde su origen hasta su estado final, comprendiendo su recorrido.  
**Persona:** La oficina central de datos puede garantizar la transparencia e identificar brechas

Los informes **de estado de los datos** ayudan a supervisar la práctica de gobernanza, y **los flujos de trabajo integrados** permiten a los usuarios resolver acciones.  
**Persona:** La oficina central de datos puede mantener una visión clara de su práctica de gobernanza

# Catálogo unificado de Microsoft Purview

Una solución moderna de gobernanza de datos que ofrece mejores resultados empresariales en la era de la IA

## Visibilidad completa



En todo el patrimonio de datos con un catálogo global de catálogos

## Confianza en los datos



A través de la calidad de datos, el linaje de datos y la gestión de datos maestros integrados

## Innovación responsable



Con fácil detección de datos confiables y controles de acceso

# Visibilidad completa

Simplifique la visibilidad de catálogos, fuentes de datos, gestión de datos y seguridad de datos dispares a través de una experiencia unificada.

## Catálogo unificado

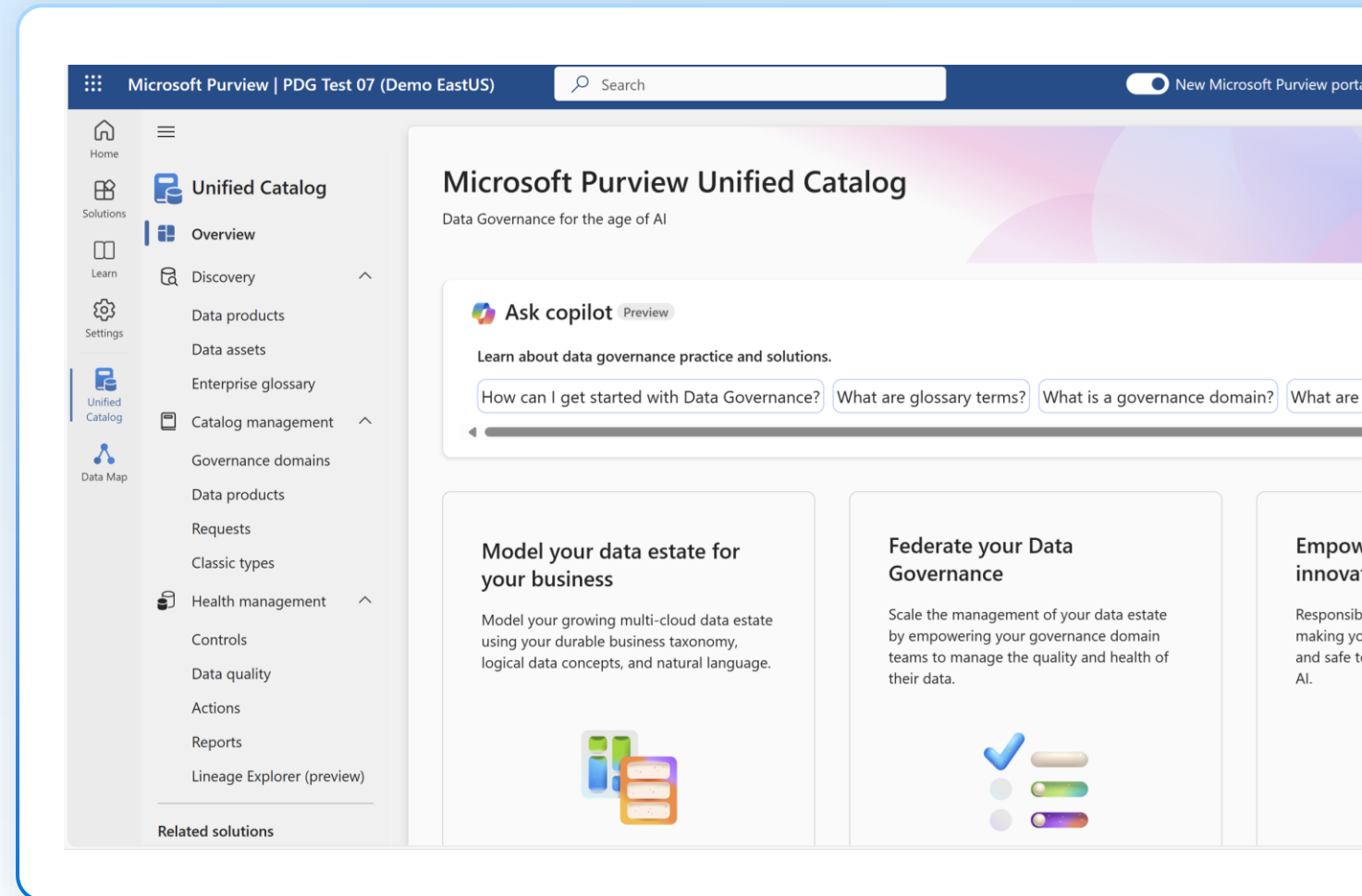
Acelere las tareas rutinarias con recomendaciones habilitadas por IA para la calidad y la conservación de datos.

