



BENCHMARKING & EXPERIENCE ANALYSIS

PREPARED BY: TEAM 5
WEEK 3

INTRODUCTION

This week's analysis focuses on understanding how leading B2B platforms guide new users through their onboarding journey. Businesses today expect a smooth, intuitive, and supportive onboarding flow, one that helps them sign up easily, complete their profiles confidently, and become active users without confusion. To understand these expectations, we examined the onboarding experiences of IndiaMART, Alibaba, and Global Sources. These platforms serve as industry benchmarks and provide valuable insight into how successful B2B marketplaces design their first-time user experience.

The purpose of this report is to compare and evaluate the onboarding processes of 2–3 major B2B platforms and identify best practices that Pepagora can adapt to enhance its own onboarding flow. Through systematic benchmarking focusing on account creation, guidance during setup, profile and product listing support, and communication touchpoints, we aim to understand what makes onboarding clear, user-friendly, and trust-building. The insights gathered will help inform improvements for Pepagora, ensuring that new users experience a seamless and engaging start from registration to activation.



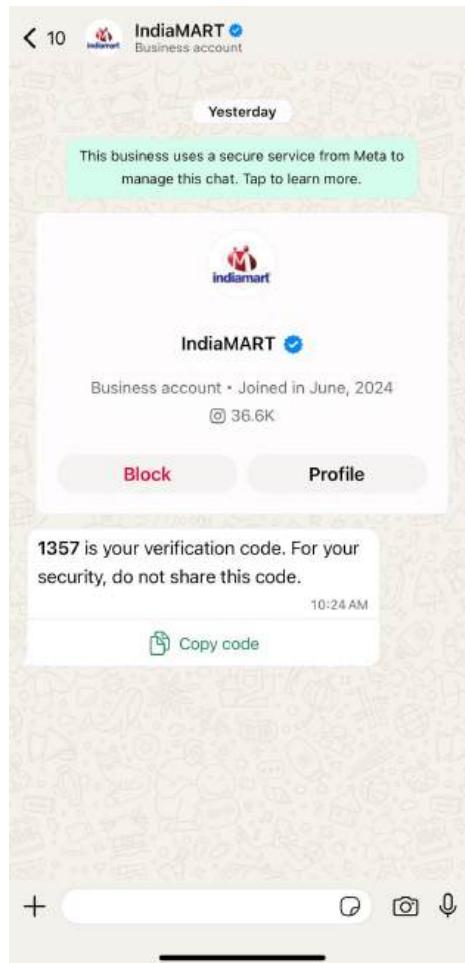
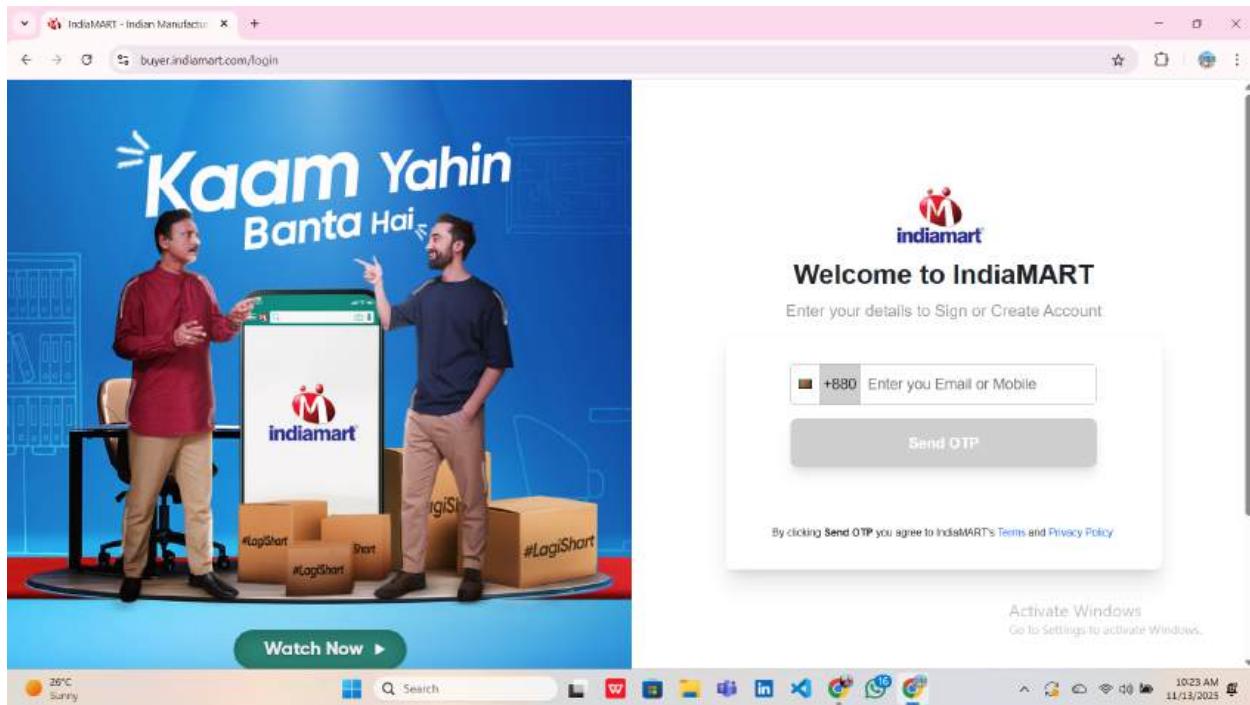
ANALYSIS REPORTS

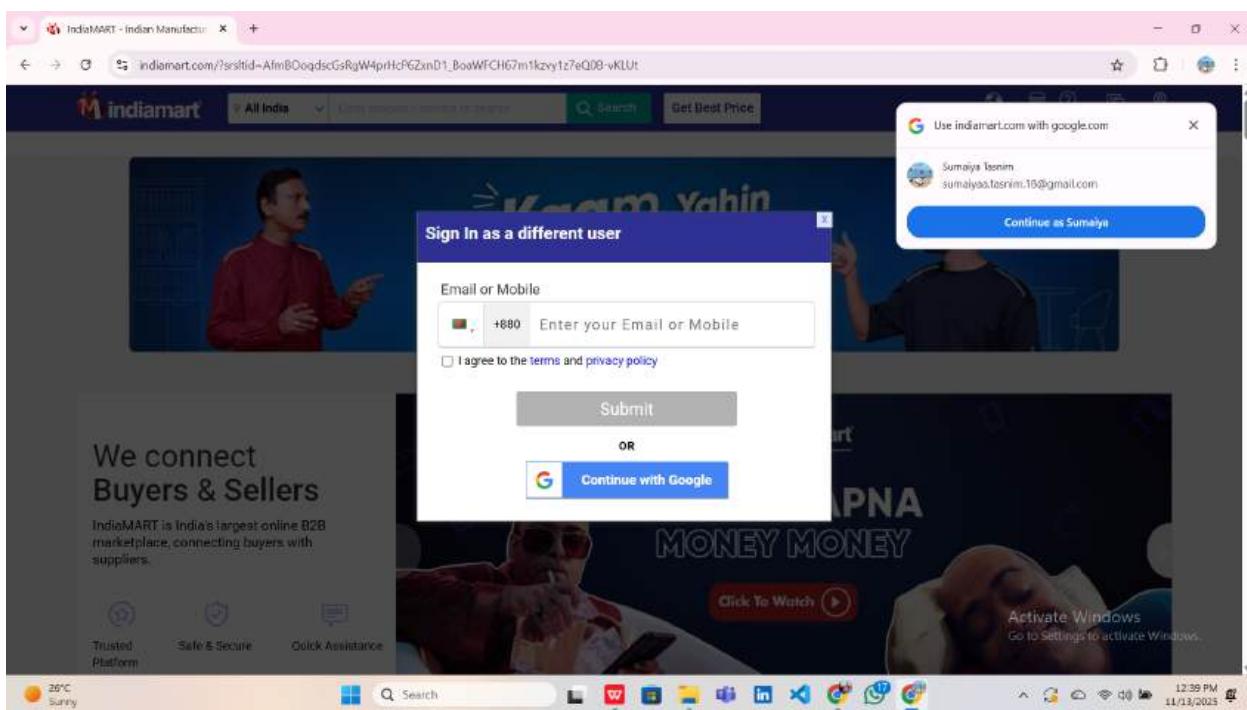
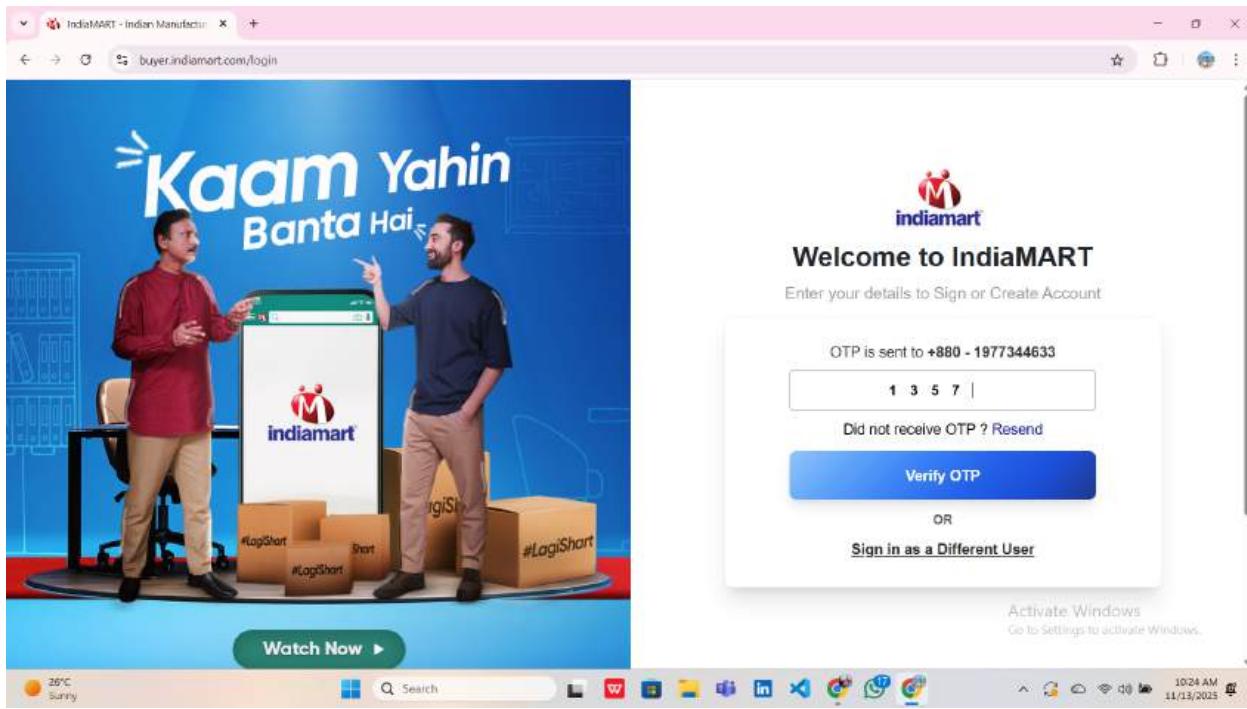
IndiaMART: Experience-Focused Benchmark

IndiaMART is India's largest online B2B marketplace, connecting buyers and suppliers from a variety of industries. Founded in 1996, it is a reliable platform for small and medium-sized businesses (SMEs) to promote their products, generate leads, and broaden their business reach. The platform prioritizes accessibility and local market emphasis, allowing suppliers to create verified profiles, sell their items, and engage directly with potential buyers. Its onboarding experience is intended to make it easier to get started in digital commerce while also creating trust through transparent verification and guided help.

