

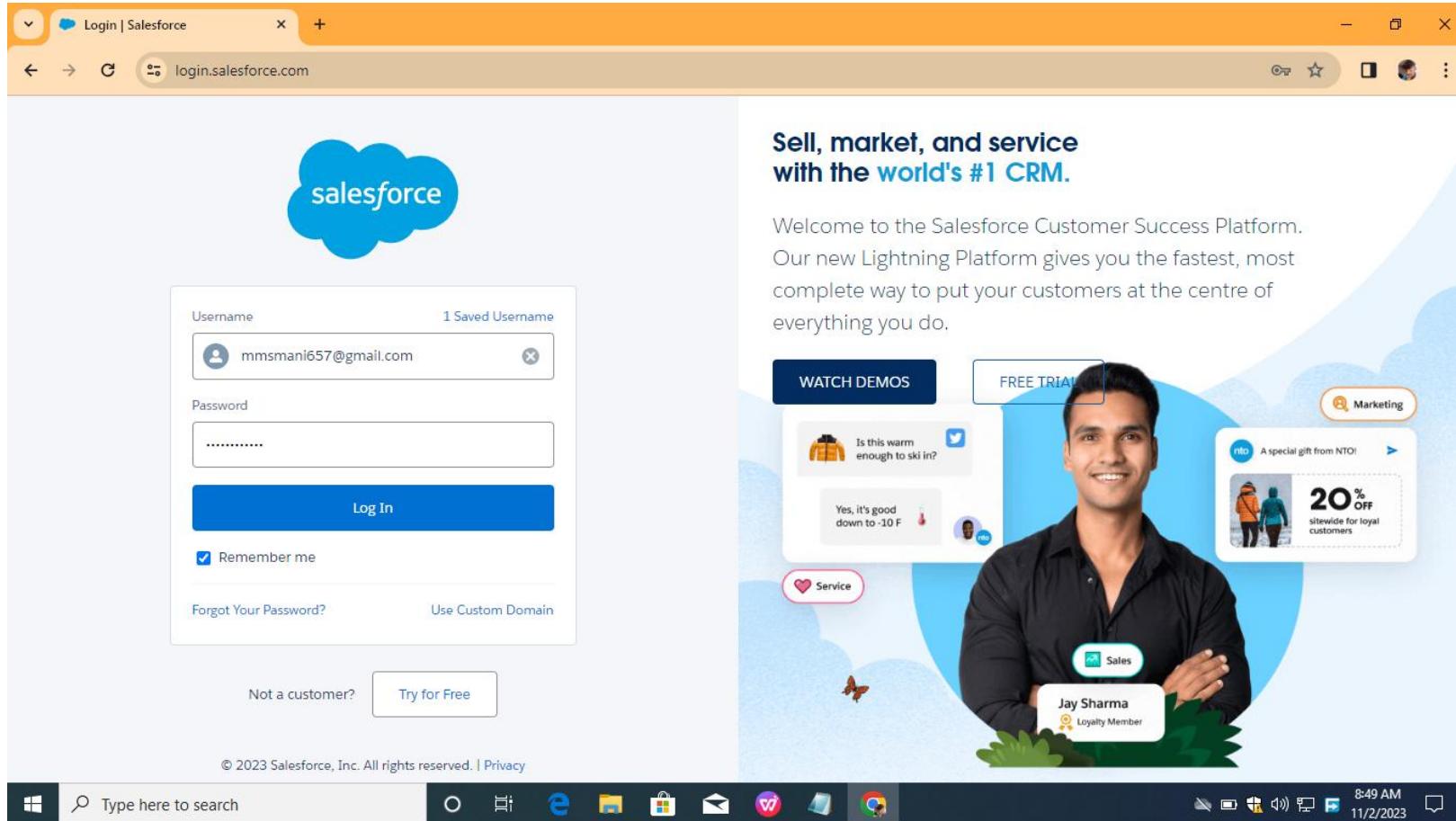
**PAVENDAR BHARATHIDASAN COLLEGE OF ENGINEERING AND  
TECHNOLOGY, TIRUCHIRAPALLI**