## Productos de datos

Habilite un mercado responsable de activos empresariales, de alta calidad y seleccionados, listos para un uso responsable.

## Supervisión accionable

Analice y realice un seguimiento del estado de los datos al tiempo que garantiza que los usuarios tengan acceso a los datos que necesitan



Experiencia de introducción en el Catálogo unificado de Microsoft

Corporate Emissions Created by AI for CY2024

Endorsed

Ask copilot

Request access

Data product

Dashboards/Reports

Contains 10 data assets

This data is for use only by the sustainability team and department leaders that are responsible for sustainability goals across the company.

The reporting is shared publicly [here](#) every February once the report has been validated.

The data is coming from many sources, HR Data Platform, Global Sales Datalake, Sustainability Lakehouse and the IT Data Catalog. Reporting is planned to happen as often as possible with a mandatory report quarterly.

Company wide emissions from AI is the report included in the assets of this data product which provides all of the needed details to identify which models are creating the largest emissions. User can filter the models and emissions data by the life cycle of the model (Development, Training, Test, Deployed) or by department which owns the model. The data used to create this report is also included in cases where teams need to dig into trending or get clarifications on numbers that are troublesome within the report.

Collapse full description ^

Healthy 91.9

21

Terms of use (2)

Documentation (1)

Review terms of use

Read documentation

Data assets (10)

View all data assets

ai\_consumption\_sustainability

Lakehouse Table

Company wide emissions from AI

Power BI Report

Company wide emissions that are generated by AI for 2024

CorpEmissionsAggregates

OneLake Delta Table

Emissions

Power BI Dataset

HR\_AI\_EMISSIONS

Snowflake Table

it\_ai\_consumption

Azure Databricks Table



Microsoft Purview | PDG Test 07 (Demo EastUS)

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New Microsoft Purview portal

Copilot

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Health management

Related solutions

Data Map

Unified Catalog > Governance domains > Data products >

Emissions Category

Data product Master data and reference data Contains 1 data asset

Edit Publish Manage policies Delete

purposes.

Use cases

Reference data can be used for any purpose and is recommended to be used whenever emission data collection or reported to ensure it is accurate and consistent with our current expected value.

Data assets (1)

emissions category

Azure Data Lake Storage Gen2 Resource Set

Glossary terms (3)

Carbon Emissions Ecosystem Protection Environmental Responsibility

Manage access policies

Policy Configuration Inherited Policies

Inherited policy applied. This data product has one or more linked objects with additional access policies. Select "Preview request form" to see the final list of policies effective on the data product.

Configure and manage access policies and a request form to control access to the data product. [Learn more about access policies](#)

Permitted access

Data usage purpose

Authorized purposes for accessing and using the data product.

| Name                 | Description                        |
|----------------------|------------------------------------|
| Assessing Fit        | Use to determine if data is useful |
| Critical Reporting   | Use to create high quality reports |
| Directional Insights | Use to gather directional insights |
| DQ Validation        | reference data checks              |

+ Add purpose

Access time limit \*  
Maximum time allowed for data access.

