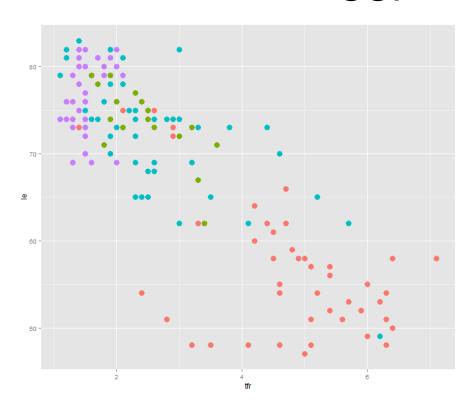
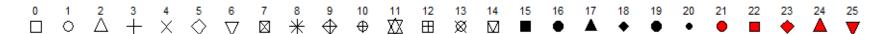
Introduction to ggplot2



Dawn Koffman
Office of Population Research
Princeton University
January 2014



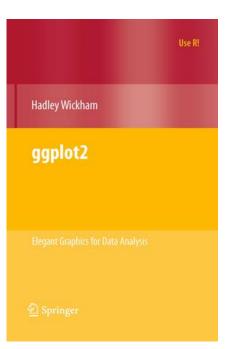


Part 1: Concepts and Terminology

R Package: ggplot2

Used to produce statistical graphics, author = Hadley Wickham

"attempt to take the good things about base and lattice graphics and improve on them with a **strong, underlying model**"

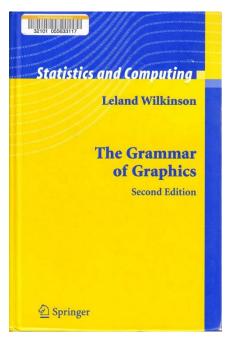


based on *The Grammar of Graphics* by Leland Wilkinson, 2005

"... describes the meaning of what we do when we construct statistical graphics ... More than a taxonomy ... Computational system based on the underlying mathematics of representing statistical functions of data."

- does not limit developer to a set of pre-specified graphics

adds some concepts to grammar which allow it to work well with R



qplot()

ggplot2 provides two ways to produce plot objects:

qplot() # quick plot – not covered in this workshop

uses some concepts of The Grammar of Graphics, but doesn't provide full capability and

designed to be very similar to plot() and simple to use

may make it easy to produce basic graphs

but

may delay understanding philosophy of ggplot2

ggplot() # grammar of graphics plot – focus of this workshop

provides fuller implementation of *The Grammar of Graphics*

may have steeper learning curve but allows much more flexibility when building graphs

Grammar Defines Components of Graphics

data: in ggplot2, data must be stored as an R data frame

coordinate system: describes 2-D space that data is projected onto

- for example, Cartesian coordinates, polar coordinates, map projections, ...

geoms: describe type of geometric objects that represent data

- for example, points, lines, polygons, ...

aesthetics: describe visual characteristics that represent data

- for example, position, size, color, shape, transparency, fill

scales: for each aesthetic, describe how visual characteristic is converted to display values

- for example, log scales, color scales, size scales, shape scales, ...

stats: describe statistical transformations that typically summarize data

- for example, counts, means, medians, regression lines, ...

facets: describe how data is split into subsets and displayed as multiple small graphs

Workshop Data Frame

extract from 2012 World Population Data Sheet produced by Population Reference Bureau

includes 158 countries where mid-2012 population >= 1 million

for notes, sources and full definitions, see:

pop2012

imr tfr

le

leM leF

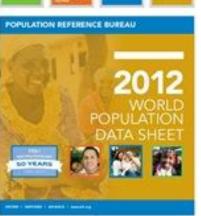
area

region

http://www.prb.org/pdf12/2012-population-data-sheet_eng.pdf

variables:

3% 87% 2.4 2050



country country name

population mid-2012 (millions)

infant mortality rate*

total fertility rate*

life expectancy at birth

male life expectancy at birth

female life expectancy at birth

(Africa, Americas, Asia & Oceania, Europe)

(Northern Africa Mostern Africa Factorn Afr

(Northern Africa, Western Africa, Eastern Africa, Middle Africa,

North America, Central America, Caribbean, South America,

Western Asia, South Central Asia, Southeast Asia, East Asia, Oceania,

Northern Europe, Western Europe, Eastern Europe, Southern Europe)

^{*}definitions: infant mortality rate — annual number of deaths of infants under age 1 per 1,000 live births

total fertility rate — average number of children a woman would have assuming that current

age-specific birth rates remain constant throughout her childbearing years

ggplot()

creates a **plot object** that can be assigned to a variable

can specify data frame and aesthetics (visual characteristics that represent data)

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=le, y=tfr, color=area))</pre>
```

| country | pop2012 | tfr | le | area |
|------------|-----------|-----|----|--------|
| Algeria | 37.4 | 2.9 | 73 | Africa |
| Egypt | 82.3 | 2.9 | 72 | Africa |
| Libya | 6.5 | 2.6 | 75 | Africa |
| Morocco | 32.6 | 2.3 | 72 | Africa |
| South Suda | an 9.4 | 5.4 | 52 | Africa |
| Sudan | 33.5 | 4.2 | 60 | Africa |
| Tunisia | 10.8 | 2.1 | 75 | Africa |
| Benin | 9.4 | 5.4 | 56 | Africa |
| Burkina Fa | aso 17.5 | 6.0 | 55 | Africa |
| Cote d'Iv | oire 20.6 | 4.6 | 55 | Africa |
| Gambia | 1.8 | 4.9 | 58 | Africa |
| Ghana | 25.5 | 4.2 | 64 | Africa |
| • | • | • | • | • |
| • | _ | _ | _ | _ |

le value is indicated by x-axis position tfr value is indicated by y-axis position area value is indicated by color

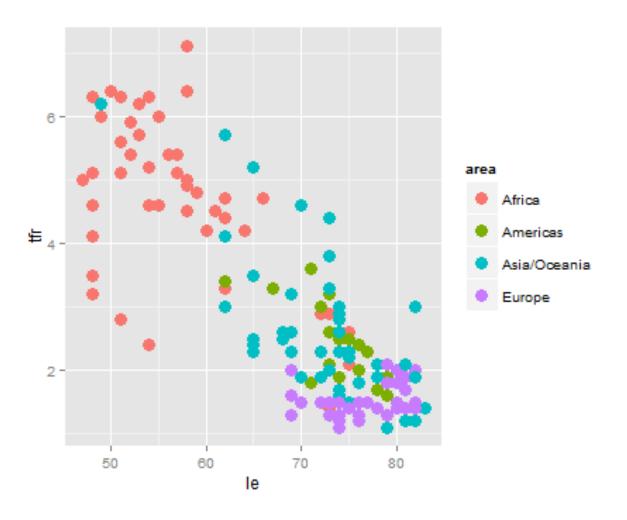
<u>BUT</u>

plot object p can not be displayed without adding at least one **layer**

at this point, there is nothing to see!

Add a Layer

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=le, y=tfr, color=area))
p + layer(geom="point", geom params=list(size=4))</pre>
```



Layer

purpose:

display the data – allows viewer to see

patterns, overall structure, local structure, outliers, ...
display statistical summaries of the data – allows viewer to see

counts, means, medians, IQRs, model predictions, ...

full specification:

layer(geom, geom_params, stat, stat_params, data, mapping, position)

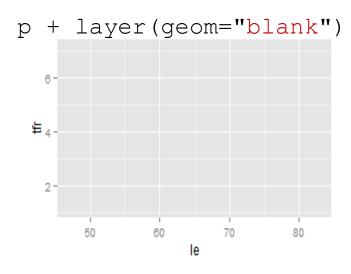
every layer specifies a *geom* or a *stat* or both

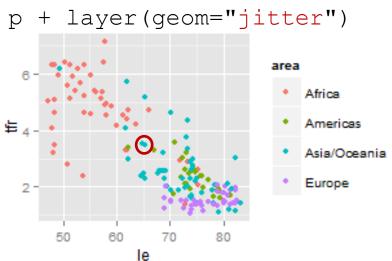
data and mapping (aesthetics) may be inherited from ggplot() object or added/changed/dropped using layer()

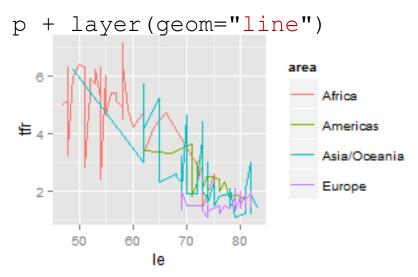
position refers to method for adjusting overlapping objects

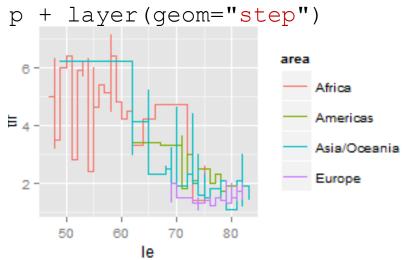
Add a geom Layer

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=le, y=tfr, color=area))</pre>
```





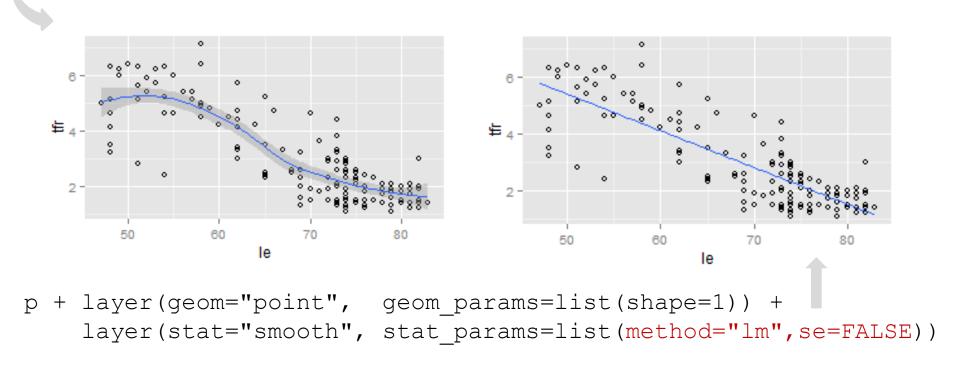




Add a stat Layer

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=le, y=tfr))

p + layer(geom="point", geom_params=list(shape=1)) +
    layer(stat="smooth")
... group is <1000, so using loess. Use 'method = x' to change the smoothing method.</pre>
```

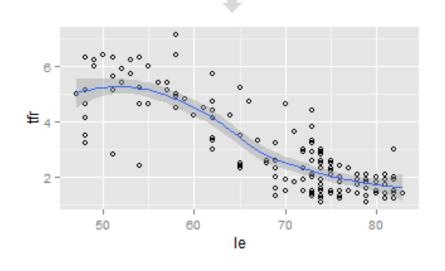


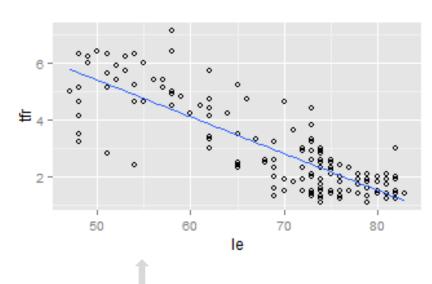
geom xxx and stat xxx Shortcut Functions

can use $geom_xxx$ () and $stat_xxx$ () shortcut functions rather than layer () ...

much less typing!

