

### Power BI Call Center Dashboard - Solution Approach

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## 1. Data Cleaning & Preparation

Before dashboard creation, I cleaned and prepared the dataset using the following steps:

- **Converted Date/Time Columns**: Ensured Date was in date format and time durations (like Average Talk Duration) were converted to seconds for calculations and graphing.
- Converted Y/N Fields:
  - Answered and Resolved columns were converted:
    - "Y"  $\rightarrow$  1, "N"  $\rightarrow$  0 to allow aggregation and measure creation.
- Renamed Columns for clarity and consistency.
- Created Cleaned Table: Named it Table1\_Cleaned and used it for all analysis.

# 2. Measures Created

```
Answer_Rate = DIVIDE(SUM(Table_1[Answered]), COUNTROWS(Table_1))

Answered_Calls = CALCULATE(COUNTROWS(Table_1), Table_1[Answered] = 1)

Answered_Rate% = DIVIDE(CALCULATE(COUNTROWS(Table_1), Table_1[Answered] = 1), COUNTROWS(Table_1))

AverageTalkDurationSecs = AVERAGEX('Table_1', HOUR('Table_1'[AvgTalkDuration]) * 3600 + MINUTE('Table_1'[AvgTalkDuration]) * 60 + SECOND('Table_1'[AvgTalkDuration]))

Avg_speed_of_Ans = AVERAGE(Table_1[Speed of Answer])

Resolution_Rate = DIVIDE([Resolved_Calls], [Answered_Calls], 0)

Resolution_Rate% = DIVIDE(CALCULATE(COUNTROWS(Table_1), Table_1[Resolved] = 1), COUNTROWS(Table_1))

Resolved_Calls = CALCULATE(COUNTROWS('Table_1'), 'Table_1'[Answered] = 1, Table_1[Resolved] = 1)

Total Calls = COUNT(Table 1[Call ID])
```

### 3. Dashboard Design & Insights

#### Q1. Were calls consistently answered in a timely manner?

• Chart Used: Line Chart

• X-Axis: Date

• Y-Axis: Avg\_Speed\_of\_Answer

• Title: "Trend of Average Speed of Answer Over Time"

• Insight:

- Spikes indicate bottlenecks or staffing issues.
- Steady/declining trend = effective call handling.

#### Q2. Did agents successfully resolve customer issues?

- Chart Used:
  - Bar Chart → Resolution Rate by Agent
  - Line Chart → Resolution Rate Over Time
- Insight:

- Identifies high and low performing agents.
- Tracks consistency and improvement in resolutions.

#### Q3. How did speed of answer & average talk duration impact satisfaction?

- Chart Used: Scatter Plot
- X: Speed of Answer
- Y: Talk Duration (in seconds)
- Color/Size: Satisfaction Rating
- Title: "Impact of Talk Duration & Speed on Satisfaction"
- Insight:
  - Mid-range durations + moderate speed = high satisfaction.
  - Outliers suggest rushed or prolonged calls hurting experience.

#### Q4. Were there hidden trends in the data?

- Chart Used: Area Chart
- X-Axis: Date
- **Legend**: Department
- **Y-Axis**: Average Talk Duration (sec)
- Title: "Department-wise Talk Duration Trends"
- Insight:
  - Specific departments (e.g., Washing Machines) may need more support or training.
  - Helps allocate resources effectively.

#### Filters Used

• V Slicers for:

- Agent
- Department

These make the dashboard fully explorable by management.

## **Summary of Outcomes**

- Provided key insights into agent performance, resolution trends, and customer satisfaction influencers.
- Transformed raw call log data into a **professional**, **interactive dashboard**.
- Enabled OptiConnect management to make data-driven decisions for process improvements.