6 Months

Approval requirements

Las políticas de acceso agilizan el proceso de solicitud de acceso para el usuario empresarial a la vez que garantizan la supervisión

# Confianza en los datos

Impulse la confianza en los datos con capacidades integradas de calidad de datos y linaje de datos alineadas con los estándares y políticas de la industria

## Dominios de gobernanza

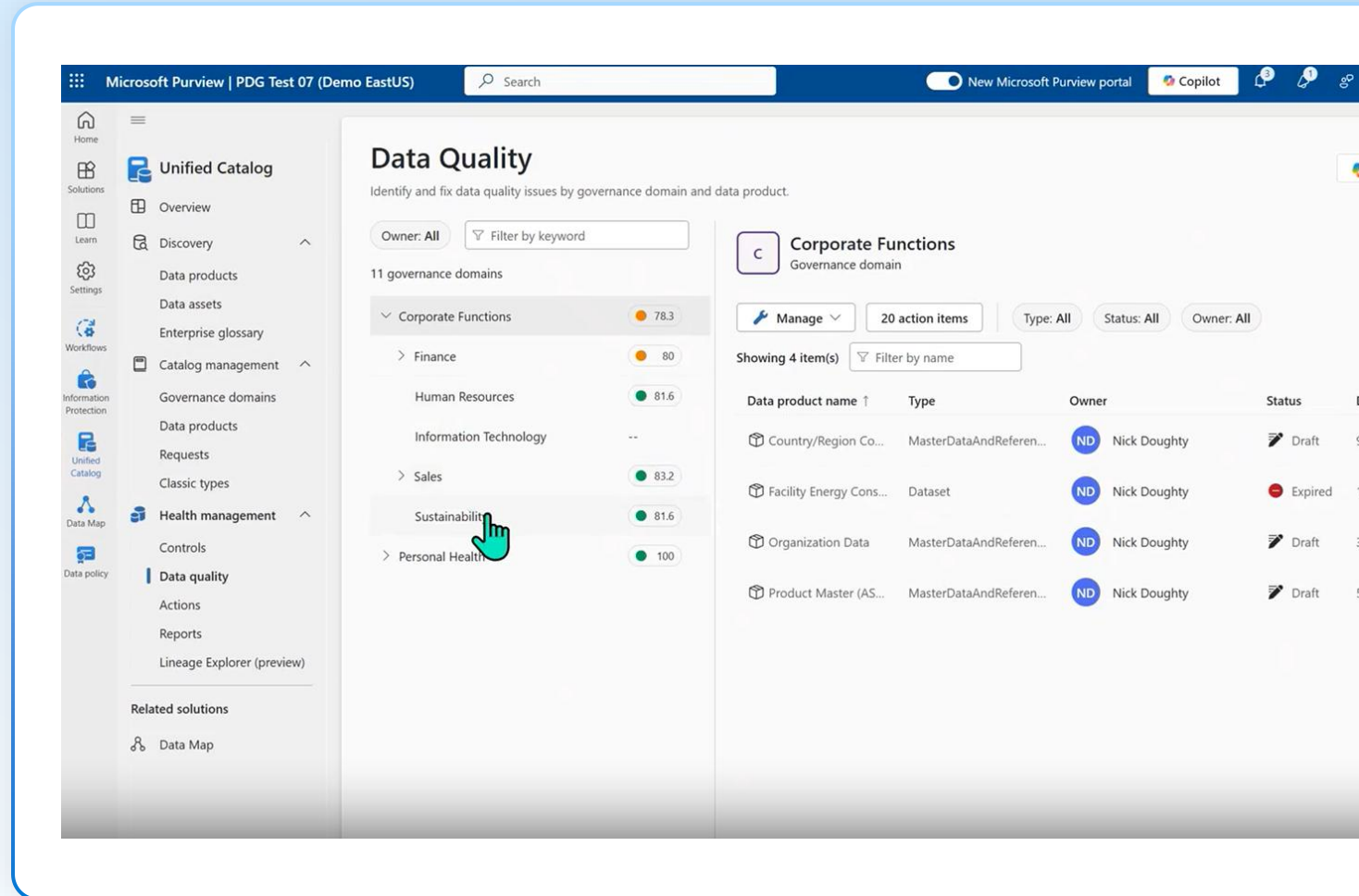
Los propietarios pueden agrupar fácilmente los activos para facilitar el acceso y el uso. Aproveche los controles de gobernanza en todo el patrimonio de datos para complementar los dominios configurados en otros catálogos técnicos

## Linaje de datos

Analice fácilmente la relación entre los productos de datos y cualquier activo asociado a ellos para identificar la causa raíz de los problemas de calidad