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=le, y=tfr))
p + geom_point(shape=1) + stat_smooth()</pre>
```

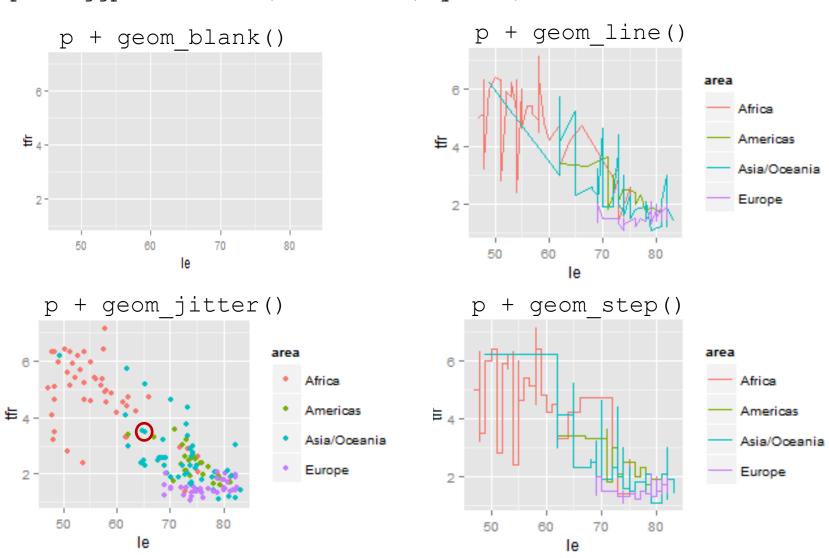




p + geom point(shape=1) + stat smooth(method="lm", se=FALSE)

Shortcut Functions: Adding a geom Layer

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=le, y=tfr, color=area))</pre>
```



Add Layers Using Shortcut Functions

```
geom xxx()
purpose: display the data –
          allows viewer to see patterns, overall structure, local structure, outliers, ...
full specification: geom xxx(mapping, data, stat, position, ...)
each geom xxx() has a default stat (statistical transformation) associated with it,
but the default statistical transformation may be changed using stat parameter
stat xxx()
purpose: display statistical summaries of the data –
         allows viewer to see counts, means, medians, IQRs, model predictions, ...
full specification: stat xxx(mapping, data, geom, position, ...)
each stat xxx() has a default geom (geometric object) associated with it,
but the default geometric object may be changed using geom parameter
```

for a list of geom xxx() and stat xxx(), see http://docs.ggplot2.org/current/

14

```
geoms <- help.search("^geom ", package = "ggplot2")</pre>
geoms$matches[, 1:2]
```

title

geom_xxx

```
topic
                        "Line specified by slope and intercept."
[1,] "geom abline"
 [2,] "geom area"
                        "Area plot."
 [3,] "geom bar"
                        "Bars, rectangles with bases on x-axis"
                        "Add heatmap of 2d bin counts."
 [4,] "geom bin2d"
 [5,] "geom blank"
                        "Blank, draws nothing."
 [6,] "geom boxplot"
                        "Box and whiskers plot."
 [7,] "geom contour"
                        "Display contours of a 3d surface in 2d."
[8,] "geom crossbar"
                        "Hollow bar with middle indicated by horizontal line."
[9,] "geom density"
                        "Display a smooth density estimate."
                        "Contours from a 2d density estimate."
[10,] "geom density2d"
                        "Dot plot"
[11,] "geom dotplot"
[12,] "geom errorbar"
                        "Error bars."
[13,] "geom errorbarh"
                        "Horizontal error bars"
[14,] "geom freqpoly"
                        "Frequency polygon."
[15,] "geom hex"
                        "Hexagon bining."
[16,] "geom histogram"
                        "Histogram"
[17,] "geom hline"
                        "Horizontal line."
[18,] "geom jitter"
                        "Points, jittered to reduce overplotting."
                        "Connect observations, ordered by x value."
[19,] "geom line"
[20,] "geom linerange"
                        "An interval represented by a vertical line."
                        "Polygons from a reference map."
[21,] "geom map"
[22,] "geom path"
                        "Connect observations in original order"
[23,] "geom point"
                        "Points, as for a scatterplot"
[24,] "geom pointrange" "An interval represented by a vertical line, with a point in the middle."
                        "Polygon, a filled path."
[25,] "geom polygon"
                        "Add quantile lines from a quantile regression."
[26,] "geom quantile"
[27,] "geom raster"
                        "High-performance rectangular tiling."
[28,] "geom rect"
                        "2d rectangles."
[29,] "geom ribbon"
                        "Ribbons, y range with continuous x values."
                        "Marginal rug plots."
[30,] "geom rug"
[31,] "geom segment"
                        "Single line segments."
[32,] "geom smooth"
                        "Add a smoothed conditional mean."
[33,] "geom step"
                        "Connect observations by stairs."
[34,] "geom text"
                        "Textual annotations."
[35,] "geom tile"
                        "Tile plane with rectangles."
[36,] "geom violin"
                        "Violin plot."
[37,] "geom vline"
                        "Line, vertical."
```

stats <- help.search("^stat_", package= "ggplot2") stats\$matches[, 1:2]</pre>

stat_xxx()

```
topic
                         title
[1,] "stat abline"
                         "Add a line with slope and intercept."
[2,] "stat bin"
                         "Bin data."
                         "Count number of observation in rectangular bins."
[3,] "stat bin2d"
[4,] "stat bindot"
                         "Bin data for dot plot."
[5,] "stat binhex"
                         "Bin 2d plane into hexagons."
[6,] "stat boxplot"
                         "Calculate components of box and whisker plot."
                         "Calculate contours of 3d data."
[7,] "stat contour"
[8,] "stat density"
                         "1d kernel density estimate."
                         "2d density estimation."
[9,] "stat density2d"
[10,] "stat ecdf"
                         "Empirical Cumulative Density Function"
                         "Superimpose a function."
[11,] "stat function"
[12,] "stat hline"
                         "Add a horizontal line"
[13,] "stat identity"
                         "Identity statistic."
                         "Calculation for quantile-quantile plot."
[14,] "stat qq"
[15,] "stat quantile"
                         "Continuous quantiles."
[16,] "stat smooth"
                         "Add a smoother."
                         "Convert angle and radius to xend and yend."
[17,] "stat spoke"
                         "Sum unique values. Useful for overplotting on scatterplots."
[18,] "stat sum"
[19,] "stat summary"
                         "Summarise y values at every unique x."
[20,] "stat summary2d"
                         "Apply funciton for 2D rectangular bins."
[21,] "stat summary hex" "Apply funciton for 2D hexagonal bins."
[22,] "stat unique"
                         "Remove duplicates."
[23,] "stat vline"
                         "Add a vertical line"
                         "1d kernel density estimate along y axis, for violin plot."
[24,] "stat ydensity"
```

Statistical Transformation

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=area))</pre>
```

| country | pop2012 | tfr | le | area |
|--------------|----------|-----|----|--------------|
| Algeria | 37.4 | 2.9 | 73 | Africa |
| Egypt | 82.3 | 2.9 | 72 | Africa |
| | • | • | • | • |
| | • | • | • | • |
| | • | • | • | • |
| Canada | 34.9 | 1.7 | 81 | Americas |
| United State | es 313.9 | 1.9 | 79 | Americas |
| | • | • | • | • |
| | • | • | • | • |
| • | • | • | • | • |
| Armenia | 3.3 | 1.7 | 74 | Asia/Oceania |
| Azerbaijan | 9.3 | 2.3 | 74 | Asia/Oceania |
| | • | • | • | • |
| | • | • | • | • |
| | • | • | • | • |
| Denmark | 5.6 | 1.8 | 79 | Europe |
| Estonia | 1.3 | 2.5 | 76 | Europe |
| | • | • | • | • |
| | • | • | • | • |
| · | • | • | • | • |

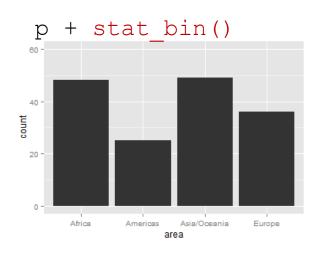
| bin | area | count |
|-----|--------------|-------|
| 1 | Africa | 48 |
| 2 | Americas | 25 |
| 3 | Asia/Oceania | 49 |
| 4 | Europe | 36 |

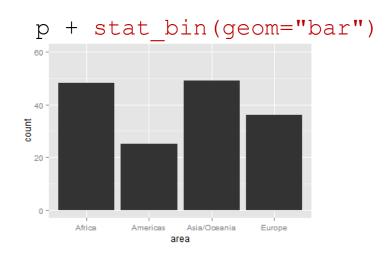


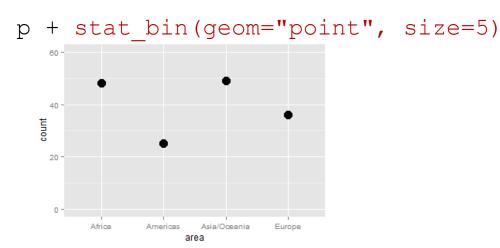
stat_bin()
statistical transformation

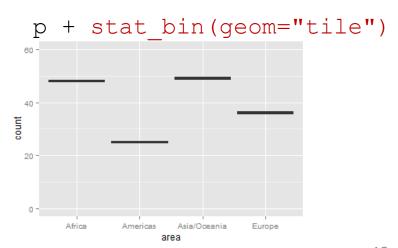
Change Default Geometric Object

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=area)) + ylim(0,60)</pre>
```



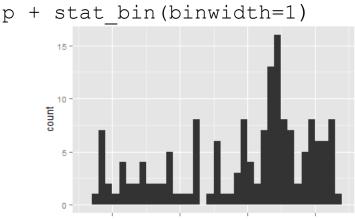


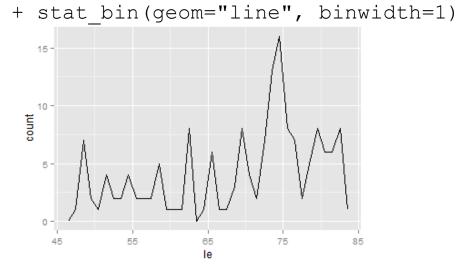


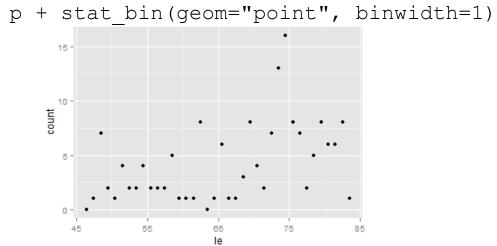


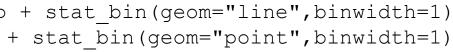
Change Default Geometric Object

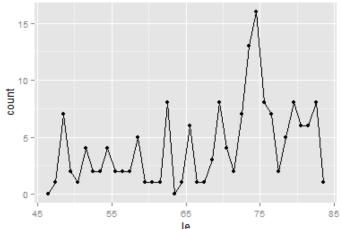
```
<- read.csv(file="WDS2012.csv", head=TRUE, sep=",")</pre>
<- ggplot(data=w, aes(x=le))
```









