# Resource Provisioning and Usage Optimization in Virtualized Environments

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### Pay-Per-Use Service Model



Electricity Grid



Public Transport



- Software as a Service
- Platform as a Service
- Infrastructure as a Service

Enabling technology

Virtualization 

### Pay-Per-Use Service Model



Electricity Grid



Public Transport



Software as a Service

Platform as a Service

 Infrastructure as a Service

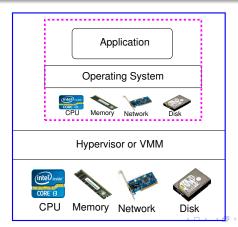
Enabling technology

Virtualization

# Thesis Scope

### Two types of resources in virtualized environment

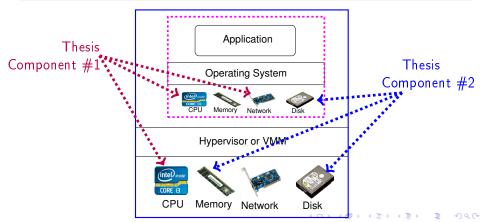
- Resources allocated to virtual machines
- 2 Resources available to host for virtualization operation & overheads



### Thesis Scope

### Two types of resources in virtualized environment

- Resources allocated to virtual machines
- Resources available to host for virtualization operation & overheads



# Top 3 Contributions

### Contribution 1: Network-affinity aware CPU Usage Estimation

- Initial Attempt: Linear model to predict "total" CPU requirement
- Challenge: Maximum error 5-6% absolute CPU
- How Overcame: Predict "differential" CPU usage—Max error 1-2%

### Contribution 2: VM Disk I/O Reduction by Host-cache Manipulation

- Initial Attempt: Performing variable-sized deduplication
- Challenge: Real-world trace available only for fixed-size, not variable
- How Overcame: Show value of caching hints in fixed-size dedup

### Contribution 3: I/O trace characterization for deduplication

- Initial Attempt: I/O tracing toolkit but no production tracing
- Challenge: Need real workloads/realistic traces for characterization
- How Overcame: Extensive dataset survey to make the case that need to generate realistic I/O traces with content representation

### Content Outline—Part |

### Affinity-aware CPU usage estimation in migratory VM scenarios

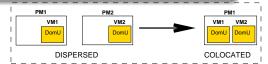
- Profiling study of Xen network virtualization to show the different flow paths for intra-PM and inter-PM network traffic
- Benchmarking of CPU usage for various workloads in colocated and dispersed scenarios (demonstrated to be linear)
- Pair-wise linear regression model to predict total CPU when network traffic changes nature between intra-PM and inter-PM
- Pair-wise linear regression model to predict differential CPU usage
- Application of pair-wise models to predict for multi-VM scenarios

#### Tools and deliverables

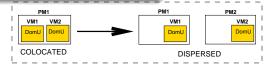
• WLoadGen: A load generator for CPU, disk & network loads

# Migration-Enabled Resource/Performance Management

### Consolidate/colocate VMs for Resource Efficiency

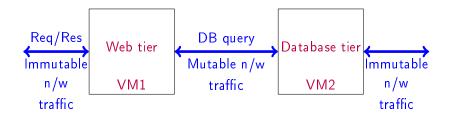


### De-consolidate/disperse VMs for QoS



- Both colocation and dispersion need resource usage estimation
- Incorrect estimation is sub-optimal
  - Under-estimation => degraded performance
  - Over-estimation => wasted resources

### Mutable and Immutable Network traffic for Migratory VMs



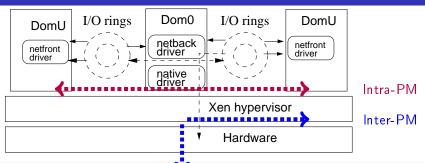
### Mutable n/w traffic

Network traffic between VMs whose relative placement may *change* between colocated and dispersed, due to server consolidation strategies

### Our hypothesis

Mutable network traffic has different CPU overheads in colocated and dispersed scenarios => ignoring affinity effects could result in incorrect CPU usage estimation

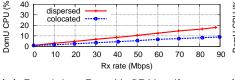
# Communicating VMs (Xen-view)