## Calidad de los datos

Esta experiencia integrada permite a los propietarios de datos supervisar la calidad de su ecosistema de datos y facilitar acciones específicas para mejorar





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Microsoft Purview | PDG Test 07 (Demo EastUS)

Search

New Microsoft Purview portal

1

DH

Governance domains

Organize data products into meaningful groups and link them to business concepts. [Learn more about governance domains](#)

+ New governance domain

Owner: All

11 governance domains

Corporate Functions

Finance

Human Resources

Information Technology

Sales

Sustainability

Personal Health

Care Providers

DetailsRolesData estate mappingsObservability

S

Sustainability

Governance domain

EditSet to draftMark as expiredDeleteManage policies

|                    |                                  |                              |                        |
|--------------------|----------------------------------|------------------------------|------------------------|
| Type               | Parent                           | Owner                        | Status                 |
| Regulatory         | <div>C</div> Corporate Functions | <div>ND EK KR</div> 9 owners | <div>✓</div> Published |
| Data quality score | Health actions                   |                              |                        |
| Healthy 81.6       | 65                               |                              |                        |

Sustainability in a large company involves a comprehensive approach to managing environmental, social, and economic impacts. Here are some key aspects:

**Environmental Responsibility:** This includes reducing carbon emissions, managing waste, conserving water, and protecting ecosystems. For example, companies may implement green IT practices to make their operations more environmentally friendly.

**Social Responsibility:** Companies often engage in initiatives that benefit society, such as promoting diversity and inclusion, ensuring fair labor practices, and supporting community development. Employee engagement is crucial, as a diverse and passionate workforce can drive sustainability efforts effectively.

Antes de comenzar, debe configurar sus dominios. Ejemplo de diferentes dominios de gobernanza en una organización

Corporate Emissions Created by AI for CY2024

Microsoft Purview | PDG Test 07 (Demo EastUS)

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Lineage Explorer (preview)

Related solutions

Unified Catalog > Data products >

Corporate Emissions Created by AI for CY2024

Data product

Dashboards/Reports

Contains 10 data assets

Edit

Publish

Manage policies

Delete

Read documentation

Data assets (10)

+ Add data assets

View all data assets

ai\_consumption\_sustainability

Lakehouse Table

Company wide emissions from ...

Power BI Report

Company wide emissions that are generated by AI for 2024

CorpEmissionsAggregates

OneLake Delta Table

Emissions

Power BI Dataset

HR\_AI\_EMISSIONS

Snowflake Table

it\_ai\_consumption

Azure Databricks Table

The compute used by AI models during training, testing and...

Productos de datos dentro de un dominio de gobernanza específico: Sostenibilidad, con múltiples activos agrupados en 1 producto

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New Microsoft Purview portal

Data Catalog > Data products > Corporate Emissions Created by AI for CY2024 >

# Become Carbon neutral against our 2020 baseline.

© OKR

EditUnpublishRefreshDelete

Key results (2)

+ Add key resultView all key results

Purchase 80% of renewable energy certificates to counter ...

Updated on September 4, 2024Behind53%

Data products (9)

+ Link data productView all data products

| Data product name                           | Governance dom... | Owner                   |
|---|-------------------|-------------------------|
| IT Department Emissions for CY2023          | Information Techn | SA Shilpa Adityan (...) |
| Marketing Département Emissions for CY 2023 | Marketing         | ND Nick Doughty         |
| Facility Energy Consumption                 | Corporate Functio | ND Nick Doughty         |

Status

Published

Governance domain

S Sustainability

Owner

ND Nick Doughty

Target date

12/31/2030

Last updated

9/6/2024, 3:47 PM by Nick Doughty

Created on

Ejemplo de OKR establecido para una iniciativa determinada, asignado a diferentes productos de datos dentro de un dominio



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Data Quality

Identify and fix data quality issues by governance domain and data product.

Owner: All

11 governance domains

Corporate Fu...

Finance

Human Re...

Informati...

Sales

Sustainabil...

Personal Heal...