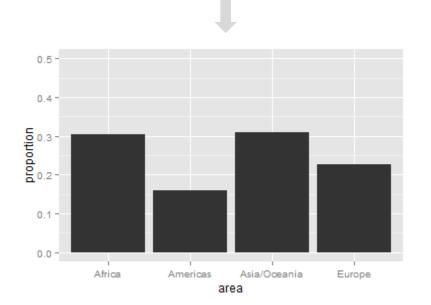


Use Variables Created by stat_xxx()

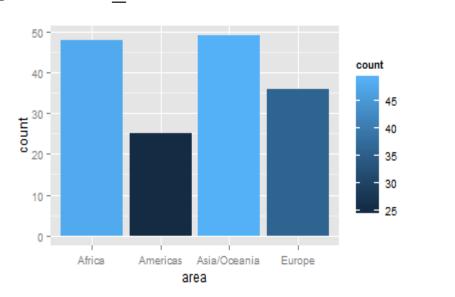
stat_xxx() may create new variables in transformed data frame
aesthetics may be mapped to these new variables

| 1 Africa 48 2 Americas 25 3 Asia/Oceania 49 | bin | area | count |
|---|-----|--------------|-------|
| 3 Asia/Oceania 49 | 1 | Africa | 48 |
| | 2 | Americas | 25 |
| 1 7 | 3 | Asia/Oceania | 49 |
| 4 Europe 36 | 4 | Europe | 36 |

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=area))
p + stat_bin(aes(y = ..count../sum(..count..))) +
    ylab("proportion") + ylim(0,.5)</pre>
```



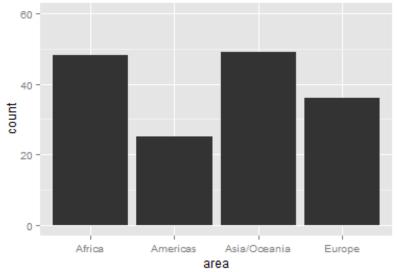
```
p + stat bin(aes(fill=..count..))
```



Already Transformed Data

```
wb <- read.csv(file="WDS2012areabins.csv", head=TRUE, sep=",")</pre>
wb
    bin
                 area count
1
              Africa
                         48
2
            Americas
                      25
3
      3 Asia/Oceania
                       49
4
                         36
              Europe
```

```
p <- ggplot(data=wb, aes(x=area, y=count)) + ylim(0,60)
p + geom bar(stat="identity")</pre>
```



Aesthetics

describe visual characteristics that represent data

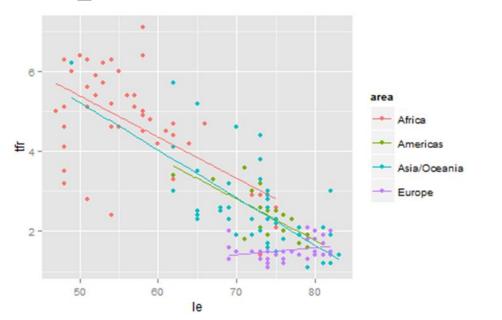
- for example, x position, y position, size, color (outside), fill (inside), point shape, line type, transparency

each layer inherits default aesthetics from plot object

- within each layer, aesthetics may added, overwritten, or removed

most layers have some required aesthetics and some optional aesthetics

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=le, y=tfr, color=area))
p + geom_point() + geom_smooth(method="lm", se=FALSE)</pre>
```

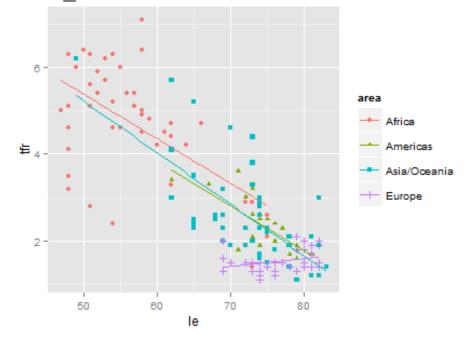


Add or Remove Aesthetic Mapping

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=le, y=tfr, color=area))</pre>
```

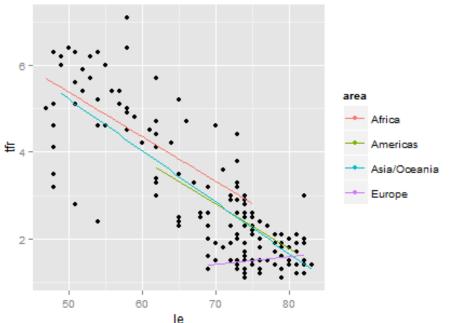
add aesthetic mapping

p + geom_point(aes(shape=area)) + geom smooth(method="lm", se=FALSE)



remove aesthetic mapping

```
p + geom_point(aes(color=NULL)) +
geom_smooth(method="lm", se=FALSE)
```

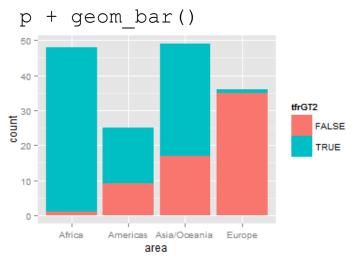


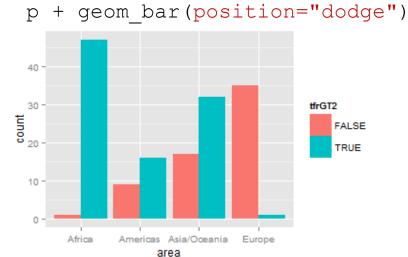
Aesthetic Mapping vs. Parameter Setting

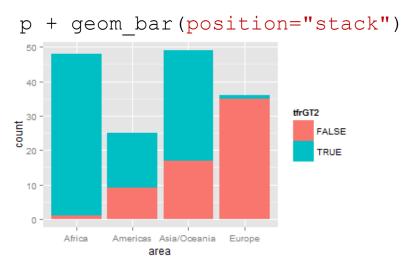
```
aesthetic mapping
    data value determines visual characteristic
    use aes()
setting
    constant value determines visual characteristic
    use layer parameter
 <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")</pre>
  <- ggplot(data=w, aes(x=le, y=tfr))
 aesthetic mapping
                                            setting
   + geom point(aes(color=area))
                                              + geom point(color="red")
                                          ∡ ,
 2
```

Position

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
w$tfrGT2 <- w$tfr > 2
p <- ggplot(data=w, aes(x=area, fill=tfrGT2))</pre>
```



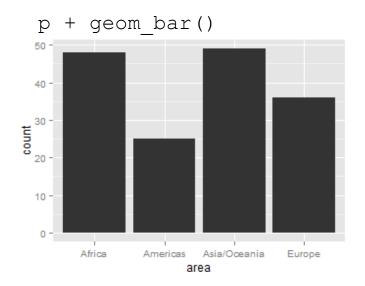


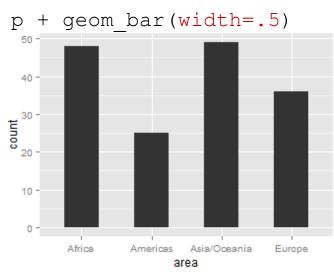


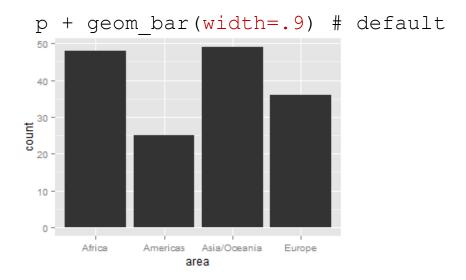


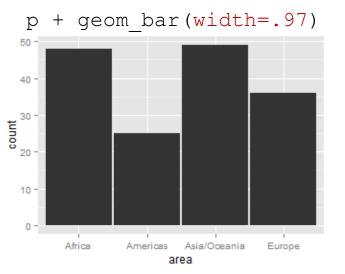
Bar Width

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=area))</pre>
```









Position

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")</pre>
  <- ggplot(data=w, aes(x=le, y=tfr))
                                                               p + geom_point()
≒ ₄ -
 2 -
         50
                                                               p + geom point
                                                              (position="jitter")
≢₄.
                                                                 equivalent to
                                                              p + geom_jitter()
 2 -
```

65

le

55

45

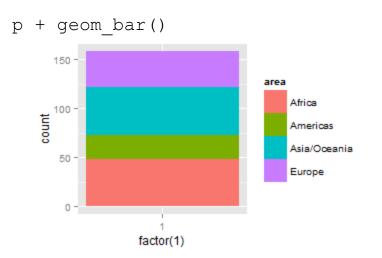
Transparency

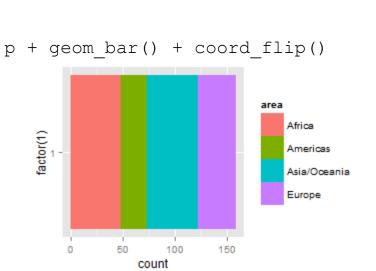
```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")</pre>
p <- ggplot(data=w, aes(x=le, y=tfr))</pre>
                                                                 p + geom point
                                                                 (size=3,
                                                                 alpha=1/2)
 2 -
         50
                        60
                                                                  p + geom jitter
                                                                  (size=4,
                                                                  alpha=1/2)
±4-
 2
         50
                        60
```

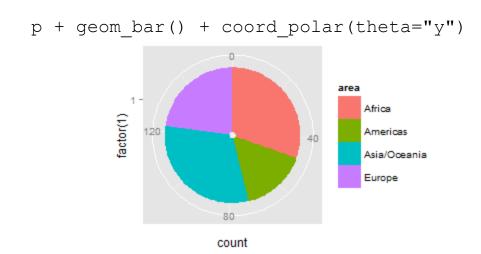
techniques for overplotting: adjusting symbol size, shape, jitter, and transparency

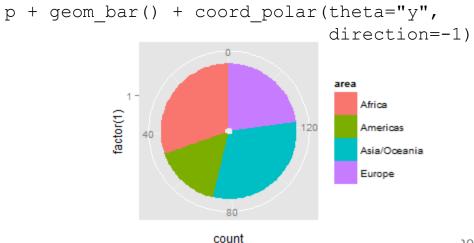
Coordinate System

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(w, aes(x=factor(1), fill=area))</pre>
```







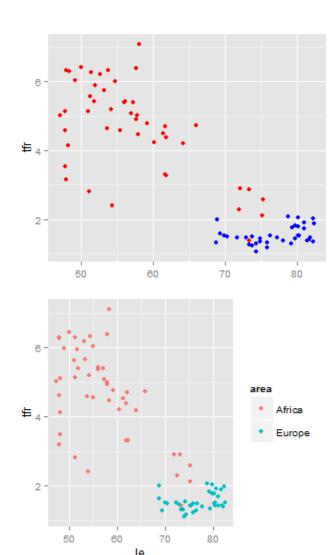


Data Frame

each plot layer may contain data from a different data frame

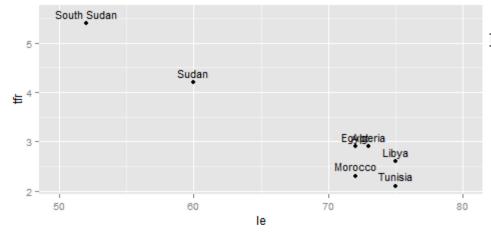
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")</pre>

