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“Enhancing e-Commerce Applications through Internet of Things and Real Usage Data Mining”

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Abstract

Marketing personalization is becoming a key focus area in communication studies and development, and will draw more and more attention of marketers in the next few years. For being able to effectively personalize the experiences of their customers, brands must overcome challenges that range from learning customer behaviour as they interact with the brand itself, to creating customer experiences that are tailored according to brand knowledge of individual preferences.

If in the past brands had not enough data to understand their customer at a personal level, nowadays things are moving towards an entirely different scenario, in which big data plays a fundamental role. For the first time, companies are able to distinguish customers beyond the mere demographic dimensions, leveraging the information collected in both the virtual and the physical worlds, and detecting and analyzing patterns in their behavior.

In this work, we describe how marketing personalization can be achieved by coupling the customer information resulting from web data mining with the device tracking allowed by the Internet of Things. We will apply Model Driven Engineering techniques to classify and analyse the gathered data and, from that, to deliver unique and more effective online interactions between a brand and its consumers.

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Introduction

To learn and discover user preferences by analyzing actual interactions and to cleverly take advantage of those learnings: How can that be achieved? In the first chapter of this thesis, we answer this question by introducing the reader to two possible sources of real usage data: the Internet of Things and the Web Mining process. In addition, we present the software development techniques used for modeling the data gathered from those sources.

Following that general introduction, we proceed to Chapter 2, in which we examine the current state of the art of those information sources as well as their related pattern recognition techniques.

In Chapter 3, we discuss an approach that blends together the discussed data acquisition channels. We also offer different use-case scenarios in which an actual eCommerce platform dialogues with a physical retail store for creating a singular brand experience.

Starting from Chapter 4, we begin to model the data presented previously by using Model Driven Engineering notions and by describing metamodels and models for the domain and the data occurrences.

We proceed then with Chapter 5 by illustrating a possible model transformation for the eCommerce platform from the real usage dynamic instance to offer users a more customized experience.

After the modeling and processing phase, we continue with discussing a case study. Chapter 6 introduces the eCommerce Magento platform, and suggests a possible transformed model serialization that would result in compatible code within the Magento ecosystem.

The last chapter covers related works, conclusions and possible evolutions for the presented approach.

Chapter 1

Background

1.1 The Internet of Things and the Web

During the last few years, and in an increasing manner, we have been standing at the forefront of a world where virtually everything can be connected directly to the Internet. This has resulted in an increasingly connected world where emerging technologies enable objects to be linked among themselves through the use of new devices and sensors.

This new era of the Internet has become visible in our everyday lives: from souped-up gadgets tracking our every move to environments capable of predicting our actions and emotions, the list keeps growing every day.

The Internet, consisting of things, rather than just computers, is becoming more central to society than the web as we once knew it. This does not necessarily mean that the traditional web is expected to die, but rather that its role will be reduced to that of a language used for displaying content on devices which are supposed to be more ubiquitous but are not as necessary.

The first “pioneer species” within this ecosystem of “invisible buttons” has certainly been the smartphone. Its increasing usage among the masses has made it the perfect catalyst for such a revolutionary change. One of the many uses that has helped us better understand this pioneering technology is the way that it beams information about our location and speed when we take it with us in a car resulting in a real-time traffic information accessible by everyone. In such a scenario, the actual gathering of real traffic data happens without the user ever knowing of the data transmission and without a need for interaction such as a click on a button or navigating to a particular web page.

This sort of awareness, especially as it relates to the physical world, leads to areas in space that are listening to the environment and triggering events depending on certain conditions in an entirely automatic way, like a smartphone getting into the range. There are currently applications in which the smartphone can be placed as close as two centimeters away from the top of a credit card reader to enable touch payments, or where the smartphone is detected in a large space,

such as a room, triggering an event indicating that a user has entered or exited so that the lights can be switched on or off.

It is important to differentiate these interconnected objects from being simple on-off switches; they would not be very useful if this was the case. However, because the possible actions they can trigger can be affected by an endless list of other variables such as the time of the day, our personal preferences or the actions of others, they can quickly be scaled to create a better program that creates more efficient interactions in our physical world.

Leveraging the use of a smartphone acting as a proximity sensor is just an artifact of the current state of technology. The same result could be accomplished with any number of sensors directly connected to the Internet so long as those sensors are capable of dealing with motion, sound, light temperature, humidity, and other variables.

Companies like Apple have been embracing the idea of invisible buttons since the beginning of this new era of sensors and devices.

While the company has been embracing the technology by foreseeing its potential from the beginning, it recently rolled out a new line of devices called iBeacon.

In a nutshell, the iBeacon allows any newer iPhone or Android phone to know its position in space with centimeter precision. Similarly to a more precise Global Positioning System (GPS) that works indoors, an iBeacon allows the developers to take advantage of the technology to define “invisible buttons” of just about any dimension.

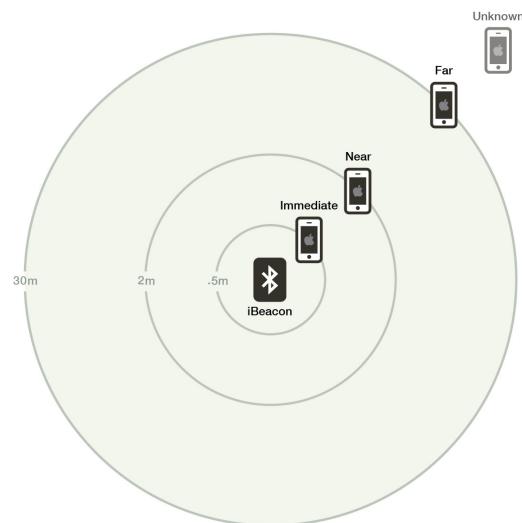


Figure 1.1: Distance categories for iBeacon

In fact, nothing is stopping this technology from being squeezed into something as small as a typical credit card, or from being embedded in any clothing or other discrete wearable de-

vices such fitness sensors, wristwatches or even temporary tattoos. The opportunities are indeed countless. Whether we wear those sensors or use them in our homes and businesses (see smart thermostats, lighting and security systems for example), they can all be prepared and trained to cooperate in sophisticated and unexpected ways once the Internet knows that we are present nearby and what our intentions might be. Imagine a smart home capable of knowing when we wake up based on the activity monitor on our wrist and begin warming up the house, brewing a pot of coffee and switching off the security system. It is evident that with such a capacity for sensing and responding to our needs, the Internet of things is slowly shaping a brand new world capable of being alive in ways that it has never been before.



Figure 1.2: A smart home ecosystem

1.2 Data and web mining

Very often, company management requires selecting the most adequate Business Intelligence solutions that will fit its needs in order to perform crucial strategic decisions.

One of the tools used for this particular goal is a technique called data mining, which is the result of a continuous evolution that has been occurring during the last thirty years of data review. Up until the late 1970s, Business Intelligence decisions carried out their role through the use of standardized reports which contained simple summarized data and analysis.

In the early 1980s, companies began to query data in more detailed and complex ways. This made it easier to detect patterns based, for example, on an individual product or geographic area.

Currently, the advanced software available on the market for data mining is capable of performing

ing real time pattern detection on a vast quantity of data thrown at it. This expedites a company's decision making processes and the creation of robust long-term strategies.

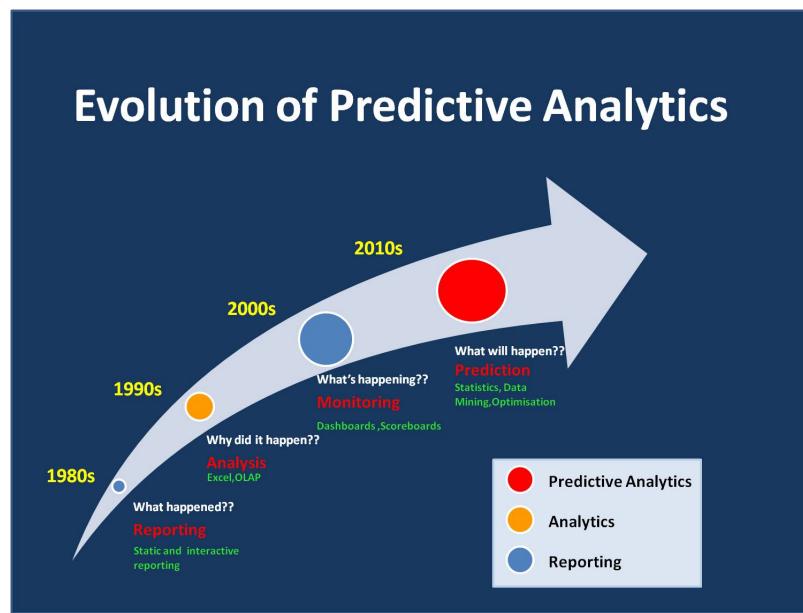


Figure 1.3: Evolution of Predictive Analysis over the last 40 years

Thorough interpretation and analysis of the available data allows the data mining process to create a better overall understanding, and helps in making better decisions.

In fact, thanks to advanced examination techniques, it is possible to find hidden information, create analytical models and data groups, and identify relationships among activities while also correcting errors.

All of this certainly leads to real advantages for a company leveraging these processes, both in terms of revenue and cost. For example, on the side of income, data mining allows companies to identify and classify the best, real and potential customers, discover additional sales opportunities, increase economic productivity and find new ways and new solutions to grow. In parallel, regarding the aspect of cost, the process could maintain clientele by identifying customer loyalty elements, reducing exposure to non-payment risks and distributing resources more efficiently.

For an organization, the reasons behind using data mining may be different. The unifying point, however, is the need to derive insight from the data that will guide the transformation, reorganization or innovation of business processes. It is evident that decisions based on accurate and reliable knowledge are always the best. Data mining, in fact, provides exactly this type of information. While Enterprise Resource Planning (ERP) systems improve operational efficiency, they do not provide the strategic drive for business growth or business change. Warehousing systems can efficiently store data, but they lack the tools to transform those figures into valuable information focused on reporting and answering mostly static questions such as areas where the

company has sold the most. On the other side, data mining tools try to present a solution to a wider range of more interesting problems, such as why sales are not taking off as expected, why customers prefer competitors or which previous marketing campaigns had the best outcomes.

Understanding the answers to these questions means taking the right measures to improve the business's performance.

Besides data visualization techniques, one of the most popular data mining processes on the market is based on the simplified transposition of the neural networks and the neural process of the human brain: when presented with models, the brain understands that some patterns are associated with other desired results. Similarly, artificial neural networks are capable, by learning about sets of historical data called learning sets, to generate patterns and validate them on other subsets of data called test sets. They operate iteratively by modifying patterns from time to time to reach an optimal solution, and they have the ability to evaluate and provide feedback on unknown data, thus making them very useful for forecasting and classifying knowledge. They are very often presented as a "black box" approach to data mining, and they turn out to be very useful when creating parametric models that are difficult to construct and when the emphasis is on forecasting rather than explaining complex patterns.

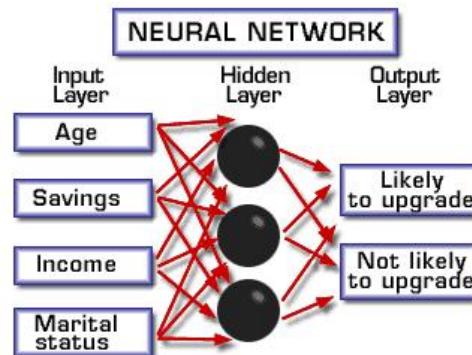


Figure 1.4: Neural networks learn to predict outputs after proper training and weighting.

After discovering what data mining means, who uses it the most, and how it is usually implemented, it is important to focus our attention on the utilization of this tool on the web and its characteristics in such an environment.

In fact, web data mining can detect behavioral models of website visitors, generate reports and implement actions based on those identified patterns. This process is possible because website visitors often unknowingly provide information about themselves and how they respond to the content presented. Monitoring what links they click, where most of their time is spent, what search terms are entered and when the visitors leave the website are just a few appetizers of the endless stream of possible data inputs.

Some visitors also provide information about their lifestyle or personal information such as

names and addresses.

Because of all of this, a thorough and adaptive analysis of this considerable amount of stored information is fundamental, and this is exactly where web data mining kicks in by helping to design the web shopper behavioral model and making valuable predictions.

One of the features that unquestionably contributes to the strength of data mining is the ability to combine emerging traffic data to the site with those related to the transactions and the profile of the buyers.

Through these combinations and by highlighting the patterns that are uncovered, it is possible to both gather complex and strategic considerations and generate predictions that may be indispensable and vital for managing a website that wants to improve its business.

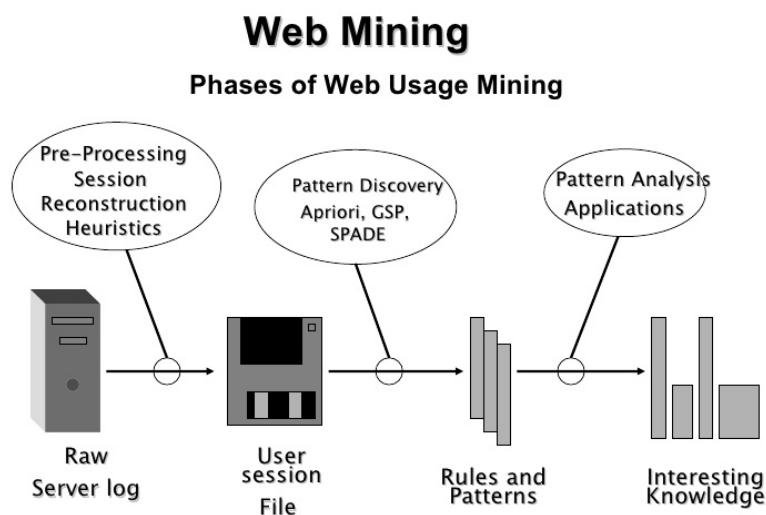


Figure 1.5: Phases of Web Usage Mining

Due to the heterogeneity nature of the source data, Web Mining is far from simply being an application of traditional data mining techniques. In fact, it can be categorized into three main types:

- **Web structure mining:** This focuses on analyzing and discovering useful knowledge from hyperlinks representing the structure of the Web. For example, these links allow us to detect relevant Web pages in a way similar to what search engines are already doing. Alternatively, it is possible to determine shared common interests among users and so on.
- **Web content mining:** The main goal of this technique is to extract valuable information or data from the content of the web pages. After doing so, it is possible to automatically classify and group this information according to topic area. While these tasks are apparently similar

to those in traditional data mining, we still can discover relevant behavioral models using product descriptions, forum posts, customer reviews and much more.

- **Web usage mining:** This technique usually refers to the identification of user access patterns from Web usage logs once the sanitization and preprocessing of the clickstream data has occurred.

Although the web mining process is similar to traditional data mining techniques, the data gets collected in an entirely different way. In traditional data mining, the data is often already available and stored in a data warehouse, whereas for the web counterpart, the effort for the data acquisition can be a cumbersome task, especially for web structure and content mining. This is due to the potentially high number of links and large quantity of pages to crawl.

1.3 Model-driven techniques

Software development techniques are continuously evolving while also trying to solve the principal problems that still affect the building and maintenance of software: time, costs and susceptibility to errors.

On this topic, one of the latest research trends in software engineering is the Model Driven Engineering (MDE) technique, which was born as an extension of more specific approaches such as the Model-Driven Architecture (MDA) of the Object Management Group (OMG).¹

MDE's primary goal is to define the methodologies and techniques to support the process related to the entire lifecycle of software development through the manipulation of models.

Before proceeding further, it is beneficial to explain the difference between MDA, Model-Driven Development (MDD), MDE and Model-Based Engineering (MBE).

The first is, by all means, an OMG standard focused on software development and using a set of defined languages utilized for a specific purpose (e.g. UML²). On the other hand, the focus of MDD is still on software development, but is independent of mandatory language constraints to perform its tasks. MDE, as a superset of MDD, does not only drop the software-related restrictions, but it unites itself from a particular development process, therefore expediting the definition of model driven processes to facilitate a complete software engineering process. Finally, we use MBE to refer to a softer version and a superset of MDE where models still play an important role, but are not the central artifacts of the development process. (e.g. blueprints or sketches of the system handed out to programmers directly without automatic code generation) (Figure 1.6).

¹The Object Management Group (OMG) is an international, open membership, not-for-profit technology standards consortium, founded in 1989. OMG standards are driven by vendors, end-users, academic institutions and government agencies.

²The Unified Modeling Language (UML) is a general-purpose, developmental, modeling language in the field of software engineering, that is intended to provide a standard way to visualize the design of a system.

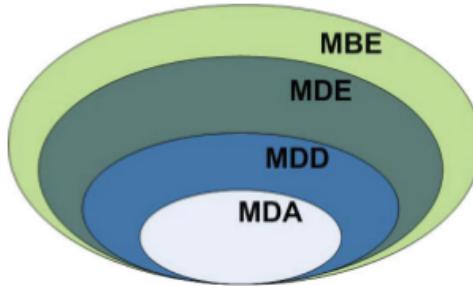


Figure 1.6: Relationship between the different MD* acronyms.

The model is at the center of any MDE process and, to be considered as such, the modeling language that generated it needs to have well-formalized syntax and semantics. This is a fundamental condition for the automatic transformation of models. In fact, the model represents the system and constitutes an abstract and conforming formalization to a particular language. Such a language is often tailored to a certain domain and is often called Domain-Specific Language (DSL).

The advantages of using the model driven approach rely on the consideration of the generating language as a type of scheme that is also fully modelable through a formal and abstract definition known as the meta-model. In fact, the model must represent an abstraction of the concepts of the system that needs to be built, while also respecting a meta-model likewise determined by the application domain.

This reasoning can be further iterated up to the determination of a model for the representation of languages used to formalize other languages (the meta-meta model).

Because of the above, model-driven approaches are often defined by models on a stack basis as shown on Figure 1.7.

One of the most commonly used techniques in MDE is the automatic model generation based on the definition of a set of automatic transformations defined by the starting and target languages. In a nutshell, the MDE approach consists of:

- **Models Generation**, based on modeling stacks definition supporting meta-modelling methods where lower-level models comply with what is specified by higher-level models.
- **Models Manipulation** performed through transformations expected to generate destination models which conform to destination meta-models when provided with source models that conform to source meta-models.

In summary, MDE techniques allow, on the one hand, for the management of the complexity of a system by ensuring increased productivity, and for quality improvements by promoting a higher level of abstraction and reuse, on the other. This result is achieved through a process of engineering, both for the languages and the transformations involved: they are, in fact, the basis of a system's development process because they represent the transition from higher-level models

How are models specified

- **M0:** a concrete system, your application
- **M1:** the model of your system
- **M2:** the concepts used to represent your models (e.g., UML or BPMN metamodels)
- **M3:** the formalism that dictates the rules for defining modeling languages (e.g., UML metamodel expressed in Meta Objet Format-MOF)

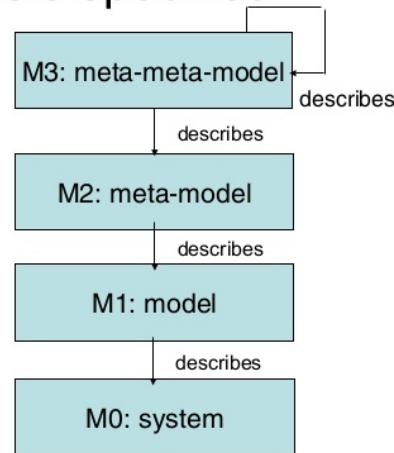


Figure 1.7: Models stack

into lower-level ones until they can be made executable using either automatic code generation or model interpretation.

Chapter 2

State of the art

2.1 IoT Devices : RFID, NFC, Beacons and Sensors

As per introduced in 1.1, The Internet of Things (IoT) describes an ecosystem or network of Internet-connected objects able to collect and transfer data using embedded sensors. This ecosystem is vast but can be organized into a number of major dimensions that are discussed below :

- **Radio Frequency Identification (RFID)** is a technology predominantly applied to one-way inventory tracking and supply chain problems. Packages are affixed with passive RFID tags containing important product information that are detectable to a distance of 100 meters by stationary readers. RFID tags are comprised of a small antenna and a silicon chip capable of storing the product information to facilitate its identification. The tags are remarkably small, and can be effectively integrated with adhesive labels attached to cases and pallets, incorporated into security cards, or even implanted in pets, to name just a few examples.

The primary difference between RFIDs and the most common electronic barcode mechanism is that barcode readers require “line-of-site”. In other words, barcode readers must directly see the barcode lines in order to properly read the data, and this reading can be done only one barcode at a time. The RFID, on the other hand, does not require a direct reading as tags can be scanned through a variety of materials. From an IoT perspective, RFID readers are powerful mechanisms not only to read and write data across networks of RFID tags but also to transfer automatically large amounts of data to any type of data cloud or backend system.