Sustainability

Governance domain

Manage

38 action items

Type: All

Status: All

Owner: All

Showing 7 item(s)

Filter by name

| Data product name ↑     | Type                    | Owner           | Status    | Data assets | Quality score | Last updated      |
|-------------------------|-------------------------|-----------------|-----------|-------------|---------------|-------------------|
| Corporate Emission...   | DashboardsOrReports     | SR Sushma Rao   | Published | 10          | High 91.9     | 12/03/2024, 10:46 |
| Corporate Emis...       | DashboardsOrReports     | ND Nick Doughty | Published | 2           | --            | 09/17/2024, 11:55 |
| Emissions Category      | MasterDataAndReferen... | ND Nick Doughty | Published | 1           | --            | 12/13/2024, 9:18  |
| Facility Master Emis... | MasterDataAndReferen... | ND Nick Doughty | Published | 2           | Medium 50     | 09/23/2024, 2:30  |
| Projected Renewabl...   | DashboardsOrReports     | ND Nick Doughty | Published | 3           | High 100      | 09/06/2024, 4:32  |
| RECs Model with Tra...  | ModelTypes              | ND Nick Doughty | Published | 5           | Medium 64.1   | 12/02/2024, 12:35 |
| RECs trading and pu...  | ModelTypes              | ND Nick Doughty | Published | 1           | --            | 09/19/2024, 11:00 |

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it\_ai\_consumption

Corporate Emissions Created by AI for CY2024

Run quality scan

Profile data

Overview

Profile

Rules

Schema

Active rules

5

View all

Total scans in last 30 days

0

View all

Actions

0

View all

Latest quality score

97.3

High

97.3

10/8/2024, 4:15 PM

View scan report

Quality score trend

Score

97.33

Change

+0.1

Previous score

97.33

Filter : Last 50 scores

100

50

0

9/19

9/19

9/20

9/20

10/8

Quality score description

No description

Governance domain

S Sustainability

Data product

Corporate Emissions Created by AI fo... DashboardsOrReports

Data asset

it\_ai\_consumption AzureDatabricksUnityCatalogTable

Last update

11/9/2024, 10:50 PM by SouvikDas

Last quality scan

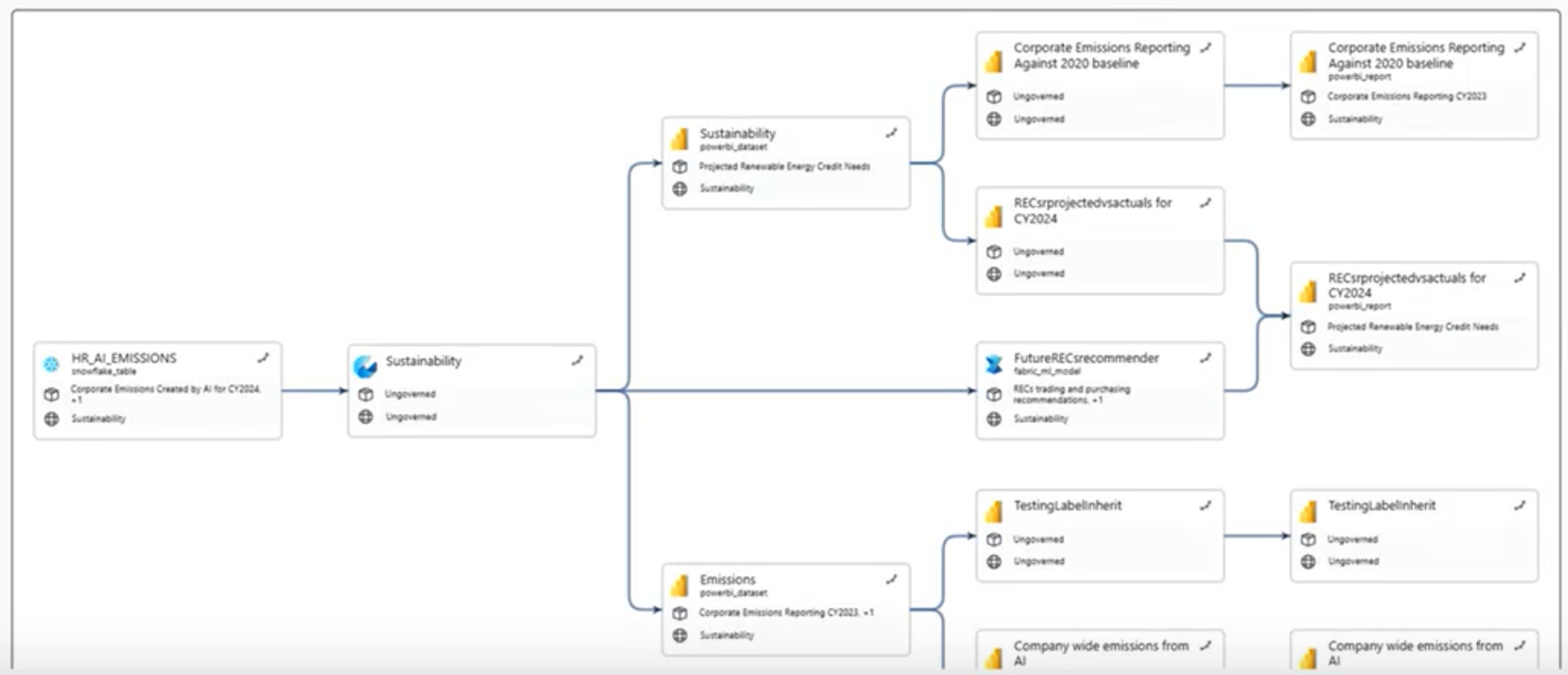
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Unified Catalog > Data product search > Search results page > Corporate Emissions Created by AI for CY2024 >