**BATCH -2**

**PROPERTY MANAGEMENT APPLICATION USING IN SALESFORCE**

<b>Name</b>	<b>Register Number</b>
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# Milestone 1



The screenshot shows the Salesforce login page in a web browser. The browser's address bar displays "login.salesforce.com". The page layout includes the Salesforce logo at the top left. Below it is a login form with the following elements:

- Username:** A text input field containing "mmsmani657@gmail.com" with a "1 Saved Username" label and a clear button.
- Password:** A text input field with masked characters.
- Log In:** A prominent blue button.
- Remember me:** A checked checkbox.
- Forgot Your Password?** and **Use Custom Domain** links.
- Not a customer?** and **Try for Free** buttons at the bottom.

On the right side of the page, there is a promotional banner for the "Salesforce Customer Success Platform". The banner includes the headline "Sell, market, and service with the world's #1 CRM." and a welcome message. It features a central image of a man, Jay Sharma, with a "Sales" tag and "Loyalty Member" status. Surrounding him are several promotional cards:

- WATCH DEMOS** and **FREE TRIAL** buttons.
- Marketing:** A card titled "A special gift from NTO!" offering "20% OFF" sitewide for loyal customers.
- Service:** A card with a heart icon and the text "Is this warm enough to ski in?" and "Yes, it's good down to -10 F".

The bottom of the image shows a Windows taskbar with the search bar and various application icons. The system clock indicates 8:49 AM on 11/2/2023.

# Milestone 2

Home | Salesforce

pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home Object Manager

Quick Find

Setup Home

Service Setup Assistant

Commerce Setup Center

Multi-Factor Authentication Assistant

Hyperforce Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

> Users

> Data

SETUP Home

Create

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

Get Started

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Most Recently Used

10 items

Type here to search

8:50 AM 11/2/2023


# Milestone 3








Object Manager | Salesforce


— □ ×

← → ↻ 🔑 🔍 ☆ 📱 👤 ⋮

pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/home




 Setup

Home

Object Manager ▾

 **Object Manager**


51+ Items, Sorted by Label


[Schema Builder](#)


[Create ▾](#)

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Account	Account	Standard Object			
Activity	Activity	Standard Object			
Alternative Payment Method	AlternativePaymentMethod	Standard Object			
API Anomaly Event Store	ApiAnomalyEventStore	Standard Object			
Appointment Category	AppointmentCategory	Standard Object			
Appointment Invitation	AppointmentInvitation	Standard Object			
Appointment Invitee	AppointmentInvitee	Standard Object			
Appointment Topic Time Slot	AppointmentTopicTimeSlot	Standard Object			
Asset	Asset	Standard Object			


<https://pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/home>







8:51 AM  
11/2/2023



# Milestone 4

New Custom Object | Salesforce

pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Search Setup

Setup Home Object Manager

SETUP

New Custom Object

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label

lead

Example: Account

Plural Label

leads

Example: Accounts

Starts with vowel sound

☐

The Object Name is used when referencing the object via the API.

Object Name

lead

Example: Account

Description

Type here to search

8:54 AM

11/2/2023



# Milestone 5

The screenshot shows a web browser window with the address bar displaying `pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new`. The browser's address bar and tabs are orange. The Salesforce interface has a blue header with the 'Setup' menu and a search bar labeled 'Search Setup'. The main content area is titled 'New Custom Object' and contains several sections:

- Sharing:** Three checked checkboxes: 'Allow Sharing', 'Allow Bulk API Access', and 'Allow Streaming API Access'.
- Deployment Status:** Two radio buttons: 'In Development' (unselected) and 'Deployed' (selected). A link 'What is this?' is on the right.
- Search Status:** A text block stating 'When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)' and a checked checkbox 'Allow Search'.
- Object Creation Options (Available only when custom object is first created):** Two unchecked checkboxes: 'Add Notes and Attachments related list to default page layout' and 'Launch New Custom Tab Wizard after saving this custom object'.

At the bottom of the form are three buttons: 'Save', 'Save & New', and 'Cancel'. The Windows taskbar at the bottom shows the search bar, task view, and several application icons, with the system clock indicating 8:55 AM on 11/2/2023.

# Milestone 6

Home | Salesforce

pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?  
Try using Global Search.