- **Near Field Communication (NFC)** comprises a set of close-range wireless communication standards offering functions similar to the most common Bluetooth and RFID technologies. Much like RFID, NFC can detect and access data from special tags but have the additional advantage of being suitable for virtually unlimited applications because information can be

easily retrieved from any conventional NFC-enabled device. Similar to Bluetooth technology, NFC supports two-way secure data exchange with a simple tap or wave among devices.

Currently, NFC is already incorporated into over 1 billion devices globally, including an increasing number of tablets, PCs, household appliances, electronic devices, gaming consoles and smartphones. For enhanced security and control, NFC operates only when devices are in close proximity (approximately 10 centimeters), thus making this technology optimal for more protected applications like financial transactions and secure login access at a particular location.

- **Beacons** collectively refer to small wireless devices that are capable of transmitting simple radio signals embedded within a unique identification number. At any time, a nearby device such as a smartphone using Bluetooth Low Energy technology can detect the transmitted signals, reading the beacon's ID, calculating the distance to the beacon and, depending on the result, triggering an action in a beacon-compatible mobile app.

Despite the simplistic mechanism, beacons represent a substantial technological advancement and have opened new opportunities to allow more precise tracking for indoor positioning and behavior compared with standard GPS technology.

The simple communication associated with beacons, which importantly is not reliant on significant power consumption, unfolds a wide range of new seamless interactions with application in numerous different areas. The retail sector, for example, is currently one of the most popular fields in which beacon technology is employed because it offers an unprecedented way to track in-store interactions between customers and product displays, ultimately resulting in more personalized offers and a better retail experience based on the acquired data. Additional applications of the beacon technology range from supporting and improving physical navigation in large spaces such as museums, airports and stadiums, to assisting impaired people in public transportation.

- **Sensors** are pieces of hardware responsible for monitoring processes, taking measurements and collecting data. There are literally infinite measurements that can be gathered by sensor arrays, ranging from temperature to proximity, from pressure to water quality, and from gas detection to liquid level tracking. A wide variety of devices currently include these sensors, and current trends indicate that we are witnessing a move towards multi-sensors platforms capable of simultaneously incorporating different sensing elements. In the retail sector, for example, it is possible to make the store shelves "smarter" by providing visibility from the product's arrival to final sale thanks to a combination of shelf sensors, smart displays, digital price tags and high-resolution cameras. In fact, sensor-based technology now enables the retail businesses to precisely determine product volume on store shelves



Figure 2.1: RFID, NFC and Beacon Tags

as well as in stock rooms, leading to more efficient product ordering and restocking. A final illustration of sensor application is the next-generation of personalized self-tracking products in the form of wearables and smartwatches. Examples include combinations of accelerometers, GPS, temperature and heart rate sensors that provide a comprehensive data insight on the activity of the user.

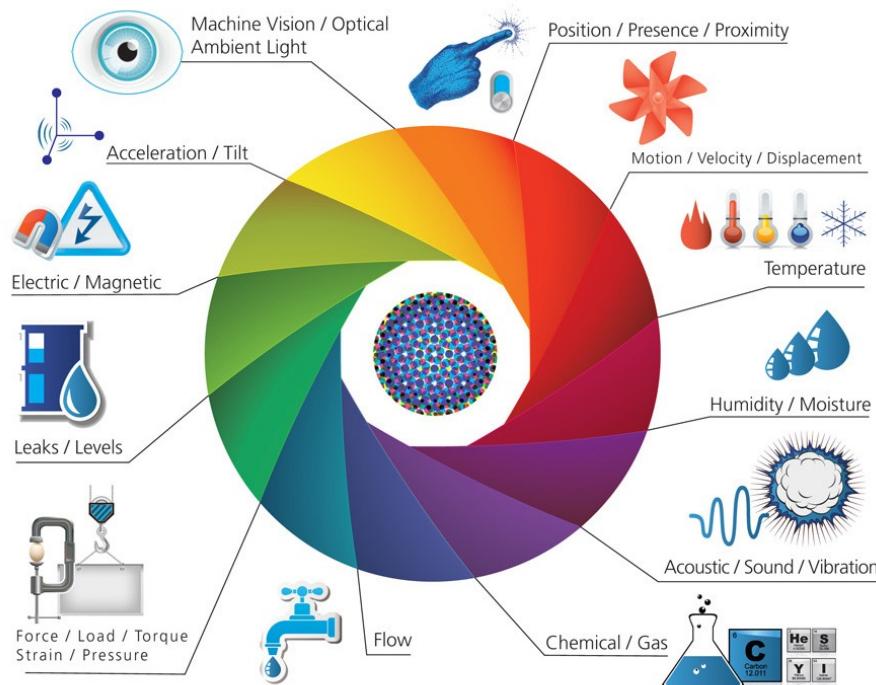


Figure 2.2: Sensors ecosystem

2.2 Big Data and Predictive Analysis applications

The concept of Big Data relates directly to the Internet of Things. IoT devices can collect terabytes of data over very short time frames, thus emphasizing the importance of being able to support the efficient processing and interpretation of data as it is collected.

The power of IoT devices in generating profile data at an incredibly high rate can be coupled with contemporary paradigms in digital communication (see chapter 1.2). Social network platforms, for instance, are sources of endless data that describes not only user preferences and behaviors but also their navigation patterns and daily activities, at any time. This vast volume of “Big Data”, available in a whole array of formats and growing constantly, provides unparalleled opportunities for addressing any number of socially-important questions.

To obtain economic value from Big Data, companies are investing in advancements in artificial intelligence and machine learning algorithms to efficiently process data, create products, and implement solutions that extend well beyond traditional systems currently used for managing and storing information. This includes novel approaches supporting high calculation inclination that are efficient at sorting data in a structured and meaningful manner to detect relationships and patterns in complex data streams. This new approach to data management differs from what companies used to do in the past when priorities were bound to an IT level governance only and they were solely accessed by a restricted set of users. Moreover, it also becomes vital for a company to identify new sources of big data when they become available on the market, and quickly incorporating them into the data management platform following a constant continuous improvement logic.



Figure 2.3: The five fundamental Vs of big data

It is challenging to forecast the added value brought by Big Data analysis to the various disciplines in which they can be applied. However, we can already affirm that have been improving the quality of the forecasts that contribute to more prudent decisions supported by more robust empirical evidence. In fact, Big Data analysis constitutes a fantastic instrument in the field of the decision-making by minimizing the risks and reducing the consequences of inadvertent human errors. For example, the marketing department of an organization could potentially leverage big data for increasing marketing intelligence predicting customer interests. At the same time, Big Data could be employed to provide better forecasts of product stock replenishment and to optimize production requests.

In summary, the potential applications mentioned above represent the core of the predictive analysis notion: the practice of extracting information from Big Data with the goal of determining patterns and predicting future outcomes and possible trends.

It is also important to remark that this kind of analysis does not offer a precise assessment of what will occur in the future but rather they forecast the likelihood of particular outcomes with an acceptable level of reliability. This often includes what-if scenarios and risk assessments.

Focusing on the Marketing intelligence example mentioned above, it is important to fully understand the benefits of using Predictive Analysis. Digital companies have been increasingly embracing that idea because it offers a better and more constructive customer experience on all point of contact between the business itself and its clients. This can increase customer loyalty and, by extension, economic returns.

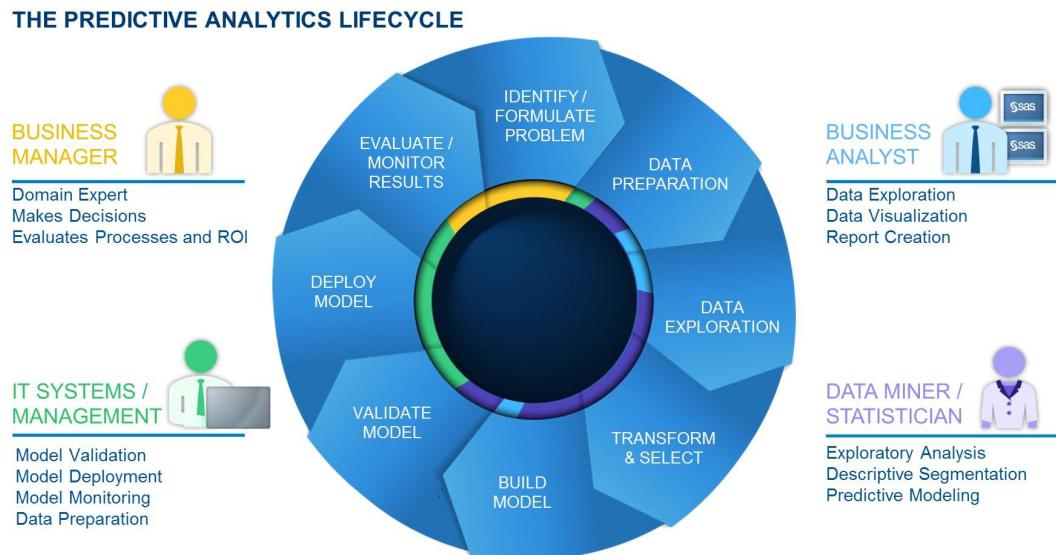


Figure 2.4: The predictive analysis lifecycle

More specifically, this outcome can be achieved by using sophisticated algorithms and mathematical models on top of the datasets of customers activity accessible from Big Data sources. Eventually, this data gets sanitized, structured, filtered, and finally grouped in a meaningful way.

The behaviors and patterns of interaction detected by this analysis process can indicate, for example, a more appealing product offer with a major chance of conversion for particular segments of customer profile.

Different typologies and techniques are used to perform enhanced analysis for behavioral prediction. A few of the major approaches are discussed in the following:

- **Clustering or Unsupervised learning:** This methodology seeks to group similar individuals, identifying behaviour patterns on a given customer base with high precision. These algorithms can process hundreds of attributes, aiming at identifying the characteristics that best discriminate individuals according to their actions. The underlying notion is that, statistically, distinct groups of individuals behave in similar ways.

Group clusters obtained with this process are similar to groups determined through a priori classification; the only fundamental difference between the two methodologies is that clustering or unsupervised learning allows individuals to be categorized into different groups based solely on data and not pre-conceived attribute differences.

Clusters types can differ depending mostly on the criteria by which customers are grouped. Product-based clusters, for example, collate all customers who tend to buy products or combinations of several products in the same category. By contrast, brand-based clusters focus on grouping customers who prefer certain brands instead of others, while behavior-based clusters combine consumers with similar buying behaviors. Creating specific clusters allows marketing managers to better identify the most effective way to address each customer type.

- **Propensity models or Supervised learning:** This approach is based on probabilistic models using advanced machine learning techniques such as neural networks, logistic regression, random forest, and genetic algorithms. The main purpose of these procedures is to predict future customer behavior based on past examples. Over time, these algorithms become more efficient, improving predictions when more data is collected.
- **Reinforcement learning and Collaborative filtering:** This increasingly popular technique has been identified in a number of major applications, one of the most famous being the ability of companies to recommend products to specific customers [to drive specific purchases]. The recommendations are targeted and tailor-made for the client and they are defined by considering the entire relationship between customer and brand. For this reason, they can upsell for higher value products, cross-sell to same category items or dynamically link to other products based on the modeled associations.

Chapter 3

Data acquisition

The evolution of the Internet and the amount of data available from web usage mining and IoT devices have led to an enormous proliferation of the accessible information as per described in the previous sections. In this chapter, we focus on describing the possible channels of adquisition of customer behavioral data in both the virtual and the physical world. This valuable information represents the milestone of the journey towards the enhancement of the eCommerce experience for its users, and aims at addressing some of the weaknesses of the standard approaches for web personalization.

Before we can efficiently represent content visualized on user interfaces, navigation paths and user-triggered events on a web application, we need to take a little detour briefly introudicing a standard modeling language able to shape such interactions. This language will be analysed in detail in the following sections.

3.1 The IFML language

The Interaction Flow Modeling Language (IFML)[1, 2] is designed for describing and controlling the behavior of front-end software applications. IFML brings several advantages to the development process, such as promoting the separation of concerns between roles and increasing the overall understanding of the product for non-technical stakeholders. That can be achieved because IFML supports formal specification for interface composition, user interaction and event management independently of the implementation platform. This language was adopted as a standard by the Object Management Group (OMG) in March 2013.

IFML supports the following concepts:

- **The view structure** describes *ViewContainers*, their nesting relationships, their visibility, and their reachability.
- **The view content** manages *ViewComponents*, i.e., content and data entry elements contained within ViewContainers.

- **The events** defines the *Events* that may affect the state of the user interface. *Events* can be produced by the user interaction, by the application, or by an external system.
- **The actions** triggered by user events. The effect of an *Event* is represented by an *InteractionFlow* connection, which connects the event to the *ViewContainer* or *ViewComponent* affected by the *Event*. The *InteractionFlow* expresses a change of state of the user interface: the occurrence of the event triggers a change in the state that produces a transition in the user interface.
- **The navigation flow** indicates the effect of an Event on the user interface.
- **The data flow** indicates the data passed between *ViewComponents* and *Actions*.
- **The parameter binding** illustrates the input-output dependencies between *ViewComponents* and *Actions*.

| Concept | Meaning | IFML Notation | PSM Example |
|-------------------------|--|---------------|--|
| View Container | An element of the interface that comprises elements displaying content and supporting interaction and/or other ViewContainers. | | Web page Window Pane. |
| View Component | An element of the interface that displays content or accepts input | | An HTML list. A JavaScript image gallery. An input form. |
| Event | An occurrence that affects the state of the application | | |
| Action | A piece of business logic triggered by an event | | A database update. The sending of an email. |
| Navigation Flow | An input-output dependency. The source of the link has some output that is associated with the input of the target of the link | | Sending and receiving of parameters in the HTTP request |
| Data Flow | Data passing between ViewComponents or Action as consequence of a previous user interaction. | | |
| Parameter Binding Group | Set of ParameterBindings associated to an InteractionFlow (being it navigation or data flow) | | |

Figure 3.1: Main IFML concepts and notations.

3.2 Web navigation profiling

The front-end of eCommerce websites is usually built using shared and reusable components (forms, list views, detail views, etc.), which have a specific and expected behavior. For example, product lists and grids show users record details and create possibilities for interaction. Similarly, "add to cart" buttons are placed on strategic points within product pages to trigger a specific user action. These interactions and any other user action within the website can be represented using the IFML notation.

To demonstrate the versatility and adaptability of this modeling language, we introduce a real-life example which will serve as reference from this chapter forward: an online boutique website called "*Madison Island*" and specialized in fashion items running on an eCommerce platform.

Madison Island presents all the features of a typical digital store including catalog navigation, product searching, customer account, shopping cart, and order processing.



Figure 3.2: Madison Island digital store homepage

Figure 3.2 shows the home page of the website. In this section, the user can select one of the product categories, access his customer area, switch the language of the website, search for an item or go directly to the shopping cart.

In the following subsections, we analyse some scenarios related to users navigational behaviours, exposing both their representation in IFML notation as well as the log entries in the application server associated with those representations.

3.2.1 The product page journey

Starting from the homepage, the user can interact with the navigation menu by choosing from a set of available categories. (Figure 3.3)

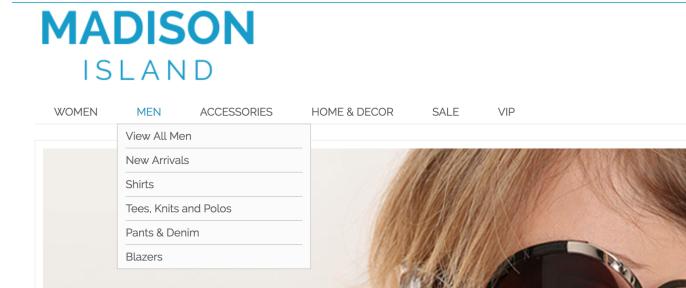


Figure 3.3: Navigation menu

Depending on the category display mode, a category page can show users either a list of links to children categories or a set of products. In the former case, children categories work as transitional pages that help further filtering products (Figure 3.4).

A screenshot of the Madison Island website demonstrating two different category page view modes.
 Part (a) shows a "Category listing" for men's shirts. It features a main banner with a man in a suit and the text "BOLD NEW BLUES" and "superior fabrics and tailored fits in subtle and standout hues". Below the banner are four smaller thumbnail images: "NEW ARRIVALS" (a man in a grey suit), "SHIRTS" (a white shirt with a striped tie), "TEES, KNITS AND POLOS" (a dark polo shirt), and "PANTS & DENIM" (a pair of jeans). To the right is a sidebar with filters for "SHOP BY": PRICE (€140.00 - €149.99, €160.00 - €169.99, €190.00 and above), COLOR (black, grey, blue, white), OCCASION (Career, Casual, Evening), TYPE (Shirts), SLEEVE LENGTH (Long Sleeve), and FIT.
 Part (b) shows a "Product listing" for shirts. It displays three products: "PLAID COTTON SHIRT" (black and white plaid, €160.00), "SLIM FIT DOBBY OXFORD SHIRT" (blue, €175.00), and "FRENCH CUFF COTTON TWILL OXFORD" (white with a patterned cuff, €190.00). Each product has a thumbnail, a price, and "VIEW DETAILS" and "Add to Wishlist" buttons.

Figure 3.4: Different category page view modes

Finally, from the product listing screen, the user can access any of the product detail pages by clicking on the "View Details" button placed below the selected product thumbnail. The following image illustrates the product page seen when the user clicks on "View Details" of "Plaid Cotton Shirt" (Figure 3.5).

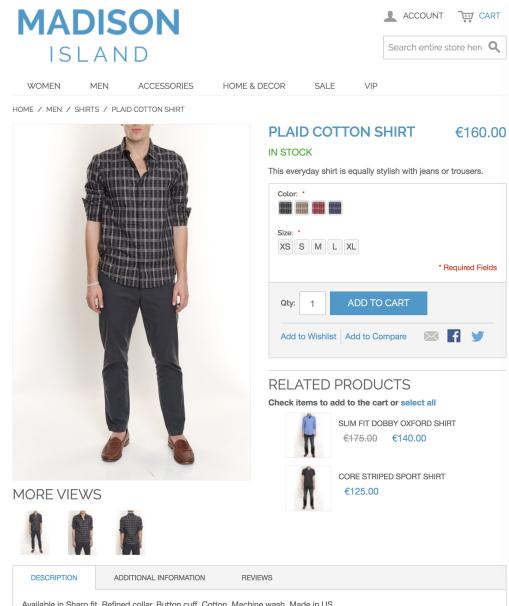


Figure 3.5: Product detail page

The end-to-end interaction from the homepage to the product detail page can be represented by a model using the following IFML notation:

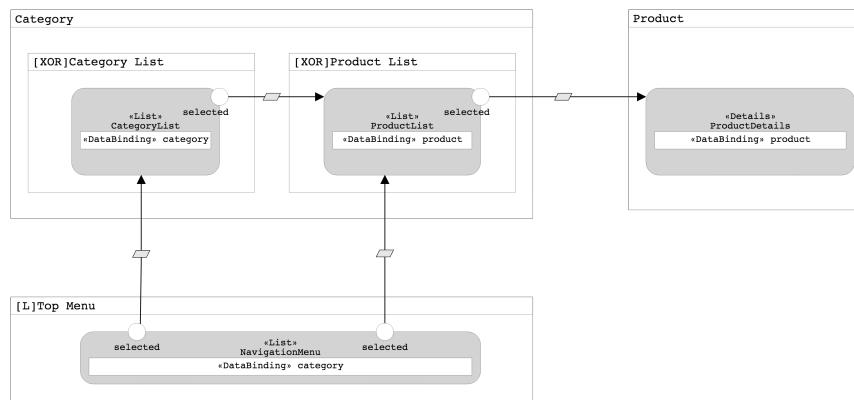


Figure 3.6: IFML representation of the Product Detail interaction

The same sequence of actions can be expressed as a stream of records in the access logs on the application server. Such logs track all the requests processed by the web platform. The following table presents how the above mentioned user journey is logged on the server.

| Application Server Access Log | | | |
|-------------------------------|-----------------------------------|----------|--|
| ID | Page | IFML | Log Entry |
| 1 | Home Page | Home | [29/Nov/2017:06:30:45 +0000] "GET /" 200 0 - 29505 |
| 2 | "View All Men" Category Page | Category | [29/Nov/2017:06:49:38 +0000] "GET /men.html /" 200 0 - 29505 |
| 3 | "Shirts" Category Page | Category | [29/Nov/2017:07:04:15 +0000] "GET /men/shirts.html" 200 0 - 29505 |
| 4 | "Plaid Cotton Shirt" Product Page | Product | [29/Nov/2017:07:08:40 +0000] "GET /men/shirts/plaid-cotton-shirt-476.html" 200 0 - 29505 |

It is important to notice that both entries 2 and 3 record a "*Category Page*" pageview action by logging their related URLs. The entry 4, on its turn, tracks a "*Product Page*" visit happened after visiting a category page by logging a specific URL that concatenates the product URL key and the category path.