# HR\_AI\_EMISSIONS

Data asset Snowflake Table Refreshed on October 9, 2024 at 4:34 PM

Current view Assets lineage



Linaje de datos en un dominio y producto de datos determinados



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Data governance overview

Governance domain

All

Data product

All

Data product status

Published

Governance score

76.8%

Access and use

52.1%

Discoverability

97.9%

Estate curation

15.2%

MDQ management

95.8%

Trusted data

59.5%

Governance score by governance domains

Personal Health

94%

Sustainability

80%

Fraud Services

78%

Finance

77%

Sales

76%

Human Resources

75%

Information Technology

75%

Claims

68%

adssad

0%

Care Providers

0%

CluedIn

0%

Corporate Functions

0%

Customer

0%

DQ

0%

Education

0%

IT Dept

0%

KS Test2

0%

Marketing

0%

Governance score by controls

Data Products Connection

100%

Self-serve Access Enablement

100%

Data Cataloging

97%

Linked Assets

96%

Usability

96%

Data Product Ownership

82%

Data Product Certification

42%

Data Quality Measurement

33%

Classification and Labeling

15%

Compliant Data Use

4%

Data health by governance domains

| Governance Domain      | Access And... | Discoverabili... | Estate ... | Metadata Q... | Trusted ... | Total |
|------------------------|---------------|------------------|------------|---------------|-------------|-------|
| Personal Health        | 50.0%         | 100.0%           | 100.0%     | 100.0%        | 100.0%      | 93.3% |
| Sustainability         | 50.0%         | 100.0%           | 0.0%       | 100.0%        | 68.5%       | 79.6% |
| Fraud Services         | 50.0%         | 100.0%           | 50.0%      | 100.0%        | 50.0%       | 78.1% |
| Finance                | 75.0%         | 100.0%           | 6.8%       | 100.0%        | 44.9%       | 77.3% |
| Sales                  | 50.0%         | 96.9%            | 17.9%      | 95.0%         | 59.0%       | 76.0% |
| Human Resources        | 50.0%         | 100.0%           | 25.0%      | 100.0%        | 43.8%       | 75.0% |
| Information Technology | 50.0%         | 100.0%           | 0.0%       | 100.0%        | 50.0%       | 75.0% |
| Claims                 | 50.0%         | 91.7%            | 2.6%       | 80.0%         | 55.8%       | 68.3% |
| adssad                 | 0.0%          | 0.0%             | 0.0%       | 0.0%          | 0.0%        | 0.0%  |

Score < 50%

Score between 50% and 80%

Score > 80%

Health score trend

100%

50%

0%

Oct 2024

Nov 2024

Dec 2024

HealthControlDisplayName

Classific...

Complia...

Data Ca...

Data Pr...

Data Pr...

Data Pr...

Data Qu...

Linked ...

Los informes de estado permiten a Central Data Office supervisar el estado de la práctica de gobernanza de datos.

