



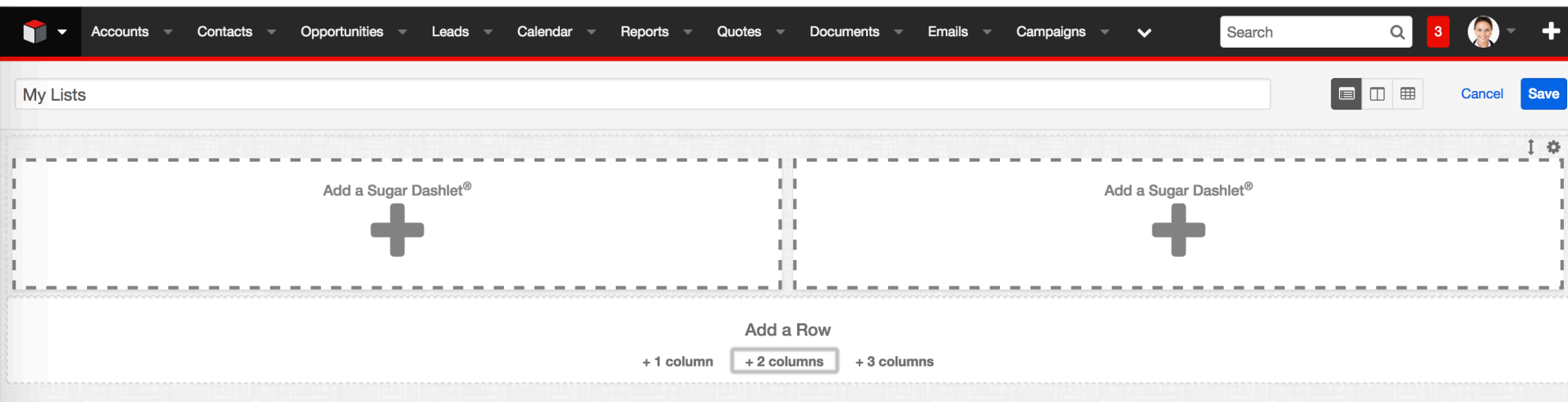
# Edit List Dashlet

# Overview

- Download the latest .tgz package here: <https://github.com/sugarcrlabs/ListViewDashletEdit/releases/latest>
- Load the package in your target instance using Module Loader
- Add a new List View Dashlet, or edit an existing one
- A new configuration option is provided to select if you want to turn on editing capabilities
- The List View Dashlet will now have inline edit capabilities similar to what standard List Views have

# Create or Edit a Dashboard

Create or edit a new dashboard or intelligence panel.








The screenshot shows the SugarCRM dashboard creation interface. At the top is a navigation bar with a dropdown menu containing 'Accounts', 'Contacts', 'Opportunities', 'Leads', 'Calendar', 'Reports', 'Quotes', 'Documents', 'Emails', and 'Campaigns'. To the right of the menu is a search bar with the text 'Search' and a magnifying glass icon. Further right is a red notification badge with the number '3', a user profile icon, and a plus sign for additional actions.

Below the navigation bar is a section titled 'My Lists' with a text input field. To the right of the input field are three icons: a list view icon, a table view icon, and a calendar view icon. Further right are 'Cancel' and 'Save' buttons.

The main area of the dashboard is a grid with two columns. Each column contains a large plus sign and the text 'Add a Sugar Dashlet®'. Below the grid is a section titled 'Add a Row' with three buttons: '+ 1 column', '+ 2 columns' (which is highlighted), and '+ 3 columns'.

# Add Dashlet

Add the dashlet labeled “List view with edit option”.

Add a Sugar Dashlet®			Cancel
Learning Resources	SugarCRM Learning Resources		
List View	Lists records from a particular module according to criteria you defi...		
List View with edit option	List View with edit option		
Most Active	It displays internal users who are most active		
Most Useful Published Knowledge Base Articles	Displays the most liked and viewed knowledge base articles		

# Configure Dashlet

Configure the dashlet just as you would a normal list view dashlet.

Cancel Save

Module  
Accounts

Columns  
Name × City × Billing Country × Phone × User × Email Address × Date Modified × Date Created ×

Display Rows  
20





















Auto Refresh  
None

Default Data Filter

Filter ▾ Create













# View Dashlet

The dashlet will show as below, similar to a normal list view.

My Lists				
My Accounts				
	Name	City	Billing Country	
	<a href="#">OTC Holdings Inc</a>	Salt Lake City	USA	 
	<a href="#">Complete Holding Large</a>	Alabama	USA	 
	<a href="#">T-Squared Techs</a>	Persistence	USA	 
	<a href="#">Spindle Broadcast Corp.</a>	Los Angeles	USA	 
	<a href="#">Mississippi Bank Group</a>	Santa Monica	USA	 
	<a href="#">Sandeon Consolidation Corp</a>	Ohio	USA	 
	<a href="#">Nimble Technologies Inc</a>	San Francisco	USA	 
	<a href="#">Ink Conglomerate Inc</a>	San Francisco	USA	 
	<a href="#">Hammer Group Inc</a>	Persistence	USA	 
	<a href="#">Air Safety Inc</a>	Los Angeles	USA	 
<a href="#">More accounts...</a>				

# Edit Dashlet

Select the actions menu and the option Edit. Then edit in-line as you would a list view. Other options do not currently work, only edit.

City	Billing Country	
Salt Lake City	USA	 
Alabama		 
Persistence		 
Los Angeles		 
Santa Monica	USA	 
Ohio	USA	 



















Edit

Unfollow

Delete

## My Lists

### My Accounts

	Name	City	Billing Country	
<a href="#">Cancel</a>	OTC Holdings Inc	Salt Lake City	USA	<a href="#">Save</a>
	<a href="#">Complete Holding Large</a>	Alabama	USA	 
	<a href="#">T-Squared Techs</a>	Persistence	USA	 
	<a href="#">Spindle Broadcast Corp.</a>	Los Angeles	USA	 
	<a href="#">Mississippi Bank Group</a>	Santa Monica	USA	 
	<a href="#">Sandeon Consolidation Corp</a>	Ohio	USA	 
	<a href="#">Nimble Technologies Inc</a>	San Francisco	USA	 
	<a href="#">Ink Conglomerate Inc</a>	San Francisco	USA	 
	<a href="#">Hammer Group Inc</a>	Persistence	USA	 
	<a href="#">Air Safety Inc</a>	Los Angeles	USA	 

[More accounts...](#)