

Unique Document Identification Number (UDIN)

**Process:**

**1. Documents Upload**

- File Type: JPG, JPEG, PDF, Word File, Excel  
Drag and Drop File or Upload the Documents  
Minimum Size: 1kb  
Maximum Size: 50mb  
Post Action:
- Document Type and Size Check
  - Document Save to Temporary Memory
  - Price Calculating as per criteria
  - Redirect to sign-up screen

**2. Sign-up**

- Through: Email OTP / Mobile OTP  
Form Includes: Name, Address, State, Pin Code  
Post Action:
- Allocation of USER ID and Temporary Password
  - Welcome Message to phone and Email as per format
  - Save Uploaded document from Temporary Memory
  - Auto Login First Time to Dash Borad
  - Payment Screen Open

**3. Payment**

- Payment Confirmation Screen with payment Break-up  
Technology use: Razorpay  
Post Action:
- Save Payment Detailed Information to database
  - Job work id allocation, and work sent to backoffice for signing, job allocated to backoffice
  - Payment Confirmation to Email & Mobile, including digital bill, job work number mentioned
  - Redirect to Payment Confirmation Screen
  - On Screen option, check status now

**4. Back Office Operation (Document Verification)**

- Files are ready to for screening  
Onscreen Preview of documents for Back Office  
Post Action: (Successful Document Verification)
- Tick on: Checked and Download for Signing
  - Progress Change from "Document Uploaded" to "Documents Checked Passed"
- Post Action: (Un-Successful Document Verification)
- Set Remarks with document problem
  - Progress Change from "Document Uploaded" to "Documents Checked Failed"
  - Payment Refund button added in progress status.

**5. Back Office Operation (Document Sign)**

- Documents / Certificate which generated by BackOffice now upload to user dashboard (.pdf)  
Download Section Added on progress screen  
Progress Change from "Documents Checked Passed" to "Certificate Ready to View / Download"  
On Screen Preview of generated certificate  
The same file and previously uploaded files move to document vault

#### **Features:**

1. Login / Sign-up of users
2. Users Profile / Dash Board
3. Multiple Documents Upload
4. Progress Check of Document Signing
5. Give Comment of every progress by user also
6. Documents Vault
7. Documents Download
8. Search UDIN (<https://udin.icaai.org/search-udin>)
9. Online Payment

#### **Rate Chart:**

1. Stat Audit (Turnover up to 5cr) : Rs.4000/-
2. Stat Audit (Turnover up to 10cr) : Rs.8000/- [Rs.4000/- increase on every 5cr] so turnover must mention
3. Tax Audit : [Same as Stat Audit]
4. Balance Sheet : Rs.1500/-
5. Balance Sheet (Provisional) : Rs.1500/-
6. Auditor Appointment : Rs.1000/-
7. Net Worth Certificate : Rs.1500/-
8. ROC Document : Rs.1500/-
9. E-Filing Documents : Rs.1000/-
10. Any other Document : [Manual Description Box needed] Advance Rs.1000/-
11. Linked Document or Annexures : NIL

#### **Contact Details**

[www.udin.in](http://www.udin.in)

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