3.2.2 Products association and correlation

In this section, we analyze the set of actions that can generate pageviews among different product pages on the Madison Island website.

For doing so, we consider a "*Related Products*" widget presented to customers just below the "*Add to Cart*" button on the "*Plaid Cotton Shirt*" page discussed on 3.2.1.

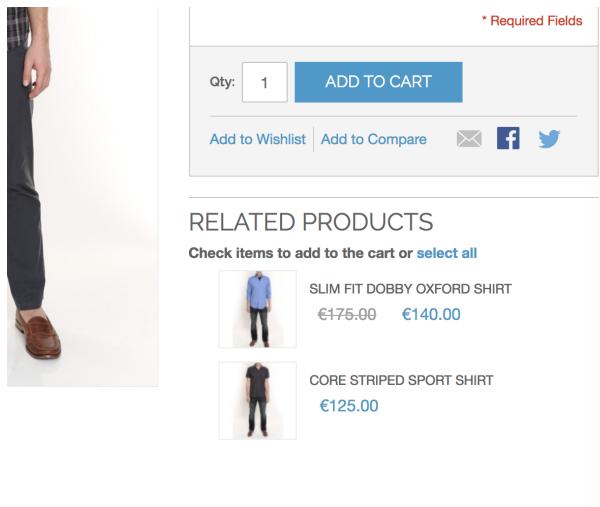


Figure 3.7: Related products section

By clicking either on the product name or on its thumbnail, the user is directed to the related

product page. In this case, we simulate an interest on the listed "*Core Striped Sport Shirt*" (Figure 3.8).

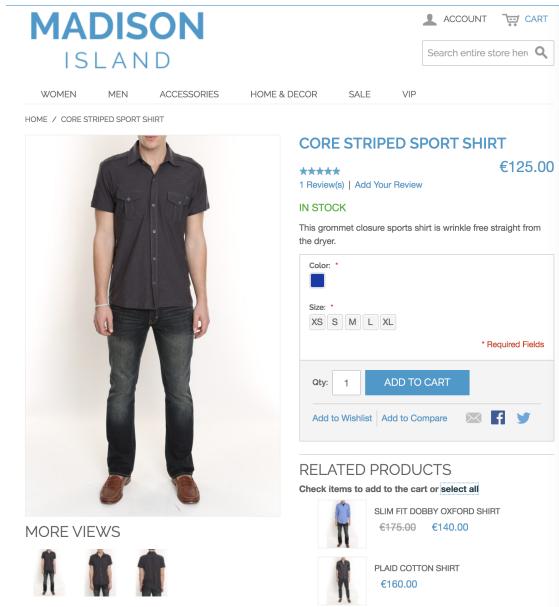


Figure 3.8: A related product page

Besides using the simple navigational shortcut available on the related products section, the user can reach a product page in several other ways. For instance, users can click on the "back" button in their browser to quickly go to the previous category page and to choose a different item. They can also reach the navigation menu to browse another category, or use the search function on the top bar to perform a global product search. Consequently, the tracking of all these possible user interactions can help in establishing a correlation pattern among different products on the website.

Figure 3.9 illustrates the result of the search by the term "blazer" on the search bar within a given product page.



Figure 3.9: Product search bar

When the search is performed, the user is taken to the search result page, which lists the products matching the searched term. From there, the user can freely browse to any of the available product pages, similarly to the navigation process described for the category listing page. (Figure 3.10)

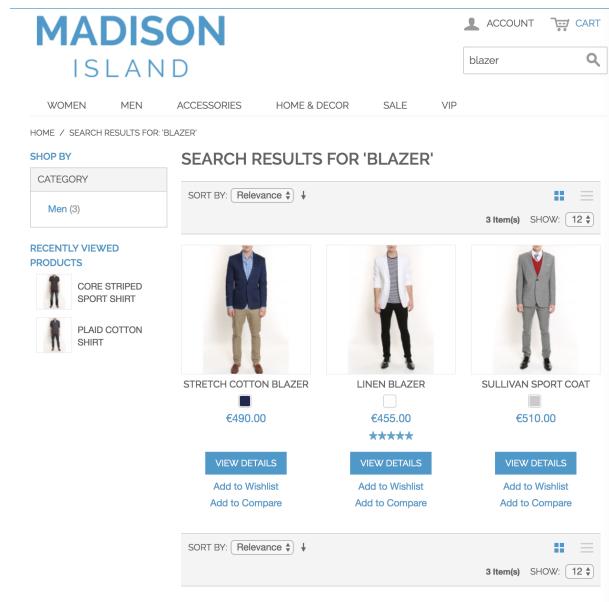


Figure 3.10: Search results page

At this point, we can update and extend the IFML model shown in Figure 3.6 according to the

new notions and interactions that have been described so far.

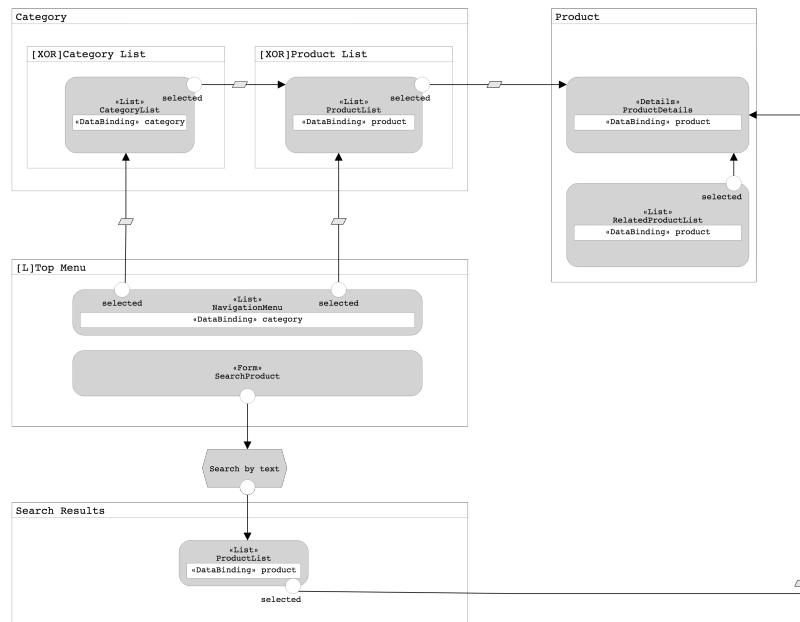


Figure 3.11: Updated IFML representation of the navigational behaviours

These new navigational paths are represented in the application server access log in the following manner:

| Application Server Access Log | | | |
|-------------------------------|---|----------------|---|
| ID | Page | IFML | Log Entry |
| 1 | "Plaid Cotton Shirt" Product Page | Product | [04/Dec/2017:06:37:06 +0000] "GET /men/shirts/plaid-cotton-shirt-476.html" 200 0 - 29505 |
| 2 | "Core Striped Sport Shirt" Product Page | Product | [04/Dec/2017:06:37:15 +0000] "GET /core-striped-sport-shirt-551.html" 200 0 - 29505 |
| 3 | "Plaid Cotton Shirt" Product Page | Product | [04/Dec/2017:06:37:21 +0000] "GET /men/shirts/plaid-cotton-shirt-476.html" 200 0 - 29505 |
| 5 | "Tees Knits And Polos" Category Page | Category | [04/Dec/2017:06:38:06 +0000] "GET /men/tees-knits-and-polos.html" 200 0 - 29505 |
| 6 | "Blazer" Search By Term | Search Results | [04/Dec/2017:06:38:20 +0000] "GET /catalogsearch/result/?q=blazer" 200 0 - 29505 |
| 7 | "Stretch Cotton Blazer" Product Page | Product | [04/Dec/2017:06:38:43 +0000] "GET /stretch-cotton-blazer-587.html" 200 0 - 29505 |

The sequence of actions as seen in this log reveals that the user browsed from one product to another, taking advantage of the related product links (ID 2). In fact, the target URL does not include any category path beside the URL key related to the product, which indicates a direct access. The entries 3 and 4 illustrate the journey of an user who has clicked on the browser back button and has performed the same actions again. The last three recorded actions show, respectively, a direct access to a category page through the navigational menu, a search by the "blazer" term as per the previous example, and the related redirection to the product page.

3.3 IoT behavior profiling

As mobile devices surpass desktop computers in driving purchases and in enriching behaviour data, location and proximity tracking becomes a valuable tool for brands and stores. In the following subsections, we analyse two possible scenarios of customer interaction in the physical world based on the recording and reporting capabilities of IoT devices. Such data would then be collected together with other web-based information 2.1 to form a comprehensive behavioral data stream that could leverage for generating tailored customizations of the Madison eCommerce portal.

3.3.1 Apple iBeacon technology and Estimote Beacons overview

The IoT device chosen to illustrate the scenarios related to the behavioral modeling would be the Estimote Beacons, which use Apple iBeacon technology and are compatible with iBeacon-enabled Apple products and applications.

The company from Cupertino jumped first on the beacon bandwagon by publishing in 2013 a detailed specification (IDs, transmission intervals, etc.) for developing the iBeacon protocol, which in turn allowed vendors, such as Estimote, to ship iBeacon-compatible hardware transmitters worldwide.



Figure 3.12: An Estimote iBeacon compatible device

As described in Section 2.1, a beacon can simply be seen as a lighthouse that broadcasts information in certain intervals and at a defined power, leveraging Low Energy Bluetooth connection. In the case of iBeacons, the information sent to listening mobile devices would contain:

- The Universal Unique ID (UUID), which is globally unique. Example: de2b45ae-ed98-11e4-3432-78616d6f6f6d
- The Major ID, which uniquely identifies our customer's system: e.g. 51314
- The Minor ID, which reports the exact location or object (in our case, the spot): e.g. 23369

Unlike QR and NFC communication, the customer needs to have an app installed on his phone to receive this one-way data stream. Technically, the app obeys only to iBeacons with UUID, Major and Minor IDs matching to predefined values. When that happens, the app can react accordingly. Such mechanism ensures that only the installed app can track users as they passively walk around the transmitters.

In other words, the phone OS will keep listening for beacons even if the app is not running, and even if the phone is locked or rebooted. Once either an “enter” or and “exit” event happens, the OS will launch the app into the background (if needed) and let it execute, for a few seconds, some code to handle the event.

3.3.2 Proximity Marketing

Proximity Marketing is an efficient tool not only for discovering and engaging potential customers, but also for better targeting existing ones. This marketing technique operates in a given physical location by leveraging the IoT ecosystem to promote products and services. This communication channel acts on a clear target: all the customers close to or within an area covered by the diffusion devices.

Such innovative form of relationship marketing aims to activate and involve users by drawing their attention at the right time and in the right place, creating more intense and stimulating shopping experiences.

In this work, we will focus on a basic scenario where the recognition of proximity in the physical world does not directly trigger an immediate action to grab customer attention, but instead is limited to the silent tracking of the event as well as the automatic recording of data on a specific web server.

We start by defining a possible allocation of items for a "Madison Island" retail store which, resembles the catalog presented on its website.

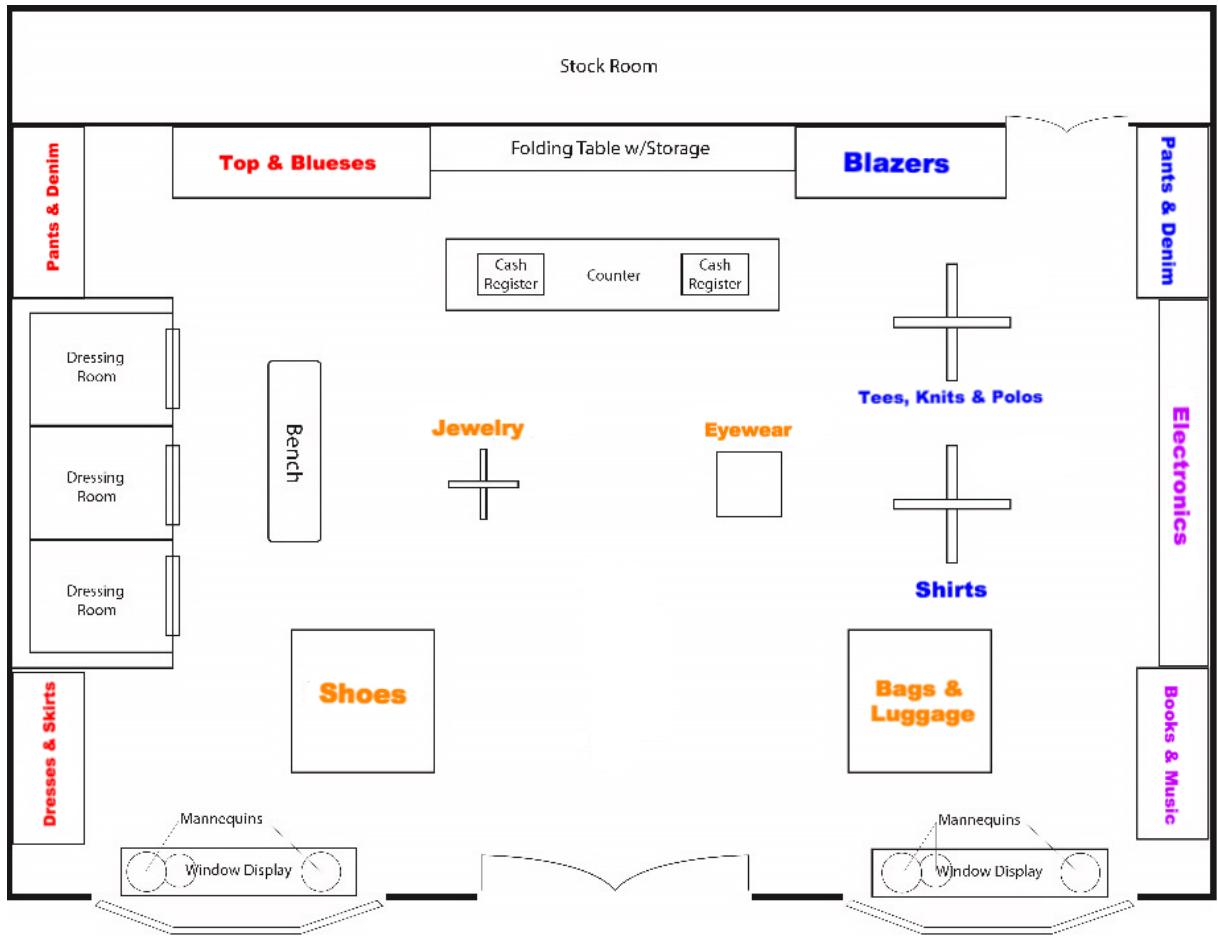


Figure 3.13: Madison Island brick-and-mortar store map

Each label described in Figure 3.13 represents a specific category of the website whereas the color of the label indicates the parent category to which the products belong. More specifically:

- Red represents the **Women** category, which maps the content available at [/women.html](#).
- Blue represents the **Men** category, which maps the content available at [/men.html](#).
- Purple represents the **Home & Decor** category, which maps the content available at [/home-decor.html](#).
- Orange represents the **Accessories** category, which maps the content available at [/accessories.html](#).

As a customer walks around the physical shop, the Madison Island mobile app looks for a predefined set of beacon regions. Whenever the device either enters or exits each region, the app registers proximity data and tracks the aisles (regions) visited or not by the customer.

In this scenario, the following image illustrates what would be a suitable Estimote beacon allocation for the store:

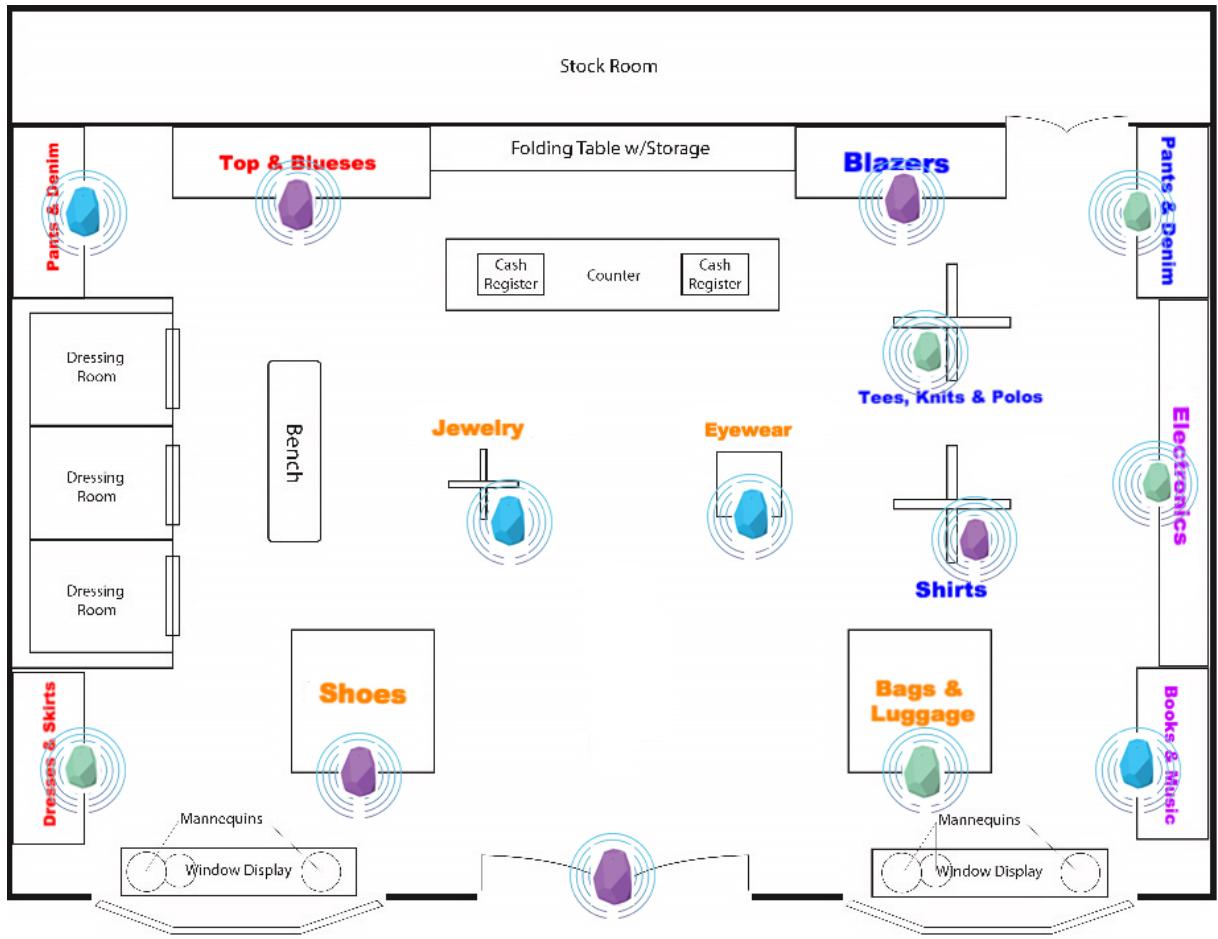


Figure 3.14: Madison Island brick-and-mortar store with Estimote beacons allocation

Depending on the business use case, the mobile app can either send an event to the listening server whenever the user crosses a region boundary, or submit a single event with a full list of regions and their minimum proximities detected during the visit.

Due to the behavioral profiling nature of this activity, we assume that the app does the latter, detecting all the entering and leaving of each virtual fence and activating a *ranging* procedure that detects proximity information based on the strength of the Bluetooth signal. [3].

Once the shoppers leaves the physical store, the app performs a single data push to a REST API endpoint with all the tracked data.

From a technical perspective, all these operations are accomplished leveraging the Estimote iOS-SDK [4], which allows the developer to quickly define regions and ranges for each beacon and facilitates the tracking of the actual proximity to beacon through the ranging process.