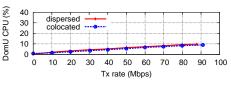


- Dom0 overhead for DomU's I/O activity (network & disk)
- Intra-PM network traffic
  - Dom0 does not use native I/O drivers
  - Shared memory based copying of packets
- Less CPU overhead for intra-PM traffic compared to inter-PM
- Needs to be accounted for during VM migration

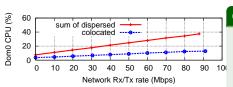
# Benchmarking: Effect of colocation on CPU usage for *Mutable* N/w traffic

Benchmarking setup: 2 VMs on 2 PMs—dispersed and colocated scenarios Network load: Transmitted (Tx) by one VM and Received (Rx) by other





(a) Receiving DomU CPU util



(c) Dom0 CPU util for Rx/Tx

(b) Transmitting DomU CPU util

#### Observations

- DomU: Rx increase from 20-90 Mbps>decrease of 2-8% CPU util
- **Dom0**: Increase from 20 to 90 Mbps =>decrease from 9-25% CPU util

# Benchmarking: Effect of colocation on CPU usage for Immutable n/w traffic, CPU and disk loads

Benchmarking setup: 4 VMs on 4 PMs—dispersed and colocated scenarios

Table: Percentage CPU usage for Immutable Rx

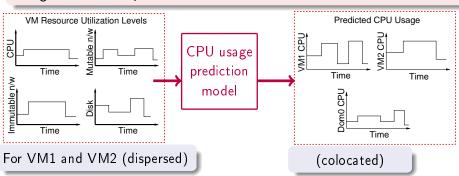
Immutable	% CPU utilization		
Rx	Dispersed case	Colocated case	
(Mbps)	$VM_1, VM_2, \sum Dom0_i$	$VM_1, VM_2, Dom0$	
<20, 50>	4, 7, 18	4, 7, 14	
<40, 10>	6, 2, 15	6, 2, 11	
<60, 10>	8, 2, 18	8, 2, 14	

#### Observations

- No change in DomU CPU usage between colocated and dispersed
- 2 Dom0 CPU usage change of 4% for extra Dom0 instance (constant)
- 3 Similar observations for other workloads—CPU and disk read/write

# Problem: Affinity-aware Resource Requirement Estimation

Given a pair of VMs and their resource utilization levels, predict the CPU resource requirement of DomU & Dom0, when VM placement scenario changes between dispersed and colocated.



#### Core Idea

Since correlation of CPU usage with all other resources usage is linear, build linear prediction models

# Linear Regression Modeling for CPU Estimation

#### Parameters in the models

- CPU metrics: user, system, iowait
- Disk metrics: read blocks/second, write blocks/second
- Mutable and immutable network metrics: Rx and Tx Kbps

#### DomU Models

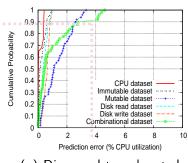
```
CPU_{colocated} = f(CPU, Disk, Mutable, Immutable)_{dispersed}

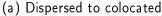
CPU_{dispersed} = f(CPU, Disk, Mutable, Immutable)_{colocated}
```

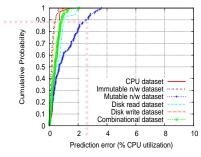
#### Dom<sub>0</sub> Models

```
CPU_{colo} = f(CPU_1, Disk_1, Mutable_1, Immutable_1, CPU_2, Disk_2, Mutable_2, Immutable_2)_{disp}
CPU_{disp} = f(CPU_1, Disk_1, Mutable_1, Immutable_1)_{col}
```

# Prediction for Synthetic workloads - Xen Dom0 model





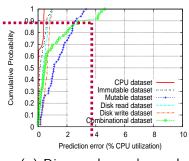


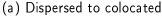
(b) Colocated to dispersed

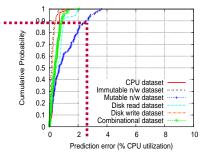
#### Observations

90<sup>th</sup> percentile prediction error within 3% absolute CPU utilization, and maximum error 5-6% absolute CPU (Similarly for RUBiS workload as well)

