



McNALLY SAYAJI ENGINEERING LIMITED

Registered Office - 4, Mangoe Lane, Kolkata - 700 001, India

PART I Unaudited Financial Results For The Quarter and Nine Months ended 31st December, 2012

Rupees in Lacs

PARTICULARS	For the Quarter ended 31st December, 2012	For the Quarter ended 30th September, 2012	For the Quarter ended 31st December, 2011	For the Nine Month ended 31st December, 2012	For the Nine Month ended 31st December, 2011	For the year ended 31st March, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
a) Net Sales/Income from operations (Net of Excise Duty)	6,196	6,156	5,365	18,817	17,339	25,599
b) Other Operating Income	163	124	101	351	276	445
Total Income from operations (net)	6,359	6,280	5,466	19,168	17,615	26,044
2 Expenses						
a) Cost of materials consumed	3,538	3,861	3,769	10,990	12,707	17,691
b) Changes in inventories of Finished Goods and Work in Progress	(452)	(504)	(390)	(1,022)	(3,425)	(1,887)
c) Outsourcing expenses for Job Work	746	647	744	2,085	2,128	3,105
d) Employees benefits expense	1,116	866	1,058	2,867	3,097	4,159
e) Depreciation and amortisation expense	305	290	277	881	817	1,100
f) Other Expenses	720	694	698	2,052	2,135	2,914
Total expenses (a to f)	5,973	5,854	6,156	17,853	17,459	27,082
3 Profit/(Loss) from operations before other Income, finance costs and exceptional Items (1-2)	386	426	(690)	1,315	156	(1,038)
4 Other Income	164	32	163	227	218	532
5 Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4)	550	458	(527)	1,542	374	(506)
6 Finance Costs	542	421	418	1,383	1,127	1,794
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	8	37	(945)	159	(753)	(2,300)
8 Exceptional items	--	--	--	--	--	2,612
9 Profit/(Loss) from ordinary activities before tax (7+8)	8	37	(945)	159	(753)	312
10 Tax expenses	15	(13)	(37)	32	--	94
11 Net Profit/(Loss) for the period (9-10)	(7)	50	(908)	127	(753)	218
12 Paid up Equity Share Capital (Face value Rs.10/- per share)	899	899	899	899	899	899
13 Reserves (excluding Revaluation Reserve as per Balance Sheet of previous year)						17,902
14 Earning/(Loss) Per Share (EPS)						
Basic and Diluted	(0.08)	0.56	(10.10)	1.41	(8.38)	2.42
(Face Value of Rs. 10/- each)						

PART II Select information for the Quarter and Nine Months ended 31st December, 2012

A. PARTICULARS OF SHAREHOLDING	For the Quarter ended 31st December, 2012	For the Quarter ended 30th September, 2012	For the Quarter ended 31st December, 2011	For the Nine Month ended 31st December, 2012	For the Nine Month ended 31st December, 2011	For the year ended 31st March, 2012
1 Public Shareholding						
- Number of Shares	2,259,575	2,259,575	2,259,575	2,259,575	2,259,575	2,259,575
- Percentage of Shareholding	25.14	25.14	25.14	25.14	25.14	25.14
2 Promoters and Promoters Group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	--	--	--	--	--	--
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	--	--	--	--	--	--
- Percentage of Shares (as a % of the total shareholding of the company)	--	--	--	--	--	--
b) Non-Encumbered						
- Number of Shares	6,729,698	6,729,698	6,729,698	6,729,698	6,729,698	6,729,698
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total shareholding of the company)	74.86	74.86	74.86	74.86	74.86	74.86

B. INVESTOR COMPLAINTS	For the Quarter ended 31st December, 2012
Pending at the beginning at the quarter	Nil
Received during the quarter	--
Disposed of during the quarter	--
Remaining unresolved at the end of the quarter	Nil

Notes :

- 1 The Company operates in a single segment, hence segment reporting as defined in Accounting Standard 17 is not applicable.
- 2 Finance Costs exclude interest capitalized on borrowings for Savii Project amounting to Rs.200 lakhs, Rs.190 lakhs, Rs.117 lakhs, Rs.706 lakhs, Rs.347 lakhs and Rs.546 lakhs, for the quarters ended 31st December, 2012, 30th September, 2012, 31st December, 2011 and nine months ended 31st December, 2012, 31st December, 2011 and year ended 31st March 2012 respectively.
- 3 Other expenses include mark to market loss (notional) on derivative contract amounting to Rs. 112 lakhs for the quarter and nine months ended 31st December, 2012.
- 4 Adjustment of deferred tax, if any, shall be made at the year end. This addresses the qualification by the Statutory Auditors in the Limited Review Report.
- 5 Figures for the previous periods are re-arranged/re-grouped, to confirm to current periods classification.
- 6 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on 13th February, 2013, and Limited Review of the same has been carried out by the Statutory Auditors of the Company.

For and on behalf of the Board

Place : Kolkata
Dated : 13th February, 2013

Subir Chaki
Whole time Director