As an example, the JSON payload sent from the app to the REST endpoint for an hypothetical customer 3045678 (e.g. **POST /users/3045678/sessions**) would have the following structure:

```
2 "data":{  
3     "customerId":3045678,  
4     "storeId":8784,  
5     "storeLabel":"Madison1",  
6     "sessionId":"89376f84-065b-11e8-ba89-0ed5f89f718b"  
7  
8     "sessionRegions": [  
9         {  
10            "regionId":156,  
11            "regionLabel":"store-entrance",  
12            "detectionCount":2,  
13            "maxSecondsInRegion": 5,  
14            "maxProximity":"unknown",  
15            "firstDetectionTimestamp":"2018-02-21T18:09:07Z",  
16            "lastDetectionTimestamp":"2018-02-21T18:16:02Z",  
17            "beaconData": {  
18                "uuid":"0686a88e-fed6-11e7-8be5-0ed5f89f718b",  
19                "majorId":2553,  
20                "minorId":79  
21            }  
22        },  
23        {  
24            "regionId":645,  
25            "regionLabel":"shoes",  
26            "detectionCount":1,  
27            "maxSecondsInRegion": 24,  
28            "maxProximity":"near",  
29            "firstDetectionTimestamp":"2018-02-21T18:09:20Z",  
30            "lastDetectionTimestamp":"2018-02-21T18:09:20Z",  
31            "beaconData": {  
32                "uuid":"0686a88e-fed6-11e7-8be5-0ed5f89f718b",  
33                "majorId":19029,  
34                "minorId":49  
35            }  
36        },  
37        {  
38            "regionId":6875,  
39            "regionLabel":"jewelry",  
40            "detectionCount":1,  
41            "maxSecondsInRegion": 15,  
42            "maxProximity":"far",  
43            "firstDetectionTimestamp":"2018-02-21T18:10:15Z",
```

```
44     "lastDetectionTimestamp": "2018-02-21T18:10:15Z",
45     "beaconData": {
46       "uuid": "0686a88e-fed6-11e7-8be5-0ed5f89f718b",
47       "majorId": 38415,
48       "minorId": 59
49     }
50   },
51   {
52     "regionId": 2563,
53     "regionLabel": "blazers",
54     "detectionCount": 1,
55     "maxSecondsInRegion": 195,
56     "maxProximity": "immediate",
57     "firstDetectionTimestamp": "2018-02-21T18:11:01Z",
58     "lastDetectionTimestamp": "2018-02-21T18:11:01Z",
59     "beaconData": {
60       "uuid": "0686a88e-fed6-11e7-8be5-0ed5f89f718b",
61       "majorId": 25911,
62       "minorId": 27
63     }
64   },
65   {
66     "regionId": 456,
67     "regionLabel": "tees-knits-polos",
68     "detectionCount": 1,
69     "maxSecondsInRegion": 10,
70     "maxProximity": "far",
71     "firstDetectionTimestamp": "2018-02-21T18:14:56Z",
72     "lastDetectionTimestamp": "2018-02-21T18:14:56Z",
73     "beaconData": {
74       "uuid": "0686a88e-fed6-11e7-8be5-0ed5f89f718b",
75       "majorId": 42037,
76       "minorId": 36
77     }
78   },
79   {
80     "regionId": 998,
81     "regionLabel": "bags-and-luggage",
82     "detectionCount": 1,
83     "maxSecondsInRegion": 7,
84     "maxProximity": "far",
85     "firstDetectionTimestamp": "2018-02-21T18:15:12Z",
```

```

86     "lastDetectionTimestamp": "2018-02-21T18:15:12Z",
87     "beaconData": {
88       "uuid": "0686a88e-fed6-11e7-8be5-0ed5f89f718b",
89       "majorId": 37931,
90       "minorId": 85
91     }
92   }
93 ]
94 }
95 }
```

The above example session shows an evident preference for "Blazer" items, and a slight interest in "Shoes" items. More precisely, the "Blazer" region registered a session that lasted over 3 minutes and that was the closest to a beacon.

3.3.3 Customer Rewards

Besides allowing proximity based marketing, beacon technology can also be used to reward customers for particular actions based on geolocation data. Such rewards could increase brand engagement, enhancing customer loyalty and fostering lasting customer relationships.

Achieving such results is possible by extending the set of actions that enable customers to earn bonuses and discounts on the website (newsletter subscriptions, minimum order amount, etc..) to activities performed in the physical world, including the simple act of visiting and walking around the brick-and-mortar store.

For example, the brand can rank customers by the amount of time spent at each Madison Retail shop, rewarding them with monthly offers tailored according to their purchases. The brand can also focus on offering special offers on the website to the customers that visited a retail store in a specific time span such as Christmas.

For our Madison Island example, we are considering a scenario where customers are rewarded with a fixed amount of points on their online account if they scan three QR codes from in-store products. Specifically, when the beacon detects their entrance into the store, the mobile app pushes a CheckPoints notification to the customer, inviting them to scan codes of items available in the shop. Once the scans are correctly performed within a session, the mobile app pushes the information to the same REST API presented in the previous chapter, which then stores the data.



Figure 3.15: Madison Island mobile app push notification example

The JSON payload sent to the server (e.g. **POST /users/3045678/scans**) after each successful scan would then have a structure similar to the following one:

```
1  {
2      "data": {
3          "customerId": 3045678,
4          "storeId": 8784,
5          "storeLabel": "Madison1",
6          "sessionId": "89376f84-065b-11e8-ba89-0ed5f89f718b",
7          "sessionDuration": 456,
8          "sessionActions": [
9              "userAgent": "Iphone 6s",
10             "scannedItems": [
11                 {
12                     "barcode": "042100005264",
13                     "name": "Elizabeth Knit Top-Red-S"
14                 }
15             ]
16         }
17     }
18 }
```

```
14     "sku": "wbk012c-Red-S"
15   },
16   {
17     "barcode": "042100005931",
18     "name": "Plaid Cotton Shirt-Khaki-L"
19     "sku": "msj006c-Khaki-L"
20   },
21   {
22     "barcode": "042100007717",
23     "name": "Broad St Saddle Shoes"
24     "sku": "shm00110"
25   }
26 ]
27 }]
28 }
29 }
```

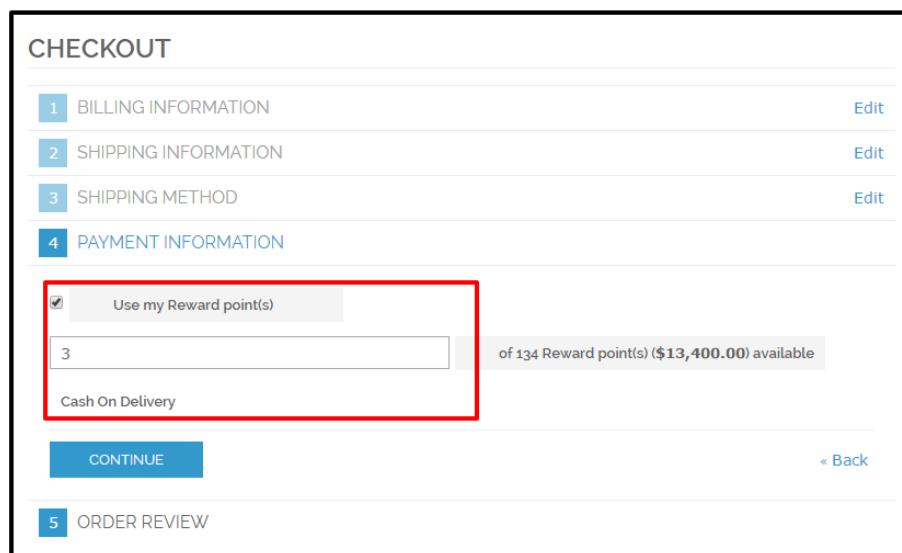


Figure 3.16: Madison Island loyalty program usage during checkout

Similarly to the process outlined in 3.3.2, the product data collected when customers scan codes during their visits to the physical store will potentially be converted into reward points to be used by the same customer on the website.

Chapter 4

Our approach to modeling

After summarily describing three different streams of real usage data obtained both from the physical and the virtual world in the last chapter, we now focus on expanding those representations in a more detailed way with the help of the Model Driven Engineering techniques briefly described in 1.3. Concretely, the first two section objectives are to illustrate the defining languages (metamodels) for both the real usage data and the eCommerce platform interactions used in the previous examples and generate actual models based upon them representing the very same information. Finally, in the last section of this chapter, we will be using the very same generation for updating the previously instantiated models leveraging model transformation techniques based upon usage pattern detection resulting from the Big Data analysis.

4.1 Real usage data modeling

4.1.1 Metamodel

The representation of the real usage data starts from the definition of the metamodel which defines the languages and processes from which to form a model without making statements about its content. In fact, a metamodel is itself a model that is used to describe another model using a modeling language and at a different level of abstraction.

The figure in 4.1 describes the processed metamodel as a UML Class Diagram accordingly to the data retrieved for our real usage data analysis.

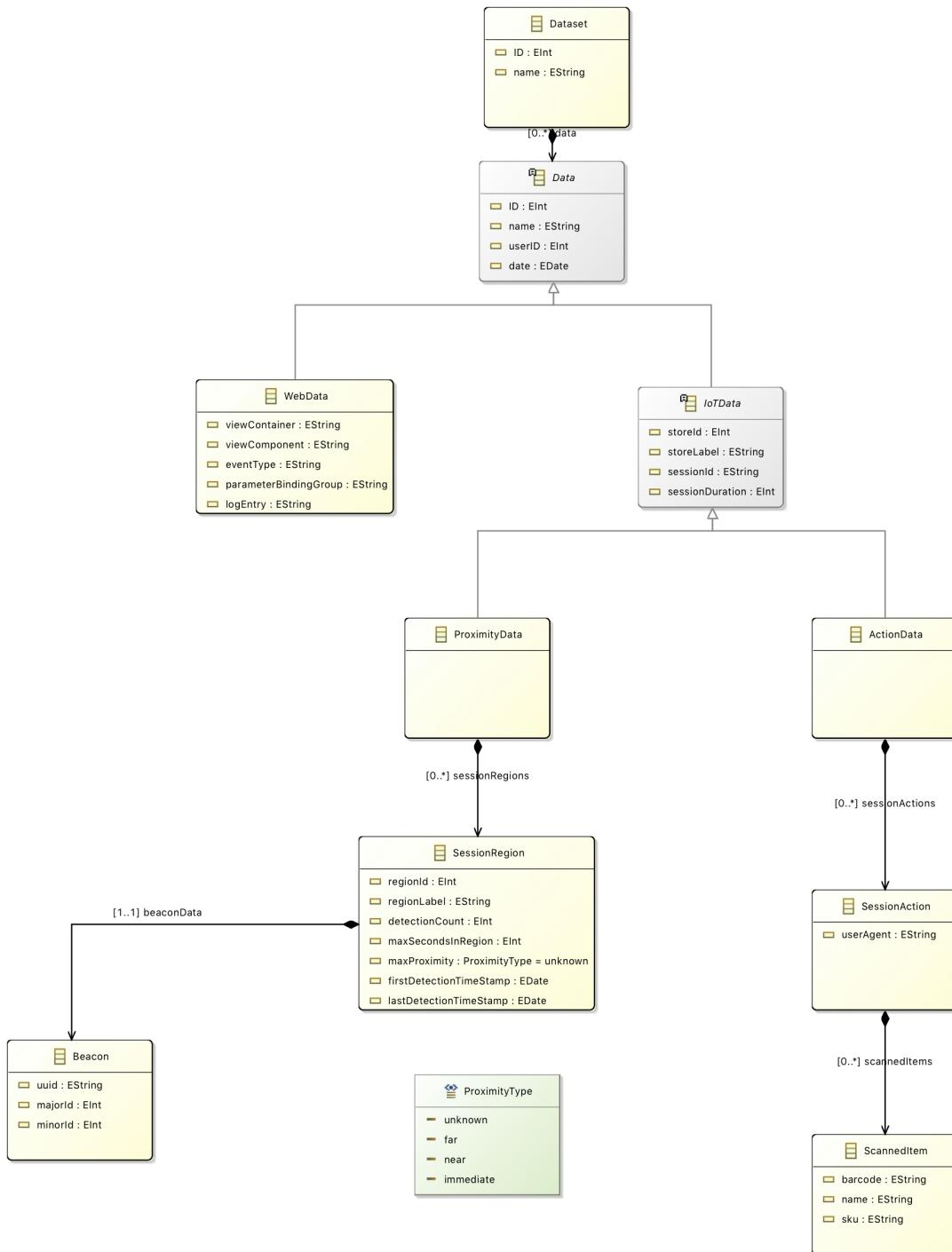


Figure 4.1: Real Usage Data Metamodel Diagram Class

4.1.2 Model

The RealUsageData metamodel defined above allow us to create dynamic instances which precisely map the real usage data collected from the web mining process and the IoT devices tracking. Figure 4.2 illustrates this processed model in its eCore representation form in Eclipse and it is followed by the corrisponding XMI file content.

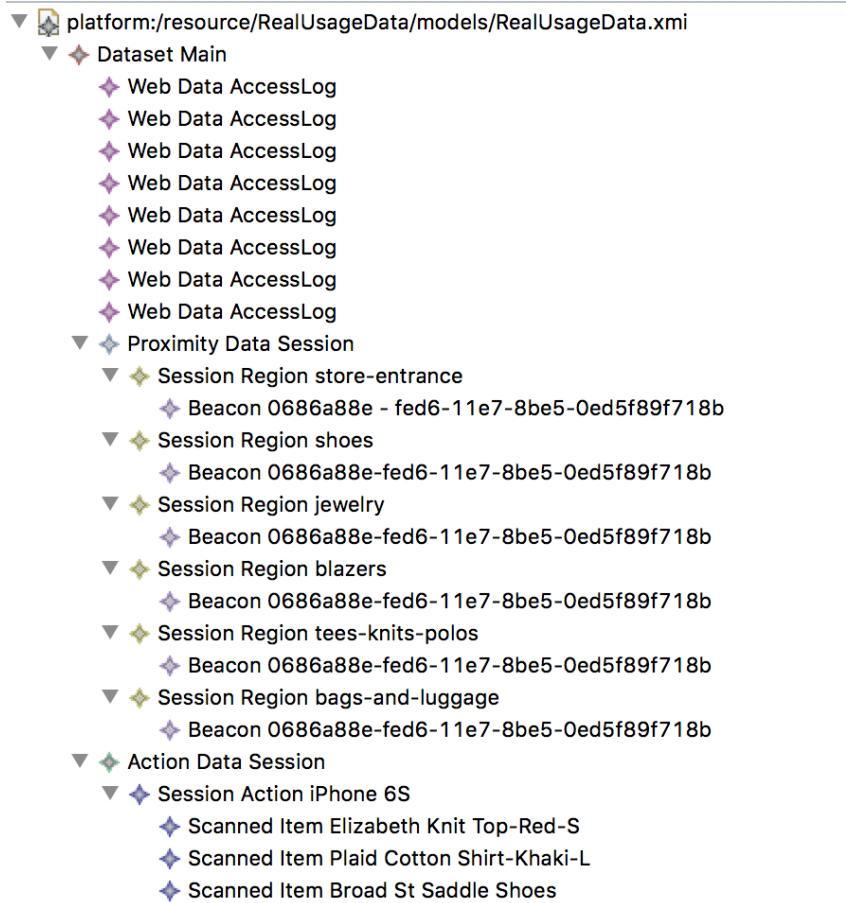


Figure 4.2: Real Usage Data Model

```

1  <?xml version="1.0" encoding="UTF-8"?>
2  <RealUsageData:Dataset
3    xmi:version="2.0"
4    xmlns:xmi="http://www.omg.org/XMI"
5    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
6    xmlns:RealUsageData="RealUsageData"
7    xsi:schemaLocation="RealUsageData ..../metamodels/RealUsageData.ecore"
8    ID="1" name="Main">
9    <data xsi:type="RealUsageData:WebData"
10   ID="1"

```

```
11      name="AccessLog"
12      userID="3045678"
13      date="2017-11-29T17:06:49.000+0100"
14      viewContainer="Homepage"
15      viewComponent="TopMenu"
16      eventType="click"
17      parameterBindingGroup="Category/5"
18      logEntry="GET /men.html 200 0 - 29505"/>
19 <data xsi:type="RealUsageData:WebData"
20     ID="2"
21     name="AccessLog"
22     userID="3045678"
23     date="2017-11-29T17:07:04.000+0100"
24     viewContainer="Category #5"
25     viewComponent="CategoryList"
26     eventType="click"
27     parameterBindingGroup="Category/15"
28     logEntry="GET /men/shirts.html 200 0 - 29505"/>
29 <data xsi:type="RealUsageData:WebData"
30     ID="3"
31     name="AccessLog"
32     userID="3045678"
33     date="2017-11-29T07:08:40.000+0100"
34     viewContainer="Category #15"
35     viewComponent="ProductList"
36     eventType="click"
37     parameterBindingGroup="Product/404"
38     logEntry="GET /men/shirts/plaid-cotton-shirt-476.html 200 0 - 29505"/>
39 <data xsi:type="RealUsageData:WebData"
40     ID="4"
41     name="AccessLog"
42     userID="3045678"
43     date="2017-12-04T06:37:15.000+0100"
44     viewContainer="Product #404"
45     viewComponent="RelatedProductList"
46     eventType="click"
47     parameterBindingGroup="Product/413"
48     logEntry="GET /core-striped-sport-shirt-551.html 200 0 - 29505"/>
49 <data xsi:type="RealUsageData:WebData"
50     ID="5"
51     name="AccessLog"
52     userID="3045678"
```

```
53     date="2017-12-04T06:37:21.000+0100"
54     viewContainer=""
55     viewComponent=""
56     eventType="backButton"
57     parameterBindingGroup=""
58     logEntry="GET /men/shirts/plaid-cotton-shirt-476.html 200 0 - 29505"/>
59 <data xsi:type="RealUsageData:WebData"
60     ID="6"
61     name="AccessLog"
62     userID="3045678"
63     date="2017-12-04T06:38:06.000+0100"
64     viewContainer="Product #404"
65     viewComponent="TopMenu"
66     eventType="click"
67     parameterBindingGroup="Category/16"
68     logEntry="GET /men/tees-knits-and-polos.html 200 0 - 29505"/>
69 <data xsi:type="RealUsageData:WebData"
70     ID="7"
71     name="AccessLog"
72     userID="3045678"
73     date="2017-12-04T06:38:20.000+0100"
74     viewContainer="Category #16"
75     viewComponent="TopSearch"
76     eventType="submit"
77     parameterBindingGroup="SearchText/blazer"
78     logEntry="GET /catalogsearch/result/?q=blazer 200 0 - 29505"/>
79 <data xsi:type="RealUsageData:WebData"
80     ID="8"
81     name="AccessLog"
82     userID="3045678"
83     date="2017-12-04T06:38:20.000+0100"
84     viewContainer="Search Results"
85     viewComponent="ProductList"
86     eventType="click"
87     parameterBindingGroup="Product/407"
88     logEntry="GET /stretch-cotton-blazer-587.html 200 0 - 29505"/>
89 <data xsi:type="RealUsageData:ProximityData"
90     ID="9"
91     name="Session"
92     userID="3045678"
93     date="2018-02-21T18:16:07.000+0100"
94     storeId="8784"
```

```
95    storeLabel="Madison1"
96    sessionId="89376f84-065b-11e8-ba89-0ed5f89f718b"
97    sessionDuration="345">
98    <sessionRegions
99      regionId="156"
100     regionLabel="store-entrance"
101     detectionCount="2"
102     maxSecondsInRegion="5"
103     firstDetectionTimeStamp="2018-02-21T18:09:07.000+0100"
104     lastDetectionTimeStamp="2018-02-21T18:16:02.000+0100">
105    <beaconData
106      uuid="0686a88e-fed6-11e7-8be5-0ed5f89f718b"
107      majorId="2553"
108      minorId="79"/>
109  </sessionRegions>
110  <sessionRegions
111    regionId="645"
112    regionLabel="shoes"
113    detectionCount="1"
114    maxSecondsInRegion="24"
115    maxProximity="near"
116    firstDetectionTimeStamp="2018-02-21T18:09:20.000+0100"
117    lastDetectionTimeStamp="2018-02-21T18:09:20.000+0100">
118    <beaconData
119      uuid="0686a88e-fed6-11e7-8be5-0ed5f89f718b"
120      majorId="19029"
121      minorId="49"/>
122  </sessionRegions>
123  <sessionRegions
124    regionId="6875"
125    regionLabel="jewelry"
126    detectionCount="1"
127    maxSecondsInRegion="15"
128    maxProximity="far"
129    firstDetectionTimeStamp="2018-02-21T18:10:15.000+0100"
130    lastDetectionTimeStamp="2018-02-21T18:10:15.000+0100">
131    <beaconData
132      uuid="0686a88e-fed6-11e7-8be5-0ed5f89f718b"
133      majorId="38415"
134      minorId="59"/>
135  </sessionRegions>
136  <sessionRegions
```

```
137     regionId="2563"
138     regionLabel="blazers"
139     detectionCount="1"
140     maxSecondsInRegion="195"
141     maxProximity="immediate"
142     firstDetectionTimeStamp="2018-02-21T18:11:01.000+0100"
143     lastDetectionTimeStamp="2018-02-21T18:11:01.000+0100">
144     <beaconData
145         uuid="0686a88e-fed6-11e7-8be5-0ed5f89f718b"
146         majorId="25911"
147         minorId="27"/>
148     </sessionRegions>
149     <sessionRegions
150         regionId="456"
151         regionLabel="tees-knits-polos"
152         detectionCount="1"
153         maxSecondsInRegion="10"
154         maxProximity="immediate"
155         firstDetectionTimeStamp="2018-02-21T18:14:56.000+0100"
156         lastDetectionTimeStamp="2018-02-21T18:14:56.000+0100">
157         <beaconData
158             uuid="0686a88e-fed6-11e7-8be5-0ed5f89f718b"
159             majorId="42037"
160             minorId="36"/>
161     </sessionRegions>
162     <sessionRegions
163         regionId="998"
164         regionLabel="bags-and-luggage"
165         detectionCount="1"
166         maxSecondsInRegion="7"
167         maxProximity="far"
168         firstDetectionTimeStamp="2018-02-21T18:15:12.000+0100"
169         lastDetectionTimeStamp="2018-02-21T18:15:12.000+0100">
170         <beaconData
171             uuid="0686a88e-fed6-11e7-8be5-0ed5f89f718b"
172             majorId="37931"
173             minorId="85"/>
174     </sessionRegions>
175   </data>
176   <data xsi:type="RealUsageData:ActionData"
177       ID="10"
178       name="Session"
```

```

179   userID="3045678"
180   date="2018-02-22T15:27:09.000+0100"
181   storeId="8784"
182   storeLabel="Madison1"
183   sessionId="89376f84-065b-11e8-ba89-0ed5f89f718b"
184   sessionDuration="456">
185 <sessionActions
186   userAgent="iPhone 6S">
187   <scannedItems
188     barcode="042100005264"
189     name="Elizabeth Knit Top-Red-S"
190     sku="wbk012c-Red-S"/>
191   <scannedItems
192     barcode="042100005931"
193     name="Plaid Cotton Shirt-Khaki-L"
194     sku="msj006c-Khaki-L"/>
195   <scannedItems
196     barcode="042100007717"
197     name="Broad St Saddle Shoes"
198     sku="shm00110"/>
199 </sessionActions>
200 </data>
201 </RealUsageData:Dataset>
```

4.2 eCommerce application modeling

As per briefly introduced in 3.1, IFML is used to design platform independent-level models which can be used to define the interactions between the users of an application and the application itself. At its core, IFML is meant to be flexible and straightforward, but perhaps more importantly, the language is intended to be abstract to provide the possibility of defining the main traits of an application front end making as few visual commitments as possible. Furthermore, its extensibility allows modelers and designers to specialize specific components enriching the semantics of their models and making the diagrams more readable.

