

Filter Share



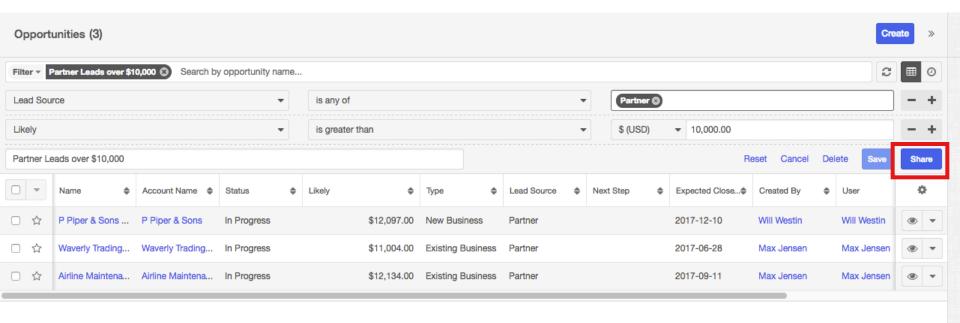
Overview

- Download the latest .tgz package here: https://github.com/sugarcrmlabs/FilterShare/releases/latest
- Load the package in your target instance using Module Loader
- Navigate to the desired List View
- Create or edit a filter
- You will see a new button labeled "Share"
- You can select any user, team, or group to send the filter to



Share Filter

Create or Edit a filter for a list view. In the edit view there is a button labeled 'Share'.





Select Share Targets

Select which Team, Group, and/or User(s) to share the filter with.

Share Your "Partner Leads over \$10,000" Filter	Cancel Save
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eams eams	~
lsers .	^
Email Archiving user Sugar Customer Support Portal admin Administrator Charles James Chris Olliver Genie O'Grady Jane Fitzpatrick Jim Brennan Max Jensen Regina Lazlow Saily Bronsen Sarah Smith	



Shared Filter

Target User(s) will then have that filter available to them.

