

TO SUPPLY LEFTOVER FOOD TO POOR

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COLLEGE CODE:bru5d

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Agentforce

Steps
1 Select Type

Waiting for www.youtube.com...



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First name

Dhanusri

Last name

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Job title

developer

Work email

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Company

shiri kumaran collage

Country/Region

India

Your org may be provisioned on or migrated to Hyperforce, Salesforce's public cloud infrastructure.

- ☐ I agree to the Main Services Agreement – Developer Services and Salesforce Program Agreement. I acknowledge, as described in the Developer Documentation: (1) the Developer Edition includes autonomous and other generative AI features; and (2) Salesforce may limit use of those features and the org, and may terminate any org that has been inactive for 45 days.

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CRM Application For Jewel Management - (Developer)

• Salesforce

• Object

Create Jewel Customer Object

Create Item Object

• Tabs

• The Lightning App

• Fields

• Profiles

• Roles

• Users

• Page Layouts

Create Item Object

The purpose of creating a Item object is to manage the inventory of gold and silver items.

To create an object:

1. From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.
 1. Enter the label name >> Item
 2. Plural label name >> Items
 3. Enter Record Name Label and Format
 - Record Name >> Item Id
 - Data Type >> Auto Number
 - Display Format >> Item-{00}
 - Starting Number >> 1
2. Click on Allow reports.
3. Allow search >> Save.

Note: Create 3 more objects with label names as Customer

Order, Price, Billing

(Use "Auto Number" as a data type for Customer Order, Price, Billing).

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- Student

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To Supply Leftover Food To Poor

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Creating Remaining Tabs

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Creation Of Users

Creating A Custom Tab

To create a Tab:(Venue)

1. Go to setup page >> type Tabs in Quick Find bar >> click on tabs >> New (under custom object tab)



1. Select Object(Venue) >> Select the tab style >> Next (Add to profiles page) keep it as default >> Next (Add to

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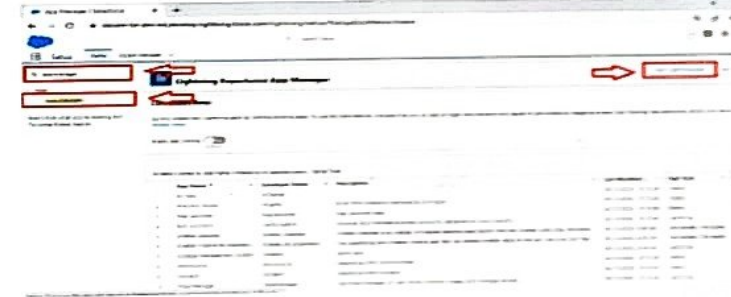
Triggers

Profiles

Create A Lightning App

To create a lightning app page:

1. Go to setup page >> search "app manager" in quick find >> select "app manager" >> click on New lightning App.



2. Fill the app name in app details and branding as follow
App Name : FoodConnect
Developer Name : This will auto populated
Image : optional (If you want to give any image you can otherwise not mandatory) Primary color hex value: keep this default.

3. Then click Next >> (App option page) Set Navigation Style as Standard Navigation >> Next.

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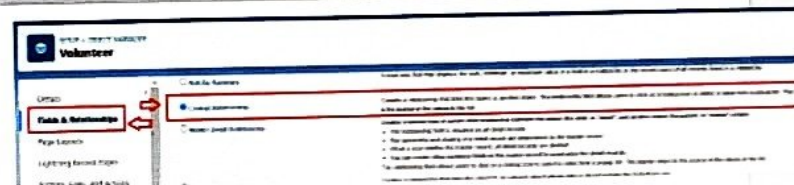
The Lightning App

Create A Lightning App

Fields

Creation Of
Relationship Fields In
ObjectsCreation Of Fields For
The Master (Object)