```
africa <- subset(w,area=="Africa")</pre>
europe <- subset(w,area=="Europe")</pre>
p <- ggplot(data=europe, aes(x=le, y=tfr))</pre>
p + geom jitter(color="blue") +
    geom jitter(data=africa, color="red")
africa europe <- rbind(africa, europe)</pre>
p <- ggplot(data=africa europe, aes(x=le, y=tfr,</pre>
             color=area))
p + geom jitter()
                             OR
p <- ggplot(data=rbind(africa, europe), aes(le, y=tfr,</pre>
             color=area))
p + geom jitter()
```

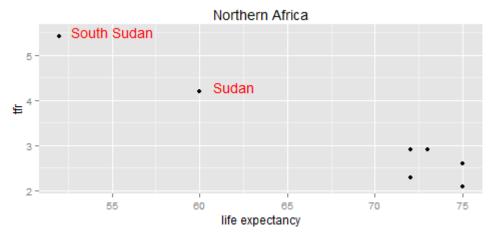


Labels

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
wna <- subset(w, region=="Northern Africa")
p <- ggplot(data=wna, aes(x=le, y=tfr))</pre>
```

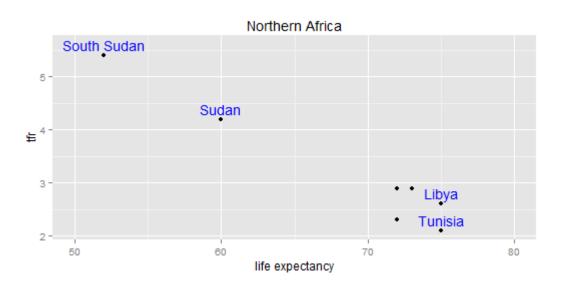


p + geom_point() +
 geom_text(aes(y=tfr + .2,
 label=country), size=4) +
 xlim(50,80)



p + geom_point() +
annotate("text", x=55, y=5.5,
label="South Sudan", color="red") +
annotate("text", x=62, y=4.3,
label="Sudan", color="red") +
ggtitle("Northern Africa") +
xlab("life expectancy")

Labels



Scale

controls the mapping from data to aesthetic

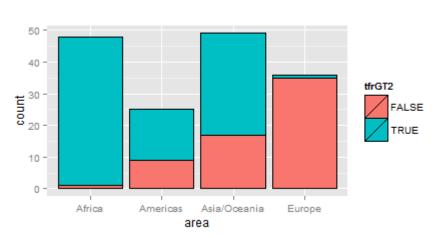
"takes data and turns it into something that can be perceived visually" color and fill, shape, size, position

acts as a function from the data space to a place in the aesthetic space

provides axes or legends ("guides") to allow viewer to perform inverse mapping from aesthetic space back to data space

required for every aesthetic ... so ggplot2 always provides a default scale

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
w$tfrGT2 <- w$tfr > 2
p <- ggplot(data=w, aes(x=area, fill=tfrGT2))</pre>
```



```
p + geom_bar(color="black")
```

equivalent to

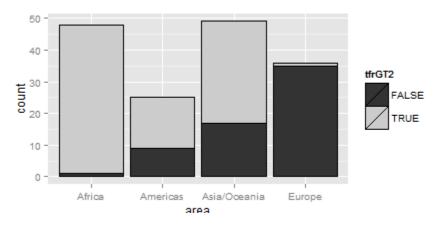
equivalent to

colors equally spaced around color wheel

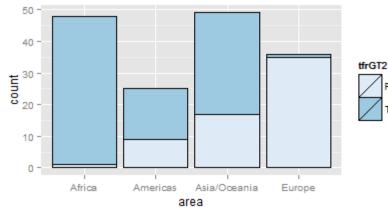
Fill Scales

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
w$tfrGT2 <- w$tfr > 2
p <- ggplot(data=w, aes(x=area, fill=tfrGT2))</pre>
```

FALSE TRUE

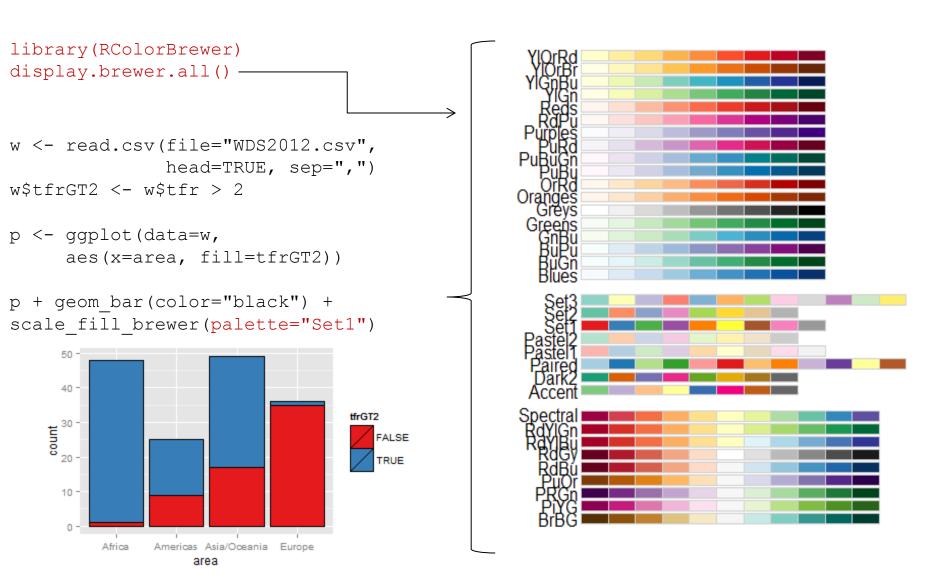


p + geom_bar(color="black") +
 scale fill grey()



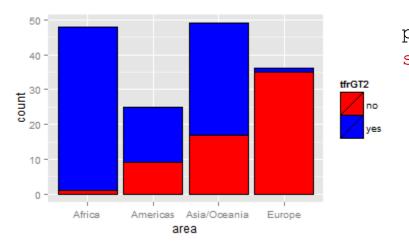
p + geom_bar(color="black") +
 scale_fill_brewer()

Fill Scales



Manual Scales

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
w$tfrGT2 <- w$tfr > 2
p <- ggplot(data=w, aes(x=area, fill=tfrGT2))</pre>
```



```
typical scale arguments: values
labels
breaks
limits
name
```

```
area

◇ Africa

◆ Americas

△ Asia/Oceania

* Europe
```

Position Scales

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")</pre>
                                               <- ggplot(data=w,
 <- ggplot(data=w, aes(x=le, y=tfr))
                                                           aes (x=le, y=pop2012))
 + geom jitter()
                                               + geom jitter()
                                                     1000
                                                   pop2012
       ≢₄.
           50
                                               p + geom jitter() +
  + geom jitter() +
                                               scale_y_log10(breaks=c(10, 100,
     scale y reverse()
                                               1000), labels=c(10,100,1000))
        2 -
                                                   pop2012
                                                     100
      ± 4 ·
           50
                       70
                             80
```

le

le

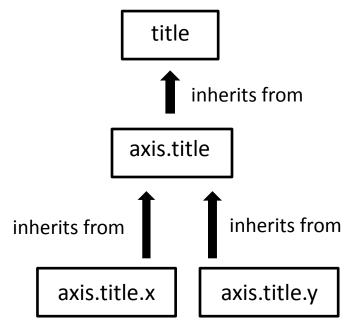
Theme

controls appearance of non-data elements

... does not affect how data is displayed by geom xxx() or stat xxx() functions

helps make plot visually pleasing by allowing addition/modification/deletion of titles, axis labels, tick marks, axis tick labels and legends

theme elements **inherit** properties from other theme elements, for example:

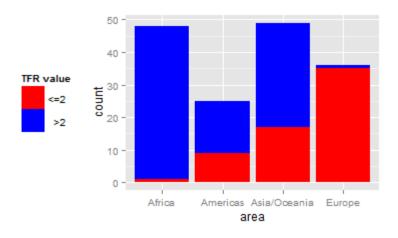


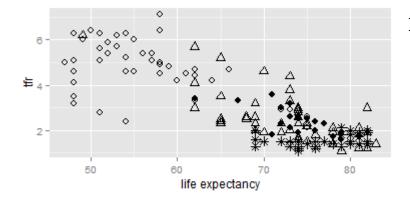
Theme: Titles, Tick Marks, and Tick Labels



Theme: Legends

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
w$tfrGT2 <- w$tfr > 2
p <- ggplot(data=w, aes(x=area, fill=tfrGT2))</pre>
```





```
Area: ○ Africa ◆ Americas △ Asia/Oceania ⊁ Europe
```

Theme: Overall Look

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")</pre>
 <- ggplot(data=w, aes(x=le, y=tfr))
  + geom point() + theme gray()
                                             + geom point() + theme bw()
±₄.
                                          ±∡.
               le
                                         p + geom point() + theme minimal()
  + geom point() + theme classic()
```

to change default theme use theme_set() ... for example, theme_set(theme_classic())

50

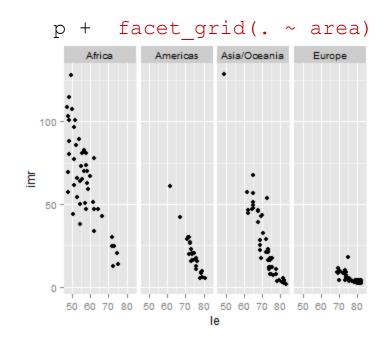
60

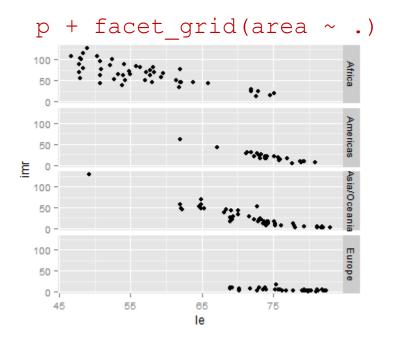
70

Facets

split data into subsets and plot each subset on a different panel - show data as "small multiples"