# Innovación responsable

Desbloquee de manera responsable el valor empresarial con un descubrimiento de datos más sencillo e información procesable

Controles de acceso basados en atributos

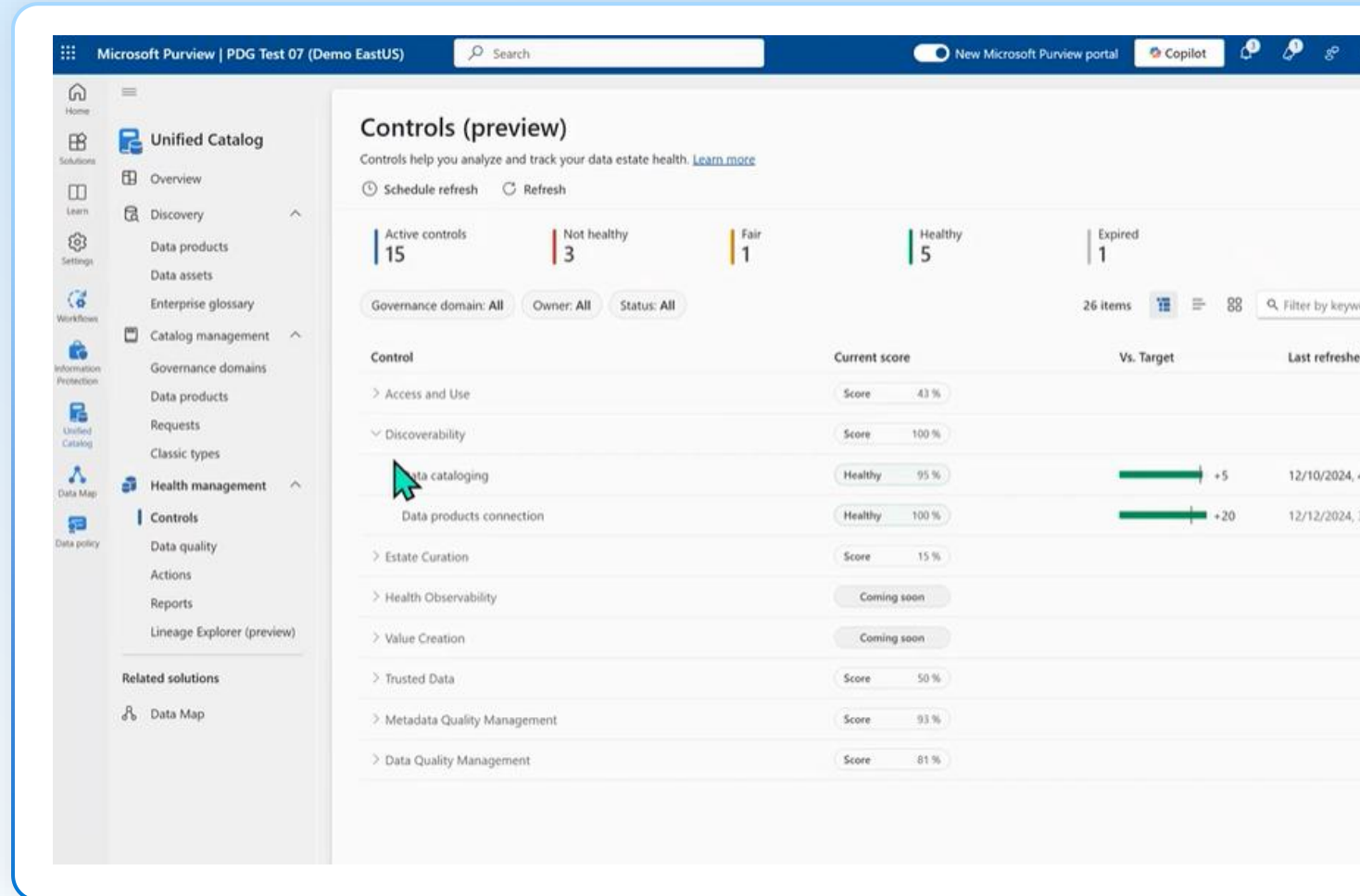
Asegúrese de que las personas adecuadas tengan acceso a los datos correctos a través de los derechos de nivel de lector y propietario

Acceso y detección simplificados

Búsqueda mediante el contexto empresarial y el lenguaje natural aprovechando las habilidades específicas de Security Copilot

Un clic de sus análisis

Purview Analytics en OneLake permite a las organizaciones tomar datos del catálogo unificado de Purview y exportarlos a OneLake para los usuarios empresariales que ejecutan análisis en Microsoft Fabric





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## Data products

Discover, understand, and access data products from across your organization.