1. Sign up and Verification Flow ★★★★★

Experience Question	IndiaMART Experience	Rationale / Observation
How easy is it to create an account?	Very straightforward and user-friendly. The process begins on the homepage with a visible " Login to IndiaMART " or " Sell on IndiaMART " button. Users can sign up using a mobile number or Google account, making entry quick and seamless.	During exploration, Sumaiya observed that IndiaMART prioritizes ease of access by using OTP-based registration, eliminating the need for lengthy forms at the start. There is also email-based registration, if clicked in "Sign-In". This allows new users to engage immediately.
What information is required immediately vs later?	Immediately Required: Mobile number (for OTP verification)/ Email (sent a welcome email) Later / Optional: Name, Designation, Mobile Number, Email ID, Alternative Mobile Number, Alternative Email ID etc.	IndiaMART follows a progressive onboarding pattern — it collects only minimal essential data initially and prompts users later to complete their business profile for better visibility and lead matching.
Is verification automated, manual, or optional?	Initial verification is automated via mobile OTP and email confirmation. However, business verification for premium suppliers is manual , involving document checks, GST validation, and sometimes telephonic confirmation.	Sumaiya noted that IndiaMART distinguishes between basic (free) and premium (paid) memberships. Verified suppliers receive a badge, enhancing credibility and search ranking, while free members can still operate with limited verification.





Verify your contact details - sun

mail.google.com/mail/u/0/#inbox/FFfcgZQcqfIp/GWjbDPnsXbPh/WmnRQW

Gmail Search mail

Inbox 1

Compose

Starred Snoozed Sent Drafts Purchases More

Labels +

Verify your contact details inbox

IndiaMART.com <customercare@indiamart.com> 10 min 12:37 PM (3 minutes ago)

Welcome to IndiaMART!

To get the best of IndiaMART experience, you need to verify your details:

Verify Details Now

Unable to verify with the above link [Click Here](#)

Why is this important?

Connect to genuine sellers & buyers Stay updated with important messages Get the best deals on the move

IndiaMART is India's largest online marketplace. We connect buyers and sellers helping them save their money, time and efforts.
5.98 Crore Buyers | 47 Lakh Suppliers | 5.01 Crore Products & Services

Need Help? Call Us at +91 96-96-96-96-96 Email at customercare@indiamart.com

Activate Windows Go to Settings to activate Windows.

26°C Sunny 12:43 PM 11/13/2023

Compose

Inbox 1

Starred Snoozed Sent Drafts Purchases More

Labels +

Why is this important?

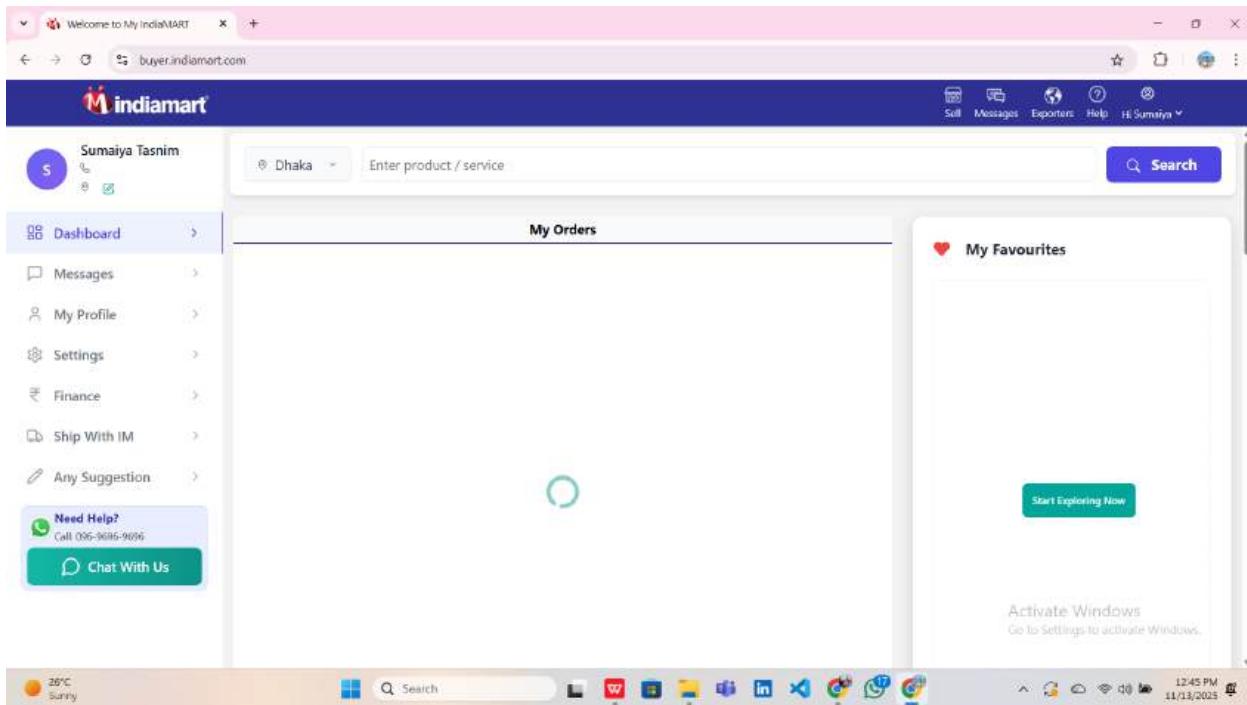
Connect to genuine sellers & buyers Stay updated with important messages Get the best deals on the move

IndiaMART is India's largest online marketplace. We connect buyers and sellers helping them save their money, time and efforts.
5.98 Crore Buyers | 47 Lakh Suppliers | 5.01 Crore Products & Services

Need Help? Call Us at +91 96-96-96-96-96 Email at customercare@indiamart.com

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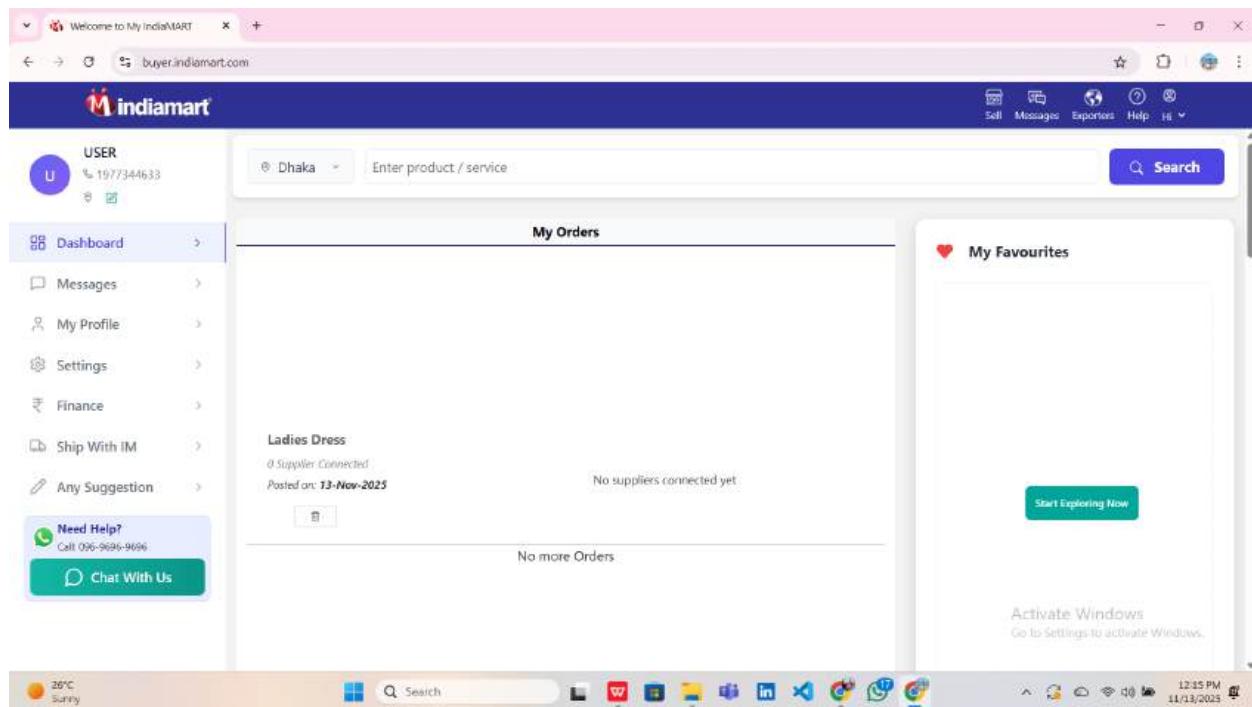
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2. Guidance during Set-up ★★★★★

Experience Question	IndiaMART Experience	Rationale / Observation
Do they offer walkthroughs or tutorials?	IndiaMART offers basic self-guidance rather than interactive walkthroughs. After registration, users are directed to a Supplier Dashboard with clearly labeled sections (e.g., "Dashboard," "Messages," "My Profile", "Settings", "Finance", "Ship with IM", "Suggestions"). Additionally, a Help Center and YouTube tutorials are available for common onboarding questions.	Sumaiya observed that there is no in-app tutorial , but the platform compensates with structured, self-paced guidance through help articles and videos. The "Help to Sell" page and FAQs act as a manual onboarding resource for new suppliers.

<p>Are there prompts suggesting what to do next?</p>	<p>Yes, IndiaMART provides prominent prompts on the dashboard immediately after sign-up. Messages like “Complete your business profile to get more leads” or “Add your first product to start receiving inquiries” appear. Email notifications also guide users to complete pending actions.</p>	<p>The prompts are clear and goal-oriented, helping users focus on tasks that improve visibility. Sumaiya noted these reminders appear both as pop-ups and within the dashboard, showing a progressive nudge-based guidance system.</p>
<p>Is the dashboard clean or overwhelming?</p>	<p>The dashboard is visually dense but functionally organized. It presents multiple features—leads, messages, payments, ads, and product listings—on one screen. While it offers comprehensive control, it may appear slightly overwhelming for first-time users.</p>	<p>Sumaiya’s exploration found that IndiaMART prioritizes functionality over minimalism. The dashboard’s richness supports experienced business users but may require an initial learning curve for new or non-technical sellers.</p>



Welcome to My IndiaMART

buyer.indiamart.com

indiamart

USER
U 1977344633

Dhaka laptops

Search

Dashboard Messages My Profile Settings Finance Ship With IM Any Suggestion

Need Help? Call 096-9696-9696 Chat With Us

laptops

used laptops

second hand laptops

refurbished laptops

asus laptops

dell laptop

hp laptop

laptop bags

lenovo laptop

laptop battery

Activate Windows Go to Settings to activate Windows.

27°C Sunny

11:37 AM 11/13/2023

Welcome to My IndiaMART

buyer.indiamart.com

indiamart

Refine your search for laptops

Quantity: 0 Piece

Brand: Select Brand

Processor: Select Processor

Seller City: Dhaka

Local Sellers Only All Sellers

Additional Details: Enter any specific requirements

Submit

Hp Laptop i3 Honestativa IT Solutions Private Limited, Ahmedabad, Gujarat ₹ 25,000 ★★★★☆ 4.4 GST Send Enquiry

Hp Pavilion Laptop Simple International Raigad, Maharashtra ₹ 56,000 Send Enquiry

Industrial Rugged Laptop Elpro Technologies Bangalore, Karnataka ₹ 1,25,000 ★★★☆☆ 3.6 GST Send Enquiry

HP Laptops ASUS Lenovo Sam... Crimson Communicare LLP Gurugram, Haryana Send Enquiry

Laptop And Notebooks Logical Learning Company Private Limited New Delhi, Delhi Send Enquiry

Dell Used Laptop AIN Technologies India Private Limited Hyderabad, Telangana Send Enquiry

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27°C Sunny

11:37 AM 11/13/2023

Welcome to My IndiaMART

buyer.indiamart.com

indiamart

USER
1977344633

Dashboard Messages My Profile Settings Finance Ship With IM Any Suggestion

Need Help? Call 096-9696-9696 Chat With Us

Categories You May Like

- Generic Medicines
- Surgical Gloves
- Basmati Rice
- Flex Printing Machine

Call Logs

No call logs found

Your Activity

- 0 Enquiry Posted
- 0 BuyLead Posted
- 0 Replies
- 0 Calls

Activate Windows
Go to Settings to activate Windows.