1. Go to setup >> click on Object Manager >> type object name(Volunteer) in the search bar >> click on the object.



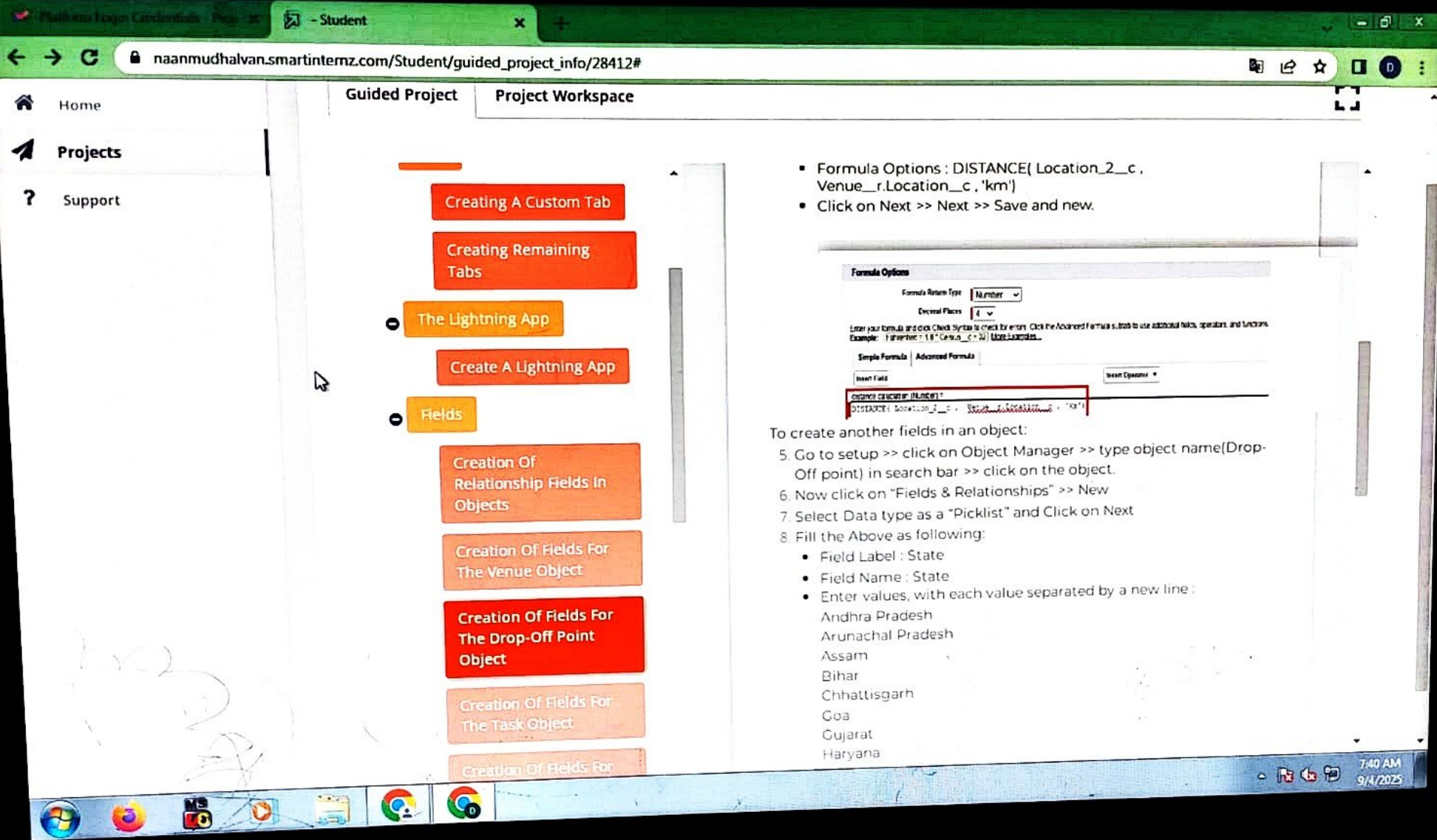
2. Now click on "Fields & Relationships" >> New
3. Select Master Detail relationship
4. Select the related object "Drop-Off point" and click next.



5. Field Name : Drop_Off_point
6. Field label : Auto generated
7. Next >> Next >> Save.

Creation of Master Detail Relationship Field on Execution
Details Object :

3. Go to setup >> click on Object Manager >> type object



- Formula Options : DISTANCE(Location_2__c , Venue__r.Location__c , 'km')
- Click on Next >> Next >> Save and new.

Formula Options

Formula Return Type:

Decimal Places:

Enter your formula and click Check Syntax to check for errors. Click the Advanced Formula switch to use additional rules, operators, and functions.
Example: 1 + 10 * 5 = 51

Simple Formula | Advanced Formula

Insert Field | Insert Operator

Distance Calculation (Number) =
DISTANCE(Location_2__c , Venue__r.Location__c , 'km')

To create another fields in an object:

5. Go to setup >> click on Object Manager >> type object name(Drop-Off point) in search bar >> click on the object.
6. Now click on "Fields & Relationships" >> New
7. Select Data type as a "Picklist" and Click on Next
8. Fill the Above as following:
 - Field Label : State
 - Field Name : State
 - Enter values, with each value separated by a new line :
Andhra Pradesh
Arunachal Pradesh
Assam
Bihar
Chhattisgarh
Goa
Gujarat
Haryana

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Guided Project Project Workspace

