

With global scale and innovation – as part of Lafarge Holcim...

Providing the reassurance of a long-term partner with extensive support







90 countries







115,000 employees

Swiss stock Exchange, SIX & Euronext

Operating Profit

Net Income

£2.7 billion

E1.1

Net Sales

Operating EBITDA

£21.4 billion

£4.4 billion

Making our materials accessible to our customers across the UK

Our extensive national plant network provides our customers with materials around the clock

Quarries

Asphalt Plants

Concrete Sites

Secondary and Recycled **Aggregate Plants**

33

Railheads and Wharves + 17 across Northern Europe

Cement Import **Terminals**

Precast

Aggregate **Bagging Plants**

Ready-Mixed Concrete Plants. including 12 London Concrete plants

Cement Plants

Over 4100

Dedicated Employees

More than 300

Sites in total



Delivered across a market leading portfolio

Our 2014 volumes showcase our production and delivery capability





Aggregates
32.1Mt



Asphalt 5.6Mt



Ready Mixed Concrete 2.4Mm³



2.3Mt



Contracting
1.9Mt asphalt laid



Cement 1 Mt +







Case Study Creating icons

THE SHARD

- · UK's largest ever concrete pour
- · Significant volume of concrete required in short time frame
- 5,500m3 ready-mixed concrete poured continuously over 32 hours.
- Enabled programme acceleration helping our customers with cost efficiencies
- Cracking and shrinkage risk (due to heat build up during curing)
 of large volume pours expertly managed
- Managed logistics to ensure continuity of supply in the Capital's congested traffic







Case Study Building gateways

LONDON GATEWAY

- Record breaking single shipment of 86,813 tonnes to within 20 miles of central London
- Completed within 46 hours (against a target of 72) with challenges, including tidal currents and an incomplete quayside,
- Saved 9,000 vehicle movements and significantly reduced CO₂ emissions
- Glensanda SuperBase™, SuperStone™ and SuperSand™ were used to produce Cement Bound Granular materials
- Creating heavy duty, high performance concrete pavements as part of the £1.5bn London Gateway development, the UK's first 21st Century deep-sea container port and Europe's largest logistics park



Why Digital Delivery?



4 part carbon paper preprinted

Over 8K deliveries per day



PODs available within 20 working days





Hand Held Devices 2006

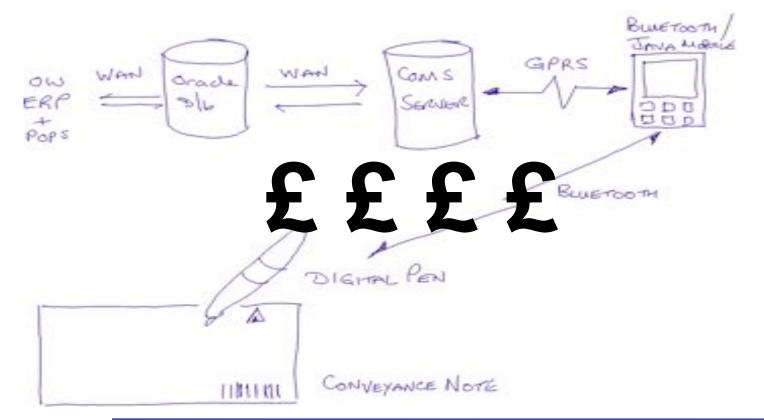








Digital Pens 2007





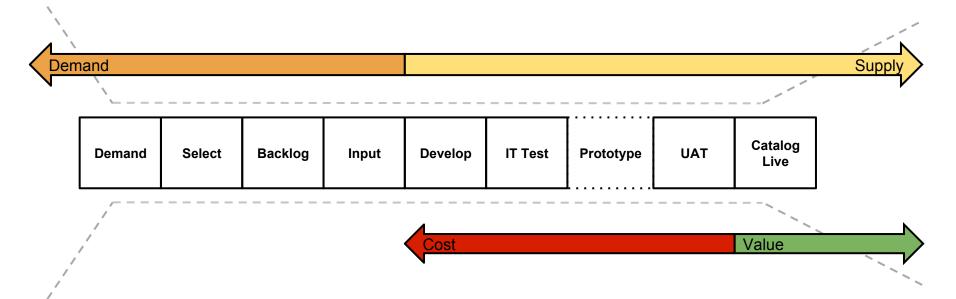
2016 - What's Changed

- Dedicated Digital Development Team
- Technical Infrastructure
- Consumerisation of IT





Digital Development Team



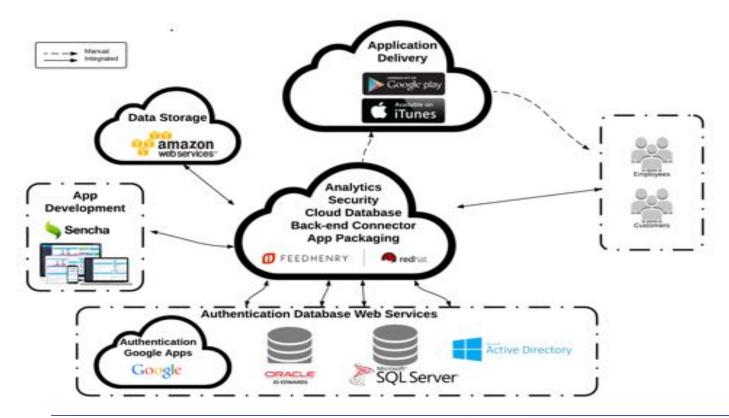
Principles

- 1. Cards are pulled from the right (rather than pushed from the left) to ensure team is not overloaded
- 2. Restriction is applied to enforce maximum number of cards at each stage of the process
- 3. Blockers are highlighted and addressed to promote accelerated delivery





Technical Infrastructure



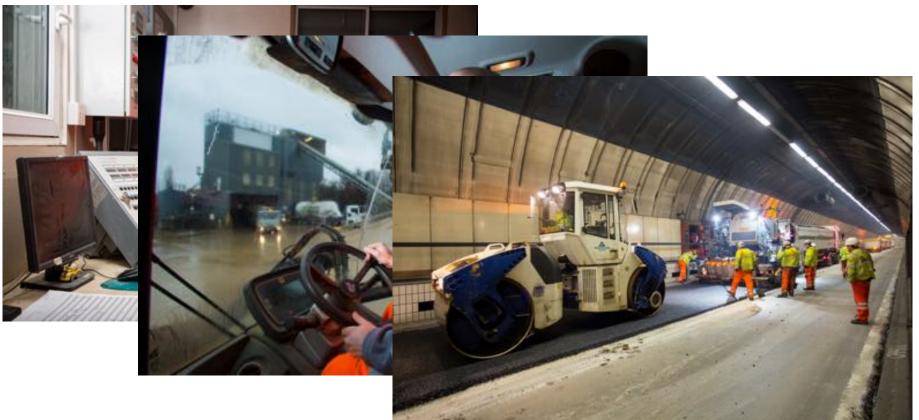


Consumerisation of IT





Who is it for?





RainCatcher

- Development Started August 2016
- Mobile App for Driver use
- Portal for Al Staff / Hauliers / Customers
- Pilot 17th October
- Hand over / Training for Internal Team





RainCatcher

DEMO





-THANK YOU-



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AGGREGATE