25°C Sunny

Search

11:04 AM 11/13/2023

Welcome to My IndiaMART

buyer.indiamart.com

indiamart

USER
1977344633

Dashboard Messages My Profile Settings Finance Ship With IM Any Suggestion

Need Help? Call 096-9696-9696 Chat With Us

Top Brands on IndiaMART

- SANY
- Atlas Copco
- Canon
- Jaguar

More For You

- Get verified sellers
- Sell on IndiaMART for free
- Download our App
- Tally on Mobile

Get verified sellers

Tell us your requirement & let our experts find verified sellers for you.

Start Selling

Sell on IndiaMART for free

Reach out to more than 21+ crore buyers. Sell with us.

Download Now

Download our App

Get instant notifications on the go. Download our App Now.

Know More

Tally on Mobile

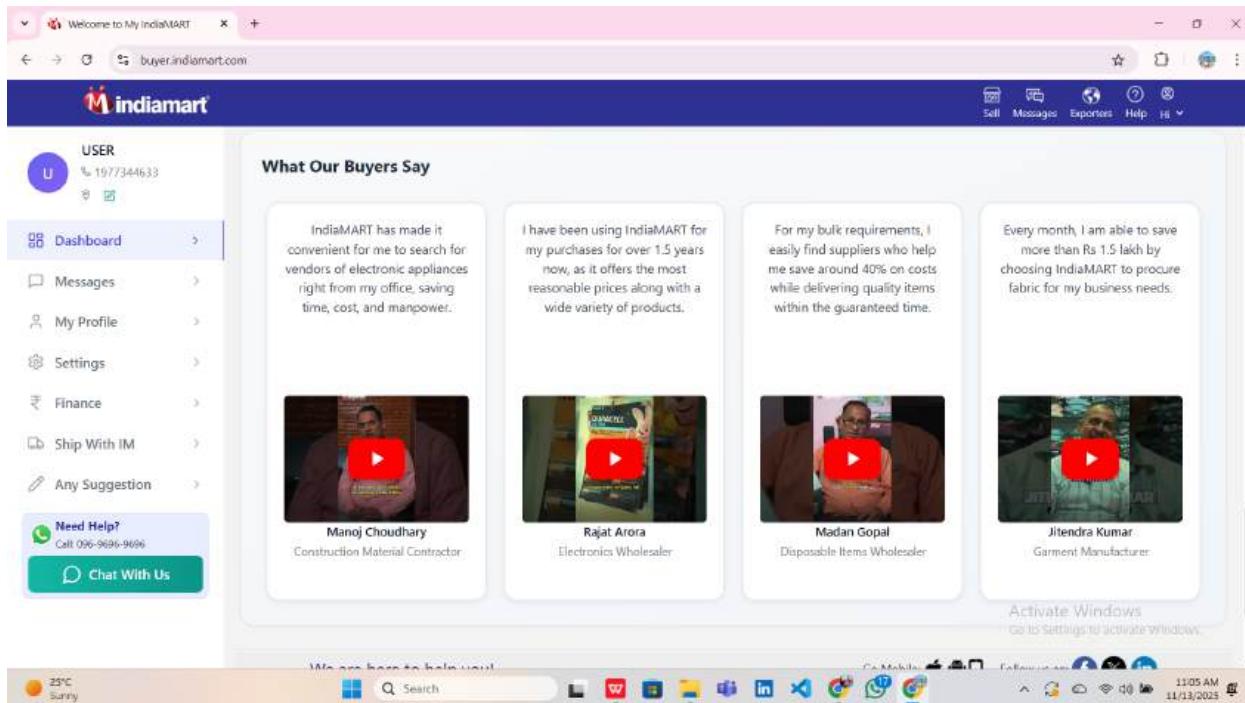
With Live Keeping, SME's can now connect their Tally offline data to mobile app.

Activate Windows
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25°C Sunny

Search

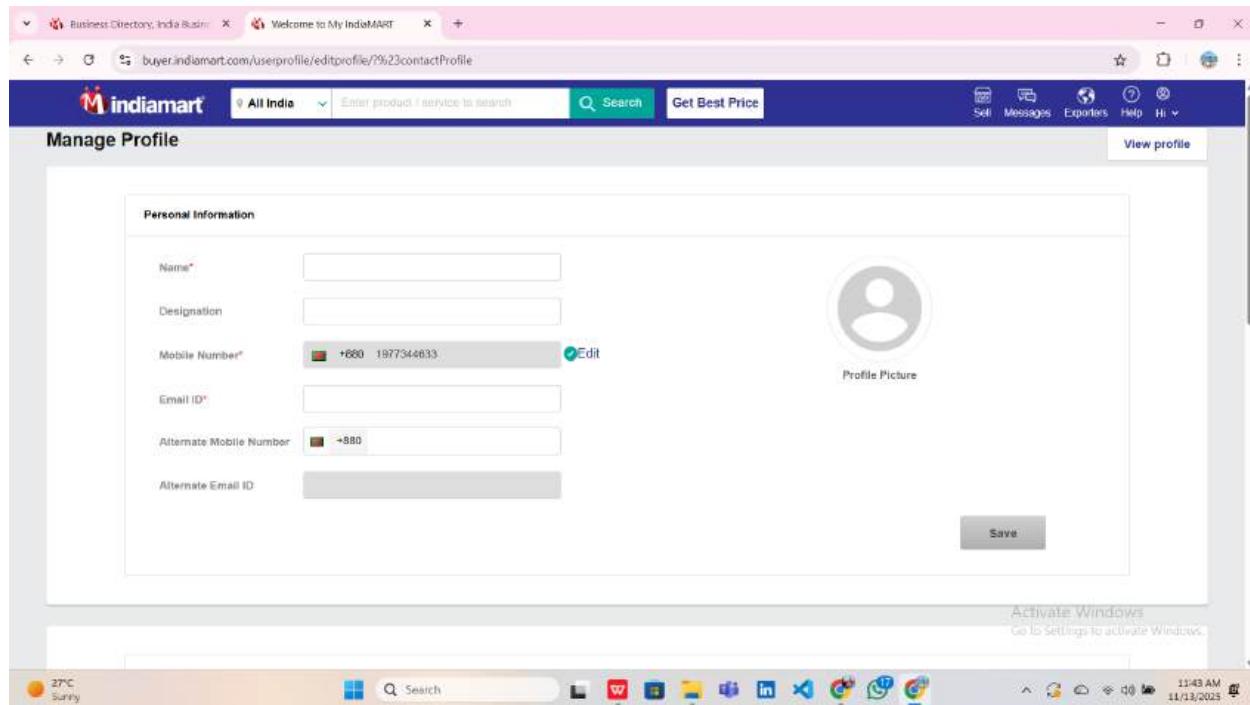
11:05 AM 11/13/2023



3. Profile and Product Listing Support ★★★★★

Experience Question	IndiaMART Experience	Rationale / Observation
How do they help users upload business details?	IndiaMART provides a guided, form-based profile setup process. After login, users are prompted to fill in company name, nature of business, GST details, and location. Each section includes tooltips and examples (e.g., sample company names and address formats). Users can also edit details anytime via the "My Profile" tab.	Sumaiya noted that the onboarding flow makes data entry straightforward through segmented steps like " <i>About Company</i> ," " <i>Business Type</i> ," " <i>Infrastructure</i> ," and " <i>Key Products</i> ." The platform provides hints for mandatory fields and emphasizes completion for better visibility.

Do they provide examples or templates?	Yes, IndiaMART provides sample formats and autofill suggestions in certain fields, especially during product listing. Examples include pre-filled placeholders like “ <i>Enter product name (e.g., Ladies Dress, Cotton Shirts, Industrial Pumps)</i> ” and structured product templates with title, specifications, price range, and minimum order quantity.	Sumaiya observed that these built-in examples simplify the process for beginners unfamiliar with B2B terminology. The product listing page uses templates with categorized attributes, making it easier for users to maintain consistency across listings.
Do they recommend keywords or categorization?	Yes, the platform offers automatic keyword suggestions and category recommendations while typing product names. Once a product title is entered, IndiaMART suggests matching categories from its database and related keywords to improve search ranking.	According to Sumaiya’s exploration, this AI-assisted keyword recommendation helps users optimize listings without prior SEO knowledge. IndiaMART’s system detects relevant categories and tags, ensuring products appear in accurate buyer searches.



Welcome to My IndiaMART

buyer.indiamart.com/?tabname=profile

Sell Messages Exporters Help Hi

Company Information

USER 1977344633

Dashboard Messages My Profile (selected) Settings Finance Ship With IM Any Suggestion Need Help? Call 096-9696-9696 Chat With Us

Company Name Company Website GSTIN PAN Facebook Instagram Google Business

Products of interest: Enquiry Posted BuyLead Posted Replies Calls

0 0 0 0

Sells

Activate Windows Go to Settings to activate Windows.

26°C Sunny

Search

10:49 AM 11/13/2023

This screenshot shows the 'My Profile' section of the My IndiaMART interface. It includes a sidebar with navigation links like Dashboard, Messages, and Settings. The main area displays 'Company Information' with fields for Company Name, Company Website, GSTIN, PAN, and social media links. Below this are sections for 'Products of interest' (Enquiry Posted, BuyLead Posted, Replies, Calls) and 'Sells'. A weather widget shows 26°C and sunny conditions. The bottom status bar shows the date and time.

Welcome to My IndiaMART

buyer.indiamart.com/?tabname=profile

Sell Messages Exporters Help Hi

Recently Viewed

0 Requirements Till Date

Bank Account Details

IFSC Code Account Number Bank Name Account Type

We are here to help you!

About Us Jobs & Careers Suppliers Tool Kit Buyers Tool Kit Accounting Solutions

IndiaMART Export Help Sell on IndiaMART Post Your Requirement Accounting Software

Join Sales Feedback Latest BuyLead Products You Buy Tally on Mobile

Success Stories Complaints Customer Care Search Products & Suppliers GST e-Invoice

Press Section Contact Us Learning Centre Activate Windows

Contact Us

Advertiser with Us

Copyright © 1996-2025 IndiaMART InterMESH Ltd. All rights reserved.

Go Mobile Follow us on Terms of Use - Privacy Policy - Link to Us

10:49 AM 11/13/2023

26°C Sunny

Search

This screenshot shows the 'My Profile' section of the My IndiaMART interface. It includes a sidebar with navigation links like Dashboard, Messages, and Settings. The main area displays 'Recently Viewed' (Requirements Till Date), 'Bank Account Details' (IFSC Code, Account Number, Bank Name, Account Type), and a 'We are here to help you!' section with various links for user support. The bottom status bar shows the date and time.

Welcome to My IndiaMART

buyer.indiamart.com/?tabname=profile

indiamart

USER
U 1977344633

Dashboard Messages My Profile > Settings Finance Ship With IM Any Suggestion Need Help? Call 096-9696-9696 Chat With Us

Contact Information

Member Since This Month

Primary Mobile 1977344633 Alternative Mobile --

Primary Email -- Alternative Email --

Address Bangladesh

Company Information

Company Name Company Website

Activate Windows Edit Go to Settings to activate Windows.

https://dir.indiamart.com 27°C Sunny

Search

11:47 AM 11/13/2023

Business Directory, India Business

dir.indiamart.com

indiamart All India

Enter product / service to search Get Best Price Exporters Sell Help Message Hi

Products & Services Directory

Drugs & Pharmaceuticals

Common Disease Medicines Pharmaceutical Medicines Pharmaceutical Tablets Cough Syrup + View All

Ayurvedic, Herbal Products & Medicine Ayurvedic Medicine Herbal Ayurvedic Medicines Honey + View All

Nutraceuticals & Dietary Supplements Protein Powder Protein Supplement Weight Gain Nutrition + View All

Anti Infective Drugs & Medicines Antibiotic Tablets Azithromycin Tablets Antibiotic Drugs + View All

Cardiovascular Drugs & Medication Antidiabetic Medicine Antidiabetic Drug Metformin Tablets + View All

Pain Relief Drugs & Pharmaceuticals Paracetamol Tablets Pain Killers Pain Reliever + View All

Antimalarial Drugs Ayurvedic Tablets Chocolate Protein Powder Cefixime Combiflam Metformin Hydrochloride

View More

Activate Windows Go to Settings to activate Windows.