Home Projects Support

Creation Of Fields For The Drop-Off Point Object

Creation Of Fields For The Task Object

Creation Of Fields For The Volunteer Object

Creation Of Fields For The Execution Details Object

FLAWS

Create Flow To Create A Record In Venue Object

Trigger

Profiles

Creation Of Users

Public Groups

2. Select the Screen flow. Click on create.

New Flow

Screen Flow

Record-Triggered Flow

Schedule-Triggered Flow

Platform-Event-Triggered Flow

Autolaunched Flow (No Trigger)

Record-Triggered Customization

3. Click on the '+' icon in between start and end, and click on screen element.

4. Under the Screen Properties:

Label : Venue Details

API Name : Venue_Details

5. Now lets add components in this flow. Click on Text Component and name it as:

Label : Venue Name

API Name : Venue_Name

6. Click on Email Component and name it as:

Label : Email

API Name : Contact_Email

7. Click on Phone Component and name it as:

Label : Phone

API Name : Contact_Phone

8. Click on Text Component and name it as:

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Creation Of Fields For The Task Object

Creation Of Fields For The Volunteer Object

Creation Of Fields For The Execution Details Object

FLOW

Create Flow To Create A Record In Venue Object

Trigger

Create A Trigger

Trigger Code

Profiles

Creation Of Users

Public Groups

Create A Trigger

1. Log into the trailhead account, navigate to the gear icon in the top right corner.
2. Click on developer console and you will be navigated to a new console window.
3. Click on the File menu in the toolbar, and click on new >> Trigger.
4. Enter the trigger name and the object to be triggered.

File Edit Debug Test Workspace Help

New

Open

Open Resource

Open Lightning Resources

CTRL+O

CTRL+SHIFT+O

CTRL+SHIFT+A

Apex Class

Apex Trigger

Visualforce Page

Visualforce Component

New Apex Trigger

Name:

sObject

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? Support

Create Flow To Create A Record In Venue Object

Create A Trigger

Trigger Code

- **Creation Of Users**

Creation Of User1

Creation Of User2, User3

+ **Public Groups**

Report Types

+ Reports

 Springer

First Name : Iksha Foundation

Last Name : Iksha_Foundation

Alias : iiksh

Email : Give Your Email

Username : ikshafoundation@sb.com (give the username different)

Nickname : Auto Populated

User License : Salesforce Platform

Profile : NGOs Profile

Active : Check

First Name	Ilesha Foundation
Last Name	Ilesha Foundation
Alias	iksh
Email	chargeparis1023@gmail.c
Username	iksha@indiantribe.com
Nickname	User111143718422855353
Title	
Company	
Department	
Website	

Role	<None Specified>
------	------------------

User License | Salesforce Platform

NGOs Profile

Like

Marketing Users

Office User Knowledge User Flow User

Service Cloud Users

Sage.com Contributor User —

3. Click on Save

Action	Label *	Group Name	File	Created Date
File	Test	Test	Program Data	20160909 12:17
Code	Test	Test	Program Data	20160909 12:17
File	Test	Test	Program Data	20160909 12:17

Projects

? Support

Creation Of Public Group 1

Creation Of Public Group 2

Report Types

Creation Of Report Types

Reports

Creation Of Report On Venue With DropOff With Volunteer

Creation Of Report On Volunteers With Execution Details And Tasks

Creation Of Report On Volunteers With Execution Details And Tasks

Dashboards

Folder Label : Custom Reports

Folder Unique Name : CustomReports

3. Open Custom Reports and click on New Report
4. Select Report Type : Venue with DropOff with Volunteer
5. Then click on Start Report.
6. In GROUP ROWS : Add Volunteer Name
7. In Columns : Add Venue Name, Drop-Off point Name, Distance.

Outline Filters Previewing a limited number of records. Run the report to see everything.

	Volunteer Name	Venue Name	Drop-Off point Name	Dis
Groups				
GROUP ROWS	(4)	La Royale Ranquet Hall	Shapur	
Add group...		La Royale Ranquet Hall	Indimetta	
Volunteer Name	x	Paradise Garden Function Hall	Suraram Village	
		Uyala Grand		
GROUP COLUMN				
Add group...				
		Subtotal		
		Total (4)		
Columns				
Add column...				
Venue Name	x			
Drop-Off point Name	x			
# Distance	x			

8. Now click on Save & Run.
9. Give Label as :
10. Report Name : venue and Drop Off point
11. Report Unique Name : Auto Populated

