



Attorney S. William Dahar II

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Sy Dahar is an attorney located in Manchester, NH who represents individuals and small business with their legal needs.

He agreed to be a part of this symposium because in his words...*"I am excited about your work with your clients and your dedication to helping them with all facets of their life not just health but emotional well being and wealth. I am just as passionate about educating individuals about proper legal service and I share your passion to help individuals who are seeking information about issues I can help with, the law."*

Below are some key points from the discussion with Attorney Dahar:

1. Develop a Relationship with a Lawyer he is part of your team!

It is suggested you develop a relationship with a lawyer. You should absolutely check in with your lawyer if you are about to have a life changing event :

- Marriage
- Birth of child
- Buy/Sell assets such as real estate or personal property
- New business/ New Employment
- Divorce
- Death / Illness
- Retirement

2. Help define the role of your lawyer.

- You are in a relationship with this member of your team
- A lawyer should be assisting you in making informed decisions not making decisions for you
- Your lawyer can help you plan ahead and empower you!
- Let your lawyer offer advice, options, pros and cons, and serve as your impartial sounding board for your plans, dreams, hopes, and life goals.
- Ask your lawyer to assist you to create strategies to protect assets, estate planning options, etc
- Your lawyer can show you how the timeline of events in life usually flow and how to be prepared for anything!

3. Sy, with Carolyn's permission, shared some of her story -

"When I met you, you were transitioning in your professional life. You needed advice on how to handle a business issue and I think you felt comfortable enough in our working relationship that you asked me to assist you with a legal issue stemming from your divorce which remained unresolved for some time. In assisting you with that issue I saw a need to push you to recognize the need for a will, powers of attorney and a trust which may not have been on your personal radar because you are a strong individual, young, healthy and feeling like you would live forever. You live your life striving for best case scenarios and not thinking of what some might call a worst case scenario.

Working together you are now prepared if something unexpected happens. You can move forward with confidence that you have a plan in place and more importantly a professional you and your family can rely on if something does happen."

4. Working with your Lawyer can provide a Legacy to loved ones.

- Children and loved ones do look at your Wills and Trust documents after you pass
- These documents can serve as an expression of love
- state planning documents ensure a practical transfer of assets but there is also an emotional element to these documents as well.

5. Running a Business? Seek out your lawyer:

- Discuss which business form is the right business Structure: Sole Proprietor, LLCs, or S-Corps for example.
- An attorney working with other members of your team will help you make decisions based on situation to accomplish goals such as:
 - Minimize Taxes
 - Costs, filing and annual operation of the entity
 - Ease of administration

6. Protecting your goods and services:

Have a written contract with your clients and vendors so everyone knows what is expected of them

Patent, Copyright and Trademark you're ideas. You work too hard to leave your intellectual assets unprotected.

Work with your lawyer to ensure that the documents you use every day in your business are easily understood and legally enforceable.

Helpful Links

www.dahar.com

Sy Dahar's website

http://www.americanbar.org/portals/public_resources.html

The American Bar Associations Public Resource page

<http://www.law.cornell.edu/>

Cornell Law Institute Free Online database of American Law.



Kerry Lekas, CPA

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“It’s never too late to start!”

“Is there a better way? There’s always a better way! Who can help teach me?”

Who is on my TEAM?

1. CPA (Certified Public Accountant)
2. Financial Planner
3. Lawyer – may have several depending on areas of expertise, i.e. business attorney, estate planning attorney
4. Insurance broker – especially if self-employed. You want to protect what you do save and grow.

Do I have these accounts currently set up and prioritized?

1. Retirement
2. College savings
3. Taxes
4. HSA
5. 6 month Emergency Fund

What is my retirement story? I plan on retiring at age _____. At that time I will have invested \$_____ which will allow me to have \$_____ annually to live on until the ripe old age of _____.

Helpful Links

<http://www.aicpa.org/ForThePublic/Pages/ForthePublic.aspx>

the CFP website is the letsmakeaplan.org website – different name for the public site.

<http://www.letsmakeaplan.org>

Savings for College website? <http://www.savingforcollege.com/>

I affirm:

My Team will help me to **create a detailed picture** of exactly what I want my finances to look like and my retirement story to be a picture so crystal clear that it will look, smell, taste and feel real to me.

They’ll help me discover how to **identify the potential challenges** may encounter and the ways that I could be **sabotaging my own success...** and then **how to avoid those missteps.**

I will **create a detailed action plan** for turning my vision into reality!



Camille K. Walker, JD

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We all go through times of loss and rebuilding. Camille is passionate about supporting women recover financially and emotionally after a financial downturn. I say that trying to be politically correct, because most people say Financial Disaster and they are referring usually to disability, bankruptcy, divorce, deep credit card debt, etc. Camille has come up with a system to help women regain their personal power and financial strength when you've had to start from scratch. Even if you yourself haven't been there, I'll bet you know someone who has!

Camille's RELAX system helps you get clear on:

- What do you really want going forward?
- What was your previous money story and how do you desire it to change going forward?
- What story will you step into now?
- What is your dream?

Ready or Not!

Express Yourself!

Live YOUR Story!

Alive reignite your inner fire!

X-Ray vision - see yourself and your gifts with clarity

FREE RESOURCES

Money Mindset Training Call – 6am CST

Call duration is 35 minutes

Begin your Monday mornings with a FREE training call co-hosted by Camille. Join with a group of likeminded women from across the country who are currently rebuilding, developing and growing rich in all areas of their life.

R-E-L-A-X System Strategy Session – 30 minutes

If you are:

- Seeking to discover what it is you really want;
- Seeking to create a business that shines with your brilliance;
- Ready to develop a succession plan to transition to a new pathway of opportunity;
- Looking for accountability to gain momentum in bringing your dream to life.

I can help! Together we can create a plan to get the results you want in your life. To begin, call today for a strategy session. I can be reached at (512) 238-3113 or email ckw@camillewalkerlaw.com.



Carolyn Maul

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1. Now that you've been listening to us talk about the importance of having conversations with a team of people you trust and admire, who will YOU be calling up this week? Write their names below and at least one question you have for them.

2. What does it mean to you to create a Wealth Consciousness?

3. If what we manifest is a reflection of our self-worth...look around! What is it saying about your beliefs?

4. Are you afraid of success?

5. If so, which one has been the biggest part of your former money story?

6. Now is a great time to start!

"I am grateful for..."

7. Affirmations:

- "Wealth flows into my life easily and effortlessly each and every day."
- "I know that I am worthwhile. It is safe for me to succeed."
- "I manifest greater abundance by practicing gratitude everyday!"
- "I refuse to trade my health for money."
- "I am an unlimited being, accepting from an unlimited Source, in an unlimited way."