### Prediction for Synthetic workloads - Xen Dom0 model







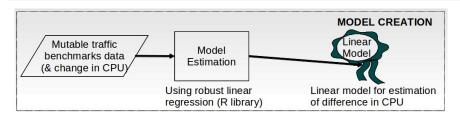
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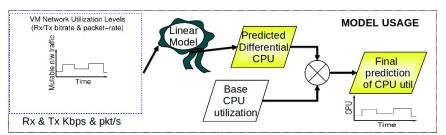
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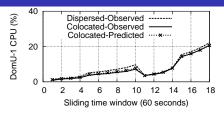
# Building an Enhanced Prediction Model

#### Because "differential" CPU usage is only due to mutable n/w traffic





### Evaluation of Differential CPU Prediction Models



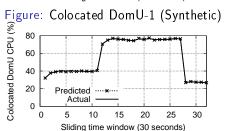


Figure: Colocated DomU-1 (RUBiS)

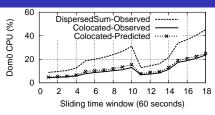


Figure: Colocated Dom0 (Synthetic)

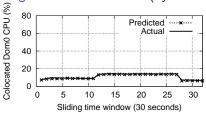


Figure: Colocated Dom0 (RUBiS)

#### Result

Maximum prediction error between 1-2% absolute CPU utilization.

# Applying Pair-wise Models to Multi-VM Scenarios

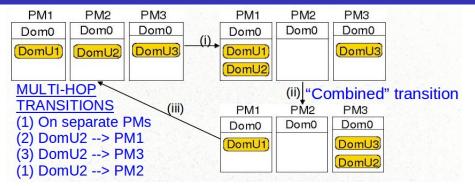


Table: Maximum error in Dom0 CPU utilization prediction

Transition	Max error (% absolute CPU)		
	Dom0-PM1	Dom0-PM2	Dom0-PM3
Transition (i)	0.75	-	-
Transition (ii)	1.99	-	0.85
Transition (iii)	-	0.51	0.43

# Summary of Part 1

- Colocation of mutually-communicating VMs impacts their CPU requirement
  - DomU: For Rx, increase from 20 to 90 Mbps => decrease from 2% to 8% CPU requirement
  - Dom0: Increase from 20 to 90 Mbps => decrease from 9% to 25% CPU requirement
- Simple linear model shown to predict "differential" CPU requirement from mutable n/w traffic profiles
  - Synthetic workloads: Max error within 1.5% absolute CPU utilization for both DomU and Dom0 models
  - RUBiS benchmark application: Max error within 1.5% for Web and DB tiers, and Dom0
  - Multi-VM scenario: Max error within 2% for all transitions

### Content Outline—Part II

#### Part II. Host cache usage optimization for virtualized services

- Analysis of existing work (IODEDUP) to show inconsistent performance
- Redirection of I/O requests from within the virtual machines
- To implicitly manipulate host cache in content-deduplicated fashion
- Using implicit caching hints
- Evaluation using public dataset available online
- Case for generation of realistic I/O deduplication benchmarks

#### Tools and Deliverables

- SimReplay: A simulator for analyzing host cache effectiveness
- 2 preadwritedump: A kernel module for I/O request tracing

### Effect of Data Similarity on Host-cache Effectiveness

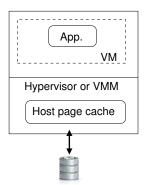


Figure: Typical virtualized system

#### Two optimization avenues

- Ouplicate I/O
- Ouplicate content in cache

#### Two orthogonal solutions

- I/O deduplication (IODEDUP[1]): but causes cache inclusiveness problem
- Memory deduplication (Satori[2]): dedupes after data is fetched

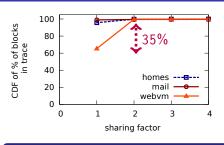
### Sources of data similarity

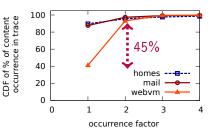
Similar operating systems, libraries, binaries, file copies, etc.

#### Aim of this work

Improve host-cache effectiveness using I/O deduplication techniques, i.e., achieve both in one stroke.