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=le, y=imr)) + geom_jitter()</pre>
```

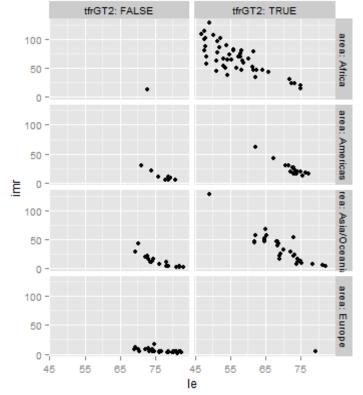




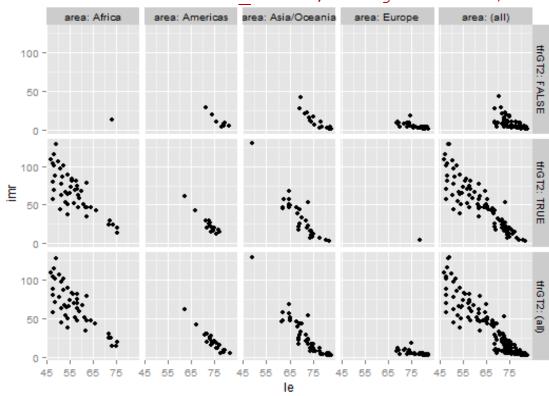
Facets

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
w$tfrGT2 <- w$tfr > 2
p <- ggplot(data=w, aes(x=le, y=imr)) + geom jitter()</pre>
```

p + facet_grid(area ~ tfrGT2, labeller="label_both")



p + facet_grid(tfrGT2 ~ area, labeller="label both", margins=TRUE)



Saving Graphs

ggsave()

- saves last plot displayed
- requires file name to be supplied
- uses file name extension to determine file type:
- .ps .eps .tex .pdf .jpg .tiff .png .bmp .svg .wmf (windows only)
- uses size of current graphics device for default size

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
ggplot(data=w, aes(x=le, y=tfr, color=area)) + geom_point()

ggsave(file="le_tfr1.jpg")
ggsave(file="le_tfr2.jpg", scale=2)
ggsave(file="le_tfr3.jpg", width=5, height=5, unit="in")

ggsave(file="le_tfr4.png")
ggsave(file="le_tfr5.pdf")</pre>
```

Part 2: Examples

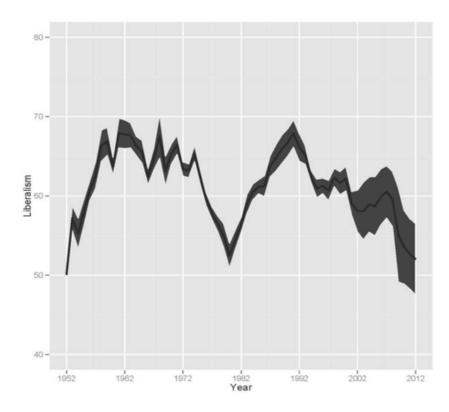
Contents and Purpose of ggplot2 Graphs

ggplot2 graph is typically created to show:

- data
- data + annotation
- statistical summary
- statistical summary + annotation
- data + statistical summary
- data + statistical summary + annotation

purpose of graph:

- explore data to increase understanding of data
- communicate about data ...
 often by showing data and/or statistical summary plus annotation



Graph associated with (online) NY Times Op-Ed piece by Thomas B. Edsall, "Does Rising Inequality Make Us Hardhearted?" December 10, 2013.

http://www.nytimes.com/imagepages/2013/12/11/opinion/11edsall-chart4.html?ref=opinion

```
w <- read.csv(file="WDS2012.csv",</pre>
head=TRUE, sep=",")
popLT300 <- subset(w,pop2012<300)</pre>
p <- ggplot(data=popLT300,</pre>
     aes(x=area, y=tfr, size=pop2012))
p + geom jitter(position=
position jitter(w=.2, h=.1), shape=21) +
scale_size_area(max_size=10)
                                                                                       pop2012
                                           ₽
```

Africa

Americas

area

Asia/Oceania

Europe

Data + Annotation

```
Country Total Fertiity Rates (TFRs), 2012
p <- ggplot(data=popLT300,</pre>
                                                        Niger
     aes(x=area, y=tfr, size=pop2012))
p + geom jitter(position=
  position jitter(w=.2, h=.1), shape=21) +
scale y continuous(breaks=
  c(1,2,3,4,5,6,7)) +
scale size area(max size=10) +
annotate ("text", x=1.3, y=7.1,
          label="Niger", size=4) +
labs(title="Country Total Fertiity Rates
     (TFRs), 2012",
                                              Total
                                              Fertility
     x="\nNote: United States, China and
                                              Rate 4
     India are not included.",
                                              (TFR)
     y="Total\nFertility\nRate\n(TFR)",
     size="2012 Population\n
       (millions)") +
                                                  3 ·
theme bw() +
theme(axis.title.x=element text(size=10,
      hjust=0),
                                                  2 :
      axis.title.y=element text(angle=0),
      legend.key=element blank(),
      legend.text.align=1)
```

Note: United States, China and India are not included.

Asia/Oceania

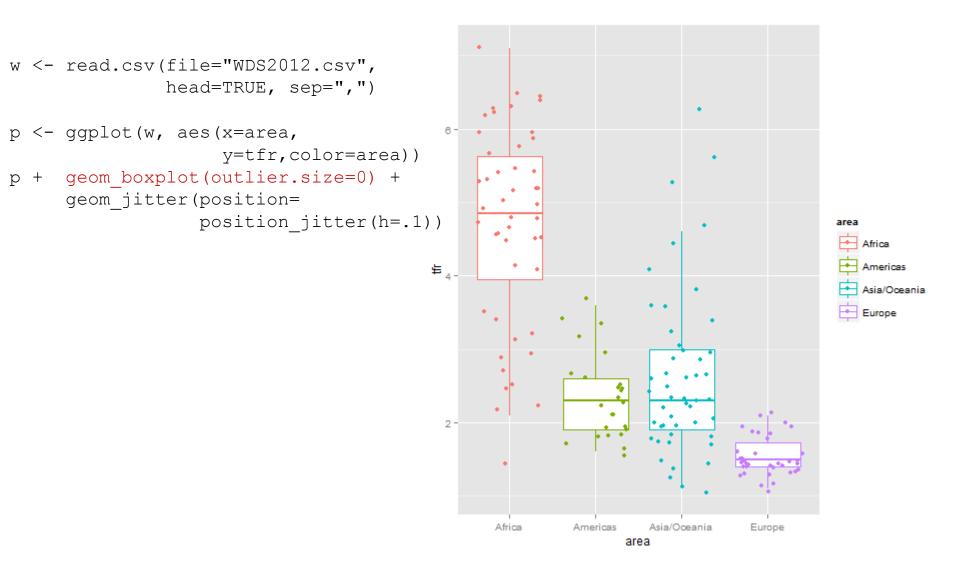
Africa

2012 Population

(millions)

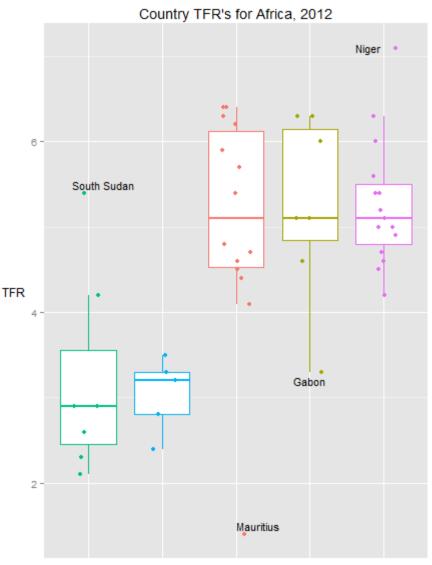
```
w <- read.csv(file="WDS2012.csv",</pre>
               head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=area, y=tfr,</pre>
             size=pop2012))
p + geom jitter(position=
    position jitter (w=.2, h=.1),
    shape=21, fill="gray") +
scale y continuous(breaks=
                                                                                    pop2012
    c(1,2,3,4,5,6,7)) +
scale size area(breaks=
                                                                                          100
    c(50,100,200,300,1000),
                                                                                          200
                                              tfr 4
    max size=18) +
theme bw() +
theme(axis.title.x=element blank(),
      axis.title.y=element text(angle=0), 3-
      legend.key=element blank(),
      legend.text.align=1)
                                                    Africa
                                                           Americas
                                                                  Asia/Oceania
                                                                            Europe
```

Data + Statistical Summary



Data + Statistical Summary + Annotation

```
p <- ggplot(data=subset(w,area=="Africa"),</pre>
aes (x=reorder (factor (region), tfr, FUN=median),
                y=tfr, color=region))
p + geom boxplot(outlier.size=0) +
    geom jitter(position=
                position jitter(w=.2,h=0)) +
annotate ("text", x=1.2, y=5.5,
          label="South Sudan", size=4) +
annotate ("text", x=3.3, y=1.5,
          label="Mauritius", size=4) +
annotate ("text", x=4.8, y=7.1,
          label="Niger", size=4) +
annotate ("text", x=4, y=3.2,
          label="Gabon", size=4) +
labs(title="Country TFR's for Africa, 2012",
     x="", v="TFR") +
theme(axis.ticks.x=element blank(),
      axis.title.y=element text(angle=0),
      legend.position="none")
```



Northern Africa Southern Africa Eastern Africa Middle Africa Western Africa

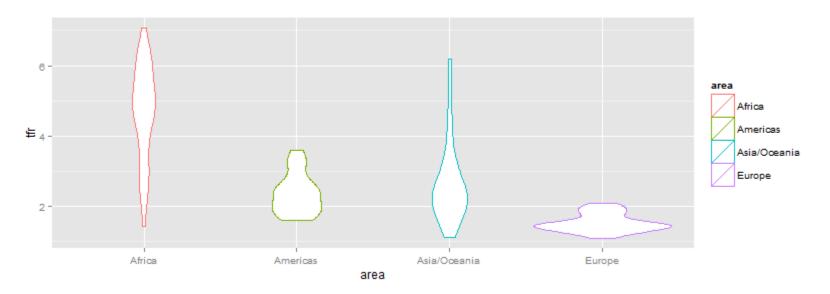
Statistical Summary

violin plot:

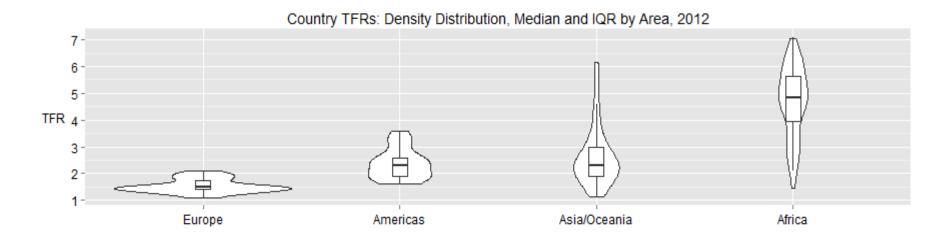
kernel density estimates, mirrored to have a symmetrical shape

allows visual comparison of data distribution of several groups

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(w, aes(x=area, y=tfr, color=area))
p + geom_violin()</pre>
```