37°C Sunny

Search

11:48 AM 11/13/2023

Business Directory, India Business

dir.indiamart.com

indiamart All India

Enter product / service to search

Get Best Price

View More

Food & Beverages

Cereals & Food Grains

Rice
Basmati Rice
Wheat Flour
+ View All

Meat & Poultry Food

Chicken
Egg
Poultry Eggs
+ View All

Fresh, Dried & Preserved Vegetables

Fresh Vegetables
Potato
Mushroom
+ View All

Milk & Dairy Products

Milk
Pure Ghee
Panir
+ View All

Cooking Spices and Masala

Cooking Masala
Turmeric Powder
Red Chilli Powder
+ View All

Edible Oil & Allied Products

Mustard Oil
Cooking Oil
Edible Oil
+ View All

Pulses

Brown Eggs

Tomato

Panir

Masala Powder

Coconut Oil

View More

Industrial Plants & Machinery

Activate Windows

Go to Settings to activate Windows.

Business Directory, India Business

dir.indiamart.com

indiamart All India

ladies dress

Get Best Price

View More

Tell us

ladies dress

ladies dress material

stylish ladies dress

designer ladies dresses

party wear ladies dress

wholesale ladies dresses

unstitched ladies dress material

ladies dress fabrics

ladies dresses apparels

fancy ladies dress

Enter Product / Service name

GoDaddy

Gánate la confianza de tus clientes con los planes SSL de GoDaddy

Products & Services Directory

Drugs & Pharmaceuticals

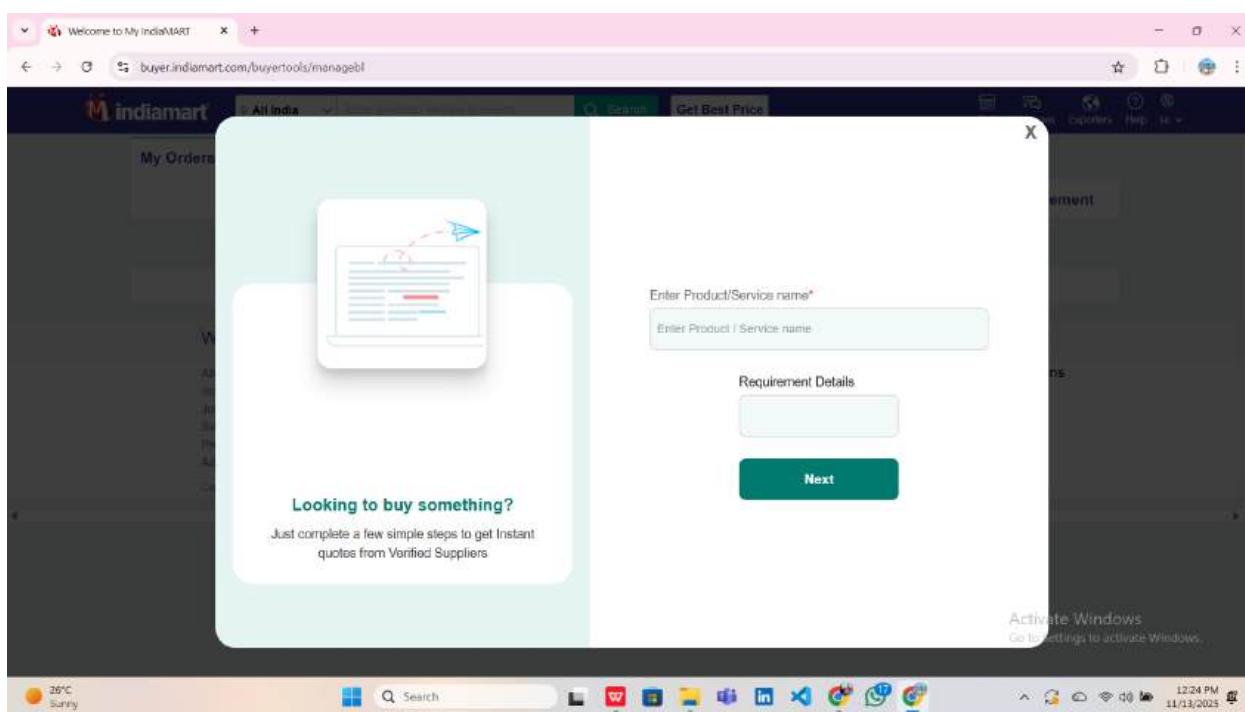
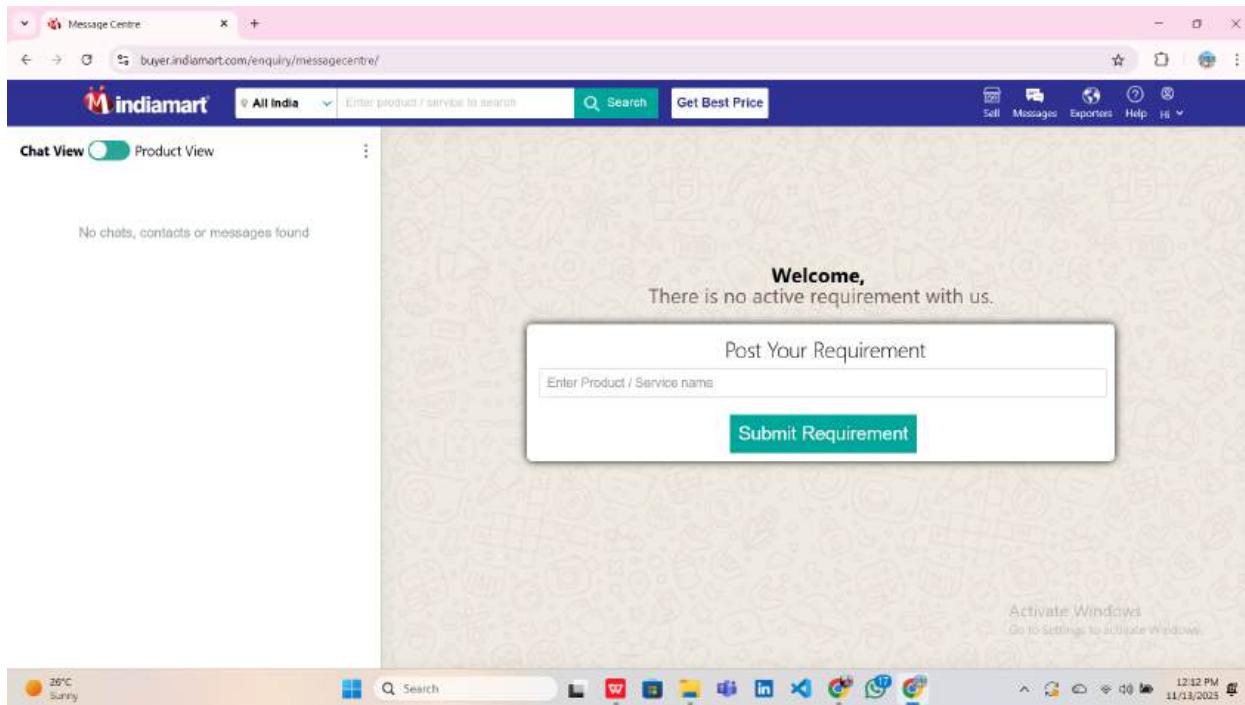
Activate Windows

Go to Settings to activate Windows.

4. Communication and Engagement Touchpoints



Experience Question	IndiaMART Experience	Rationale / Observation
Welcome emails	Yes confirmed. During Sumaiya's exploration, a welcome email was observed immediately after registration. Also Verification is primarily via OTP on mobile.	Instead of relying on email, IndiaMART focuses on in-platform prompts and verification . This ensures users can start interacting immediately with/ without waiting for email communication.
"Getting Started" messages	Yes, IndiaMART displays dashboard banners and prompts guiding users to complete their business profile, add products, and verify contact information.	Sumaiya observed these in-app prompts are actionable and contextual, nudging users toward completing essential setup tasks.
In-app tooltips or guides	The platform provides tooltip-style hints and status indicators across the Seller Dashboard, highlighting incomplete sections like " <i>Add your first product</i> " or " <i>Verify contact details for better visibility.</i> "	These cues are lightweight, non-intrusive, and support self-learning without requiring external communication.
Support chat or help articles	IndiaMART offers a Help Center accessible from the dashboard, including searchable FAQs and "How to Sell" guides. A chat/callback support option is also available.	Sumaiya found these support channels functional and responsive, helping users resolve questions during onboarding directly on-platform.
Feedback Mechanism	Users can submit queries or report issues through the Help Center contact form or via chat support. Feedback is generally responded to by support agents.	The platform enables direct feedback, though there is no structured in-app survey for collecting user impressions during onboarding. Feedback is reactive rather than proactive.



Homepage - Indiamart

help.indiamart.com

Indiamart Get Best Price Sell Videos Messages Feedback Hi

"Hello, how can we assist you today?"

Search using Keywords...

Explore support articles: How to Register for Paid Services on IndiaMART? Does IndiaMART Provide Shipping Services? How to Sell Items on IndiaMART?

Buying on IndiaMART
Find and purchase products from suppliers.

Selling on IndiaMART
List products and connect with buyers.

Paid Services
Explore premium service packages for added advantage.

Payment Related
Handle transactions and resolve payment.

Communication and Support
Resolve queries and connect with customers.

Policies and Guidelines
Understand platform rules and user conduct.

Activate Windows Go to Settings to activate Windows 10. 12:33 PM 11/13/2023

26°C Sunny

Category Page - Indiamart

help.indiamart.com/article-categories/selling-on-indiamart

Paid Services Registration
TrustSEAL
Verifier Exporter Service
VIVAPARI

Shipping services

Payment Related
Discontinuation of PayWithIndiaMART - FAQs
Payment Related Queries

Communication and Support
Accessing customer support
Contacting buyers and sellers
Resolving disputes and issues

Tender Related

Top Viewed Articles for Selling on IndiaMART

- Integration of IndiaMART's Lead Manager Pull API with Third Party CRMs
- How to Sell Items on IndiaMART?
- How to Create a Free Seller Account on IndiaMART
- Login to Seller.M via OTP on Email
- Does IndiaMART Provide Shipping Services?
- What is verified supplier?
- IndiaMART Leads API

Activate Windows
Go to Settings to activate Windows!

26°C Sunny

Search

Get Best Price Sell Videos Messages Feedback Hi Sumalya

indiamart

Welcome to IM Assistant!
Good Morning, Sumalya

Hello, how can we help you today?

Buy Need Help Register as Seller

00:50:47
2025-11-14 7:00

Proudly powered by IndiaMART
version 2.0

Ask me something...

Payment Related Communication and Support Policies and Guidelines

Integrate transactable and non-tradable content
Describe in words and connect with customers
Understand customer needs and usage environment

Activate Windows
Go to Settings to activate Windows!