In fact, the models generated using IFML describe the user interface components required at the front-end of the application, without specifying layout details of these elements enhancing the separation of concerns among developers and UX designers where the latter build the user interface accordingly to an interaction flow model. Besides defining components of the User Interface, these models explain how data flows among different sections of the application upon triggering events and introduces the business logic carried out using this data.

4.2.1 IFML Metamodel

The IFML metamodel is organized into three packages: the Core package, the Extension package and the DataTypes package. The Core package contains the concepts that build up the interaction infrastructure of the language concerning InteractionFlowElements, InteractionFlows and Parameters. The Extension package extends the Core package components with more complex behaviors. The DataTypes package contains the custom data types defined by IFML.



Figure 4.3: IFML eCore representation

By using the primitive data types from the UML metamodel and a UML representation for the IFML Domain Model, the IFML metamodel specifies a set of UML metaclasses as the foundation for the IFML metaclasses.

The following is the structure of the high-level representation of the IFML metamodel and its areas of concern:

- IFML Model

- Interaction Flow Model
- Interaction Flow Elements
- View Elements
- Events
- Specific Events and View Components
- Parameters
- Expressions
- ContentBinding

Figure 4.4 shows an excerpt of the IFML metamodel. As can be seen, IFMLModel is the top-level container of all the model elements and represents an IFML model. It contains an InteractionFlowModel which is the user view of an application, a DomainModel represented in UML and optionally ViewPoints. The concepts extending ViewContainer, ViewComponents, ViewComponentPart, and ViewElementEvent represent the visual elements of an IFML model.

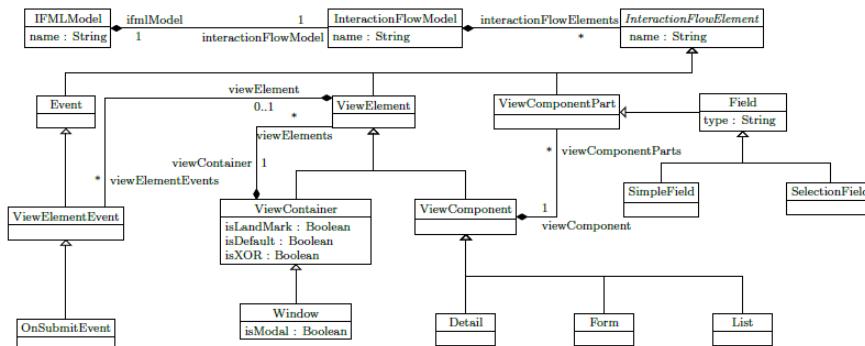


Figure 4.4: Simple eCore model of an IFML subset.

4.2.2 Model

As per mentioned in the last subsection, interaction flow models are described using the Interaction Flow Modelling Language and, together with the domain model and optionally viewpoints, they form the core of the IFML model.

Essentially, the domain model objective is offering to the interaction flow references about the content available. An example of a domain model for an e-commerce website is given in Figure 4.5

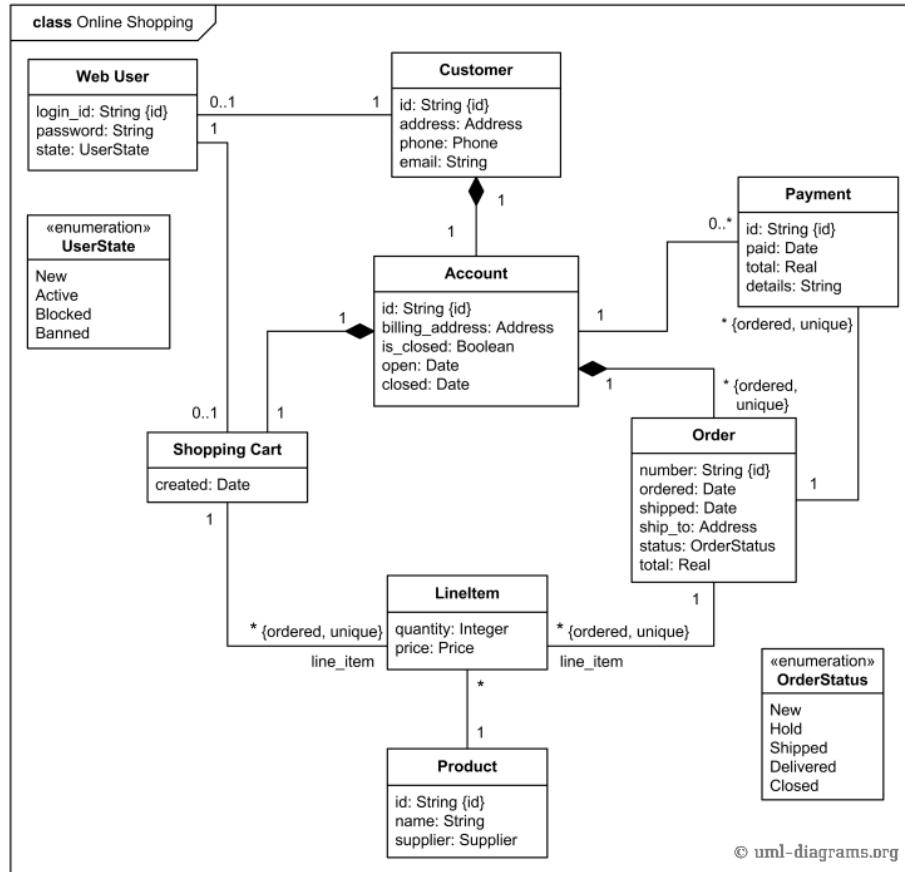


Figure 4.5: Domain Model UML Class Diagram ecommerce example.

Although some partial IFML model representations for the Madison Island eCommerce platform have been already summarily introduced in 3.2, in this subsection we examine the most important ones in more detail and with a more global approach not strictly related to the navigational modeling. The final goal is to model, taking advantage of the IFML metamodel described just above, an IFML model which would represent the main pages and website interactions.

Global overview

The Madison Island Interaction Model is formed by a different combination of *IFMLWindow* elements connected through *IFMLActions* reacting to distinct *Events* with different *ParameterBindings*. The detail of the modeling is contextual to the purpose of this thesis work; consequently, not all the possible interactions and elements presented on the website have been added to the IFMLModel in order to keep the model design lightweight and reduce its complexity. Overall, the principal *IFMLWindow* standalone nodes have been described with more detail compared to others shared *ViewContainer* elements, such as the Header and the Footer. In Figure 4.6 a visual representation of the IFMLDiagram corresponding to the main *IFMLModel* for the Madison Island eCommerce platform is presented.

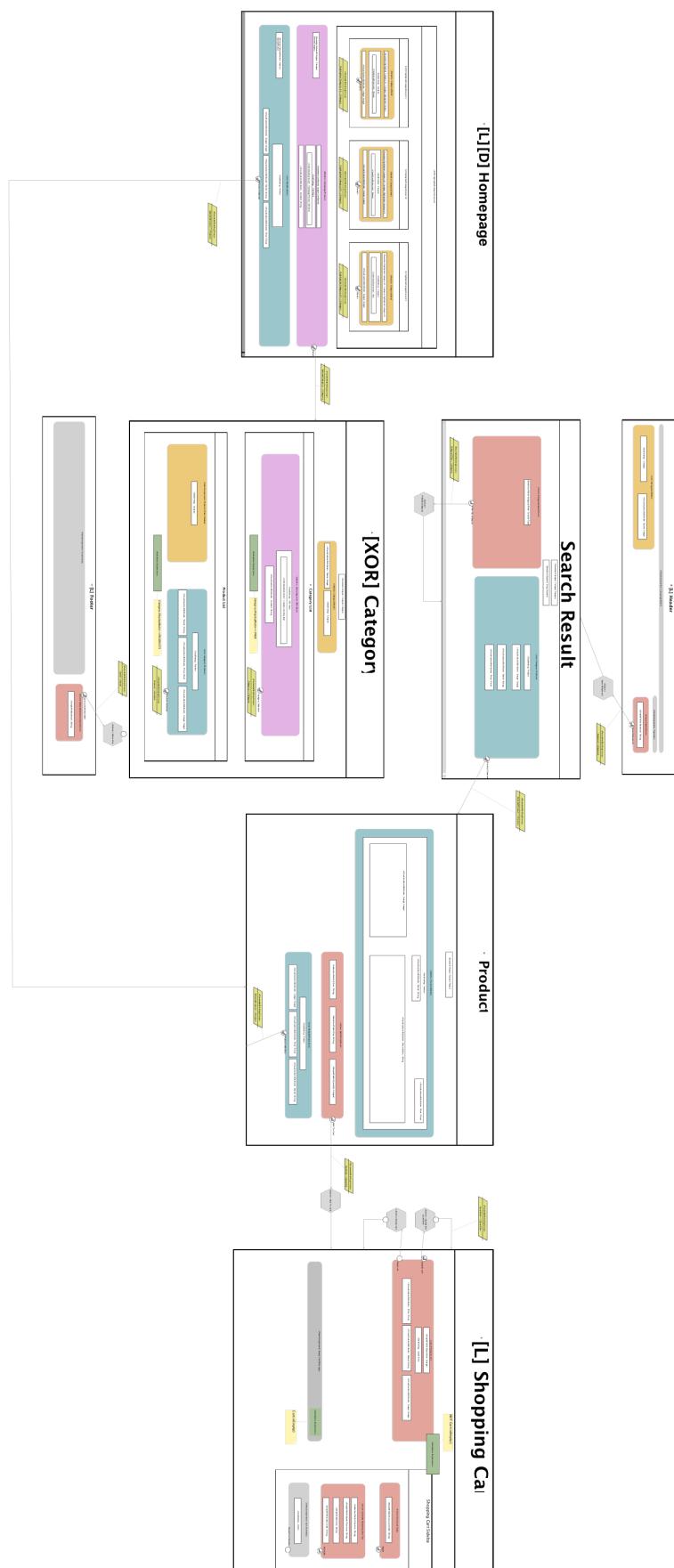


Figure 4.6: Main Madison Island IFML Diagram

Homepage overview

The Madison Island Interaction Model for the Homepage (Figure 4.7 and 4.8) is composed by a parent *IFMLWindow* element which contains three children elements: respectively another *IFMLWindow* for the Highlighted Categories Carousel, a *Detail View Component* for the Homepage promos CMS Block and a *List View Component* for the New Products sections bound to the Product Entity of the domain model. The *HighlightedCategoriesCarousel* Window is in *XOR mode* representing three possible scenarios for the category to promote with the highest priority within the carousel mechanism. Each data binding within all these view containers is limited by a *Conditional Expressions* defining the instance of the content to show.



Figure 4.7: Homepage Desktop Version

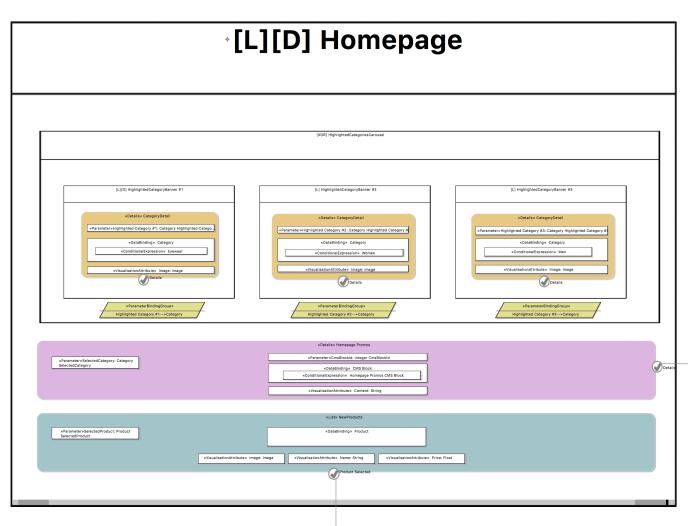


Figure 4.8: Homepage IFML Diagram

The following snippet of code is an extract from the IFML Model for the first *HighlightedCategoryBanner View Container* element:

```
1   <viewElements xsi:type="ext:Details" name="CategoryDetail">
2     <parameters name="Highlighted Category #1" direction="inout">
3       <constraints language="SQL" body="Category.ID=18"/>
4     </parameters>
5     <viewElementEvents xsi:type="ext:OnSelectEvent" name="Details" viewElement="//
6       @interactionFlowModel/@interactionFlowModelElements.0/@viewElements.0/
7       @viewElements.0">
8       <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement="//
9         @interactionFlowModel/@interactionFlowModelElements.6">
10      <parameterBindingGroup >
11        <parameterBindings sourceParameter="//@interactionFlowModel/
12          @interactionFlowModelElements.0/@viewElements.0/@viewElements.0/
13          @viewElements.0/@parameters.0" targetParameter="//@interactionFlowModel/
14          @interactionFlowModelElements.6/@parameters.0"/>
15        </parameterBindingGroup>
16      </outInteractionFlows>
17    </viewElementEvents>
18    <viewComponentParts xsi:type="core:DataBinding" name="Category" uniformResourceIdentifier="
19      ">
20      <subViewComponentParts xsi:type="core:ConditionalExpression" language="SQL" body=
21        "Category.ID=18" name="Eyewear"/>
22    </viewComponentParts>
23    <viewComponentParts xsi:type="core:VisualizationAttribute" name="Image" featureConcept=""/
24      @domainModel/@domainElements.4"/>
25  </viewElements>
26</viewElements>
```

The above snippet belongs to a more complex IFML model hierarchy as shown in 4.9.

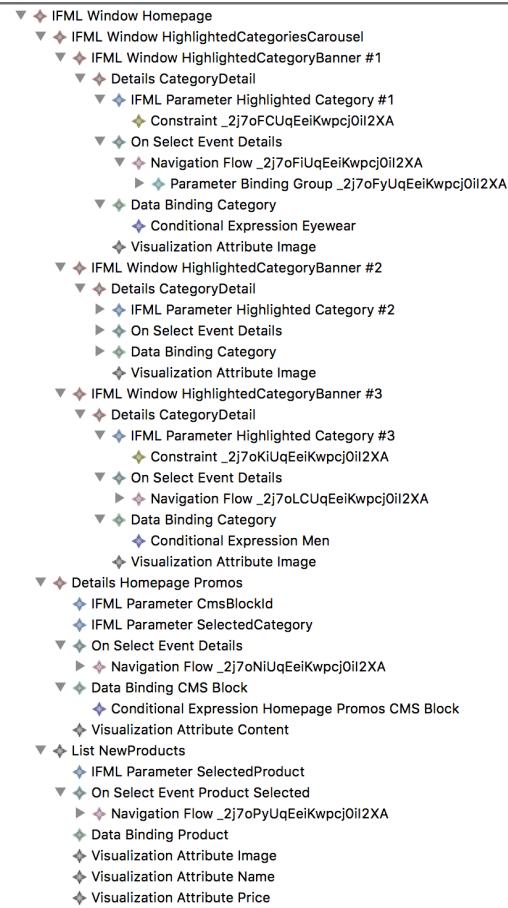


Figure 4.9: Interaction Flow Homepage Model eCore representation

Category Page overview

The Madison Island Interaction Model for the Category Page (Figure 4.10 and 4.11) is composed by a parent *IFMLWindow* element in *XOR mode* which presents information about the current category on the top of the page. Depending on the display mode property for the Category Entity, the user can be presented with two different *View Containers* that are respectively activated using different *Activation Expressions* based on the value of the property itself. Whilst the first scenario presents a *Detail View Component* attached to a linked CMS Block, the second option shows two children view components representing both the filter sidebar and the products listing section with this last one having multiple *Visualization Attribute* children nodes indicating the user is presented with an image used as thumbnail, a name and a price for each product belonging to the category shown.