Statistical Summaries

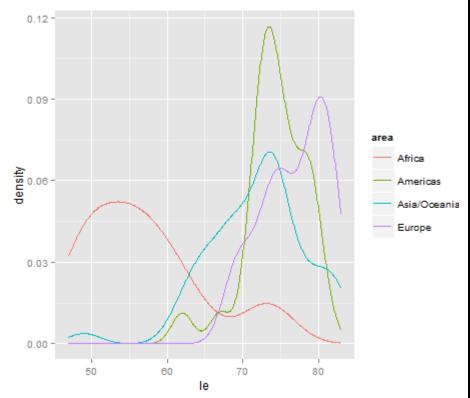


Statistical Summary

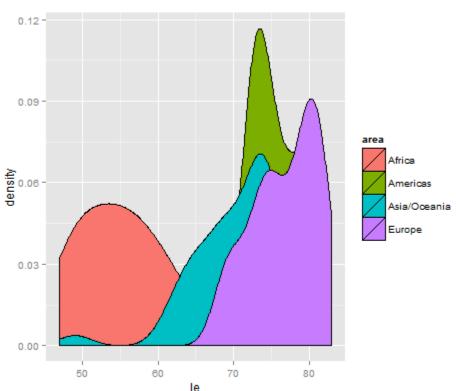
density distribution

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")</pre>
```

```
p <- ggplot(w, aes(x=le, color=area))
p + geom line(stat="density")</pre>
```

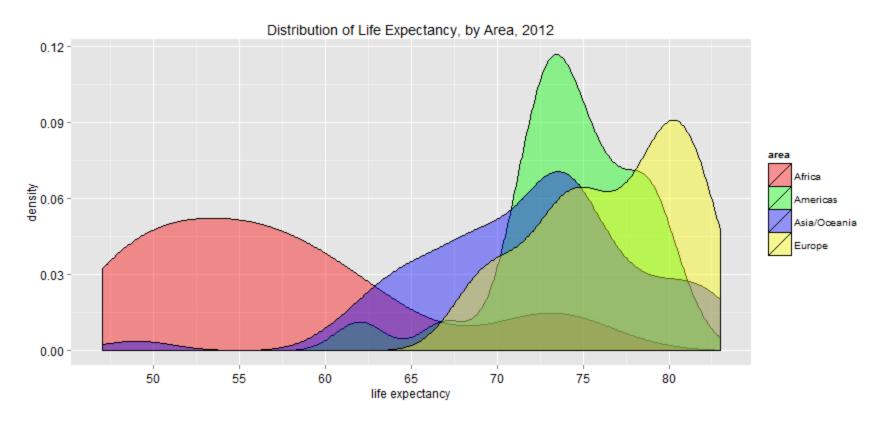


```
p <- ggplot(w, aes(x=le, fill=area))
p + geom density()</pre>
```



Statistical Summary + Annotation

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(w, aes(x=le, fill=area))
p + geom_density(alpha=.4) +
    scale_fill_manual(values=c("red", "green", "blue", "yellow")) +
    scale_x_continuous(breaks=c(45,50,55,60,65,70,75,80,85)) +
    theme(axis.text=element_text(color="black", size=12)) +
    labs(title="Distribution of Life Expectancy, by Area, 2012", x="life expectancy")</pre>
```



Statistical Summaries

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")</pre>
  <- ggplot(w, aes(x=le))
  + geom freqpoly(color="red",
                   size=1, bin=1)
    15
  count
                        75
                              85
p + geom bar(fill="darkgray", bin=1) +
geom freqpoly(color="red", size=1, bin=1)
```

```
+ geom_bar(fill="darkgray", bin=1) +
eom_freqpoly(color="red", size=1, bin=1)

15-

15-

5-

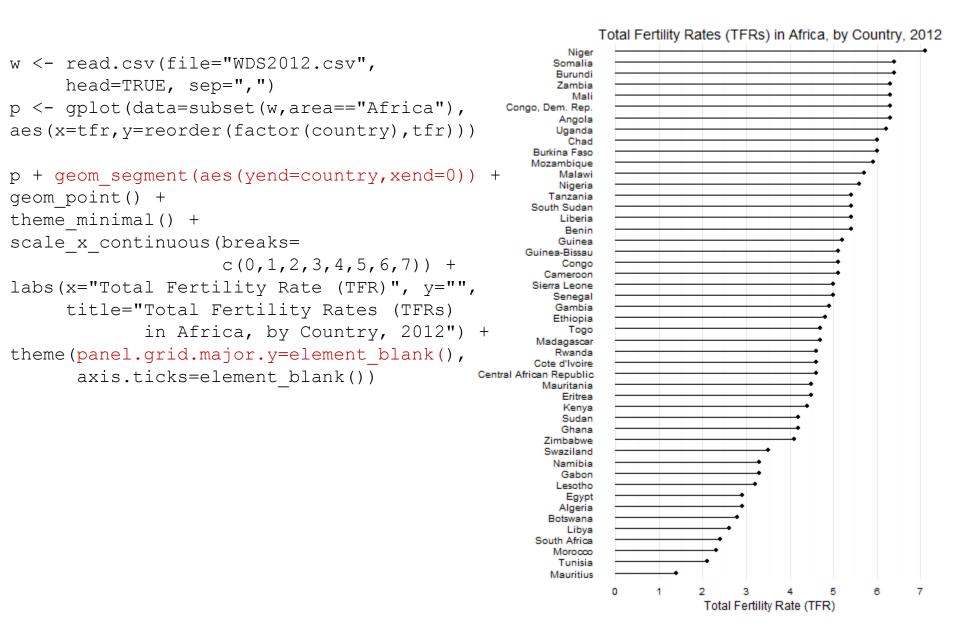
60 70 80
```

le

```
geom line(stat="density",
       color="red", size=2, bin=1) +
 scale y continuous(limits=c(0,0.1))
 0.100
 0.075 -
density
0.050 -
 0.025
 0.000
        50
                      70
                            80
       geom bar(aes(y=..density..),
       fill="darkgray", bin=1) +
 geom line(stat="density", color="red",
       size=2) + ylim(0,0.1)
   0.100 -
   0.075
  density
0.050
   0.025
   0.000 -
                                          56
                 60
                              80
```

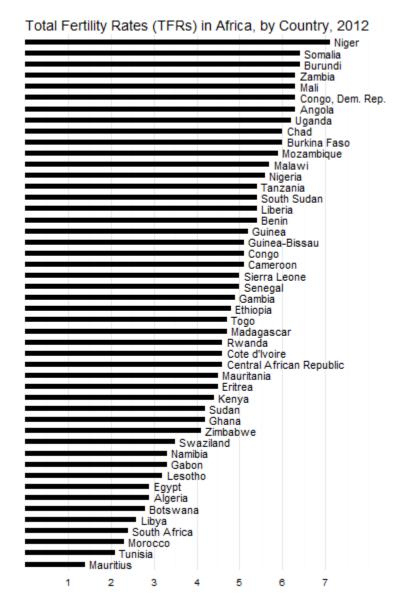
le

```
Niger
                                                                                                      Somalia
                                                                                                       Burundi :
w <- read.csv(file="WDS2012.csv",</pre>
                                                                                                       Zambia :
                                                                                                          Mali :
                               head=TRUE, sep=",")
                                                                                             Congo, Dem. Rep. 1
                                                                                                       Angola :
                                                                                                       Uganda -
                                                                                                         Chad :
p <- ggplot(data=subset(w,area=="Africa"),</pre>
                                                                                                  Burkina Faso
                                                                                                  Mozambique:
    aes(x=tfr, y=reorder(factor(country),tfr)))
                                                                                                       Malawi 1
                                                                                                       Nigeria :
                                                                                                     Tanzania:
                                                                                                  South Sudan
p + geom point()
                                                                                                       Liberia -
                                                                                                        Benin -
                                                                                     Guinea -
Guinea-Bissau -
Congo -
Cameroon -
Sierra Leone
Senegal -
Gambia -
Ethiopia -
Togo -
Madagascar -
Rwanda -
Cote d'Ivoire -
Mauritania -
                                                                                                       Guinea:
                                                                                                    Mauritania :
                                                                                                        Eritrea :
                                                                                                        Kenya:
                                                                                                        Sudan:
                                                                                                        Ghana
                                                                                                     Zimbabwe
                                                                                                     Swaziland:
                                                                                                      Namibia :
                                                                                                        Gabon :
                                                                                                       Lesotho :
                                                                                                         Egypt -
                                                                                                       Algeria :
                                                                                                     Botswana :
                                                                                                         Libya:
                                                                                                   South Africa
                                                                                                      Morocco
                                                                                                       Tunisia :
                                                                                                     Mauritius - •
                                                                                                                                                               6
                                                                                                                                              tfr
```



Total Fertility Rates (TFRs) in Africa, by Country, 2012 Niger w <- read.csv(file="WDS2012.csv",</pre> Somalia Burundi head=TRUE, sep=",") Zambia Mali p <- ggplot(data=subset(w, area=="Africa"),</pre> Congo, Dem. Rep. Angola aes(x=tfr, y=reorder(factor(country),tfr))) Uganda Chad Burkina Faso Mozambique p + geom segment(aes(yend=country, xend=0), Malawi Nigeria size=2) +Tanzania South Sudan theme minimal() + Liberia Benin scale x continuous(breaks= Guinea Guinea-Bissau c(0,1,2,3,4,5,6,7)) +Congo Cameroon labs(x="Total Fertility Rate (TFR)", y="", Sierra Leone Senegal title="Total Fertility Rates (TFRs) Gambia Ethiopia in Africa, by Country, 2012") + Togo Madagascar theme(panel.grid.major.y=element blank(), Rwanda Cote d'Ivoire axis.ticks=element blank()) Central African Republic Mauritania Eritrea Kenya Sudan Ghana Zimbabwe Swaziland Namibia Gabon Lesotho Egypt Algeria Botswana Libya South Africa Morocco Tunisia Mauritius Total Fertility Rate (TFR)

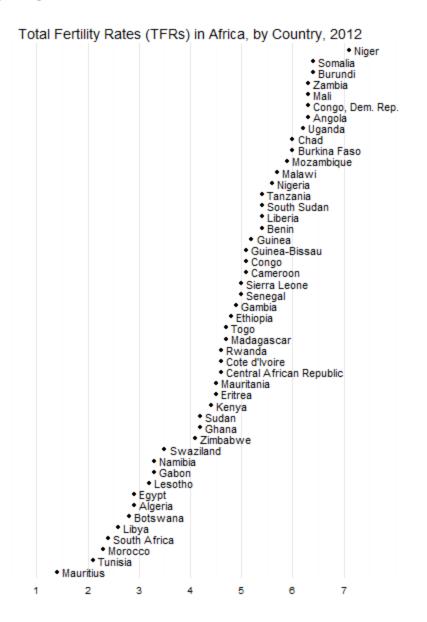
```
w <- read.csv(file="WDS2012.csv",</pre>
              head=TRUE, sep=",")
p <- ggplot(data=subset(w,area=="Africa"),</pre>
            aes(x=tfr,
                y=reorder(factor(country),tfr)))
p + geom text(aes(x=tfr+.1, label=country,
              hjust=0), size=4) +
geom segment(aes(yend=country, xend=0), size=2) +
theme minimal() +
scale x continuous (breaks=c(1,2,3,4,5,6,7),
                    limits=c(0,8)) +
labs(x="", y="",
     title="Total Fertility Rates (TFRs)
            in Africa, by Country, 2012") +
theme(panel.grid.major.y=element blank(),
      axis.text.y=element blank(),
      axis.ticks=element blank())
```