AWIN 10%

12:36 PM 11/13/2025

12:50 AM 11/14/2025

Welcome to My IndiaMART

buyer.indiamart.com

indiamart

USER
U 107734633

Dhaka Enter product / service

Search

Dashboard Messages My Profile Settings Finance Ship With IM Any Suggestion Need Help? Call 096-9696-9696 Chat With Us

Ladies Dress 0 Suppliers Connected Posted on: 13-Nov-2025

We Value Your Suggestions Write your suggestion here... Submit

No more Orders

My Orders

My Favourites

Start Exploring Now

Activate Windows Go to Settings to activate Windows

26°C sunny

12:17 PM 11/13/2023

This screenshot shows the My IndiaMART dashboard. The top navigation bar includes links for 'Welcome to My IndiaMART' and 'buyer.indiamart.com'. The main header features the 'indiamart' logo. On the left, a sidebar contains links for 'Dashboard', 'Messages', 'My Profile', 'Settings', 'Finance', 'Ship With IM', 'Any Suggestion', and a 'Need Help?' section with a phone number and a 'Chat With Us' button. The central area displays a 'Ladies Dress' listing with 0 suppliers connected and posted on 13-Nov-2025. A prominent pop-up window titled 'We Value Your Suggestions' asks for a suggestion with a 'Submit' button. To the right, there's a 'My Favourites' section with a 'Start Exploring Now' button and an 'Activate Windows' message. The bottom status bar shows the weather as 26°C sunny and the date/time as 12:17 PM 11/13/2023.

Feedback - indiamart

help.indiamart.com/user-feedback/

indiamart

Get Best Price Sell Videos Messages Feedback Hi

Help Categories

Buying on IndiaMART Customer Support Purchase order Management Searching for products and suppliers

Selling on IndiaMART Building Your Catalog BuyLead and Enquiries Company Details Lead Manager Payment Queries Rating and Feedback Seller Account Creation Shipping Services Tender Related

Paid services

General Queries IM India IM Star Leader Service Maxmiser

26°C sunny

IndiaMART Feedback

Please use the form below to send us your comments and feedback. We appreciate you taking the time to provide us with your views so that we can best meet the needs of users...

Feedback Description *

Type your Description here...

Please tell us what is your feedback related to *

BuyLead/Enquiry related issue
 Seller/Buyer related issue
 Product related issue
 Profile/Account related issue
 Others

SUBMIT FEEDBACK

Activate Windows Go to Settings to activate Windows

12:18 PM 11/13/2023

This screenshot shows the IndiaMART Feedback page. The top navigation bar includes links for 'Get Best Price', 'Sell', 'Videos', 'Messages', 'Feedback', and a 'Hi' dropdown. The left sidebar lists 'Help Categories' such as 'Buying on IndiaMART', 'Selling on IndiaMART', and 'Paid services'. The main content area features a large 'IndiaMART Feedback' section with a text input for comments and a list of options for feedback related issues. At the bottom, there's a 'SUBMIT FEEDBACK' button and an 'Activate Windows' message. The bottom status bar shows the date/time as 12:18 PM 11/13/2023.

Best Practices & Key Takeaways for Pepagora:

A. Best Practices (from IndiaMART to observe and potentially adopt)

1. Lead Generation & Seller Acquisition

In B2B, you sell to teams of decision makers. The cycle is longer, the sales negotiations are more complex, and you need more trust before anyone becomes a paying customer. That's why high-quality leads matter more than lead volume. With the right contact details and a good lead scoring system, sales departments can focus on the target market that truly fits. This means fewer wasted cold calls and better chances of business growth. IndiaMart has massive inbound traffic from SEO, paid ads, and app users. Pepagora's should adopt it to reduce the seller's learning curve, create early trust with sellers.

2. Assisted Onboarding

IndiaMart explains upfront how to set up the business profile. It also explains how leads work, how ranking is calculated, how sellers can improve visibility, and how the paid model works. Pepagora should adopt it to set clear goals and expectations, and help make the onboarding process easy. It will also allow sellers to optimize early.

3. Easy and Standard Verification Process

B2B buyers don't make impulse decisions. They need proof that the company is as trustworthy, capable, and legitimate as it claims to be. While building this type of trust is not easy, there are different types of verification strategies companies can implement to prove their credibility, reduce buyers' hesitation, and grow their business. IndiaMart verifies authorized documents, Phone number, and business details. It will help Pepagora to build trust in the market, enhance buyer confidence. It will also reduce the chances of fraud and low-quality listings.

4. Use of Templates for Faster Onboarding

The visual guide templates simplify complex information, making it easier for sellers to understand and retain key concepts. IndiaMart offers its customers ready-made templates for product listing. IndiaMart also predefined category structures. Pepagora can also adopt this way. It will help speed up the onboarding process and maintain consistency across various listings.

5. Personalized Seller Success Follow-up and Strong Feedback Loop

IndiaMart provides performance dashboards that show views, leads, and response score. It also offers suggested improvements. Personalized seller success follow-up will allow Pepagora's to create transparency and motivate sellers to stay active.

Summary: Core Differences in Pepagora's and IndiaMart in Onboarding

	IndiaMart	Pepagora
Lead Generation & Seller Acquisition	Large inbound traffic	Smaller outreach
Strong feedback loop	Provides comprehensive dashboards	Limited Analytics
Assisted Onboarding	Fast Automated	Slower, Manual
Easy and standard verification process	Automated	Basic
Use of templates for faster onboarding	Templates + Support	Manual

B. Key Takeaways for Pepagora (lessons to apply)

Recommendation	Key Takeaway	Rationale (Why It Matters)
Make sign-up easy	Pepagora can make the sign-up process easy by asking only for basic information (name, email/phone, password) at the beginning. Extra details can be collected later with clear benefits explained.	An easy sign-up reduces drop-off during onboarding. Sellers are more likely to complete the process when the first step feels quick and simple. Patricia noticed the sign up process for IndiaMART was much easier and faster compared to Pergora.
Guide users step-by-step	Patricia observed that IndiaMART uses short pop-up messages and videos to guide users. Pepagora could consider a simple "Setup Checklist" that shows progress and helps new users complete important steps in order (e.g., Add Product →	Checklists give clarity and reduce confusion. They help users understand what's required, track progress, and stay motivated to complete all steps.

	Complete Profile → Upload Documents → Publish).	
Show the value of verification	The Pepagora platform can highlight benefits of verification like increased trust, better search visibility, and higher buyer confidence.	Sellers are more willing to complete verification when they understand how it impacts visibility and business success. Transparency also reduces support questions
Help in the moment	Patricia noted that the IndiaMART platform offers lots of customer support during sign up. Pepagora can offer in-platform help such as live chat and short tooltips that explain each step as users complete their profiles. They can add examples inside forms and provide smart suggestions (titles, tags, descriptions) directly in the listing form to save users time.	Contextual help prevents frustration, reduces errors, and speeds up onboarding. Users are more confident when guidance appears exactly when they need it.
Encourage early action	Pepagora may consider highlighting important first tasks like “Add your first product” or “Upload a product photo” immediately after sign-up.	Early actions create momentum and increase seller activation. Adding at least one product is a major step toward going live and receiving buyer enquiries.

GLOBAL SOURCES: Experience-Focused Benchmark

Global Sources is an internationally recognized multi-channel Online-to-Offline (O2O) B2B sourcing platform and marketplace that has been operating for over 50 years. It connects authentic buyers and verified suppliers, primarily from China, India, South Korea, and Vietnam, serving over 14 million registered users, including 97 of the world's top 100 retailers.

1. Sign up and Verification Flow



Experience Question	Global Sources Experience	Rationale
How easy is it to create an account?	Very Easy and Fast (Buyer/Free Member). The flow is simple, requiring minimal data to start searching and using free services.	Simple steps are confirmed by the FAQ: Click Register, fill in basic fields (email, name, company, country), and you are registered and logged in.
What information is required immediately vs later?	Immediately Required: Basic login details (email, password) and basic company/contact info. Later/Recommended: Full details are entered on the User Profile page after initial login to optimize supplier responses and enable full access to features.	The system is built on Progressive Profiling. Users are "recommended" to complete the User Profile after successful registration.
Is verification automated, manual, or optional?	Automated/Optional for free users (standard email confirmation). Rigorous & Manual for suppliers seeking the Verified Supplier status (the platform's core value). This status requires a formal application, payment, and often a physical third-party audit.	The platform differentiates between "Free Registration" and applying to "Join as a Verified Supplier." Verification is a rigorous process for the core B2B value proposition.

Register for freeAlready have an account? [Sign in](#)

Philippines

Company Name *
Keen Wears

Company Website

First Name *
Kit

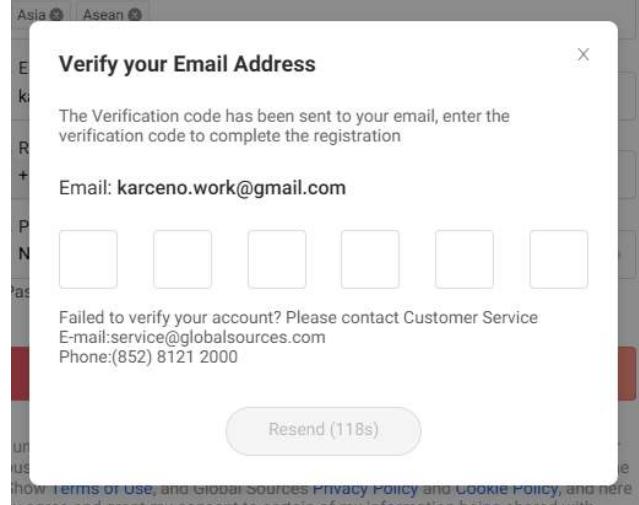
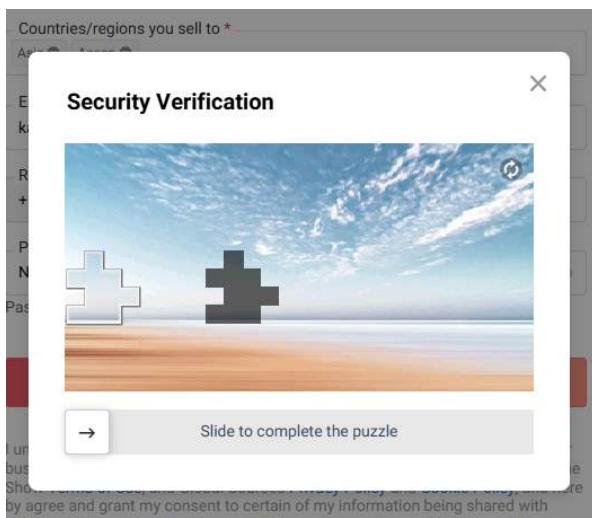
Last Name *
Arceno

Job Title
Owner

Business Type *
Online Seller

Annual Sourcing Volume *
US\$100,000 or less

Countries/regions you sell to *
Asia Asean



2. Guidance during Set-up



Experience Question	Global Sources Experience	Rationale
Do they offer walkthroughs or tutorials?	Yes, Extensive Self-Service. Guidance is primarily offered through a comprehensive Supplier Help Center which contains a Startup Guide, detailed FAQs, and product-specific guidelines.	The Supplier Help Center table of contents explicitly lists "Startup Guide" and detailed sections on managing various aspects of the supplier profile.
Are there prompts suggesting what to do next?	Yes, Proactive Email & In-App Prompts. Users receive a Welcome e-mail immediately with "helpful hints" on using services. After login, users are prompted/recommended to complete the User Profile and select product alert categories.	"You will also receive a Welcome e-mail... with helpful hints... Important: After registering, we recommend that you go to your User Profile page and complete your company information."
Is the dashboard clean or overwhelming?	Feature-Rich & Professional. Described as "intuitive" for searching, the backend Supplier Center is highly functional, managing complex B2B features like Contract Types, RFQ, Online Payments, and User Administration. It is comprehensive for experienced users but may appear overwhelming to a new, non-professional user.	The <i>Supplier Center</i> features list includes complex modules like "Contract Types," "Ready To Order," and "RFQ," indicating a professional-grade, multi-functional system.

