

DAY 5 – ADVANCED WINDOW FUNCTIONS

Dataset: Superstore Sales Dataset

Tool Used: MySQL

Analysis Type: Advanced Analytical SQL (Window Functions)

1. Objective of Day 5

The objective of Day 5 was to apply advanced SQL window functions to perform ranking, segmentation, running totals, and year-over-year comparisons. These techniques are widely used in real-world analytics and SQL interviews.

2. Why Window Functions Are Important

Window functions allow analysts to:

- Perform calculations across related rows without collapsing data
- Rank and compare records within groups
- Analyze trends and growth over time
- Replace complex subqueries with cleaner logic

Window functions are essential for **business reporting, dashboards, and advanced analytics**.

3. SQL Analysis Performed

3.1 Ranking Products by Profit Within Each Category

```
SELECT
    category,
    sub_category,
    ROUND(SUM(profit),2) AS total_profit,
    DENSE_RANK() OVER (
        PARTITION BY category
        ORDER BY SUM(profit) DESC
    ) AS category_rank
FROM orders
GROUP BY category, sub_category;
```

	category	sub_category	total_profit	category_rank
▶	Furniture	Chairs	26590.15	1
	Furniture	Furnishings	13059.25	2
	Furniture	Bookcases	-3472.56	3
	Furniture	Tables	-17725.59	4
	Office Supplies	Paper	34053.34	1
	Office Supplies	Binders	30221.64	2
	Office Supplies	Storage	21279.05	3
	Office Supplies	Appliances	18138.07	4
	Office Supplies	Envelopes	6964.10	5
	Office Supplies	Art	6527.96	6
	Office Supplies	Labels	5546.18	7
	Office Supplies	Fasteners	949.53	8
	Office Supplies	Supplies	-1188.99	9
	Technology	Copiers	55617.90	1
	Technology	Phones	44516.25	2
	Technology	Accessories	41936.78	3
	Technology	Machines	3384.73	4

3.2 Top 2 Products per Category (Top-N per Group)

```
SELECT *
FROM (
    SELECT
        category,
        sub_category,
        ROUND(SUM(profit),2) AS total_profit,
        DENSE_RANK() OVER (
            PARTITION BY category
            ORDER BY SUM(profit) DESC
        ) AS rnk
    FROM orders
    GROUP BY category, sub_category
) t
WHERE rnk <= 2;
```

	category	sub_category	total_profit	rnk
▶	Furniture	Chairs	26590.15	1
	Furniture	Furnishings	13059.25	2
	Office Supplies	Paper	34053.34	1
	Office Supplies	Binders	30221.64	2
	Technology	Copiers	55617.90	1
	Technology	Phones	44516.25	2

3.3 Running Total of Sales by Year

```
SELECT
    YEAR(order_date) AS year,
    ROUND(SUM(sales),2) AS yearly_sales,
    ROUND(
        SUM(SUM(sales)) OVER (ORDER BY
YEAR(order_date)),
        2) AS running_sales
FROM orders
GROUP BY YEAR(order_date)
ORDER BY year;
```

	year	yearly_sales	running_sales
▶	2014	484247.56	484247.56
	2015	470532.46	954780.02
	2016	609205.86	1563985.88
	2017	733215.19	2297201.07

3.4 Year-Over-Year (YoY) Sales Growth

```
SELECT
    year,
    yearly_sales,
    yearly_sales
    - LAG(yearly_sales) OVER (ORDER BY year) AS yoy_growth
FROM (
    SELECT
        YEAR(order_date) AS year,
        ROUND(SUM(sales),2) AS yearly_sales
    FROM orders
    GROUP BY YEAR(order_date)
) t;
```

	year	yearly_sales	yoy_growth
▶	2014	484247.56	NULL
	2015	470532.46	-13715.10
	2016	609205.86	138673.40
	2017	733215.19	124009.33

3.5 Year-Over-Year Percentage Growth

```
SELECT
    year,
    yearly_sales,
    ROUND(
        (yearly_sales - LAG(yearly_sales) OVER (ORDER BY year))
        / LAG(yearly_sales) OVER (ORDER BY year) * 100, 2
    ) AS yoy_growth_percent
FROM (
    SELECT
        YEAR(order_date) AS year,
        SUM(sales) AS yearly_sales
    FROM orders
    GROUP BY YEAR(order_date)
) t;
```

year	yearly_sales	yoy_growth_percent
2014	484247.56	NULL
2015	470532.46	-2.83
2017	733215.19	20.36
2016	609205.86	29.47

3.6 Identifying Decline Years

```
SELECT *
FROM (
    SELECT
        year,
        yearly_sales,
        yearly_sales - LAG(yearly_sales) OVER (ORDER BY year) AS growth
    FROM (
        SELECT
            YEAR(order_date) AS year,
            SUM(sales) AS yearly_sales
        FROM orders
        GROUP BY YEAR(order_date)
    ) y
) g
WHERE growth < 0;
```

year	yearly_sales	growth
2015	470532.46	-13715.10

Key Insights from Day 5

- Window functions provide advanced analytical power.
- Ranking within groups reveals top and bottom performers.
- Running totals and YoY growth help track business performance.
- Window functions reduce the need for complex subqueries.

Business Recommendations

- Focus on top-ranked products within each category.
- Monitor year-over-year growth to identify decline early.
- Use running totals for forecasting and strategic planning.
- Apply window functions in dashboards and management reports.

Key Learnings from Day 5

- Use of PARTITION BY for grouped analysis
- Difference between RANK, DENSE_RANK, and ROW_NUMBER
- Application of LAG() for time-based comparisons
- Importance of window functions in real-world analytics