```
w <- read.csv(file="WDS2012.csv",</pre>
              head=TRUE, sep=",")
p <- ggplot(data=subset(w, area=="Africa"),</pre>
aes(x=tfr, y=reorder(factor(country),tfr)))
p + geom text(aes(x=tfr-.1, label=country,
                  hjust=1), size=4) +
geom point() +
theme minimal() +
scale x continuous (breaks=c(1,2,3,4,5,6,7),
                    limits=c(0,8)) +
labs(x="", y="",
     title="Total Fertility Rates (TFRs) in
      Africa, by Country, 2012") +
theme(panel.grid.major.y=element blank(),
      axis.text.y=element blank(),
      axis.ticks=element blank())
```



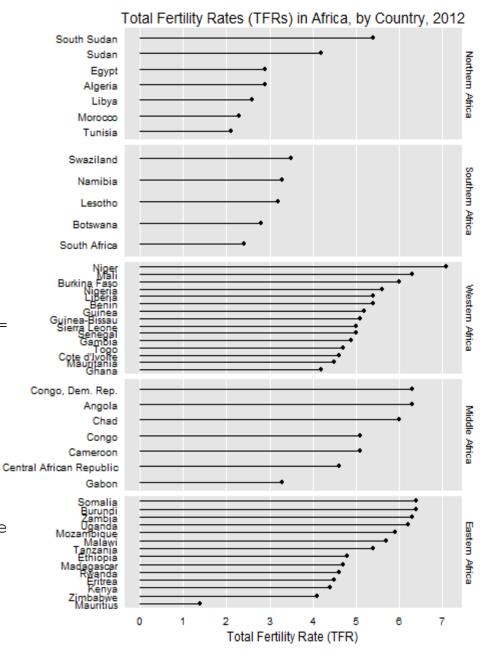
```
w <- read.csv(file="WDS2012.csv",</pre>
              head=TRUE, sep=",")
p <- ggplot(data=subset(w, area=="Africa"),</pre>
aes(x=tfr, y=reorder(factor(country),tfr)))
     geom text(aes(x=tfr+.1, label=country,
                    hjust=0), size=4) +
geom point() +
theme minimal() +
scale x continuous (breaks=c(1,2,3,4,5,6,7),
                    limits=c(0,8)) +
labs(x="", y="",
     title="Total Fertility Rates (TFRs)
      in Africa, by Country, 2012") +
theme(panel.grid.major.y=element blank(),
      axis.text.y=element blank(),
      axis.ticks=element blank())
```



```
w <- read.csv(file="WDS2012.csv",</pre>
              head=TRUE, sep=",")
a <- subset(w,area=="Africa")</pre>
a$region <- factor(a$region,levels=
c("Northern Africa", "Southern Africa",
"Western Africa", "Middle Africa",
"Eastern Africa" ))
p <- ggplot(data=a, aes(x=tfr,</pre>
     y=reorder(factor(country),tfr)))
p + geom segment(aes(yend=country, xend=0))
geom point() + scale x continuous(breaks=
                c(0,1,2,3,4,5,6,7)) +
labs(x="Total Fertility Rate (TFR)", y="",
title="Total Fertility Rates (TFRs) in
       Africa, by Country, 2012") +
theme (
axis.text=element text(color="black"),
strip.text.y=element text(size=9),
strip.background=element rect(fill="white"
panel.grid.major.y=element blank(),
panel.grid.minor.x=element blank(),
axis.ticks=element blank()) +
facet grid(region ~ .)
                                                                 Total Fertility Rate (TFR)
```

Total Fertility Rates (TFRs) in Africa, by Country, 2012.

```
w <- read.csv(file="WDS2012.csv",</pre>
              head=TRUE, sep=",")
a <- subset(w,area=="Africa")</pre>
a$region <- factor(a$region,levels=
c("Northern Africa", "Southern Africa",
"Western Africa", "Middle Africa",
"Eastern Africa" ))
p <- ggplot(data=a,aes(x=tfr,</pre>
     y=reorder(factor(country),tfr)))
p +
geom segment(aes(yend=country, xend=0)) +
geom point() + scale x continuous(breaks=
                c(0,1,2,3,4,5,6,7)) +
labs(x="Total Fertility Rate (TFR)",
v="",
title="Total Fertility Rates (TFRs) in
       Africa, by Country, 2012") +
theme (
axis.text=element text(color="black"),
strip.text.y=element text(size=9),
strip.background=element rect(fill="white
"),
panel.grid.major.y=element blank(),
panel.grid.minor.x=element blank(),
axis.ticks=element blank()) +
facet grid(region ~ ., scales="free y")
```

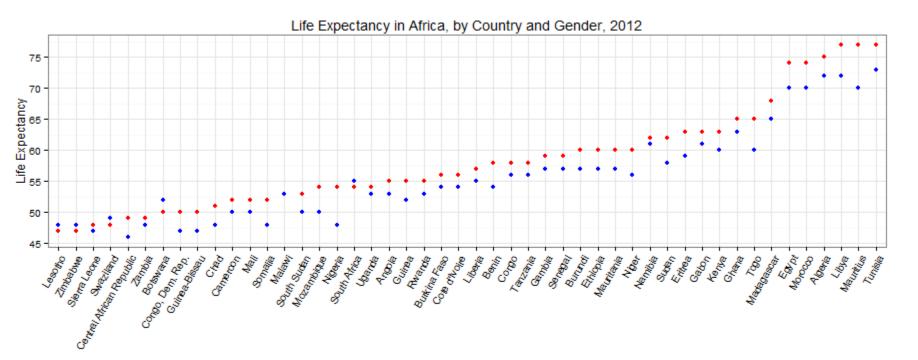


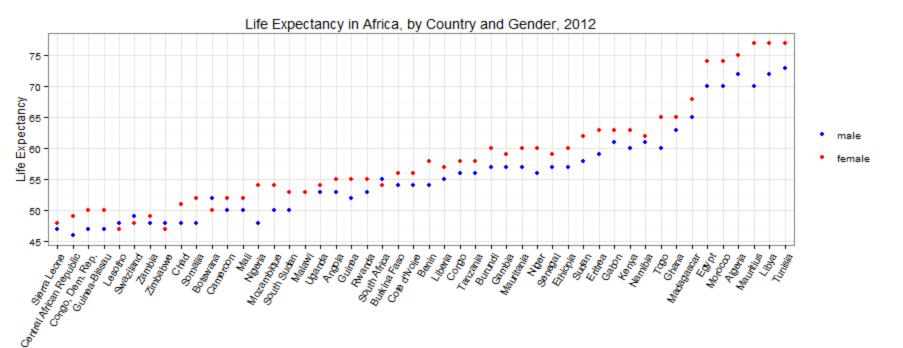
Show Data Total Fertility Rates (TFRs) in Africa, by Country, 2012 South Sudan Sudan Egypt Algeria Libya w <- read.csv(file="WDS2012.csv",</pre> Morocco head=TRUE, sep=",") Tunisia Swaziland a <- subset(w,area=="Africa")</pre> Namibia a\$region <- factor(a\$region,levels= Lesotho Botswana c ("Northern Africa", "Southern Africa", South Africa "Western Africa", "Middle Africa", Niger Mali "Eastern Africa")) Burkina Faso Nigeria p <- ggplot(data=a, aes(x=tfr,</pre> Liberia Benin y=reorder(factor(country),tfr))) Guinea p + geom segment(aes(yend=country, xend=0)) + Guinea-Bissau Sierra Leone geom point() + scale x continuous(breaks= Senegal Gambia c(0,1,2,3,4,5,6,7)) +Togo Cote d'Ivoire labs(x="Total Fertility Rate (TFR)", y="", Mauritania title="Total Fertility Rates (TFRs) in Ghana Congo, Dem. Rep. Africa, by Country, 2012") + Angola theme (Chad Congo axis.text=element text(color="black"), Cameroon Central African Republic strip.text.y=element text(size=9), Gabon strip.background=element rect(fill="white"), Somalia Burundi panel.grid.major.y=element blank(), Zambia panel.grid.minor.x=element blank(), Uganda Mozambique axis.ticks=element blank()) + Malawi Tanzania facet grid(region ~ ., Ethiopia Madagascar scales="free y", space="free y") Rwanda Eritrea Kenya Zimbabwe Mauritius

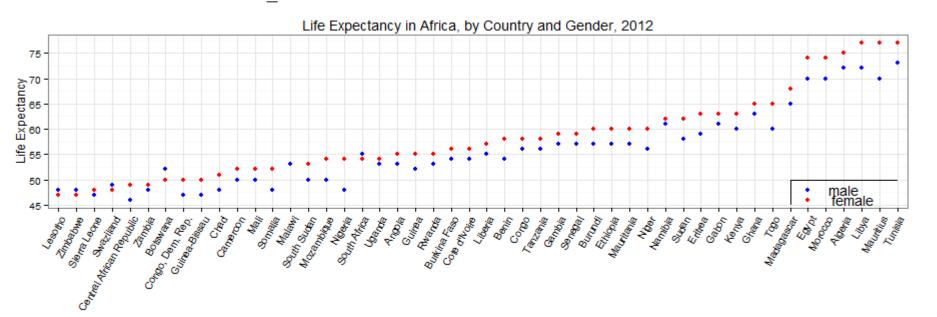
Total Fertility Rate (TFR)

65

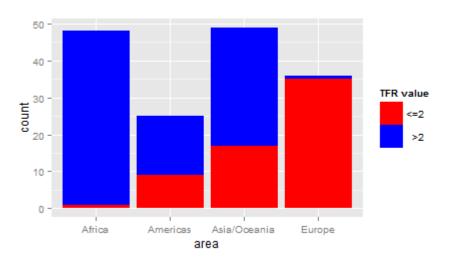
```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
p <- ggplot(data=subset(w,area=="Africa"),
aes(x=reorder(factor(country),leF),y=leF))
p + geom_point(color="red") +
        geom_point(aes(y=leM), color="blue") +
theme_bw() +
scale_y_continuous(breaks=c(45,50,55,60,65,70,75,80)) +
labs(x="", y="Life Expectancy",
        title="Life Expectancy in Africa, by Country and Gender, 2012") +
theme(axis.text.x=element_text(angle=60, hjust=1),
        axis.text=element_text(color="black"))</pre>
```

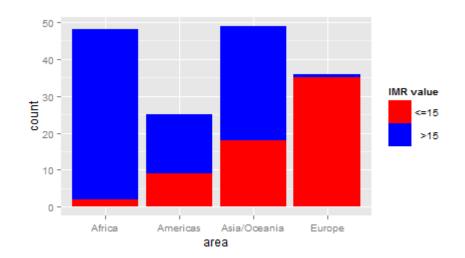






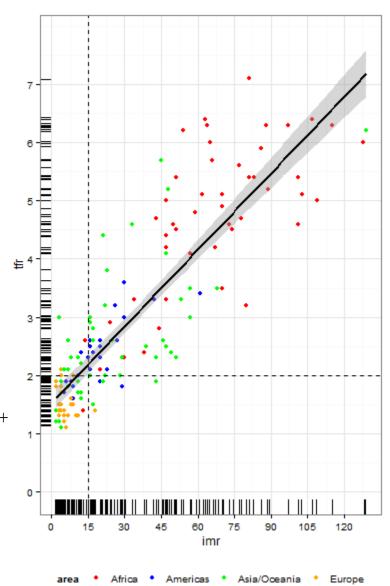
Statistical Summary





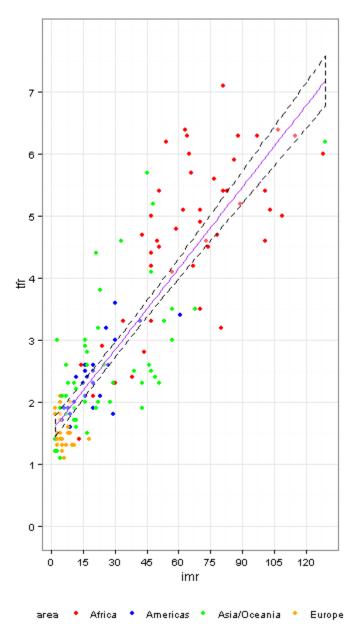
Data + Statistical Summary + Annotation