# Traces<sup>1</sup> used for evaluation: Similarity study





#### Observations

- homes & mail traces have 95% blocks with sharing factor 1, whereas webvm trace has 35% blocks with sharing factor 2
- In webvm trace, 45% content occur twice, compared to 6-10% in homes and mail traces

#### Conclusions

webvm trace is likely to benefit the most from I/O deduplication

# Existing<sup>2</sup> I/O deduplication technique: IODEDUP <sup>3</sup>

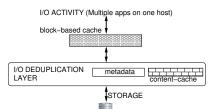


Figure: System Architecture of IODEDUP

### Functioning

- Creates and maintains content-based cache
- Intercepts read requests & services without accessing disk if possible

<sup>&</sup>lt;sup>2</sup>Other related work for I/O deduplication & reduction discussed in report.

# Existing<sup>2</sup> I/O deduplication technique: IODEDUP <sup>3</sup>

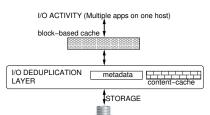


Figure: System Architecture of IODEDUP

#### Drawbacks

- Content-cache sizing needs exploration
- Block-cache still faces duplicate content problem

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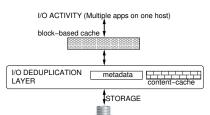


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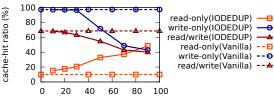
#### Our contribution

 Perform study of cache effectiveness for IODEDUP system, using a custom simulator

<sup>&</sup>lt;sup>2</sup>Other related work for I/O deduplication & reduction discussed in report.

<sup>3</sup> I/O Deduplication: Utilizing Content Similarity to Improve I/O Performance

### Study of cache effectiveness for IODEDUP



content-cache size (as % of total memory)

Figure: Cache-hit ratios for IODEDUP for webvm trace. Total cache 512 MB

#### Observations

- Read-only trace has lowest performance at content-cache of 10% & highest at 90%
- 2 Write-only performance varies reverse, i.e., highest at 10% and lowest at 90%
- 3 At content-cache setting of 90%, read-only performance is  $4 \times \text{Vanilla}$ , but read/write performance 42% worse than Vanilla.

### Conclusion: Inconsistence in achievable cache effectiveness

# Fundamental issues preventing efficient I/O reduction

#### Issues

- In IODEDUP system [1] has cache inclusiveness problem
- ② Memory deduplication [2] works after data is already fetched from disk

#### Obvious solution

 Operate host cache in fully-deduplicated fashion, such that only data not present in cache will be fetched from disk

### Challenges in implementing obvious solution

- Requires change to cache data structures and/or implementation to enable storing of content-based metadata
- Requires metadata updates for every cache insertion
- Requires invasive monitoring and metadata updates for every eviction from cache

# DRIVE: Using implicit caching hints to achieve <u>disk I/O</u> reduction in virtualized environments

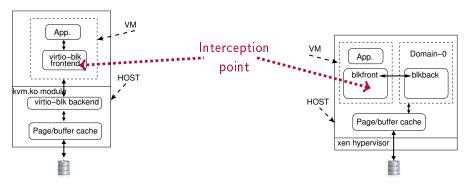
#### Our Approach

 Augment the virtual disk driver to use implicit caching hints to achieve an approximately fully-deduplicated host cache

### System Requirements for DRIVE

- Intercept block read request path for metadata lookup and I/O redirection, if present
- 2 Intercept block read *return* path for metadata update, if not previously present
- Intercept block write request path for metadata invalidation
- Maintain implicit caching hints within metadata to aid efficient I/O redirection.

# Block request interception-point for DRIVE



(a) KVM split-driver architecture

(b) Xen split-driver architecture

#### Interception within VM's front-end driver

- De-coupling of the front-end and back-end drivers enables simple I/O redirection
- Results in implicit manipulation of host-cache as a content-deduplicated cache
- Exploits individual workload's content self-similarity, useful irrespective of co-hosted VMs
- Implementation within generic virtio drivers obviates dependence on VMM & guest OS

# DRIVE metadata store: semantics and usage

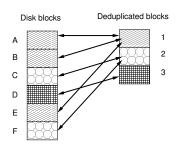


Figure: Semantics of metadata store.

# DRIVE metadata store: semantics and usage

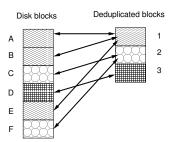


Figure: Semantics of metadata store.