SETUP Home Create

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

Get Started

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Most Recently Used

10 items

Type here to search

8:56 AM 11/2/2023

# Milestone 7

The screenshot shows the Salesforce Setup interface in a web browser. The browser's address bar displays the URL: `pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home`. The Salesforce Setup navigation bar includes the 'Setup' menu, 'Home', and 'Object Manager'. A search bar on the left contains the text 'tabs', and the 'User Interface' section is expanded to show 'Rename Tabs and Labels' and 'Tabs'. The main content area is titled 'Custom Tabs' and includes a 'Help for this Page' link. It provides an overview of custom tabs and lists three categories: Custom Object Tabs, Web Tabs, and Visualforce Tabs. The 'Custom Object Tabs' section contains a table with one entry: 'ways' with a 'Shield' tab style. The 'Web Tabs' and 'Visualforce Tabs' sections are currently empty.

Setup

Home Object Manager

Search Setup

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?  
Try using Global Search.

## Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

### Custom Object Tabs

Action	Label	Tab Style	Description
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">ways</a>	Shield	

### Web Tabs

No Web Tabs have been defined

### Visualforce Tabs



# Milestone 8

The screenshot shows the Salesforce Setup interface in a web browser. The browser's address bar displays the URL: `pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%25...`. The Salesforce logo is in the top left, and a search bar labeled "Search Setup" is in the top center. The navigation bar includes "Setup", "Home", and "Object Manager".

On the left sidebar, under the "User Interface" section, the "Tabs" option is selected. Below it, a message reads: "Didn't find what you're looking for? Try using Global Search."

The main content area is titled "SETUP Tabs". It contains the following fields and options:

- A prompt: "Select an existing custom object or [create a new custom object now](#)."
- An "Object" dropdown menu with "lead" selected.
- A "Tab Style" field with a color selection bar and a magnifying glass icon.
- An optional section: "(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab."
- A "Splash Page Custom Link" dropdown menu with "--None--" selected.
- A "Description" text area with the prompt "Enter a short description."

At the bottom right of the main content area, there are "Next" and "Cancel" buttons.

The Windows taskbar at the bottom shows the search bar with the text "Type here to search", several application icons (including Edge, File Explorer, and Teams), and the system clock displaying "8:59 AM 11/2/2023".

# Milestone 9

Tab Style Selector - Google Chrome

Search Setup

Tab Style Selector

Create your own style

Hide styles which are used on other tabs

Airplane	Alarm clock	Apple	Balls
Bank	Bell	Big top	Boat
Books	Bottle	Box	Bridge
Building	Building Block	Caduceus	Camera
Can	Car	Castle	CD/DVD
Cell phone	Chalkboard	Chess piece	Chip
Circle	Compass	Computer	Credit card
CRT TV	Cup	Desk	Diamond
Dice	Factory	Fan	Flag
Form	Gears	Globe	Guitar
Hammer	Hands	Handsaw	Headset
Heart	Helicopter	Hexagon	Highway Sign
Hot Air Balloon	Insect	IP Phone	Jewel
Keys	Lantern	Leaf	Lightning

time your users click on this tab.

Next Cancel

Type here to search

9:00 AM 11/2/2023

# Milestone 10

The screenshot displays the Salesforce Setup interface for configuring tabs. The browser address bar shows the URL: `pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252F...`. The Salesforce logo is in the top left, and a search bar labeled 'Search Setup' is in the top right. The navigation bar includes 'Setup', 'Home', and 'Object Manager'. The left sidebar shows 'Setup' and 'Home' tabs, with 'Tabs' selected under 'User Interface'. The main content area shows a list of tabs with checkboxes for selection. The bottom of the screen shows the Windows taskbar with the search bar and various application icons.

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?  
Try using Global Search.