The screenshot shows the Global Sources Buyer Center dashboard. On the left, there's a sidebar with navigation links for Home, Messages (with All and Starred), Inquiries (with All and Starred), RFQs (with All and Starred), and Orders (with All and Starred). The main area has a header "global sources Buyer Center". Below the header, it displays a user profile for "Kit Arceno" with a profile picture, email (karceno.work@gmail.com), phone number (+63 9659061315), and a "Profile completeness: 33%" bar with an "Edit my profile" button. It also shows a "To Do List" with counts for Unread Chats (0), Unread Inquiries (0), Unread RFQs (0), and Orders In Progress (0). At the bottom, there's a call-to-action "Let Your Voice Be Heard: Help us improve your sourcing experience!" with a "Take Survey" button and a small image of three people working together.

3. Profile and Product Listing Support



Experience Question	Global Sources Experience	Rationale
How do they help users upload business details?	Highly Structured Uploads. The platform provides defined fields and dedicated management pages for comprehensive business details, including the ability to upload images, PDF Catalogs, and Video Files. The Company Profile section specifically supports managing Company Certification.	The Help Center provides specific instructions for Uploading Images, PDF Catalogs, and Video Files and features a section in the profile called "Manage Company Certification."
Do they provide examples or templates?	Yes, Implicit and Explicit Templates. The system explicitly supports a Company Profile Template. Listing support is implied through tools like Product Diagnosis (which suggests optimization) and Inquiry Reply Templates (for communication).	The Supplier Center features list includes the explicit feature: "Company Profile. Template" and "Inquiry Reply Templates."
Do they recommend keywords or categorization?	Yes, via Tagging and AI. The system offers a detailed "Tag" Function that allows suppliers to internally categorize products by criteria like "Main Export Market," "Popular Features," or "Material." It also features a Supplier AI Assistant for optimization.	The "How to Manage Products with the 'Tag' Function" article details the use of tags for categorization and search/management optimization.

global sources

Help Center

Contact Us

Hi! What Can I Do For You?

Enter question or keyword. Example Account



FAQ:

Product Sourcing

Online Payment

Trade Dispute

Account Deactivated



Sourcing Guides

Quickly learn how to use the platform to source products



Supplier Verification

Introduce how the platform ensures the authenticity of suppliers



Get the APP

Download Globalsources.com APP

Account Management

Sourcing

Order&Payment

Trade Support

4. Communication and Engagement Touchpoints



Touchpoint	Global Sources Status	Rationale
Welcome emails	Confirmed.	Sent immediately after registration, providing helpful hints on using services.
"Getting Started" messages	Confirmed (as Prompts).	The Welcome Email and the recommendation to complete the User Profile/Startup Guide function as the primary "getting started" messages.
In-app tooltips or guides	Confirmed.	The platform offers a Supplier AI Assistant and features like Product Diagnosis and visible links to the Supplier Help Center within the Supplier Center interface.
Support chat or help articles	Confirmed.	Direct support is available via "Chat online with a Customer Service representative" and dedicated regional Supplier Service Hotlines. The entire Supplier Help Center acts as the article database.

Welcome to Global Sources Online! [Inbox](#) [x](#)

Global Sources <triggeredservices@globalsources.com>
to me [▼](#)

Thu, Nov 13,



**Welcome to
Global Sources**

Experience the Best of Sourcing



Vertical Focus
Expertise



Over 50 years of
experience

Dear Kit,

Thank you once again for joining us on Global Sources! To get your feet on the ground, here are our featured tools to help you find the right products, suppliers and insider industry news.



Search: Find product/supplier



Select: Compare product/supplier



Request for Information

Best Practices and Key Takeaways for Pepagora

Pepagora should focus on balancing Global Sources' **high trust and professional structure** with its own mission to support **Small and Medium Enterprises (SMEs)** and **ethical trade**.

Strategy Focus	Pepagora Action (Simplified)	Goal
I. Build Proactive Trust	Deepen & Gamify Verification: Turn the multi-tiered verification (TruBadges) into the core onboarding path. Restrict high-value tools (like advanced RFQs) to verified users to ensure quality leads.	Establish Credibility: Use verification as the immediate, visible signal of trust for buyers and sellers.
II. Simplify the Experience	Use Progressive Disclosure: Don't overwhelm SMEs. Only show core features (e.g., Lead Dashboard) on first login. Unlock complex tools (e.g., full CRM) only as the user successfully uses the basic platform.	Accelerate Time-to-Value: Make the platform easy to use, focusing on quick, successful interactions for busy SME owners.
III. Offer Smart Support	Provide "AI Listing Coach": Use AI to automatically check product listings for completeness, SEO, and required ethical/compliance data. This replaces manual guidance with automated best practices.	Ensure Quality Content: Help SMEs create listings that meet global standards without needing a large marketing team.
IV. Enhance Matchmaking	Digitalize the "MATCH": Introduce a high-touch, possibly subscription-based, "AI Concierge" service to facilitate pre-vetted, high-quality introductions between top buyers and TruVerified sellers.	Drive High-Value Connections: Mimic the quality and exclusivity of Global Sources' O2O matching, but within a digital ecosystem.

Alibaba

ALIBABA: Experience-Focused Benchmark

The purpose of this report is to benchmark Alibaba's B2B onboarding experience and extract best practices for Pepagora, a B2B marketplace for SMEs. The focus is on user experience (UX) rather than just steps — examining account creation, guidance, profile/product setup, communication, and engagement touchpoints.

Key Findings:

- Alibaba's onboarding is friction-minimized, with progressive verification, clear prompts, and guided steps.
- Trust-building mechanisms (verified badges, membership tiers) increase user confidence and activation.

Alibaba Success Factor	Pepagora Gap	Priority Pepagora Action
Frictionless Sign-Up: 30-second sign-up; verification optional.	High Upfront Ask: Too many mandatory fields/steps early on.	Adopt Progressive Profiling: Only collect email/pass initially.
Contextual Guidance: Guided tooltips, checklists, and next-step cards.	Passive Dashboard: Sellers often don't know the most valuable next step.	Implement a "New Seller Checklist" with progress bars.
Trust Mechanisms: Verification badges, license checks, video validation.	Low Trust Signal Density: Reliance on basic profile completion.	Introduce Visible Trust Badges post-verification.
Listing Automation: Templates, AI keywords, auto-fill, SEO hints.	Manual Listing Process: Low discoverability due to manual input.	Add Templates & AI Keyword Suggestions to the product form.

Introduction & Report Mandate

This analysis focuses on the user experience of Alibaba's onboarding, rather than a simple step-by-step audit. The goal is to understand how the platform achieves clarity, reduces friction, establishes trust, and provides guidance to new B2B sellers.

The Five Core Areas of Analysis:

1. Sign Up & Verification Flow (Friction & Access)
2. Guidance During Set-Up (Clarity & Next Steps)
3. Profile & Product Listing Support (Activation & Quality)
4. Communication & Engagement Touch points (Nurturing & Trust)
5. Best Practices & Key Takeaways for Pepagora (Actionable Strategy)

1. Sign-Up & Verification Flow (Alibaba Experience)

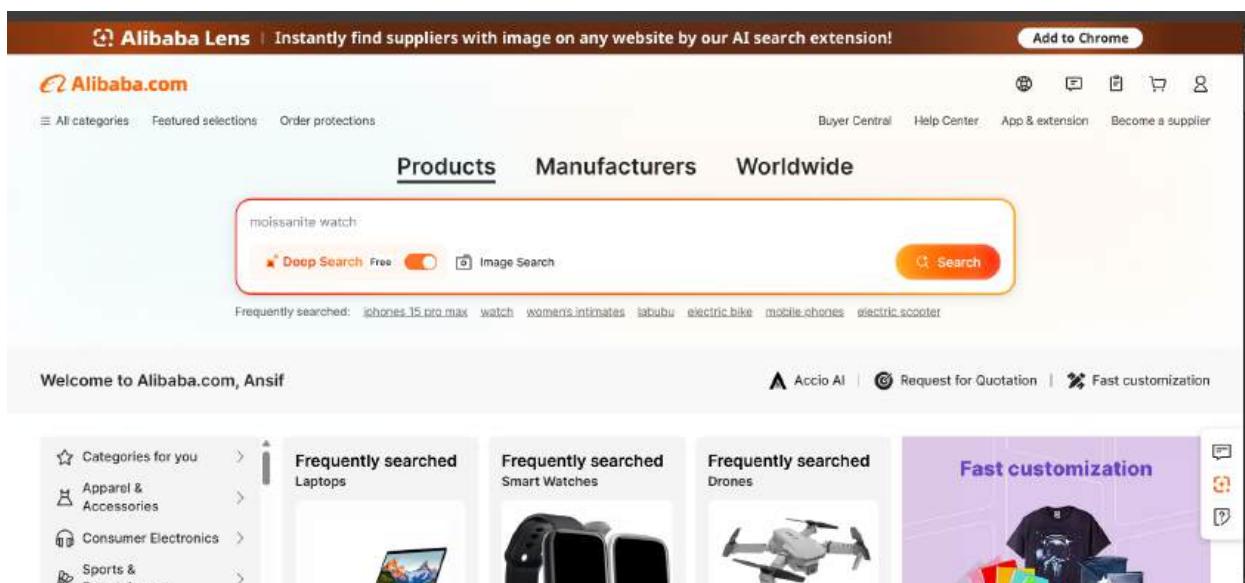
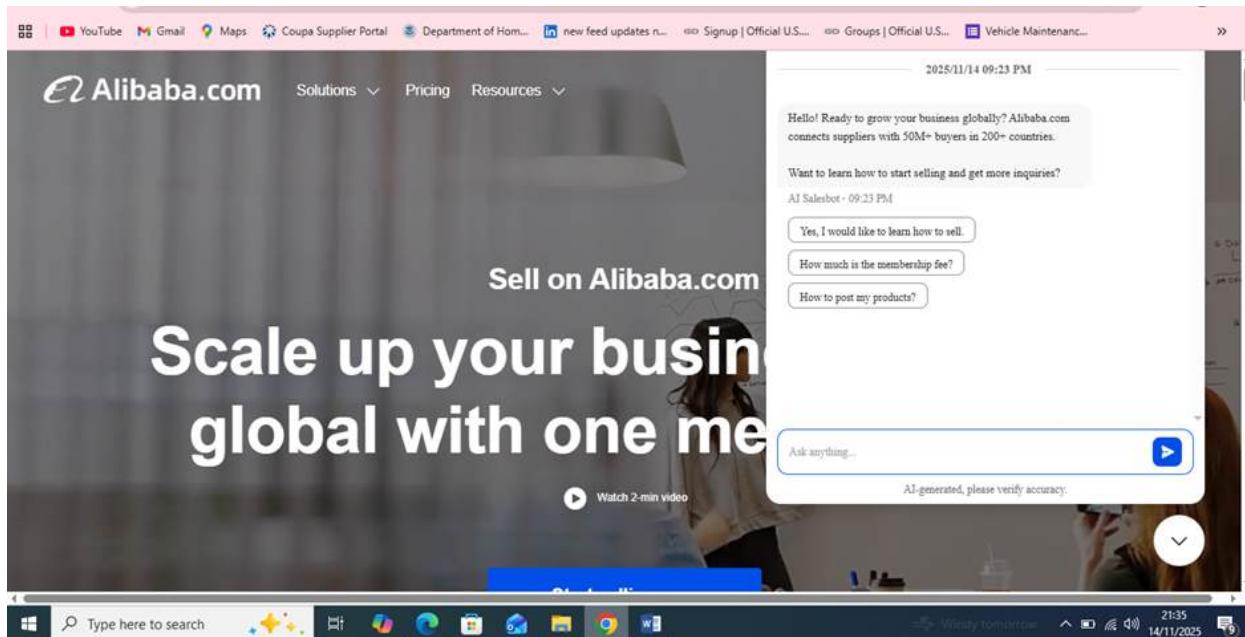
1.1. Ease of Account Creation: Sub-30 Second Access