```
w <- read.csv(file="WDS2012.csv",
              head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=imr,y=tfr))</pre>
p + geom point(aes(color=area)) +
scale color manual(values=
      c("red", "blue", "green", "orange")) +
scale y continuous (breaks=c(0,1,2,3,4,5,6,7),
                   limits=c(0,7.8)) +
scale x continuous(breaks=
        c(0,15,30,45,60,75,90,105,120)) +
theme bw() +
theme (legend.position="bottom",
      legend.direction="horizontal",
      legend.key=element blank()) +
geom vline(x=15,linetype="dashed") +
geom hline(y=2,linetype="dashed") +
stat smooth(method="lm", color="black", size=.8) +
geom rug(position="jitter", size=.1)
```



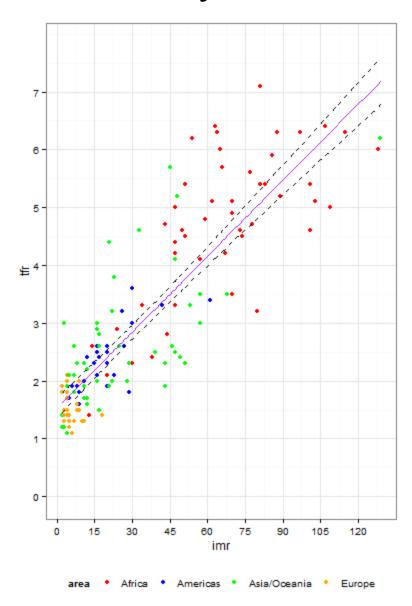
Data + Statistical Summary

```
w <- read.csv(file="WDS2012.csv",</pre>
              head=TRUE, sep=",")
p <- ggplot(data=w, aes(x=imr,y=tfr))</pre>
p + geom point(aes(color=area)) +
stat smooth (method="lm", fill=NA,
            color="purple") +
stat smooth (method="lm", fill=NA, color="black",
            linetype="dashed", geom="ribbon") +
scale color manual(values=c("red", "blue",
                            "green", "orange")) +
scale y continuous (breaks=c(0,1,2,3,4,5,6,7),
                    limits=c(0,7.8)) +
scale x continuous (breaks=c(0,15,30,45,60,75,
                             90,105,120)) +
theme bw() +
theme (legend.position="bottom",
      legend.direction="horizontal",
      legend.key=element blank())
```



Data + Statistical Summary

```
w <- read.csv(file="WDS2012.csv",</pre>
              head=TRUE, sep=",")
m <- lm(tfr ~ imr, data=w)</pre>
mp <- predict(m, interval="confidence")</pre>
wp <- cbind(w, mp)</pre>
p <- ggplot(data=wp, aes(x=imr,y=tfr))</pre>
p + geom point(aes(color=area)) +
geom line(aes(y = upr), linetype = "dashed") +
geom line(aes(y = lwr), linetype = "dashed") +
geom line(aes(y = fit), color="purple") +
scale color manual(values=
      c("red", "blue", "green", "orange")) +
scale y continuous (breaks=c(0,1,2,3,4,5,6,7),
                    limits=c(0,7.8)) +
scale x continuous (breaks=c(0,15,30,45,60,75,
                              90,105,120)) +
theme bw() +
theme (legend.position="bottom",
      legend.direction="horizontal",
      legend.key=element blank())
```



Graphing Regression Diagnostics

approach: make diagnostic data easily available

use all ggplot2 capabilities to visualize data

diagnostic data and visual representation are separate

flexibility

fortify (model)

provides data frame containing variables used in model and columns containing regression diagnostics:

.fitted fitted values from the model

resid residuals.

.stdresid standardized residuals

.hat diagonal of the hat matrix

.cooksd estimate of effect of deleting an observation (influence)

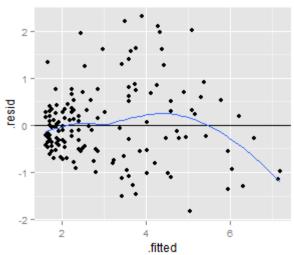
.sigma estimate of residual standard deviation when observation dropped

from model

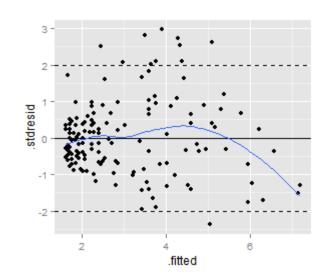
(Regression Diagnostic) Data + Statistical Summary + Annotation

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=",")
m <- lm(tfr ~ imr, data=w)
mf <- fortify(m)

p <- ggplot(data=mf, aes(x=.fitted,y=.resid))
p + geom_point() +
geom_hline(y = 0) +
geom_smooth(se = FALSE)</pre>
```

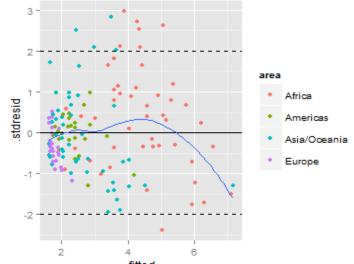


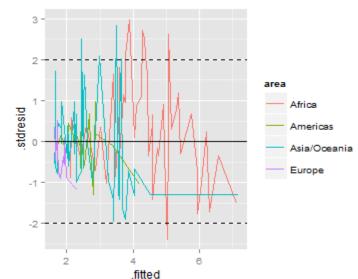
```
p <- ggplot(data=mf, aes(x=.fitted,y=.stdresid))
p + geom_point() +
geom_hline(y=0) +
geom_hline(y=2, linetype="dashed") +
geom_hline(y=-2, linetype="dashed") +
geom_smooth(se = FALSE)</pre>
```



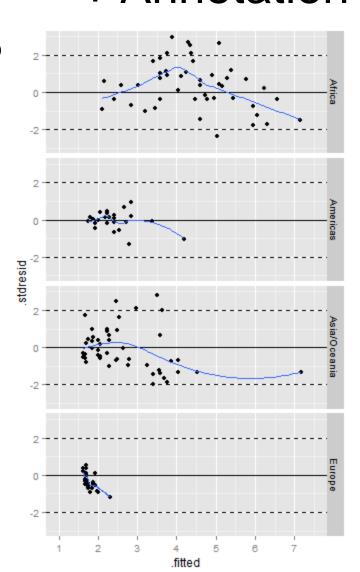
(Regression Diagnostic) Data + Statistical Summary w <- read.csv(file="WDS2012.csv", head=TRUE, sep=" ") + Annotation

```
w <- read.csv(file="WDS2012.csv", head=TRUE, sep=" ")
m <- lm(tfr ~ imr, data=w)</pre>
wf <- fortify(m, w)
                                                        stdresid
p <- ggplot(data=wf, aes(x=.fitted, y=.stdresid))</pre>
p + geom point(aes(color=area)) +
geom hline(y = 0) +
geom hline(y=2, linetype="dashed") +
geom hline(y=-2, linetype="dashed") +
geom smooth(se = FALSE)
p <- ggplot(data=wf, aes(x=.fitted, y=.stdresid))</pre>
p + geom line(aes(color=area)) +
geom hline(y = 0) +
                                                        stdresid
geom hline(y=2, linetype="dashed") +
geom hline(y=-2, linetype="dashed")
```





(Regression Diagnostic) Data + Statistical Summary + Annotation

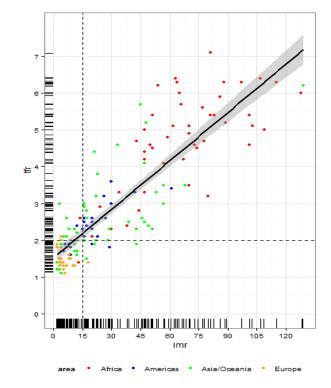


Part 3: Recap and Additional Resources

| country | tfr | imr | area |
|---------------|-----|-----|--------------|
| Algeria | 2.9 | 24 | Africa |
| Egypt | 2.9 | 24 | Africa |
| | | | |
| | | | |
| | | | |
| Canada | 1.7 | 5.1 | Americas |
| United States | 1.9 | 6.0 | Americas |
| • | | | • |
| • | • | | • |
| | • | • | • |
| Armenia | 1.7 | 11 | Asia/Oceania |
| Azerbaijan | 2.3 | 11 | Asia/Oceania |
| • | • | | • |
| | • | • | • |
| • | • | • | • |
| Denmark | 1.8 | 3.5 | Europe |
| Estonia | 2.5 | 3.3 | Europe |
| | | | |
| • | • | | • |
| | • | • | • |

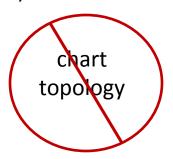


ggplot2



construct graphs by considering:

- coordinate system
- statistical transformations of data
- which values will be represented by various visual characteristics (aesthetics)
- how values will mapped to visual characteristics (scales)
- geometric rendering
- whether data might be displayed as "small multiples" (facets)
- adding additional annotation



Additional Resources

official "Package ggplot2" documentation and help

- http://cran.r-project.org/web/packages/ggplot2/ggplot2.pdf
- http://docs.ggplot2.org/current/

online ggplot2 user community

- http://groups.google.com/group/ggplot2
- http://stackoverflow.com/tags/ggplot2

books

- gaplot2: Elegant Graphics for Data Analysis by Hadley Wickham. Springer, 2009.
- R Graphics Cookbook by Winston Chang. O'Reilly, 2012.
- The Grammar of Graphics by Leland Wilkinson. Springer, 2005.

videos

- A Backstage Tour of ggplot2 with Hadley Wickham, Feb. 2012. http://www.youtube.com/watch?v=RHu5vgBZ1yQ
- Plotting with ggplot2: Part 2 with Roger Peng, Johns Hopkins University, Oct. 2013. http://www.youtube.com/watch?v=n8kYa9vu1l8

online tutorials and slide presentations

- Visualizing Data by Garrett Grolemund, Rstudio, July 2013.
 http://www.edii.uclm.es/~useR-2013/Tutorials/Grolemund.html
- AVML 2012: ggplot2 by Josef Fruehwald, University of York, 2012. http://www.ling.upenn.edu/~joseff/avml2012/
- Introduction to R Graphics with ggplot2 by IQSS, Harvard University. http://www.slideshare.net/izahn/rgraphics-12040991
- ggplot2 Quick Reference by SAPE Research Group.
 http://sape.inf.usi.ch/quick-reference/ggplot2