SETUP  
Tabs

Service Console (standard__LightningService)	<input checked="" type="checkbox"/>
Sales (standard__LightningSales)	<input checked="" type="checkbox"/>
Lightning Usage App (standard__LightningInstrumentation)	<input checked="" type="checkbox"/>
Digital Experiences (standard__SalesforceCMS)	<input checked="" type="checkbox"/>
Queue Management (standard__QueueManagement)	<input checked="" type="checkbox"/>
Data Manager (standard__DataManager)	<input checked="" type="checkbox"/>
Subscription Management (standard__RevenueCloudConsole)	<input checked="" type="checkbox"/>
Salesforce Scheduler Setup (standard__LightningScheduler)	<input checked="" type="checkbox"/>
Bolt Solutions (standard__LightningBolt)	<input checked="" type="checkbox"/>
property management (property_management)	<input checked="" type="checkbox"/>

☒ Append tab to users' existing personal customizations

Previous Save Cancel

Type here to search

9:06 AM  
11/2/2023

# Milestone 11

The screenshot shows the Salesforce Setup interface in a web browser. The browser's address bar displays the URL: `pacet8-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3Fsetupid%3DCustomTabs%26r...`. The Salesforce Setup navigation bar includes a search bar labeled "Search Setup" and a "Setup" tab. The left sidebar contains a search bar with the text "app" and a list of navigation items: "Salesforce Mobile App", "Data", "Apps", "App Manager", "AppExchange Marketplace", "Connected Apps", "External Client Apps", and "Lightning Bolt". The main content area is titled "Custom Tabs" and includes a "Help for this Page" link. Below the title, there is a descriptive paragraph about custom tabs. The "Custom Object Tabs" section contains a table with two rows: "leads" (Star style) and "ways" (Shield style). The "Web Tabs" section indicates that no web tabs have been defined.

Setup

Search Setup

app

Salesforce Mobile App

Data

Apps

App Manager

AppExchange Marketplace

Connected Apps

External Client Apps

Lightning Bolt

## Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

### Custom Object Tabs

Action	Label	Tab Style	Description
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">leads</a>	Star	
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">ways</a>	Shield	

### Web Tabs

No Web Tabs have been defined

<https://pacet8-dev-ed.develop.lightning.force.com/one/one.app#/setup/NavigationMenus/home>



# Milestone 12

The screenshot shows the Salesforce App Manager interface for creating a new Lightning app. The browser address bar shows the URL: `pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home`. The page title is "New Lightning App". Below this, the section "App Details & Branding" is displayed with the instruction: "Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar."

The setup is divided into two main sections:

- App Details:**
  - \* App Name:** A text input field containing "property management".
  - \* Developer Name:** A text input field containing "property\_management".
- App Branding:**
  - Image:** A placeholder box with an "Upload" button.
  - Primary Color Hex Value:** A dropdown menu showing a blue color and a text input field containing "#0070D2".

At the bottom of the setup area, there is a progress bar with four steps, the first of which is active. A "Next" button is located at the bottom right of the setup area.

The background shows the Salesforce navigation sidebar with options like "Salesforce", "Data", "Apps", and "Lightning Bolt". At the bottom, a table lists installed apps:

App Number	App Name	App Description	Installation Date	Version
7	Sales	Sales	The world's most popular sales force autom...	30/10/2023, 9:53 am
8	Service	Service	Manage customer service with accounts, co...	30/10/2023, 9:53 am

The Windows taskbar at the bottom shows the search bar and various application icons. The system clock indicates the time is 9:10 AM on 11/2/2023.



# Milestone 13

The screenshot shows the Salesforce App Manager interface for creating a new Lightning app. The browser address bar indicates the URL is `pabcet8-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home`. The page title is "New Lightning App". The current step is "User Profiles", with the instruction "Choose the user profiles that can access this app.".

Under "Available Profiles", there is a search bar with the placeholder text "Type to filter list...". Below the search bar, the following profiles are listed:

- Analytics Cloud Integration User
- Analytics Cloud Security User
- Authenticated Website

The "Selected Profiles" area is currently empty.

At the bottom of the modal, there is a "Back" button on the left and a "Save & Finish" button on the right. A progress bar with five steps is shown, with the fifth step (User Profiles) being the active step.

Below the modal, a table of existing apps is visible:

App ID	App Name	App Type	Description	Created Date	Version	Status
7	Sales	Sales	The world's most popular sales force autom...	30/10/2023, 9:53 am	Classic	
8	Service	Service	Manage customer service with accounts, co...	30/10/2023, 9:53 am	Classic	✓

## Milestone 14