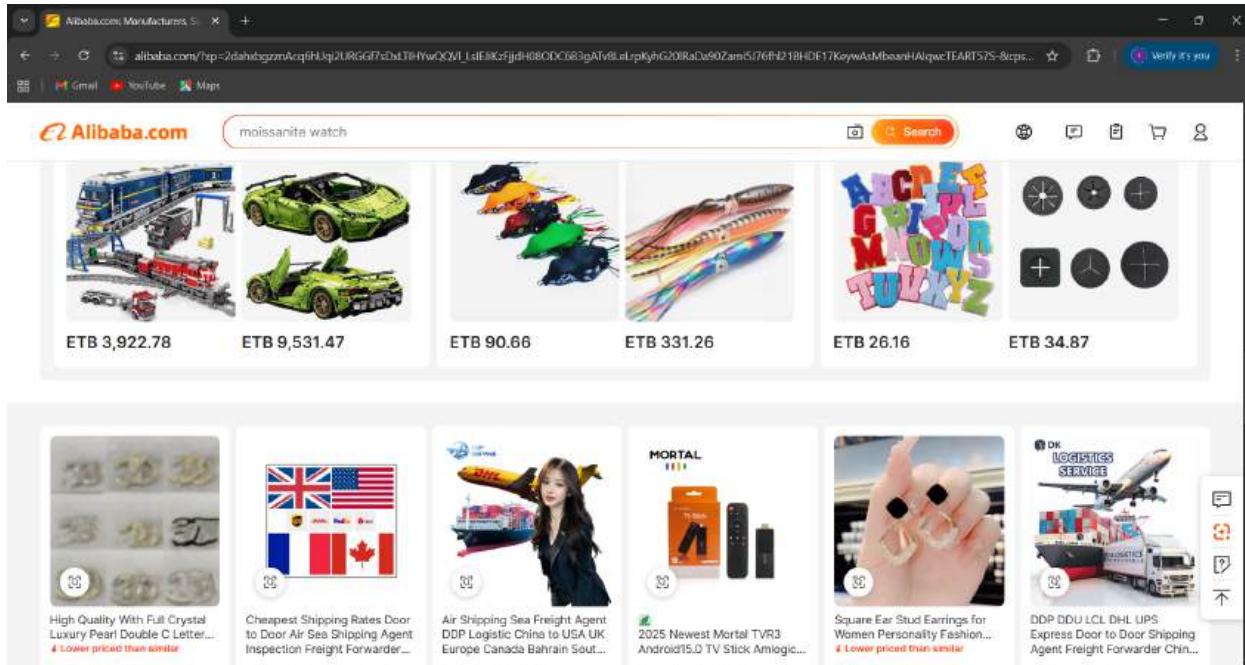
Alibaba prioritizes immediate access. The sign-up is a single, streamlined form allowing users to register via Email, Phone, or Social/Native Login (Google/Apple).-o0

- Experience Note: It is extremely fast (less than 30 seconds). The user is never blocked and can browse/explore the platform immediately post-registration.
- Pepagora Contrast: Pepagora's sign-up asks for too much information upfront, causing early drop-off friction.

1.2. Sign up and Summary

The screenshot shows a web browser window for the Alibaba sign-up page at <https://register.alibaba.com/reg/form.htm?entrance=buyerHome>. The page features a background image of three people working on laptops in an office setting. A testimonial at the bottom left reads: "In just 1 year, LTA International generated 14 new customers with new sales growth totaling \$1.5 million." Below the testimonial is a photo of Andrea Vitiello, LTA Internacional, Fundador, with the American flag icon. The main form on the right is titled "Sign up as a supplier" and includes a dropdown for "Company location" set to Kenya. It offers three social login options: "Continue with Google" (G), "Continue with Facebook" (f), and "Continue with LinkedIn" (in). Below these are fields for "Email" and a "Create account" button. A link "Already have an account? [Sign in](#)" is at the bottom right.





1.3. Required Information: Progressive Profiling

Alibaba utilizes progressive profiling, collecting only the absolute minimum upfront to grant access, and then gently requesting additional, non-critical details later via dashboard nudges.

Upfront (Mandatory)	Later (Progressively Requested)
Email / Phone, Password, Country	Company Name, Business License, Product Interests, Certifications

1.4. Verification Process: A Benefit, Not a Barrier

Verification is optional at first and is positioned as an enhancement to boost buyer trust and unlock trust badges, rather than a mandatory roadblock.

- Experience Strength: The user feels empowered, not blocked. The motivation to verify shifts from requirement to benefit (e.g., higher search ranking).

2. Guidance During Setup (Alibaba Experience)

2.1. Walkthroughs & Checklists: Zero Cognitive Load

Immediately post-login, Alibaba's seller center proactively guides the user with a suite of support tools. This eliminates the "what do I do next?" moment.

- Key Assets: Guided Tooltips, a prominent "New Seller Guide" section, and a Step-by-Step Checklist clearly outlining priority actions (e.g., "Upload Your First Product").
- Pepagora Contrast: Pepagora needs to actively push guidance and next steps, not rely on sellers finding the help center.

The screenshot shows the Alibaba.com buyer dashboard. At the top, there's a navigation bar with links like YouTube, Gmail, Maps, Coupa Supplier Portal, Department of Hom..., new feed updates n..., Signup | Official U.S..., Groups | Official U.S..., and Vehicle Maintenance. Below the bar, the main header reads "Alibaba.com" and "My Alibaba". The dashboard features a sidebar on the left with options like Dashboard, Online trading, Messages, Orders, Payment, Saved & history, Add-on services, Logistics services, Dropshipping, More services, and Account settings. The main content area includes a "Profile" section for "mathew" with counts for Unread messages (0), New quotes (0), and Coupons (0). It also has a "Get verified for tax-exempt status" button and a "Verify business information" link. The "Orders" section shows tabs for All, Confirming, Unpaid, Preparing to ship, Delivering, and Refunds & after-sale. To the right, there are "Favorites" (No favorites yet) and "Browsing history" (No history yet) sections. The overall layout is clean and organized, designed to guide users through their account management and sales activities.

2.2. Next-Step Prompts & Dashboard Simplicity

The dashboard's layout is simple and action-oriented. Its core function is to reduce cognitive load by prominently displaying:

- To-Do Cards (e.g., "Respond to X Inquiries")
- Profile Completeness Meters (Gamification)
- "Boost your visibility" Suggestions
- Activation Nudges (Product listing reminders)

The clarity ensures sellers focus on high-value actions immediately.

3. Profile & Product Listing Support (Activation)

3.1. Business Details Upload: Structured Forms

Alibaba prevents sellers from being overwhelmed by breaking down complex business profile creation into small, manageable, and structured sections. Each section includes helpful

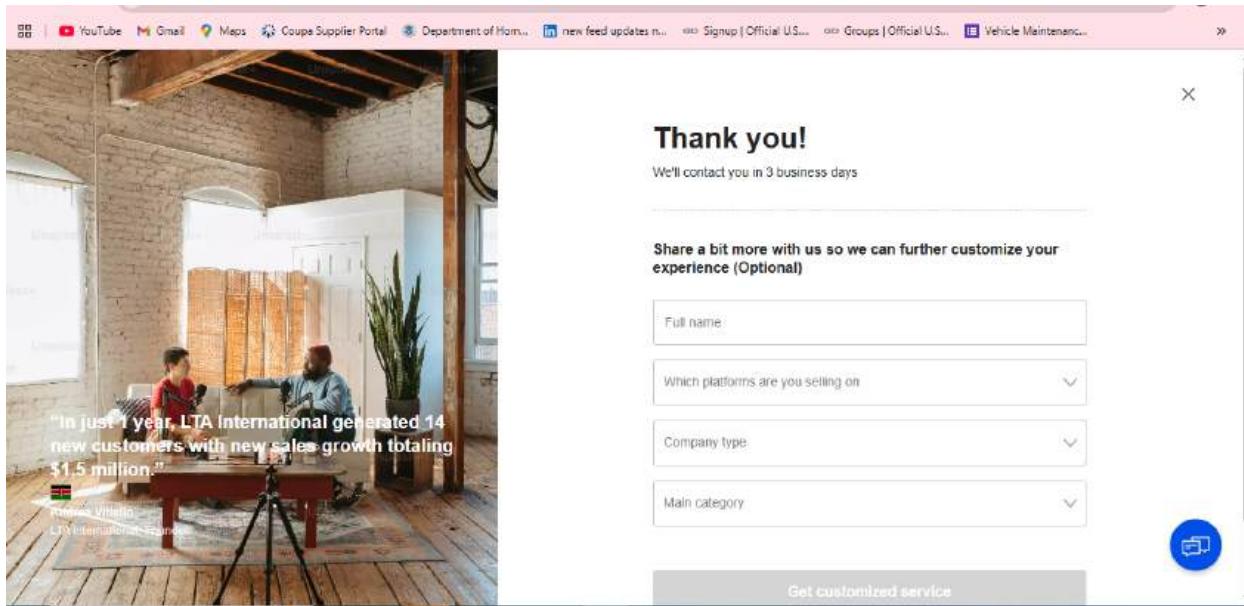
- Structure Example: Company Basics → Location → Main Products → Certifications → Trade Capacity

3.2. Templates & Keyword Support: Professional Listings

This is a major differentiator. Alibaba provides robust tools to ensure even novice sellers can create professional, discoverable listings:

- Listing Templates and Sample Product Descriptions
- AI-Powered Suggestions for:
 - Recommended Categories
 - Popular Keywords (SEO Hints)

- Auto-completed Specifications/Attributes
- Pepagora Action: The introduction of similar AI-driven keyword and categorization support is critical to significantly boosting product discoverability on Pepagora

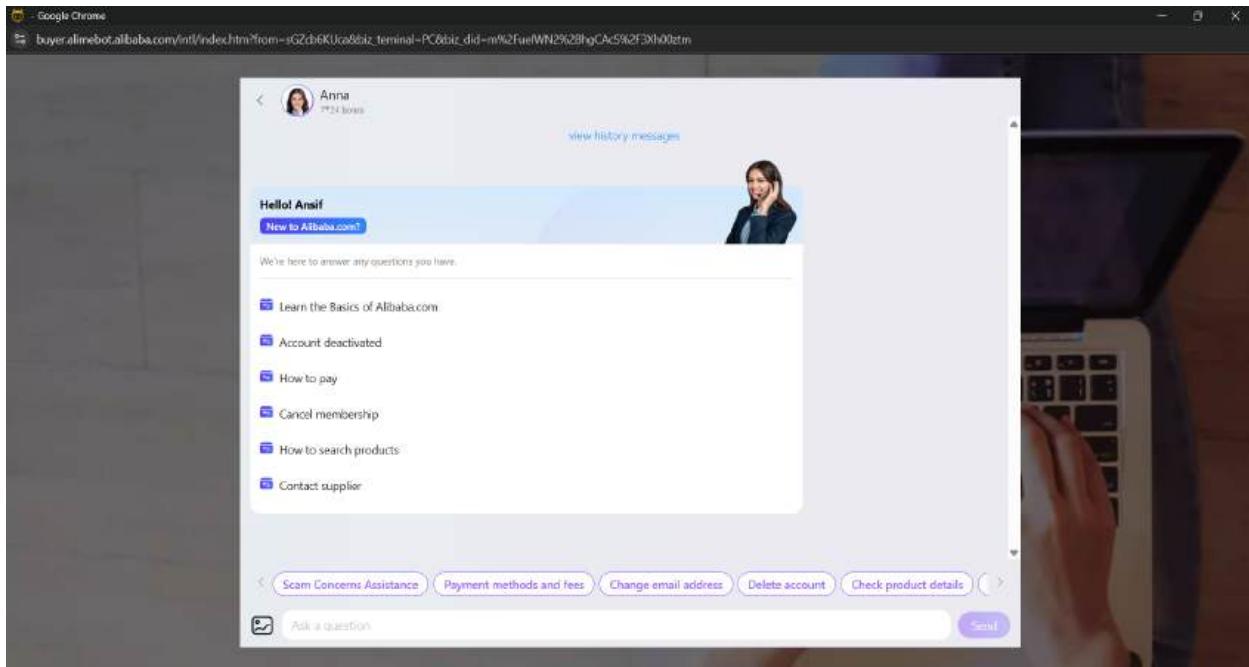


4. Communication & Engagement Touch points

4.1. Multi-Channel Nurturing

Alibaba uses a layered approach to build trust and ensure the seller remains engaged across multiple channels:

Channel	Touchpoint Example	Value
Email	Personalized Welcome Email with "Start Here" instructions and tutorials.	Off-platform guidance and trust.
In-App Widget	Immediate "Getting Started Checklist" widget upon first login.	Contextual, always-visible guidance.
Tooltips	Hover definitions, short video tips, and contextual help icons on every form field.	Real-time friction removal.
Support	24/7 Live Chat, "Smart Assistant" bot, and a deep Seller Academy.	Eliminates user frustration and blockages.



