


Insurance Advisory

Aditya Birla Insurance Brokers Ltd.
(A subsidiary of Aditya Birla Capital Ltd.)



ADITYA BIRLA
CAPITAL

adityabirlacapital.com

Sales Template

Quote ID	Q_GMC_26089	Placement ID	P_GMC_3598	sale Template ID	ST_GMC_2685
Date	03 Nov 2023	Transaction Type	POLICY	QMS number	P_GMC_3598
Vertical	NON GROUP	Client	NON GROUP	Entry Type	CO-INSURANCE
Sub Vertical	LIABILITY	Initiative	Group-Others Renewal Retention	Cross Sell	
Invoicing Branch	MUMBAI - LOWER PAREL	Policy No			

RM TYPE	BRANCH NAME	RM	TEAM LEADER	SERVICING RM	CREDIT %
RET	MUMBAI - LOWER PAREL	GANESH AWHAD	ANAND PANCHARIYA	GANESH AWHAD	100.00

INSURED INFORMATION								
Insured Name	AMIT KUMAR NAIN(117127)				Insured Contact Nos. (L)	0-0	PAN Number	
Insured Address	FLAT NO 1007 GARDEN VIEW APTS ROYAL PALMS GOREGAON				Insured Contact Nos. (M)	0	Business Sector	
Pin Code	400065				Insured/Company Email ID	(Your contact person at client location)		
Type of Policy	RENEWAL	Policy Renewable	YES	Previous Control No	2354545435	Is Declaration Policy	NO	Declaration Description
	II Ins PAN				(Renewal / Endt)	Frequency	Not Applicable	
Client Group	AADITYA BIRLA							

INSURER INFORMATION						
Insurance Company Name	BAJAJ ALLIANZ GENERAL INSURANCE CO. LTD			DO/RO Code	NEW MISSION ROAD,BANGALORE	
Insurer Address	NO.1/2,4TH FLOOR,GOLDEN HEIGHTS,59TH C CROSS,4TH M BLOCK,			Status(Life)	Select	
Policy/Product	GROUP HEALTH POLICY - EMPLOYER/EMPLOYEE	TPA	ERITAGE HEALTH TPA PVT. LTD.		Retroactive Date	
<u>For Motor Policies</u>					Policy Term	0
Engine No.	Reg . No.	Chassis No.		Policy Paying Term	0	
Policy Source Type	Policy Sourced by ABIBL	Display OD Premium (W/o Tax)	0	Display TP Premium(W/o Tax)	0	Maturity Date

POLICY INFORMATION								
Cheque pic up Date	08 Nov 2023	Cheque submission date	08 Nov 2023					
Sum Insured	10,000,000	Policy Period From	15 Nov 2023	To	14 Nov 2024	Endorsement Effective Date		
Net/OD Premium	6,565	Third Party/Terrorism Premium	0	Stamp Duty/ERF	0			
Brokerage % on Net/OD Premium	7.50	Brokerage Amt on Net/OD Premium	492	Brokerage % on Terrorism Premium	0.00	Brokerage Amt on Terrorism Premium	0	
CGST(%)		0.0000	CGST Amount	0	SGST(%)	0.0000	SGST Amount	0
IGST(%)		0.0000	IGST Amount	0	UTGST(%)	0.0000	UTGST Amount	0
Total GST(%)	0		Total GST Amount	0	Reward(%)	0.00	Reward Amount	0
Total Brokerage Amount	492		Gross Premium	6,565				

PREMIUM PAYMENT					
Premium Payment Mode	RTGS	Chq/NEFT/RTGS/CD info	453645666635	Bank Name	ANDHRA
Remarks	CORPORATE CLIENT CHEQUE PICK UP DATE CHEQUE SUBMISSION DATE				

Signature Branch Ops

Quality Check OK

NO

Signature: RM 1

GANESH AWHAD

Notes & Definition:
In case of FAT RM 1 is the person who brings in the business & is the primary owner
In case of FAT RM 2 will be the person who has given the Lead
In case of RET RM 1 will be the person responsible for the retention of the a/c & is Primary owner
In case of RET RM 2 is the person who has brought in the account the previous yr
Branch 1 is the Primary Owner of the policy
For New Motor cases Engine No & Chassis No or Reg No is Mandatory
For Renewal/Rollover Motor cases Reg No is Mandatory
PAN No is mandatory for premium > = 100000
Pin Code & Contact No is Mandatory
Visiting Card copy is mandatory for Corporate Clients
Email Address of the contact person at client location
Any cancellation/strike out/overwritten information needs to br initialled/signed off by the preparer

Co-Insurance Detail

Insurance Company	Leader	Divisional Office	Share %	Net Premium w/o Terrorism/TP	Terrorism/TP Premium	Total Premium Share	Brokerage %	Brokerage Amount	Terrorism / TP Brokerage %	Terrorism / TP Brokerage Amount
BAJAJ ALLIANZ GENERAL INSURANCE CO. LTD	YES	YERWADA,PUNE	50.00	3,283	0	3,283	7.50	492	0.00	0
CHOLAMANDLAM MS GENERAL INSURANCE CO. LTD	YES	T NAGAR,CHENNAI	50.00	3,283	0	3,283	7.50	492	0.00	0
Total			100	6,566	0	6,566		984		0