Projects

? Support

Creation Of Report On Venue With DropOff With Volunteer

Creation Of Report On Volunteers With Execution Details And Tasks

Creation Of Report On Volunteers With Execution Details And Tasks

Dashboards

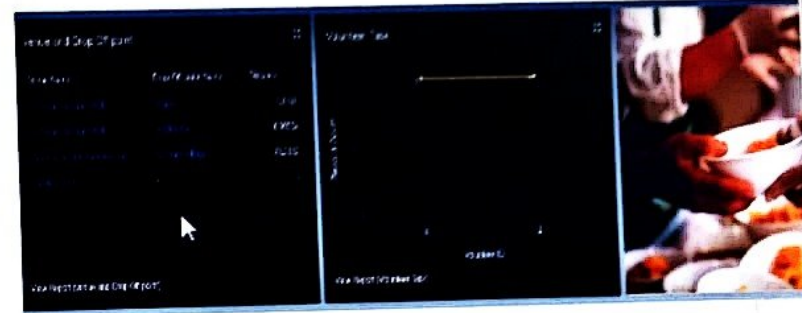
Adding Venue And Drop Off Point Report To The Dashboard

Adding Volunteer Task Report To The Dashboard

Adding A Picture To The Dashboard (Optional)

2. Then select the picture you want to upload in this Dashboard.
3. Then click on Save As :
Name : Task Execution Details
Click on Select Folder and select Custom Dashboards
4. Click on Select Folder and then Save.

Dashboard Task Execution Details



Line wrap ☐

```
1 <!DOCTYPE html>
2 <html>
3
4 <head>
5   <meta charset="utf-8">
6   <meta http-equiv="X-UA-Compatible" content="IE=edge">
7   <title> - Student</title>
8   <link rel="shortcut icon" type="image/x-icon" href="https://smartinternz.com/assets/smartinternz.ico">
9
10  <!-- <meta property="og:title" content="SmartInternz" /> -->
11  <meta property="og:url" content="https://smartinternz.com/" />
12  <meta property="og:description" content="Project based learning and Remote internship platform">
13  <meta property="og:image" content="https://smartinternz.com/assets/smartinternz_thumb.png">
14  <!-- Tell the browser to be responsive to screen width -->
15  <meta content="width=device-width, initial-scale=1, maximum-scale=1, user-scalable=no" name="viewport">
16  <!-- Bootstrap 3.3.6 -->
17  <link rel="stylesheet" href="https://naanmudhalvan.smartinternz.com/assets/bootstrap/css/bootstrap.min.css">
18  <!-- Font Awesome -->
19  <link rel="stylesheet" href="https://cdnjs.cloudflare.com/ajax/libs/font-awesome/4.5.0/css/font-awesome.min.css">
20  <!-- Ionicons -->
21  <link rel="stylesheet" href="https://cdnjs.cloudflare.com/ajax/libs/ionicons/2.0.1/css/ionicons.min.css">
22  <!-- Theme style -->
23
24  <link rel="stylesheet" href="https://naanmudhalvan.smartinternz.com/assets/dist/css/AdminLTE.min.css">
25  <!-- AdminLTE Skins. Choose a skin from the css/skins
26       folder instead of downloading all of them to reduce the load. -->
27  <link rel="stylesheet" href="https://naanmudhalvan.smartinternz.com/assets/dist/css/skins/ all-skins.min.css">
28  <!-- iCheck -->
29  <link rel="stylesheet" href="https://naanmudhalvan.smartinternz.com/assets/plugins/iCheck/flat/blue.css">
30  <!-- Morris chart -->
31  <link rel="stylesheet" href="https://naanmudhalvan.smartinternz.com/assets/plugins/morris/morris.css">
32  <!-- jvectormap -->
33  <link rel="stylesheet" href="https://naanmudhalvan.smartinternz.com/assets/plugins/jvectormap/jquery-jvectormap-1.2.2.css">
34  <!-- Date Picker -->
35  <link rel="stylesheet" href="https://naanmudhalvan.smartinternz.com/assets/plugins/date picker/date picker3.css">
36  <!-- Daterange picker -->
37  <link rel="stylesheet" href="https://naanmudhalvan.smartinternz.com/assets/plugins/daterange picker/daterange picker.css">
38  <!-- bootstrap wysihtml5 - text editor -->
39  <link rel="stylesheet" href="https://naanmudhalvan.smartinternz.com/assets/plugins/bootstrap-wysihtml5/bootstrap3-wysihtml5.min.css">
40  <!-- jQuery 2.2.3 -->
41  <script src="https://naanmudhalvan.smartinternz.com/assets/plugins/jquery/jquery-2.2.3.min.js"></script>
42  <!-- <link href="https://cdn.jsdelivr.net/npm/bootstrap@5.3.0-alpha1/dist/css/bootstrap.min.css" rel="stylesheet" integrity="sha384-GLhlTQ8iRABdZLL1603oVMWsktQOp6b7In1Zl3/Jr59b6EGGoI1
```