### Obtaining and using hints for I/O redirection

- 1 When a block is fetched, it is "known" to be cached
- 2 Above is noted in metadata, marked as leader
- 3 For next redirection, leader is used

# DRIVE metadata store: semantics and usage

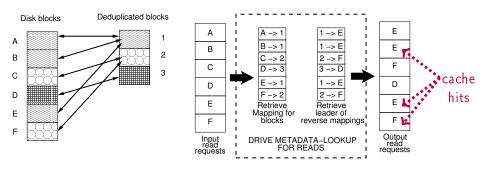


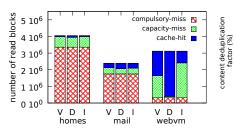
Figure: Semantics of metadata store.

Figure: Example of read request redirection in DRIVE

### Obtaining and using hints for I/O redirection

- 1 When a block is fetched, it is "known" to be cached
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# Evaluating host-cache effectiveness in DRIVE system



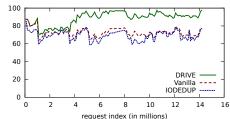


Figure: Classification of read responses

Figure: Content deduplication factor of page cache upon webvm trace.

#### Conclusions

- Both homes and mail workloads have huge number of compulsory misses, whereas the webvm workload has significantly fewer.
- DRIVE decreases number of capacity misses to 5% of Vanilla
- DRIVE achieves up to 97% deduplication in block-cache

### Identifying similarity in multiple virtual machines

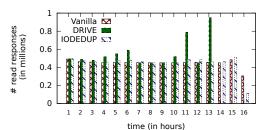


Figure: Read response throughput for aggregated (homes+webvm) trace.

### Table: Performance for aggregated trace replay

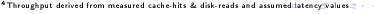
Scheme	Cache-hit ratio (%)	Disk reads reduced(%)	Avg. read response latency (msec)
Vanilla	61.2	1.6	7.9
DRIVE	67.6	18.5	6.5
IODEDUP	62.4	4.3	7.7

### Conclusions

- DRIVE completes earlier due to higher number of responses per hour on average4.
- Huge margin in percentage of disk reads reduced

### Summary of DRIVE

- Performs implicit caching hint-based I/O redirection
- Simulation-based evaluation shows promise—up to 97% content-deduplicated cache achieved
- Further analysis requires more production traces



# Dataset survey for I/O deduplication traces

To find for other public datasets that can be used for our evaluation



(a) Conference-name tag cloud



(b) Year-of-publication tag cloud

### Three types of workloads used in literature

- Synthetic benchmarks
- Production I/O traces
- Production filesystem datasets

#### Our requirement

I/O traces having content representation as well—not available publicly.

# Literature survey for "realistic" dataset generation

### Types of datasets generated

- I/O traces (without content) [4, 5, 6, 7, 8]
- Filesystem content (without I/O traces) [9]

### Relevant characteristics for I/O traces<sup>5</sup>

Block accessed distribution & Jump distances—spatial locality Run lengths & Block reuse distances—temporal locality

#### General approach

- Capture Multi-dimensional distributions and/or Markov models
- Use above captured models to create new traces with similar properties
- 3 Vary appropriate parameters to create different traces as necessary

### Content-defined characterization of webvm trace

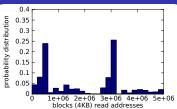


Figure: Block access distribution

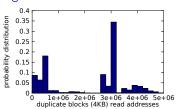


Figure: Duplicate block access distrib

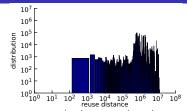


Figure: Block reuse distribution

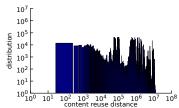


Figure: Content reuse distribution

#### Observations

- Even duplicate content access has spatial locality property
- Temporal locality is higher for content than block

# DRIVE system summary & conclusions

- In this component, we addressed I/O reduction via deduplication
- We analyzed existing work (IODEDUP) and showed that its performance is inconsistent depending on the read/write request-mix of the workload.
- We presented design & implementation of our DRIVE system
- Simulation evaluation shows promise—achieves 97% content deduplication of the host cache.
- We concluded with a survey of publicly available datasets, as well as benchmark generation literature, to make the case that future work towards I/O deduplication benchmarks is necessary

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