Preview

Search data product with natural language to quickly find data for your specific needs.

Emissions created by AI

### Explore data products by governance domain

Explore all

C

**Care Providers**  
Hospitals, nurses, specialists, labs and all our partners are vital to ensuring...

C

**Claims**  
The claims domain under finance is the core of how payments are...

C

**Corporate Functions**  
Our companies most highly controlled and shared data and...

### Quick access

Recent My data access

| Data product name                         | Type               | Governance domain | Description   | Opened       |
|---|--------------------|-------------------|---|--------------|
| Plan Outward Program                      | Operational        | F Finance         | In summary, a plan outward program involves strategic thinking across mu... | 17 hours ago |
| Corporate Emissions Created by AI for ... | Dashboards/Reports | S Sustainability  | This report combines data from across the company to evaluate the impac...  | 2 days ago   |

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# Corporate Emissions Created by AI for CY2024

Endorsed

Ask copilot Request access

## Request access to "Corporate Emissions Created by AI for CY2024"

Complete this form to request access to the data product.

User or system that needs access \*

ND Nick Doughty X

Manager Approval \*

Required

Purpose \*

Select...

Assessing Fit

Critical Reporting

Directional Insights

☐ I understand and acknowledge that data copies are not permitted

☐ I have read and acknowledge the [Public Disclosure Notice](#)

☐ I have read and acknowledge the [Sustainability Public Disclosure Policy](#)

☐ I have read and acknowledge the [AI Development Policy](#)

Send Cancel

Data product owner

SR Sushma Rao

Update frequency

Yearly

Health actions

21

Documentation (1)

[Read documentation](#)

Data assets (10)

View all data assets

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New Microsoft Purview portal

Actions (preview)

Optimize your data health with these actions. [Learn more](#)

ActiveIn progressResolvedMy items

Total action items

14

High severity

10

Medium severity

0

Assigned to: AllGovernance domain: AllActive since: Last 30 days

Add filter

| Finding name   | Days active | Status      |
|--|-------------|-------------|
| Data asset quality rule score has fallen below threshold | 0 days      | Not started |
| Data asset quality rule score has fallen below threshold | 10 days     | Not started |
| Data asset quality rule score has fallen below threshold | 10 days     | Not started |
| Data asset quality rule score has fallen below threshold | 10 days     | Not started |
| Data asset quality rule score has fallen below threshold | 10 days     | Not started |
| Data asset quality rule score has fallen below threshold | 28 days     | In progress |

Data asset quality rule score has fallen below threshold

Status

Not started

Assigned to

Active

0 days

Data quality asset

Sales100Mil

Governance domain owner

MUNDOL 12 owners

Governance domain

C Claims

Finding subtype

Data Quality Management

Finding type

Data Quality Management

Action ID

671541c6-3f24-42eb-becd-155cacd3a15e

Reason

Rule score for the data asset rule: Duplicate\_rows\_Column2 has fallen below minimum High severity threshold score: 25 points, Observed value: 0 points.

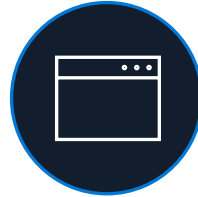
Recommendation

Please run the following query in order to fetch the failed rows for this rule, after replacing the schema and table names.  
  
Query: select A.\* from [DBSchemaName].[DBTableName] A join ( select Column2 from [DBSchemaName].[DBTableName] group by Column2 having count(\*) > 1 ) B on

Save

# Próximos pasos y recursos

Dé el siguiente paso  
hacia una solución  
moderna de gobernanza  
de datos



Consulte la página web de gobernanza de datos de Microsoft Purview

<https://learn.microsoft.com/en-us/purview/unified-catalog>



Más información sobre el catálogo unificado de Microsoft Purview

<https://learn.microsoft.com/en-us/purview/unified-catalog>



Para empezar, póngase en contacto con el departamento de ventas de Microsoft

<https://azure.microsoft.com/en-us/contact>



Thank you!