Best Practices & Key Takeaways for Pepagora

The following is an action plan for Pepagora, prioritized by impact on early seller activation and trust.

Immediate Fixes (Friction & Clarity)

- Sign-Up: Reduce sign-up fields to a maximum of three. Offer social/native login.
- Access: Allow platform access (browsing) without forcing verification or full profile completion.
- Guidance: Implement a prominent "New Seller Checklist" with progress bars and clear next-step calls-to-action on the main dashboard.
- Communication: Send a personalized, high-value welcome email immediately after registration.

Trust & Activation Boosters (High-Impact Features)

- Verification: Adopt progressive verification, positioning it as a benefit (e.g., "Get the Trust Badge") rather than a requirement.
- Product Listing: Introduce Templates, Sample Descriptions, and AI-Suggested Keywords to simplify the listing process and maximize discoverability.
- Gamification: Use progress bars, gamified badges, or milestones to motivate users to complete the profile and upload the first product.
- Support: Integrate a live chat or chatbot accessible from every page to reduce friction and answer immediate onboarding queries.



SUMMARY & TAKEAWAYS

**Comparative Summary + Best Practices & Key Takeaways
for Pepagora**

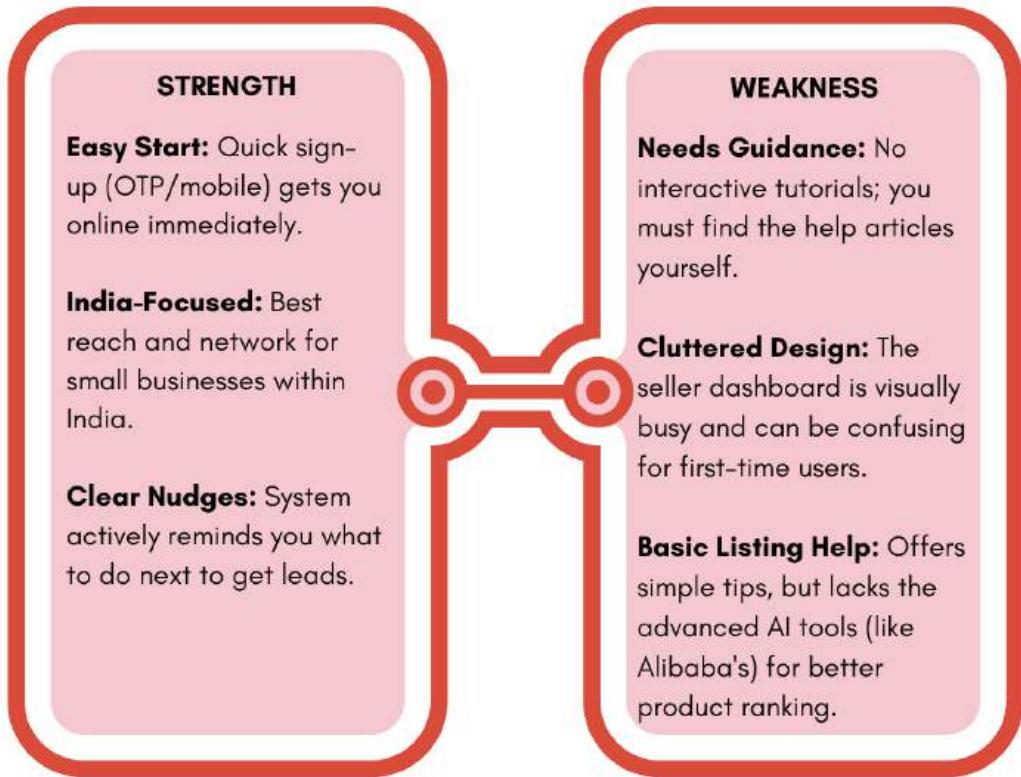
COMPARATIVE SUMMARY

Feature / Platform	IndiaMART	Global Sources	Alibaba
Primary Market / Focus	Domestic India (Largest Indian B2B marketplace). Strong local/regional emphasis.	International Sourcing (Primarily China, India, SK, Vietnam). Focus on verified global trade.	Global E-commerce (World's largest B2B platform). Focus on worldwide exports/imports.
Ease of Account Creation	Very Easy/Seamless. OTP-based mobile/Google sign-up is quick; prioritizes immediate engagement.	Very Easy/Fast (Free/Buyer). Minimal fields required for basic access/searching.	Friction-Minimized (Sub-30 seconds). Single, streamlined form (Email/Phone/Social); immediate platform access.
Verification Process	Progressive/Dual: Automated OTP (Initial); Manual/Paid (Premium/Verified Supplier Badge).	Rigorous & Manual for Verified Supplier status (formal application, third-party audit, payment).	Progressive/Optional: Positioning verification as a benefit (trust badges, higher ranking) rather than a barrier.
Initial Data Collection	Minimal Essential. Progressive profiling: Mobile/Email first, full profile later for visibility.	Minimal Basic Login. Progressive profiling: Full profile details are recommended later on the User Profile page.	Absolute Minimum Upfront. Progressive profiling: Only Email/Phone/Password/Country initially; complex details requested gently later.
Guidance & Walkthroughs	Self-Guidance. Structured dashboard, Help Center, and YouTube tutorials available. Lacks in-app interactive walkthroughs.	Extensive Self-Service. Comprehensive Supplier Help Center with explicit "Startup Guide" and detailed FAQs.	Proactive & Contextual. Guided tooltips, prominent "New Seller Guide," and a Step-by-Step Checklist with progress bars (gamification).

Dashboard Experience	Visually Dense but Functional. Comprehensive control for experienced users, but potentially overwhelming for beginners.	Feature-Rich & Professional. Intuitive for searching, but the Supplier Center is multi-functional and can appear complex for non-professionals.	Simple & Action-Oriented. Core function is to reduce cognitive load by highlighting To-Do Cards and Profile Completeness Meters .
Product Listing Support	Guided, Form-Based. Provides hints, tooltips, and pre-filled placeholders (e.g., sample product names).	Highly Structured Uploads. Defined management pages for files (PDFs, Videos) and Company Certification. Tools like Product Diagnosis .	Robust & AI-Driven. Provides Listing Templates and AI-Powered Suggestions for Recommended Categories, Popular Keywords (SEO Hints) , and auto-fill.
Trust Building Focus	Relies on the Verified Supplier badge (paid membership) and transparent verification.	Heavily relies on Rigorous Third-Party Audits for the Verified Supplier status to ensure authenticity.	Emphasizes Trust Badges, License Checks, and Video Validation to empower the user and boost buyer confidence.

KEY STRENGTHS & WEAKNESS SUMMARY

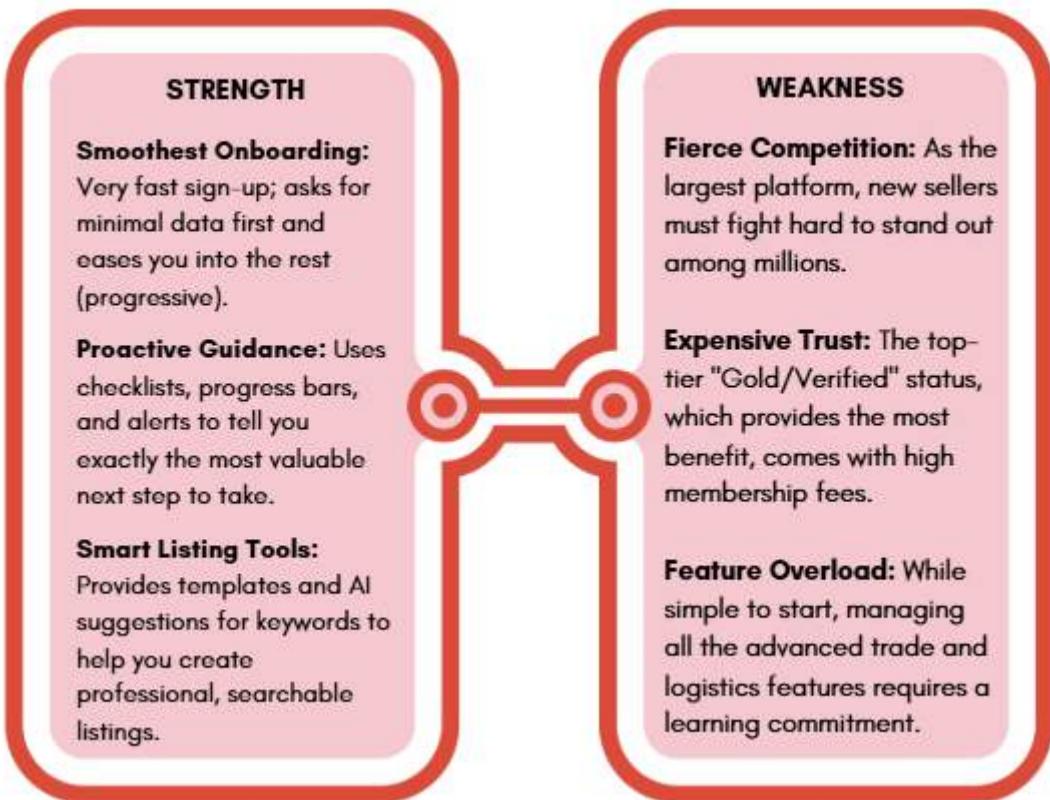
INDIAMART



GLOBAL SOURCES



ALIBABA



BEST PRACTICES & KEY TAKEAWAYS FOR PEPAGORA

This summary combines insights from all benchmarked platforms (IndiaMART, Global Sources, TradeIndia-style patterns, and Pepagora's current system). It captures the full picture of what Pepagora should improve, adopt, or strengthen in its onboarding and UX experience.

Focus Area	What Pepagora Must Adopt	Why It Matters
Ease of Onboarding	Simple sign-up, checklists, tooltips	Reduces drop-offs
Trust Building	Multi-level verification, trust badges	Attracts serious buyers
Listing Quality	Templates + AI listing coach	Ensures professional listings
Lead Quality	Scoring, filtering, better matching	Keeps sellers motivated
Support	Live chat, contextual help, examples	Reduces frustration
Engagement	Progress bars, badges, early action prompts	Boosts activation rates
Data & Feedback	Dashboards, insights, suggested improvements	Helps sellers grow

Pepagora needs to reduce friction, build trust early, and accelerate seller success.

The winning formula from all benchmarked platforms is:

Simple start → Clear guidance → Strong trust signals → Fast time-to-value → Intelligent support → Active marketplace

By integrating templates, progressive verification, guided onboarding, AI assistance, and high-value matching, Pepagora can create a smooth, modern, and trustworthy B2B onboarding experience that competes with global leaders.

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