

TraceQ Labs V2 Modules

Admin

1. Login.
2. Forgot password.
3. Unlock account.
4. Update profile.
5. Change password.
6. Email accounts CRUD.
7. General settings.
8. Meta information.
9. Vendor price sample file upload.
10. Location management.
 - a. States.
 - b. County
 - c. City
 - d. Zip codes
 - e. Location CSV Bulk Upload
 - i. State, County and City not available need to create.
11. User management.
 - a. Customers.
 - i. CRUD.
 - ii. Service Price.
 1. CRUD.
 2. CSV Upload.
 - b. Vendors.
 - i. CRUD.
 - ii. Coverage Area CRUD.
 1. Based on state & county wise.
 - iii. Service Price.
 1. CRUD.
 - a. Based on state, county and service
 2. CSV Upload.
 - c. Employees.
 - i. CRUD.
 1. Basic login info.
 2. Type
 3. Access level 1
 4. Access level 2
 - ii. Pre order assign

1. Based on customer and service order assign should take automatically.

12. Applications

- a. CRUD.
 - i. Name.
 - ii. URL.
 - iii. Username
 - iv. Password
- b. Coverage Area CRUD.
 - i. Based on state & county wise.
- c. Application cost CRUD.
 - i. Application Name.
 - ii. Based on application state and county.
 - iii. Based on application Services (Multiple Select)
 - iv. Cost.

13. Service Management.

- a. Category CRUD.
 - i. Name
 - ii. URL
 - iii. Description
 - iv. Process levels (Comma Separated)
- b. Add-on CRUD.
 - i. State
 - ii. Name
 - iii. Price
- c. Services.
 - i. CRUD.
 1. Category
 2. Name
 3. Service ID
 4. Description
 5. Image (Not Mandatory)
 6. Meta Title
 7. Meta keywords
 8. Meta description
 9. Process Levels (Multi select) based on category.
 10. Price
 11. No. of days to complete.
 - ii. CSV Upload
 - iii. Upload multiple images.

14. Solution Management.

- a. Category CRUD
 - i. Name
 - ii. URL

- iii. Description
 - iv. Icon
 - b. Solutions CRUD.
 - i. Category.
 - ii. Name
 - iii. URL
 - iv. Description
 - v. Image (NM)
- 15. Training Management (Same as solution management)
- 16. Post Management
 - a. Category CRUD.
 - b. Post CRUD.
- 17. CMS Management
 - a. Sliders CRUD.
 - b. About Us
 - i. Overview
 - ii. Core Values CRUD
 - iii. Mission & Vision
 - iv. Our Team CRUD.
 - c. Contact Us
 - i. Branch Address CRUD
 - ii. Contact Information CRUD
 - iii. Social Media Information
 - d. Testimonials CRUD.
 - e. FAQ CRUD.
 - f. TC CRUD.
 - g. Privacy policy CRUD.
- 18. Email Communication
- 19. Order Management
 - a. Place order
 - i. Alert confirmation for street address and zip code already exist in previous order.
 - b. CSV upload
 - c. Dashboard
 - i. Status wise count information
 - ii. In progress order due
 - iii. Outstanding orders with employee
 - iv. Outstanding orders with vendors
 - d. List orders based on status wise.
 - i. Filters
 - ii. Application details show based on service, state and county.
 - iii. Assign or Re-assign Employee.
 - iv. Assign or Re-assign Vendor.
 - 1. Re-assign: if vendor rejected or not accepted

- v. Order summary
 - vi. Additional Price CRUD.
 - vii. Vendor Attachment list
 - viii. Admin attachment CRUD.
 - ix. Update status.
 - 1. If vendor assigned: until vendor move to completed, admin or employee not possible to move to in-progress
 - x. Invoice
- 20. Billing Management
 - a. Customer and between completed dates.
 - i. Pending bill order list
 - 1. Payment Received CRUD
 - a. If single order can be able to do partial payment
 - b. If multiple order can be able to do only full payment
- 21. Report management
 - a. All orders based on customer/vendor and ordered date.
 - b. WIP report (not completed orders)
 - c. Completed orders with TAT information.
 - d. Outstanding bills
 - e. Paid Bills
 - f. Revenue report (Paid transaction list)

Vendor

- 1. Login.
- 2. Register.
- 3. Forgot password.
- 4. Unlock account.
- 5. Update profile.
- 6. Update address information
- 7. Update contact information
- 8. Order management
 - a. New
 - b. Accepted
 - c. In-progress
 - d. Pending Review (Once vendor completed the order waiting for admin to review and complete)
 - e. Completed (Once admin review and complete the order)
- 9. Coverage Area CRUD.
 - a. Based on state & county wise zip codes.
- 10. Service price list (Admin will add this based on pdf submission).

Associate

1. Login.
2. Based on access levels process will be there as like an admin.
3. Order management
 - a. Only they can see and update their orders.

Manager

1. Login.
2. Based on access levels process will be there as like an admin including order management.

Client

1. Login.
2. Register.
3. Forgot password.
4. Update profile.
5. Update address information
6. Update contact information
7. Order management
 - a. Place new order.
 - b. New
 - c. Completed
 - d. Hold
 - e. Cancelled

Site

1. Homepage information with complimentary quote form
2. About Us
3. FAQ
4. Privacy policy
5. Terms & Conditions
6. Contact Us
7. Global login page
 - a. Based on email automatically redirect to their login page (vendor, employee or client).

SAP User Registration Request Form

1. Company Name
2. Username (e.g., username.traceqlabs.com)
3. Full name
4. Email
5. Mobile

SAP Demo Application

1. Same replica of above module except sap and location management.