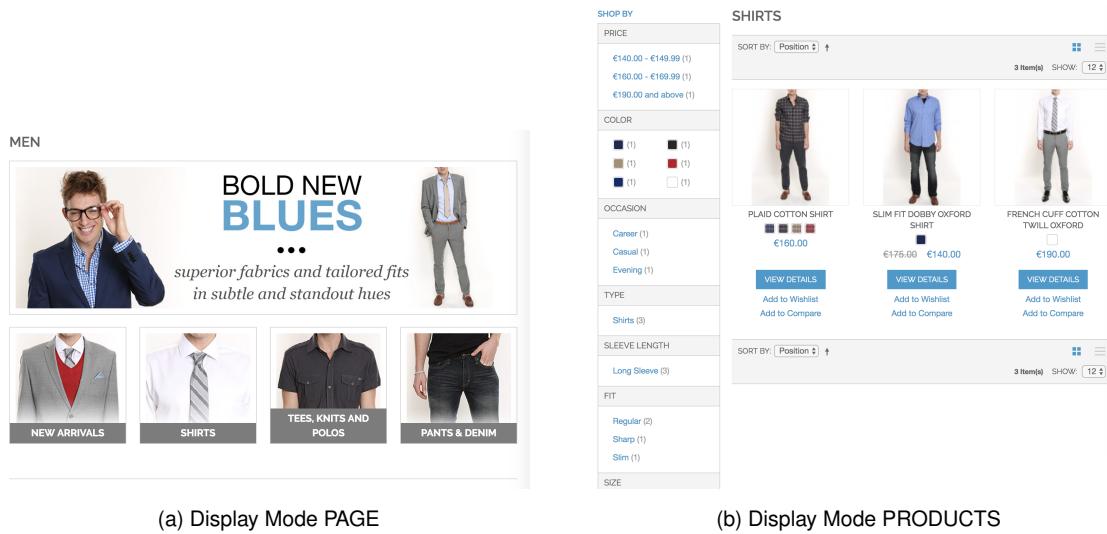


Figure 4.10: Category Desktop Versions

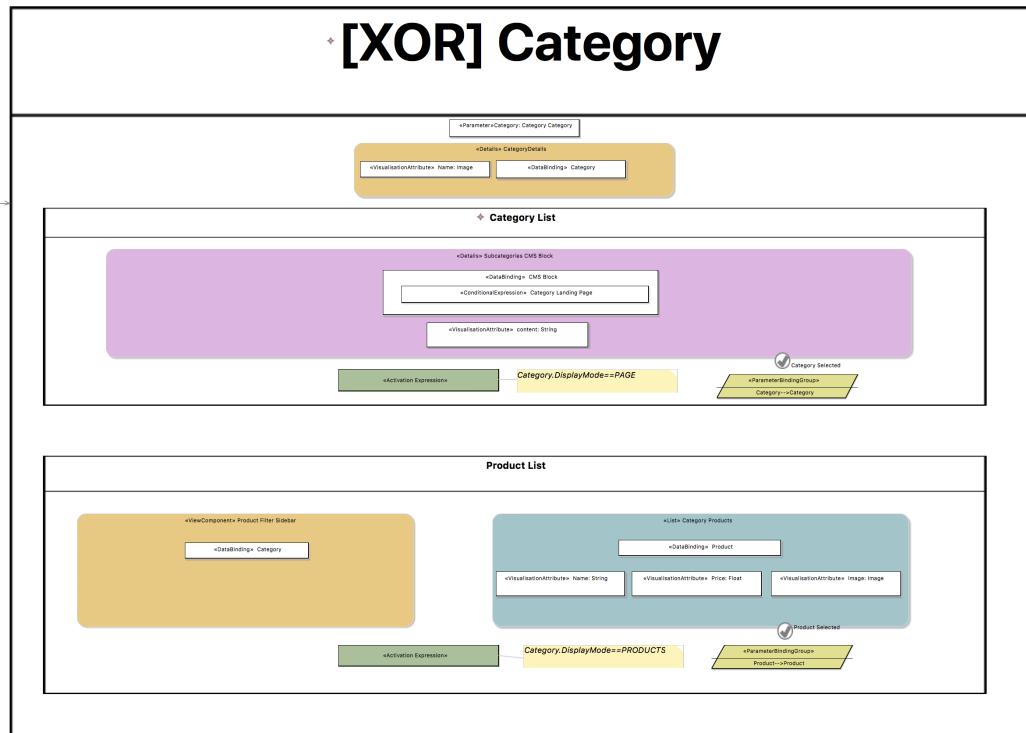


Figure 4.11: Category IFML Diagram

The IFML Model code for the first *Category Products List* element we just described has this form:

```

1  <viewElements xsi:type="ext>List" name="Category Products">
2  <viewElementEvents xsi:type="ext:OnSelectEvent" name="Product Selected" viewElement="//

```

```
@interactionFlowModel/@interactionFlowModelElements.6/@viewElements.1/@viewElements.0"
>
3   <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement="//
4     @interactionFlowModel/@interactionFlowModelElements.1">
5     <parameterBindingGroup >
6       <parameterBindings sourceParameter="//@interactionFlowModel/
7         @interactionFlowModelElements.1/@parameters.0" targetParameter="//
8           @interactionFlowModel/@interactionFlowModelElements.1/@parameters.0"/>
9       </parameterBindingGroup>
10      </outInteractionFlows>
11    </viewElementEvents>
12    <viewComponentParts xsi:type="core:DataBinding" name="Product" domainConcept="//
13      @domainModel/@domainElements.3">
14      <conditionalExpression language="SQL" body="Category IN Product.Categories" name="Category
15        Products"/>
16    </viewComponentParts>
17    <viewComponentParts xsi:type="core:VisualizationAttribute" name="Image" featureConcept="//
18      @domainModel/@domainElements.7"/>
19    <viewComponentParts xsi:type="core:VisualizationAttribute" name="Name" featureConcept="//
20      @domainModel/@domainElements.8"/>
21    <viewComponentParts xsi:type="core:VisualizationAttribute" name="Price" featureConcept="//
22      @domainModel/@domainElements.9"/>
23  </viewElements>
24  <viewElements xsi:type="core:ViewComponent" name="Product Filter Sidebar">
25    <viewComponentParts xsi:type="core:DataBinding" name="Category"/>
26  </viewElements>
27</viewElements>
```

The full expanded model hierarchy for the *IFMLWindow* Category element is shown in Figure 4.12.

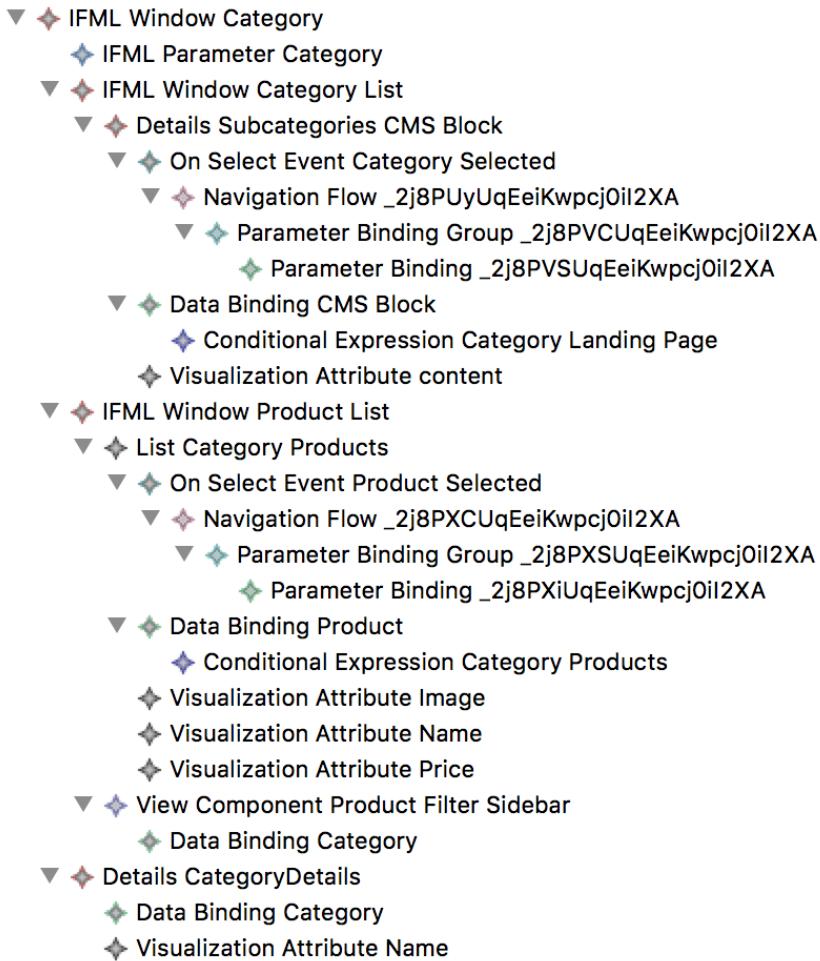


Figure 4.12: Interaction Flow Category Model eCore representation

Product Page overview

The Madison Island Interaction Model for the Product page (Figure 4.13 and 4.14) is mainly built with a single *IFMLWindow* element containing different types of *View Component* nodes with the main one being a Detail type one bound to the current product data entity. The other two elements are the single *Form View Component* describing the Add to Cart section and its possible interactions and the *List View Component* holding the information for the Related Product widget.

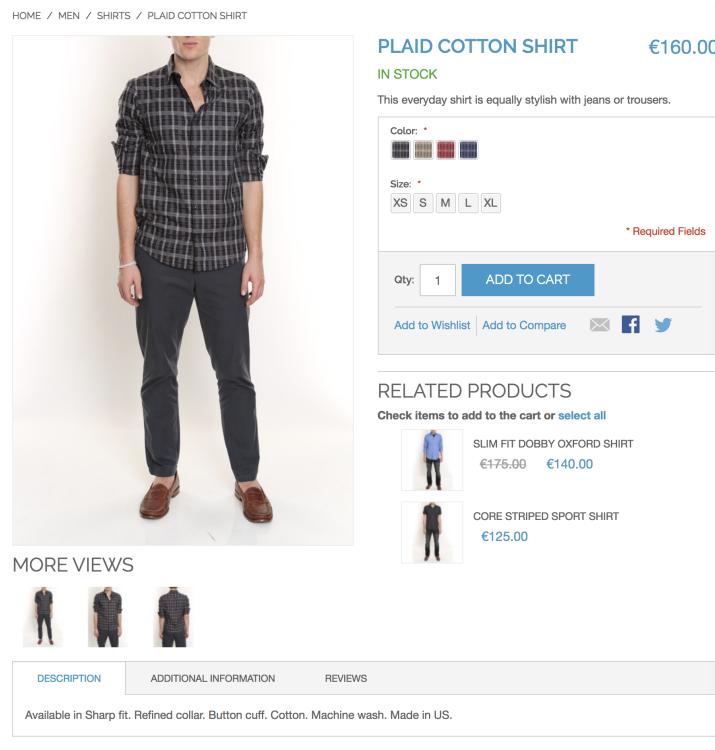


Figure 4.13: Product Page Desktop Version

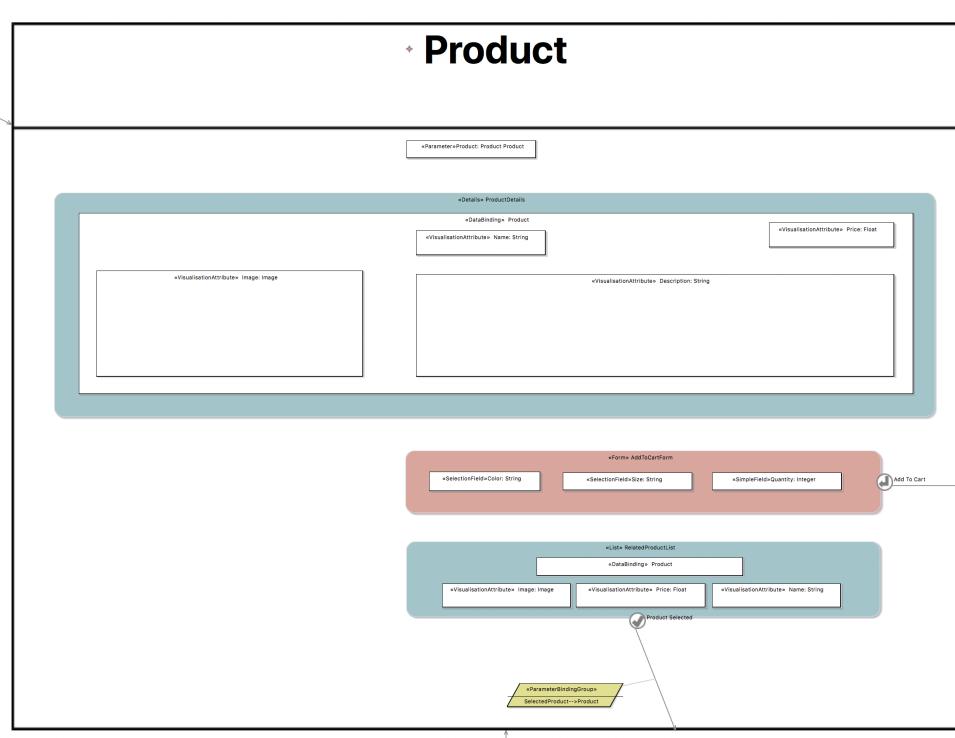


Figure 4.14: Product Page IFML Diagram

The structure of the model just outlined produces the following IFMLModel code:

```

1  <interactionFlowModelElements xsi:type="ext:IFMLWindow" name="Product" inInteractionFlows="//
2    @interactionFlowModel/@interactionFlowModelElements.1/@viewElements.2/
3    @viewElementEvents.0/@outInteractionFlows.0 //@interactionFlowModel/
4    @interactionFlowModelElements.0/@viewElements.2/@viewElementEvents.0/
5    @outInteractionFlows.0 //@interactionFlowModel/@interactionFlowModelElements.10/
6    @viewElements.0/@viewElementEvents.0/@outInteractionFlows.0 //@interactionFlowModel/
7    @interactionFlowModelElements.6/@viewElements.1/@viewElements.0/@viewElementEvents.0/
8    @outInteractionFlows.0">
9
10 <parameters name="Product" />
11 <viewElements xsi:type="ext:Details" name="ProductDetails">
12   <viewComponentParts xsi:type="core:DataBinding" name="Product" uniformResourceIdentifier="">
13     <subViewComponentParts xsi:type="core:VisualizationAttribute" name="Price" featureConcept="//@domainModel/@domainElements.9"/>
14     <subViewComponentParts xsi:type="core:VisualizationAttribute" name="Image" featureConcept="//@domainModel/@domainElements.7"/>
15     <subViewComponentParts xsi:type="core:VisualizationAttribute" name="Name" featureConcept="//@domainModel/@domainElements.8"/>
16     <subViewComponentParts xsi:type="core:VisualizationAttribute" name="Description" featureConcept="//@domainModel/@domainElements.10"/>
17   </viewComponentParts>
18 </viewElements>
19 <viewElements xsi:type="ext:Form" name="AddToCartForm">
20   <viewElementEvents xsi:type="ext:OnSubmitEvent" name="Add To Cart" viewElement="//
21     @interactionFlowModel/@interactionFlowModelElements.1/@viewElements.1">
22     <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement="//
23       @interactionFlowModel/@interactionFlowModelElements.9">
24       <parameterBindingGroup >
25         <parameterBindings sourceParameter="//@interactionFlowModel/
26           @interactionFlowModelElements.1/@viewElements.1/@viewComponentParts.2"
27             targetParameter="//@interactionFlowModel/@interactionFlowModelElements.1/
28               @viewElements.1/@viewComponentParts.2"/>
29       </parameterBindingGroup>
30     </outInteractionFlows>
31   </viewElementEvents>
32   <viewComponentParts xsi:type="ext:SelectionField" name="Color" />
33   <viewComponentParts xsi:type="ext:SelectionField" name="Size" />
34   <viewComponentParts xsi:type="ext:SimpleField" name="Quantity" />
35 </viewElements>
36 <viewElements xsi:type="ext>List" name="RelatedProductList">

```

```
24   <viewElementEvents xsi:type="ext:OnSelectEvent" name="Product Selected" viewElement="//  
25     @interactionFlowModel/@interactionFlowModelElements.1/@viewElements.2">  
26   <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement="//  
27     @interactionFlowModel/@interactionFlowModelElements.1">  
28   <parameterBindingGroup>  
29     <parameterBindings sourceParameter="//@interactionFlowModel/  
30       @interactionFlowModelElements.0/@viewElements.2/@parameters.0" targetParameter  
31       ="//@interactionFlowModel/@interactionFlowModelElements.1/@parameters.0"/>  
32     </parameterBindingGroup>  
33   </outInteractionFlows>  
34 </viewElementEvents>  
35 <viewComponentParts xsi:type="core:DataBinding" name="Product"/>  
36 <viewComponentParts xsi:type="core:VisualizationAttribute" name="Image" featureConcept="//  
37   @domainModel/@domainElements.7"/>  
38 <viewComponentParts xsi:type="core:VisualizationAttribute" name="Name" featureConcept="//  
39   @domainModel/@domainElements.8"/>  
40 <viewComponentParts xsi:type="core:VisualizationAttribute" name="Price" featureConcept="//  
41   @domainModel/@domainElements.9"/>  
42 </viewElements>  
43 </interactionFlowModelElements>
```

The model representation of this Product page structure is shown in Figure 4.15

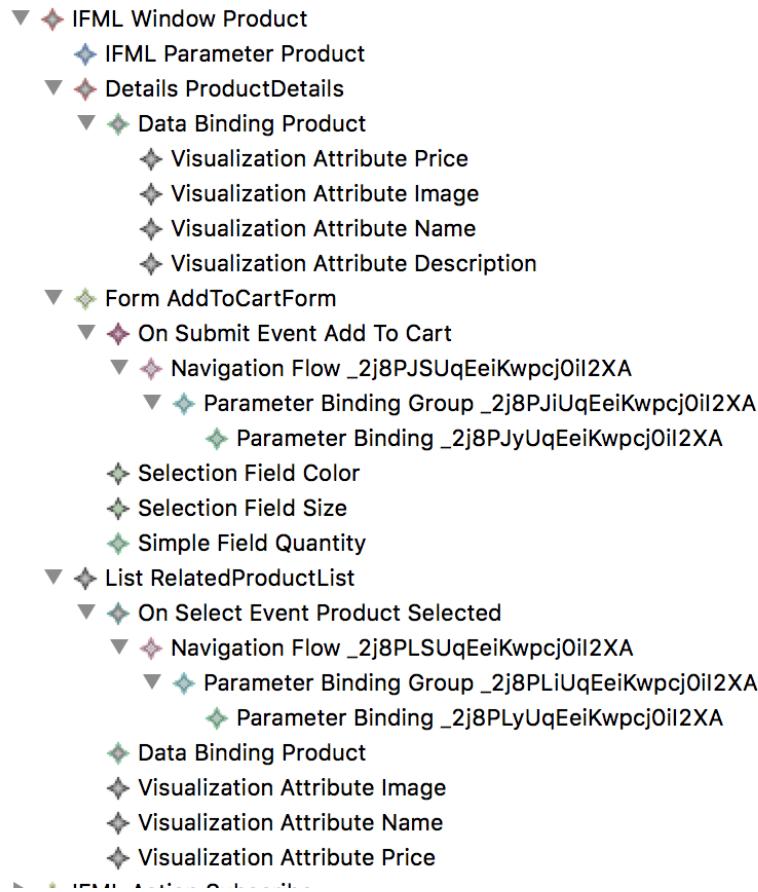


Figure 4.15: Interaction Flow Product Model eCore representation

Shopping Cart Page overview

The Madison Island Interaction Model for the Shopping Cart page (Figure 4.16 and 4.17) is built with a single *IFMLWindow* landmark container (flagging it as accessible from everywhere) including multiple *Form View Component* instances representing the sidebar interactions with the discount codes and shipping estimation widgets. Besides the sidebar, the area with the cart status and the items in the cart is shown with another *Form View Component* controlled by the *Activation Condition* responsible for showing items when cart is not empty only. The area is modeled with a Form component because of the Qty input text fields which allow the user to update the related item quantities or empty the whole cart at any time. Both these interactions are controlled with specific *IFMLAction* elements triggered on these *Events*.

SHOPPING CART

[PROCEED TO CHECKOUT](#)

Plaid Cotton Shirt was added to your shopping cart.

| PRODUCT | PRICE | QTY | SUBTOTAL |
|--|---------|-----|----------|
|  PLAID COTTON SHIRT SKU: msjoo6xs Color: Charcoal Size: XS | €160.00 | 1 | €160.00 |

[EMPTY CART](#) [UPDATE SHOPPING CART](#) -OR- [CONTINUE SHOPPING](#)

DISCOUNT CODES [APPLY](#)

ESTIMATE SHIPPING AND TAX

COUNTRY * STATE/PROVINCE

CITY ZIP *

[ESTIMATE](#)

| | |
|----------------------------|---------|
| SUBTOTAL | €160.00 |
| TAX | €13.20 |
| GRAND TOTAL €160.00 | |

[PROCEED TO CHECKOUT](#)

Figure 4.16: Shopping Cart Page Desktop Version

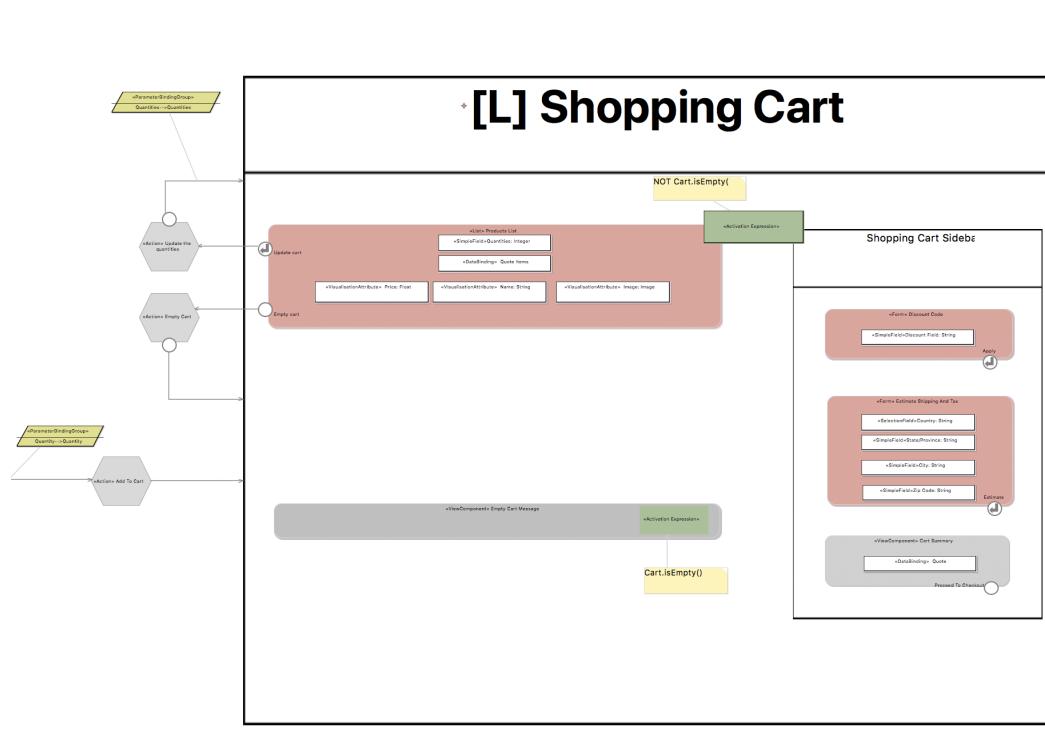


Figure 4.17: Shopping Cart Page IFML Diagram

As per shown in Figure 4.18, the Interaction Flow model representing the shopping page has the following form:

```

1   <interactionFlowModelElements xsi:type="ext:IFMLWindow" name="Product" inInteractionFlows=""//>
2       @interactionFlowModel/@interactionFlowModelElements.1/@viewElements.2/
3           @viewElementEvents.0/@outInteractionFlows.0 //@interactionFlowModel/
4               @interactionFlowModelElements.0/@viewElements.2/@viewElementEvents.0/
5                   @outInteractionFlows.0 //@interactionFlowModel/@interactionFlowModelElements.10/
6                       @viewElements.0/@viewElementEvents.0/@outInteractionFlows.0 //@interactionFlowModel/
7                           @interactionFlowModelElements.6/@viewElements.1/@viewElements.0/@viewElementEvents.0/
8                               @outInteractionFlows.0">
9
10      <parameters name="Product"/>
11
12      <viewElements xsi:type="ext:Details" name="ProductDetails">
13          <viewComponentParts xsi:type="core:DataBinding" name="Product" uniformResourceIdentifier=""//>
14              <subViewComponentParts xsi:type="core:VisualizationAttribute" name="Price" featureConcept="//@domainModel/@domainElements.9"/>
15              <subViewComponentParts xsi:type="core:VisualizationAttribute" name="Image" featureConcept="//@domainModel/@domainElements.7"/>
16              <subViewComponentParts xsi:type="core:VisualizationAttribute" name="Name" featureConcept="//@domainModel/@domainElements.8"/>
17              <subViewComponentParts xsi:type="core:VisualizationAttribute" name="Description" featureConcept="//@domainModel/@domainElements.10"/>
18          </viewComponentParts>
19      </viewElements>
20
21      <viewElements xsi:type="ext:Form" name="AddToCartForm">
22          <viewElementEvents xsi:type="ext:OnSubmitEvent" name="Add To Cart" viewElement=""//>
23              @interactionFlowModel/@interactionFlowModelElements.1/@viewElements.1">
24                  <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement=""//>
25                      @interactionFlowModel/@interactionFlowModelElements.9">
26                          <parameterBindingGroup >
27                              <parameterBindings sourceParameter=""//@interactionFlowModel/
28                                  @interactionFlowModelElements.1/@viewElements.1/@viewComponentParts.2"
29                                  targetParameter=""//@interactionFlowModel/@interactionFlowModelElements.1/
30                                      @viewElements.1/@viewComponentParts.2"/>
31                          </parameterBindingGroup>
32                  </outInteractionFlows>
33          </viewElementEvents>
34          <viewComponentParts xsi:type="ext:SelectionField" name="Color" />
35          <viewComponentParts xsi:type="ext:SelectionField" name="Size" />
36          <viewComponentParts xsi:type="ext:SimpleField" name="Quantity" />

```

```
22    </viewElements>
23    <viewElements xsi:type="ext>List" name="RelatedProductList">
24      <viewElementEvents xsi:type="ext:OnSelectEvent" name="Product Selected" viewElement="//
25        @interactionFlowModel/@interactionFlowModelElements.1/@viewElements.2">
26      <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement="//
27        @interactionFlowModel/@interactionFlowModelElements.1">
28      <parameterBindingGroup >
29        <parameterBindings sourceParameter="//@interactionFlowModel/
30          @interactionFlowModelElements.0/@viewElements.2/@parameters.0" targetParameter=
31            ="//@interactionFlowModel/@interactionFlowModelElements.1/@parameters.0"/>
32      </parameterBindingGroup>
33      </outInteractionFlows>
34    </viewElementEvents>
35    <viewComponentParts xsi:type="core:DataBinding" name="Product"/>
36    <viewComponentParts xsi:type="core:VisualizationAttribute" name="Image" featureConcept="//
37      @domainModel/@domainElements.7"/>
38    <viewComponentParts xsi:type="core:VisualizationAttribute" name="Name" featureConcept="//
39      @domainModel/@domainElements.8"/>
40    <viewComponentParts xsi:type="core:VisualizationAttribute" name="Price" featureConcept="//
41      @domainModel/@domainElements.9"/>
42  </viewElements>
43 </interactionFlowModelElements>
```

The Model representation of the Shopping Cart page structure is shown in Figure 4.18

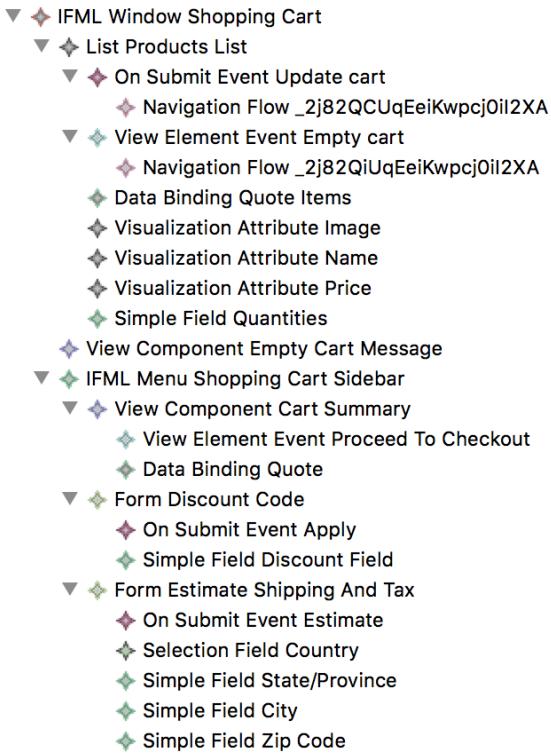


Figure 4.18: Interaction Flow Shopping Cart Model eCore representation

Shared Elements and Interactions

As per previously mentioned, shared sections of the platform such as the Header and the Footer have been modeled as *IFMLWindow* nodes reachable from any other area of the website, thus their *Landmark* attribute set to true. In more detail, the Header section contains a Navigation Menu in the form of a *List View Component* with a children *DataBinding* component correlated to the Category domain model and a simple *Form View Component* for the search mechanism. When the user performs a search submitting a keyword the *SearchKeyword* is triggered and the Search Keyword, based on the parameters held in the associated *ParameterBinding* element, *IFMLAction* is executed. The resulting Search Results page, which presents a sidebar for filtering and a list of items matching the search, is another *IFMLWindow* which structure resembles the "Product List Mode" for a Category Page described earlier (Figure 4.19).

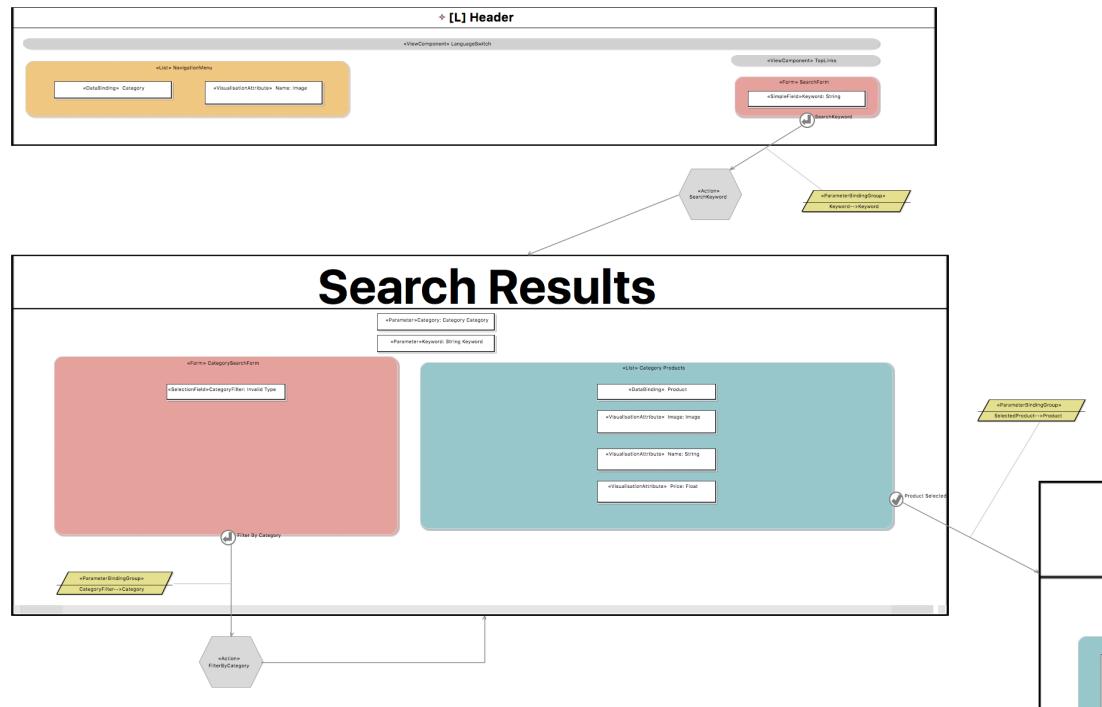


Figure 4.19: Header and Search sections IFML Diagrams

The Footer *IFMLWindow* model is quite straightforward, it retains the information about the footer links presented on the bottom of all the pages of the website in the form of a simple *View-Component* and a Newsletter subscription *Form View Component* reacting to *SubscribeNewsletter* submit *Events*. Like for the header case we just described, the email passed as an argument from the *Event* is carried to the *IFMLAction* which, in this specific case, performs the actual Customer subscription and redirects to the current page.(Figure 4.20).

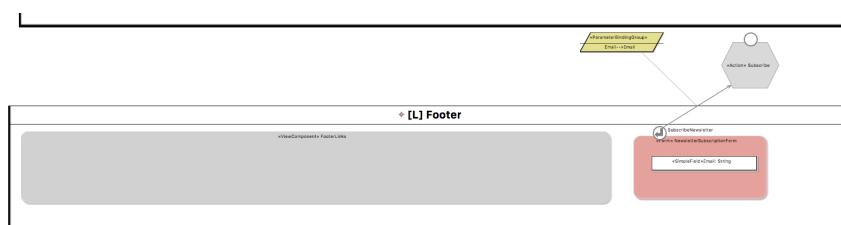


Figure 4.20: Footer section IFML Diagram

We conclude this chapter with a snippet of the Header *IFMLWindow* element code coming from the *IFMLModel* and an excerpt of the eCore diagram for the areas of the website we described in this subsection (Figure 4.21).

```

1 <interactionFlowModelElements xsi:type="ext:IFMLWindow" id="_LvuL0BPREei3TrqMA9Bdvw" name="Header" isLandmark="true">
2   <viewElements xsi:type="ext>List" id="_v0p5YA9BEeiZ14TmPBeBNA" name="NavigationMenu">
3     <viewComponentParts xsi:type="core:DataBinding" id="_mcXIA9BEeiZ14TmPBeBNA" name="Category"/>
4     <viewComponentParts xsi:type="core:VisualizationAttribute" id="_Kbzt3xIZEejSslFDgCgZA" name="Name" featureConcept="//@domainModel/@domainElements.5"/>
5   </viewElements>
6   <viewElements xsi:type="ext:Form" id="_YWvrMA9GEeiZ14TmPBeBNA" name="SearchForm">
7     <viewElementEvents xsi:type="ext:OnSubmitEvent" id="_ULm7WRIWEejSslFDgCgZA" name="SearchKeyword" viewElement="//@interactionFlowModel/@interactionFlowModelElements.4/@viewElements.1">
8       <outInteractionFlows xsi:type="core:NavigationFlow" id="_Y6uV1xIWEejSslFDgCgZA" targetInteractionFlowElement="//@interactionFlowModel/@interactionFlowModelElements.3">
9         <parameterBindingGroup id="_yCY84hPOEei3TrqMA9Bdvw">
10           <parameterBindings id="_y5vbohPOEei3TrqMA9Bdvw" sourceParameter="//@interactionFlowModel/@interactionFlowModelElements.4/@viewElements.1/@viewComponentParts.0" targetParameter="//@interactionFlowModel/@interactionFlowModelElements.3/@parameters.0"/>
11         </parameterBindingGroup>
12       </outInteractionFlows>
13     </viewElementEvents>
14     <viewComponentParts xsi:type="ext:SimpleField" id="_IWoCAA9GEeiZ14TmPBeBNA" name="Keyword" direction="out" />
15   </viewElements>
16   <viewElements xsi:type="core:ViewComponent" id="_aQFjQ9TEeiZ14TmPBeBNA" name="TopLinks"/>
17   <viewElements xsi:type="core:ViewComponent" id="_ezXdfQ9TEeiZ14TmPBeBNA" name="LanguageSwitch"/>
18 </interactionFlowModelElements>

```

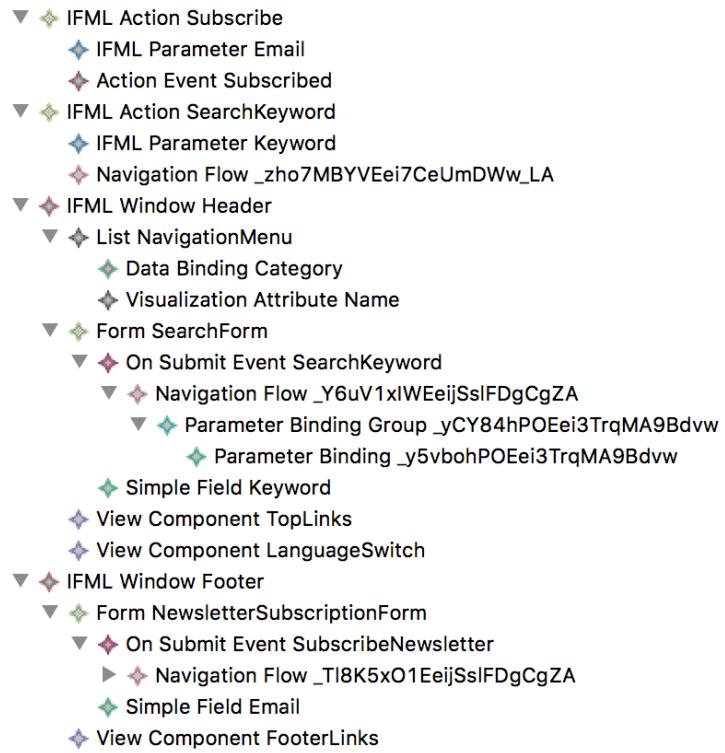


Figure 4.21: Interaction Flow eCore representation for the shared elements

Chapter 5

Enhancing web models via model transformations

5.1 Transformation

In the last chapter, after describing both metamodels for the Real Usage Data and the Interaction Flow Modeling Language, we proceeded to create dynamic instances for both models respectively describing the actual input data available for the personalization process and the initial IFMLModel of the eCommerce Madison Island website. In this chapter, we illustrate a possible model transformation for this model based on the Real Usage instance data with the goal of creating an upgraded model version which takes into account the customer preferences and his actions.

5.1.1 Homepage

Considering the data coming from the Proximity sensors within the actual Madison Island retail store we are aware of a set of regions corresponding to the categories the user prefers over the others, this information will be used to change the content, and therefore the IFMLModel, for the Homepage carousel.

For instance, we know that **Blazers, Tees, Knits and Polos** and **Shoes** categories correspond to the *sessionRegion* elements where the user spent more time within the store after sorting the entries by *maxSecondsInRegion* and *maxProximity*. In the case of the Blazers category for example, the data belonging to the *RealUsageData:ProximityData* parent node has this form:

```
1 <sessionRegions  
2   regionId="40"  
3   regionLabel="blazers"  
4   detectionCount="1"
```

```

5  maxSecondsInRegion="195"
6  maxProximity="immediate"
7  firstDetectionTimeStamp="2018-02-21T18:11:01.000+0100"
8  lastDetectionTimeStamp="2018-02-21T18:11:01.000+0100">
9  <beaconData
10    uuid="0686a88e-fed6-11e7-8be5-0ed5f89f718b"
11    majorId="25911"
12    minorId="27"/>
13 </sessionRegions>
```

Applying this knowledge, the *subViewComponentParts* and the *parameter* nodes of the first *HighlightedCategoriesCarousel IFMLWindow* elements from the initial *IFMLModel* can be modified from this:

```

1 <parameters name="Highlighted Category #1" direction="inout">
2   <constraints language="SQL" body="Category.ID=18"/>
3 </parameters>
4
5 ...
6
7 <subViewComponentParts xsi:type="core:ConditionalExpression" language="SQL" body="Category.ID=18
  " name="Eyewear"/>
```

to :

```

1 <parameters name="Highlighted Category #1" direction="inout">
2   <constraints language="SQL" body="Category.ID=40"/>
3 </parameters>
4
5 ...
6
7 <subViewComponentParts xsi:type="core:ConditionalExpression" language="SQL" body="Category.ID=40
  " name="Blazers"/>
```

Besides this content update which priorities some categories over the others, the *IFMLModel* can also be transformed to use different IFML elements under certain conditions. For example, the *viewComponent* which is responsible for displaying the most recent products on the homepage can be swapped with another *List View Component* responsible for presenting the latest products the customer interacted with in the physical retail store. The information about these products

is available in the `RealUsageData` model under the `RealUsageData:ActionData` section and, in our specific example, it carries the data about the product SKUs the customer scanned with his smartphone camera to collect reward points.

```

1 <sessionActions userAgent="iPhone 6S">
2   <scannedItems
3     barcode="042100005264" name="Elizabeth Knit Top–Red–S" sku="wbk012c–Red–S"/>
4   <scannedItems
5     barcode="042100005931" name="Plaid Cotton Shirt–Khaki–L" sku="msj006c–Khaki–L"/>
6   <scannedItems
7     barcode="042100007717" name="Broad St Saddle Shoes" sku="shm00110"/>
8 </sessionActions>
```

The model transition in this case would occur not only replacing the IFML `viewComponent` with a different type but also adding a `ConditionalExpression` filtering the items by their SKUs as per shown in Figure 5.1.

```

</viewElements>
<viewElements xsi:type="ext>List" name="NewProducts">
  <parameters name="SelectedProduct">
    <type xsi:type="uml:Class" href="model.uml#_nyxiEA9LEeiZ14TmPBeBNA"/>
  </parameters>
  <viewElementEvents xsi:type="ext:OnSelectEvent" name="Product Selected" viewElement="">
    <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement="">
      <parameterBindingGroup>
        <parameterBindings sourceParameter="@@interactionFlowModel@interactionFlowModelElement">
      </parameterBindingGroup>
    </outInteractionFlows>
  </viewElementEvents>
  <viewComponentParts xsi:type="core:DataBinding" name="Product">

</viewElements>
90  <viewElements xsi:type="ext>List" name="RecentlyInteractedProducts">
91 +   <parameters name="SelectedProduct">
92 +     <type xsi:type="uml:Class" href="model.uml#_nyxiEA9LEeiZ14TmPBeBNA"/>
93 +   </parameters>
94 +   <viewElementEvents xsi:type="ext:OnSelectEvent" name="Product Selected" viewElement="">
95 +     <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement="">
96 +       <parameterBindingGroup>
97 +         <parameterBindings sourceParameter="@@interactionFlowModel@interactionFlowModelElement">
98 +       </parameterBindingGroup>
99 +     </outInteractionFlows>
100 +   </viewElementEvents>
101 +   <viewComponentParts xsi:type="core:DataBinding" name="Product">
102 +     <subViewComponentParts xsi:type="core:ConditionalExpression" language="SQL" body="Product.sku IN ('wbk012c–Red–S','msj006c–Khaki–L','shm00110')">
103 +       <name>Product.sku IN ('wbk012c–Red–S','msj006c–Khaki–L','shm00110')</name>
104 +     </subViewComponentParts>
105 +   </viewComponentParts>
106 +   <viewComponentParts xsi:type="core:VisualizationAttribute" name="Image" featureConcept="">
107 +     <viewElementEvents xsi:type="ext:OnSelectEvent" name="Product Selected" viewElement="">
108 +       <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement="">
109 +         <parameterBindingGroup>
110 +           <parameterBindings sourceParameter="@@interactionFlowModel@interactionFlowModelElement">

```

Figure 5.1: IFML Homepage transformation example

5.1.2 Header

Leveraging once more the *RealUsageData:ActionData*, the Header node of the IFMLModel describing the Madison Island website top area could also be enhanced to show a list of recent actions which generated reward points performed by the customer in the physical stores. This is achieved appending an instance of *List View Component* to the *interactionFlowModelElements* parent node called *RecentRewardActions* linked to the Rewards *Data Binding* entity and visualizing the *Action Name* and *Points Attribution* properties to the frontend as per shown in the following snippet of code of the *IFMLModel*:

```

1  <interactionFlowModelElements xsi:type="ext:IFMLWindow" name="Header" isLandmark="true">
2    <viewElements xsi:type="ext>List" name="NavigationMenu">
3      ...
4    </viewElements>
5    <viewElements xsi:type="ext:Form" name="SearchForm">
6      ...
7    </viewElements>
8    <viewElements xsi:type="core:ViewComponent" name="TopLinks"/>
9    <viewElements xsi:type="core:ViewComponent" name="LanguageSwitch"/>
10
11   <!-- ADDED NODE -->
12   <viewElements xsi:type="ext>List" name="RecentRewardActions">
13     <viewComponentParts xsi:type="core:DataBinding" name="Rewards" domainConcept="//
14       @domainModel/@domainElements.13"/>
15     <viewComponentParts xsi:type="core:VisualizationAttribute" name="Action Name" featureConcept="//
16       @domainModel/@domainElements.15"/>
17     <viewComponentParts xsi:type="core:VisualizationAttribute" name="Points Attribution" featureConcept=
18       ="//@domainModel/@domainElements.14"/>
19   </viewElements>
<!-- ADDED NODE -->
</interactionFlowModelElements>
```

5.1.3 Category Page

In light of the information gathered in the Real Usage Data model about the recently viewed products available in the *RealUsageData:WebData* node, the Category page can be enhanced appending an additional visual element to the user interface to track this information.

To do so, we filter out the RealUsageData model fetching the nodes containing a *parameterBindingGroup* property including a Product reference like the following entries :

```

1   <data xsi:type="RealUsageData:WebData"
2     ID="3"
3     name="AccessLog"
4     userID="3045678"
5     date="2017-11-29T07:08:40.000+0100"
6     viewContainer="Category #15"
7     viewComponent="ProductList"
8     eventType="click"
9     parameterBindingGroup="Product/404"
10    logEntry="GET /men/shirts/plaid-cotton-shirt-476.html 200 0 - 29505"/>
11
12
13    <data xsi:type="RealUsageData:WebData"
14      ID="4"
15      name="AccessLog"
16      userID="3045678"
17      date="2017-12-04T06:37:15.000+0100"
18      viewContainer="Product #404"
19      viewComponent="RelatedProductList"
20      eventType="click"
21      parameterBindingGroup="Product/413"
22      logEntry="GET /core-striped-sport-shirt-551.html 200 0 - 29505"/>
23
24
25    <data xsi:type="RealUsageData:WebData"
26      ID="8"
27      name="AccessLog"
28      userID="3045678"
29      date="2017-12-04T06:38:20.000+0100"
30      viewContainer="Search Results"
31      viewComponent="ProductList"
32      eventType="click"
33      parameterBindingGroup="Product/407"
34      logEntry="GET /stretch-cotton-blazer-587.html 200 0 - 29505"/>

```

With the above data we can then proceed transforming the initial IFML Model for the Category page appending a *RecentlyViewedProducts* section in the form of a *List View Component* bound to the *Product Data Binding* entity.

This new IFML item would be responsible for presenting the thumbnails, names and prices of these products to the customer separating them through a distinct *ConditionalExpression* which maps the children node of the *RealUsageData:WebData* dataset shown earlier before finally returning the items in the order they were browsed regardless of the display mode property of the

Category itself (Figure 5.2).

```

<viewElements xsi:type="ext>List" name="RecentlyViewedProducts">
    <viewElementEvents xsi:type="ext"OnSelectEvent" name="ProductSelected"
        viewElement="//@interactionFlowModel/@interactionFlowModelElements.6/@viewElements.3">
        <outInteractionFlows xsi:type="core:NavigationFlow" ...
            targetInteractionFlowElement="//@interactionFlowModel/@interactionFlowModelElements.1">
            <parameterBindingGroup>
                <parameterBindings ...
                    sourceParameter="//@interactionFlowModel/@interactionFlowModelElements.0/@viewElements.2/@parameters.0"
                    targetParameter="//@interactionFlowModel/@interactionFlowModelElements.1/@parameters.0"/>
            </parameterBindingGroup>
        </outInteractionFlows>
    </viewElementEvents>
    <viewComponentParts xsi:type="core:DataBinding" name="Product">
        <subViewComponentParts xsi:type="core:ConditionalExpression" ...
            language="SQL" body="Product.ID IN (407,413,404)" name="Product.ID IN (407,413,404)"/>
    </viewComponentParts>
    <viewComponentParts xsi:type="core:VisualizationAttribute" ...
        name="Image" featureConcept="//@domainModel/@domainElements.7"/>
    <viewComponentParts xsi:type="core:VisualizationAttribute" name="Name" ...
        featureConcept="//@domainModel/@domainElements.8"/>
    <viewComponentParts xsi:type="core:VisualizationAttribute" ...
        name="Price" featureConcept="//@domainModel/@domainElements.9"/>
</viewElements>

```

Figure 5.2: Recently Viewed IFML definition snippet

5.1.4 Product Page

For what it involves the possible improvements on the product page of the Madison Island website, we concentrated on the Related Products widget shown just below the Add To Cart section. In the first *IFMLModel* the list of the products related to the currently shown one has no particular logic assigned, our potential transformation can extend the *viewElements* node of the *IFMLModel* taking into consideration the browsing pattern of the users which have been identified examining the *RealUsageData* instances entries.

For example, we could have discovered that the **Core Striped Sport Shirt** product page is frequently browsed along with the **Plaid Cotton Shirt** product page during the same recorded sessions analyzing the values set in the *viewContainer*, *viewComponent* and *parameterBindingGroup* properties for the nodes belonging to the *RealUsageData:WebData* dataset. Due to this, we can take advantage of this correlation to push a product rather than another on the Related

Products section for those products consequently offering a more tailored and customized experience to the user.

The transformation on the starting *IFMLModel* that would occur in this case restricts the *Data Binding* scope appending a *subViewComponentParts* to it which limits the products collection to the computed set of related products SKUs. This additional *ConditionalExpression* would also be bound to a specific *ActivationExpression* which would enable the above filtering only when a customized collection for the current product is available.

From a *IFMLModel* code perspective, for the *List View Component* which controls the Related Product widget we would transition from this node configuration :

```

1 <viewElements xsi:type="ext>List" name="RelatedProductList">
2   <viewElementEvents xsi:type="ext:OnSelectEvent" name="Product Selected" viewElement="//
      @interactionFlowModel/@interactionFlowModelElements.1/@viewElements.2">
3   ...
4   </viewElementEvents>
5   <viewComponentParts xsi:type="core:DataBinding" name="Product"/>
6   <viewComponentParts xsi:type="core:VisualizationAttribute" name="Image" featureConcept="//
      @domainModel/@domainElements.7"/>
7   <viewComponentParts xsi:type="core:VisualizationAttribute" name="Name" featureConcept="//
      @domainModel/@domainElements.8"/>
8   <viewComponentParts xsi:type="core:VisualizationAttribute" name="Price" featureConcept="//
      @domainModel/@domainElements.9"/>
9 </viewElements>
```

to this one :

```

1 <viewElements xsi:type="ext>List" name="RelatedProductList">
2   <viewElementEvents xsi:type="ext:OnSelectEvent" name="Product Selected" viewElement="//
      @interactionFlowModel/@interactionFlowModelElements.1/@viewElements.2">
3   ...
4   </viewElementEvents>
5   <viewComponentParts xsi:type="core:DataBinding" name="Product">
6     <subViewComponentParts xsi:type="core:ConditionalExpression" language="SQL" body="Product.ID
      IN getCustomizedRelatedProducts()" name="Product.ID IN getCustomizedRelatedProducts"
      activationExpression="//@interactionFlowModel/@interactionFlowModelElements.17"/>
7   </viewComponentParts>
8   <viewComponentParts xsi:type="core:VisualizationAttribute" name="Image" featureConcept="//
      @domainModel/@domainElements.7"/>
9   <viewComponentParts xsi:type="core:VisualizationAttribute" name="Name" featureConcept="//
      @domainModel/@domainElements.8"/>
```

```

10  <viewComponentParts xsi:type="core:VisualizationAttribute" name="Price" featureConcept="//
    @domainModel/@domainElements.9"/>
11 </viewElements>

```

Moreover, the *ActivationExpression* defined by the *interactionFlowModelElements* XPath expression presented in the above snippet links to a node responsible for the control of the feature with the following content:

```

1 <interactionFlowModelElements
2   xsi:type="core:ActivationExpression" id="CurrentProduct.hasCustomizedRelatedProduct" language="
      SQL" body="CurrentProduct.hasCustomizedRelatedProduct()">
3 </interactionFlowModelElements>

```

5.1.5 Shopping Cart

As per described in 4.2.2, the Shopping Cart page model includes two main sections: a *List Product List* component responsible for the interactions with the cart items and a *IFMLWindow* for grouping the actions the customer may trigger through the interface for applying discounts or estimating shipping and taxes on his current quote.

```

<viewElements xsi:type="core:ViewComponent" id="_7711_E8ECC591E95E" name="Empty Cart Message" activationExpression="//
<viewElements xsi:type="ext:IFMLMenu" name="Shopping Cart Sidebar"
activationExpression="//@interactionFlowModel/@interactionFlowModelElements.15">
<viewElements xsi:type="core:ViewComponent" name="Cart Summary"
activationExpression="//@interactionFlowModel/@interactionFlowModelElements.15">
<viewElementEvents name="Proceed To Checkout"
viewElement="//@interactionFlowModel/@interactionFlowModelElements.11/@viewElements.2/@viewElements.0"/>
<viewComponentParts xsi:type="core:DataBinding" name="Quote" domainConcept="//@domainModel/@domainElements.11"/>
</viewElements>
<viewElements xsi:type="ext:Form" name="Discount Code"
activationExpression="//@interactionFlowModel/@interactionFlowModelElements.15">
<viewElementEvents xsi:type="ext:OnSubmitEvent" name="Apply"
viewElement="//@interactionFlowModel/@interactionFlowModelElements.11/@viewElements.2/@viewElements.1"/>
<viewComponentParts xsi:type="ext:SimpleField" name="Discount Field" direction="out"></viewComponentParts>
</viewElements>
<viewElements xsi:type="ext:Form" name="Estimate Shipping And Tax"
activationExpression="//@interactionFlowModel/@interactionFlowModelElements.15">
<viewElementEvents xsi:type="ext:OnSubmitEvent" name="Estimate"
viewElement="//@interactionFlowModel/@interactionFlowModelElements.11/@viewElements.2/@viewElements.2"/>
<viewComponentParts xsi:type="ext:SelectionField" name="Country"></viewComponentParts>
<viewComponentParts xsi:type="ext:SimpleField" name="State/Province" direction="out"></viewComponentParts>
<viewComponentParts xsi:type="ext:SimpleField" name="City" direction="out"></viewComponentParts>
<viewComponentParts xsi:type="ext:SimpleField" name="Zip Code" direction="out"></viewComponentParts>
</viewElements>
</viewElements>

```

Figure 5.3: Shopping Cart Sidebar IFML definition snippet

Along with the previous analysed cases, applying the data from the Real Data Usage model, we can modify and extend the interaction flow of this page adding a brand new *View Component* responsible for showing the Reward points the user accumulated within the Shopping Cart Sidebar (Figure 5.3). The component not only displays the information by the *Data Binding* with the Reward entity but it also controls the *Event* associated with the **"Apply Discount"** button and

the *Action* connected to it. The structure of this new node which gets appended to its parent *IFMLMenu* is the following :

```
1 <viewElements xsi:type="core:ViewComponent" name="Applicable Reward Points">
2   <viewElementEvents xsi:type="ext:OnSelectEvent" name="Apply Reward Points" viewElement="//
3     @interactionFlowModel/@interactionFlowModelElements.11/@viewElements.2/@viewElements.3
4   ">
5   <outInteractionFlows xsi:type="core:NavigationFlow" targetInteractionFlowElement="//
6     @interactionFlowModel/@interactionFlowModelElements.18/@actionEvents.0"/>
7 </viewElementEvents>
8   <viewComponentParts xsi:type="core:DataBinding" name="Reward"/>
9   <viewComponentParts xsi:type="core:VisualizationAttribute" name="Available Reward Points"
10    featureConcept="//@domainModel/@domainElements.14"/>
11 </viewElements>
```

5.2 Updated web models

Homepage overview

Category Page overview

Product Page overview

Shopping Cart Page overview

Shared Elements and Interactions

Chapter 6

From models to code, a case study.

This chapter covers a case study based on the applications of the notions previously retrieved describing the Magento platform the Madison Island eCommerce website would run on and proposing a possible automation for code generation compatible with the platform ecosystem and architecture.

6.1 Magento eCommerce Platform

Magento is one of the most powerful and feature-rich online eCommerce platform that was launched on March 31, 2008.

The platform grants merchants complete flexibility and control over the look, content and functionality of their online store. Thanks to its intuitive administration interface for content management and robust marketing and merchandising tools it gives merchants the ability to create sites that are fully fit their unique business needs, putting no constraints on business processes and flow.

From a technical perspective, the platform incorporates the core architectural principles of an object-oriented, PHP-based application that can be easily used to personalize and expand the existing and already ample out of the box set of features. In fact, central to the Magento model of software development is the strategy of replacing or extending core code rather than editing it to support maintainability and flexibility.

To achieve this goal Magento software architecture has been built around the concept of self-contained modules holding discrete code organized by feature, thereby reducing each module's external dependencies.

The Magento frontend is designed to optimize storefront customization, with highly extensible themes being the central customization mechanism so that merchants can easily extend and transform the appearance of their storefronts.

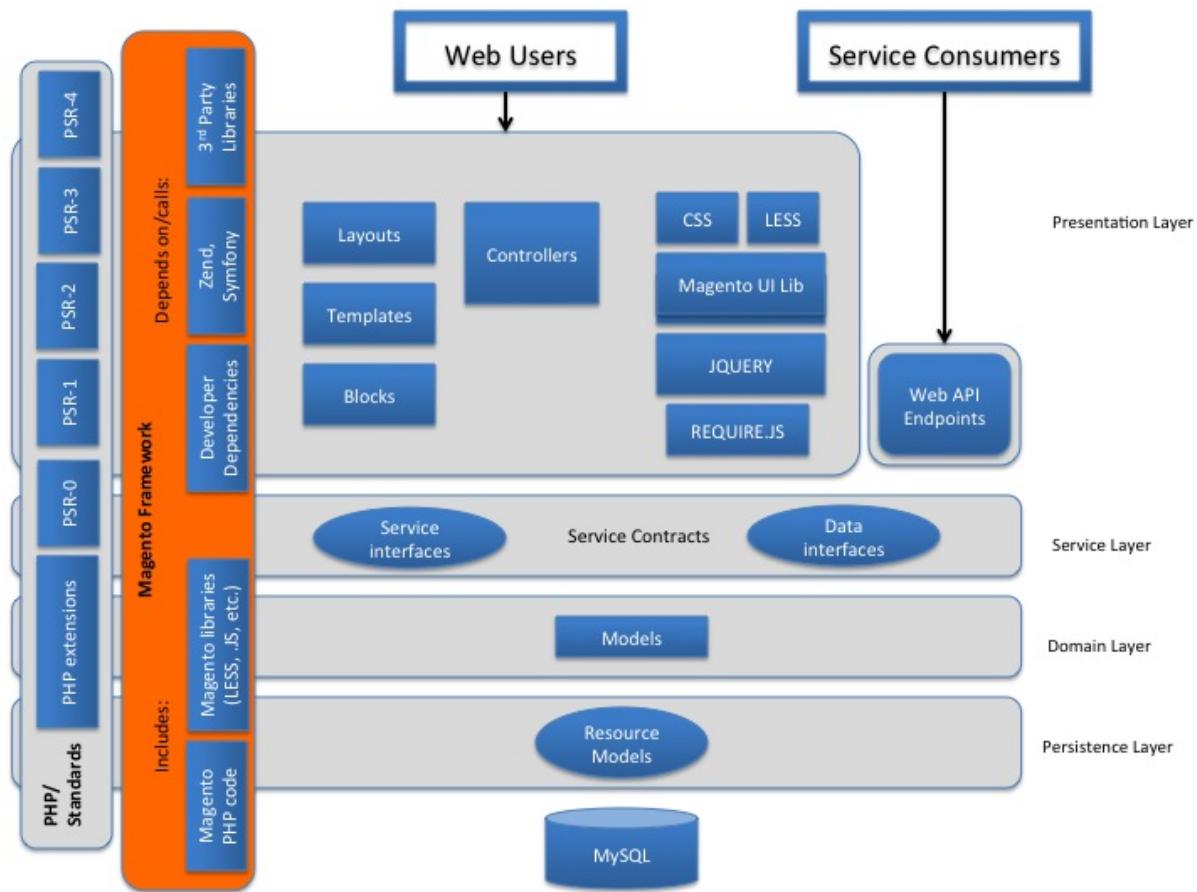


Figure 6.1: Magento Architecture Overview

Interacting with the product and its appearance on a Magento web interface means interacting with presentation layer code composed by both view elements (layouts, blocks, templates) and controllers, which process commands to and from the user interface.

We can extensively customize this user interface by extending Magento themes capabilities personalizing its content modifying this presentational layer accordingly to the requirements because the theme is responsible for organizing both the visual aspect of the interface and the product behavior.

Each Magento theme resides in a specific directory and includes custom page layouts, templates, skins, and language files that work together to create a distinct user experience.

In our case study example, the Madison Island frontend is built around the technology that we just described using a personalized and customized Magento theme for the user experience on the website. Specifically, each page of the website can be thought as a composition of Magento blocks representing a specific page layout tree that get assembled and internally rendered before being returned to the user. As shown in 6.2 each one of these blocks holds its associated rendering template and this is how the final output is composed.

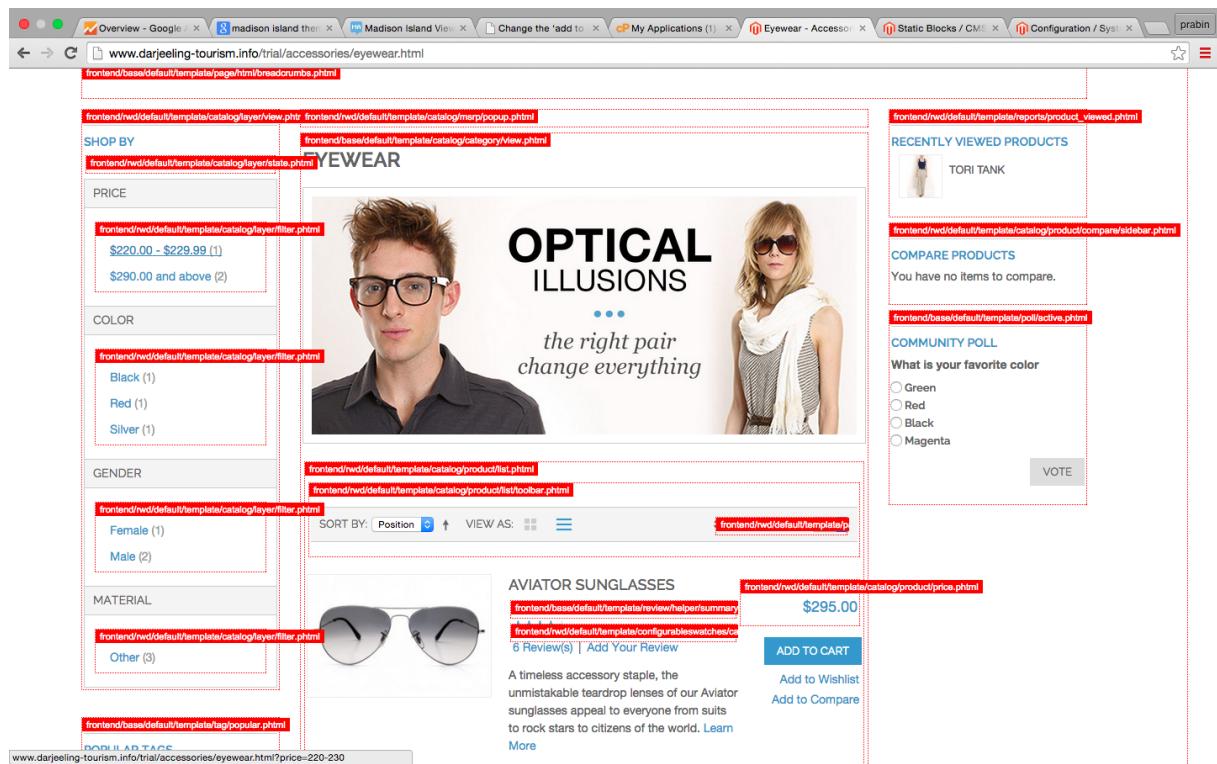


Figure 6.2: Madison Island Magento Theme Overview

6.2 Serializing Models

6.3 Magento extension

Conclusions

Loren ipsum

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